

REGIONAL QUALITY IMPROVEMENT COMMITTEE (QIC)- SOUTH

MEETING MINUTES July 2025

Type of meeting:	Regional QIC	Date:	7-31-2025
Location:	Microsoft Teams	Start time:	10:00AM
		End time:	11:30AM
Members Present:	See Table Below		
Agenda Item	Presentation and Findings	Discussion, Recommendations, and/or Needed Actions	Person(s) Responsible
I. Welcome and Introductions	Stacey Smith welcomed everyone and shared the meeting agenda.	Please send any edits for the meeting minutes to DMHQA@dmh.lacounty.gov	Stacey Smith
II. Performance Improvement Project (PIP) Update	<p>Stacey Smith shared update on PIPs. Our Clinical PIP Follow-Up After Emergency Department Visit for Mental Illness (FUM) rate for calendar year (CY) 2024 was above the 50th percentile at 65.91%. The Non-clinical PIP Access to Care for Children/Youth, ages 0-20 years old for non-psychiatry, non-urgent appointments had a rate of 70.41% in CY 2024. The State benchmark is 80%.</p> <p>Stacey Smith shared Access to Care for Children is now at around 80% in 2025 due to the efforts made by QA. QA will continue with this PIP to ensure the numbers stay stable over the next couple of years. For the FUM, we are going to bring the data we've been analyzing here to get your input on what we are seeing and possible interventions to improve our rates.</p>		Stacey Smith/ Dr. Daiya Cunnane

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<p>III. Clinical Risk Management</p>	<p>Vanessa Dinsay shared overview of the Clinical Event Report Factors and Interventions (2022-2023).</p> <p>The objective for today is to understand the data that is collected annually, learn about the identified clinical event factors, and the implemented interventions within the County. Our information is collected by using the online reporting system Safety Intelligence (SI) which is utilized by all LA County departments. We have Directly Operated (DO) and Legal Entity (LE) or Contract Providers (CP) who submit Clinical Event Reports (CER). In our CER's there are two halves of the report, frontline report and a manager review for events.</p> <p>Vanessa Dinsay shared in Year 2022 we had a total of 789 reports and of those reports 466 are from the CPs and 323 are from the DOs. The top 5 Event Categories reported for the full year are Death & Unknown Cause at 272, Death-Suspected or Known Cause Other Than Suicide at 270, Death- Suspected or Known Suicide at 32, Suspected or Known Suicide Attempt Requiring EMT at 111, and Client Self-Injury Requiring EMT at 36. For Year 2023 we had 817 reports and for Year 2024 we had 807 reports.</p> <p>Ly Ngo shared the most significant and unique interventions for 2022 that were reviewed and submitted to Clinical Risk Management on a quarterly basis.</p>	<p>Angela Navata wondered why are the interventions being administered and what is the purpose.</p> <p>Ly Ngo shared interventions are corrective action plans that have been submitted by all our DOs and LEs countywide.</p> <p>Elizabeth Hernandez wondered in the chat if these are interventions that staff documented in SI.</p> <p>Ly Ngo shared that yes, we chose the best and most unique interventions from Safety Intelligence to present for this meeting that are documented.</p> <p>Dr. Daiya Cunnane expanded that these interventions are developed by the providers that have had the incident, and they are being developed to prevent future incidents and think about lessons learned.</p> <p>Martina Steiner wondered if youth sexual assault reports outside residential facilities not by another resident or peer are reportable in Safety Intelligence.</p> <p>Ly Ngo shared we can receive alleged assaults by a staff member</p>	<p>Vanessa Dinsay/ Ly Ngo</p>
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	<p>1st Quarter for Year 2022-</p> <p>Increase field-based outreach, visibility, and direct engagement with clients in the community. The increase of visibility of services for underserved and trauma exposed communities reduces stigma, builds trust, and validates lived experiences through direct human connection. The outcome of this intervention provides engagement and safer trauma sensitive environments for our clients.</p> <p>Incorporate telemedicine options to remove barriers to care and improve service and flexibility that helps boost clients access to care while offering privacy. This improves continuity of care, reduces missed appointments, and increases therapeutic reach.</p> <p>Obtaining release of information (ROI) which enhances collaboration, coordination, and strengthens the client relationships with the treatment team and their support system that centers transparency and shared decision making to empower the client during their healing process.</p> <p>Linking individuals to familiar and trusted drop-in centers to foster consistency and reduce isolation that promotes routine and need for love and belonging that also fosters safety by connecting clients to trusted spaces, which is crucial for those impacted by instability, neglect and or loss.</p>	<p>to client and suspected alleged inappropriate interpersonal relationship with client by staff. Whenever in doubt, give the unit a call and we can discuss the case to see if it is reportable or not.</p> <p>Jose Franco shared I recently had a situation in my program where I had to do a Safety Intelligence report. It had categories of what to report and what not to report on there.</p> <p>Stacey Smith shared a question from the chat. When clients are inactive in treatment which results in plans to terminate service and the provider is later informed that client passed away, will our providers be required to complete the SI reporting?</p> <p>Ly Ngo shared they must be an active client within 180 days or six months. Whether it is billable or non-billable.</p> <p>Dr. Kara Taguchi shared if it's been less than six months since they were your client, then you do need to report it.</p>	
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	<p>2nd Quarter for Year 2022-</p> <p>Coordinated care with hospital staff. This is to ensure smoother transition to reduce rehospitalization, reduce risks, and helps clients feel safe in critical warm hand offs and transitions of care.</p> <p>Refer to Dialectical Behavior Therapy (DBT) for higher levels of care which is beneficial for clients who have complex emotional regulations. The outcome to DBT improves treatment, increases retention and deeper emotional healing for those navigating through intensive needs.</p> <p>Linkage to In- Home Support Services (IHSS) or increased Regional Center services for clients needing more intensive or supportive resources. Clients in need of high-level support should be successfully connected to these programs as they provide connection, stability, and practical assistance, especially for those with disabilities or support needs.</p> <p>Prioritizing thoughtful and warm transition of care between programs or divisions to preserve trust and momentum in the treatment. The outcome of these transitions reduces the client's feelings of disruption, anxiety, and dropout risk.</p> <p>3rd Quarter for Year 2022-</p>		
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	<p>Assigned treatment team during indication of self-harm risk to ensure comprehensive support and timely interventions. The impact ensures a quick response to implementing interventions of self-harm when thoughts or behaviors emerge. The outcome decreases acute incidents and enhances safety plans and improves stability at their home.</p> <p>Initiate structured meetings with support system and caregivers upon hospital release. This supports structure from day one and allows smoother transitions, reduces readmission rates and strengthens care coordination.</p> <p>We also explored underlying barriers for lack of client engagement and outreach strategies. The outcome increases program participation, improves therapeutic alliance and client engagement rates.</p> <p>We have consistently engaged and assessed wellness to enhance participation in family focused treatment, and it promotes readiness for deeper therapeutic work. The outcome allows greater support system involvement, measurable progress and relational dynamics, and stronger clinical outcomes.</p> <p>4th Quarter for Year 2022-</p> <p>Refer to Functional Family Therapy (FFT) for adolescents with substance use needs in outpatient settings to promote family driven recovery. The FFT enables holistic recovery</p>		
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	<p>centered on family dynamics, reduces substance use, enhances communication, and sustains behavioral improvements.</p> <p>Strengthened linkage to gang intervention and substance abuse programs by prioritizing early engagement with specialized services to interrupt high risk trajectories. The outcome increases protective factors such as stronger community ties and reducing recidivism.</p> <p>Utilize evidence-based approaches like Coping and Awareness Model (CAM) and Assessing and Managing Suicide Risk (AMSR) to enhance clinical decision making and client safety.</p> <p>Engage dependency attorneys to advocate for expanded home program support reinforcing services for high-risk youth and families. Legal partnership allows the client's voice in obtaining allocated resources for those in a vulnerable population and some outcome expands access to housing stabilization services, improves retention, and strengthens permanent outcomes.</p> <p>Vanessa Dinsay shared interventions for the Year 2023. There was a total of 817 reports, the highest number of reports for the three years collected. There were 471 contract providers and 346 DOs who submitted event reports. Our highest category for 2023 was Death- Suspected or Known Cause Other Than a Suicide at 266 reports, followed by Death of</p>		
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	<p>Unknown Cause (252). This is very sensitive. When our providers are called, they are informed the client passed away and are not able to collect information on what might have caused the clients death due to the caller hanging up quickly. The last categories are Suspected or Known Suicide Requiring Emergency Medica Treatment (EMT) at 133 reported, Client Self-Injuring Requiring EMT (54), and Death Suspected Known as Suicide (26).</p> <p>Ly Ngo shared interventions for Year 2023.</p> <p>1st Quarter of Year 2023-</p> <p>Screen for non-suicidal risk factors. Early detection of critical behaviors beyond suicide such as self-harm, and emotional volatility or substance use enables targeted interventions, reduces escalation, and supports a safer care pathway.</p> <p>Standardized medication orders and communication streamlining around medication changes reduces errors, promotes accountability, and builds trust and treatment plans because consistent care is safe care.</p> <p>Medication safety training for all staff. Educate licensed and unlicensed staff on proper handling and documentation practices. This increases vigilance, fewer medication related incidents and elevated client safety.</p>		
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	<p>Assess client needs for emotional regulation, techniques such as sensory tools and mindfulness. This enhances autonomy, reduces behavioral outbursts, and improves engagement and services.</p> <p>2nd Quarter for Year 2023-</p> <p>Conduct chain analysis, map out antecedents and vulnerability factors that lead to high-risk behaviors. The analysis helps deliver personalized treatment plans that address root causes and not just the symptoms.</p> <p>Support for loved ones and hospital-based referrals to IOP (Intensive Outpatient Program) actively involves families in the care journey and routes clients to the appropriate intensive services. This strengthens relational support and ensures continuity of care.</p> <p>Increase structure, supervision, and review home environments to identify risks and create stability. The outcome improves safety, reduces incidents, and empowers caregivers to be proactive.</p> <p>Human connection, focused on relationships with staff, peers, family and community.</p> <p>Connection is important because it decreases isolation, increases client engagement, and restores trust in the care system.</p> <p>3rd Quarter for Year 2023-</p>		
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	<p>Building a strong client and family support network elevates the role of families as allies in a care journey, strengthens treatment, and continuity and relational bonds that anchor client through instability.</p> <p>Tools to improve safety and mitigate risks at home, create safety plans and environmental strategies with families or support system. By developing these tools reduces critical incidents, empowers households with clarity, and lowers caregiver burnout.</p> <p>Empowers caregivers by offering training, support group and one-on-one guidance to elevate confidence and skill that helps the caregiver with resiliency, proactive support, and build trust between the service providers.</p> <p>Fatherhood group referrals are important and provide guidance, stability, and emotional support. By boosting paternal engagement, this can enhance family functioning and strengthen the internal support connection within their household.</p> <p>4th Quarter for Year 2023-</p> <p>Trauma informed approaches foster sensitivity, safer therapeutic relationships, reduce re-traumatization, improve consistency and client engagement.</p> <p>Psychoeducation for foster parents and identifying red flags equips foster families with tools to spot early signs of distress and respond</p>		
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	<p>with compassion. This can also minimize placement disruption and improve trauma recovery outcomes.</p> <p>Youth client empowerment and control over their appointments allows youth the ability to choose their own timing, location, and methods of engagement and care. This also increases the buy in to maintain their engagement, boost self-regulation, and make services feel more collaborative instead of being imposed.</p> <p>Vanessa Dinsay shared clinical event reports for Year 2024. This is the second leading year of our top number of reports at a total of 807. We received 477 reports from LEs and 330 reports from DOs. Death & Unknown Cause was the highest category at 245, followed by Death-Suspected or Known Cause Other Than Suicide (242), Suspected or Known Suicide Attempt Requiring EMT (137), Client Self-Injury Requiring EMT (46) and Death- Suspected or Known Suicide (34).</p> <p>Ly Ngo shared interventions for Year 2024.</p> <p>1st Quarter of Year 2024-</p> <p>Implement welfare check protocol to build a standardized response system for when client safety is uncertain and the outcome reduces risk, faster intervention, and stronger cross team coordination.</p> <p>Explore additional supportive services in schools partnered with educational teams</p>		
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	<p>assisting to identify mental health gaps and resources and the outcome increases access to school-based counseling, crisis support, and IEP related advocacy.</p> <p>Engage frontline staff to identify areas of improvement. The outcome will boost morale, improve workflow efficiency and foster collaborative culture.</p> <p>Provide training on secondary traumatic stress, acknowledging the emotional toll on staff. Provide language and tools to manage stress. This outcome increases staff retention, wellness awareness, and peer support practices. When we care for the caregivers, everyone wins.</p> <p>2nd Quarter for Year 2024-</p> <p>Medication packaging, refine delivery systems to minimize errors and improve client adherence. The outcome has fewer medication related incidents and improves therapeutic outcomes.</p> <p>Incorporate virtual training components that will provide better access to clinical education for time-constrained staff that are geographically dispersed. It will increase participation, encourage faster onboarding of staff, and provide more flexible continuing education.</p> <p>Utilize Cognitive Remediation Therapy (CRT). CRT supports clients with cognitive deficits</p>		
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	<p>impacting daily functioning, helps boost attention, memory, and emotional regulation especially in youth, and those with developmental challenges.</p> <p>Offer staff resources for wellness. Create spaces for decompression, reflection, and self-care to reduce burnout, enhance job satisfaction, and cultivate a healing center workplace.</p> <p>3rd Quarter for Year 2024-</p> <p>Culture connection by increasing client trust. The outcome builds a stronger therapeutic alliance, peer engagement, and improves peer-to-peer group dynamics.</p> <p>Medication administration protocol to improve medication safety by training and auditing. The outcome encourages compliance, safer delivery, and improves documentation.</p> <p>Placement preservation increases family collaboration and reduces disruptions. The outcome will have higher family trust and youth stability.</p> <p>Behavioral expectations by reviewing non-negotiables and training youth and staff with classifying rules offers consistency.</p> <p>4th Quarter for Year 2024-</p>		
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	<p>Explore bullying trauma and utilize assessment discussions to identify trauma on a personal level.</p> <p>Bathroom supervision, especially during nighttime. This enhances safety and secure support when using the bathroom at night with staff sitting in a hallway.</p> <p>Helping parents manage their reactions from client's behaviors by assisting with emotional coaching and response strategies that will produce smoother family dynamics and reduce escalation.</p> <p>Sponsor support and recovery connection. This encourages and connects clients with rehab, a sponsor or someone with experience in recovery and relapses. This outcome will encourage steps towards recovery and prevent relapses.</p> <p>Vanessa Dinsay shared for any questions/issues, please send an e-mail. We encourage questions and are here if you need assistance anytime of the day. We normally schedule a call or do face to face conversations so that we get a better understanding of the issue that you might be having.</p>		
Open Discussion		Jacqueline Cleaver wondered if there is a better way to retrieve who has custody and medication rights for children. Sometimes it's not clear if parents have rights or if	

		<p>it's the court, or foster parent. It's just not always easy to get information and we can call and ask the social workers, but sometimes it is not easy to get in touch with them.</p> <p>Paul Schmitt wondered if it would be possible for the CSW to ask children's court or the judge to determine this if it isn't already specified.</p> <p>Jacqueline Cleaver shared but the problem is when we receive children on a weekend or at the end of the week. Is there a direct connection to a department we can call and still be HIPAA compliant so that we can move forward to help the child sooner than later. If receive children with the paperwork already, it is great. But if they do not, there is a delay before we can start giving medications to the child.</p> <p>Dr. Kara Taguchi shared we can take this back to QA or Child Welfare if they have any advice and tips and we can add it to the chat. Thank you.</p>	
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<p>IV. Consumer Perception Survey (CPS)</p>	<p>Dr. Daiya Cunnane thanked LE and DO providers and everyone who supported this year's CPS survey period implementation.</p> <p>Dr. Daiya Cunnane shared there were a number of challenges this year such as the Microsoft outage the very first day of our CPS survey, issues with our DMH Electronic survey where providers had permissions for other DMH programs, Older Adult survey was unavailable for a few hours and challenges with the MyHealthPointe patient portal.</p> <p>Dr. Daiya Cunnane shared preliminary counts for CPS 2025. These numbers will decrease when DHCS sends them back due to data cleaning. We received 4,984 comments this year which is incredible. We received 4,071 in English, 896 in Spanish, 15 in Korean, 1 in Chinese, and 1 in Farsi.</p> <p>Youth and Family survey respondents had the most endorsement for being of a Mexican/Hispanic/Latino origin. Other and White racial categories had the highest percentage of respondents. We still have a high number of decline to answer or missing responses for racial categories. Providers this year sent out over 20,000 electronic surveys and we received over 4,500, which is still amazing and more than in previous years.</p> <p>UCLA electronic surveys had more than 500 more surveys than in the last two years. As for MyHealthPointe, six clinics participated in the</p>	<p>Dr. Kara Taguchi shared we tend to receive the complete survey data close to the holidays. There are still a lot of paper surveys. By looking through them as you collect them it will give you a first look at the data. We can discuss more in the future, whether we can review at least the surveys that we have in our DMH online system right away to look at the trends. We do a lot of data quality correction when the paper surveys come in. We are always looking for tips on how we can get the word out about errors such as wrong pen color, incorrect stapling, printing errors, etc. This year even with the issues we encountered, our survey numbers were still up. We are learning, growing, and getting better every time. We are excited to bring back the results to everyone and get the provider level reports out faster as well. We also set it up so that we can look at question by question responses a little faster and provide information to CMMD when they ask for some of the performance outcomes that are part of your contracts. There are items from the CPS that are a part of some performance</p>	<p>Dr. Daiya Cunnane</p>
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	<p>expanded pilot. We received 55 surveys back with around an 11% response rate. We will be thinking in the future if this is the right format or platform for our survey.</p> <p>Looking at our totals and trends over the last few years, we see that the surveys that we have received and numbers we get back are lower. In 2023 there was a drop of a couple of thousand surveys and in 2024 we did a big push to try to decrease errors, especially in our paper survey so we saw the gap closing.</p>	indicators that CMMD is interested in seeing the results.	
Next Meeting: Thursday, October 23rd, 2025, from 10:00am-11:30am			
Attendance			
NAME		AGENCY	
Kara Taguchi		DMH- Quality Improvement/Outcomes	
Stacey Smith		DMH- Quality Improvement	
Daiya Cunnane		DMH- Quality Improvement	
Laarnih De La Cruz		DMH- Quality Improvement	
Angela Lu		LB API	
Adrian Estrada		SA 6	
Alben Zatarain		Enki Health Services, Inc.	
Alejandra Munoz		TCCSC	
Alex Elliott		DMH-Quality Improvement	
Alexandra Cifuentes		Penny Lane Centers Commerce	
Alexis Garcia		Exceptional Children's Foundation	
Allex Pak		DMH-QOTD QA/ Medi-Cal Cert	

Amanda Montelongo	Telecare ATLAS 7 FSP
Amber Ruff	Vista Del Mar Child & Family Services
Ana Solares	
Angela Alarid	Jacqueline Avant medical Hub/MLK
Angela Lee	DMH-TIES for Families
Angela Navata	Wellnest
Angela Trenado	QA Provider Support & Review
Angelina Palma-Williams	The Guidance Center
Ann Lee	SA 8
Anna Galindo	The Whole Child
Anthony Guerrero	Crittenton Services
Anthony Thai	Telecare LA HOP
Araceli Barajas	UCLA TIES for Families
Armen Yekyazarian	DMH-Quality Assurance
Belinda Najera	DMH-SFC South County
Berteil Eishoei	PS&R- QA
Bethlehem Assefa	Specialized Foster Care
Bosco Ho	Special Service for Groups / AP Recovery
Brenda Moreno	Dignity Health - California Behavioral Health Clinic
Brittany Cheong	Helpline Youth Counseling
Cara Jenson	College Hospital Cerritos
Carl Levinger	SFC-Wateridge
Carmen Solis	Alma Family Services
Chad Brinderson	DMH/SFC
Cheryl Driscoll	Hillview MHC, Inc.
Christina Auer-Arriaga	West Central Family MHC 1908 & 7955
Clara Montes	Outpatient Care Services
Courtney Olsen	Bayfront Youth and Family Services
Courtney Stephens	MHALA

Cristal Mejia	Stars Behavioral Health Group
Crystal Maxwell	SA 8
Cynthia Arias	DMH- SA 8
David Calvillo	South Bay Mental Health Center
David Ho	SSG Project 180
David Mora	SHIELDS for Families
Debra DeLeon	SSG-OTTP
Della Clayburg	SFC South County
Denice Palacios	
Ebony Readon	Long Beach Child and Adolescent Program/ 1926
Eilene Moronez	ENKI Health Services, Inc.
Elizabeth Hernandez	Pacific Clinics
Elva Gutierrez	The Guidance Center
Emilia Ramos	Specialized Foster Care
Evelyn McDonough	Alma Family Services
Gabriela Hernandez Trujillo	Star View Community Services
Gabrielle Snead	Project IMPACT
Gavin Tochiki	SA 8- Telecare Corp
Gwendolyn Lo	Community Family Guidance Center
Gwen Okagu	Quality Assurance
Helen Chang	DMH-Coastal API Family MHC
Hsiang Ling Hsu	SSG/APCTC
Hyun Kyung Lee	DMH-CMMD
Jaclyn Rivera	Counseling4kids
Jacqueline Cleaver	Kedren Community Hospital-area 6
Jamie Johnson	Dimondale DBA Fleming and Barnes
Jazmin Gonzalez	1736 Family Crisis Center
Jennifer Butler	Alcott Center
Jennifer Mitzner	Olive Crest

