

Date of first assessment contact: \_\_\_\_\_

ASSESSING PRACTITIONER (Name and Discipline): \_\_\_\_\_

**I. IDENTIFYING INFORMATION AND SPECIAL SERVICE NEEDS**

**CHILD**

**NAME:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ Age: \_\_\_\_\_  
Other Names Used: \_\_\_\_\_ **GENDER:**  Male  Female  
**ETHNICITY:** \_\_\_\_\_ **PREFERRED LANGUAGE:** \_\_\_\_\_  
Referred by (Name & Number): \_\_\_\_\_

**BIOLOGICAL PARENTS & CONTACT INFORMATION**

Mother's Name: _____	Father's Name: _____
Marital Status: _____ DOB: _____	Marital Status: _____ DOB: _____
Address: _____	Address: _____
Phone: _____ Work: _____	Phone: _____ Work: _____
Preferred Language: _____	Preferred Language: _____
Interviewed: <input type="checkbox"/> Yes <input type="checkbox"/> No Interpreter Used: <input type="checkbox"/> Yes <input type="checkbox"/> No	Interviewed: <input type="checkbox"/> Yes <input type="checkbox"/> No Interpreter Used: <input type="checkbox"/> Yes <input type="checkbox"/> No
Language Used for Interview: _____	Language Used for Interview: _____

**PRIMARY CAREGIVER & CONTACT INFORMATION** (Complete only if Biological Parent is not the Primary Caregiver)

Adoptive  Guardian  Foster  Kinship/Relative  Group Home  Other

Name: \_\_\_\_\_ Relationship to Child: \_\_\_\_\_ DOB: \_\_\_\_\_

Address: \_\_\_\_\_

Marital Status: \_\_\_\_\_ Phone: \_\_\_\_\_ Work: \_\_\_\_\_

Preferred Language: \_\_\_\_\_ Language Used for Interview: \_\_\_\_\_ Interpreter Used:  Yes  No

Cultural Considerations, specify: \_\_\_\_\_

Physically challenged (wheelchair, hearing, visual, etc.) specify: \_\_\_\_\_

Access issues (transportation, hours), specify: \_\_\_\_\_

**II. REASON FOR REFERRAL / CHIEF COMPLAINT**

**PRECIPITATING EVENT(S)/REASON FOR REFERRAL**  
**CURRENT SYMPTOMS AND BEHAVIORS (INTENSITY, DURATION, ONSET, FREQUENCY) and IMPAIRMENTS IN LIFE FUNCTIONING** caused by the symptoms/behaviors (from perspective of client and others):

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**SUICIDAL THOUGHTS/ATTEMPTS: "Columbia Suicide Severity Rating Scale Screener (LACDMH Version)"**

Wish to be Dead: Person endorses thoughts about a wish to be dead or not alive anymore, or wish to fall asleep and not wake up.

1. Within the past 30 days, have you wished you were dead or wished you could go to sleep and not wake up?  
 Yes  No

Suicidal Thoughts: General non-specific thoughts of wanting to end one's life/commit suicide, "I've thought about killing myself" without general thoughts of ways to kill oneself/associated methods, intent, or plan.

2. Within the past 30 days, have you actually had any thoughts of killing yourself?  Yes  No

If YES to 2, ask questions 3, 4, 5, and 6

If NO to 2, go directly to question 6

Suicidal Thoughts with Method (without Specific Plan or Intent to Act): Person endorses thoughts of suicide and has thoughts of at least one method during the assessment period.

3. Have you been thinking about how you might kill yourself?  Yes  No

Suicidal Intent (without Specific Plan): Active suicidal thoughts of killing oneself and patient reports having some intent to act on such thoughts.

4. Have you had these thoughts and had some intention of acting on them?  Yes  No

Suicide Intent with Specific Plan: Thoughts of killing oneself with details of plan fully or partially worked out and person has some intent to carry it out.

