



I. Initial Contact Data:

Date: _____ Time: _____ Telephone Contact (Sections I-VI): Face to Face:
Interviewed: Individual and/or Other (name and relationship): _____
Children: Individual resides with Biological parent(s) Adoptive Parent Foster Parent Other _____
Household Constellation (adults/children/pets): _____
Referral Source (list contact info if available): _____

II. Special Service Needs

Non-English Speaking, specify language needs: _____
Were Interpretive Services provided for this interview? Yes No
 Cultural Considerations, specify: _____
 Physically challenged (wheelchair, hearing, visual, etc.) specify: _____
 Access issues (transportation, hours), specify: _____

III. Reason for Referral/Chief Complaint/Presenting Situation

Why did the person come in today? (In his/her own words)

Describe precipitating event, behaviors, and symptoms.

Impairments in Life Functioning: Individual does not appear to have significant impairments
Individual appear to have significant impairment(s) or the probability of deterioration in the following area(s):
(check all that apply and give comments below)
 Living Arrangements Social Support Financial Status/Money Management
 Daily Living/Vocation/Education Physical Health Legal Status
 For those under the age of 21, probability of not progressing developmentally in an appropriate manner

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Name: _____ IS#: _____
Agency: _____ Provider #: _____
Los Angeles County – Department of Mental Health

IV. Psychiatric History

How long has this presenting situation been a problem?

See attached IS Screen Print or See information below for contacts/services not in the IS

Individual reports presenting to any Mental Health agency previously (DMH agency/contract, private, other)?

Yes No Unknown If yes, specify

Individual reports being released from a psych hospital, jail/juvenile hall, Mental Health Res facility within the past 7 days?

Yes No If yes, specify

Current Medications including non-psychiatric (list Names and other pertinent information such as compliance with meds):

If currently on psychiatric medications, how long is the supply good for? _____

V. Current Risk and Safety Concerns

Current Thoughts of Self-Harm/Suicide	<input type="checkbox"/> Yes <input type="checkbox"/> No	Current Thoughts of Harming Another Person	<input type="checkbox"/> Yes <input type="checkbox"/> No
Past Thoughts of Self-Harm/Suicide	<input type="checkbox"/> Yes <input type="checkbox"/> No	Past Thoughts of Harming Another Person	<input type="checkbox"/> Yes <input type="checkbox"/> No
Prior Suicide Attempts	<input type="checkbox"/> Yes <input type="checkbox"/> No	History of Homicide/Manslaughter	<input type="checkbox"/> Yes <input type="checkbox"/> No
Probation Involvement	<input type="checkbox"/> Yes <input type="checkbox"/> No	History of Injuring Another Person	<input type="checkbox"/> Yes <input type="checkbox"/> No
Current/History of Injuring Animals	<input type="checkbox"/> Yes <input type="checkbox"/> No	School Issues or IEP in place	<input type="checkbox"/> Yes <input type="checkbox"/> No
Recent Trauma Exposure	<input type="checkbox"/> Yes <input type="checkbox"/> No	Current Substance Use/Abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No
Recent Job Loss	<input type="checkbox"/> Yes <input type="checkbox"/> No	Past Substance Use/Abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No
Victim of Violence/Abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No	Perpetrator of Violence/Abuse	<input type="checkbox"/> Yes <input type="checkbox"/> No
DCFS Involvement	<input type="checkbox"/> Yes <input type="checkbox"/> No	Homeless	<input type="checkbox"/> Yes <input type="checkbox"/> No

Other (specify): _____

VI Summary/Disposition (only to be completed if above information completed by Non-AMHD or over the telephone)

Summary/Comments on Disposition:

- For telephone contacts, Individual referred to PMRT, 911, or other crisis referral
- Urgent need to be seen for immediate Assessment or 5150; referred for Assessment on same day as Triage
Name of Program/Assessor (if known): _____ Date: _____ Time: _____
- For face-to-face contacts, Individual referred to AMHD for completion of Triage on same day as non-AMHD Triage
Name of Program/Assessor (if known): _____ Date: _____ Time: _____
- Individual referred for Assessment at this Agency
Name of Program/Assessor (if known): _____ Date: _____ Time: _____
- Referred to (name of Agency/Program): _____
Telephone Call on date: _____ Name of Contact: _____ Appointment Date/Time: _____
- No significant impairments in life functioning **AND** no significant risk/safety concerns. Does not appear to meet Medical Necessity criteria.
 - a. Medi-Cal Beneficiary Notice of Action given on (date): _____ See attached NOA
 - b. Private Insurance/Indigent individual informed he/she does not meet criteria for services in our program
 Other referrals/recommendations must be provided (specify referrals given):