Jennifer Wong	Children's Institute Inc.
Jessica Conway	Didi Hirsch
Joanna Caysido	The People Concern
Jocelyn Camacho	Shields for Families
Joe Ford	Sycamores
Joel Solis	QA- Medi-Cal Certification Unit
Jose Franco	SSG/Weber Community Center
Julie Hirsch	
Karla Cano	St Joseph Center
Katya Davila	HYC
Keisha White	SA 5
Khashi Khosravi	Exodus Recovery
Kristen Tanji	Tessie Cleveland Community Services Corp.
Linda Nakamura	SA 8-Masada Community Mental Health Services
Lisa Althen	TIES for Families - South Bay
Lisa Harvey	Para Los Ninos
Lisbeth Vazquez	DMH-Women's Well-being Center (WWC)
Ly Ngo	DMH-Clinical Risk Management
Maria Herrera	CRT Rancho Los Amigos - Downey
Maria Llamas	For The Child, Inc
Maricela Morales	Vista Del Mar
Maricris Ocampo	Dream Home Care, Inc.
Martina Steiner	DMH-CCR Performance Oversight
Mayra Garcia	DMH- Quality Assurance
Megan Gravenstein	Wellnest
Melinda Kuoch	DMH HOME
Michele Burton	The Help Group
Misook Nierodzick	KFAM
Myra Smith	Eggleston Youth Center

Nancy Aquino	
Nicole Fowler	DMH
Nicole Tracy	Tarzana Treatment Centers 1916A
Nicole Watson	DMH-Law Enforcement Teams
Noemi Urgiles	San Pedro Mental Health Center / DMH
Orlando Interiano	SA 5
Paola Valadez	Personal Involvement
Pastora Salazar	For the Child
Patricia Tyler	Heritage Clinic
Paul Schmitt	TARZANA TREATMENT CENTERS LONG BEACH OUTPATIENT
Peter Sung Baek	The LGBTQ Center Long Beach
Renee Lee	DMH-QA PSR
Ria Rodrick	SFC SA6 Parkview
Roberta Del Angel	Star View Community Service
Robin Moten	1. Southern California Health & Rehabilitation Program 2. Barbour and Floyd Medical Associates
Rochelle Montgomery	Compton Family MHC
Rosa Toj	SA 8- PIC Services
Rosa Torres	School Based
Rosario Navarrete	Homes for Life Foundation
Ruth Wunderley	6859 and 7738
Sabrina Diaz	Vista Del Mar Child & Family Services
Sacha Dovick	LACDMH-Augustus F Hawkins FMHC
Sarah Monson	Childnet
Sebrena Abanum	SHIELDS for Families
Sharon Chapman	DMH-Outcomes
Shaun Allen	Kedren Health
Silvia Padilla	Personal Involvement Center, Inc 7989A
Sloane Sandler	DMH
Sonia Zubiarte	DMH-Quality Assurance

Stacy Kaufman	SA 7- Telecare Corp
Starlight Garcia	7611 ASFC
Stephanie Canales	Star View Behavioral Health
Steven D'Antoni	Behavioral Health Services, Inc.
Stuart Jackson	CII
Susan Blackwell	Star View Adolescent Center
Susan Osborne	MHALA
Therese Gabra	Quality Assurance
Tiffani Tran	Five Acres
Tiffany Harvey	Alafia Mental Health Institute 7655, 7540
Tiger Doan	SSG APCTC SFV
Traci Levi	SA 5- Vista Del Mar
Vanessa Dinsay	DMH-Clinical Risk Management
Vi Nguyen	Sycamores
Victoria Kim	Women's Wellbeing Center
Vy Tran	
Zhena McCullom	DMH-Quality Assurance

Respectfully,

Quality Improvement

Performance Improvement Projects (PIP)

►► Update

- Follow-Up After Emergency Department Visit for Mental Illness (FUM) clinical PIP
 - Goal: >50th percentile (or 5% increase over baseline if <50th percentile)
 - Calendar Year 2024: 7,038/10,679= 65.91%
- Access to Care for Child/Youth (0-20 year olds) non-psychiatry, non-urgent appointments non-clinical PIP
 - Goal: 80%
 - Calendar Year 2024: 20,682/29,375= 70.41%

Clinical Event Report Factors & Interventions (2022-2024)

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Clinical Risk Management (CLRM)

Objectives:

1. Understand how data & information are collected annually.
2. Learn about identified clinical event factors.
3. Learn about implemented interventions.

How Information Is Collected

- Online Reporting System
 - Safety Intelligence (SI)
- Directly Operated & Contracted Providers/Legal Entities (LE)
 - Frontline Report & Manager Review for Event

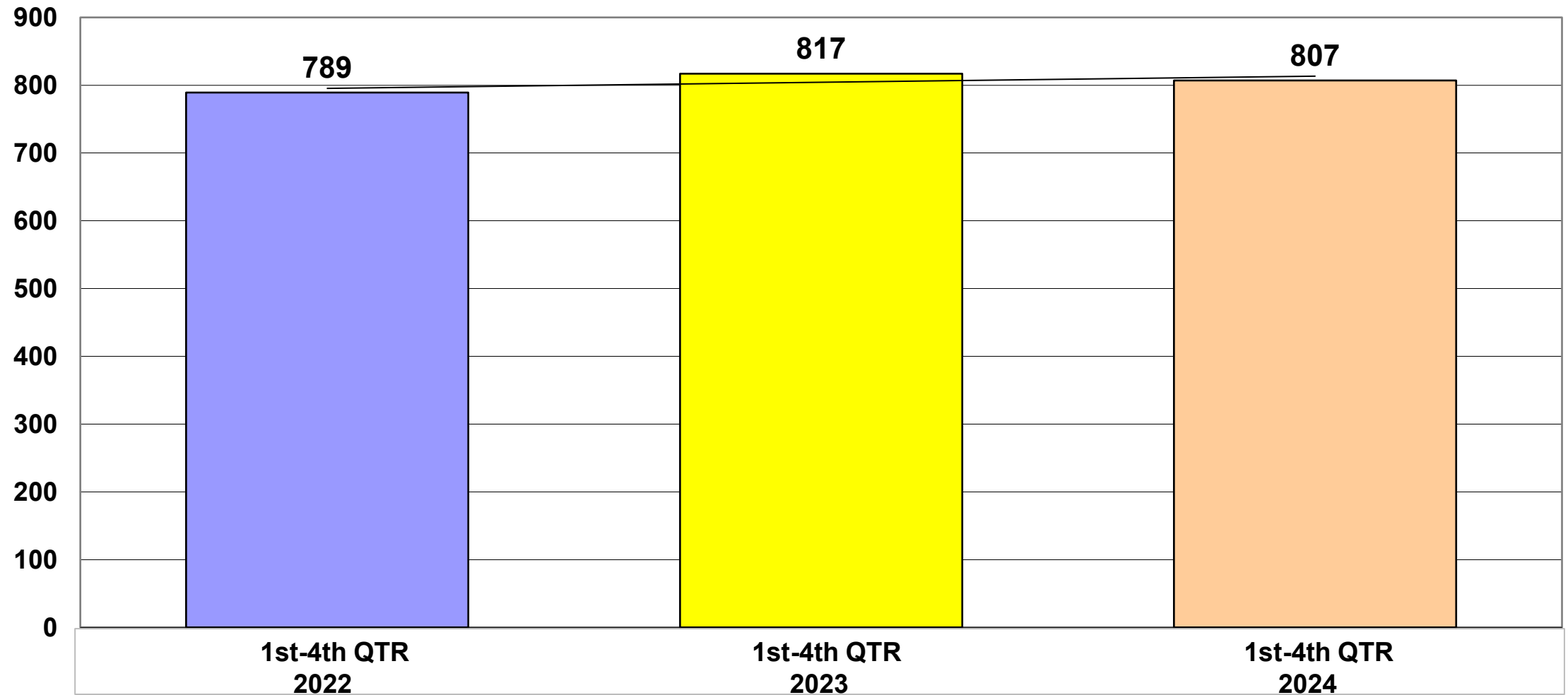
Purpose Of Safety Intelligence

- Boards of Supervisors (BOS) require that all County Depts. providing care to patients must have a reporting system that can:
 - Enter
 - Track
 - Trend
- Since 2008, DHS successfully utilizes an online reporting system (SI) to implement systematic changes identified by adverse events
 - Initially networked of 120 reporting providers
 - Improves strategy, policy, & safe clinical practice

About Safety Intelligence

- **Vizient**- performance improvement company
 - Provides access to PSES
 - Federal protections from discovery through the PSO
- **Datix**- patient safety software
- **CHPSO**- federally designated PSO to eliminate harm & improve care
- Web-based report & data collection software
- Monitors & reports adverse events
 - Frontline reporting
 - Manager review
- Explore patterns & trends
- Establishes best practices
 - QI
 - Risk mitigation process

NUMBER OF CLINICAL EVENT REPORTS (CERS) 2022- 2024



Identified Factors: 2022

- **Clinical Event Reports Total: 789**
- **Top 5 Event Categories reported for the full year:**
 - *1- Death & Unknown Cause: 272*
 - *2- Death- Suspected or Known Cause Other Than Suicide: 270*
 - *3- Death- Suspected or Known Suicide: 32*
 - *4- Suspected or Known Suicide Attempt Requiring EMT: 111*
 - *5- Client Self-Injury Requiring EMT: 36*

Interventions: 2022

1st QTR

- Increase field-based outreach
- Incorporate telemedicine
- Obtain ROI to collaborate w/clients support system
- Link to social support systems or a familiar & trusted drop-in center

2nd QTR

- Coordinate care with hospital staff
- Refer to DBT for higher level of care
- Linkage to In-Home Supportive Services (IHSS) or increased regional center services
- Thoughtful & warm transition to other programs/divisions

Interventions: 2022

3rd QTR

- Assign a full team during indication of risk for self-harm
- Implement meetings w/ support system(s) and caregiver(s) upon hospital release
- Explore reasons for lack of engagement
- Actively engage & assess wellness to increase family tx

4th QTR

- Refer to Functional Family Therapy (FFT) for outpatient adolescent substance use
- Linkage to gang interventions & substance abuse programs
- CAM & AMSR
- Dependency attorney to advocate for more home support

Identified Factors: 2023

- **Clinical Event Reports Total: 817**
- **Top 5 Event Categories reported for the full year:**
 - *1- Death & Unknown Cause: 252*
 - *2- Death- Suspected or Known Cause Other Than Suicide: 266*
 - *3- Death- Suspected or Known Suicide: 26*
 - *4- Suspected or Known Suicide Attempt Requiring EMT: 133*
 - *5- Client Self-Injury Requiring EMT: 54*

Interventions: 2023

1st QTR

- Screen for non-suicidal risk factors
- Standardize medication orders & communication r/t medication changes
- Provide medication safety training to licensed & unlicensed staff
- Identify interventions to help client self-regulate

2nd QTR

- Conduct a chain analysis to determine antecedents & vulnerability factors
- Assist loved ones & refer to Intensive outpatient program (IOP) through the hospital setting
- Identify ways to increase structure & supervision in homes & review red flags
- Cultivate human connection

Interventions: 2023

3rd QTR

- Build a strong client & family support network
- Help support families at home by developing tools to improve safety & mitigate risks
- Empower the caregiver(s)
- Fatherhood group referral

4th QTR

- Trauma-informed approaches
- Psycho education for foster parents & explore warning signs
- Youth client empowerment & control over appointments

Identified Factors: 2024

- **Clinical Event Reports Total: 807**
- **Top 5 Event Categories reported for the full year:**
 - ***1- Death & Unknown Cause: 245***
 - ***2- Death- Suspected or Known Cause Other Than Suicide: 242***
 - ***3- Death- Suspected or Known Suicide: 34***
 - ***4- Suspected or Known Suicide Attempt Requiring EMT: 137***
 - ***5- Client Self-Injury Requiring EMT: 46***

Interventions: 2024

1st QTR

- Welfare check protocol
- Explore additional supportive services in school
- Engage frontline staff by identifying opportunities for areas of improvement
- Provide training on secondary traumatic stress

2nd QTR

- Medication packaging
- Incorporate virtual training components
- Utilize Cognitive Remediation Therapy (CRT)
- Offer staff resources for wellness

Interventions: 2024

3rd QTR

- Culture connection
- Medication administration protocol (oral & injectable)
- Placement preservation child & family team meeting
- Review non-negotiables & behavioral expectations

4th QTR

- Explore bullying trauma
- Supervise & monitor bathroom usage during sleeping hours in adolescent residential units
- Help parent(s) manage own reactions from clients' behaviors
- Encourage & connect client w/ rehab, a sponsor/someone w/experience in recovery & relapse

“When we show up with compassion and consistency, we don’t just change lives—we light the path for healing.”

-Anonymous

ANY QUESTIONS



**For assistance with Safety Intelligence (SI) contact:
dmhsafetyintelligence@dmh.lacounty.gov**

	SI REPORTING CATEGORIES	SI EVENT TYPE	SI EVENT CATEGORY	SI SELECT OPTION	SI EVENT SUBCATEGORY
1.	Death - Unknown Cause	Other/ miscellaneous	Other (Other/misc)	Death - unknown cause	Not applicable
2.	Death - Suspected or Known Cause Other Than Suicide	Other/ miscellaneous	Other (Other/misc)	Death - suspected or known cause other than suicide	Not applicable
3.	Death - Suspected or Known Suicide	Behavioral event	Suicide or suicide attempt	Completed Suicide	Not applicable
4.	Suspected or Known Suicide Attempt Requiring Emergency Medical Treatment (EMT)	Behavioral event	Suicide or suicide attempt	Suicide Attempt	Not applicable
5.	Client Self-injury Requiring Emergency Medical Treatment (not suicide attempt)	Behavioral event	Client self-injury requiring EMT (not suicide attempt/ gesture)	Field not present	Not applicable
6.	Client Injured Another Person Who Required Emergency Medical Treatment	Behavioral event	Assault	Field not present	Assault by client - victim required EMT
7.	Suspected or Alleged Homicide by Client	Behavioral event	Assault	Field not present	Assault by client - resulting in death of victim (alleged or suspected homicide)
8.	Medication Error	Medication Related	Choose response from dropdown	Chose response from dropdown	Field not present
9.	Suspected or Alleged Inappropriate Interpersonal Relationship With Client by Staff	Behavioral event	Suspected or Alleged Inappropriate Interpersonal Relationship With Client by Staff	Field not present	Field not present
10.	Threat of Legal Action	Other/ miscellaneous	Other (Other/misc)	Threat of Legal Action	Not applicable
11.	Client Assaulted By Another Client Requiring Emergency Medical Treatment	Behavioral event	Client assaulted by another client requiring EMT	Field not present	Not applicable
12.	Adverse Drug Reaction Requiring Emergency Medical Treatment	Adverse Reaction	Adverse drug reaction requiring EMT (not med error /not preventable)	Field not present	Not applicable
13.	Alleged Assault by Staff Member To Client	Behavioral event	Assault	Field not present	Assault by staff member to a client
14.	Inaccurate, Absent, or Unchecked Laboratory Data Resulting in a Client Requiring Emergency Medical Treatment.	Laboratory Test	Inaccurate/Absent/Unchecked Laboratory Data Resulting in a Client Requiring EMT	Field not present	Not applicable



LOS ANGELES COUNTY DEPARTMENT OF MENTAL HEALTH

Policy 303.05 Reporting Clinical Events Involving Clients

Policy Category: Clinical

Distribution Level: Directly Operated and Contractors

Responsible Party: Clinical Risk Management

Approved by Curley L. Bonds, MD, Chief Medical Officer, on April 4, 2022

I. PURPOSE

To establish uniform protocols for promptly reporting clinical events involving clients to Los Angeles County Department of Mental Health (DMH/Department) Clinical Risk Management (CLRM) through the online Safety Intelligence (SI) Event Reporting System.

Clinical Event Reports (CERs) shall be used by DMH for evaluating and recommending improvements to the quality of mental health services rendered in DMH directly operated programs and contracted mental health agencies.

Contracted agencies shall develop an internal policy and associated procedures that are consistent with their organizational practices and meet the requirements set forth in this policy.

II. DEFINITIONS

Client: An existing client with activity in the past 180 days.

Critical Clinical Event: An event that has generated or may generate governmental and/or immediate community-wide attention and may require a notification by DMH to the Board of Supervisors.

Clinical Event: An event involving a client, whether or not the event occurred while receiving services.

- Clinical event categories reportable to CLRM include the following:
 1. Death – Unknown Cause;
 2. Death – Suspected or Known Cause Other than Suicide;
 3. Death – Suspected or Known Suicide;
 4. Suspected or Known Suicide Attempt Requiring Emergency Medical Treatment (EMT);
 5. Client Self-Injury Requiring EMT (Not Suicide Attempt);
 6. Client Injured Another Person Who Required EMT;
 7. Suspected or Alleged Homicide by Client;
 8. Medication Error/Medication-related Event;
 9. Suspected or Alleged Inappropriate Interpersonal Relationships with Client by Staff;
 10. Threat of Legal Action;
 11. Client Assault by another Client Requiring EMT;
 12. Adverse Drug Reaction Requiring EMT;
 13. Alleged Assault by Staff Member to Client; and
 14. Inaccurate, Absent, or Unchecked Laboratory Data Resulting in a Client Requiring EMT.
- Clinical event categories reportable to Intensive Care Division (ICD) by its providers include all of the 14 event categories reportable to CLRM plus the following additional event categories:
 1. Fire-setting;

2. Absence Without Leave (AWOL) or attempt to AWOL; and
3. Emergency transfer for medical or psychiatric reasons to an acute care hospital.

- Clinical event categories reportable to the Community Reintegration Program for Assembly Bill 109 clients (CRP-AB109) include all of the 14 categories reportable to CLRM.

III. POLICY

All directly operated programs and contracted agencies shall report clinical events identified in the Clinical Event definition through the online SI Event Reporting System.

Clinical Program Managers/Directors shall review clinical event reports for potential improvements following the protocol described in Procedures Section B.

IV. PROCEDURES

[Procedure - Reporting Clinical Events Involving Clients](#)

V. AUTHORITIES

[California Evidence Code Section 1157\(e\)](#)
[California Government Code Section 6254\(c\)](#)
[California Welfare and Institutions Code Section 5328](#)
[Los Angeles County Board of Supervisors Policy 8.040](#)
[Patient Safety and Quality Improvement Act 2005](#)

VI. ATTACHMENT

Safety Intelligence Event Report



LOS ANGELES COUNTY DEPARTMENT OF MENTAL HEALTH

Policy 303.05 Reporting Clinical Events Involving Clients

PROCEDURES

A. Reporting Clinical Events

1. If a clinical event, as defined in this policy, occurs at a program site or during delivery of clinical service at any location, the physical well-being and safety of persons involved shall be the primary consideration. Referrals shall be made immediately to appropriate life-saving and/or safety agencies (e.g., paramedics and/or law enforcement).
 - a. If an event occurs that is not defined as a clinical event in this policy, do not enter the event into the Safety Intelligence (SI) Reporting System. Clinical Risk Management (CLRM), Intensive Care Division (ICD) if an ICD provider, or Community Reintegration Program (CRP-AB109) may be contacted for consultation at the telephone numbers listed on the first page of the Vizient/UHC Safety Intelligence: Event Report (Frontline Report page).
 - b. Should there be further questions, contact CLRM via email at DMHSafetyIntelligence@dmh.lacounty.gov.

B. Staff shall immediately report clinical events to their manager or supervisor and enter the event in SI within two (2) business days.

- a. A Clinical Event Report (CER) can be entered by staff or managers.
- b. A CER may be entered anonymously.

C. Critical clinical events shall be entered immediately into SI once an event has occurred.

- a. The Clinical Program Director/Manager or designee shall notify CLRM, ICD, or CRP-AB109 of the critical clinical event and when the event report is entered into SI.
- b. CLRM, ICD, or CRP-AB109 staff shall determine appropriate notification to the DMH Director or designee.
- c. Upon receiving the notification of a critical event report from CLRM, ICD or CRP-AB109, the DMH Director or designee will determine appropriate notification to the Board of Supervisors.

D. Manager Review of Clinical Events

1. Clinical Program Directors/Managers shall review clinical events reported online within three (3) business days from the report date and take immediate action(s) as indicated. Within 10 business days from the report date, the manager shall enter into SI the results of the managerial review, any corrective actions planned or taken, and recommendations for Department-wide systems revisions or additions that may prevent the reoccurrence of a similar clinical event.
 - a. Program Directors/Managers shall notify CLRM, ICD, or CRP-AB109 if additional time is needed to complete a CER or managerial review that exceeds the timeframes stated above.

E. Maintaining the Confidentiality of Clinical Event Reporting

1. CERs, or information regarding the existence of a CER, shall not be entered into a client record, printed, copied, distributed, emailed, or faxed to preserve the confidentiality of the report from discovery in the event of a legal

matter.

2. The Frontline Reporter page is federally protected and, therefore, shall not be printed.
3. CERs and related correspondence shall be treated as privileged, confidential communication between DMH, Los Angeles County's third party administrator, County Counsel, and contracted legal counsel in areas of risk management and medical malpractice in preparation for litigation. CERs shall not be made available to anyone other than CLRM, ICD, CRP-AB109 staff, or County agents.
4. CERs entered into SI are a component of the DMH Patient Safety Evaluation System (PSES), a safe space for reporting, deliberation, and analysis of system quality improvements and for reporting into the associated Patient Safety Organization (PSO), as outlined in the Los Angeles County Board of Supervisors Policy 8.040.

F. Clinical event reporting does not preclude reporting required by other bureaus or regulations within DMH, such as to:

1. Health Information Management Director/staff for events related to clinical records (for DMH workforce);
2. Administrative Support Bureau through Accident Investigative Reporting for client/visitor injuries on County property or property damage (for DMH workforce);
3. DMH Human Resources Leave Management staff through Accident Investigative Reporting for work-related employee illnesses or injuries (for DMH workforce);
4. Patients' Rights Office (PRO) for events involving patients' rights issues;
5. DMH Compliance for potential compliance violations/billing improprieties;
6. DMH Designation Coordinator and PRO for events occurring at Lanterman-Petris-Short (LPS) designated facilities; or
7. Appropriate licensing agency for facilities according to their respective reporting requirements.