5. Have you started to work out or worked out the details of how to kill yourself and do you intend to carry out this plan?  
 Yes  No

Suicidal Behavior:

6. Have you done anything, started to do anything, or prepared to do anything to end your life?  Yes  No

If yes, How long ago did you do any of these? \_\_\_\_\_

Additional comments regarding suicidal thoughts/attempts:

Self-Harm (without statement of suicidal intent)  Yes  No  Unable to Assess

If yes, describe:

**III. MENTAL HEALTH HISTORY / RISKS**

**PSYCHIATRIC HOSPITALIZATIONS:**  Yes  No  Unable to Assess

If yes, describe **DATES, LOCATION, AND REASONS**

**OUTPATIENT TREATMENT:**  Yes  No  Unable to Assess

If yes, **DESCRIBE DATES, LOCATIONS, AND REASONS**

**RECOMMENDATIONS, RESPONSE TO TREATMENT, PARENT/CHILD SATISFACTION**

Prior Mental Health Records Requested:  Yes  No

Prior Mental Health Records Requested from: \_\_\_\_\_

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**TRAUMA or Exposure to Trauma:**  Yes  No  Unable to Assess  
*Examples include: (1) physically hurt or threatened by another, (2) raped or had sex against their will, (3) lived through a disaster, (4) combat veteran or experienced an act of terrorism, (5) severe accident, or been close to death from any cause, (6) witnessed death or violence or the threat of violence to someone else, or (7) victim of a crime*

**IV. MEDICATIONS**

List "all" past and present psychotropic medications used, prescribed/non-prescribed, by name, dosage, frequency. Indicate from client's perspective what seems to be working and not working.

<u>MEDICATION</u>	<u>DOSAGE/FREQUENCY</u>	<u>PERIOD TAKEN</u>	<u>EFFECTIVENESS/RESPONSE/SIDE-EFFECTS/REACTIONS</u>

General Medication Comments (include significant non-psychotic medication issues/history):

**V. SUBSTANCE USE Screening and Assessment**

**Child/Adolescent Screening Questions**

Part A	Yes	No
1. During the past 12 months, did you drink any <u>alcohol</u> (more than a few sips)? <i>(Do not count sips of alcohol taken during family or religious events)</i>	<input type="checkbox"/>	<input type="checkbox"/>
2. During the past 12 months, did you smoke any marijuana or hashish?	<input type="checkbox"/>	<input type="checkbox"/>
3. During the past 12 months, did you use anything else to get high?	<input type="checkbox"/>	<input type="checkbox"/>
<i>If the client answered "yes" to any questions in Part A, continue with Part B.</i>		
Part B	Yes	No
4. Have you ever ridden in a <b>CAR</b> driven by someone (including yourself) who was "high" or had been using alcohol or drugs?	<input type="checkbox"/>	<input type="checkbox"/>
5. Do you ever use alcohol or drugs to <b>RELAX</b> , feel better about yourself, or fit in?	<input type="checkbox"/>	<input type="checkbox"/>
6. Do you ever use alcohol or drugs while you are by yourself, or <b>ALONE</b> ?	<input type="checkbox"/>	<input type="checkbox"/>
7. Do you ever <b>FORGET</b> things you did while using alcohol or drugs?	<input type="checkbox"/>	<input type="checkbox"/>
8. Do your <b>FAMILY</b> or <b>FRIENDS</b> ever tell you that you should cut down on your drinking or drug use?	<input type="checkbox"/>	<input type="checkbox"/>
9. Have you ever gotten in <b>TROUBLE</b> while you were using alcohol or drugs?	<input type="checkbox"/>	<input type="checkbox"/>

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**Assessment/Additional Information**

**PAST AND PRESENT USE OF TOBACCO, ALCOHOL, CAFFEINE, CAM (COMPLEMENTARY AND ALTERNATIVE MEDICATIONS) AND OVER-THE-COUNTER, AND ILLICIT DRUGS.** Be sure to include route of administration, frequency (amount), withdrawals, etc. Also, include any relevant information from other sources (i.e. teachers, social workers, etc.)