Signature & Discipline

Date

Co-Signature & Discipline (if required)

Date

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The following sections shall only be completed by an AMHD and for Face-to-Face contacts

VII. Mental Status: Check as many boxes as apply.

<p>Grooming & Hygiene: <input type="checkbox"/> Clean <input type="checkbox"/> Dirty <input type="checkbox"/> Odorous <input type="checkbox"/> Disheveled Nutrition/Build: <input type="checkbox"/> Normal <input type="checkbox"/> Thin <input type="checkbox"/> Heavy <input type="checkbox"/> Obese <input type="checkbox"/> Pre-Pubertal <input type="checkbox"/> Post-Pubertal Eye Contact: <input type="checkbox"/> Normal for culture <input type="checkbox"/> Little <input type="checkbox"/> Avoids <input type="checkbox"/> Erratic <input type="checkbox"/> Piercing <input type="checkbox"/> None Gross Motor: <input type="checkbox"/> Intact <input type="checkbox"/> Impaired Fine Motor: <input type="checkbox"/> Intact <input type="checkbox"/> Impaired Motor Activity: <input type="checkbox"/> Normal for age <input type="checkbox"/> Hyperactive <input type="checkbox"/> Hypoactive <input type="checkbox"/> Fidgety <input type="checkbox"/> Lethargic <input type="checkbox"/> Mannerisms <input type="checkbox"/> Tics Relatedness to Caretaker: <input type="checkbox"/> Not Observed <input type="checkbox"/> Appropriate <input type="checkbox"/> Clinging <input type="checkbox"/> Defiant <input type="checkbox"/> Disobedient <input type="checkbox"/> Bossy Response to Examiner: <input type="checkbox"/> Friendly <input type="checkbox"/> Cooperative <input type="checkbox"/> Indifferent <input type="checkbox"/> Anxious <input type="checkbox"/> Withdrawn <input type="checkbox"/> Seductive <input type="checkbox"/> Oppositional <input type="checkbox"/> Aggressive <input type="checkbox"/> Crying <input type="checkbox"/> Temper Tantrum Speech/Language: <input type="checkbox"/> Unimpaired <input type="checkbox"/> Spontaneous <input type="checkbox"/> Normal Volume <input type="checkbox"/> Loud Volume <input type="checkbox"/> Soft Volume <input type="checkbox"/> Responds only to ?s <input type="checkbox"/> Mute <input type="checkbox"/> No receptive language <input type="checkbox"/> Hyperverbal <input type="checkbox"/> Articulation Defects <input type="checkbox"/> Slurred <input type="checkbox"/> Pressured <input type="checkbox"/> Echolalia <input type="checkbox"/> Bizarre utterances</p>	<p>Orientation: <input type="checkbox"/> Oriented <input type="checkbox"/> Disoriented to: <input type="checkbox"/> Time <input type="checkbox"/> Place <input type="checkbox"/> Person <input type="checkbox"/> Situation Attention/Concentration: <input type="checkbox"/> Satisfactory <input type="checkbox"/> Fair <input type="checkbox"/> Poor <input type="checkbox"/> Not determined Distractibility: <input type="checkbox"/> Age Appropriate <input type="checkbox"/> Highly Distractible Memory: <input type="checkbox"/> Unimpaired <input type="checkbox"/> Impaired Mood: <input type="checkbox"/> Euthymic <input type="checkbox"/> Sad <input type="checkbox"/> Tearful <input type="checkbox"/> Irritable <input type="checkbox"/> Fearful <input type="checkbox"/> Anxious <input type="checkbox"/> Angry <input type="checkbox"/> Silly <input type="checkbox"/> Euphoric Affect: <input type="checkbox"/> Normal <input type="checkbox"/> Labile <input type="checkbox"/> Expansive <input type="checkbox"/> Restricted <input type="checkbox"/> Blunted <input type="checkbox"/> Flat <u>Perceptual Disturbance</u> Hallucinations: <input type="checkbox"/> None Apparent <input type="checkbox"/> Visual <input type="checkbox"/> Auditory <u>Thought Process Disturbances</u> <input type="checkbox"/> None Apparent Associations: <input type="checkbox"/> Unimpaired <input type="checkbox"/> Loose <input type="checkbox"/> Tangential <input type="checkbox"/> Circumstantial <input type="checkbox"/> Confabulous <input type="checkbox"/> Flight of Ideas <input type="checkbox"/> Word Salad Comments:</p>	<p>Behavioral Disturbances: <input type="checkbox"/> None Apparent <input type="checkbox"/> Aggressive <input type="checkbox"/> Violent <input type="checkbox"/> Destructive <input type="checkbox"/> Isolative <input type="checkbox"/> Self-Destructive <input type="checkbox"/> Poor-Impulse Control <input type="checkbox"/> Avoidant <input type="checkbox"/> Manipulative <input type="checkbox"/> Intrusive <input type="checkbox"/> Demanding <input type="checkbox"/> Uncooperative <input type="checkbox"/> Passive <input type="checkbox"/> Not Motivated <u>Thought Content Disturbance</u> Content: <input type="checkbox"/> Appropriate <input type="checkbox"/> Fears <input type="checkbox"/> Worries <input type="checkbox"/> Bizarre Ideation <input type="checkbox"/> Excessive Worry Concentration: <input type="checkbox"/> Intact <input type="checkbox"/> Impaired Judgments: <input type="checkbox"/> Intact <input type="checkbox"/> Impaired Delusions: <input type="checkbox"/> None Apparent <input type="checkbox"/> Persecutory <input type="checkbox"/> Paranoid <input type="checkbox"/> Grandiose <input type="checkbox"/> Somatic <input type="checkbox"/> Religious <input type="checkbox"/> Nihilistic <input type="checkbox"/> Being-Controlled Ideations: <input type="checkbox"/> None Apparent <input type="checkbox"/> Apparent Specify Type: _____ Suicidal: <input type="checkbox"/> Denies Ideation <input type="checkbox"/> Threatening <input type="checkbox"/> Plan Homicidal: <input type="checkbox"/> Denies Ideation <input type="checkbox"/> Threatening <input type="checkbox"/> Plan Evasive Other Disturbances: <input type="checkbox"/> Disorganized <input type="checkbox"/> Bizarre <input type="checkbox"/> Ritualistic <input type="checkbox"/> Obsessive/compulsive <input type="checkbox"/> Compulsive <input type="checkbox"/> Silly <input type="checkbox"/> Excessive Crying Process: <input type="checkbox"/> Goal Directed <input type="checkbox"/> Magical Thinking <input type="checkbox"/> Circumstantial <input type="checkbox"/> Loose Associations <input type="checkbox"/> Flight of Ideas <input type="checkbox"/> Rumination <input type="checkbox"/> Planning <input type="checkbox"/> Evasive</p>
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VIII. Clinical Summary/Disposition

