One-e-App Training Presentation: How to Conduct Enrollments in One-e-App

https://www.assistedoneeapp.org



Agency Eligibility Leads

Eligibility Leads

Your agency was asked to identify at least two Eligibility Leads for the MHLA program.

These <u>Eligibility Leads</u> will be the experts for your agency on MHLA eligibility and income calculation rules, and will be in regular contact with the MHLA Eligibility office regarding issues and problems with your One-e-App (OEA) applications.

<u>Eligibility Leads</u> will also be responsible for auditing your agency's MHLA applications, making sure that enrollers follow MHLA Eligibility rules, and communicating income calculation rules with the other enrollers in your agency.

Agency One-e-App Leads

One-e-App (OEA) Lead/System Administrator

Your agency was asked to identify a OEA Lead for the MHLA program.

The <u>OEA Lead</u> will usually have the OEA System Administrator User Type and serve in a lead role for the OEA system within your organization.

The <u>OEA Lead</u> will be the expert for your agency on the OEA system and be responsible for ongoing training and dissemination of OEA-related information, updates from the MHLA Program Office to enrollers within your organization.

The <u>OEA Lead</u> will attend MHLA trainings and meetings and ensure that enrollers in your organization have access to OEA training materials, including those posted on the MHLA Website.

The <u>OEA Lead</u> will be the primary point of contact for the MHLA Program Office regarding issues and questions regarding OEA operations.

The <u>OEA Lead</u> is responsible for adding and requesting deletion of OEA User Accounts that are no longer in use for your agency (i.e., persons who have left the agency or otherwise no longer should have access to OEA). <u>Please delete accounts as needed on an ongoing basis as the number of OEA accounts are limited.</u>

Eligibility Unit and Member Services

Eligibility Unit:

Eligibility Unit is available to answer MHLA eligibility questions Monday through Friday, from 8:00-5:00 p.m. by calling (833) 714-6500.

Member Services:

Member Services is available to answer questions for MHLA <u>participants</u> Monday through Friday, from 8:00-5:00 p.m. by calling (844) 744-6452 (MHLA). Interpreters are available for MHLA participants.

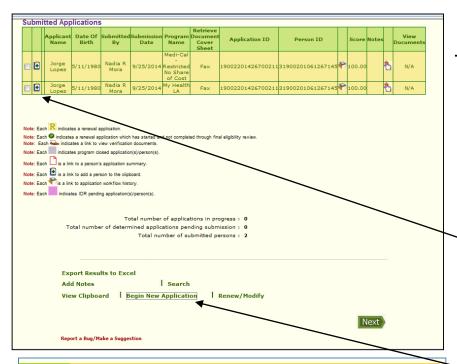
MHLA Website:

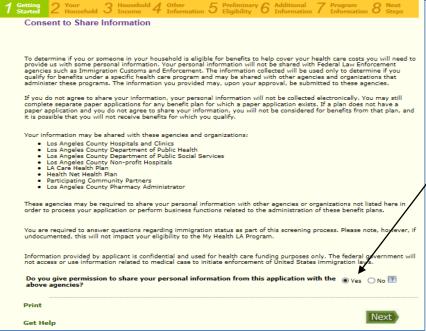
http://dhs.lacounty.gov/mhla

Click on "For DHS and Community Partners"

User name: mhlacpp

Password: Lacounty1

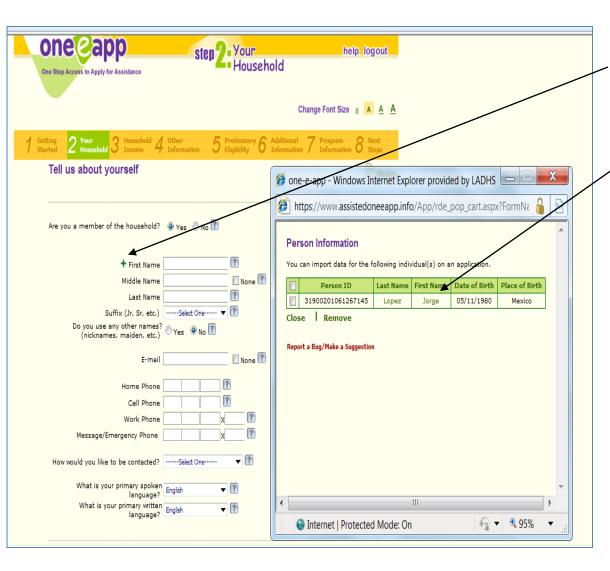




How to Re-enroll a Disenrolled Participant

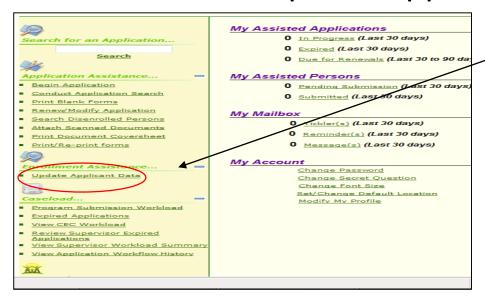
- 1. From your Desktop, conduct an application search for the disenrolled patient for whom you want to start a new application.
- 2. When you find the applicant, click on the green "plus" sign next to the applicant's name. A message will appear informing you that the applicant's information has been copied to the clipboard. Then, click on "Begin a New Application" and check yes to "Consent to Share Information" question.

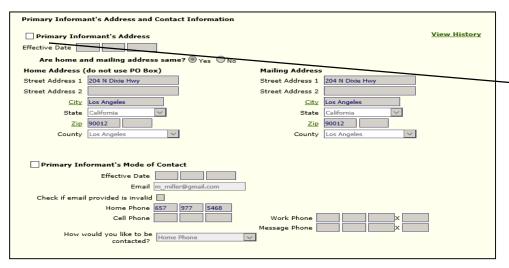
How to Re-enroll a Disenrolled Participant (continued)



- 3. When you get to the "Tell us about yourself" screen, click on the green "plus" sign before the first name. The "Person Information" screen will appear. Click on the applicant's first name. This will populate the application with some, but not all, of the information from the original application.
- 4. Proceed to complete the application. Please make sure that all required documents are check boxed & uploaded/ faxed into OEA before submitting to ensure that the application is complete and the applicant is enrolled
- 5. During the application when you arrive at the <u>Person Clearance</u> screen, make sure you <u>choose the applicant's same Person ID that was previously created</u>.

Update Applicant Data





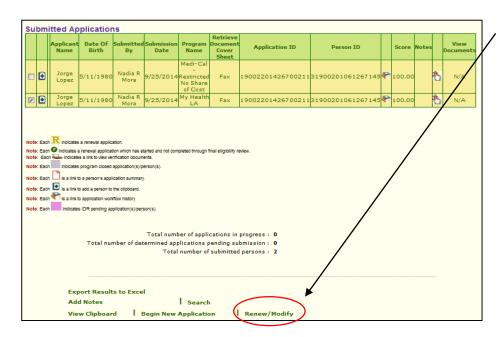
<u>Update Applicant Data</u> – The purpose of this link is to update information on an application. This update <u>does not</u> affect the application's eligibility period. This link takes you to the Conduct Application Search. Conduct an application search.