Parent/caregiver comments/concerns regarding client's relationship with alcohol or drugs:  
*May utilize MH552 Co-Occurring Substance Use Parent/Caregiver Questionnaire*

**VI. MEDICAL HISTORY**

**PEDIATRICIAN'S NAME:** \_\_\_\_\_ **PEDIATRICIAN'S PHONE:** \_\_\_\_\_

**Date of Last Physical Exam:** \_\_\_\_\_

Glasses	<input type="checkbox"/> Yes <input type="checkbox"/> No	Braces	<input type="checkbox"/> Yes <input type="checkbox"/> No	Sensory/Motor Impairment	<input type="checkbox"/> Yes <input type="checkbox"/> No
Seizure/Neuro Disorder	<input type="checkbox"/> Yes <input type="checkbox"/> No	Acute Illness	<input type="checkbox"/> Yes <input type="checkbox"/> No	Chronic Illness	<input type="checkbox"/> Yes <input type="checkbox"/> No
Accidents	<input type="checkbox"/> Yes <input type="checkbox"/> No	Head Trauma	<input type="checkbox"/> Yes <input type="checkbox"/> No	Hearing Problems	<input type="checkbox"/> Yes <input type="checkbox"/> No
Dental	<input type="checkbox"/> Yes <input type="checkbox"/> No	Vaccinations	<input type="checkbox"/> Yes <input type="checkbox"/> No	Asthma/Lung Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No
Sexually Transmitted Disease	<input type="checkbox"/> Yes <input type="checkbox"/> No	Weight or Appetite Change	<input type="checkbox"/> Yes <input type="checkbox"/> No	HIV Test	<input type="checkbox"/> Yes <input type="checkbox"/> No

**ALLERGIES**  Yes  No If yes, specify: \_\_\_\_\_  
 Pregnant  Yes  No If yes, date: \_\_\_\_\_  
 Medical Comments: \_\_\_\_\_

Records requested from: \_\_\_\_\_

**VII. DEVELOPMENTAL HISTORY**

Neonatal: Prenatal Care?  Yes  No Term: Mos. \_\_\_\_\_ Birth Wt \_\_\_\_\_  
 Place of Delivery: \_\_\_\_\_ Age of Mother: \_\_\_\_\_ Age of Father: \_\_\_\_\_ Marital Status: \_\_\_\_\_  
 Did Mother use alcohol, cigarettes, drugs?  Yes  No If yes, specify: \_\_\_\_\_  
 Illness, accidents, stresses during pregnancy or at the time of pregnancy: \_\_\_\_\_  
 Type of Delivery: \_\_\_\_\_ Duration of Labor: \_\_\_\_\_  
 Post-Partum complications: \_\_\_\_\_  
 Comments (include family and environmental stressors during pregnancy and at birth): \_\_\_\_\_

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<b>DEVELOPMENTAL MILESTONES</b> <i>(Describe if not within normal limits)</i>	<b>ENVIROMENTAL STRESSORS</b> <i>(Examples include moves, school changes, loss of fam/friends, changes in fam composition, SES, lifestyle, exposure to fam conflict/violence, major illnesses, abuse/neglect, placement changes, etc.)</i>	
<p><b>Infancy (0-3)</b>  <i>Motor skills (sit, crawl, walk)</i>  <i>Speech</i>  <i>Eating</i>  <i>Sleeping</i>  <i>Toilet training</i>  <i>Coordination</i>  <i>Temperament</i>  <i>Separation</i></p> <p><b>Early Years (4-6)</b>  <i>Social Adjustment</i>  <i>Separation</i>  <i>Sexual Behaviors</i>  <i>Self-Care</i></p> <p><b>Latency (7-11)</b>  <i>School adjustment</i>  <i>Peer &amp; adult relations / friends</i>  <i>Interest/hobbies</i>  <i>Impulse control</i>  <i>Self-Care</i></p> <p><b>Adolescence (12-on)</b>  <i>Separation / individuation</i>  <i>Sexual orientation</i>  <i>Sexual behavior</i>  <i>Gender identity</i>  <i>Relationships / Support Systems</i>  <i>Independent functioning</i>  <i>Moral development</i></p>		<p><b>Infancy (0-3)</b></p> <p><b>Early Years (4-6)</b></p> <p><b>Latency (7-11)</b></p> <p><b>Adolescence (12-on)</b></p>

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**VIII. PSYCHOSOCIAL HISTORY**

**SCHOOL HISTORY, CURRENT STATUS & ASPIRATIONS**

School: \_\_\_\_\_ Grade Level: \_\_\_\_\_  
Special Education:  Yes  No Special Classes:  Yes  No  
IEP:  Yes  No Dates: \_\_\_\_\_

