



Mental Health Resource Locator Navigator (MHRLN) Release Notes

Release v2026.1.0

1. Users can no longer edit MHRLN facility records, which protects data accuracy and prevents unauthorized changes.
2. Users can no longer modify client records, ensuring client information remains accurate and secure.
3. Users can now enter service area values between 1 and 8 only, reducing data entry errors and improving reporting consistency.
4. Users can now enter supervisory district values between 1 and 5 only, reducing data entry errors and improving reporting consistency.
5. Users can now see the Placement Create button only when a case is enabled, preventing invalid Placements and improving workflow accuracy.
6. Users can now select updated Return Type values, improving clarity and supporting more accurate transition tracking.
7. Users can now select updated Discharge Type values, improving readability and preventing confusion.
8. Users can now create and view Services records without a level of care, making it easier to find relevant service records.
9. Users can now access an improved Services main form, which enhances usability and streamlines data entry.
10. Users can now track Reconsideration dates more accurately, supporting better case management and follow-up.
11. Users can now select updated Referral Source values, improving data accuracy and supporting better reporting.
12. Users can now choose from updated Requester Type options, ensuring more accurate categorization of requests.

13. Users can now record a client's Managed Care health plan, improving coordination and reporting.
14. The system now retains Requirement data when the Facility Type changes, preventing data loss and reducing rework.
15. Users can now track Expiration Dates for required forms, supporting timely compliance and monitoring.
16. Users can now select updated Leave Type values, improving data accuracy and reducing confusion.
17. Users can now link multiple slot types to a requirement, supporting more flexible case management.
18. The system now copies Slot Types automatically to Requirement records, reducing manual work and ensuring consistency.
19. The system now transfers language information automatically to Requirement records, reducing manual work and ensuring consistency.
20. The system now copies over the Managed Care Health Plan value to the case Requirements record, ensuring consistent case data.
21. The system now automatically clears the Wait List End Date field when a Placement record has been deleted, preventing outdated or incorrect wait list information.
22. MHRLN Admins can now delete Transition records, giving them full control over transition data management.
23. MHRLN Admins can now delete Wait List records, enabling better data cleanup and oversight.
24. MHRLN Admins can now create and update Service records, enabling them to manage Service data without relying on technical support.
25. MHRLN Gatekeepers can no longer delete Wait List records, protecting data integrity and preventing accidental deletions.
26. The system now logs bed changes based on modifying bed records, improving auditability and reducing unnecessary record creation.
27. The system now resets the Referral Source field when a new Wait List entry is created, ensuring accurate and case-specific data.

Release v2025.2.0

1. The system no longer contains artifacts related to the former sClient data source. This cleanup streamlines the application by eliminating unused components, improving maintainability and performance.
2. Users can now view the full Social Security Number (SSN) using the new View SSN feature. This enhancement allows authorized users to securely access complete SSN information when needed for verification or case review.
3. The system now automatically generates a unique case title for MHRLN records using a dedicated auto-number field. This change eliminates reliance on external applications and ensures consistent, accurate case identification.
4. The system no longer displays duplicate 'Resolve Case' buttons on case records. This fix simplifies the user interface and prevents confusion when closing cases.

Release v2025.1.0

5. MHRLN Admin can now add records to the Slot Type table, enhancing the organization's ability to manage slot types effectively for better resource allocation.
6. MHRLN Case Manager, MHRLN Gatekeeper, MHRLN Service Request Manager, and MHRLN Service Request Submitter can now update bed totals, which broadens the capability to manage bed availability and ensures timely updates across the team.
7. MHRLN Admin can no longer limit access to update bed totals, promoting collaboration and efficiency within the team.
8. The system has been fixed for a bug that caused the background color of option set fields on Case entities to change to blue, improving visual consistency and user experience.
9. The Waitlist form now requires Priority, Level of Care, and Facility Type, ensuring that critical information is captured for improved processing and reporting.
10. The system now automatically transfers Service child records associated with the Requirement record to the Case upon creation, preventing users from performing duplicate work and streamlining the workflow. MHRLN Admins now have the ability to delete Patch records to clean up erroneous data submitted by users.