You can update the following information;

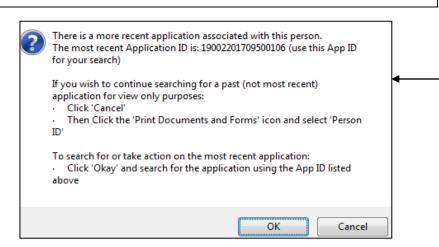
- the applicant's address
- telephone numbers
- email address
- applicant's name and
- preferred language
- DOB
- Gender

Once the participant is identified click on the name and you are taken to the screen on the left. Click on the check boxes to make changes. Once changes are made click the **Save** button at the bottom of the screen.

Modify an Application



Note: You can only modify an application for a participant who is assigned to your Medical Home.



Modify Application: The purpose of this link is to:

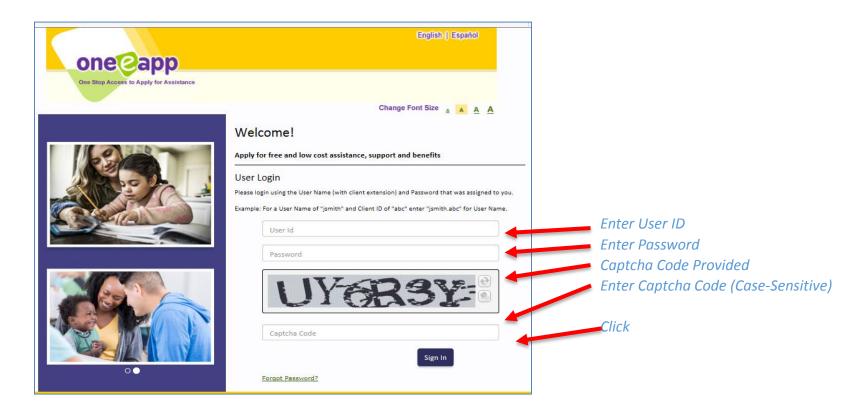
- Add or remove a household member from the application.
- Update income information.

A modification does not extend the application eligibility period. Updating information such as demographic or contact information should be conducted through the Update Applicant Data feature (see previous slide).

A modification may require that certain documents be uploaded (e.g., income information if a change in household income is the reason for the modification). Proof of identification and Rights and Declarations are not required to be uploaded again.

Popup Message: Will appear if during the Search, Update, or Modify function if you are using a previous (not most current) Application ID. It provides instructions for completing the desired function. A complete explanation on the popup is provided in the OEA Tip Sheet – Viewing Inactive Applications

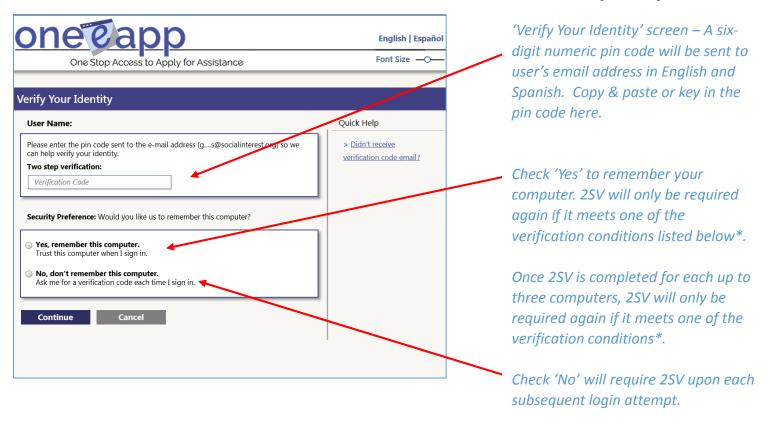
Log-in Screen



The User ID will be provided to the enroller by DHS after completing the OEA User Account Application.

Click on "Forgot Password?" if you cannot remember your password. You will reset your own password. If you lock yourself out after 5 attempts you will need to contact your agency's System Administrator to unlock your account.

TWO STEP VERIFICATION (2SV)



^{*} This next screen is a conditional page, meaning it will only appear if the user's account meets one the following verification conditions:

- A user's first visit to the OEA site
- (After 2SV goes 'live', all users will be considered first time visitors of the OEA site and will be required to provide 2SV).
- A user's password expires
- A user changes their password
- A user's account has been locked due to inactivity or too many invalid attempts at login
- A user elects to not remember their device
- A user's is attempting to log on from an unknown location

TWO STEP VERIFICATION (2SV) Continued

To: A..., ...Z <a...z@example.com>
Subject: Your Pin Code for Two Step Verification.

This email contains your pin code, which you can enter on the Two Step Verification screen.

Your pin code for Two Step Verification is: 123456.

This pin code is only valid for a one time use and will expire after 24 hours if not used.

The verification code is unique and changes each time you login from a new device. If you did not request this code, call our support services immediately at 1-866-429-1979

Este correo electrónico contiene su código PIN, que puede ingresar en la pantalla Verificación De Paso Dos.

Su código pin para la verificación de paso dos es: 123456.

Este pin sólo es válido para un uso de una sola vez y expirará después de 24 horas si no se utiliza.

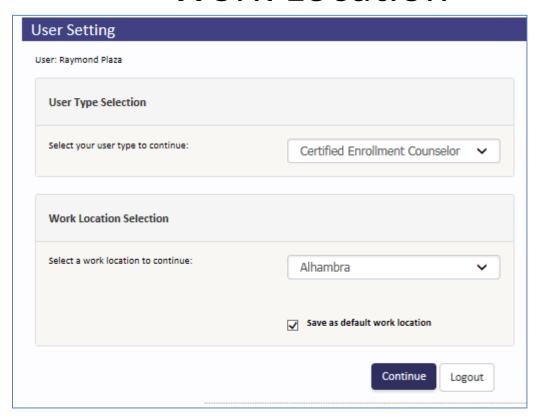
El código de verificación es único y cambia cada vez que inicia sesión desde un nuevo dispositivo. Si no solicitó este código, llame a nuestro servicios de soporte inmediatamente al 1-866-429-1979

Example of the Six-digit numeric pin code message sent to user's email address in English and Spanish.

If and when a user's account meets one of the verification check conditions, the user will be sent a six-digit numeric pin code via email. The pin code will be sent to the email address provided at the time of the user's account creation.

IMPORTANT: Implementation of the 2SV security feature will require that all OEA users (including those logging in from a remote computer) have access to the email address listed on their OEA profile. If your email address changes, please ensure that you change it in your OEA user profile.

User Type Selection Work Location



Select your User Type here. Users who have more than one User Type must select one here. The Work Location is where you are physically located when you are enrolling an applicant. Agencies that have more than one site will have a drop down choice.

Dashboard

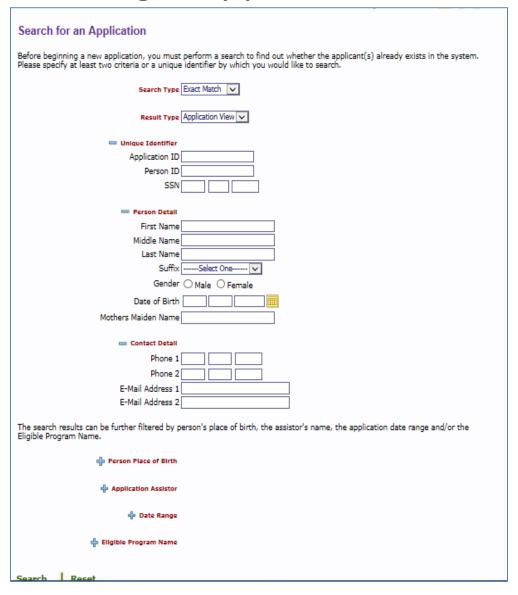


Your OEA Dashboard is your personal starting point for all OEA functions.

