

CBO Training Notice

Issue No.: NGA 26-T026
Issue Date: July 27, 2026

FINANCIAL SCREENING TRAINING TUESDAY, SEPTEMBER 8TH

The Central Business Office (CBO) is conducting training on financial screening exclusively for contract providers. This training will cover:

- Financial screening
- Uniform Method of Determining Ability to Pay (UMDAP)
- Annual liability determination
- Medi-Cal Share of Cost (SOC) and the client's annual liability
- Completing the Payer Financial Information (PFI) form

To register, click [HERE](#)

Or

Complete the training registration form below and e-mail it to RMDTraining@dmh.lacounty.gov, or fax it to (213) 402-5338, *Attention: Financial Screening Training #NGA2609*. Once enrolled in the training, you will receive a confirmation notice.

TUESDAY, SEPTEMBER 8, 2026 Financial Screening Training (via TEAMS) 8:30 AM – 12:00 PM	
NAME:	
PROVIDER NUMBER & NAME:	
TELEPHONE NUMBER:	E-MAIL:

- Only one name per registration form will be accepted.
- Submit your registration form **at least** 24 hours before the training.
- To receive credit, video cameras must remain on for the duration of the training.