









Los Angeles County, California USER MANUAL

June 2014

**NOTES** 

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Introduction to One-e-App



**One-e-App** is a Web-based system for connecting families with a range of health, social service and other support programs. This program improves the efficiency and user-friendliness of the application process for families. This is the One-e-App user manual for Los Angeles County, California.

One-e-App determines *eligibility and enrollment* for the following program:

My Health LA

One-e-App creates *referrals* for the following programs:

Medi-Cal LA Care's Healthy Kids Program

One-e-App is easy to use. The application uses an interactive, interview approach to help simplify data collection and entry. The system features drop-down menus, report creation, radio buttons, and other navigation tools important to the enrollment process.

One-e-App helps to improve the quality and completeness of applications. The system performs routine error checks and provides immediate notification when a required field is incomplete or if data is incorrectly entered.

Other services are provided in real time, including an instant toggle between English and Spanish versions of the application, real-time selection of participating Medical Home clinics, and real-time submission of applications for Preliminary Eligibility Determination.

# The following are required to operate the One-e-App system:

## **Hardware**

- Computer or Laptop
- High speed Internet connection
- Printer
- Fax Machine or Scanner
- Electronic Signature Tablet (Optional)

# **Software**

- Internet Web Browser
  - o Internet Explorer 7.0 or higher
  - Optional web browsers include: Apple Safari 4.1 or higher, Mozilla Firefox 7.0 or higher, Google Chrome 14.0 or higher and Opera 10.0 or higher
- Adobe Acrobat Reader (v6 or higher)



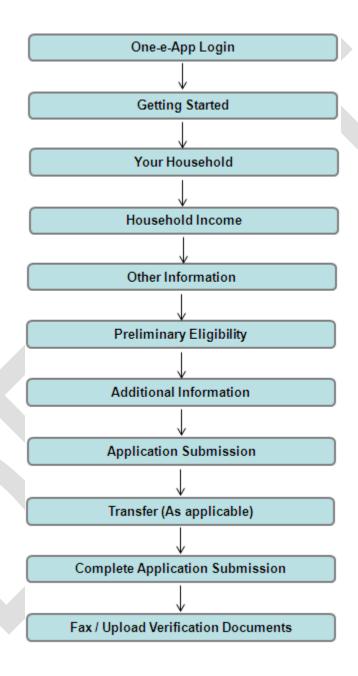
# **Contact Information:**

Contact	Contact Information	For
One-e-App Help Desk	866-429-1979 ttpro@socialinterest.org	One-e-App Technical Assistance

# **Web Sites**

Web Site	URL
One-e-App <b>Training</b> web site	https://www.assistedoneeapp. <u>info</u>
One-e-App <b>Live</b> (Production) web site	https://www.assistedoneeapp.org

The following flow chart outlines the steps of creating and submitting new applications in One-e-App. This user manual provides detailed information about each of these steps.





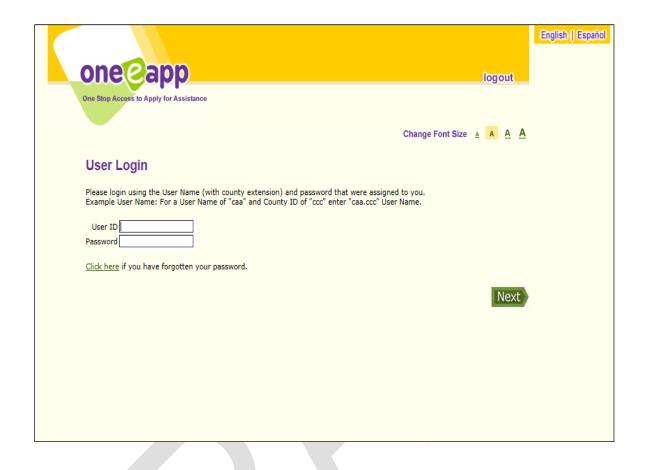
Logging On





- → The One-e-App Training website address is: <a href="https://www.assistedoneeapp.info">https://www.assistedoneeapp.info</a>. You can use this website to test and train on the One-e-App system without enrolling someone.
- → The One-e-App Live (Production) website address is <a href="https://www.assistedoneeapp.org">https://www.assistedoneeapp.org</a>. You can use this website to enroll individuals into the MHLA program.





- You will receive your User ID and Password information from your agency's One-e-App System Administrator.
- → Type your **User ID** and **Password** on this screen and click **Next** button to log onto One-e-App.
- → Your **User ID** comes with an extension to indicate what system to log you into (e.g., .lac).

User ID:	
Password:	

Note: You can change the One-e-App screen font size for easier viewing by using the "Change Font Size" selection feature that is available on the top right corner of most screens in One-e-App.

You will receive your **User ID** and a **Default Password** from your agency's One-e-App System Administrator. Your Default Password will allow you to log onto One-e-App for the first time. During the login process, you will be prompted to change your password to your own private password which must meet the requirements described below.

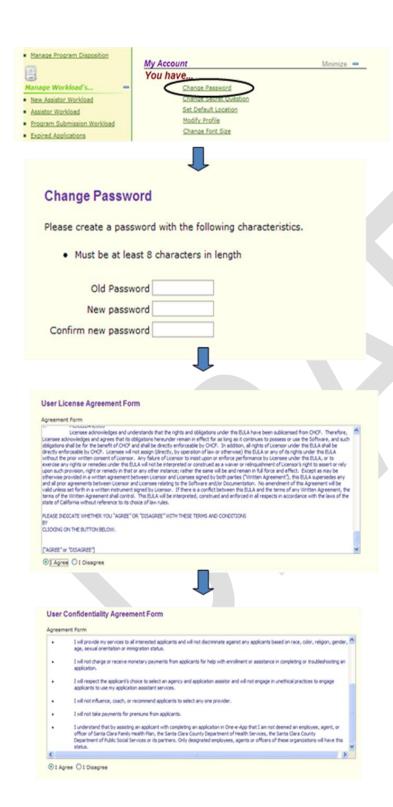
### **Password Requirements:**

- At least 8 characters in length
- Contain at least one number
- Contain at least one special character (\*, \$, @)
- Combination of upper and lower case characters
- Case sensitive (It matters if you type the password in capital or lower case letters)

SAMPLE: LatteTr8\*

If you forgot your password or if your password was disabled: You can click on "Click here" to reset your password if you forgot it or if your account was disabled after you entered five incorrect passwords. You will need to answer your secret question correctly in order to reset your password. If your account was disabled, you will need to contact the Agency's One-e-App Super System Administrator to reset your password to the default password.

**Passwords Expire Every 30 Days:** Seven days before your One-e-App password expires, you will receive a reminder that your password is about to expire, and that you need to select a new password.



# **Changing Your Password**

Changing your password in One-e-App is easy. Simply click on the "Change Password" link under "My Account" on your One-e-App Dashboard and it will take you to a page to change your password.

Enter your old password, then enter your new password twice to confirm it.

Each time you change your password, the system will bring up the User License Agreement Form and User Confidentiality Agreement form for you to review. You will need to scroll down to the bottom of the page and click "I Agree".

After you sign the agreement, you will go to the user login page and you will need to sign in with your new password.

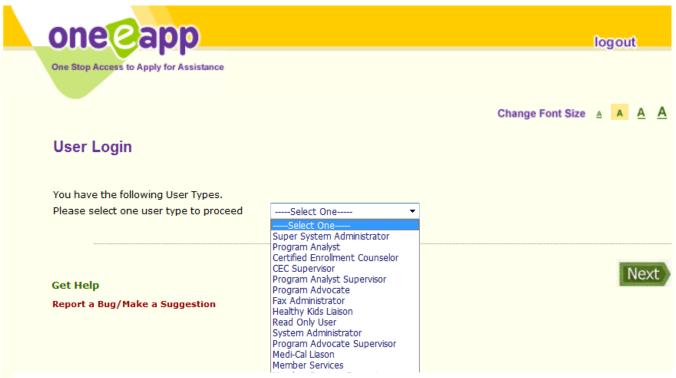
#### **Password Tips:**

One-e-App passwords expire every 30 days. The guidelines below offer some helpful ideas for selecting a password that is both strong and easy for you to remember.

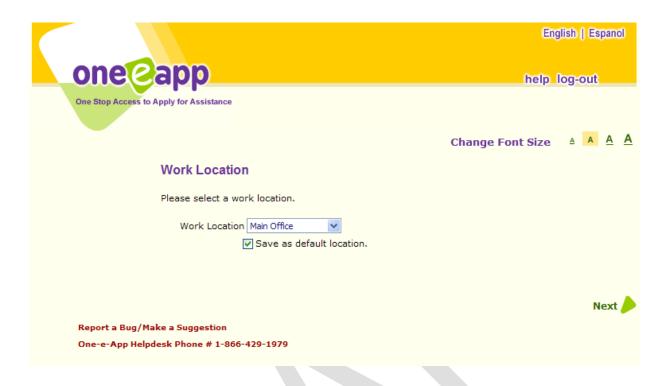
- "Strong" passwords contain:
- -upper and lower case characters
- -digits and punctuation characters (e.g., @
  # \$)
- -letters
- -at least eight alphanumeric characters

Other password security tips: Secure passwords should not be found in a dictionary (English or foreign), should not be based on personal information (e.g., names of family), and should never be written down or stored on-line. Try to create passwords that can be easily remembered.

Note: The Super System Administrator can change the default password expire time to expire in more or fewer days than 30.

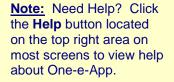


- → Select the appropriate User Type from the drop-down box (See table below).
- → The most common User Types are Certified Enrollment Counselor (CEC) and CEC Supervisor.
- → Click Next button to log onto One-e-App.



→ Each time you log into the One-e-App program, you will be asked to indicate the **location** where you are providing application assistance using One-e-App. Please note that this is where you are physically located when you are providing application assistance, not necessarily where you generally work. This function will track the applications that are completed at each of your agency's enrollment sites.

If you primarily work out of one location, you can check a box to save it as your default location. The next time you log on you will see the default location.





The **dashboard** provides an easy way to access all the information available in One-e-App. You can find or start applications, check enrollment status, track your outreach efforts, and manage your user account, ticklers, and other alerts.

This is a brief overview of the sections available on the One-e-App dashboard. Under each section are links to go to different screens in One-e-App.

**My Assisted Applications** is where you can see a summary of the number of applications by status (In Progress, Expired, and Due for Renewal).

**My Assisted Persons** shows you a count of how many applicants are waiting for their application to the MHLA program to be submitted, as well as how many MHLA applications have already been submitted.

**My Mailbox** provides links to all of the different alerts you can receive in One-e-App, such as Ticklers, Reminders, and Messages.

**My Account** is where you can manage your individual account settings, such as passwords, secret questions, default location, profile, and adjust the font size for the screens.

On the left hand column:

**Application Assistance** has links to help you start or modify an application, upload supporting documents, print forms, etc.

**Enrollment Assistance** includes links to allow you to update applicants' address and contact information in One-e-App.

Caseload includes links to tables that show the status of applications (In progress, Submitted, Expired).

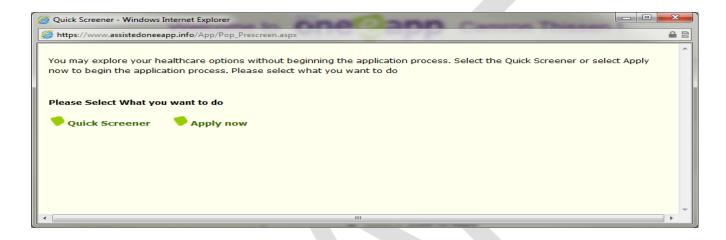
Outreach has links to View Faxes and other messages, reminders, etc.