For example, from this screen you can:

- Begin to search for OEA applications or persons
- Continue in-process applications
- Make application modifications
- Review application summaries
- ➤ Re-print OEA documents
- > Change your OEA profile.

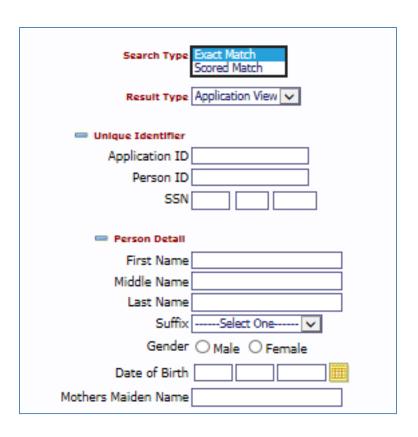
Begin Application – Search for Applicant



To begin a new application you must first search for whether the applicant already has an application in the system. An application search can be accomplished through several methods;

- <u>Unique identifier:</u> such as person or application ID
- Person detail: such as first/last name, gender, date of birth
 (DOB) and mother's maiden name
- <u>Contact Detail:</u> information such as their phone number or email address or
- <u>Assistor/Enroller</u> or application date range.

Begin Application Cont'



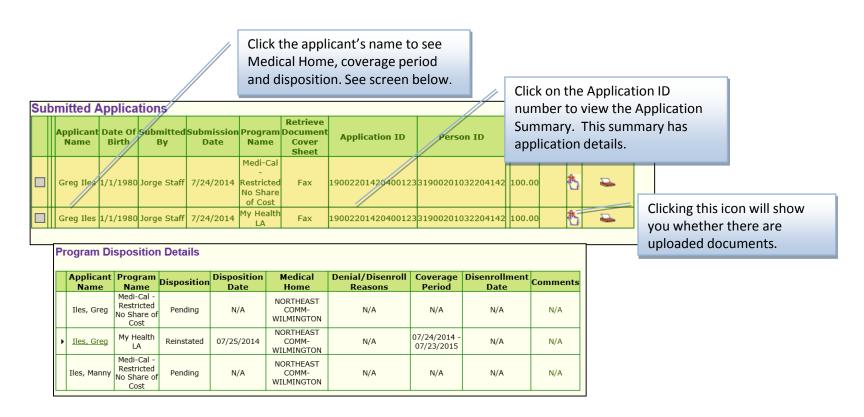
Exact or Scored Match search:

The **exact match** will search only for the information provided such as John Doe, male, DOB 01/01/1980. If there is no match, no application will be returned.

The **scored match** will return results that are similar to the information provided along with a percentage matching number (94.1 or 89.3) showing a similar application. For example, a search of John Doe, male, DOB 1/7/1980 may return a result of John Doe, male, DOB 1/1/1980 with a score number to let the enroller decide whether the two are the same person. This is where the use of a mother's maiden name is recommended to narrow a search result where an applicant's name, gender and DOB are the same. Below is an example of an application match.

Application Match

If you receive a match on your search you will see the following information. As a CEC or Read Only user you have access to this information.