G. Quality Improvement

1. CLRM, ICD, CRP-AB109, and designated staff with managerial responsibility for the reporting area shall review CERs for risk mitigation and quality improvement purposes, which includes, but is not limited to, the following processes:
 - a. CLRM, ICD, and CRP-AB109 staff shall conduct regular reviews of selected clinical events, claims, lawsuits, and trends of reported clinical events with members of DMH Quarterly Clinical Risk Management Committee (QICDC) and selected programs for the purpose of risk mitigation for current or potential claims or lawsuits. They will also seek to improve mental health care by reviewing and recommending necessary system changes.

H. Confidentiality

1. All CERs and related materials submitted to and reviewed by CLRM, ICD, and CRP-AB109 staff, including those presented or discussed at QICDC meetings, are privileged and strictly confidential under state law (WIC 5328(a), EVID 1157(a), and GOV 6254(c)) in preparation for litigation and under federal law if reported in the SI Event Reporting System. (Patient Safety and Quality Improvement Act of 2005)

Safety Intelligence (SI)[®] FRONTLINE GUIDE

Contract Provider Version



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Frontline Report & SI Report

- Frontline Reporters:
 - i. are individuals with a C-number (C123456) who completes and submits Safety Intelligence (SI) reports
 - ii. are **not** authenticated by Clinical Risk Management (CLRM) in the SI reporting system
 - iii. submit SI reports within two (2) business days from the clinical event occurrence date
- SI report(s) are referred to as:
 - i. **CERs**-Clinical Event Report(s)
 - ii. **Critical CERs**- Generate governmental and/or immediate community-wide attention
- SI report(s) are **not** referred to as:
 - i. **SIRs**-Safety Intelligence Report
 - ii. **CIRs**- Clinical Incident Report
 - iii. **Critical Incident Report**
- Review DMH **Policy & Procedure 303.05 - Reporting Clinical Events Involving Clients:**
 - i. [POLICY 303.05](#)
 - ii. [PROCEDURES 303.05](#)

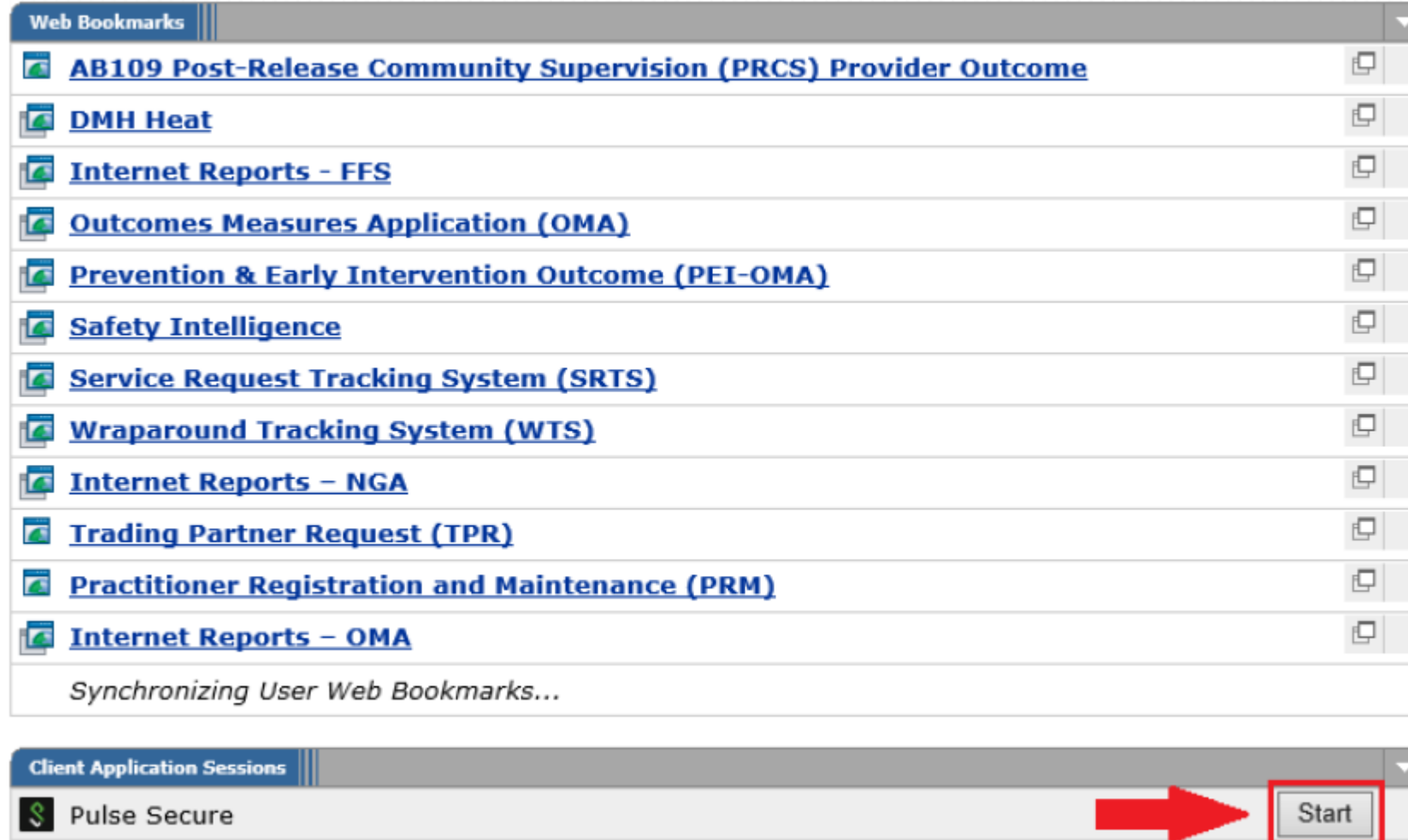
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Access to Reporting System

- Access to SI reporting system:
 - i. **Supported web browsers:** Google Chrome & Microsoft Edge
 - ii. **Unsupported web browsers:** Internet Explorer & Firefox
- Frontline reporter will type/enter hyperlink <https://era.lacounty.gov/dmh/contractor/mfa> using a supported web browser in incognito mode
 - i. If reporter receives an **error code** using the hyperlink above, type/enter <https://www.dmh.lacounty.gov> into supported web browser skip to **Slide 9-11: DMH Homepage Login**
 - ii. If reporter has set-up “Microsoft MFA” proceed to **Slide 13-26**
 - iii. If reporter has not set-up “Microsoft MFA” refer to ppt “**Safety Intelligence (SI)® Access Guide**”
- If SI reporting system is down, for user support visit “**Contractor Providers**” website: <https://dmh.lacounty.gov/cp>

SI® FRONTLINE GUIDE

Pulse Secure



NOTE: Ensure "Pulse Secure" remains up-to-date

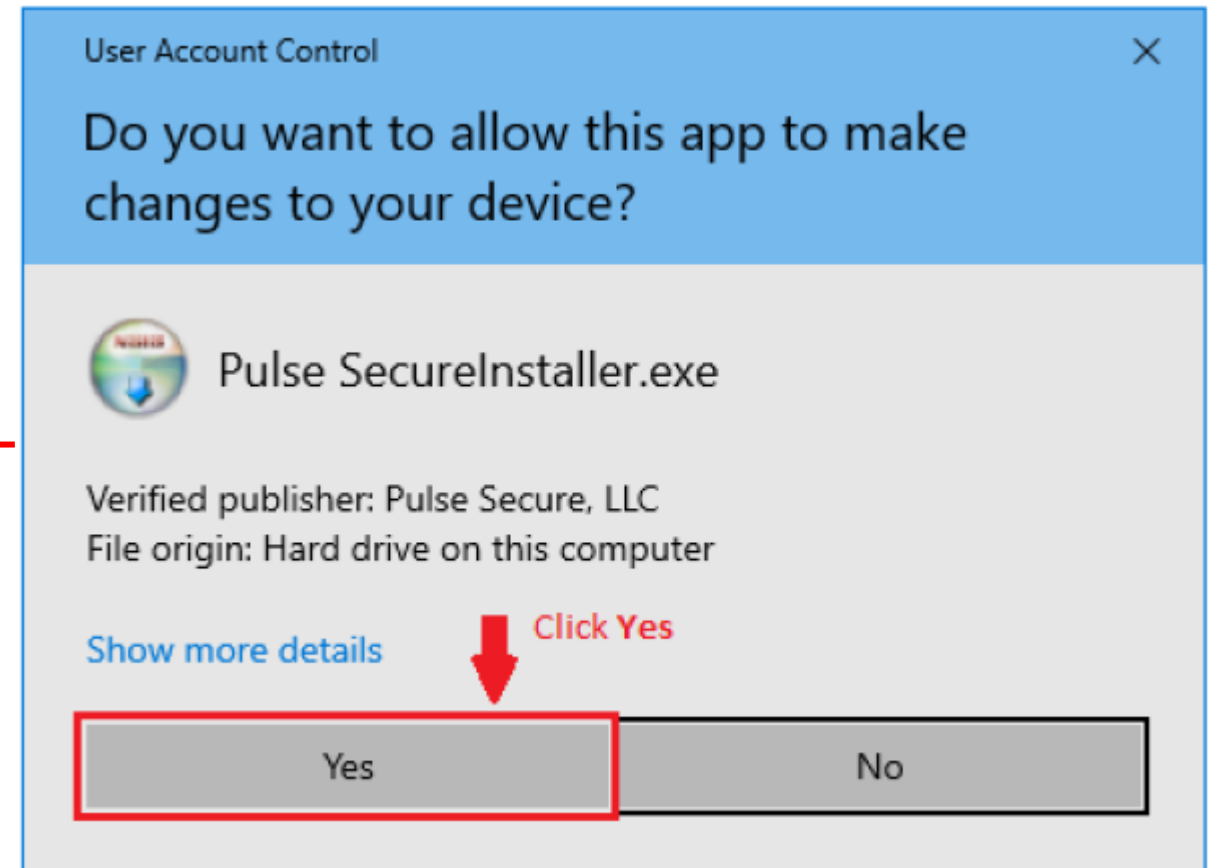
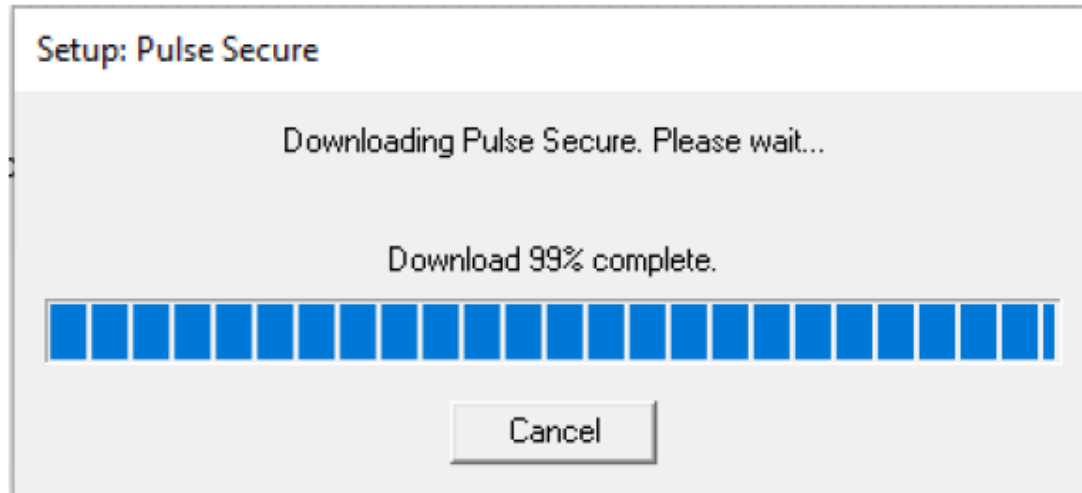
SI[®] FRONTLINE GUIDE

Pulse Secure_{cont.}



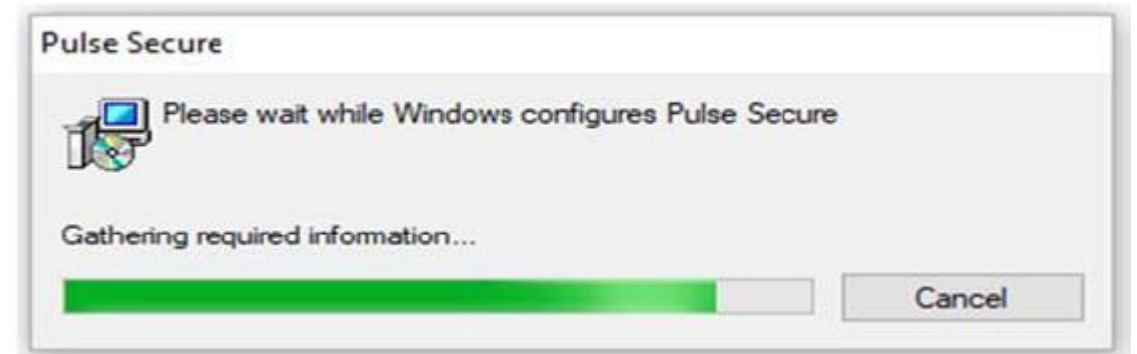
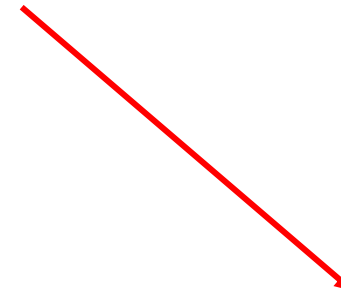
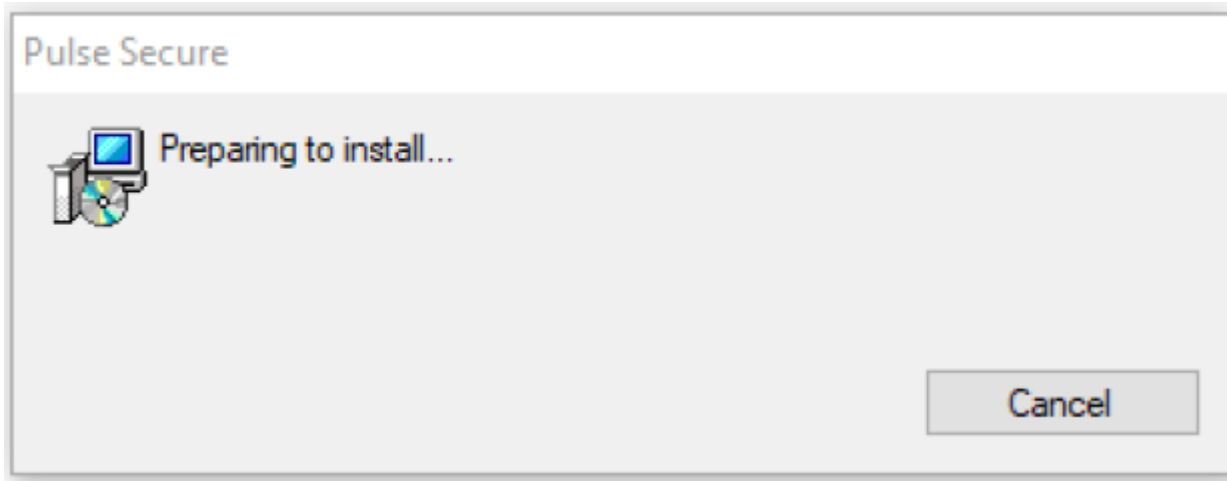
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Pulse Secure[®] cont.



SI[®] FRONTLINE GUIDE

Pulse Secure cont.



SI[®] FRONTLINE GUIDE

DMH Homepage Login

Get help now: 800-854-7771 (open 24/7) or Text "LA" to 741741 Sign Up for Email Updates

English

f t i y

SEARCH

LOS ANGELES COUNTY
DEPARTMENT OF
MENTAL HEALTH
hope. recovery. wellbeing.

OUR SERVICES ▾ FOR PROVIDERS ▾ ABOUT DMH ▾ CONTACT INFORMATION

GET HELP NOW!

Click directly on **"FOR PROVIDERS"**

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DMH Homepage Login cont.

For Providers

Administrative Tools

Clinical Tools

FOR PROVIDERS

A A A

The mission of the Los Angeles County Department of Mental Health (DMH) is “Enriching lives through partnerships designed to strengthen the community’s capacity to support recovery and resiliency.” The provider community, including County operated programs and County contracted agencies, groups and individual practices, is central to creating, maintaining and strengthening the partnerships necessary to help our clients, families and communities.

The resources necessary for providers to support the mission are multiple and grouped below to facilitate access and use. Each link will take you to a set of informational tools helpful in working within the Los Angeles County public mental health system.

Links



[DMH Web Applications](#)



[IBHIS Providers Support](#)



[DMH Service Area Information System](#)



[Contract Management and Monitoring Division](#)

Click **“DMH WEB APPLICATIONS”**



SI® FRONTLINE GUIDE

DMH Homepage Login

DMH WEB APPLICATIONS

A A A



[Early and Periodic Screening,
Diagnostic and Treatment
EPSDT Outcome Measures](#)



[Full Service Partnership
Outcome Measures
Application](#)



[Justice Enterprise Portal](#)



[Lanterman Periodic Short](#)



[Network Adequacy Provider
and Provision
Administration
\(DO Users\)](#)



[Network Adequacy Provider
and Provision
Administration
\(LE or FFS Users\)](#)



[NOABD](#)



[Provider Applications Portal](#)



[Provider Connect](#)



[Prevention and Early
Intervention Outcome
Measures Application](#)



[Systems Access Request
Portal](#)



[DMH iHCAT](#)

To access applications using the DMH SSL VPN, click here: [DMH SSL VPN for Contractor](#)

For more information on gaining access to SSL VPN or support, click here: [Providers Support](#)

For questions, contact the DMH Help Desk via email at helpdesk@dmh.lacounty.gov or call (213) 351-1335.

Click **“DMH SSL VPN for Contractor”**

To access applications using the DMH SSL VPN, click here: [DMH SSL VPN for Contractor](#)

For more information on gaining access to SSL VPN or support, click here: [Providers Support](#)

For questions, contact the DMH Help Desk via email at helpdesk@dmh.lacounty.gov or call (213) 351-1335.

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Access & Forgotten Password

CIOB Helpdesk (213) 351-1335

- Contact if user:
 - has not logged into SSL VPN-DMH/ Microsoft MFA/SI for 90 days
 - is receiving a link error message when attempting to login to SSL VPN-DMH/Microsoft MFA/SI
 - has other technical issues

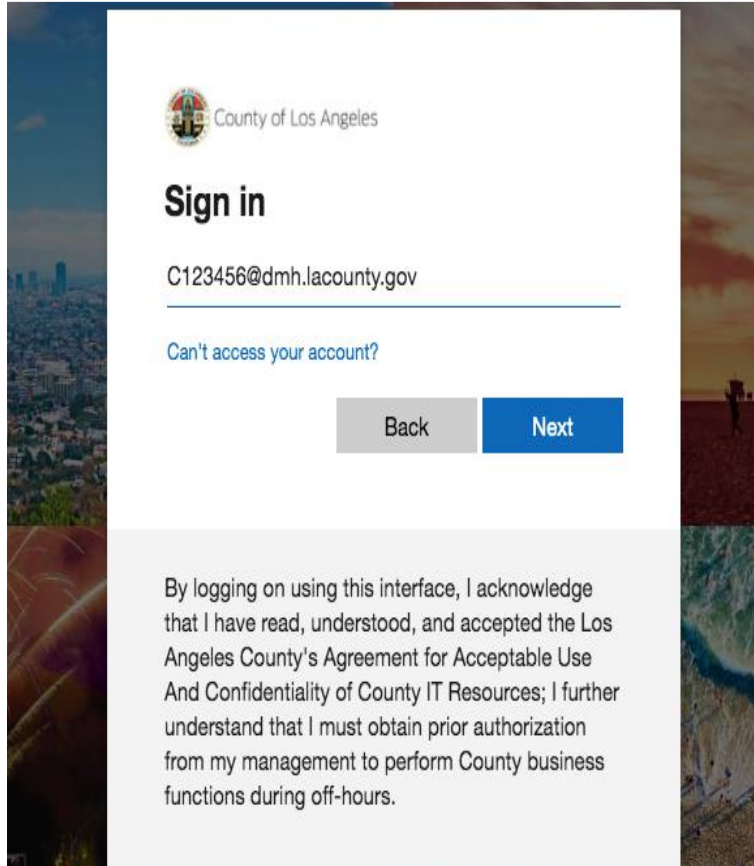
ISD Helpdesk

(562) 940-3305/helpdesk@dmh.lacounty.gov

- Microsoft MFA Password:
 - can be reset from the Microsoft MFA hyperlink: <https://aka.ms/mysecurityinfo>
 - must be renewed every 90 days

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SSL VPN-DMH Contractor Login



County of Los Angeles

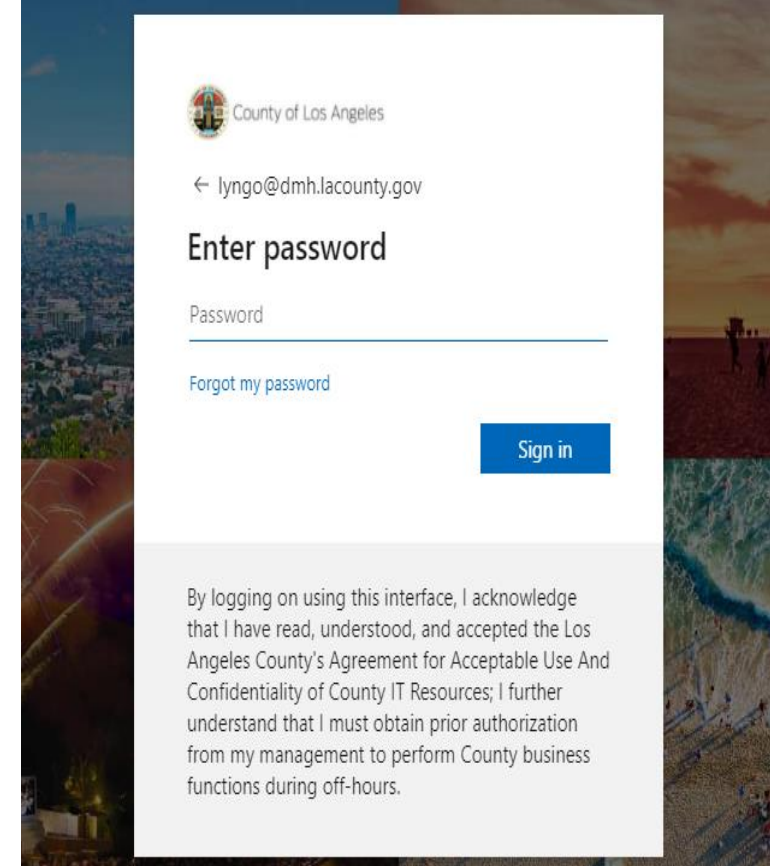
Sign in

C123456@dmh.lacounty.gov

[Can't access your account?](#)

[Back](#) [Next](#)

By logging on using this interface, I acknowledge that I have read, understood, and accepted the Los Angeles County's Agreement for Acceptable Use And Confidentiality of County IT Resources; I further understand that I must obtain prior authorization from my management to perform County business functions during off-hours.