11. The system will now automatically populate the Homeless and Veteran fields on the Requirement record upon the creation of a new Case, reducing redundancy and enhancing data accuracy.
12. The system no longer automatically populates the Insurance and Legal Status fields when the Requirement form loads, allowing users to select the appropriate response and improving data quality.
13. The Beds form now displays a new field called Total Facility Licensed Beds, which collects additional total bed information, aiding in better resource management and reporting.
14. MHRLN Admin can now reassociate the client to the surviving client ID, ensuring that all related records are automatically updated and maintaining data integrity across the system.
15. The portal application has been updated to include the new Total Facility Licensed Beds field on the Beds view, enhancing visibility into bed capacity for better decision-making. Users now have the ability to pin notes on the Case's Timeline to move a note to the top of the timeline, making it easily accessible.

Release v2024.1.0

1. The system will no longer automatically populate the **Level of Care** and **Facility Type** fields when a new Requirement record is created to allow the user to select the appropriate responses.
2. The **Priority** field has been relabeled to **Referral Source** on both the Service Request and Waitlist form, to better reflect the intent of this data field, and the option list now (1) includes the values "2 Correctional Health Services", "3 State Hospital", "4 DMH Contracted", and "5 Non DMH Contracted"; and (2) excludes the values "2", "3", "4", and "5 (Lowest)".
3. Users now see new values in the **Insurance Status** field on the Requirement form: "No Recorded Eligibility", "Medi-Cal Suspended", and "Emergency Medi-Cal Only", to capture more precise responses.
4. Users are now required to input values for the **Facility Type**, **Insurance Status**, and **Legal Status** fields on the Requirement form when creating or editing records to have a more complete record.
5. The Requirement form now displays two new fields, **Homeless** and **Veteran**, to track which client cases involving homelessness and veteran status.
6. The **Legal Status** option list on the Requirement form, now (1) includes the values "5270 - 30 day hold", "LPS filled", "Murphy -

- LAPG", and "Murphy - PVT"; and (2) excludes the value "Murphy", to capture more precise responses.
7. MHRLN Admins now have the ability to delete Patch records to clean up erroneous data submitted by users.
 8. MHRLN Admins can now cancel any Case record it determines is no longer valid.
 9. The system will now automatically store the Requesting Facility field value on the Facility Wait List form based on the original selection made on the Service Request Form.
 10. The Admission Date field has been relabeled to Date Admitted to Requestor on the Service Request form, to better reflect the intent of this data field.
 11. Users now see a new value, "Cleared", in the Request Status field on the Facility Wait List form to capture more precise responses.
 12. The system will no longer automatically populate the Facility field on the Placement form, when a new Placement record is created to allow the user to record the new facility rather than the requesting facility, which is stored elsewhere.
 13. Users now have the ability to pin notes on the Case's Timeline to move a note to the top of the timeline, making it easily accessible.
 14. The portal application has a new item in the website's navigation menu, "Release Notes", to allow users to view the latest system changes.
 15. The modern-driven application has a new site map group, "Documentation" and sub item, "Release Notes", to allow users to view the latest system changes.

Release v2023.3.0

1. Make "Disability or Mobility Limitation Accessible" field visible and updatable in the "Facility Features" form.
2. Add new "Bed Modified On" field; when the field "Available to DMH" is updated and saved, the "Bed Modified On" field will be updated with the current date and time.
3. Add new "No Change" check box field to track if there is a change in bed availability.
4. Enable MHRLN Provider Portal for FFS/LE providers.
5. Grant privilege to MHRLN Admin user to create new Bed Types.
6. New "MHRLN Read Only" role for Public Guardian users.
7. Personalize "Update Bed Availability" auto-notification.

Release v2023.2.0

1. We added a default value of "Emergency Response" for the "Incident Type" field in the "Daily Activity" page to help save users time by not having to enter this value.
2. We corrected a small typo on the "Incident Type" field.

Release v2021.1.0

1. Includes the following fixes and enhancements:
2. Added new state-mandated placement categories to incentivize contract providers to prioritize DMH client placements.
3. Updated the IBHIS client search functionality to query a robust centralized repository that allows future applications such as the Access Center Modernization project to interface with MHRLN seamlessly.