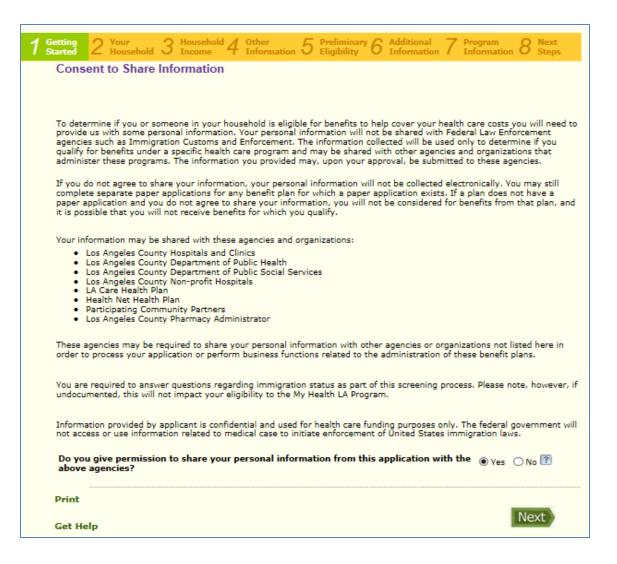


Begin Application

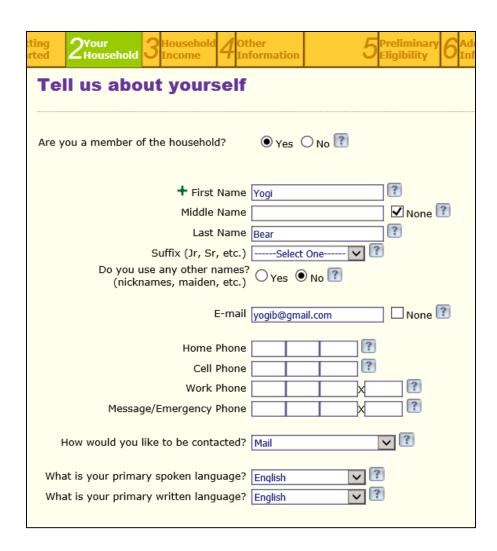
To retrieve and continue with an application, click on the applicant's name. Applications that you are authorized to coauthor are highlighted in blue. Applications in Progress Applicant Name Date Of Birth Created By Creation Date Application ID Person ID Score No matching records were found. Applications Pending Submission Applications Pending Submission Applications Pending Verification Documents No matching records were found. Applications Pending Verification Documents No matching records were found. Applications Pending Verification Documents No matching records were found. Expired or Program Closed Applications Applicant Date Of Name Birth By Date Name Fax ID ID Score No matching records were found. Expired or Program Closed Applications Applicant Date Of Sylview Date Name Document Cover Application Person Sore Documents No matching records were found. Submitted Applications Applicant Date Of Sylview Date Name Document Application Person Sore Documents No matching records were found. Submitted Applications No matching records were found. No matching records were found. Submitted Applications No matching records were found. No matching records were found. No matching records were found. Submitted Application Sylview Sylview Documents Name Documen	Search Results - Scored Match								
Applicant Name Date Of Birth Created By Creation Date Application ID Person ID Score No matching records were found. Applicant Date Of Created Birth By Date No matching records were found. Applicant Date Of Created Birth By Date No matching records were found. Applicant Date Of Created Birth By Date No matching records were found. Applicant Date Of Created Creation Documents No matching records were found. Expired or Program Closed Applications Applicant Date Of Created Creation Program Name Fax ID ID Score Document Cover Name Fax ID ID Score Documents No matching records were found. Submitted Applications No matching records were found. Submitted Applications No matching records were found. Submitted Applications I all in to a person's application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application summary. Note: Each is a link to a person's application summary. Note: Each is a link to a person's application summary. Note: Each is a link to a person to the eliphograf. Note: Each is a link to a person to the eliphograf. Note: Each is a link to a person to the eliphograf. Note: Each is a link to a person to the eliphograf.									
Applications Pending Submission Applicant Date Of Created By Date Name Document Cover Sheet ID ID Score Documents No matching records were found. Applications Pending Verification Documents Applicant Date Of Created By Date Creation Program Retrieve Application Person Score Name Birth Sy Date Name Birth Sy Date Name Birth Sy Date Name Fax ID ID Score Name Fax Date Name Date Of Created Creation Program Retrieve Name Fax Date Name Date Of Created Sy Date Name Date Of Date	Applications in Progress								
Applications Pending Submission Applicant Date Of Created By Date Program Name Sheet ID ID Score Documents No matching records were found. Applications Pending Verification Documents Applications Pending Verification Documents Application Pending Verification Documents Application Pending Verification Documents No matching records were found. Expired or Program Closed Applications Applicant Date Of Created Polications Applicant Date Of Created Creation Program Retrieve Document Cover Sheet No matching records were found. Submitted Applications Applicant Date Of Created Creation Program Retrieve Document Cover Sheet No matching records were found. Submitted Applications Applicant Date Of Created Creation Program Retrieve Document Cover Sheet ID ID Spore Documents No matching records were found. Submitted Applications No matching records were found. Note: Each Onlicates a renewal application which has started and not completed through final eligibility review. Note: Each Onlicates a renewal application which has started and not completed through final eligibility review. Note: Each Onlicates program closed application occurrents. Note: Each Is a link to a person to the olipboard. Note: Each Is a link to a person to the olipboard. Note: Each Is a link to application workflow history.	Applicant Name Date Of Birth Created By Creation Date Application ID Person ID Score								
Applicant Name Date Of Birth By Created By Creation Date Name Name Name Date Name Name Name Name Name Name Name Nam	No matching records were found.								
Applicant Name Date Of Birth By Created By Creation Date Name Name Name Name Name Date Name Name Name Name Name Name Name Nam	Applications Pending Submission								
Name Birth By Date Name Sheet ID ID Documents	Applicant Date Of Coasted Coasten Program Retrieve Application Posson View								
Applications Pending Verification Documents Applicant Name Date Of Name Da	Name Birth By Date Name Sheet ID ID Documents								
Applicant Name Date Of Birth Date Of By Date No matching records were found. Expired or Program Closed Applications Applicant Name Date Of Created By Date Program Name Document Cover Sheet ID Score Documents No matching records were found. Submitted Applications Applicant Name Date Of Created By Creation Date Program Name Document Cover Sheet ID Score Documents No matching records were found. Submitted Applications Applicant Name Date Of By Date Document Cover Sheet ID Score Notes Documents No matching records were found. Note: Each Indicates a renewal application. Note: Each Indicates a renewal application which has started and not completed through final eligibility review. Note: Each Indicates a link to view verification documents. Note: Each Indicates a link to view verification documents. Note: Each Indicates a link to application (s) (person(s). Note: Each Is a link to a person's application summary. Note: Each Is a link to application which has one completed through final eligibility review. Note: Each Is a link to application summary. Note: Each Is a link to application which has one completed through final eligibility review. Note: Each Is a link to application workflow history.	No matching records were found.								
Name Birth By Date Name Fax ID ID Score	Applicant Date Of Created Creation Program Retrieve Application Person								
Expired or Program Closed Applications Applicant Name									
Applicant Name Date Of Birth By Created By Creation Date Document Cover Sheet Document Cover Sheet No matching records were found. Submitted Applications Applicant Name Date Of By Date Of By Document Cover Sheet Document Cover Sheet Document Cover Sheet No matching records were found. Submitted Applicant Date Of By Document Document Cover Sheet Document Cover Sheet Name Documents No matching records were found. Note: Each Dindicates a renewal application which has started and not completed through final eligibility review. Note: Each Dindicates a renewal application which has started and not completed through final eligibility review. Note: Each Dindicates a renewal application which has started and not completed through final eligibility review. Note: Each Dindicates a renewal application which has started and not completed through final eligibility review. Note: Each Dindicates Document Date Diposition Should be a link to view verification documents. Note: Each Dindicates Document Date Diposition Should be a link to a person's application summary. Note: Each Dis a link to a person's application summary. Note: Each Dis a link to application workflow history.	No matching records were found.								
Applicant Name Birth By Date No matching records were found. No matching records were found. No matching records were found.									
No matching records were found. Submitted Applications Applicant Of By Submitted Submission Program Name Document Cover Sheet No matching records were found. Note: Each R indicates a renewal application. Note: Each Indicates a renewal application which has started and not completed through final eligibility review. Note: Each Indicates a renewal application which has started and not completed through final eligibility review. Note: Each Indicates a link to view verification documents. Note: Each Indicates program closed application(s)/person(s). Note: Each Is a link to a person's application summary. Note: Each Is a link to add a person to the olipboard. Note: Each Is a link to add a person to the olipboard.	Applicant Date of Created Creation Program Document Cover Application Person Score Name Document Cover Application Person Score Documents								
Applicant Name Submitted By Submission Date Name Submission Date No matching records were found. Note: Each Indicates a renewal application. Note: Each Indicates a renewal application which has started and not completed through final eligibility review. Note: Each Indicates a link to view verification documents. Note: Each Indicates program closed application(s)/person(s). Note: Each Is a link to a person's application summary. Note: Each Is a link to add a person to the olipboard. Note: Each Is a link to application workflow history.									
Applicant Name Submitted By Submission Date Name Submission Date No matching records were found. Note: Each Indicates a renewal application. Note: Each Indicates a renewal application which has started and not completed through final eligibility review. Note: Each Indicates a link to view verification documents. Note: Each Indicates program closed application(s)/person(s). Note: Each Is a link to a person's application summary. Note: Each Is a link to add a person to the olipboard. Note: Each Is a link to application workflow history.									
Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a renewal application which has started and not completed through final eligibility review.									
No matching records were found. Note: Each indicates a renewal application. Note: Each indicates a link to view verification documents. Note: Each indicates a link to view verification documents. Note: Each indicates program closed application(s)/person(s). Note: Each is a link to a person's application summary. Note: Each is a link to add a person to the clipboard. Note: Each is a link to application workflow history.	Application Person Submitted Submission Program Document Doc								
Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a link to view verification documents. Note: Each indicates program closed application(s)/person(s). Note: Each is a link to a person's application summary. Note: Each is a link to add a person to the clipboard. Note: Each is a link to application workflow history.									
Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a link to view verification documents. Note: Each indicates program closed application(s)/person(s). Note: Each is a link to a person's application summary. Note: Each is a link to add a person to the clipboard. Note: Each is a link to application workflow history.									
Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a link to view verification documents. Note: Each indicates program closed application(s)/person(s). Note: Each is a link to a person's application summary. Note: Each is a link to add a person to the clipboard. Note: Each is a link to application workflow history.									
Note: Each indicates a renewal application which has started and not completed through final eligibility review. Note: Each indicates a link to view verification documents. Note: Each indicates program closed application(s)/person(s). Note: Each is a link to a person's application summary. Note: Each is a link to add a person to the clipboard. Note: Each is a link to application workflow history.									
Note: Each indicates a link to view verification documents. Note: Each indicates program closed application(s)/person(s). Note: Each is a link to a person's application summary. Note: Each is a link to add a person to the olipboard. Note: Each is a link to application workflow history.									
Note: Each is a link to a person's application summary. Note: Each is a link to add a person to the oilpboard. Note: Each is a link to application workflow history.									
Note: Each es link to add a person to the clipboard. Note: Each es a link to application workflow history.	Note: Each Indicates program closed application(s)/person(s).								
Note: Each si Ink to application workflow history.	Note: Each Is a link to a person's application summary.								
Note: Each Indicates IDR pending application(s)/person(s).									
	Note: Each Indicates IDR pending application(s):person(s).								
/									
Add Notes Search									
View Clipboard Begin New Application Renew/Modify									

If there is no match to an existing application, start a new application by clicking on Begin New Application.