County of Los Angeles

← lyngo@dmh.lacounty.gov

Enter password

Password

[Forgot my password](#)

[Sign in](#)

By logging on using this interface, I acknowledge that I have read, understood, and accepted the Los Angeles County's Agreement for Acceptable Use And Confidentiality of County IT Resources; I further understand that I must obtain prior authorization from my management to perform County business functions during off-hours.

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SSL VPN Web Bookmarks

Web Bookmarks

- [DMH Heat](#)
- [Internet Reports - FFS](#)
- [Outcomes Measures Application \(OMA\)](#)
- [Prevention & Early Intervention Outcome \(PEI-OMA\)](#)
- [Safety Intelligence](#)
- [Service Request Tracking System \(SRTS\)](#)
- [Wraparound Tracking System \(WTS\)](#)
- [Internet Reports – NGA](#)
- [Trading Partner Request \(TPR\)](#)
- [Internet Reports – OMA](#)
- [Justice Enterprise Portal \(JEP\)](#)
- [Network Adequacy: Provider and Practitioner Administration](#)

Click **“SAFETY INTELLIGENCE”** to access the **“VIZIENT/UHC SAFETY INTELLIGENCE: EVENT REPORT”** aka frontline report page

Client Application Sessions

Pulse Secure Start

***NOTE:** Contact CIOB Helpdesk at (213) 351- 1335 if “Safety Intelligence” hyperlink is missing

SI® FRONTLINE GUIDE

Event Report Page

New Form | Login | vizient Safety Intelligence

UHC Safety Intelligence: Event Report
Los Angeles County Department of Mental Health (DMH)

To protect the confidentiality and non-discoverability of the event, do not print, reference or include the report, e-mail acknowledgement or communications with clinical risk management in the client record.

Welcome to the UHC Safety Intelligence Front Line Reporter Form.

- A ★ indicates a mandatory field.
- Click the ⓘ icon for help with a particular field.
- Click the ▼ button to view and select from the list of available options for that field.
- Click the ✖ button to remove values from a field.

Prior to submitting an event [CLICK HERE](#) to see the types of events to be reported using this form. If the event is not listed, it is not reportable through SI.

[CLICK HERE](#) for a list of other DMH reporting units if a DMH program. You may also contact the numbers listed below for further information.

For questions or assistance with completing this form, please contact your appropriate on-site administrator:
Clinical Risk Management (CLRM) - call 213-351-6673 or 213-351-6676; Intensive Care Division (ICD) - call (213) 738- 4775 or (213) 351-6638; AB-109 call (213) 738-2877.

Event Location
Use this section to detail the reporting location.

- ★ Reporting Site (Service Area or CW-Countywide)
- ★ Reporting Location / Service Name (Provider # / Name)
- ★ Directly Operated ?

Start

Who was affected by the event? Client

Date of initial intake

★ Is the client currently prescribed psychotropic medications?
Please refer to IBHIS to enter the current meds. Notify your manager if you cannot complete this section.

★ DSM Diagnoses ⓘ
Enter code and a brief description
[CLICK HERE](#) to see a list of DSM Diagnosis Codes

★ AB-109

★ Intensive Care Division (ICD)

vizient Safety Intelligence™
Powered By Datix®

***NOTE:** Form will timeout after 60 minutes of inactivity

- Open clients' chart while completing **"VIZIENT/UHC SAFETY INTELLIGENCE: EVENT REPORT"** aka frontline report page
- Click on a text box/select a drop down to reset the time for user activity
- Initial submission of frontline report require all asterisks to be answered. However, all fields with/without asterisks must be answered upon manager review for event

***REMINDER:** Enter all answers & submit the frontline reporting page before walking away

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14 Event Category Crosswalk

	SI REPORTING CATEGORIES	SI EVENT TYPE	SI EVENT CATEGORY	SI SELECT OPTION	SI EVENT SUBCATEGORY
1.	Death - Unknown Cause	Other/ miscellaneous	Other (Other/misc)	Death - unknown cause	Not applicable
2.	Death - Suspected or Known Cause Other Than Suicide	Other/ miscellaneous	Other (Other/misc)	Death - suspected or known cause other than suicide	Not applicable
3.	Death - Suspected or Known Suicide	Behavioral event	Suicide or suicide attempt	Completed Suicide	Not applicable
4.	Suspected or Known Suicide Attempt Requiring Emergency Medical Treatment (EMT)	Behavioral event	Suicide or suicide attempt	Suicide Attempt	Not applicable
5.	Client Self-injury Requiring Emergency Medical Treatment (not suicide attempt)	Behavioral event	Client self-injury requiring EMT (not suicide attempt/ gesture)	Field not present	Not applicable
6.	Client Injured Another Person Who Required Emergency Medical Treatment	Behavioral event	Assault	Field not present	Assault by client - victim required EMT
7.	Suspected or Alleged Homicide by Client	Behavioral event	Assault	Field not present	Assault by client - resulting in death of victim (alleged or suspected homicide)
8.	Medication Error	Medication Related	Choose response from dropdown	Chose response from dropdown	Field not present
9.	Suspected or Alleged Inappropriate Interpersonal Relationship With Client by Staff	Behavioral event	Suspected or Alleged Inappropriate Interpersonal Relationship With Client by Staff	Field not present	Field not present
10.	Threat of Legal Action	Other/ miscellaneous	Other (Other/misc)	Threat of Legal Action	Not applicable
11.	Client Assaulted By Another Client Requiring Emergency Medical Treatment	Behavioral event	Client assaulted by another client requiring EMT	Field not present	Not applicable
12.	Adverse Drug Reaction Requiring Emergency Medical Treatment	Adverse Reaction	Adverse drug reaction requiring EMT (not med error /not preventable)	Field not present	Not applicable
13.	Alleged Assault by Staff Member To Client	Behavioral event	Assault	Field not present	Assault by staff member to a client
14.	Inaccurate, Absent, or Unchecked Laboratory Data Resulting in a Client Requiring Emergency Medical Treatment.	Laboratory Test	Inaccurate/Absent/Unchecked Laboratory Data Resulting in a Client Requiring EMT	Field not present	Not applicable

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Common Reporting Categories

2. Death- Suspected or Known Cause Other Than Suicide

- Applies if event is related to medical reason(s)
- List medical reason(s) (i.e. heart attack, diabetes, etc.)

4. Suicide or known Suicide Attempt Requiring Emergency Medical Treatment (EMT)

- If suicide/known suicide attempt required EMT at an ER/Urgent care (i.e. charcoaling, stitches, wound care, IV)
- If no EMT is provided at an ER/Urgent, event is not reportable

5. Client Self-injury Requiring Emergency Medical Treatment (EMT) (not suicide attempt)

- Drug overdose w/o intent to kill self
- Unintentional self-injury r/t anger or release of tension w/o intent to kill self
- Cutting self w/o intent to kill self

8. Medication Errors

- Medication prescribed to the wrong client
- Medication administered to the wrong client
- Medication dispensed by pharmacy to the wrong client
- Incorrect transcription of doctors orders by clinical staff
- Incorrect dosage prescribed, administered, or dispensed to a client
- Incorrect route of medication administration
- Incorrect medication administration of additional dose d/t clinical staff not checking the medication administration record (MAR)

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Common Reporting Categories

10. Threat of Legal Action

- Threat to clinic/programs employee(s) or contractor provider(s) being named/alleged in lawsuit
- Threat to DMH employee(s) or clinic/program being named/alleged in lawsuit

11. Client Assaulted by Another Client Requiring EMT

- Fill out two CERs (one for the perpetrator & one for the victim):
 - Reported as *event categories*:
 - # 6- Client Injured Another Person Who Required EMT (Perpetrator)
 - # 11- Client Assaulted by Another Client Requiring EMT (Victim)

12. Adverse Drug Reaction Requiring EMT

- Applies to any prescribed psych medication by MD, DO, and/or PMH-NP
- Not considered a medication error
- Unintended effect of a medication that is harmful and/or unpleasant
- Not a preventable drug reaction
- Life threatening

14. Inaccurate, Absent, or Unchecked Laboratory Data Resulting in a Client Requiring EMT

- Lab result(s) that do not appear on a computerized system and/or would routinely appear as a timely report
- Incorrect/Absent/Unchecked lab(s) ordered by MD, DO, and/or PMH-NP causing an adverse reaction requiring EMT
- Incorrect/Absent/Unchecked lab ordered by MD, DO, and/or PMH-NP to the **wrong** client causing an adverse reaction requiring EMT

SI® FRONTLINE GUIDE

Event Location & Start

Event Location Use this section to detail the reporting location.	
★ Reporting Site (Service Area or CW-Countywide)	SA VI-CONTRACTORS
★ Reporting Location / Service Name (Provider # / Name)	1902-TRINITY-YUCAIPA
★ Directly Operated ?	No
Start	
Who was affected by the event?	Client
Date of Initial Intake	03/01/2021
★ Is the client currently prescribed psychotropic medications? <small>Please refer to IBHIS to enter the current meds. Notify your manager if you cannot complete this section.</small>	Yes
Enter name of prescribing MD or furnishing NP	Dr. Strange MD, DO, DO, NP
★ Enter the name(s), dosage(s) and frequency of current medication(s)	Zoloft 50mg PO Daily Abilify 10mg PO twice a day Trazadone 50mg PO QHS Klonopin 0.5mg PO PRN as needed
★ DSM Diagnoses ? Enter code and a brief description CLICK HERE to see a list of DSM Diagnosis Codes	1.) 296.24: Major Depressive Disorder, Single Episode, <u>Severe</u> with Psychotic Features

- Select the correct **“REPORTING LOCATION”**
- “Reporting location” determines which Manager/Higher receives the CER

Contact CLRM if:

1. Clinic/program has new provider number(s) (PN#)/no longer in existence
2. PN# cannot be located
3. employee no longer works at the clinic/program
4. manager has been promoted to a new position

SI[®] FRONTLINE GUIDE

CLRM/HAI-AB-109

- **Outpatient Clinic:** must select **"NO"** for PRS AB109 & HAI-MCO section
- **PRS AB109 Facilities:** must select **"YES"** for PRS AB109 section & **"NO"** for HAI-MCO section
- **HAI-MCO Facilities:** must select **"YES"** for HAI-MCO section & **"NO"** for PRS AB109 section

NOTE: The following selections will determine where the CER will be delivered

Safety Intelligence (SI) reporting system is utilized by three (3) Divisions:

- **Clinical Risk Management (CLRM):** (*Outpatient Clinics*)
- **Health Access & Integration – Managed Care Operations (HAI-MCO):** (*Residential Facilities*) (213) 738- 4775
- **Post Release Services (PRS) AB-109:** (*Probations*) (213) 738- 2877

★ AB-109

★ Intensive Care Division (ICD)

Intensive Care Division (ICD) Diagnoses

Medical Diagnoses: **For use of Intensive Care Division (ICD) ONLY**

Enter code(s) and brief description(s)

- Section is **only** for **HAI-MCO** formally known as "ICD/HAI-AB-109"
- Outpatient clinics & PRS AB109 facilities **do not** need to complete this section



People affected by the event

★ Type Client

★ IS Number 1234567 Search

Type UNKNOWN if IS Number is not known

★ Client Last Name The Mad Titan

★ Client First Name Thanos

Client Middle Initials Marvel

★ Client Date of Birth (MM/dd/yyyy) 12/25/1977

Client Age 40

★ Client Gender Male

Client Race / Ethnicity Other

Add another

Event Basics

★ Event Type Behavioral event

CLICK HERE for a crosswalk of DMH events by type

★ Event Category Suicide or suicide attempt

★ Was this a suspected suicide or a suicide attempt requiring EMT? Suicide attempt

★ Event Subcategory Not applicable

★ Event discovery date 10/26/2018

★ Event occurrence date (MM/dd/yyyy) 10/24/2018

If the date is unknown, leave the field blank.

Event occurrence time (hh:mm) 22:00

Use the military time format.

★ How did you learn about the event?

Report by family or visitors

Select all that apply from the dropdown list

CLICK HERE to review the
"14 Event Crosswalk"

**"EVENT DISCOVERY
DATE"** is the date
reporter learned about
the event

***NOTE:** All fields should
be completed

**"EVENT OCCURRENCE
DATE"** is the date the
event transpired

To unselect/delete a
choice, highlight the
selected incorrect
answer & click on the
delete icon with the
red X

To select one or more
choices click on a the
dropdown box for
choices to appear in the
square above

***NOTE:** Double click to
select answer(s) from
dropdown list

Event Detail	
<p>★ Describe the event in your own words</p> <p>PLEASE BE BRIEF - RELEVANT FACTS ONLY Suggested text limit is 250 words.</p> <p>÷ DO NOT enter the names of individuals in this field. Use "Client", "Receptionist", "Nurse", etc.</p> <p>÷ DO NOT enter opinions.</p>	<p>Client was upset because he lost his job, his wife, and feels hopeless and helpless. He stated he couldn't see the light at the end of a tunnel. He had no support from the step-daughter or his friends. He stated it feels like everyone has turned their backs against him. He has no where else to seek support or help. Client attempted to hang self in the garage of his home. Client's step-daughter found client hanging by the ceiling. She immediately called 911, cut the rope and laid her step-father on the floor to begin CPR. EMT arrived within a few minutes and transported client to The Avenger Hospital.</p>
<p>Describe any factors contributing to the event, lessons learned, and/or recommendations to prevent recurrence</p> <p>Note: Predisposing factors may be determined by the review of the client's assessment(s), progress and medication notes.</p>	<p>Lost his job, his wife, and doesn't speak to step-daughter or friends. He reported using methamphetamine and smoking marijuana once in a while. He has been abusing cocaine since the 80s and would drink alcohol after work to ease the pain. He feels hopeless and helpless with his situation and can't see a light at the end of a tunnel. Client does not have a support system.</p>
<p>Behavioral: Suicide or suicide attempt</p>	
Was this a known or suspected suicide?	Yes
What was the method used?	Hung self in the garage
Describe/include information from coroner or other sources, as available	None or N/A
Was the client discharged from an inpatient facility within the last 30 days?	Yes
Enter facility name, discharge date and reason for admission	The Avengers Psychiatric Hospital (APH); Discharged on 10/18/2018; he was admitted for danger to self and others. Client attempted to kill Black Panther and Captain America but he was unsuccessful. Later that evening, he drank enough liquor to soothe his pain. His wife found him unconscious by the sofa in the living room and called 911.
Enter date and type of first appointment post discharge	First Clinic appt after he was discharged from an inpatient psychiatric hospital: 10/19/2018 Type of appointment: Individual Therapy

List/elaborate type & amount of pills/drugs if suicide attempt was an overdose

List facts & documents information that led to the event occurrence

***NOTE:** Questions in this section pertain to events that may have occurred **PRIOR** to the suicide/suicide attempt occurrence date

List **only** locked inpatient facilities/units & not medical facilities/units

Behavioral: Suicide or suicide attempt	
Was this a known or suspected suicide?	Yes
What was the method used?	Hung self in the garage
Describe/include information from coroner or other sources, as available	None or N/A
Was the client discharged from an inpatient facility within the last 30 days?	Yes
Enter facility name, discharge date and reason for admission	The Avengers Psychiatric Hospital (APH); Discharged on 10/18/2018; he was admitted for danger to self and others. Client attempted to kill Black Panther and Captain America but he was unsuccessful. Later that evening, he drank enough liquor to soothe his pain. His wife found him unconscious by the sofa in the living room and called 911.
Enter date and type of first appointment post discharge	First Clinic appt after he was discharged from an inpatient psychiatric hospital: 10/19/2018 Type of appointment: Individual Therapy
Was suicide risk assessed during the treatment episode?	Yes
Specify the date of the most recent suicide risk assessment prior to the event	10/15/2018
Was a standardized risk assessment tool ever used?	Yes
Specify name of standardized risk assessment tool	Columbia
Attach a copy of the standardized risk assessment tool	
Was client determined to be a risk for suicide?	Yes
Describe the interventions and follow-up actions, including a plan for safety and dates	Client was immediately assessed by LPS designated supervisor after completing the Columbia screening on 10/15/18. Client denied current intent to kill self. Client agreed to call suicide hotline if he began experiencing suicidal or homicidal thoughts. Client had an individual therapy session with a clinician and stated it had helped him.
Was a history of previous suicide attempts assessed?	Yes
Specify date(s), nature of attempt(s), and outcome(s), including hospitalizations	1997 (17 yo), attempted to kill others (Iron Man and Black Widow) and

***NOTE:**

Questions in this section pertain to events that have occurred **PRIOR** to the suicide/suicide attempt occurrence date

The “date of the most recent suicide risk assessment” should be **PRIOR** to the event occurrence date

Manager/Higher will need to attach a copy of a standardized risk assessment tool for the Frontline Reporter

***NOTE:** Questions in this section pertain to events that have occurred **PRIOR** to the suicide/suicide attempt occurrence date

"DURATION OF SERVICE" is the amount of time per session. For multiple sessions give a range of time (ex: 30-60 minutes: Med Support & Targeted Case Management etc.)

Documented goals and responses to treatments are ALL **PRIOR** to the event occurrence date

Was a history of previous suicide attempts assessed?	Yes
Specify date(s), nature of attempt(s), and outcome(s), including hospitalizations	<p>1997 (17 yo), attempted to kill others (Iron Man and Black Widow) and was placed on a 5150. This later led to the clients second attempt to now kill self by overdosing on cocaine. He was hospitalized at APH for a month.</p> <p>2007 (30 yo), attempted to kill self by overdosing on alcohol, was hospitalized at The Avengers Psychiatric Hospital for 2 weeks.</p>
Was a family history of suicide assessed?	Yes
Specify date(s), relationship of family member(s), and nature of suicide(s)	Client stated he has no family member.
Describe type(s) of service provided	Individual therapy, medication support, Targeted Case Management
Describe frequency of services	Individual therapy (1x/week for 60-90mins), medications support (1x/month for 30 mins), Targeted Case Management (Every 2 weeks for 90-120mins)
Describe duration of service	See Above
What were the documented goals of treatment?	<p>1.) Decrease symptoms of Depression</p> <p>2.) Decrease feelings to kill others</p> <p>3.) Decrease paranoid thoughts</p> <p>4.) Decrease thoughts of suicide</p> <p>5.) Medication compliance</p> <p>6.) Decrease drug & alcohol use from daily to 3x a week.</p>
What was the client's response to treatment for each goal?	<p>Goal met or not met prior to suicide attempt date: 10/24/2018?</p> <p>1.) No</p> <p>2.) No</p> <p>3.) No</p> <p>4.) No</p> <p>5.) No</p> <p>6.) No</p>

***NOTE:**

- *Reporters should be descriptive and elaborate all answers*
- *Double click to select answer(s) from the dropdown lists*

Was the client sufficiently engaged in TX for managing the suicide risk?	No
Did client keep appointments?	No
Explain, include interventions, if any	Client only kept his appointment with the case manager which he would see every 2 weeks because it's less time consuming. Otherwise, he was insufficiently engaged in individual therapy and medication support. He would go to some of the appointments but missed most of the appointments for medications and individual therapy that were provided.
Did client refuse any treatment recommendations?	Yes
Explain, include interventions, if any	1.) Collateral session with step-daughter to form a relationship was offered but client refused. He said he feels like his step-daughter doesn't want be part of his life and she tried to kill him once. 2.) Substance Abuse Treatment- Client refused and denied having any issues with abusing drugs or alcohol. He said he has sobered up.
Were there other signs of lack of engagement?	Yes
Explain, include interventions if any	Client was resistant with treatment. He is denying he's having any problems. He feels uncomfortable speaking to a therapist or opening up. He doesn't like talking about himself to others. Engaged client with a therapist and encouraged client to attend AA meetings, and to find friends with similar stories.
Were any acute stressors identified immediately prior to the suicide?	Yes
Specify	Lost his job, his wife, and doesn't speak to step-daughter or friends. He started using methamphetamine and has occasionally smoked marijuana. He has been abusing cocaine since the 80s and reports drinking alcohol after work to ease the pain. He feels hopeless and helpless with his situation and can't see a light at the end of a tunnel. At this time, client does not have a support system.

Harm Score
If this event did not occur at the clinic site or while

***NOTE:** Copy the **EXACT** fields here if event did **not** occur at the clinic/program site or while providing services, apply **Harm Score** items in the designated area below.

Extent of Harm: **Near Miss**
Harm Score: **1. Unsafe Condition**
When was harm assessed: **Within 24 hours**
Interventions attempted: **Unknown**

★ Extent of harm

★ Harm score ?

How long after the incident was harm assessed?
If the harm score is 1, select the response of 'within 24 hours'

Was any intervention attempted to prevent, reverse, or halt the progression of harm?

Additional Information
Who was notified?

Management / Supervisor
Risk management
Security / Police

Select all that apply from the dropdown list

Check the box if anybody else was involved ☐

Are there any documents to be attached to this record? ☐
Attach any correspondence, news articles, or related documents.

