HOW TO TRANSFER SRTS RECORDS

1.) To access the SRTS, please go to:

- <u>https://intra.dmh.lacounty.gov/SRTS</u> (for DMH staff)
- o <u>https://apps.dmh.lacounty.gov/SRTS</u> (for Legal Entity staff)
- 2.) Log in to the website:
 - For DMH staff: use the same Username and Password that you log -in to your desk computer. When you update your password, it will automatically update for SRTS too.
 - For Legal Entity staff: User Name is your C# and the Password is one assigned by the CIOB Help Desk (213) 351-1335.

Service Request	Tracking System	Home User Manual 🕒
Sign In		
Enter your user name and password to sign in.		
Jser Name:		
Password:		
OK Cancel		

Service Request Tracking System Version 2016.1 Copyright © 2016 County of Los Angeles Department of Mental Health. All rights reserved. Disclaimer: This confidential information is provided to you in accordance with State and Federal laws and regulations including but not limited to applicable Welfare and Institutions Code, Civil Code and HIPAA Privacy Standards. Duplication of this information for further disclosure is prohibited without prior written authorization of the client/authorized representative to whom it pertains unless otherwise permitted by law.

• If registered to multiple locations, the User Location page will appear, from which the appropriate location can be selected. If registered to only one location, the Home page will appear.

Location			
Search for	service area 3 G	0	
Туре	All		
▲ 1 of 1 > 10 / Page			
	Location	Туре	
Select	PMRT Service Area 3	Service Area	
Select	SB82 Mobile Triage Team - Service Area 3	Service Area	
Select	Service Area 3 Adult Navigation Team	Service Area	
Select	Service Area 3 Adult Navigation Team - FSP	Service Area	
Select	Service Area 3 Child & TAY Navigation Team	Service Area	
Select	Service Area 3 Child Navigation Team - FSP	Service Area	
Select	Service Area 3 TAY Navigation Team - FSP	Service Area	

- 3.) Click the "Transfer" button at the bottom of the SRTS record.
 - a. If transferring a new record that is being created, click the "Transfer" button at the bottom of the record once all required fields have been completed.
 - b. To transfer an existing record, open the record from the SRTS Home Page.
 - Select "Search for Existing Service Request," if searching for a record by client name, or
 - "Edit Service Request by Confirmation #," to search for the record by SRTS Tracking Confirmation Number
 - c. After clicking "Transfer", a new window will open to "Add Transfer."

4.) Enter information into the Transfer date, To Location, Reason and Comments section. All fields except Comments are required.

a. Transfer date: If transferring a record as part of the Full Service Partnership (FSP) authorization process, the transfer date is the date of request or approval and not necessarily the date of the actual transfer (i.e. date entered). In all other scenarios, the Transfer Date is the Entered Date.

Service Request Tracking System	Home User Manual Change Location Sign Out You are signed on as: From:
Add Transfer	
Transfer Date 7/22/2016	
Entered Date 7/22/2016 10:21 AM	
From Location SRTS Administrator To Location Service Area 3 Adult Navigation Team - FSP	P VANS
From Staff Nerissa Abriam	
Reason Specialty services are not available. Please describe specialty need in Comments section.	
Comments	Add any relevant notes here.

b. Enter the "To Location" by clicking "Lookup".

Service Request Tracking System	Home User Manual Change Location Sign Out You are signed on as: From:
Add Transfer	
Transfer Date Image: Comparison of Compari	
From Location To Location To Location	Lookup
Reason ** Please Select **	V
Comments	~
Save Cancel	

• Type in all or part the program name or provider number. A filtered list is provided, from which you can then select the correct program.

Location		
Search for	service area 3	0
Туре		
	┥ 1 of 1 ≽ 10	/ Page
	Location	Туре
Select	PMRT Service Area 3	Service Area
Select	SB82 Mobile Triage Team - Service Area 3	Service Area
Select	Service Area 3 Adult Navigation Team	Service Area
Select	Service Area 3 Adult Navigation Team - FSP	Service Area
Select	Service Area 3 Child & TAY Navigation Team	Service Area
Select	Service Area 3 Child Navigation Team - FSP	Service Area
Select	Service Area 3 TAY Navigation Team - FSP	Service Area

c. Select one of the Transfer reasons provided.

	Service Request Tracking System		Home User Manual Change Location Sign You are signed on as From:
Add Trans	fer		
Transfer Da	ate 7/21/2016		
Entered Da	te 7/26/2016 10:52 AM		
From Locat	ion South Bay Mental Health Services - 7672 -Adult FSP To Location Service Area 8 Adult Na	vigation Team - FSP	VANS
From Staff	(Your name prepopulates here.)		
Reason	** Please Select **		
	Alternate location is able to provide an earlier appointment Client would like services in a different Service Area.		
Comments	Individual preters an alternate provider nocation Individual requires a different level of care Language need not available. Please indicate language needed:	Choose one of the Trans Reasons provided here	fer
	Notification of FSP enrollment (FSP Pilot only) Request authorization for transfer		
	Request for authorization Request for disparalment		
	Request for inactive/suspension status		
Save	Specialty services are not available. Please describe specialty need in Comments section.		

d. Enter any additional information into the Comments section.

5.) Click "Save". The record will then give you a tracking confirmation number to indicate the record has been saved successfully. *If you do not receive a tracking confirmation number, the record was not saved.

Note: Always leave the Disposition section for the Treating Provider to complete. <u>Do not</u> enter information in this section when transferring the record (ACCESS 855 Appointment Line users are the only exception).

Disposition		
Disposition of Request for Service ** Please Select **	[~
Add Comment History		
Comments	~	
	~	

6.) Once the record has been transferred, an automated email notification will be sent to the users associated with "To Location" and you will be copied on the email.

From: applicationalert@dmh.lacounty.gov [mailto:applicationalert@dmh.lacounty.gov] Sent: Thursday, August 04, 2016 3:38 PM To: Cc:

Subject: Service Request Tracking System Transfer Notification

A service request has been transferred from Adult System of Care - FSP - Administration to Service Area 6 Adult Navigation Team - FSP for the following reason: Preauthorized for services. The Tracking Confirmation Number

16 124349.

DMH Staff Link: https://intra.dmh.lacounty.gov/SRTS/DMH_Referral/TransferConfirmation.aspx?tcne124345

Legal Entity Link: https://apps.dmh.lacounty.gov/SRTS/DMH_Referral/TransferConfirmation.aspx?tcnf124349

If you have any questions or concerns, please contact us at <u>SRTS@dmh.lacounty.gov</u> directly.