Summary/ Clinical Impression:

Disposition/Recommendations/Plan:

Must choose from 1, 2 or 3. For Options 2 and 3, an additional disposition must be marked.

1. Urgent need to be seen for **immediate** Assessment or 5150; continued with or referred for Assessment on same day as Triage
 Name of Program/Assessor (if known): _____ Date: _____ Time: _____

2. Individual has significant impairments in life functioning OR significant risk/safety concerns.

a. Triage suggests individual needs to be seen in timely manner to avoid deterioration to an urgent condition; referred to Assessment on same day as Triage
 Name of Program/Assessor (if known): _____ Date: _____ Time: _____

b. Individual is appropriate to be seen by this Agency

i. Continue with non-urgent/crisis Assessment on same day as Triage
 Name of Program/Assessor (if known): _____ Date: _____ Time: _____

ii. Appointment made for Assessment
 Name of Program/Assessor (if known): _____ Date: _____ Time: _____

c. This Agency does not have an appropriate Program available

i. Referred to System Navigator (Name): _____ Telephone Call on date: _____

ii. Referred to (name of Agency/Program): _____
 Telephone Call on date: _____ Name of Contact: _____
 Appointment Date/Time: _____

3. No significant impairments in life functioning AND no significant risk/safety concerns. Does not appear to meet Medical Necessity criteria.

a. Medi-Cal Beneficiary Notice of Action given on (date): _____ See attached NOA

b. Private Insurance/Indigent individual informed he/she does not meet criteria for services in our program
 Other referrals/recommendations must be provided (specify referrals given):

Signature & Discipline

Date

Co-Signature & Discipline (if required)

Date

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