Reporter Info
Reporter

Reporter role: Registered Nurse

Last name: Ngo

First name: Ly

Middle initials:

Contact phone number: (213) 351 - 6673

Your e-mail address: LyNgo@dmh.lacounty.gov

Ensure this is completed if you would like to receive acknowledgement of report submission.

In order to protect the report from discovery in the event of legal action, do not file or reference the e-mail acknowledgement received in the client record.

Submit **Cancel**

NOTE:

- If the CER requires revision, **only** authenticated Manager/Higher have access to the submitted reports
- SI protects the confidentiality & non-discoverability of CERs

Double click to
select answer(s)
from dropdown list

Reporters should **only** use
work email.

- The report may not be retrieved after the **"SUBMIT"** button has been selected
- Manager/Higher assigned to PN# will be notified of submission(s)

Thank you for improving clinical quality and lessening risk through the use of Safety Intelligence.

Any questions?

We appreciate feedback. Please contact us at:

Ly Ngo BSN, RN

Email: LyNgo@dmh.lacounty.gov

*Cell: (213) 408- 6340

Office:(213) 947- 6638

Vanessa Dinsay MSN,RN,PMH-BC,PHN

Email: VDinsay@dmh.lacounty.gov

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Safety Intelligence (SI)[®] **MANAGER REVIEW (MR)**

Contract Provider Version



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SI[®] MANAGER REVIEW (MR)

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SI® MANAGER REVIEW

What is Manager Review (MR) for Event?

- **Manager Review (MR) for Event(s):**
 - i. are **only** for Managers/Higher/Consultant(s)
 - ii. must have authenticated Manager/Higher/Consultant(s) to receive, review, revise, & update the “Vizient/UHC Event Report” aka frontline reporting page of the SI reporting system
 - iii. are for Manager/Higher/Consultant(s) that oversee clinic(s) and have provided CLRM with the correct & updated provider number(s) (*ex: 7771, 7119B, etc.*)
 - iv. are completed and revised by the Manager/Higher/Consultant(s)
 - v. are completed within ten (10) business days upon submission of the “Vizient/UHC Event Report” are received from an SI email notification ***Slide 4: Automated Email***
- **Review DMH Policy & Procedure 303.05 - Reporting Clinical Events Involving Clients:**
 - i. [POLICY 303.05](#)
 - ii. [PROCEDURES 303.05](#)

EXAMPLE:

-----Original Message-----

From: DMHSafetyIntelligenceAlert@dmh.lacounty.gov

Sent: Tuesday, February 1, 2023 11:11 PM

To: Program Manager/Director/CEO <ProgramManager@dmh.lacounty.gov>

Subject: UHC Safety Intelligence Event Report Number SI-1111

An event report was submitted and is available on your manager page.

The details are:

Reference number: SI-1111

Location: 1111- HOPE Clinic

Event Type: Behavioral event

Level of harm: 1

Please go to

<https://safetyintelligence.lacounty.gov/DMH/index.php?action=incident&recordid=2021>

to view this record.

PLEASE DO NOT REPLY TO THIS MESSAGE

This is a system generated message, and is for information only. For questions relating to this event report, please contact your QR Manager.

SI[®] MANAGER REVIEW Automated Email

- Authenticated PMs/higher, and/or consultant(s) must login to DMH secure SSL VPN/Microsoft MFA to review Clinical Event Reports (CERs) in the SI reporting system

USE HYPERLINK BELOW:

<https://era.lacounty.gov/dmh/contractor/mfa>

- Notify CLRM if PMs/higher, and/or consultant has received an email notification by error

***NOTE:**

HYPERLINK sent from SI automated email notification **WILL NOT** work

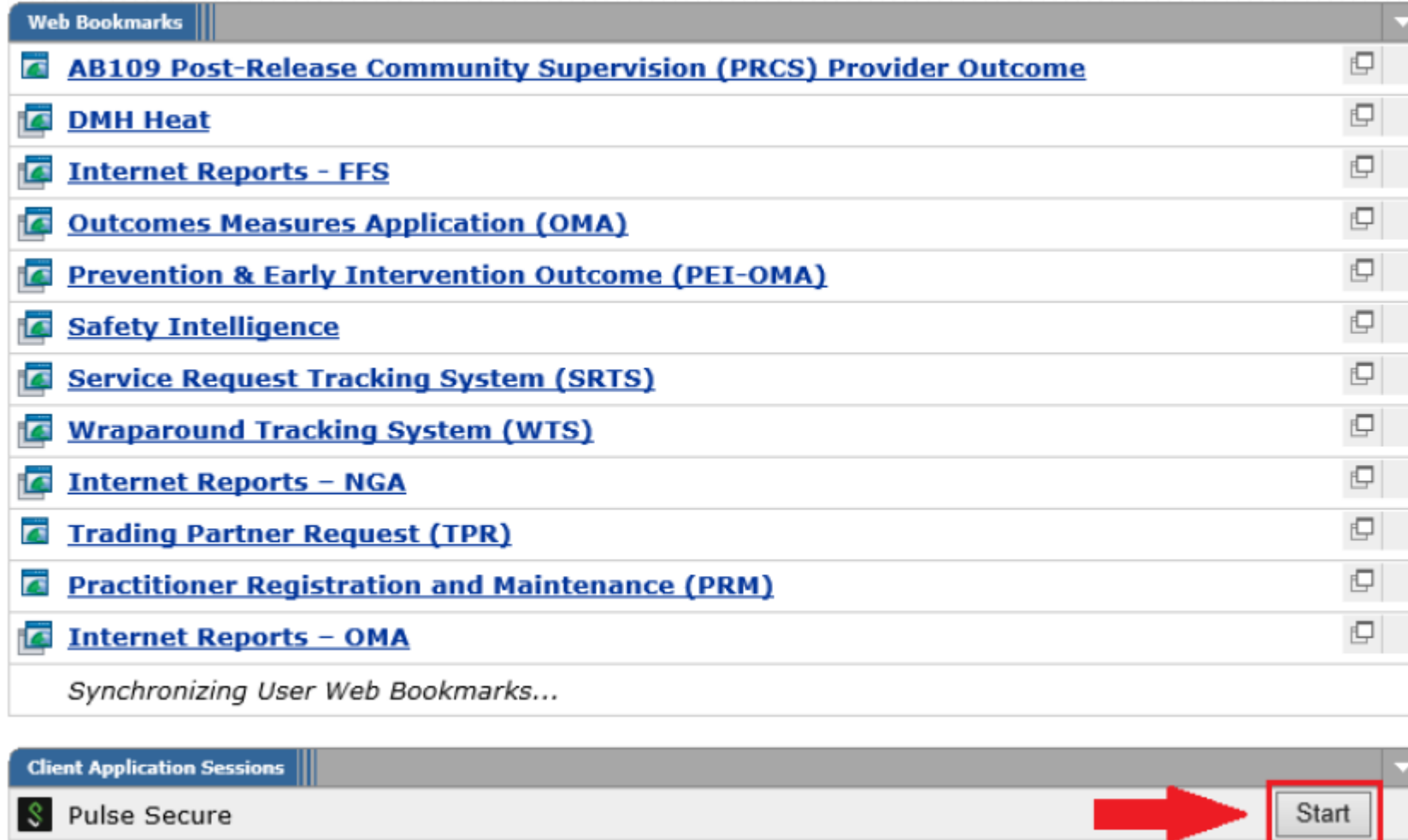
SI® MANAGER REVIEW

Access to SI Reporting System

- Access to SI reporting system:
 - i. **Supported web browsers:** Google Chrome & Microsoft Edge
 - ii. **Unsupported web browsers:** Internet Explorer & Firefox
- Frontline reporter will type/enter hyperlink <https://era.lacounty.gov/dmh/contractor/mfa> using a supported web browser in incognito mode
 - i. If reporter receives an **error code** using the hyperlink above, type/enter <https://www.dmh.lacounty.gov> into supported web browser skip to **Slide 9-11: DMH Homepage Login**
 - ii. If reporter has set-up “Microsoft MFA” proceed to **Slide 13-26**
 - iii. If reporter does not have a C-Number or has **not** set-up “Microsoft MFA” refer to ppt “**Safety Intelligence (SI)® Access Guide**”
- If SI reporting system is down, for user support visit “**Contractor Providers**” website: <https://dmh.lacounty.gov/cp>

SI[®] MANAGER REVIEW

Pulse Secure



NOTE: Ensure "Pulse Secure" remains up-to-date

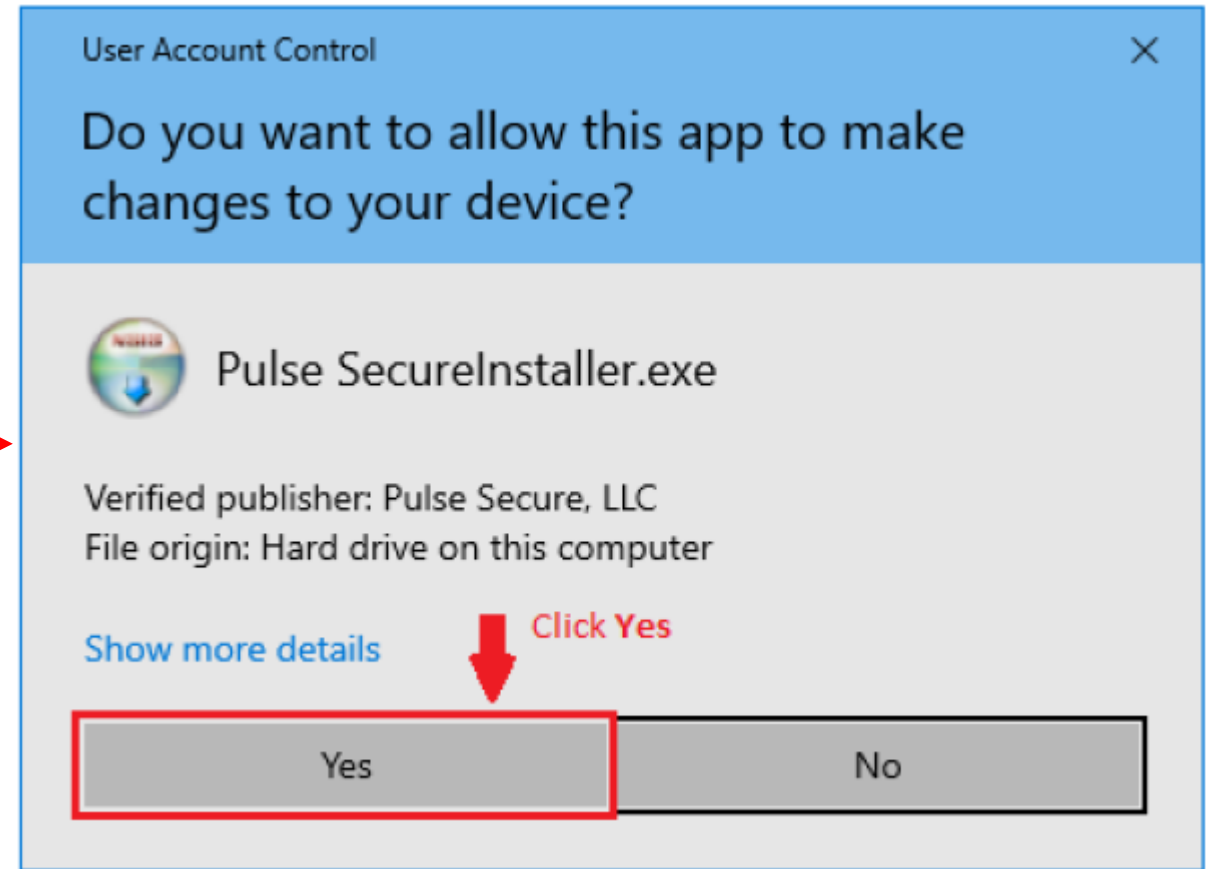
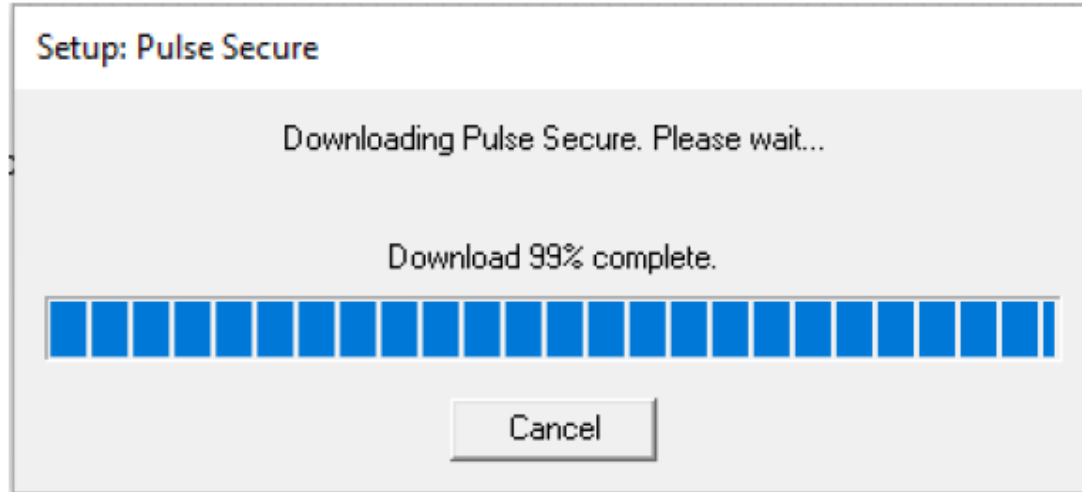
SI[®] MANAGER REVIEW

Pulse Secure cont.



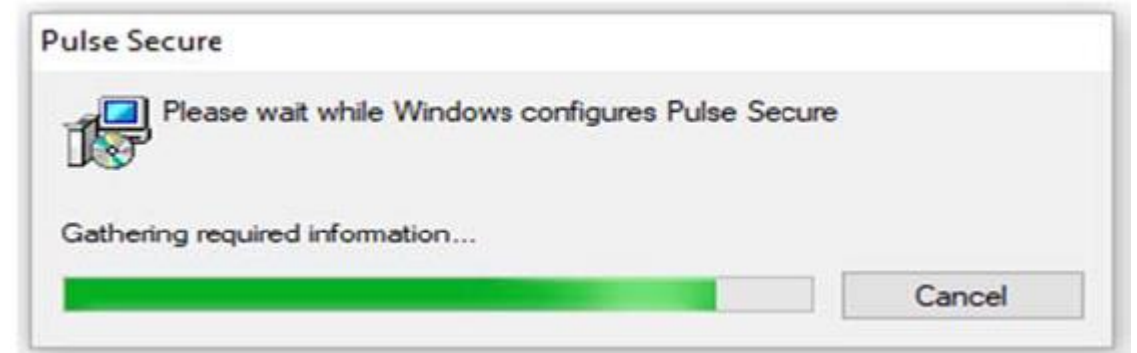
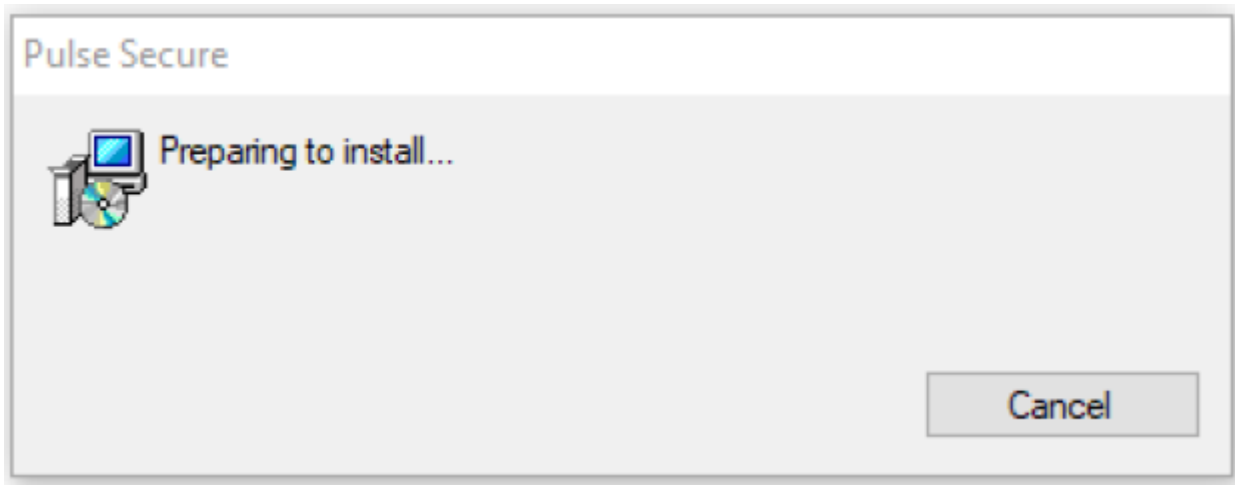
SI[®] MANAGER REVIEW

Pulse Secure cont.



SI[®] MANAGER REVIEW

Pulse Secure cont.



SI[®] MANAGER REVIEW

DMH Homepage Login

Get help now: 800-854-7771 (open 24/7) or Text "LA" to 741741 Sign Up for Email Updates

English

f t i y

SEARCH



OUR SERVICES ▾

FOR PROVIDERS ▾

ABOUT DMH ▾

CONTACT INFORMATION



GET HELP NOW!



Click directly on **"FOR PROVIDERS"**

SI[®] MANAGER REVIEW

DMH Homepage Login

For Providers

Administrative Tools

Clinical Tools

FOR PROVIDERS

A A A

The mission of the Los Angeles County Department of Mental Health (DMH) is "Enriching lives through partnerships designed to strengthen the community's capacity to support recovery and resiliency." The provider community, including County operated programs and County contracted agencies, groups and individual practices, is central to creating, maintaining and strengthening the partnerships necessary to help our clients, families and communities.

The resources necessary for providers to support the mission are multiple and grouped below to facilitate access and use. Each link will take you to a set of informational tools helpful in working within the Los Angeles County public mental health system.

Links



[DMH Web Applications](#)



[IBHIS Providers Support](#)



[DMH Service Area Information System](#)



[Contract Management and Monitoring Division](#)

Click **"DMH Web Applications"**



SI[®] MANAGER REVIEW

DMH Homepage Login

DMH WEB APPLICATIONS

A A A



[Early and Periodic Screening,
Diagnostic and Treatment
EPSDT Outcome Measures](#)



[Full Service Partnership
Outcome Measures
Application](#)



[Justice Enterprise Portal](#)



[Lanterman Periodic Short](#)



[Network Adequacy Provider
and Provision
Administration
\(DO Users\)](#)



[Network Adequacy Provider
and Provision
Administration
\(LE or FFS Users\)](#)



[NOABD](#)



[Provider Applications Portal](#)



[Provider Connect](#)



[Prevention and Early
Intervention Outcome
Measures Application](#)



[Systems Access Request
Portal](#)



[DMH iHCAT](#)

To access applications using the DMH SSL VPN, click here: [DMH SSL VPN for Contractor](#)

For more information on gaining access to SSL VPN or support, click here: [Providers Support](#)

For questions, contact the DMH Help Desk via email at helpdesk@dmh.lacounty.gov or call (213) 351-1335.

Click **“DMH SSL VPN for Contractor”**

To access applications using the DMH SSL VPN, click here: [DMH SSL VPN for Contractor](#)

For more information on gaining access to SSL VPN or support, click here: [Providers Support](#)

For questions, contact the DMH Help Desk via email at helpdesk@dmh.lacounty.gov or call (213) 351-1335.