Consent to share information



An applicant must consent to this request before continuing with the application. This consent applies to everyone in the household applying for benefits.



Name:

Please ask the applicant their first name, middle name, last name and mother's maiden name; and enter this information in the appropriate category. This screen allows first, middle, and last name only. There is a place to enter the applicant's mother's maiden name under "Tell us more about yourself."

Contact information:

Email and telephone numbers are important contact information but they are not mandatory to proceed with the application. NOTE: Please collect cell phone numbers as MHLA may be using texting for future communication.

Language:

How applicant would like to be contacted and primary spoken/written language are necessary. Under language, the choice of Spanish will give the applicant documents in Spanish. Choosing any language other than Spanish will provide materials in English only.

Applicant's Full Name



Tell us about yourself screen

Tell us more about yourself screen

There are applicants who have several names on their identifying document. Typically the applicant's name can be broken down into the categories below. It is important to ask the applicant where each name falls under the categories of first, middle, last and mother's maiden name.

Example 1:

Jose Luis Garcia Torres

First Name – Jose

Middle name – Luis

Last name - Garcia

Mother's Maiden Name – Torres

Example 2

Jessica Lisa Garcia-Gomez Martinez

First name - Jessica

Middle name - Lisa

Last name - Garcia-Gomez

Mother's Maiden name - Martinez

Tell Us Your Address



	0 0	
Are you homeless?	Yes No	
Are you residing in LA County?	● Yes ○ No	
Are you willing to sign an affidavit of residency	● Yes O No	
Do you have a place where you currently receive your mail?		
Do you want to receive all program related mail at your Medical Home?	● Yes ○ No	

Home Address:

Complete the applicant's home address and add mailing address if applicable.

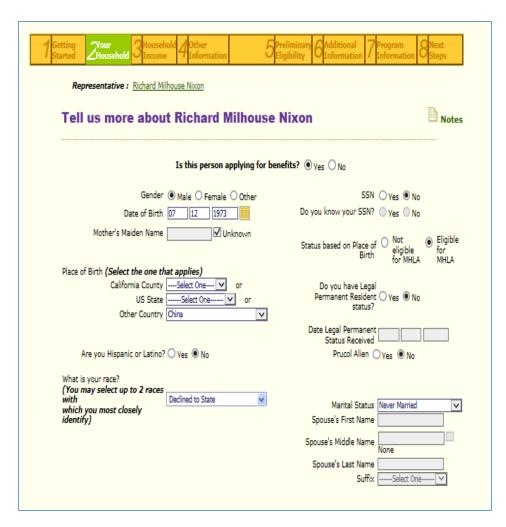
Homeless:

If an applicant is homeless you will be directed to answer more questions. If it is okay for the medical home (MH) to receive the applicant's MHLA mail, that MH address will be connected to the application once MH is determined.

Partial Address Match – Pop up:

The system will allow for address number fractions to be entered. You will receive a pop-up if the entered address does not match a USPS system address. This is an opportunity to review the address entered and correct if needed. If the address you entered is correct, close pop up and continue.

Tell Us More About Yogi Bear – Part 1



Applying for benefits:

This means My Health LA (MHLA) benefits. Some household members would not be applying for benefits if they have other coverage already.

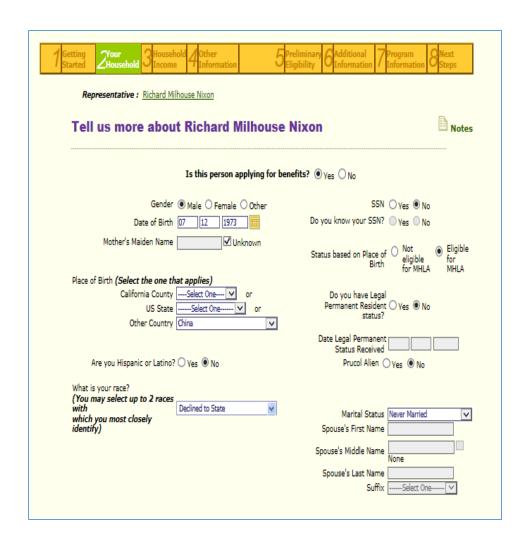
Mother's Maiden Name:

It is important to ask the applicant for their mother's maiden name. As more applications are completed the likelihood of having individuals with the same name and date of birth will increase. The applicant's mother's maiden name will help identify the unique individual.

Place of Birth:

This feature has a place of birth for all members of the household; California Counties, US States, and other countries.

Tell Us More About Yogi Bear – Part 2



SSN:

If the applicant has a social security number you can enter it and the number will not by itself disqualify them from applying for MHLA.

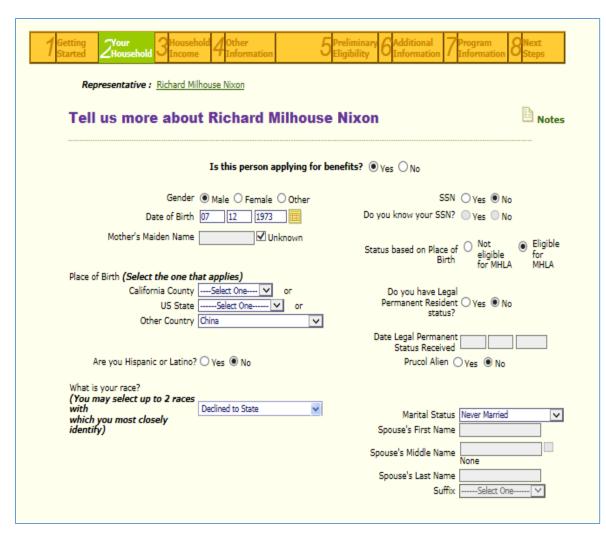
Citizen/Legal Permanent Resident/PRUCOL Alien:

If the applicant answers Yes to one of these questions the applicant will not qualify for MHLA because they qualify for other coverage.

Date of Entry is not mandatory.

Martial Status is needed. Note: There is no "single" status; only "Never Married" status.

Tell Us More About Yogi Bear – Health Insurance

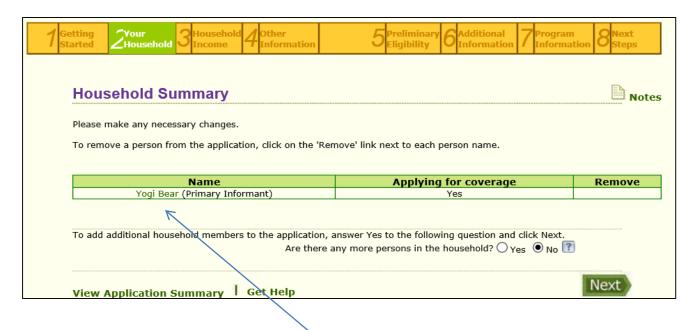


Public Benefits/Health Insurance:

The information under this section can be entered for everyone in the household. Here the applicant has restricted Medi-Cal without share of cost.