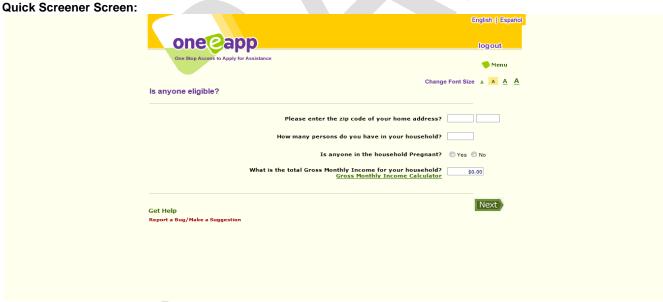


Creating a New Application



- Once you click "Begin Application" a pop-up message will appear with two options:
  - Quick Screener clicking on this option will bring you to a page with a few questions that will conduct a high-level screening for potential eligibility for the MHLA program.
  - Apply Now clicking in this option will navigate you to the first screen in the new application process.

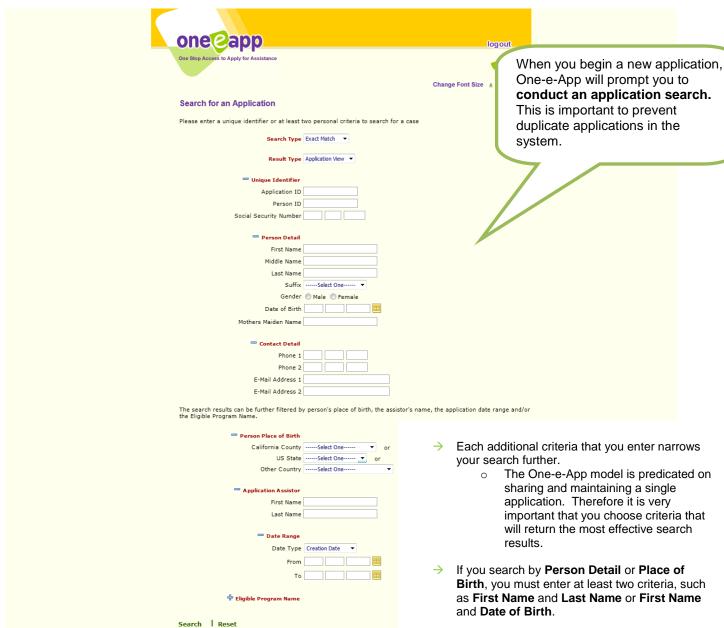




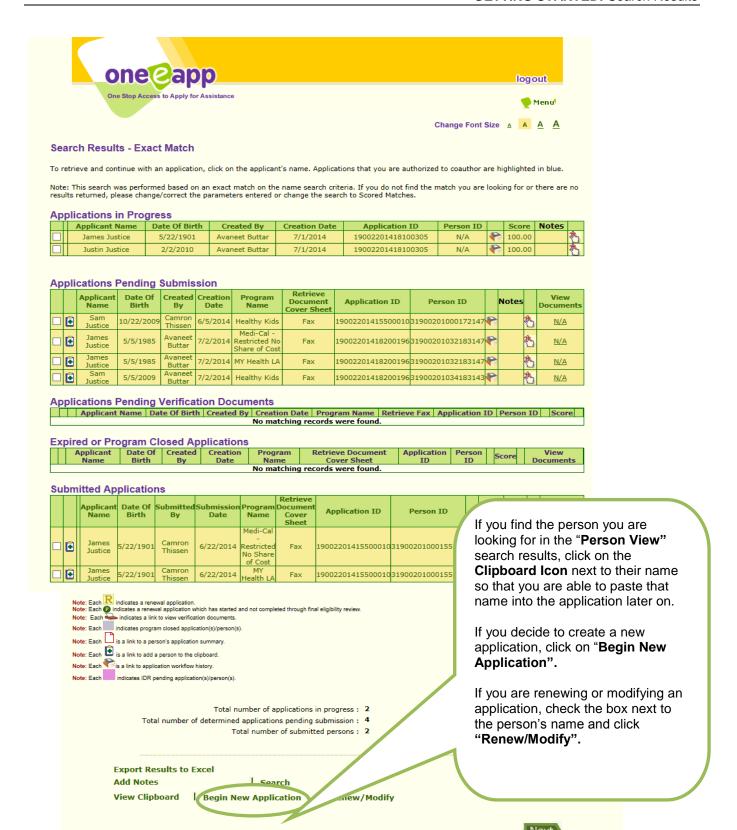
- → Once the client has been screened through the **Quick Screener**, the Assistor will be given the following options:
  - o **Begin Application** will allow the Assistor to create a new application.
  - o No Thanks will return the Assistor to the Main Dashboard.



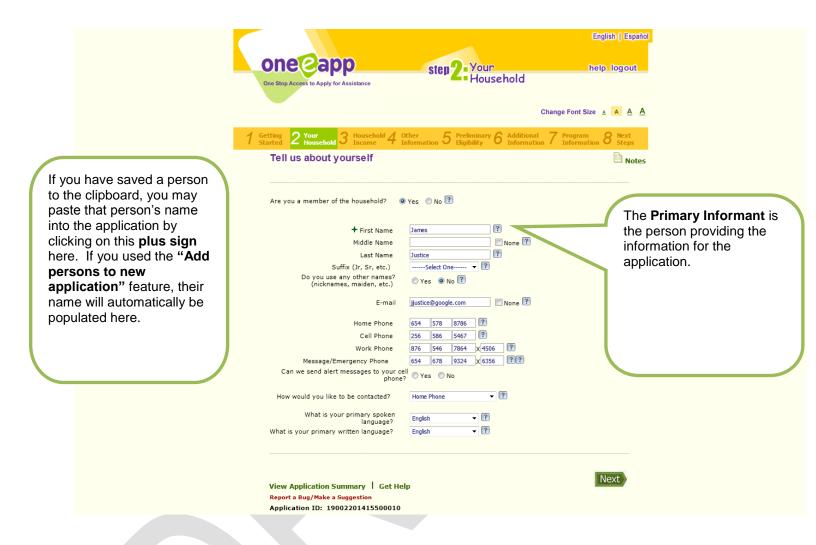
<u>Note:</u> The Income Range in the grid above is populated based on the number of household members entered in the previous screen.

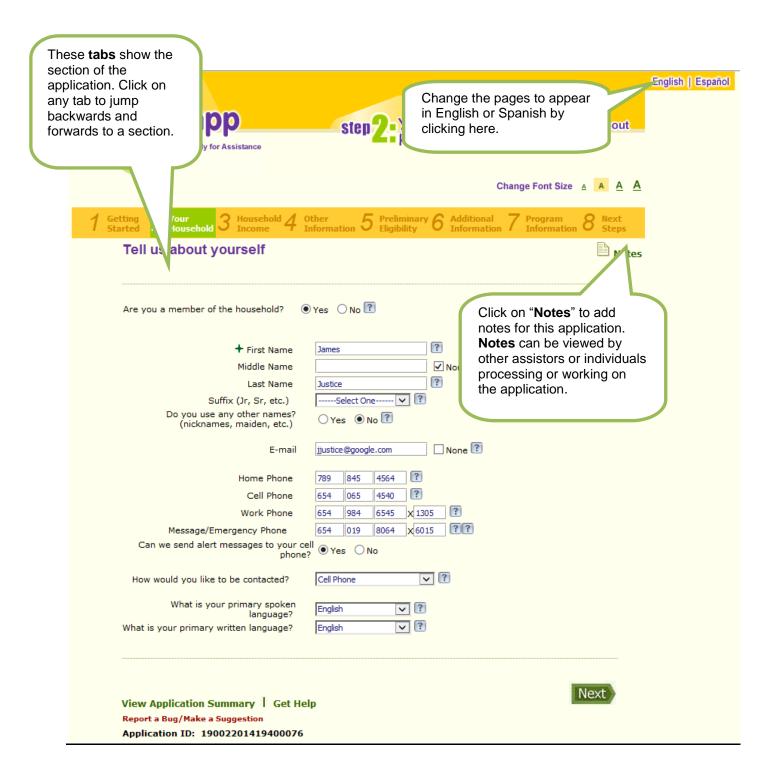


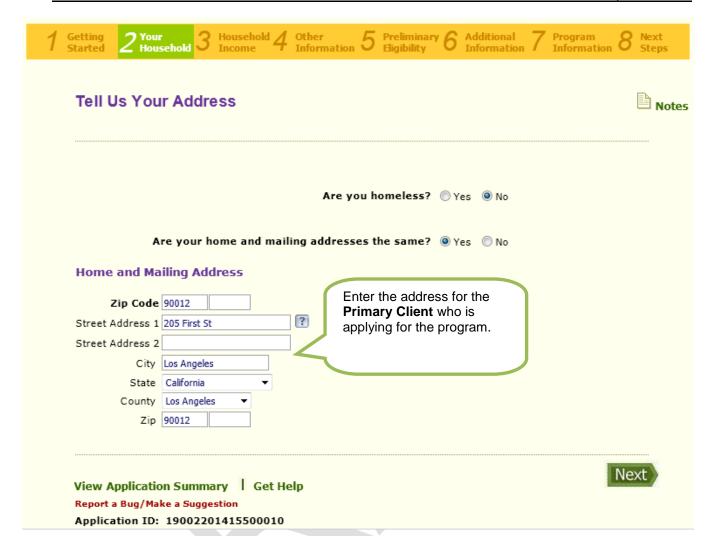
- Each additional criteria that you enter narrows
  - The One-e-App model is predicated on sharing and maintaining a single application. Therefore it is very important that you choose criteria that will return the most effective search
- If you search by Person Detail or Place of Birth, you must enter at least two criteria, such as First Name and Last Name or First Name
- If you want to see all of the applications that you have created, enter your name in the Application Assistor First Name and Last Name fields.
- If you search by Unique Identifiers, such as **Application ID** or **Social Security Number** (SSN), you need to enter only one search criteria.
- Enter your criteria and click the Search button to proceed.



