

**COUNTYWIDE BENEFITS ENTITLEMENTS SERVICES TEAM (CBEST)
REFERRAL FORM**



Referral Date: _____

PRE-SCREENING: CBEST PROGRAM ELIGIBILITY*			
Is the client interested in applying for SSI, SSDI, CAPI? <input type="checkbox"/> Yes <input type="checkbox"/> No			
Is the client currently Homeless or At Risk of Homelessness (Please check ONE below)			
Homeless (currently NOT housed)		<input type="checkbox"/> Yes	Total # of mos. homeless _____
At risk of homelessness (currently housed)		<input type="checkbox"/> Yes	<input type="checkbox"/> No
CLIENT IDENTIFYING INFORMATION			
First Name:		Middle Name:	Last Name:
Aliases:	SSN:	Birthplace:	DOB:
CLIENT CONTACT INFORMATION			
Mailing Address:			
Frequent Location (if no address):			
City:	State:	SPA:	Zip:
Primary Phone:		Alt Phone:	Email:
INITIAL SCREENING OF CLIENTS FOR SSI, SSDI, CAPI BENEFITS ELIGIBLTY			
Has the client applied for SSI or SSDI before as an adult (18+)?			
<input type="checkbox"/> Yes <input type="checkbox"/> SSI (Date of application): _____ <input type="checkbox"/> SSDI (Date of application): _____ <input type="checkbox"/> No		Disposition: <input type="checkbox"/> Approved <input type="checkbox"/> Pending <input type="checkbox"/> Denied; if so, when? _____: if appealed, when? _____ <input type="checkbox"/> Unknown	
Has the client served in the U.S. Armed Forces)?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Has the client been incarcerated in the last year? (Response does not affect eligibility)			<input type="checkbox"/> Yes <input type="checkbox"/> No
Is the client a US Citizen? (Response does not necessarily affect eligibility)			<input type="checkbox"/> Yes <input type="checkbox"/> No
If no, does the client have proof of their lawful immigration status?			<input type="checkbox"/> Yes <input type="checkbox"/> No
If yes, please check below what proof the client has and provide the status of the document:			
<input type="checkbox"/> Lawful Permanent Resident (LPR)/Green Card	<input type="checkbox"/> Current	<input type="checkbox"/> Expired (exp date: _____)	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Visa	<input type="checkbox"/> Current	<input type="checkbox"/> Expired (exp date: _____)	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Work Permit	<input type="checkbox"/> Current	<input type="checkbox"/> Expired (exp date: _____)	<input type="checkbox"/> Other: _____
<input type="checkbox"/> Other/Pending: _____	<input type="checkbox"/> Current	<input type="checkbox"/> Expired (exp date: _____)	<input type="checkbox"/> Other: _____

What is/are the main health impairment(s) expected to last 1+ year that client feels makes them unable to work?
Physical Health: _____
Is the client currently receiving treatment for physical allegations listed above? <input type="checkbox"/> Yes <input type="checkbox"/> No
Mental Health: _____
Is client currently receiving treatment for mental health allegations listed above? <input type="checkbox"/> Yes <input type="checkbox"/> No

What is the client's language preference(s)?	
REFERRER INFORMATION	
Referring Agency and/or Facility	
Referrer Name:	Referrer Title:
Referrer Phone:	Referrer Email:
Referrer Special Remarks:	
Is this an outreach team referral? <input type="checkbox"/> Yes <input type="checkbox"/> No	

Please send the referral to HSH CBEST Admin Team via: _____ CHAMP ID#: _____

Email: cbestreferral@hsh.lacounty.gov (NOTE: New email as of Jan. 1, 2026)

Fax: (323) 389-4322

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*Please note: The information contained herein reflects eligibility criteria for the CBEST Program ONLY and does not reflect eligibility criteria from the Social Security Administration. The information in this document is not intended to convey or constitute legal advice on potential eligibility for government benefits.