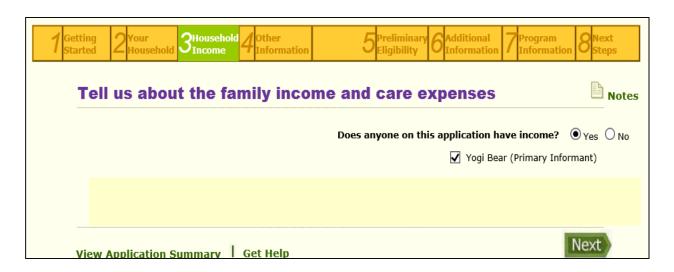
Are there any more persons in the household? If there were additional persons in the household you would enter "Yes" and add the next household member.

Household Summary



This summary is an opportunity to review with the applicant whether the household members and their information on the application are correct. If not correct, you can still add or remove a household member. If you need to make a change to an applicant's demographic information you may be directed to this summary. Simply click on the applicant's name to return to the start of the application.

Household Income

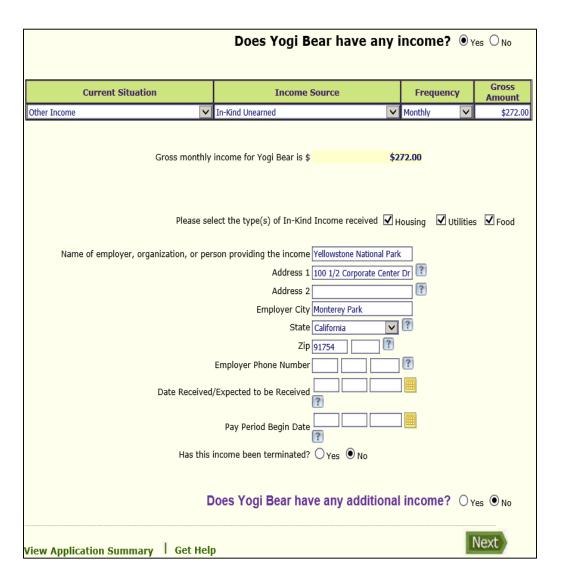


Household Income:

<u>Important</u>: Every applicant must show at least one household member receiving income. Enter "Yes" if the applicant is receiving either or both earned or unearned income. Enter "Yes" even if the applicant(s) are receiving In-Kind Income. Homeless individuals may be receiving either or both earned and unearned income to meet their needs.

If you have questions about income for application household members, call our **Eligibility Unit at 833-714-6500** for assistance.

Income Screen



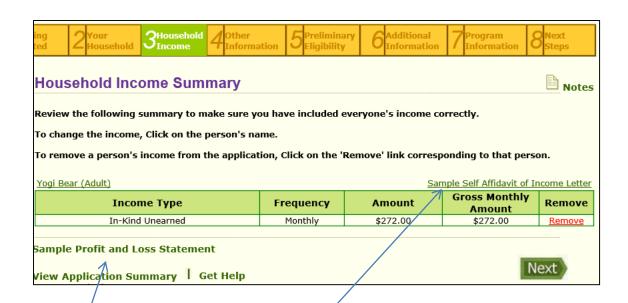
Current Situation: There are several income options under this drop down menu including: Working, Other Income, and Self Employed.

Income Source: This drop down is filtered by what is chosen under Current Situation. For example, if you chose Working, your income source would be Cash Income or Earnings from Job.

Enter Frequency (monthly, weekly, hourly, etc.) and <u>Gross</u> amount per frequency.

For this applicant I chose In-Kind Unearned, which for a HH of 1 is \$272 per month. It is mandatory to enter name and address of person providing In-Kind support - Not mandatory for other types of income.

Income Summary



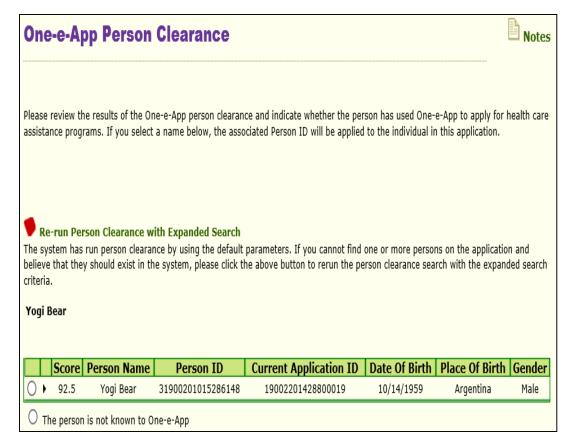
Review Income Summary:

This is an opportunity to review with the applicant their income information and determine whether it is accurate. You can click on the person's name to change the income or remove income by clicking 'Remove.'

Self Affidavit: The applicant can use a self-affidavit to attest for their income. Click the 'Sample Self Affidavit' to see both a sample and an affidavit ready for printing. Print the affidavit and upload it into the system when completed.

Sample Profit and Loss Statement is also available if applicable.

Person Clearance

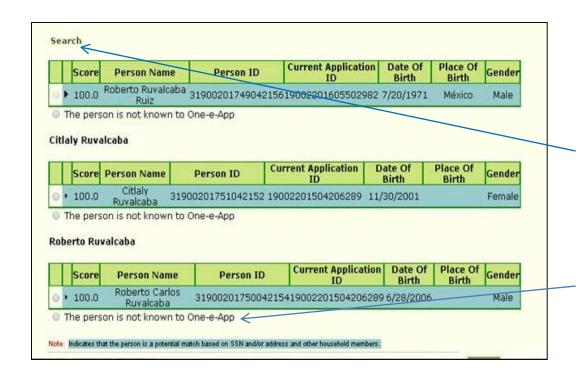


Person Clearance:

The system will search for the individual(s) information you entered and indicate possible matches to existing records.

Match found: If a match is found the table to the left will give you information including name, date of birth (DOB) and place of birth. You need to determine whether or not it. is the same person because you do not want to create a new Person ID nor merge the applications of two different individuals. If the applicant received a match with same name, DOB but different Place of Birth you could determine it is a different applicant. If the match has all the same elements (name, DOB, place of birth) it could be the same individual. If there is no match, click on "Person is not known to One-e-App."

Person Clearance (cont.)



Person Clearance Grayed-out:

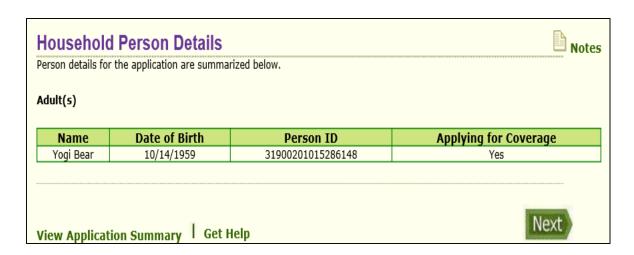
In some cases, you may see that the radio button is "grayed-out' and OEA won't allow you to select persons to move forward in the application.

In this case, click on the 'Search' link above the results table and you will be able to select the person(s) and complete the application.

IMPORTANT: If you still have a problem/question (e.g., the radio button remains grayed-out or you believe the person already has a PID but does not appear) contact your Program Advocate.

REMEMBER: Only click on 'Person is not known to One-e-App' if you are certain that the search result is **not** the person you are screening. This action will create a new PID.