**Educational Comments** (e.g. type of school, academic performance, grade retention, school changes, attitude/behavior, attendance/truancy, suspension/expulsion)

**VOCATIONAL INFORMATION** (e.g. jobs, independent living program, training, job related problems, volunteer work, career interests)

**JUVENILE COURT HISTORY** (e.g. arrests/offenses, tickets/warnings, probation/stipulations, incarceration, placement)

**CHILD ABUSE AND PROTECTIVE SERVICES INFORMATION** (nature of allegations, age of occurrence, offender, dependency court action, child/parent response, placement and type, services)

DCFS or Police Intervention:  Yes  No Is there a current visitation/involvement plan?  Yes  No

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**IX. CURRENT LIVING SITUATION**

**Living Situation Type:**  Biological  Adoptive  Guardian  Foster  Kinship/Relative  Group Home  Other

**Is the client homeless?**  Yes  No  Unable to Assess

If yes, when did the client become homeless (estimated date)? \_\_\_\_\_

Others Diagnosed with Mental Illness in Living Situation:  Yes  No

Significant Current Drug/Alcohol Use in Living Situation:  Yes  No

**Initial date of current living situation:** \_\_\_\_\_

**Family Composition** (Include siblings, stepparents/others, grandparents, extended family, ethnicity/culture, education, socio-economic, religious affiliation)

**FAMILY HISTORY:**

History of Mental Illness in Immediate Family:  Yes  No  Unable to Assess

Alcohol/Drug Use in Immediate Family:  Yes  No  Unable to Assess

History of Incarceration in Immediate Family:  Yes  No  Unable to Assess

Family History (including medical, mental, substance use, legal)

**FAMILY RELATIONSHIPS** (quality of attachment, disciplinary style, conflict/violence, problem solving)

**FAMILY STRENGTHS** (client/family perspective, assessor's perspective)

**Family Needs** (client/family perspective, assessor's perspective)

**Stated Needs and Expectations**

What are the family members/child expecting of mental health and interagency system? What are they willing to contribute?

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**X. RELEVANT PAST LIVING SITUATION**

**Living Situation Type:**  Biological  Adoptive  Guardian  Foster  Kinship/Relative  Group Home  Other

Others Diagnosed with Mental Illness in Living Situation:  Yes  No

Significant Current Drug/Alcohol Use in Living Situation:  Yes  No

**Family Composition** *(Include siblings, stepparents/others, grandparents, extended family, ethnicity/culture, education, socio-economic, religious affiliation)*

**FAMILY HISTORY:**

History of Mental Illness in Immediate Family:  Yes  No  Unable to Assess

Alcohol/Drug Use in Immediate Family:  Yes  No  Unable to Assess

History of Incarceration in Immediate Family:  Yes  No  Unable to Assess

Family History *(including medical, mental, substance use, legal)*

**FAMILY RELATIONSHIPS** *(quality of attachment, disciplinary style, conflict/violence, problem solving)*

**FAMILY STRENGTHS** *(client/family perspective, assessor's perspective)*

**Family Needs** *(client/family perspective, assessor's perspective)*

**Family/Child's Current Visitation & Involvement Plan and Schedule** *(Complete only if client does not reside with family of origin)*

What is the family's current court-ordered visitation plan? *Include information about visits with biological parents, stepparents/siblings, extended family, if applicable. Include frequency of the visits, length, and need for monitoring.*

Level of engagement in child's assessment

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**XI. MENTAL STATUS EXAM** Instructions: Check all descriptions that apply

**Apparent Age:**

- Younger  Stated age  Older  
Comments:

**Weight:**

- Normal range  Underweight  
 Overweight  
Comments:

**Cleanliness/Grooming/Attire:**

- Well Groomed  Clean / Normal for age  
 Disheveled / Messy  
 Dirty / Odorous / Neglected  
Comments:

**Behavior**

**Activity Level:**

- Normal / Age Appropriate  Hyperactive  
 Fidgety  Hypoactive  Lethargic  
 Mannerisms  Tics  
Comments:

**Gross Motor:**

- Intact  Impaired  
Comments:

**Fine Motor:**

- Intact  Impaired  
Comments:

**Behavioral Disturbances:**

- Aggressive  Poor impulse control  
 Passive  None  
Comments:

**Manner of Relating to Examiner –**

**Eye Contact:**

- Good / Age Appropriate  Limited  
 Avoided  Staring  
Comments:

**Ability to Cooperate and Engage:**

- Cooperative  Indifferent  Anxious  
 Withdrawn  Seductive  Oppositional  
 Aggressive  Other: \_\_\_\_\_  
Comments:

**Relatedness to Caregiver:**

- Appropriate  Defiant / disobedient  
 Clinging  Bossy  Not observed  
Comments:

**Speech and Language**

**Rate:**

- Normal  Rapid  Pressured  
 Slow  
Comments:

**Volume:**

- Normal  Loud  Soft  
Comments:

**Clarity:**

- Clear  Slurred  Mumbled  
 Stuttered  Incoherent  
Comments:

**Content:**

- Normal / Age Appropriate  
 Hyper-verbal  Impoverished w/ little detail  
 Mute / Non-verbal  
Comments:

**Thought Content – Delusions**

- Persecutory  Grandiose  Paranoid  
 Religious  Somatic  None  
Comments:

**Hallucinations:**

- Auditory / Reacting to internal stimuli  
 Visual  Tactile  Olfactory  None  
Comments:

**Anxiety:**

- Fears / Phobias  Obsessions  
 Compulsions / Rituals  
 Separation difficulties  None  
Comments:

**Thought Process:**

- Normal / Linear  Disorganized

If disorganized, indicate:

- Circumstantial  Flight of ideas  
 Paucity of ideas  Rumination  
 Tangential  Loose associations  
 Thought blocking  
Comments:

**Alertness / Attention and**

**Concentration:**

- Alert  Focused  
 Short attention span  Tired / lethargic  
 Easily distractible  Other: \_\_\_\_\_  
Comments:

**Orientation:**

- Oriented  Disoriented

If disoriented, disoriented to:

- Time  Place  Person  
Comments:

**Memory:**

**Short-term:**

- Intact  Impaired  N/A due to age  
Comments:

**Long-term:**

- Intact  Impaired  N/A due to age  
Comments:

**Fund of Knowledge / Intelligence**

- Average  Above Average  
 Below Average  
Comments:

**Cognitive Ability / Insight**

- Good  Poor  Fair  N/A due to age  
Comments:

**Mood:**

- Euthymic / Normal  Fearful / Anxious  
 Angry  Euphoric  Sad / Tearful  
 Irritable / Agitated  Silly  
 Other: \_\_\_\_\_  
Comments:

**Affect / Expression:**

- Normal Range  Incongruent w/ mood  
 Blunted  Labile  Congruent w/ mood  
 Restricted / Constricted  Flat  
Comments:

**Examination of Risk - Suicidal**

- Denies  Admits  
If suicidal, indicate:  
 Thoughts  Plan  Intent  Recent Attempt  
Comments:

**Examination of Risk - Homicidal**

- Denies  Admits  
If homicidal, indicate  
 Thoughts  Plan  Intent  Recent Attempt  
Comments:

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**XII. Summary and Diagnosis**

**CLIENT'S STRENGTHS** *(to assist in achieving treatment goals)*

**CLINICAL FORMULATION:** *Summarize/conceptualize all clinical information to determine the client's diagnosis and include initial proposal(s) for treatment. Be sure to identify any impairments in life functioning due to the client's diagnosis (Medical Necessity). Formulation should include risk factors as well as any significant strengths that can assist the client with treatment.*

**DIAGNOSTIC DESCRIPTOR**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**ICD DIAGNOSIS CODE** (check at least one Primary)

Primary Code \_\_\_\_\_

Sec Code \_\_\_\_\_

Code \_\_\_\_\_

Code \_\_\_\_\_

Code \_\_\_\_\_

Code \_\_\_\_\_

Code \_\_\_\_\_

Code \_\_\_\_\_

Code \_\_\_\_\_

**Disposition/Recommendations/Plan:**

**SIGNATURE**

Assessor's Signature & Discipline	Date	Co-Signature & Discipline	Date
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