SI® MANAGER REVIEW

Access & Forgotten Password

CIOB Helpdesk (213) 351-1335

- Contact if user:
 - has not logged into SSL VPN DMH/ Microsoft MFA/SI for 90 days
 - is receiving a link error message when attempting to login to SSL VPN DMH/Microsoft MFA/SI
 - has other technical issues

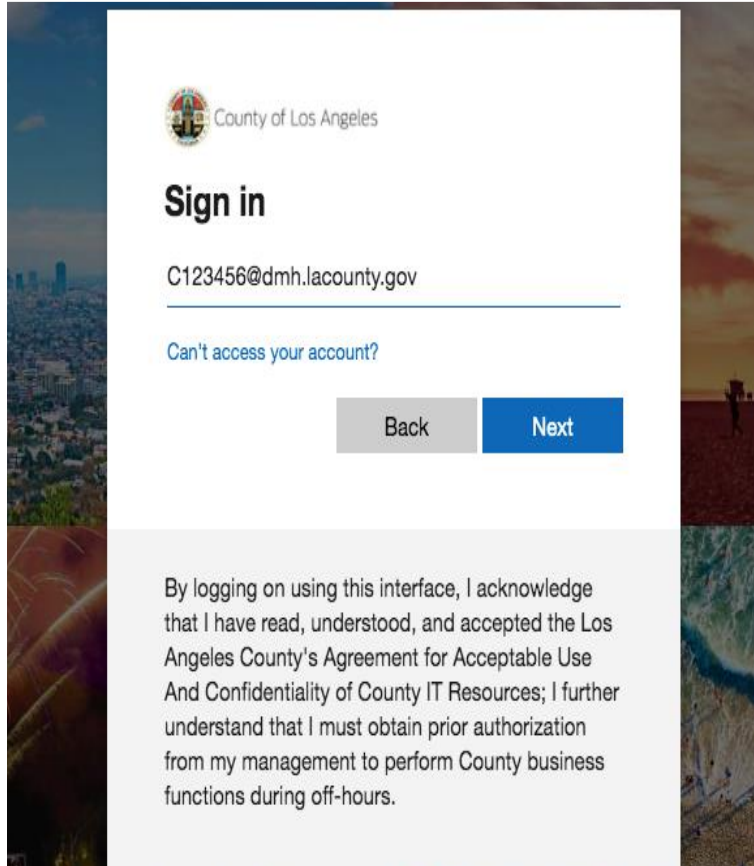
ISD Helpdesk

(562) 940-3305/helpdesk@dmh.lacounty.gov

- Microsoft MFA Password:
 - can be reset from the Microsoft MFA hyperlink: <https://aka.ms/mysecurityinfo>
 - must be renewed every 90 days

SI[®] MANAGER REVIEW

SSL VPN-DMH Contractor Login



County of Los Angeles

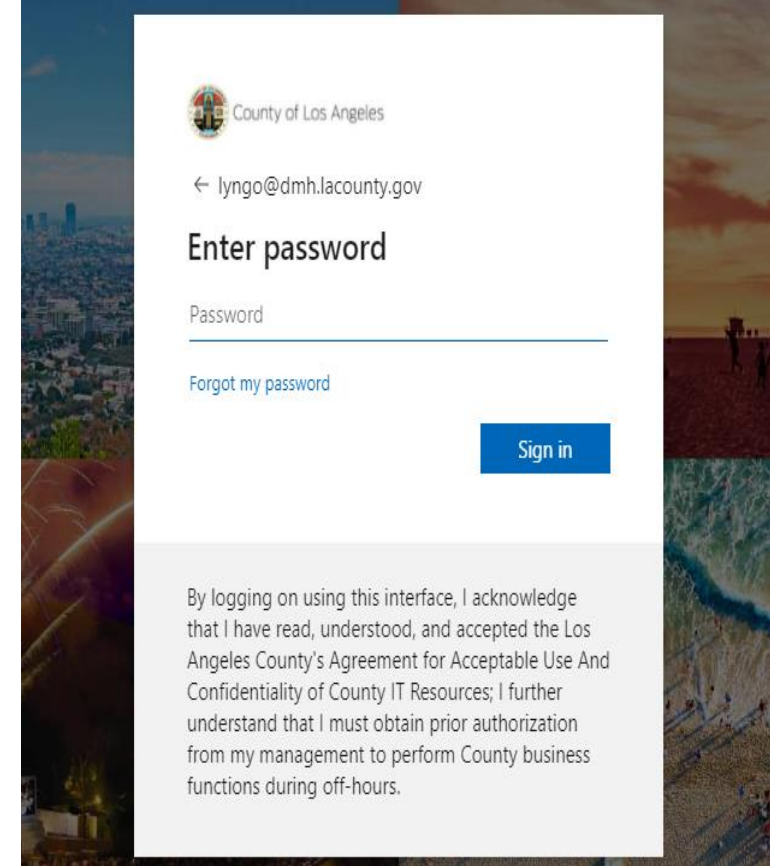
Sign in

C123456@dmh.lacounty.gov

[Can't access your account?](#)

[Back](#) [Next](#)

By logging on using this interface, I acknowledge that I have read, understood, and accepted the Los Angeles County's Agreement for Acceptable Use And Confidentiality of County IT Resources; I further understand that I must obtain prior authorization from my management to perform County business functions during off-hours.



County of Los Angeles

← lyngo@dmh.lacounty.gov

Enter password

Password

[Forgot my password](#)

[Sign in](#)

By logging on using this interface, I acknowledge that I have read, understood, and accepted the Los Angeles County's Agreement for Acceptable Use And Confidentiality of County IT Resources; I further understand that I must obtain prior authorization from my management to perform County business functions during off-hours.

SI[®] MANAGER REVIEW

SSL VPN Web Bookmarks

Web Bookmarks

- [DMH Heat](#)
- [Internet Reports - FFS](#)
- [Outcomes Measures Application \(OMA\)](#)
- [Prevention & Early Intervention Outcome \(PEI-OMA\)](#)
- [Safety Intelligence](#)
- [Service Request Tracking System \(SRTS\)](#)
- [Wraparound Tracking System \(WTS\)](#)
- [Internet Reports – NGA](#)
- [Trading Partner Request \(TPR\)](#)
- [Internet Reports – OMA](#)
- [Justice Enterprise Portal \(JEP\)](#)
- [Network Adequacy: Provider and Practitioner Administration](#)

Click **“SAFETY INTELLIGENCE”** to access the **“VIZIENT/UHC SAFETY INTELLIGENCE: EVENT REPORT”** aka frontline report page

Client Application Sessions

Pulse Secure Start

***NOTE:** Contact CIOB Helpdesk at (213) 351- 1335 if “Safety Intelligence” hyperlink is missing



For authenticated Manager/Higher/Consultant(s) click **“LOGIN”** to access **“LOGIN TO UHC SAFETY INTELLIGENCE”** web page

To protect the confidentiality and non-discoverability of the event, do not print, reference or include the report, e-mail acknowledgement or communications with clinical risk management in the client record.

Welcome to the UHC Safety Intelligence Front Line Reporter Form.

- A ★ indicates a mandatory field.
- Click the ⓘ icon for help with a particular field.
- Click the ▾ button to view and select from the list of available options for that field.
- Click the ✖ button to remove values from a field.

Prior to submitting an event **CLICK HERE** to see the types of events to be reported using this form. If the event is not listed, it is not reportable through SI.

CLICK HERE for a list of other DMH reporting units if a DMH program. You may also contact the numbers listed below for further information.


For questions or assistance with completing this form, please contact your appropriate on-site administrator:

Clinical Risk Management (CLRM) - call 213-351-6673 or 213-351-6676; Countywide Resource Management (CRM) call (213) 738-4775 or (213) 738-3176; AB-109 call (213) 738-2877.


vizient Safety Intelligence™
Powered By **Datix**

SI® MANAGER REVIEW

SI MR for Event Login

New Form | Login | 

Login to UHC Safety Intelligence

 Login to UHC Safety Intelligence

User name

Password

Domain


- Enter C-Number & password (*case sensitive*) for SI login page

***NOTE:** C-Number & password are the same as DMH SSL VPN/Microsoft MFA access. Do not add “@dmh.lacounty.gov” at the end

Domain remains as **“HOSTED”**

DatixWeb 14.0.6.3d © Datix Ltd 2016

To protect the confidentiality and non-discoverability of the event, do not print, reference or include the report, e-mail acknowledgement or communications with clinical risk management in the client record.

 Datix

EXAMPLE: Manager/Higher/Consultant(s) SI “Homepage”

My Dashboard | Actions | Contacts | Medications | Admin | Logout |

Events ▾

Events

Options

- Add a new event
- My reports
- Design a report
- New search
- Saved queries
- Show staff responsibilities

Searches

Statuses

New Reports	30 records	30 Overdue
Being Reviewed	8 records	8 Overdue
Ready for Risk Management Review	12 records	12 Overdue
Risk Management Review in Progress	3 records	3 Overdue
Completed	3 records	
Rejected	3 records	

Pinned queries

- Active reports that I HAVE viewed: 6 records
- Active reports that I have NOT viewed: 47 records

Manager/Higher/Consultant(s) will find event report(s) under **“NEW REPORTS”** or **“BEING REVIEWED”** to review a summary of assigned events

View event(s) under **“STATUSES”** section

NOTE: Manager/Higher/Consultant(s) will only see event record(s) assigned by provider number(s).

“Manager Review for Event” are due w/in **ten (10) business days** upon submission of the frontline reporting page

- Total records** and the number of records overdue are seen here
- “NEW REPORTS”** are recently submitted CERs from frontline reporters
- “BEING REVIEWED”** are CERs reviewed that have incomplete MR for events and/or actions
- “READY FOR RISK MANAGEMENT REVIEW”** are completed CERs for CLRM to review

DatixWeb 14.0.35.1 © Datix Ltd 2018

DISCLAIMER: This is a demonstration database for training and educational purposes. Any similarities to actual people, organizations or events is purely coincidental.

Datix

EXAMPLE: Clinical Event Reports (CERs) Summary Page

Click directly on **"EVENTS"** to return to Manager/Higher/Consultant(s) "Homepage"

Click on any column heading to reorder CER listings

My Dashboard | Actions | Contacts | Medications | Admin | Logout | **Events** ▼

UHC Safety Intelligence
ly ngo

Events with status: New Reports
31 records found. Displaying 1-25.

+ Add a new event
My reports
Design a report
New search
Saved queries
Show staff responsibilities

Query: Choose

Save the current search as a query.

Ref	Rejected	Pending Response	AB-109	CRM	Name	Reported date	Event occurrence date	Last updated	Harm score	Event Category	Event Subcategory	Taxonomy: Other/Other Options	Reporting Location / Service name	Directly Operated	Suicide: Was this a known or suspected suicide	Site Name	Description	ST PSO Submission Status
SI-30					BEAR YOGI	04/02/2015		Safety Intelligence Support 04/10/2019 09:59:40	1 - Unsafe condition	Inaccurate, Absent, or Unchecked Laboratory Data Resulting in a Client Requiring Emergency Medical Treatment	Not applicable		7217-MET			CW-EOB	testing dob	
SI-31					PLUTO M	04/02/2015		Safety Intelligence Support 04/02/2015 15:46:38	1 - Unsafe condition	Inaccurate, Absent, or Unchecked Laboratory Data Resulting in a Client Requiring Emergency Medical Treatment	Not applicable		7803-DMH/DHS COLLABORATION-ROYBAL CHC			CW-DMH/DHS COLLABORATION	testing age	
SI-37					DOE PAT	05/14/2015		Training Manager 05/14/2015 16:26:26	8 - Severe permanent harm	Suspected or alleged inappropriate interpersonal relationship with client by staff	Not applicable		6701-MENTAL HEALTH-FORENSIC OUTPATIENT PROGRAM			CW-JAIL	Patient split into two people, one male and one female.	
SI-41					SIMPSON BART	06/01/2015		Training Manager 06/01/2015 11:56:19	1 - Unsafe condition	Other (Other/misc)	Not applicable	Death - suspected or known cause other than suicide	1927-LONG BEACH MENTAL HEALTH SERVICES (MHS) ADULT CLINIC			SA VIII	Financial worker ran report and discovered that client had died. Worker informed Social Worker of situation.	
SI-43					SAK TOM	06/23/2015			1 - Unsafe condition	Client self-injury requiring EMT (not suicide attempt / gesture)	Not applicable		7511-PENNY LANE-COMMERCE			SA VII	received call by mother	

EXAMPLE: Clinical “Event Report” (CER)

My Dashboard | Actions | Contacts | Medications | Admin | Logout |

Events ▾

TRAINING SITE
UHC Safety Intelligence: Q/R Manager Review Form
Los Angeles County Department of Mental Health (DMH)

Event Report

Manager Review for Event
Q/R Manager Review
Consultations
Attachments
Linked records
Actions
Print
Show original FLR values
Audit trail
+ Add a new event
My reports
Design a report
New search
Saved queries
Show staff responsibilities

Event record saved

Event Report

RefSI-30
NameBEAR YOGI
Current approval statusNew Reports
★ Approval status after saveNew Reports
Reported date (MM/dd/yyyy)04/02/2015
Reported time (hh:mm)15:40
Reporter Role
Reviewing Managers
Select your name from this list once you have completed your review.
ngo, ly -
ID 38
Priority
Last updatedly ngo 05/02/2019 12:35:29

People Involved

ID	Approval status	First name	Last name	Date of birth	Age	Type	IS Number
1144	Unapproved	Yogi	Bear			Client	741852

Create a new Person Affected link

Other Contacts

ID	Approval status	First name	Last name	Contact role	Type	Email address
1073	Approved	Safety Intelligence	Support	Reporter	Non-client	safetyintelligencehelp@uhc.edu

Create a new Other Contact link

NOTE:

- On the top-left corner click directly on **“EVENTS”** located under **“MY DASHBOARD”** to return to the Manager/higher, and/or Consultants **“Home page”**
- Open the client’s chart while reviewing SI **“EVENT REPORT”** aka frontline report page

20

EXAMPLE: “Manager Review for Event” Page

My Dashboard | Actions | Contacts | Medications | Admin | Logout |

Events ▾

TRAINING SITE
UHC Safety Intelligence: Q/R Manager Review Form
Los Angeles County Department of Mental Health (DMH)

Event Report

- Manager Review for Event
- Q/R Manager Review
- Consultations
- Attachments
- Linked records
- Actions

Print

Show DIF1 snapshot
Show original FLR values
Audit trail

+ Add a new event
My reports
Design a report
New search
Saved queries
Show staff responsibilities

Manager Review for Event

Is the medication regimen (as noted in the event basics) outside of DMH Medication Parameters?

Yes ▾

★ Select the reason(s) from the dropdown list

2 or more antipsychotics
2 or more new-generation antidepressants
Manager Review for Event
Use of benzodiazepine in a client with COD

Select all that apply from the dropdown list

Medication Regimen Review for Event

★ Who prescribed the medication?

MD/DO ▾

★ If the medications were prescribed by an MD/DO, were the risks and benefits of the medications outside of parameters documented in the clinical record?

No ▾

★ Has the manager or supervising psychiatrist informed the MD/DO of the required documentation as stated in the DMH Guidelines for the Use of the Parameters?

No ▾

★ Why not?

Please type your answer here

Manager Review for Event

Was substance use a factor in the event? Yes ▾

Was the client assessed for the risk of a substance use disorder? Yes ▾

Was the client receiving co-occurring related services? Yes ▾

Was a post-event team review done? Yes ▾

Click hyperlink below for more info on:

- Parameter 3.2- 2 or more new-generation antidepressants
- Parameter 3.3- 2 or more antipsychotics
- Parameter 3.4- 2 or more anxiolytic medication
- Parameter 3.6- Use of benzodiazepine in a client with COD

Under “EVENT REPORT,” click “MANAGER REVIEW FOR EVENT” to view this page

Manager/Higher/Consultant(s) should consult and/or collaborate with the prescribing/supervising clinician to justify the reason for outside DMH medication(s) parameter

EXAMPLE: Completed “Manager Review for Event”

SI-41 | SIMPSON BART | Other / miscellaneous

Event Report

- Manager Review for Event
- Q/R Manager Review
- Consultations
- Attachments**
- Linked records
- Actions
- Print
- Show DIF1 snapshot
- Show original FLR values
- Audit trail
- + Add a new event
- My reports
- Design a report
- New search
- Saved queries
- Show staff responsibilities

Manager Review for Event

Is the medication regimen (as noted in the event basics) outside of DMH Medication Parameters?

Manager Review for Event

Was substance use a factor in the event? Yes

Was the client assessed for the risk of a substance use disorder? Yes

Was the client receiving co-occurring related services? Yes

Was a post-event team review done? Yes

List any pre-disposing factor(s) or root cause(s) relevant to this occurrence

What was the remedy or corrective action plan to reduce the likelihood for its recurrence? Recommended and/or initiated actions (to be identified below)

What were the recommended or initiated actions? Education or training of staff (W)

Select all that apply from the dropdown list

Notes

Use this section to detail any additional notes relevant to the event. Note that any notes entered here will be visible to other users who have access to this event.

New note

Please list & elaborate corrective action plans and safety plans.

No progress notes.

Save **Cancel**

Click here to include
“ATTACHMENTS”

Click “SAVE/FLOPPY
DISK ICON” when the
clinical “EVENT
REPORT” is complete

EXAMPLE: “Attachments” Page

My Dashboard | Actions | Contacts | Medications | Admin | Logout | vizient Safety Intelligence by nigo

Events ▾

TRAINING SITE
UHC Safety Intelligence: Q/R Manager Review Form
Los Angeles County Department of Mental Health (DMH)

SI-33 | BEAR FOZZIE | Behavioral event

Event Report
Manager Review for Event
Q/R Manager Review
Consultations
Attachments
Linked records
Actions
Print
Show DIP1 snapshot
Show original FLR values
Audit trail
+ Add a new event
My reports
Design a report
New search
Saved queries
Show staff responsibilities

Attachments
No documents.
Attach a new document.
Save Cancel

Click “ATTACH A NEW DOCUMENT” to include file(s)

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EXAMPLE: How to Attach a "NEW DOCUMENT"

The screenshot shows a web interface for attaching a new document. On the left is a sidebar with navigation links: 'Add a new event', 'Copy', 'My reports', 'Design a report', 'New search', 'Saved queries', and 'Show staff responsibilities'. The main area is titled 'New document' and contains an 'Attachment details' section. This section has three fields: 'Link as' (a dropdown menu), 'Description' (a text input field), and 'Insert this file' (a text input field with a 'Browse...' button next to it). At the bottom are 'Save' and 'Cancel' buttons. Three red arrows point from instructional text boxes to specific parts of the interface: one to the 'Link as' dropdown, one to the 'Description' text field, and one to the 'Browse...' button.

STEP 1: Under "**LINK AS**", select/designate the document as "**OPEN**-(visible to all managers)"

STEP 2: Provide a brief "**DESCRIPTION**" of the information contained in the attachment in order for Manager/Higher/consultant(s) to describe what is uploaded

STEP 3: Click "**BROWSE**" to navigate and upload the document at the "**INSERT THIS FILE**" section

NOTE: Larger documents will take time to upload and will fill-up server space

SI[®] MANAGER REVIEW

“ACTIONS”

“ACTIONS”:

- is a feature that enables CLRM to communicate with Manager/Higher/Consultant(s) in the SI reporting system
- can be utilized within CPs authenticated PMs/higher, and/or consultant(s)
- request task(s) be done by PMs/higher, and/or consultant(s) to complete and/or clarify CER sections

How will Manager/Higher/Consultant(s) receive “ACTIONS” & when is the deadline to complete it?

- DMHSafetyIntelligenceAlert@dmh.lacounty.gov will send an automated email to the authenticated user with a hyperlink to the “ACTIONS”
- Deadline for “ACTIONS” are typically 3-7 business days

***NOTE:** An email will be generated the day an “ACTION” has been requested. Daily automated email notifications will be sent to the designated Manager/Higher/Consultant(s) when “ACTIONS” are overdue

SI[®] MANAGER REVIEW

“ACTIONS” cont.

Why are “ACTIONS” request sent?

Manager(s):

- additional information required (ex: is number, DOB, date of initial intake, event date)
- correction(s) required (ex: type of event, detail of event, DOB, date of initial intake, occurrence date)
- should review/revise corrective action plan (ex: arranging for suicide prevention training, review related P&P)

Medical Director(s)/ Pharmacist(s)/ Regional Medical Director(s):

- review medication parameter(s)
- unusual medication regimen for diagnosis
- explain medication absence for diagnosis

Consultant(s):

- provides professional expertise on scopes and practices of interdisciplinary roles

EXAMPLE: How to View & Complete an "ACTIONS" Page

My Dashboard | Actions | Contacts | Medications | Admin | Logout

Events ▾

UHC Safety Intelligence: Q/R Manager Review Form
Los Angeles County Department of Mental Health (DMH)

Behavioral event

The action has been saved

Event Report
Manager Review for Event
Q/R Manager Review
Consultations
Attachments
Linked records
Actions
Action chains
Print
Show DIF1 snapshot
Show original FLR values
Audit trail
+ Add a new event
My reports
Design a report
New search
Saved queries
Show staff responsibilities

Assigned by ("From")	Assigned to	Linked record ID	ID	Synopsis	Priority	Due date	Done date	Done date
Ly Ngo		1547	1069	Hello, this report is overdue, please complete and update Manager Review for Event located on the left hand-side of your screen. Thank you. of your screen. Thank you.		03/14/2019	04/05/2019	
Ly Ngo		1547	1071	Hello, this report is overdue, please complete and update "Manager Review for Event" located on the left hand-side of your screen once logged into SI. FYI: The link sent out by Safety Intelligence email will not work. 1.)Click this website: -->https://dmh.sslvpn.lacounty.gov/dmh/contractor to access the SSLVPN (DMH Secure Access Website) by using your C- number and password. 2.) Once the webpage has loaded, Find/click the web bookmark for Safety Intelligence. 3.) Once the webpage has loaded, On the top left corner of your screen, find "New Form," and click "Login," to log into Safety Intelligence by using the same C-number and password. Domain stays HOSTED. 4.) Once you're logged into Safety Intelligence Home page, click "Being Reviewed," and Find/ click clients' name. 5.) Now, you're in the "Event Report." On the left-hand side of the screen, click "Actions" bolded in orange to find questions/synopsis posted, update/answer all questions Under "Event Report," and "Manager Review for Event." (All located on the left-hand side of your screen) If you have any questions or concerns, feel free to call/email me at (213) 351-6673/ LyNgo@dmh.lacounty.gov. If you forgot, need to reset, or renew your password, please call ISD HelpDesk at (562)940-3305. For any technical issues/difficulties, contact CIOB HelpDesk at (213) 351-1335 and create a HEAT ticket. Thank you, Ly				
Ly Ngo	Ly Ngo	1547	1094	This is a test. This is where the details of requested action will go and sent to your email.		05/08/2019		Complete

Create a new action

STEP 1: Click "ACTIONS" to view this page

STEP 2: Click "COMPLETE" once "EVENT REPORT" & "MR FOR EVENT" are completed. The completion date will be automatically stamped under the "DONE DATE" column

***NOTE:** Automated emails are sent daily to notify the Manager/Higher/Consultant(s) of "ACTIONS" that are overdue/not date stamped by the "COMPLETE" button

My Dashboard | Actions | Contacts | Medications | Admin | Logout

Events

vizient. Safety Intelligence
here it is

ly ngo

TRAINING SITE

UHC Safety Intelligence: Q/R Manager Review Form

Los Angeles County Department of Mental Health (DMH)

SI-33 | BEAR FOZZIE | Behavioral event

Event Report

Manager Review for Event

Q/R Manager Review

Consultations

Attachments

Linked records

Actions

Print

Show DIF1 snapshot

Show original FLR values

Audit trail

+ Add a new event

My reports

Design a report

New search

Saved queries

Show staff responsibilities

The action has been saved

Actions

ID	Module	Priority	Linked record ID	Assigned by ('From')	Assigned to	Synopsis	Start date	Due date	Progress	Done date	Done date
73	Events		41	ly ngo	ly ngo	Please complete and update Manager Review for Event. Thank you, Ly	02/10/2020	02/12/2020			Complete

Create a new action

Save Cancel

Complete action

Progress

ATTN: leave blank

Apply Cancel

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STEP 3: A **“COMPLETE ACTION”** box will appear, disregard the prompt to respond and click **“APPLY”**


SI[®] MANAGER REVIEW

“APPROVAL STATUS”

“APPROVAL STATUS”:

- a feature that enables the SI reporting system to identify if the client & reporter are involved in other CERs
- requires that **“PEOPLE AFFECTED/INVOLVED”** & **“OTHER CONTACT”** are approved in the SI reporting system
- allows the Manager/Higher/Consultant(s) to search clients' CER records once status is changed from **“UNAPPROVED”** to **“APPROVED”**

SI[®] MANAGER REVIEW Approval Status cont.