Report a Bug/Make a Suggestion



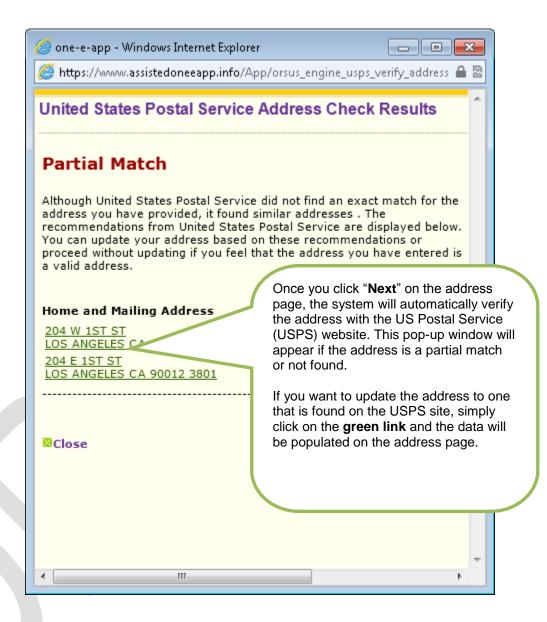


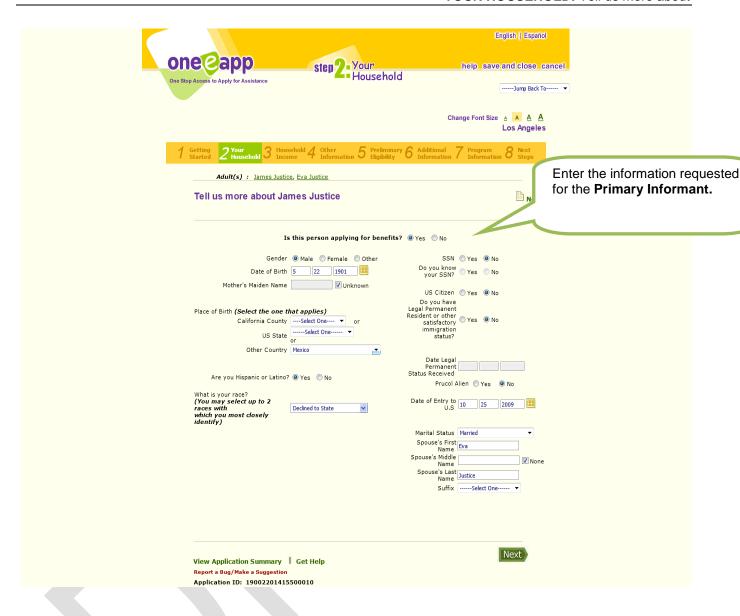


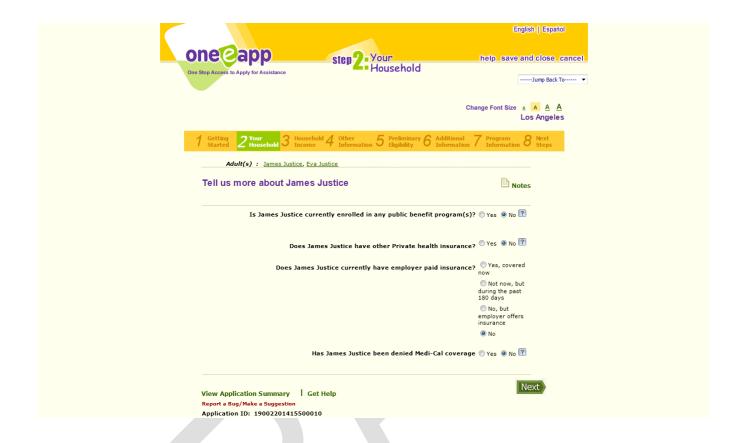
- → If the **Home Address** and **Mailing Address** are different, enter each one separately on the screen.
- → Click the **Next** button to verify the address and continue with the application.

Note: You can enter notes about this application into One-e-App by clicking the Notes button located on the top right area of this screen. Follow the onscreen instructions for more information about this feature.

Note: You can use the Jump Back To feature to go back to a previous section of your application at any time. Use this feature to update data that you previously entered or wish to revisit.

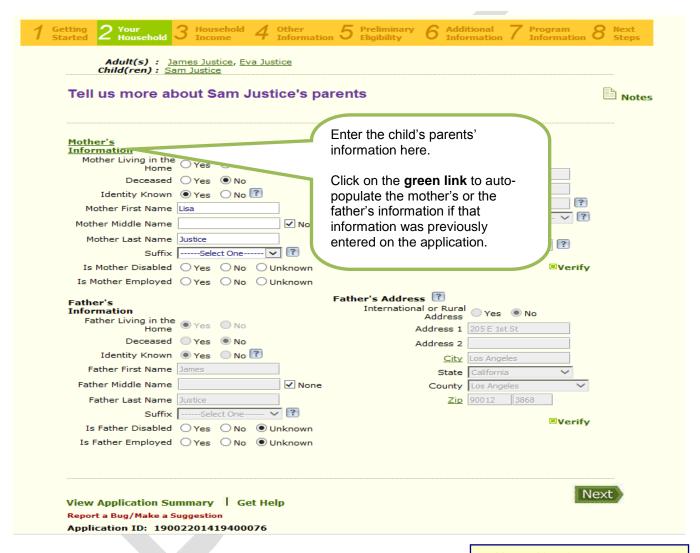






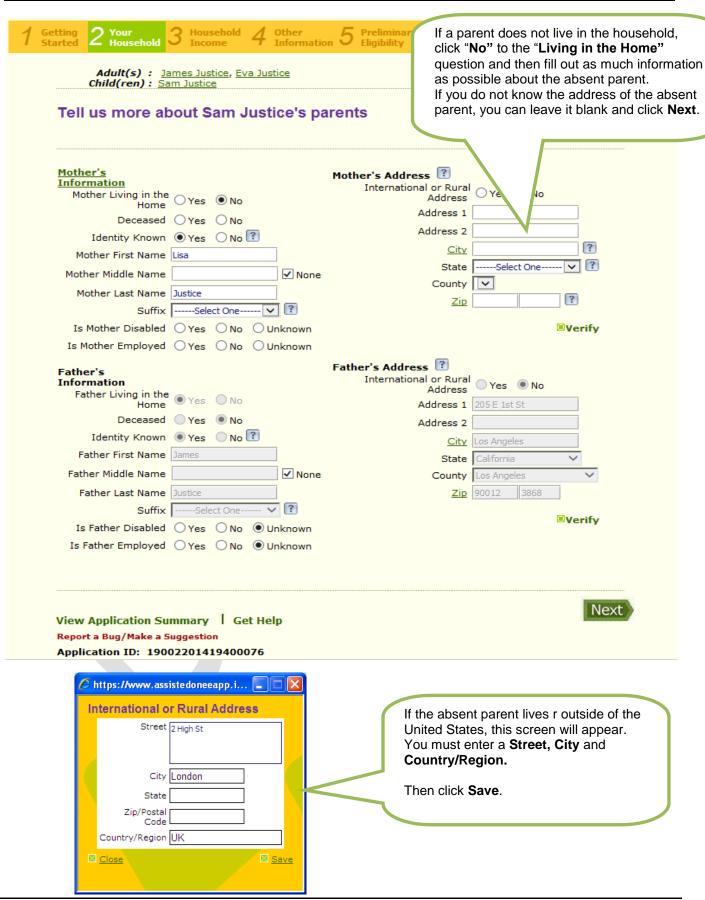
These are additional questions about each individual applying for the program. Respond **Yes** or **No** to the questions. Additional questions may appear depending on your responses.

- Once you indicate that the person is applying for coverage and enter the information about a child, One-e-App prompts you to enter information about the child's parents.
- Answer each question as completely and accurately as possible.
- Click the Next button to proceed to the next page.

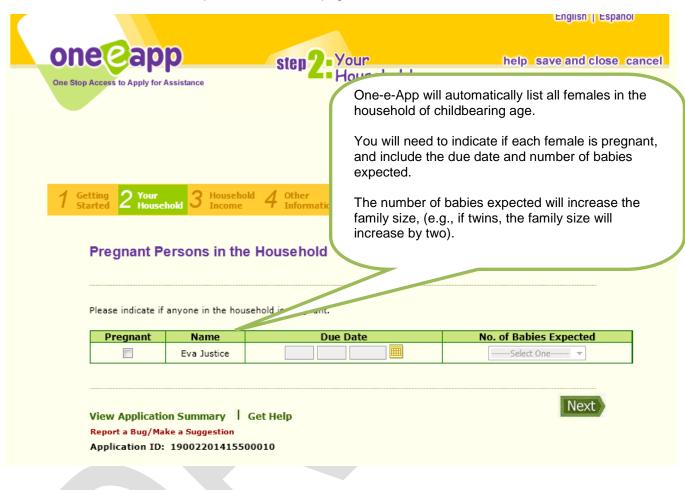


Note: Use the green
Hyperlinks as a shortcut to
take you to another location in
the application or to add
information that was previously
entered.

Some examples of <u>Hyperlinks</u> are <u>City, Zip Code</u>, <u>Primary Informant</u>, <u>Other Adult(s)</u>, and <u>Child(ren)</u>.



Click the Next button to proceed to the next page.



- → If there are any Pregnant Persons in the Household, check the box next to the name of the pregnant female's name then enter her Due Date, and Number of Babies Expected from the drop down list box.
  Note: This screen will display all females on the application who are of childbearing age.
- → Skip the above step if there are no pregnant females on the application.
- Click the Next button to proceed.



Once you have completed the **Household Section** you will navigate to a summary page of all the information that you just provided.

# Review the **Household Summary** to ensure that all of the family members appear on this screen.

# **Household Summary**

Please make any necessary changes.

To remove a person from the application, click on the 'Remove' link next to each person name.

Name	Applying for coverage	Remove
James Justice (Primary Informant)	Yes	
Eva Justice (Adult)	Yes	Remove
Sam Justice (Child)	Yes	<u>Remove</u>

To add additional household members to the application, answer Yes to the following question and click Next.

Are there any more persons in the household? 

Yes 

No 

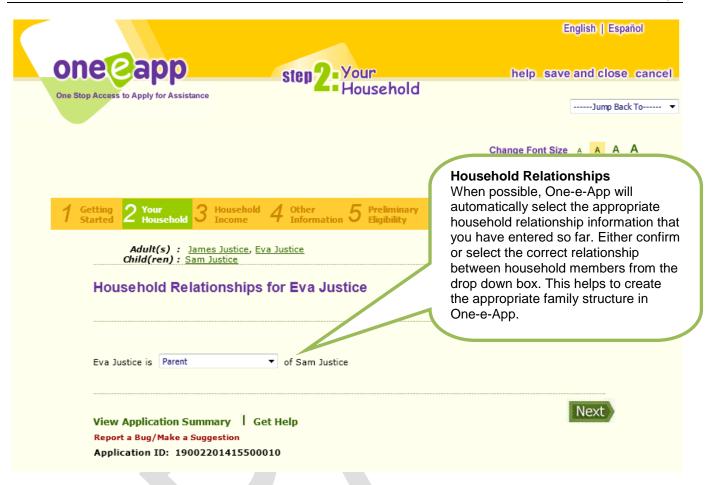
Yes

Next

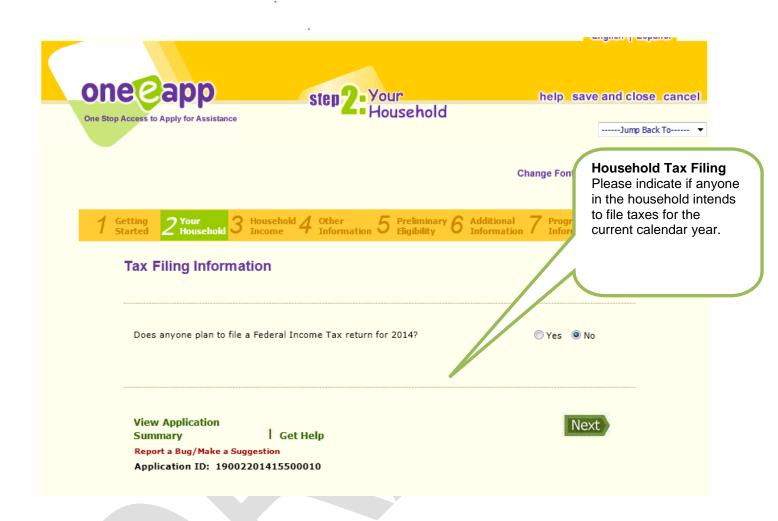
View Application Summary | Get Help Report a Bug/Make a Suggestion

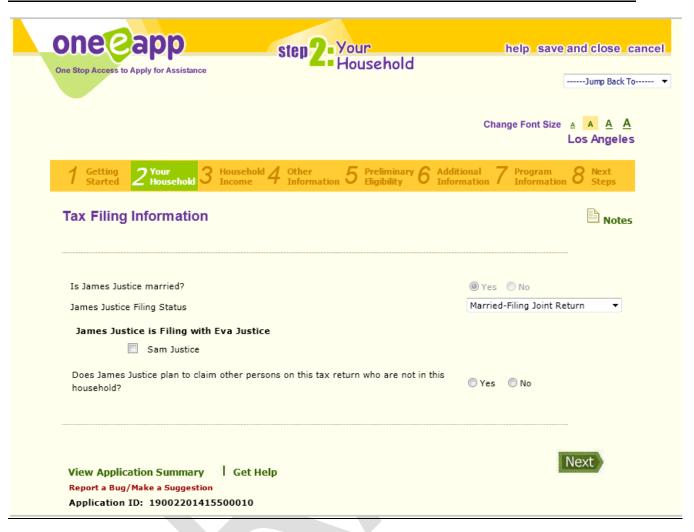
Application ID: 19002201415500010

- → The **Household Summary** provides you with the opportunity to verify the names of each adult and child as well as verify whether or not they are **applying for coverage** on this application.
- → Answer Yes or No to the question "Are there any more persons in the household?"
- → Click the **Next** button to proceed to the next page.