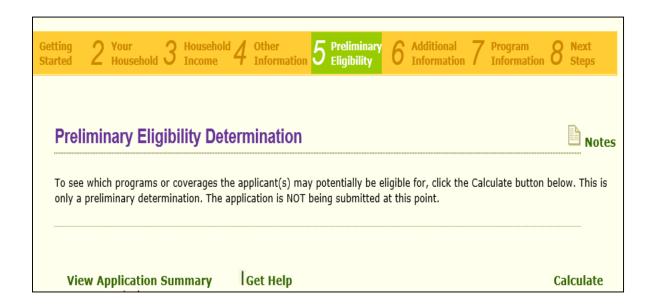
Household Person Details



Person ID

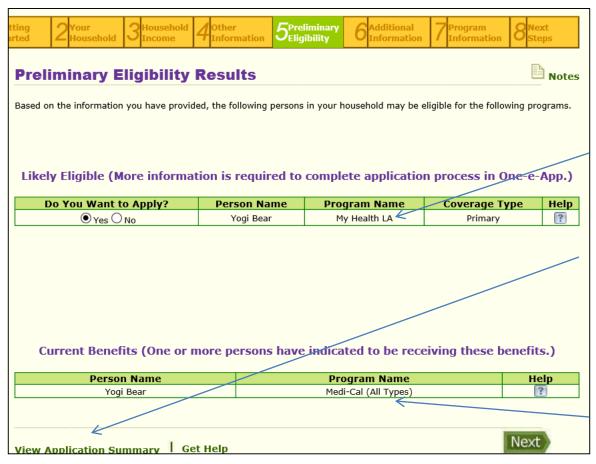
After the system is told that the applicant is not known to OEA, OEA creates a unique identifier for each applicant applying for MHLA. The unique identifier is the Person ID.

Eligibility Determination



Calculate: on this screen you click "Calculate" to determine whether the applicant(s) are potentially eligible for MHLA.

Preliminary Eligibility Results



Likely Eligible:

This applicant is likely eligible for MHLA. As an enroller you want to make sure this is what you see. If you do not and you believe the applicant is eligible you need to review the View Application Summary to determine why OEA is calculating that the applicant is not eligible.

Current Benefits:

The applicant already had Restricted Medi-Cal (RMC) therefore there is no RMC referral. However, if the applicant did not have RMC then you would see RMC under 'Likely Eligible.'

Change Demographic Information, Save and Close, & In Progress





Change Demographic Info:

At this point in the application process you can still make updates to previously entered information. After the "Preliminary Eligibility Results" screen you will **NOT** be able to return to the earlier screens.

Save and Close:

You can save and close an application any time up to this point and still access the application in your "In Progress" section on your Dashboard. After clicking "Save and Close", on the next screen click "I Agree" to suspend (save/close) the application. You are not canceling the application by using this function. 34

Retrieving Application In Progress After Saving – Within 30 days



In Progress:

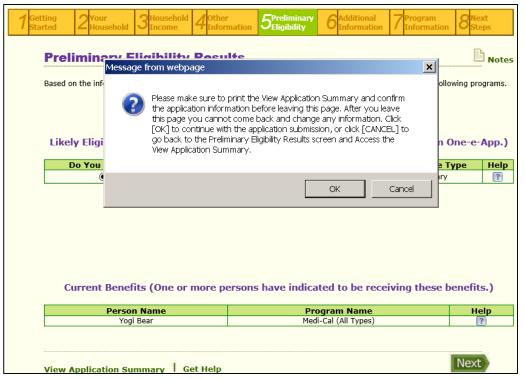
To return to the suspended application click on "In Progress" to see your applications. After an application is In Progress for over 30 days the application will expire and will soon after be removed from your dashboard.

Applica	tions	s in Progress			
		Due Date	Creation Date	Applicant Name	Application ID
		9/4/2014	7/21/2014	Robert Half 💆	19002201420100848
		9/13/2014	7/30/2014	Franny B	19002201421000260
		10/24/2014	9/9/2014	Tris Prior	19002201425100496
	Ð	10/18/2014	9/3/2014	Big Bird	19002201424500407
		11/28/2014	10/14/2014	Yogi Bear	19002201428600039
	E)	9/28/2014	8/14/2014	Chris Paul	19002201422500409
		11/9/2014	9/25/2014	Jay Bird	19002201426700427

Returning to Application:

Return to your application by clicking on the applicant's name. You will return to the application section you previously saved.

Preliminary Eligibility Results - Pop Up



Preliminary Eligibility:

The pop up asks that you print the View Application Summary; while it is not necessary to print the summary it is important to review the summary to ensure the information you have entered is accurate and entered correctly. You still have the opportunity to correct inaccuracies.

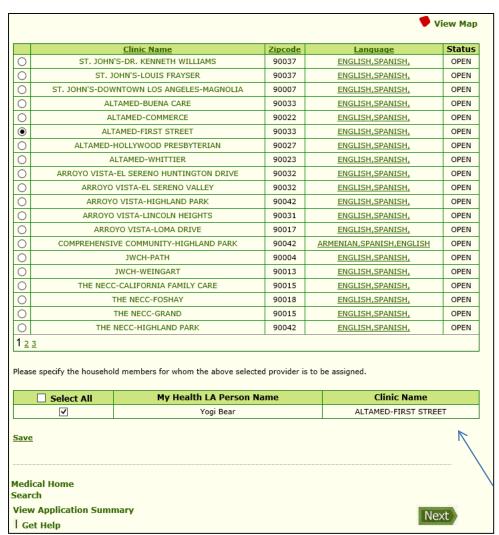
If the application is accurate, click "OK" on the pop up to move on to the next screen.

Medical Home Search



This screen is where you conduct a search for a medical home. You can search by city, zip code, and/or language to select a medical home.

Medical Home Search Criteria



Medical Home Selection:

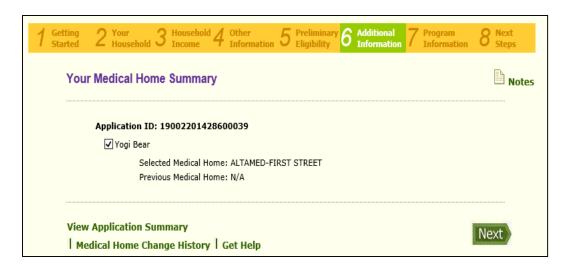
This screen shows the results based on your search criteria. You cannot select a medical home with a closed status (not accepting new applicants).

Select the radio button for the medical home chosen and check the box for each of the applicants. Each applicants may be assigned a different medical home upon enrollment.

Change in Medical Home: If a member of the household needs to make a medical home change after enrollment they can call Member Services at (844) 744-6452 Monday-Friday 8-5 p.m.

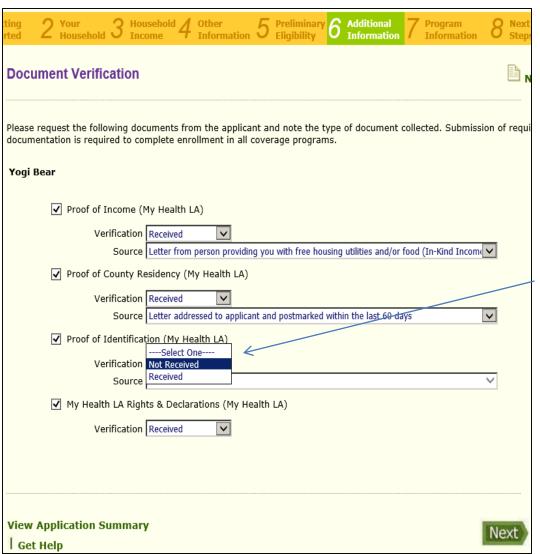
After the selection, click "Save". The screen will refresh and show your selection under Clinic Name. If correct, click "Next".

