

# CBO Training Notice

Issue No.: NGA 26-T024  
Issue Date: June 12, 2026

## FINANCIAL SCREENING TRAINING THURSDAY, AUGUST 20<sup>TH</sup>

The Central Business Office (CBO) is conducting training on financial screening exclusively for contract providers. This training will cover:

- Financial screening
- Uniform Method of Determining Ability to Pay (UMDAP)
- Annual liability determination
- Medi-Cal Share of Cost (SOC) and the client's annual liability
- Completing the Payer Financial Information (PFI) form

To register, click [HERE](#)

Or

Complete the training registration form below and e-mail it to [RMDTraining@dmh.lacounty.gov](mailto:RMDTraining@dmh.lacounty.gov), or fax it to (213) 402-5338, *Attention: Financial Screening Training #NGA2608*. Once enrolled in the training, you will receive a confirmation notice.

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|-----------------------------------------------------------------------------------------------------------|---------|
| <b>THURSDAY, AUGUST 20, 2026</b><br>Financial Screening Training (via TEAMS)<br><b>8:30 AM – 12:00 PM</b> |         |
| NAME:                                                                                                     |         |
| PROVIDER NUMBER & NAME:                                                                                   |         |
| TELEPHONE NUMBER:                                                                                         | E-MAIL: |

- Only one name per registration form will be accepted.
- Submit your registration form **at least** 24 hours before the training.
- To receive credit, video cameras must remain on for the duration of the training.