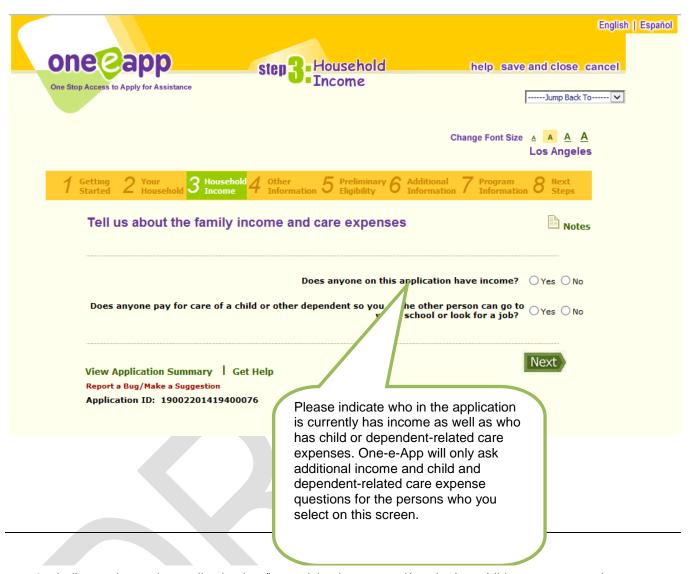


- → The system will prompt you to select the correct relationship between two household members. This helps to create the appropriate family structure in One-e-App.
- → Click the **Next** button to proceed to the next page.

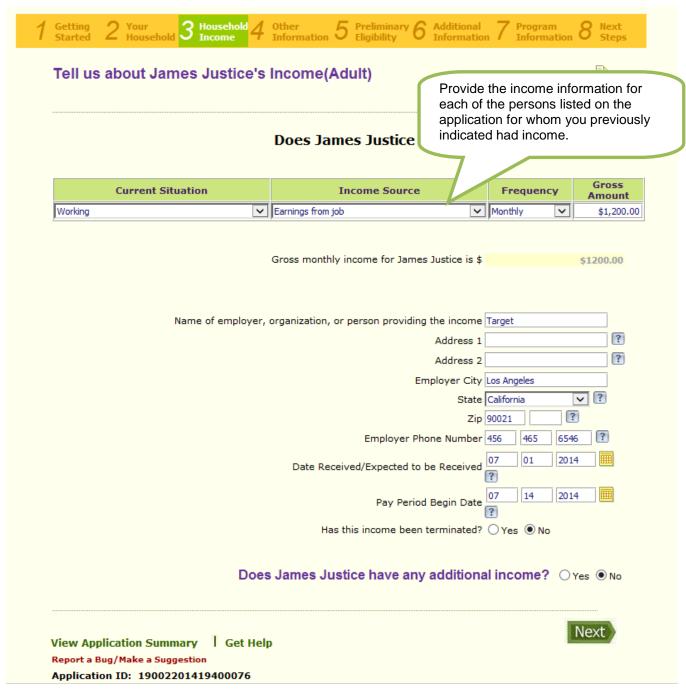




- → Indicate the **Filing Status** of the member who will be filing for taxes.
- Indicate if someone will be claimed on the tax return that is not in the household.

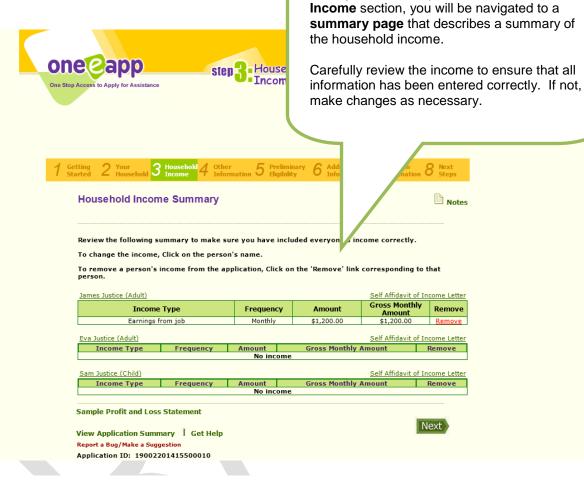


- → Indicate who on the application has/is receiving income and/or who has child care expenses by placing a check next to their name.
- → Click the **Next** button to proceed to the next page.

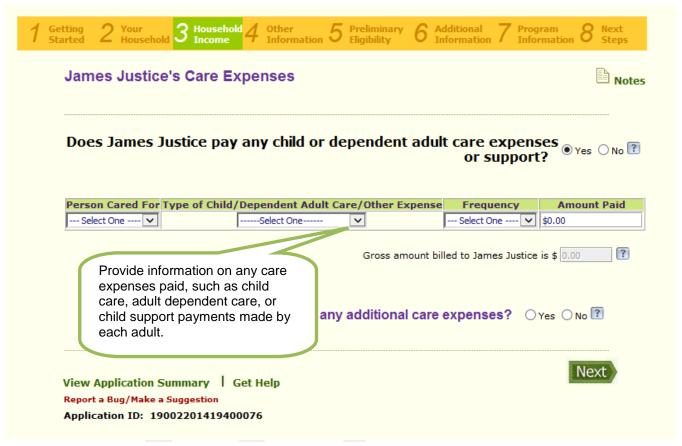


- In this section, you will provide income information for *each* person listed in the application.
- → Answer **Yes** or **No** to the **additional income question** located at the top of this section.
- Income entered will be converted to Gross Monthly Income by One-e-App.
- Answer Yes or No to the additional income question, and then click the Next button to proceed to the next page.

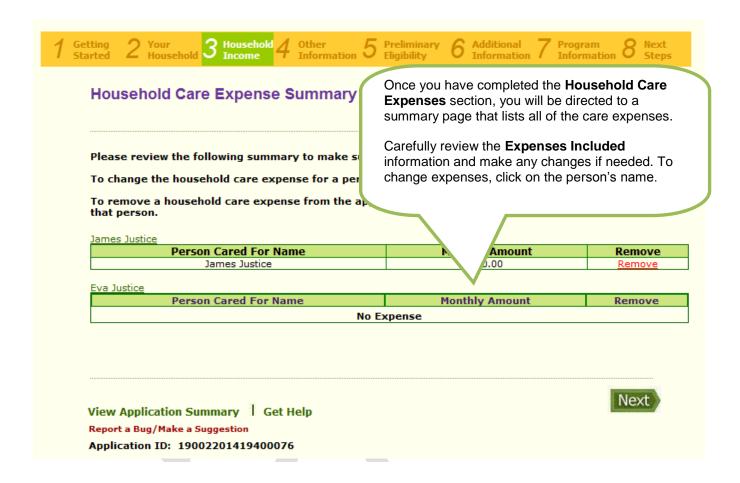
Once you have completed the Household



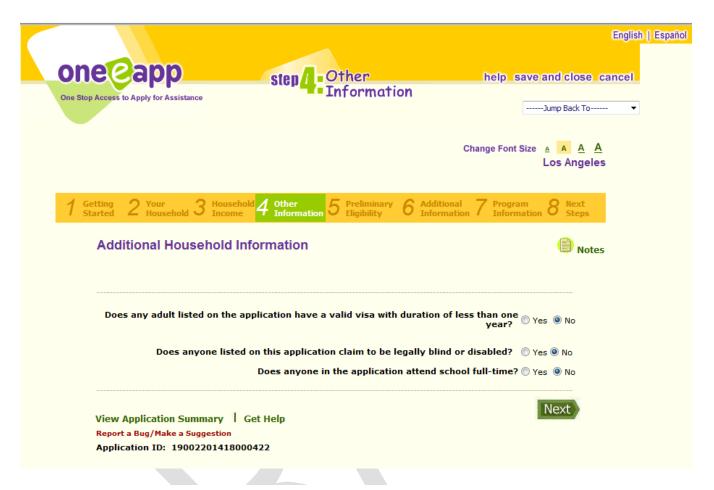
- Once you have entered all of the income information for each household member, you will see the Household Income Summary page.
- → Carefully review the income to ensure that it has been entered correctly. If not, make changes if necessary.
- → If changes to the income information are needed, click on the name of an adult or a child and you will be directed to the screen where you can change your responses to the income questions.
- You can also remove income by selecting the **Remove** hyperlink located to the right of the income line.
- Click the Next button to proceed to the next page.



- → Provide the **Care Expenses Paid** by <u>each</u> of the adult household members. **Care Expenses** include Child Support, Alimony, etc. Note Care Expenses deduction only applies for Medi-Cal and not for MHLA.
- One-e-App requires you to choose the person cared For, type of Expense, frequency, and amount paid.
- Care Expenses entered will automatically convert to Gross Monthly expense amounts.
- → If there are no expenses to report, click "No" for this question and you will not be prompted to enter any expense details.
- → If this applicant has additional expenses that need to be entered, select Yes to the additional care expenses question. If not, select No.
- Click the Next button to proceed to the next page.

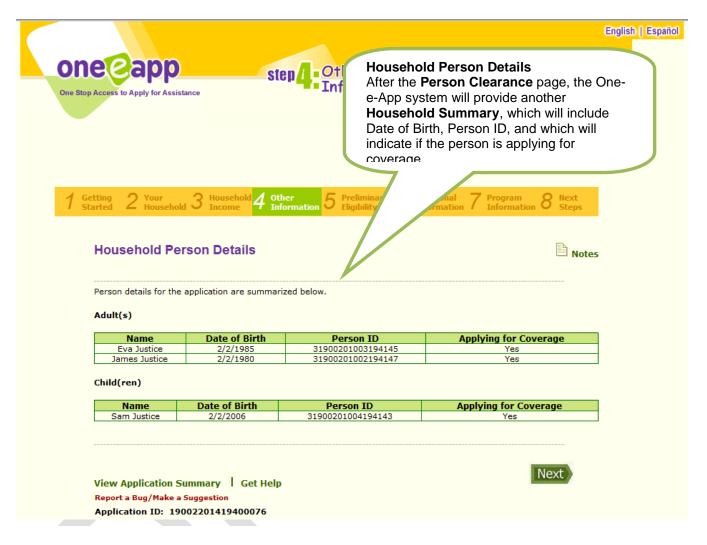


- Once you have entered all of the care expenses for each household member, you will see the Household Care Expense Summary page.
- Carefully review the expenses to ensure that the information has been entered correctly, If not, make changes as necessary.
- → If changes are needed, click on the name of an adult or a child and you will be directed to the screen where you can change your responses to the **expense questions**.
- You can also remove expenses by selecting the Remove hyperlink located to the right of the monthly amount line.
- → Click the Next button to proceed to the next page.