 **TRAINING SITE**
UHC Safety Intelligence: Q/R Manager Review Form
Los Angeles County Department of Mental Health (DMH)

SI-9 | MOUSE MINNIE | Other / miscellaneous

Event Report
Manager Review for Event
Q/R Manager Review
Consultations
Attachments
Linked records
Actions
Print
Show original FLR values
Audit trail
+ Add a new event
My reports
Design a report
New search
Saved queries
Show staff responsibilities

Event Report
Ref SI-9
Name MOUSE MINNIE
Current approval status New Reports
★ Approval status after save New Reports
Reported date (MM/dd/yyyy) 01/29/2015
Reported time (hh:mm) 15:54
Reporter Role
Reviewing Managers
Select your name from this list once you have completed your review.
ID 17
Priority
Last updated ly ngo 04/01/2021 14:12:26
People Involved

ID	Approval status	First name	Last name	Date of birth	Age	Type	IS Number
1076	Unapproved	Minnie	Mouse	04/01/1989	25	Client	12458

Create a new Person Affected link
Other Contacts

ID	Approval status	First name	Last name	Contact role	Type	Email address
1076	Approved	Training	Admin	Reporter	Non-client	noemail@uhc.edu

Create a new Other Contact link

STEP 1: Click
“UNAPPROVED” under
“PEOPLE AFFECTED BY
THE EVENT/INVOLVED”

SI[®] MANAGER REVIEW Approval Status cont.

Person Affected

Contact details

Events

Print

+ Create a new contact

≡ List all contacts

☑ My reports

/ Design a report

🔍 New search

☑ Saved queries

🔍 Manage duplicates

Contact details

ID 1108

★ Type Client

★ IS number 12456
Type UNKNOWN if IS Number is not known

★ Client Last Name mouse

★ Client First Name minnie

Client Date of Birth (MM/dd/yyyy) 04/01/1989

Client Age 32

★ Client Gender Female

Client Race / Ethnicity

Events

Incidents linked to contact number 1108

Name	Event occurrence date	Who was affected by the event?	Location (exact)	Description	ID
MOUSE MINNIE	01/01/2015	Client		reported death	17

Check for matching contacts Unlink contact Back to event

STEP 2: Verify contact details are accurate & edit if needed

STEP 3: Click **“CHECK FOR MATCHING CONTACTS”** once contact details are verified

SI[®] MANAGER REVIEW “Approval Status” cont.

STEP 4: Under “PEOPLE AFFECTED BY THE EVENT/INVOLVED” section, the following options may appear:

OPTION 1 – Click “CANCEL” to return and refer to *slide 33: Approval Status*

Matching contacts

No contacts found.

Cancel

-OR-

OPTION 2- Click “CHOOSE” for the correct client if several individuals are listed see *slide 34: Approval Status*

Matching contacts									
2 contacts found. Displaying 1-2.									
Choose	ID	First name	Last name	IS Number	Date of birth	Type	Subtype	Approval status	Job Title
Choose	1142	Mickey	Mouse	78945	04/15/1945	Client		Approved	
Choose	1141	Minnie	Mouse	12345	05/05/1958	Client		Approved	

SI[®] MANAGER REVIEW Approval Status cont.

Person Affected

Contact details

Events

Print

- Create a new contact
- List all contacts
- My reports
- Design a report
- New search
- Saved queries
- Manage duplicates

Contact details

ID 1124

★ Approval status Unapproved
Be sure to select 'Approved' from the dropdown and then click 'Save'

★ Type Client

★ IS number 123456
Type UNKNOWN if IS Number is not known

★ Client Last Name Mouse

★ Client First Name Minnie

Client Date of Birth (MM/dd/yyyy) 04/01/2021

Client Age 32

★ Client Gender Female

Client Race / Ethnicity

Events

Incidents linked to contact number 1124

Name	Event occurrence date	Who was affected by the event?	Location (exact)	Description	ID
KING RICHARD		Client		mbnhjhio	26

Check for matching contacts Save Unlink contact Back to event

STEP 5: Click drop-down box under **"APPROVAL STATUS"** section and select **"APPROVED"**

STEP 6: Click **"SAVE"**

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SI[®] MANAGER REVIEW Approval Status cont.

My Dashboard | Actions | Contacts | Medications | Admin | Logout |

Events ▾

Events

Print

+ Create a new contact

≡ List all contacts

My reports

Design a report

New search

Saved queries

Manage duplicates

Contact details

1141

★ Approval status

Approved

Be sure to select 'Approved' from the dropdown and then click 'Save'

★ Type

Client

★ IS number

12345

Type UNKNOWN if IS Number is not known

★ Client Last Name

Mouse

★ Client First Name

Minnie

Client Date of Birth (MM/dd/yyyy)

05/05/1956

Client Age

32

★ Client Gender

Female

Client Race / Ethnicity

Events

Incidents linked to contact number 1141

Name	Event occurrence date	Who was affected by the event?	Location (exact)	Description	ID
MOUSE MINNIE		Client		testing dob as ready only	35

Check for matching contacts


Create new link

Back to event

STEP 5: "APPROVAL STATUS" for contact will automatically change to "APPROVED"

STEP 6: Click "CREATE NEW LINK", a popup window may display asking for confirmation to leave the page. Click "OK"

SI[®] MANAGER REVIEW Approval Status cont.

 **TRAINING SITE**
UHC Safety Intelligence: Q/R Manager Review Form
Los Angeles County Department of Mental Health (DMH)

SI-9 | MOUSE MINNIE | Other / miscellaneous

Event Report
Manager Review for Event
Q/R Manager Review
Consultations
Attachments
Linked records
Actions
Print
Show original FLR values
Audit trail
+ Add a new event
My reports
Design a report
New search
Saved queries
Show staff responsibilities

Event Report
Ref: SI-9
Name: MOUSE MINNIE
Current approval status: **New Reports**
★ Approval status after save: **New Reports**
Reported date (MM/dd/yyyy): 01/29/2015
Reported time (hh:mm): 15:54
Reporter Role:
Reviewing Managers
Select your name from this list once you have completed your review.
ID: 17
Priority:
Last updated: ly ngo 04/01/2021 14:12:26
People Involved

ID	Approval status	First name	Last name	Date of birth	Age	Type	IS Number
1446	Unapproved	Minnie	Mouse	04/01/1989	25	Client	12456

Create a new Person Affected link
Other Contacts

ID	Approval status	First name	Last name	Contact role	Type	Email address
1076	Approved	Training	Admin	Reporter	Non-client	noemail@uhc.edu

Create a new Other Contact link

NOTE: Repeat similar steps from *slides 30-35* for **“OTHER CONTACTS”** section

SI[®] MANAGER REVIEW SAVING CER

My Dashboard | Actions | Contacts | Medications | Admin | Logout | vizient Safety Intelligence

Events ▾ ly ngo

TRAINING SITE
UHC Safety Intelligence: Q/R Manager Review Form
Los Angeles County Department of Mental Health (DMH)

SI-18 | KING RICHARD | Other / miscellaneous

Event Report Event record saved

Manager Review for Event
Q/R Manager Review
Consultations
Attachments
Linked records
Actions
Print
Show original FLR values
Audit trail
+ Add a new event
My reports
Design a report
New search
Saved queries
Show staff responsibilities

Event Report

Ref SI-18
Name KING RICHARD
Current approval status Ready for Risk Management Review
★ Approval status after save Ready for Risk Management Review
Reported date (MM/dd/yyyy) 02/04/2015
Reported time (hh:mm) 10:33
Reporter Role
Reviewing Managers
Select your name from this list once you have completed your review.
ID 26
Priority
Last updated ly ngo 04/01/2021 16:11:25

People Involved

ID	Approval status	First name	Last name	Date of birth	Age	Type	IS Number
1141	Approved	Minnie	Mouse	05/05/1958	32	Client	12345

Create a new Person Affected link

Other Contacts

No Other Contacts
Create a new Other Contact link
Event Location

STEP 1: Once CER review is complete, click **"READY FOR RISK MANAGEMENT REVIEW"** to change the **"CURRENT APPROVAL STATUS"**

STEP 2: Type name under **"REVIEWING MANAGERS"** using last name first. Double click to select name

STEP 3: Click the **"SAVE"** button/ **"FLOPPY DISK ICON"** on the bottom of the screen

SI REPORTING FAQs

Can I print out CERs on the online system?

- CLRM request that the SI report not be printed. The report should not be referenced in clinical records.

What is the value of the online reporting system?

- Reporters and reports in SI are federally protected from discovery. Therefore, in the event of a lawsuit, only the event detail section of the CER can be obtained. Any other findings needed for disclosure will be kept confidential. Reporters submitting event details should refrain from using names and be straight to the point. PMs/higher, and/or consultants can document detailed statements/opinions under MR for event section.

What do you mean by “discovery”?

- Discovery refers to the ability to find information in CERs.

What if I need to share the report with providers/programs?

- Information for reporting elsewhere, such as another regulatory agency, may be summarized on a separate document.

Can the clinic/program receive training on the online reporting system?

- CLRM provides training to those who request it.

What if my C-Number has been deactivated and I need more time to submit a report?

- Contact/notify CLRM, the department will work with the reporter to identify a plan for submission.

Thank you for improving clinical quality and lessening risk through the use of Safety Intelligence.

Any questions?

We appreciate feedback. Please contact us at:

Ly Ngo BSN, RN

Email: LyNgo@dmh.lacounty.gov

*Cell: (213) 408- 6340

Office:(213) 947- 6638

Vanessa Dinsay MSN,RN,PMH-BC,PHN

Email: VDinsay@dmh.lacounty.gov

*Cell: (213) 247-0897

Office: (213) 947-6602



▶▶ Regional Quality Improvement Committee (RQIC)

Quality, Outcomes, and Training Division

July 2025



LOS ANGELES COUNTY
**DEPARTMENT OF
MENTAL HEALTH**
hope. recovery. wellbeing.

Meeting Attendance- Southern RQIC

Please complete the following
Microsoft Forms survey to
confirm your attendance for
today's meeting:

https://forms.office.com/Pages/ResponsePage.aspx?id=SHJZBzjqG0WKvqY47dusgd3PzpIfIShOkZg0I_tGS49UNUxYUIhLQUtLSUY1T0I3RFYwSVBOR0dNNC4u





Happy National Ice Cream Month!



CONSUMER PERCEPTION SURVEY

2025 Consumer Perception Survey-Preliminary Count

Thank You!

- Providers
- Service Area Liaisons
- MyHealthPointe Pilot Clinics
- Chief Information Office Bureau (CIOB)
Teams
 - Application Development
 - MyHealthPointe
 - System Access
 - Data
 - HelpDesk
- Bilingual Staff
- QI/Outcomes Unit
- Peer Support



Challenges

- Microsoft outage
- Provider permissions
 - LACDMH providers seeing all providers on their landing page
 - Inability to give the pilot clinic access to the LACDMH electronic survey PowerBI Comment Report
- LACDMH Older Adult survey briefly unavailable
- MyHealthPointe
 - Moving edits from testing to application
 - Limited translation features
 - Less than user friendly survey features
 - Challenging data reports



►► 2025 CPS Preliminary Count

Paper Survey Total	6,737
LACDMH E-survey Total	4,533
UCLA E-survey Total	2,048
MyHealthPointe Total	55
Preliminary Total	13,373

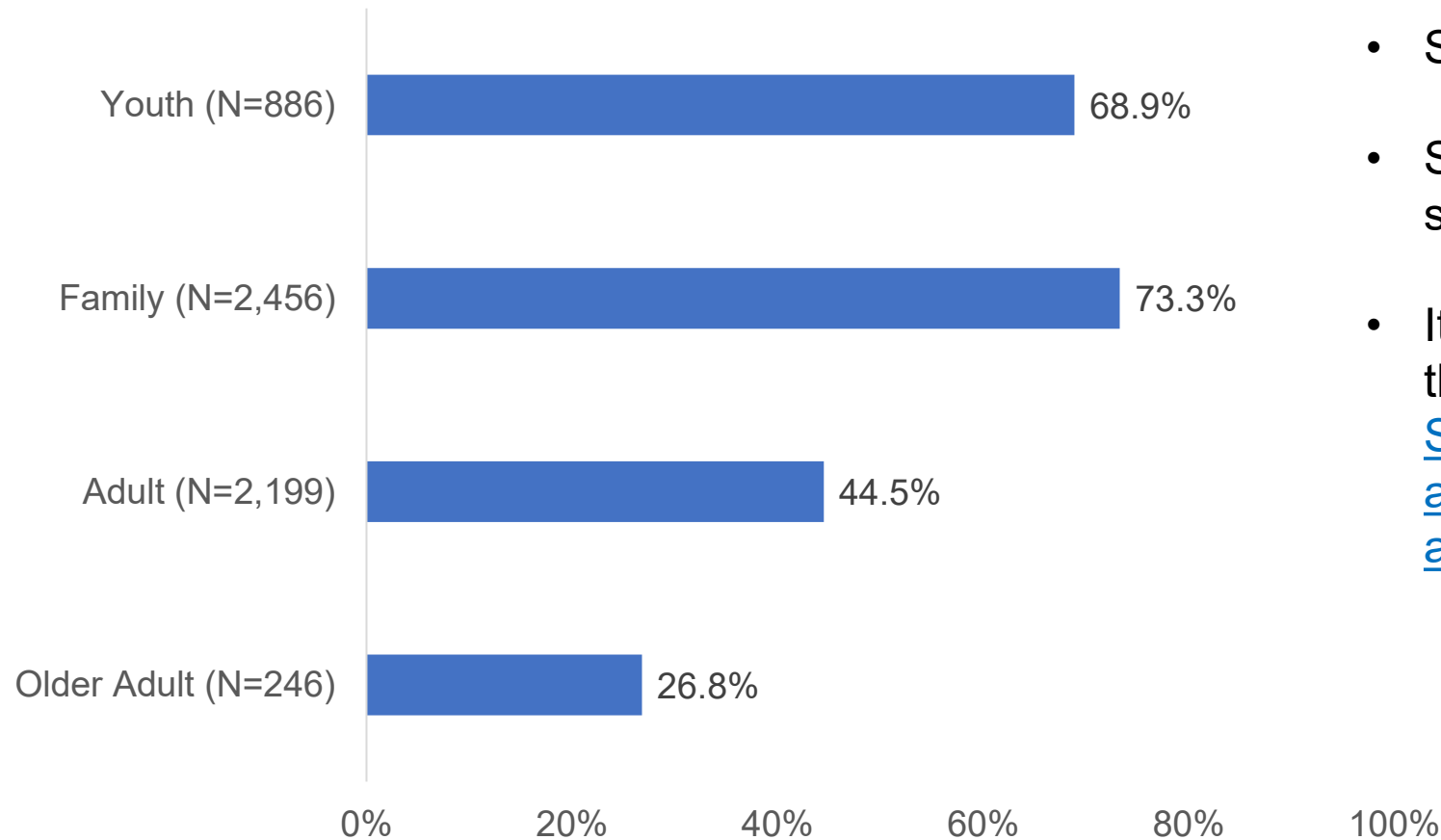
- Completed survey – usable survey data
- Totals will decrease with LACDMH and UCLA data cleaning

2025 Open Ended Comments

- 4,984 Open-ended Comments received
 - Comment Languages:
 - 4,071 English
 - 896 Spanish
 - 15 Korean
 - 1 Chinese
 - 1 Farsi

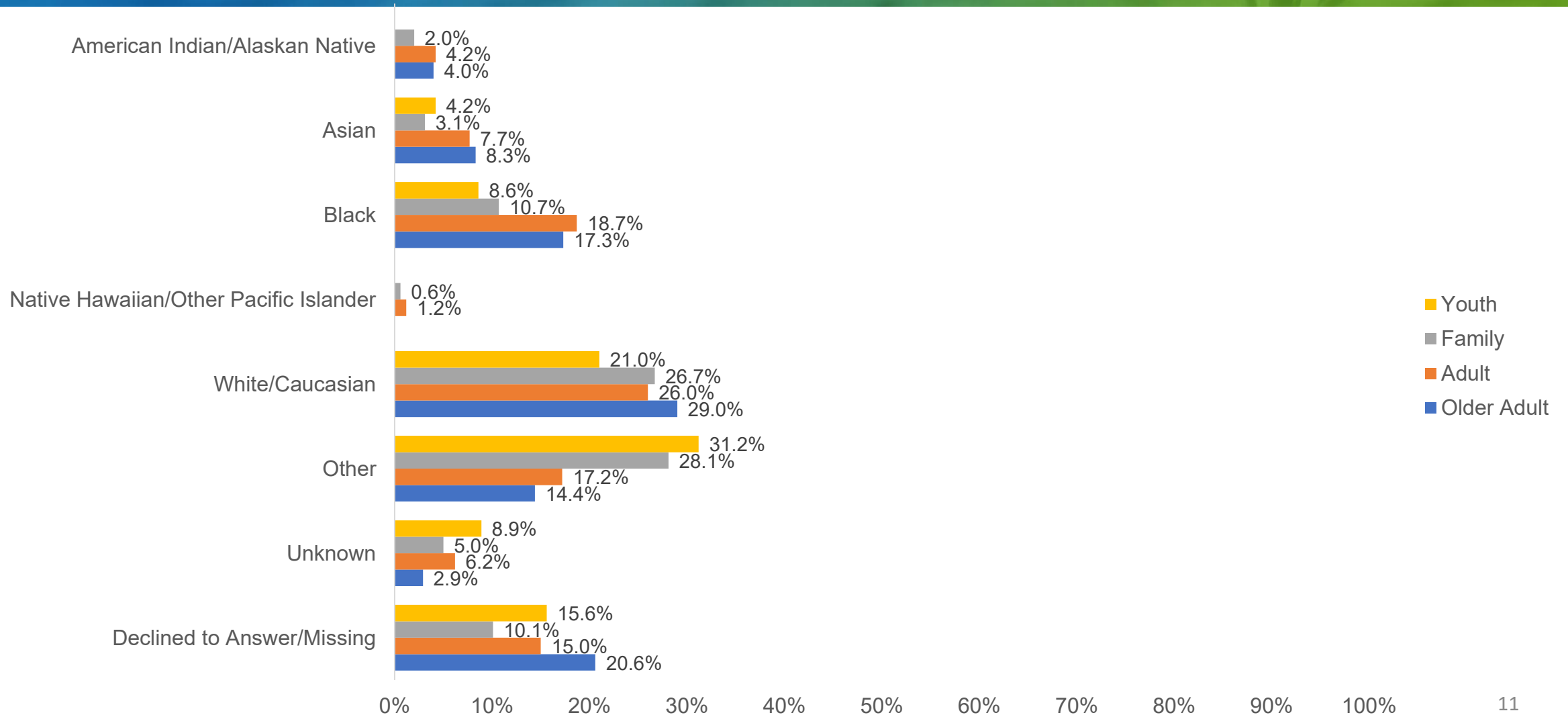


►► Mexican/Hispanic/Latino—Preliminary Counts

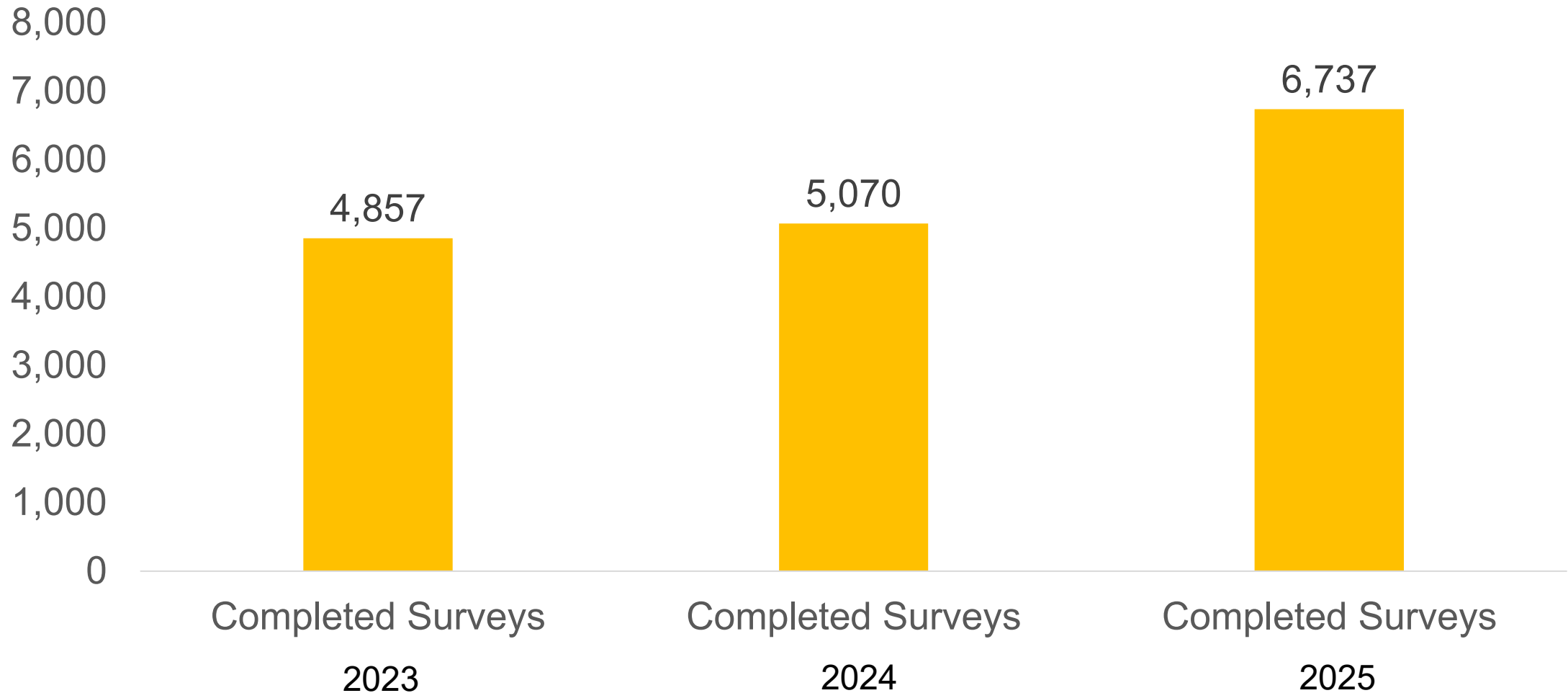


- Separate question on the CPS
- State and federal mandated survey, so we are unable to change it
- It will change next year with the [Statistical Policy Directive No. 15: Standards for Maintaining, Collecting, and Presenting Federal Data on Race and Ethnicity](#) (SPD 15)

