

## **Outline for the Stakeholder Budget Essentials Training**

- I. MHSA Funding (POE) and Guidelines used to support Stakeholder Activities
  - a. POE purpose for stakeholder use
  - b. Guidelines for utilizing POE
  - c. Supports for using POE
  
- II. Stakeholder Groups eligible for funding and Allocation Amounts annually
  - a. CPT for Community Planning Process
  - b. Service Area related groups (SALTs, PRCs, Health Neighborhoods, Clergy Roundtables, Promotoras/Promoters)
  - c. UsCCs and FBAC
  - d. Joint Projects
  - e. Client Activity Fund
  - f. Co Chair Stipends
  
- III. Examples of the Types of Activities that can be funded with POE for Stakeholder Groups
  
- IV. Process for Requesting funding, purchasing limits and vendor requirements.
  
- V. Reporting and Data Collection Needed for funded activities.
  
- VI. Calendaring for Maximum Success
  
- VII. Status of Funding Utilization to Date
  
- VIII. Plans for Improvement in coming FY