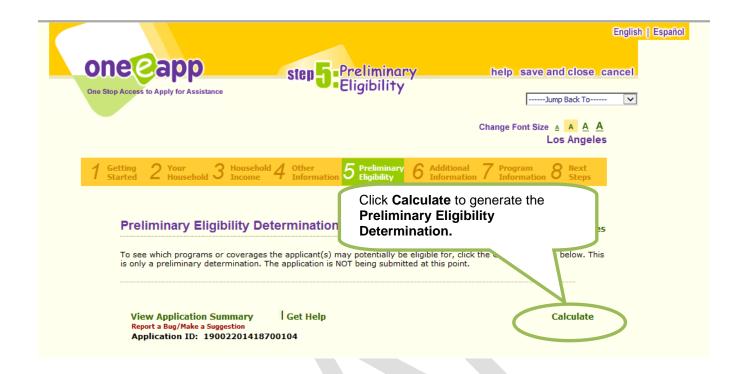


- → The **Additional Household Information** questions are used to determine **Preliminary Eligibility** for the various programs available in One-e-App.
- → Select Yes or No to answer each of these questions. Based on your answers, additional questions may appear.
- → Click the Next button to proceed to the next page.



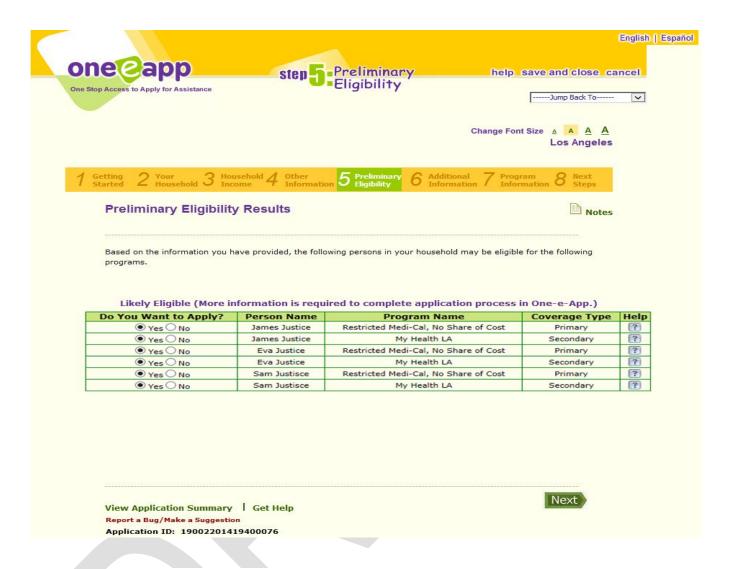


- Review and confirm that all persons have been assigned a Person ID and that the Applying for Coverage section is correct.
- → Click the Next button to proceed to the next page.



→ Click the **Calculate** button for **Preliminary Eligibility Determination** for each applicant based on the information entered into the application so far.





#### **Preliminary Eligibility Results**

This is the last of the **Preliminary Eligibility Pages**. Review this page closely. Each program has its own application submission process that will begin after this page.

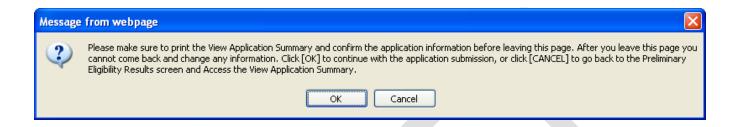


#### **CAUTION:**

This is the last time the applicants may choose to NOT apply for programs, meaning their application will not be submitted for this program. If the patient indicates that he or she does not wish to apply for My Health LA, select "No" following the question "Do you want to Apply?"

<u>Note:</u> This is the last of the <u>Preliminary</u> <u>Eligibility</u> screens. Review this page carefully. Each program has its own submission process that begins after this screen.

Click the Next button to proceed to the Program Submission pages.



#### **Preliminary Eligibility Results (Continued)**

A pop-up will appear asking the Assistor to review the **Application Summary** prior to proceeding. If the Assistor has already reviewed all of the information, click **Continue**, otherwise click on **Cancel** and then click on **View Application Summary** in the lower left hand side of the application.



# Program Submission



After One-e-App determines preliminary eligibility for each applicant, the system will proceeds to ask additional questions as necessary to complete the application submission process. This section provides a high level overview of the program submission process for the following programs:

One-e-App **determines eligibility** and **enrolls** applicants for the following program:

→ My Health LA

One-e-App **screens for eligibility** for referral to the following programs:

- → Medi-Cal
- → L.A. Care's Healthy Kids Program





#### Reconsider

This is an opportunity to tell One-e-App that you would like to proceed with applying for a program that One-e-App did not determine you preliminarily eligible for. Simply check the "Override" box next to the person and program would want to apply for.





#### My Health LA Submission

This page will appear if you are applying for MHLA. You can search for a Medical Home based on different search criteria.

English | Español





help\_save and close

My Health LA

Change Font Size A A A A Los Angeles

Notes

#### **Your Provider Search Criteria**

City: LOS ANGELES

Zip: Provider Name: No Preference

> Specialty: No Preference Gender: No Preference

Language: No Preference

Your search resulted with 75 record(s) Please select the provider to whom you wish to assign one or more household members.



	Clinic Name	Zipcode	Language	Status
0	KOREAN HEALTH EDUCATION	90020	ENGLISH, SPANISH, KOREAN	OPEN
0	KORYO HEALTH FOUNDATION	90006	ENGLISH, SPANISH	OPEN
0	LOS ANGELES FREE-BEVERLY	90048	ENGLISH, SPANISH	OPEN
0	LOS ANGELES FREE-HOLL/WIL	90038	ENGLISH, SPANISH	OPEN
0	LOS ANGELES FREE-HOLLYWOOD	90028	ENGLISH, SPANISH	OPEN
0	MISSION CITY-HOLLYWOOD	90027	ENGLISH, SPANISH	OPEN
0	NORTHEAST COMM-CFC	90015	ENGLISH, SPANISH, FRENCH, ITALIAN	OPEN
0	NORTHEAST COMM-FOSHAY	90018	ENGLISH, SPANISH	OPEN
0	ALTAMED-1ST STREET	90033	ENGLISH, SPANISH	CLOSED
0	ALTAMED-BUENA CARE	90033	ENGLISH, SPANISH	OPEN
0	ALTAMED-EAST LA	90022	ENGLISH, SPANISH	CLOSED
0	ALTAMED-ESTRADA COURTS	90023	ENGLISH, SPANISH	CLOSED
0	ALTAMED-HOLLY PRESBY	90027	ENGLISH, SPANISH	CLOSED
0	ALTAMED-RAMONA GARDENS	90033	ENGLISH, SPANISH	OPEN
0	ALTAMED-WHITTIER	90023	ENGLISH, SPANISH	CLOSED
0	ALTAMED-WILLIAM MEAD	90012	ENGLISH, SPANISH	CLOSED
0	ARROYO VISTA-BROADWAY	90031	ENGLISH, SPANISH	OPEN
0	ARROYO VISTA-EL SERENO	90032	ENGLISH, SPANISH	OPEN
0	ARROYO VISTA-EL SERENO HU	90032	ENGLISH, SPANISH	OPEN
0	ARROYO VISTA-HIGHLAND	90042	ENGLISH, SPANISH	OPEN

Please specify the household members for whom the above selected provider is to be assigned.

Select	My Health LA Person Name	Provider Name
	James Justice	
	Eva Justice	
	Sam Justice	

Medical Home Search

**View Application Summary** 

Get Help

Report a Bug/Make a Suggestion
Application ID: 19002201418100271

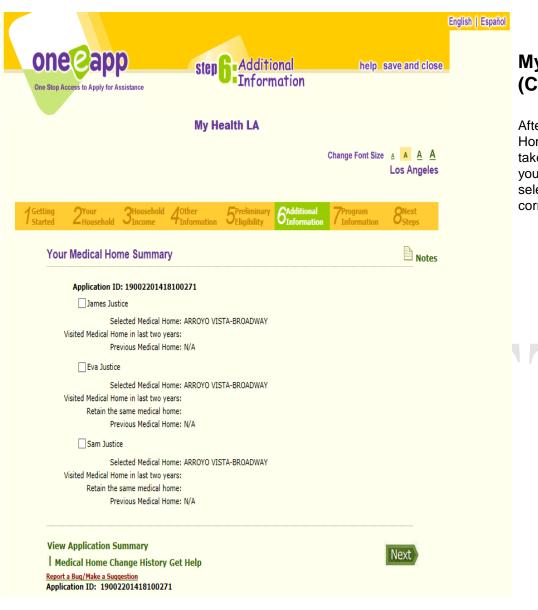


### My Health LA Submission (Continued)

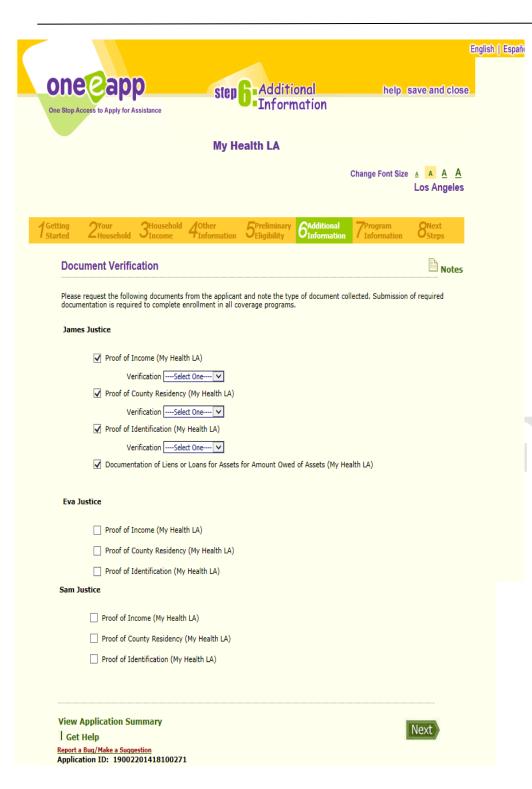
Based on the search criteria you previously entered, the One-e-App system will display the options for Medical Homes that an applicant may choose from. You can then indicate in which Medical Home the patient would like to enroll.

Note: Applicants will not be able to select a "closed" medical home.





After the applicant chooses a Medical Home, the One-e-App system will then take you to a **summary page**. Here, you can review the medical home selection and make sure that the correct medical home was selected.



You will then need to identify if you have received **Supporting Documentation** for the program from the applicant, as well as specify what type of supporting documentation was received.

Note – The application is not complete if all the verification documents are not received.