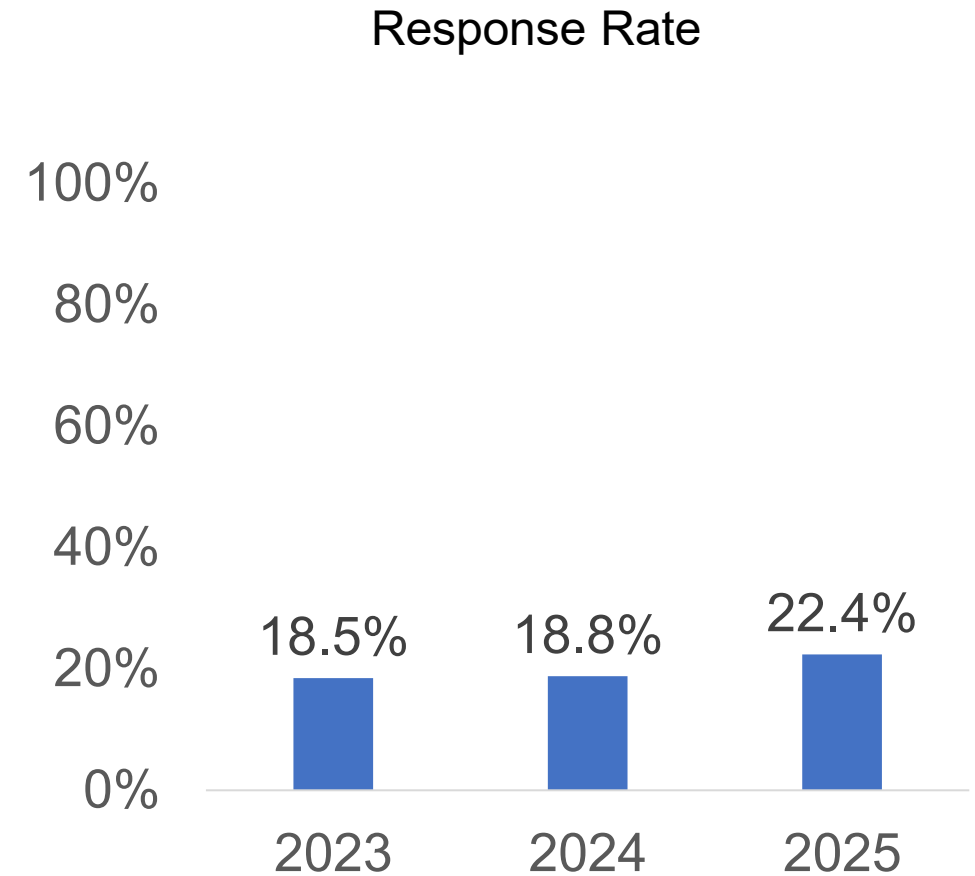
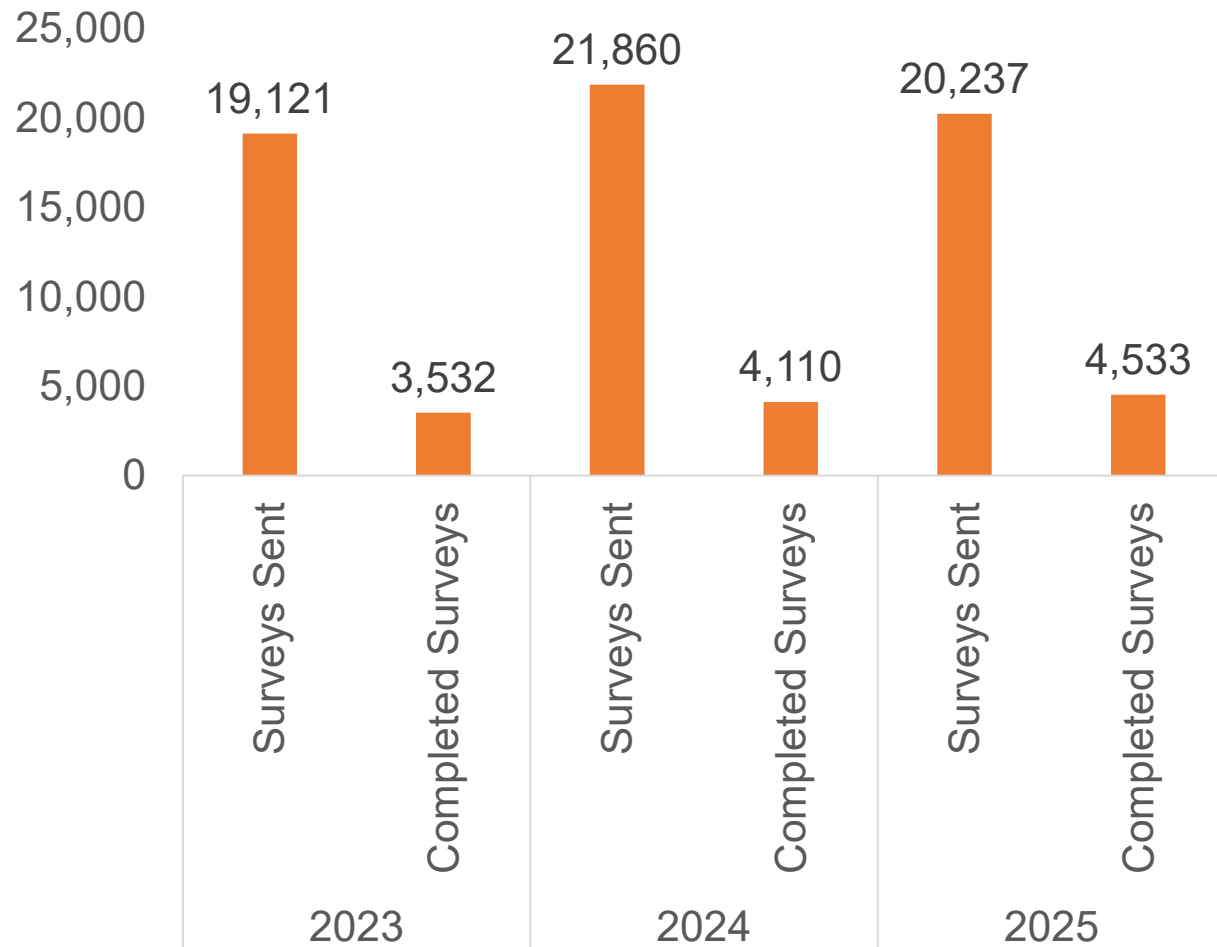
►► Race/Ethnicity Distribution –Preliminary Counts



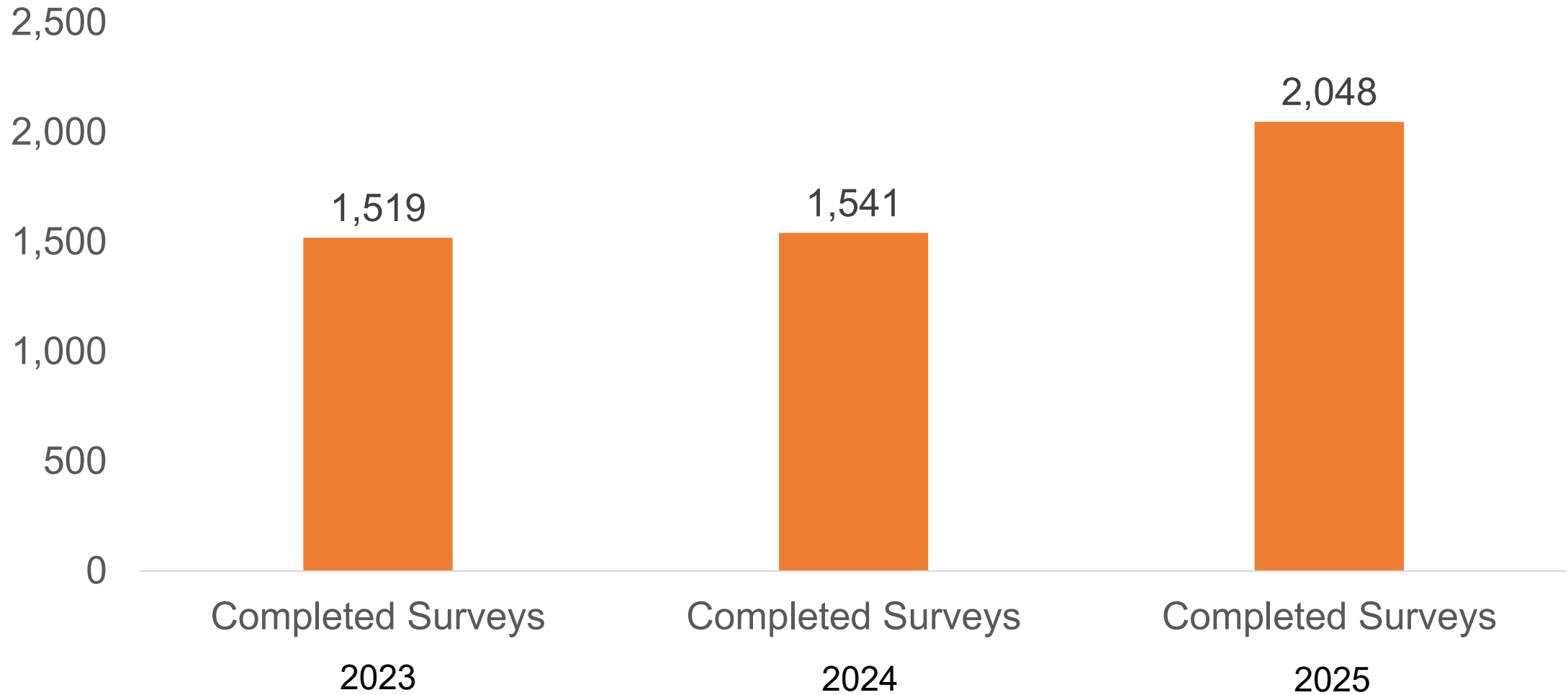
►► Paper Survey Trends – Preliminary Counts



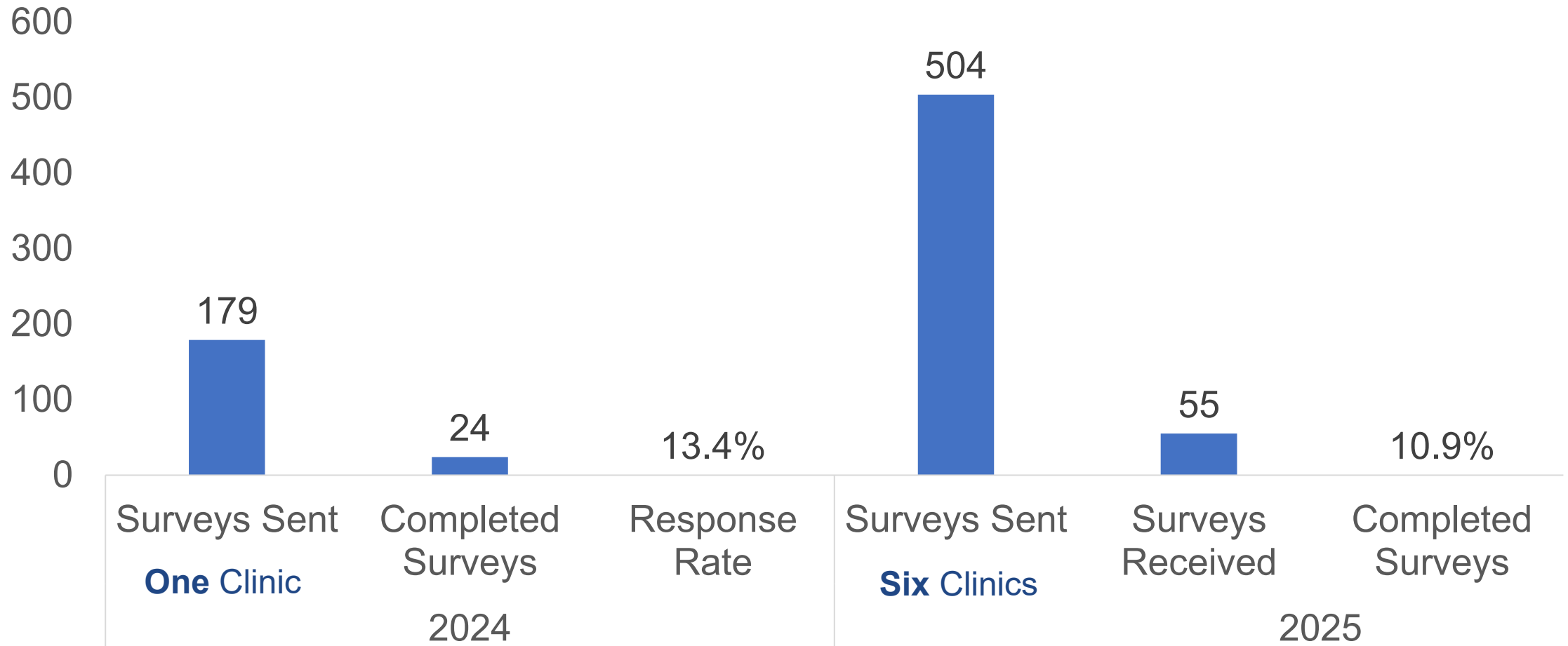
▶▶ LACDMH Electronic Survey Trends - Preliminary Counts



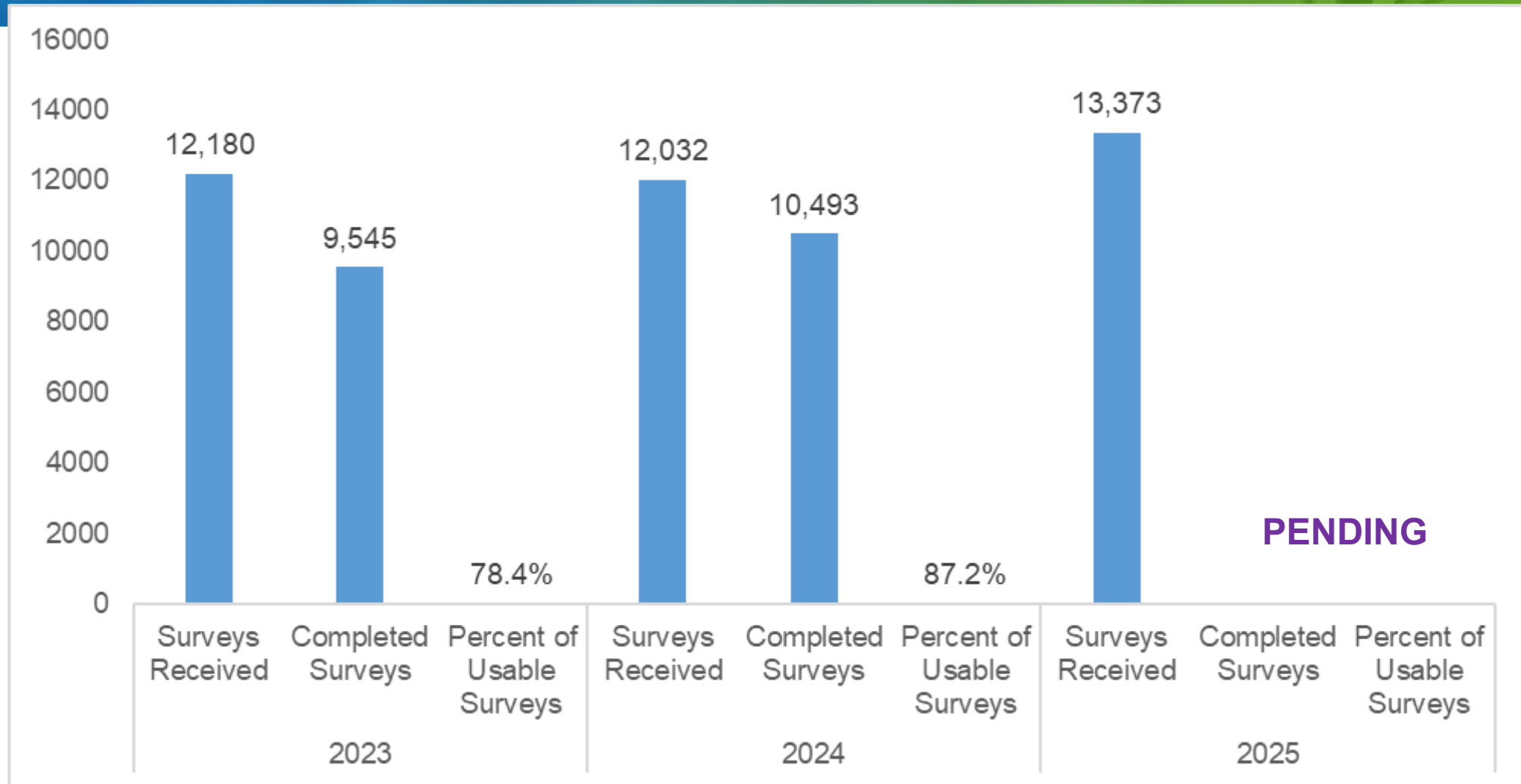
▶▶ UCLA Electronic Survey Trends - Preliminary Counts



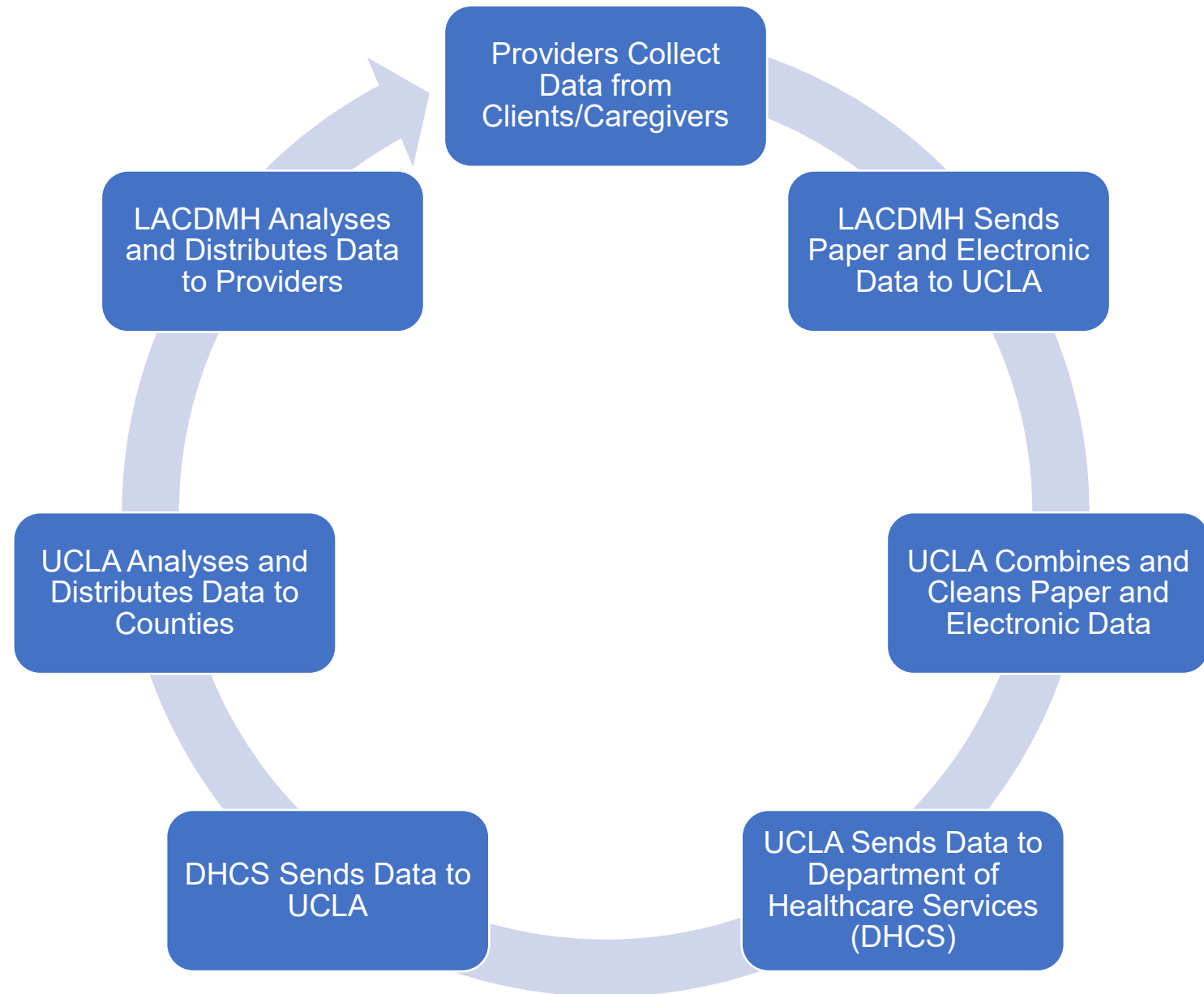
►► MyHealthPointe Survey Trends - Preliminary Counts




►► Total Survey Trends - Preliminary Counts



CPS Data Cycle





Next RQIC will be in
October 2025

Thank You!



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