English | Español





help save and close

My Health LA

Change Font Size A A A A Los Angeles

















#### **Verification Document Summary**

Notes

Person Name	Verification Document	Verification	Source	Program Name
Sam Jones	My Health LA Rights & Declarations	Received	N/A	My Health LA
Sam Jones	Proof of County Residency	Received	Government Issued ID	My Health LA
Sam Jones	Proof of Identification	Received	Cert of Indian Blood	My Health LA
Sam Jones	Proof of Income	Received	Direct Deposit Statement for Unearned Income	My Health LA
Wendy Jones	My Health LA Rights & Declarations	Received	N/A	My Health LA
Wendy Jones	Proof of County Residency	Received	Government Issued ID	My Health LA
Wendy Jones	Proof of Identification	Received	Consular ID	My Health LA
Kyle Jones	My Health LA Rights & Declarations	Received	N/A	My Health LA
Kyle Jones	Proof of County Residency	Received	Student Picture ID	My Health LA
Kyle Jones	Proof of Identification	Received	Military Dependent's ID Card	My Health LA

**Missing Documents** 

**View Application Summary** 

Get Help

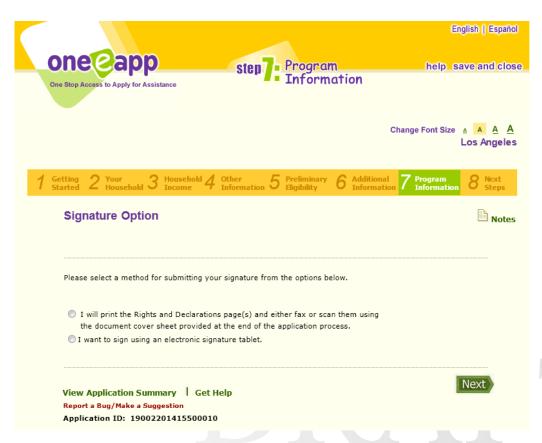
Report a Bug/Make a Suggestion
Application ID: 19002201418000422

Next

## My Health LA Submission (Continued)

The One-e-App system will then take you to a summary screen to show you a summary of what Verification

Documents you indicated were provided by the applicant.

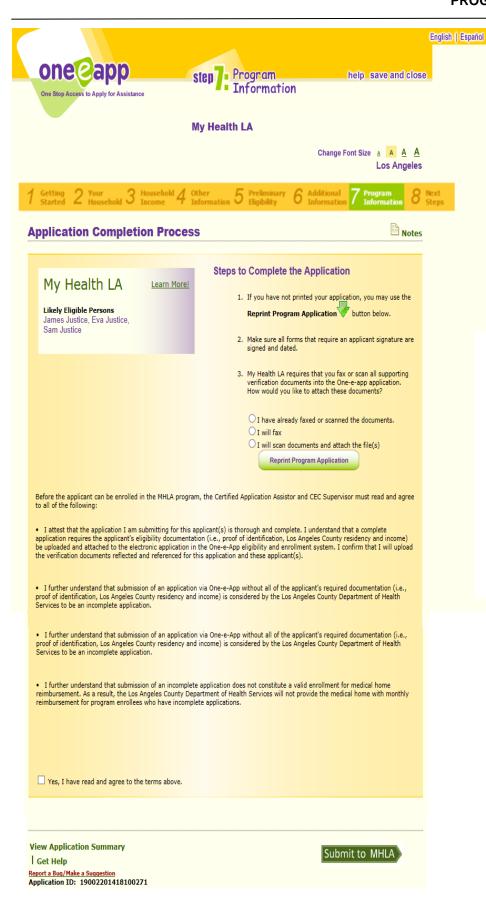


Next, you will indicate how the applicant would like to sign **the Rights and Declaration** page.



You will then need to print the **Rights** and **Declarations** and have the applicant sign it, or you can have the applicant sign it electronically with a signature tablet.

Note: The One-e-App system will populate a **Rights and Declarations**Form for every member who is applying for My Health LA. Only the adults in the HH are required to sign form.



You will next need to identify how you would like to enter the supporting documents that are provided by the applicant. You may submit these documents by faxing or scanning them in.

By clicking "Submit to MHLA" the applicant will be enrolled into My Health LA if they meet all of the eligibility requirements and all the verification documents are uploaded in to the system.





#### **Medi-Cal Submission**

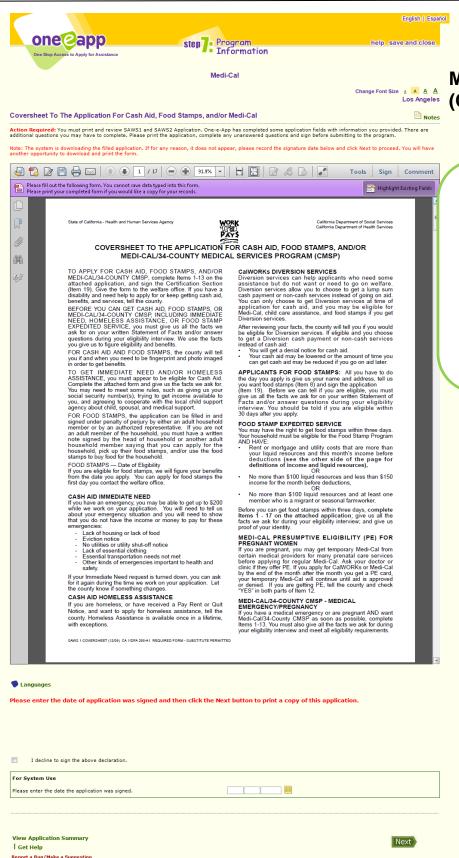
For the Medi-Cal check-list, we will need to collect more information regarding the immigration status of the applicant. This will be used to determine whether the applicant may be eligible for Medi-Cal.





### Medi-Cal Submission (Continued)

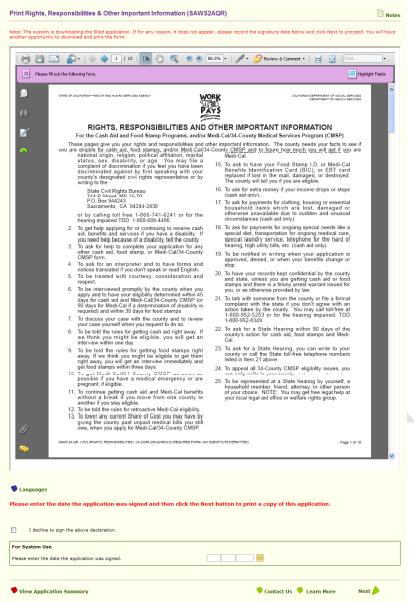
One-e-App will populate a **Medi-Cal Referral** for each member who is eligible for Medi-Cal.



## Medi-Cal Submission (Continued)

- Print the SAWS1 and SAWS2 (Medi-Cal) forms on this page. Have the applicant sign both forms.
- ✓ Enter the date the forms were signed.

Note: You will also have an opportunity to print this form on the program completion page.



### Medi-Cal Submission (Continued)

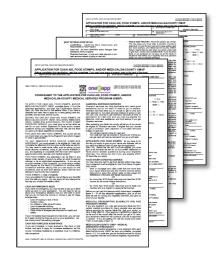
- ✓ Print the SAWS2AQR (Medi-Cal Rights and Responsibilities form)
- ✓ Enter the date the forms were signed.

Note: You will also have an opportunity to print this form on the program completion page.





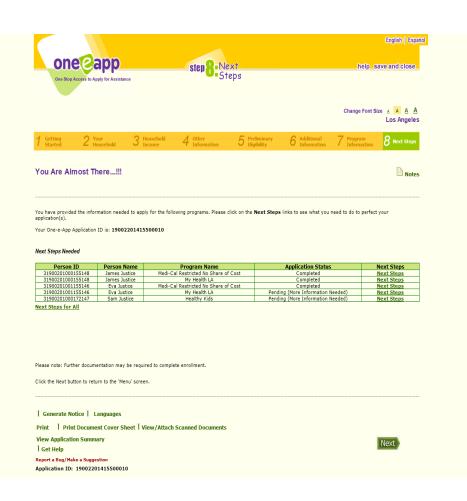
#### SAWS 1 & 2



### Medi-Cal Submission (Continued)

#### To refer to Medi-Cal:

- ✓ Print the Medi-Cal Referral along with the SAWS1 and SAWS2 (Medi-Cal) forms on this page. Have the applicant sign both forms.
- Recommendation: Fax/Upload these documents into One-e-App for later retrieval.



#### **Application Completion**

This is the last page of the application process. This page displays a summary of the status of the applications – **completed**, **in progress**, **or pending**.

Make sure to click on "Generate Notice" link. This will populate the award letters for My Health LA.

For more information on next steps, click on the "Next Steps" link for that program.

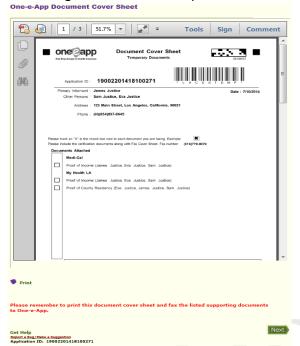
Click "Next" to go to the Main Menu.



Faxing and Uploading Documents



### **Option 1:** Printing Fax Cover Sheets from the Program Submission process.



**Option 2:** Printing Fax Cover Sheets after submitting an application in One-e-App

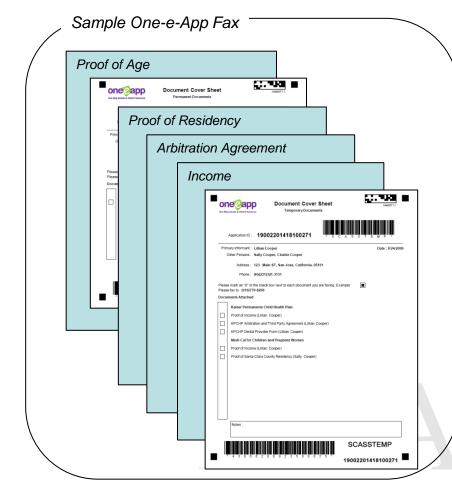
After you have submitted the application in One-e-App, you must fax or upload supporting documents into One-e-App in order to complete the application process and enroll the patient (e.g., income, rights and declarations, identification documents, proof of Los Angeles County residency). Below are instructions on how to fax or upload documents into One-e-App.

#### **FAXING DOCUMENTS**

#### **Step 1: Print the Fax Cover Sheets**

- One-e-App has two fax cover sheets for each application one for permanent documents (i.e., items that do not change, such as birth certificates) and one for temporary documents (i.e., items that do change, such as income). These fax cover sheets can be used for all programs.
- Fax cover sheets may be printed during the application process by clicking on "Print Document Cover sheet" during the program submission process (Option 1) OR by selecting the "Print Document Cover sheet" from your One-e-App Dashboard, searching for the application, and clicking on "Fax" under the "Retrieve Fax" column (Option 2).





## FAXING DOCUMENTS (Continued)

#### **Step 2: Fax/Send Documents**

#### **FAX to One-e-App**

You may also fax supporting documents into One-e-App at the fax number listed on the fax cover sheet.

- Arrange documents behind the appropriate cover sheet (permanent or temporary) as shown to the left.
- Clearly mark an "X" on the cover sheet next to those items that are attached
- Send the set of two fax cover sheets and documents in each fax transmission
- It is very important that you do not write anywhere on the bar code!



### To retrieve a document cover sheet, click on the 'fax' link for the application Determined Applications Pending Submission Applicant Date Of Created Creation Birth By Date n Submission Details Notes Application Date Submitted: 6/26/2014 (14 days) Eligibility for Programs Person ID Person Name Program Name Coverage Type Share of Cost Jones, S Pending N/A N/A My Health LA 06/26/2014 06/25/2015 Approved N/A My Health LA n Documents

### FAXING DOCUMENTS (continued)

#### Step 3: Verify the fax was received by One-e-App

You should now verify that faxes sent to One-e-App were received, showing properly, and readable. To do this:-

- Select "View Faxes" from your One-e-App Dashboard.
- · Search for the application.
- In the search results, Click on the fax icon in the "View Documents" column. This will show you a consolidated image of the faxes.
- For a more detailed view of faxes by item, click the applicant's name in the search results to go to the "Application Submission Details" page.

Go to the next page for instructions on **Uploading Documents into One-e-App.** 

Wendy Jones - Proof of Income Kyle Jones - Proof of Income

Wendy Jones - Proof of County Residency

Kyle Jones - Proof of County Residency Kyle Jones - Proof of Fresno County Residency

#### Application Assistance...

- Begin Application
- Renew/Modify Application
- Conduct Application Search
- Attach Scanned Documents
- Search Disenrolled Persons
- Print Document Covershe
- Print/Re-print forms
- Print Blank Forms
- View Notes
- Support Documentation



			Applicant Name	Date Of Birth		Submission Date	Program Name	Retrieve Document Cover Sheet	Application ID	Person ID		Score	Notes		View Documents
	2	•	Sam Iones	11/21/1979	Camron Thissen	6/26/2014	Medi-Cal - Restricted No Share of Cost	Fax	19002201417600016	31900201000176143	8	100.00		杏	N/A
1	ų	3	Sam Jones	11/21/1979	Camron Thissen	6/26/2014	MY Health LA	Fax	19002201417600016	31900201000176143	P	100.00		4	N/A
	1	•	Wendy Jones	7/12/1978	Camron Thissen	6/26/2014	Medi-Cal - Restricted No Share of Cost	Fax	19002201417600016	31900201001176141	8	100.00		8	N/A
	]	Đ	Wendy Jones	7/12/1978	Camron Thissen	6/26/2014	MY Health LA	Fax	19002201417600016	31900201001176141	8	100.00		4	N/A
П			F		- A- F										

Attach Scanned Documents to My One-e-App Application

Select All Documents

Select All Permanent Verification Documents 🗹

Documents in this Upload	Person Name	Permanent Verification Documents
~	Kyle Jones	Birth Certificate
~	Kyle Jones	Healthy Kids Rights & Declarations
✓	Sam Jones	Proof of Identification
✓	Wendy Jones	Proof of Identification
✓	Kyle Jones	Proof of Identification
✓	Kyle Jones	Proof of Birth Place
✓	Sam Jones	My Health LA Rights & Declarations
✓	Wendy Jones	My Health LA Rights & Declarations

Select All Temporary Verification Documents

Documents in this Upload	Person Name	Temporary Verification Documents
✓	Sam Jones	Proof of Income
✓	Wendy Jones	Proof of Income
✓	Kyle Jones	Proof of Income
✓	Sam Jones	Proof of County Residency
✓	Wendy Jones	Proof of County Residency
✓	Kyle Jones	Proof of County Residency
✓	Kyle Jones	Proof of Fresno County Residency
✓	Kyle Jones	Proof Of Payment
✓	Kyle Jones	Medi-Cal Release of Information
✓	Kyle Jones	Medi-Cal Signature Page

Remove Documents | Print Document Cover Sheet

**View Application Summary** 

Get Help

Next

#### UPLOADING DOCUMENTS **INTO One-e-App**

You may also upload into One-e-App those supporting documents that you have in electronic image formats (such as .pdf, .gif, etc.) To do this:-

- Click "Attach Scanned Documents" from your One-e-App Dashboard.
- Search for the application.
- In the search results, check the box next to the application for which you want to upload documents. Then click "View/Attach Scanned Documents" at the bottom of the search results page.
- Click "Browse" and locate the file that you wish to upload and click "OK".
- Click "Attach" to upload the document.
- If you wish to remove the attached item, click "Remove Documents."
- If you wish to upload a single file and apply it to multiple documents, click "Select All Documents", then select all of the documents you wish to upload at one time.

After you have uploaded documents, you can view them by clicking on "View Scanned Documents" from your One-e-App Dashboard and following the same steps to find the application in the search results and clicking on "View/Attach Scanned Documents" at the bottom of the search results page.

Select All Documents Proof of Identification

Documents in this Upload	Person Name	Temporary Verification Documents	SCAN 07/10/2014
	Sam Jones	Proof of Income	
	Wendy Jones	Proof of Income	<u> </u>
	Kyle Jones	Proof of Income	<u> </u>
	Sam Jones	Proof of County Residency	<u> </u>
	Wendy Jones	Proof of County Residency	<b>I</b>
	Kyle Jones	Proof of County Residency	<u> </u>
	Kyle Jones	Proof of Fresno County Residency	<b>I</b>
	Kyle Jones	Proof Of Payment	<b></b>
	Kyle Jones	Medi-Cal Release of Information	
	Kyle Jones	Medi-Cal Signature Page	<u> </u>

Merge and View attached documents



Tip Sheets







These are additional functions that can assist you in managing the application that is in progress.

The **Add Notes** link allows you to enter notes regarding an application. These notes will be linked to the application.

You can set a **Reminder** by clicking on the little box near the **due date** of the applicant, then click **reminder**. You can add notes that will be linked with the application.

The **Extend** icon extends the application beyond timeframe (e.g., 90 days) that an application can remain in progress. It will extend for two additional days. You can extend an application twice.

The **Remove** icon removes an application from your **Applications Tab** in the **Progress Workload**. You will be prompted by the system to indicate the reason for application removal.

The **Bring Back** icon brings back an application that you removed. Once the application has been "brought back", it will appear in this workload.

### Applications in Progress Workload

When you click "**In Progress**" you will be navigated to two different workloads:

- Applications in Progress
- Program Submission Workload

The Applications in Progress
Workload displays applications that
are still in the interview process and for
which preliminary eligibility has not
been determined.

Click "Next" to move to the Program Submission Workload.

# My Assisted Persons 5 Pending Submission (Last 30 days) 6 Submitted (Last 30 days)

# Pending Submission Workload

The **Pending Submission Workload** contains two tables.

- · Applications Pending Submission
- Applications Submitted

#### **Applications Pending Submission** Application ID Preliminary Eligibility Medi-Cal Restricted Share o 19002201418100305 Justice, James One-e-App 1 Primary Cost 19002201418100305 2 Justice, Sam Healthy Kids Primary One-e-App Medi-Cal Restricted Share of 19002201418100305 One-e-App Cost Medi-Cal Restricted No Share 19002201418200196 Justice, James One-e-App Primary of Cost Medi-Cal Restricted No Share 19002201418200196 Justice, Eva Primary of Cost

#### Applications Submitted

Application ID	Applicant Name	Submission Status	Submission Date	Preliminary Eligibility	Coverage Type	System Name	Documents	
19002201414100671	Doe, Jane	Successful	6/19/2014	Medi-Cal Restricted, No Share of Cost	Primary	One-e-App	N/A	4
19002201414200133	Smith, Jim	Successful	5/23/2014	Medi-Cal Restricted, No Share of Cost	Primary	One-e-App		6
19002201414200133	Smith, Jim	Successful	5/23/2014	My Health LA	Secondary	N/A	N/A	•
19002201414200133	Davis, Mack	Successful	5/23/2014	Medi-Cal Restricted, No Share of Cost	Primary	One-e-App		4
19002201414200133	Davis, Mack	Successful	5/23/2014	My Health LA	Secondary	N/A	N/A	•

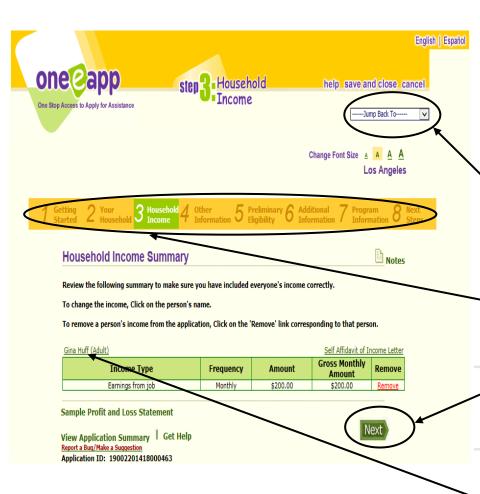
#### **Applications Pending Submission**

These are applications that have passed the preliminary eligibility determination pages, but the application has NOT been completed all of the required information and has NOT been submitted.

#### **Applications Submitted**

These are applications that have been submitted to the My Health LA program. You will also see individuals who are not eligible for applying for programs in this table.

<u>NOTE</u>: Applications are not complete until all required documents have been submitted to One-e-App.



#### **Helpful Hints**

To *move forward* in an application use the **Next Button.** 

To go back to a certain section in an application, use the **Jump Back To** or **Tabs** feature.

To *go back* to a specific person or location in One-e-App, click on the **Green Links**.

#### **One-e-App Navigation**

This tip sheet provides a brief overview of the navigation tools in One-e-App. Below are the methods for jumping around to different screens in throughout the One-e-App system.

Jump Back To: The Jump Back To feature is available when you are in the middle of an application. It allows you to go back to the beginning of an application section, such as Your Household, Household Income, Application Review, etc. To move forward, click "Next".

Tabs: When you are in the middle of an application, you can see 8 Tabs that identify different application sections. Similar to the Jump Back To feature, you can move to previous sections. Click on the purple tabs to be taken to the beginning of that section. To move forward, click "Next".

**Next button:** Throughout the One-e-App program, you will see **Next** Buttons appear at the bottom right-hand corner of the page. Click **Next** to move forward through the application or to go to the next page in other parts of the One-e-App program.

**Green Links:** Throughout One-e-App there are several types of **Green Links**. Click on the **Green Links** to go to an individual person's information, bring up certain forms associated with the application or carry out a specific, desired action (such as removing an individual from the application).

#### Application Assistance...

- Begin Application
- Renew/Modify Application

- Search Disenrolled Persons
- Print Document Coversheet
- Print/Re-print forms
- Print Blank Forms
- View Notes
- Support Documentation

M	γþ	ilications in Frog	1622								
	Ш	Applicant Name	Date Of Birth	Created By	<b>Creation Date</b>	Application ID	Person ID		Score	Notes	
	Ш	Sam Jenkins	4/21/1980	Camron Thissen	3/26/2014	19002201408400061	N/A	8	100.00		₽
	П	Jon Sommers	N/A	Camron Thissen	3/29/2014	19002201408700015	N/A	8	100.00		6
		Helen Keller	N/A	Camron Thissen	7/8/2014	19002201418800037	N/A	8	100.00		6

#### **Applications Pending Submission**

	Applicant Name	Date Of Birth	Created By	Creation Date	Program Name	Retrieve Document Cover Sheet	Application ID	Person ID		Notes		View Documents
•	Sammie Davis	10/21/1981	Camron Thissen	5/22/2014	Medi-Cal - Restricted No Share of Cost	Fax	19002201414100259	31900201032141148	8		8	þ
Û	Sammie Davis	10/21/1981	Camron Thissen	5/22/2014	MY Health LA	Fax	19002201414100259	31900201032141148	P		4	þ
•	Leena Lexus	10/21/1980	Camron Thissen	5/22/2014	Medi-Cal - Restricted No Share of Cost	Fax	19002201414100259	31900201033141146	4		C#	þ
€	Leena Lexus	10/21/1980	Camron Thissen	5/22/2014	MY Health LA	Fax	19002201414100259	31900201033141146	8		8	d
Û	Dan Williams	10/21/1981	Camron Thissen	5/29/2014	MY Health LA	Fax	19002201414800403	31900201014142145	P		C#	N/A

Applications Pending Verification Documents
| Applicant Name | Date Of Birth | Created By | Creation | No match

#### pired or Program Closed Applications

_	•	Sandy Miller	1/21/1986			Programs in Or App County Not Prelimina Eligible for Programs in Or App County	y irily r ne-e-	N/A	190022014:	14800411	3190020110	0114	47145 <b>(</b>	100	30	N/A
Si	ıbm	itted Ap	plication	ıs		App count	,						/			_
		Applicant Name	Date Of Birth	Submitte By	dSubmissio Date	n Program Name	Retrieve Document Cover Sheet	Appli	cation ID	Per	rson ID	/	Score	Notes		View Document
	•	Johnny Appleseed	10/21/1980	Camron Thissen	6/19/2014	Not Preliminarily Eligible for Programs in One-e-App Count	NI/A	1900220	1414100671	131/0020	01093141140	•	100.00		<b>6</b>	N/A
	•	Jane Doe	6/12/1979	Camron Thissen	5/19/2014	Restricted No Share of Cost	Fax	1900220	1414100671	13190020	1094141148	8	100.00		ð	N/A
	Q	Dan Williams	10/21/1981	Camron Thissen	5/23/2014	Medi-Cal - Restricted No Share of Cost	Fay	1900220	1414200141	13190020	101414214	5	100.00		•	d
~	•	Dan Williams	10/21/1981	Camron Thissen	5/23/2014	BANCILL - Jak -	Fax	1900220	1414200141	13190020	101414214	5	100.00		4	þ

### **Renew/Modify Application**

This tip sheet will provide a brief overview of how to Renew or Modify an application in One-e-App.

Use **Modify** to make a change to an existing application that impacts eligibility, such as make a change to income, marital status, or add a new child. Applications can be modified at any point, even after the application has been submitted.

My Health LA members must renew their coverage every twelve months. You can automatically generate renewal notices for applicants from the One-e-App system. There is also a table to view applications that are 90. 60, and 30 days from the renewal due date for the My Health LA program.

When Renew/Modify Application is chosen from the Menu or Dashboard, you will be taken to the "Search for Application" screen. Here you search for the applicant or an application. The search results will show you several tables. Locate the application that you would like to Renew/Change, then check the box next to the application from the list and click "Renew/Modify".

### **Application ID Assignment**

Each time an application is Renewed or Changed, a new Application ID number will be automatically assigned by the One-e-App system.



#### English | Español logout Change Font Size A A A A Please select the reason(s) for this modification Notes Add New Person(s) to the Household Remove Person(s) from the Household **Change Primary Informant** Change of Name/Address/Contact Information/Immigration Status Change of Email Address Person(s) from household now seeking coverage Change in Gender Change in Date Of Birth Change in Other Health Insurance Change in Income Change in Pregnancy Information Change in Medical condition Change of Social Security Number (SSN) All of the Above Note: Please note that any change of information that has an implication on the eligibility logic will require you to go through the Preliminary Eligibility Determination in One-e-App after you make the change. Next View Application Summary | Get Help Application ID: 19002201414800403

#### **Renew/Modify Application**

In some instances there may be more than one application associated with an individual. You can identify which application you are trying to renew or modify by looking at the Creation or Submission Date, It is important that you confirm that you have selected the proper application that you wish to renew or modify, and check the box next to that specific Application ID number. Once you have selected the correct application to renew or modify, click **Renew** or **Modify.** 

#### **Helpful Hints**

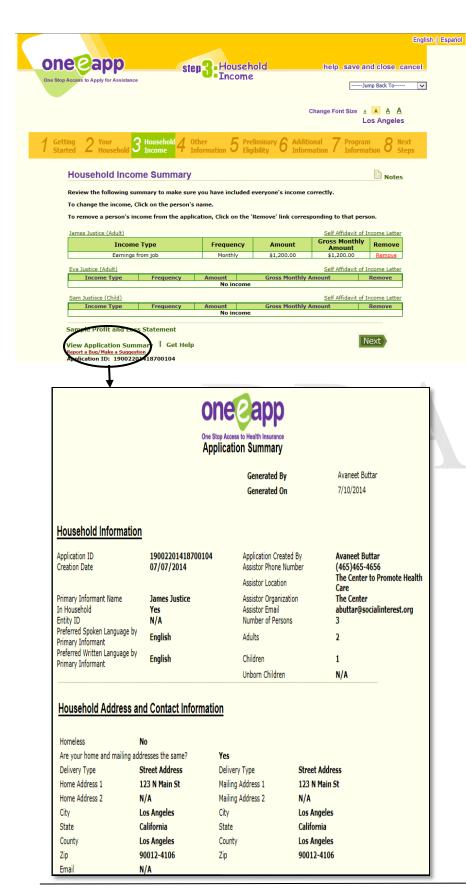
Use **Modify** to make a change to an existing application that impacts eligibility, such as change in income, marital status, or adding a new child. Applications can be modified at any point.

My Health LA members must renew their coverage every 12 months, but can renew up to 3 months prior to their renewal date.

When you **Modify** an application, you will be directed to the "**Reason(s)** for **Modification**" screen. Check the box(es) next to the reason that describes why you need to modify the application. Then click "**Next**".

This will bring you directly to the section(s) of the One-e-App application that corresponds to the modification reason you just selected. Once you have completed modifications to the application you will return to the "**Preliminary Eligibility**" screen.

Use the **Tabs** or **Jump Back To** feature to go back and make additional changes to other sections as needed.



#### **Application Summary**

This tip sheet provides a brief overview of the **Application Summary** in One-e-App.

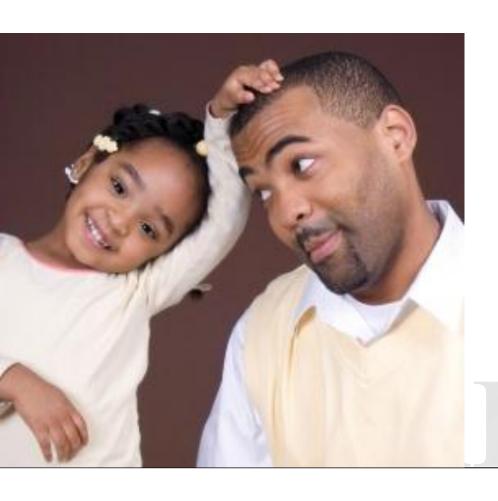
The Application Summary contains all of the relevant information that you have entered into the application up to that point. The Application Summary can be viewed and the throughout the application process by clicking on "View Application Summary", which can be found in the lower left hand corner.

It is recommended that you review and validate the information on the **Application Summary** prior to proceeding past the One-e-App "**Preliminary Eligibility Page**".

The **Application Summary** is broken into several sections for easy review. The sections of the **Universal Application Summary** include:

- Household Information
- Household Address & Contact Information
- Adult Details
- Child Details
- Household Relationships
- Income Details
- Expenses
- Additional Household Information
- Potential Eligibility Results
- Eligibility Results

By following the "Re-Print Forms" link from the One-e-App Dashboard and Menu, the Application Summary can be re-printed at any time after the application has been submitted.



Using the One-e-App Help Desk

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If you experience an issue or problem in One-e-App, please contact the One-e-App Help Desk by phone at (866) 429-1979 or email at <a href="mailto:ttpro@oneapp.org">ttpro@oneapp.org</a> to report your issue. The following are instructions for calling the helpdesk or reporting an issue via e-mail.

#### I.Tips for calling the helpdesk:

When calling the One-e-App helpdesk to report an issue, please be prepared to providing the following information:

- The County you live in
- Your User name and organization
- Your ID and role (example, CAA)
- The Application ID or name of applicant or primary client on the application
- Screen print of error message or the URL of the screen name where the issue was encountered, Example URL: <a href="https://thecenter.oneeapp.org/app/APPTYPE.ASPX">https://thecenter.oneeapp.org/app/APPTYPE.ASPX</a>
- Detailed description of the problem, at what point in the system that the problem occurred (e.g., Searches, Application Processing, Eligibility Calculation, Data Transfer to Health-e-App, User Account, Faxing of Verification Documents, Generation of Universal Summary, Notices or PDF Documents).

#### II. How to report system "bugs" or problems to One-e-App via e-mail:

Send an e-mail to **ttpro@oneapp.org** with a brief summary of the issue in the subject line and a detailed description of the problem you are experiencing in the body of the e-mail, along with the One-e-App Application ID, User Name and, whenever possible, a screen-shot of the error you have encountered.

The e-mail will get loaded into Test Track Pro's Helpdesk Log and you will receive an automatic e-mail notification with a ticket number, which can be used for future reference.



#### Do not reply to messages sent by Test Track Pro

You should not reply to the automatic messages sent by Test Track Pro, nor should you "cc" or copy anyone at the "TTpro" e-mail address while 'Replying' or 'Forwarding' your original message. This will generate new ticket numbers and duplicate the issues in the helpdesk log.

#### Attaching screen-shots on e-mails to TTPro:

Attaching screen-shots is a great way to communicate a One-e-App "bug", or problem, as the screen shots help the Development Team recreate the issue and/or isolate the cause of the problem.

Screen shots that are inserted directly in the body of the e-mail do not work in TTPro. Screen shots must be **attached** as "attachments" to the e-mail.

E-mails sent to **ttpro@oneapp.org** are directly received by the One-e-App Support Team. The text in the body of the e-mail is imported as the "ticket description" and any attachments to the e-mail are attached to the ticket in Test Track Pro. It is important that if a screenshot is included with the e-mail sent to this address, it must be saved to a file and then the file must be attached separately to the e-mail.

#### How to Attach a Screen-shot:

- 1. When you create the screen-shot, be sure you are looking at the screen with the problem!
- 2. Press "print screen" on your keyboard to record the screen-shot to your computer's clipboard.
- 3. Open your word processing software (such as Microsoft Word) and create a new document.
- Choose Edit → Paste from the menu (or Control + V on the keyboard) to paste the screen-shot into the document.
- 5. Save the document to your computer remember where you saved it! Saving it to your desktop or a special folder for "One-e App" may be helpful.
- 6. Write your e-mail to: ttpro@oneapp.org
- 7. From your e-mail software (i.e. MS Outlook, GroupWise, Yahoo, etc...) select "attach a file."
- 8. Find the document you saved in step 4 and select it.
- 9. Verify that your document is now attached to the e-mail (open it up and look at it as a final check, to be sure that you did not attach the wrong document!)
- 10. Send the e-mail.

#### Sample responses from Test Track Pro (TTPro)

TTPro is an automated system that tracks bugs or issues for the help desk. Below are samples of the e-mail notifications of Tickets created from an e-mail you send to the TTPro system. If you don't agree that an issue has been resolved, you can re-open a ticket.

Report that a Ticket was created.

Ticket 391710 has been created on June10, 2014.

This is an automated acknowledgement that we received your message on 06/10/2014.

Your issue has been given Ticket# 391710

Should you wish to check on the status or have any further questions on this issue, please call the help desk at 1-866-429-1979 and refer to the Ticket#.

Report that a Ticket was closed.

LA One-e-App DOT NET Ticket # 301710 has been closed

Ticket 391710 was closed on 06/15/2014.

Severity: P2 - High

Project: One-e-App DOT NET

Summary: Income screen does not allow

commas in employer's name

Description:

https://thecenter.oneeapp.org/app/H\_INC\_IN C.ASPX? I tried to include a employer name with a comma, it kept giving me the pop up to "enter valid characters for employer"

......

Closure Notes: The allowed values for employer name have been changed so that users may enter employers with commas in the name.

Should you wish to re-open this issue, please refer to the Ticket # 391710 and contact the Help Desk at 1-866-429-1979 for further assistance.

Thank you for your patience.

-- Application Support Team