Medical Home Summary



This is a summary of the medical home selection. If the information is correct click the box next to the applicant's name and click "Next".

Document Verification – Part 1



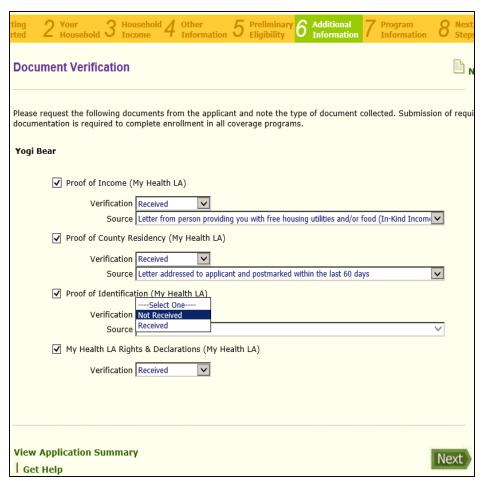
Document Verification: Received/Not Received:

This screen is where the enroller states whether the applicant has given the enroller the necessary documents. Has the enroller received the document? If yes, select under Verification 'Received,' if the enroller has not received the document select 'Not Received.'

Source:

If you have received the document, under Source select the document source the applicant has provided (e.g., utility bill).

Document Verification – Part 2



Submitted vs. Pending Application

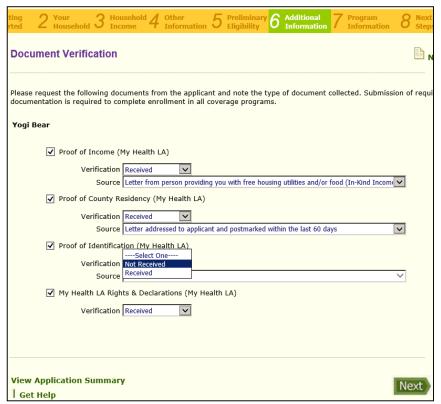
Submitted:

If you have received all required documents, select <u>Received</u> for all necessary documents under Verification, as well as <u>upload</u> the documents. All received documents must be uploaded to finish the application process and enroll the participant.

Pending:

If the applicant did not bring all documents select Not Received under Verification for those documents you do not have. You will continue and submit the application. The application will be pending. When the applicant returns with the missing documents, you will need to modify the application and 1) change the Not Received to Received and 2) upload the missing document(s). When application is finished the application status will change from Pending to Approved.

Document Verification – Part 3



Household (HH) Applicants:

If you have more than one applicant applying for MHLA on an application, on this screen you will need to identify the Received documents for all applicants, including children.

Income:

If there is only one person who earns income in the HH and that income document is presented, the other HH members will also identify the same Verification and Source on their drop down selection.

If a spouse and/or child has their own income, select their own unique income source.

Residency:

LA County residency should be the same for all household members. All applicants will have the same Verification and Source.

Identification:

<u>Each applicant</u> must have their own proof of identification, **including children**. If child does not have an ID, the parent must complete and sign <u>an affidavit for each applying child</u>.

Rights/Declarations (R/D):

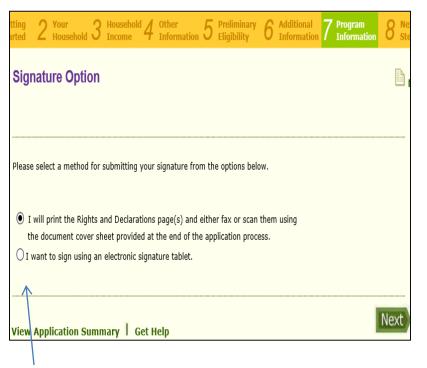
Each spouse applicant must be present to sign a R/D during enrollment. If one spouse is not present, select "Not Received" for that spouse and his/her application will be pending. A pending status does not affect the other HH applicants' application.

Document Verification Summary

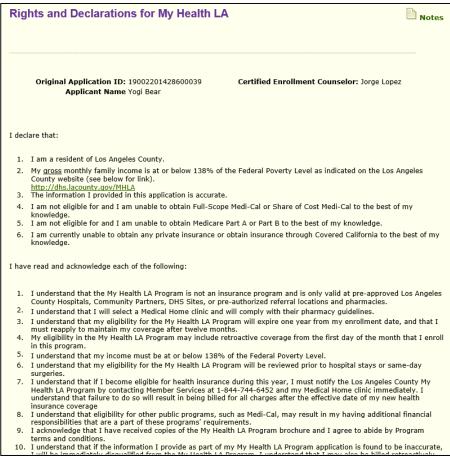
Yogi Bear	My Health LA Rights & Declarations			Program Name
	rry rieditir LA rughts & Decidiations	Received	N/A	My Health LA
Yogi Bear	Proof of County Residency	Received	Letter addressed to applicant and postmarked within the last 60 days	My Health LA
Yogi Bear	Proof of Identification	Received	Foreign Passport	My Health LA
Yogi Bear	Proof of Income	Received	Letter from person providing you with free housing utilities and/or food (In- Kind Income)	My Health LA

This is a summary of the information you had entered in the previous screen. If the information is accurate, click "Next".

Rights & Declaration

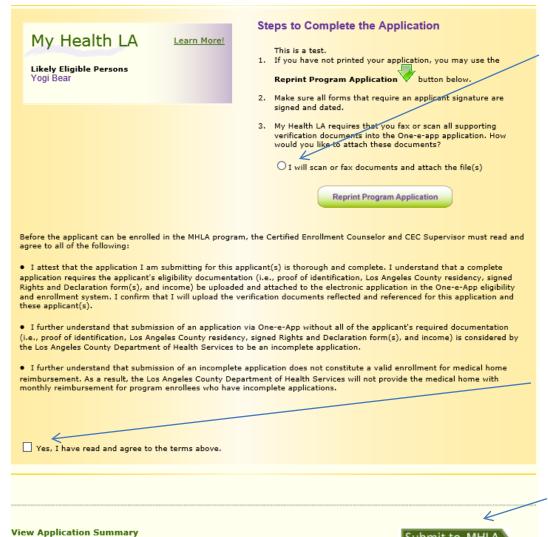


Signature Option: You select whether you will print and upload, or use an electronic signature device.



Rights/Declarations: If printing, print the Rights/Declarations (R/D). Have applicant(s) sign and date the form. If using a tablet, the applicant signs directly on the tablet and the signature appears on computer screen. (speak with your agency's IT to work this feature) Click "Next" at the bottom to see the next person's R/D. Only spouses' R/D appear in the application process.

Submit to MHLA



Get Help

Upload Selection:

Click radio button "I will scan or fax documents and attach the file(s)"; this will allow the option to either scan/attach or fax documents. There is no need to reprint program application.

Enroller Attestation:

Please read the enroller attestation at the bottom of the page. Once you have read and agreed to the terms, click box and submit.

By clicking Submit the applicant will be enrolled **ONLY IF all documents** are uploaded and applicant meets eligibility requirements.

Attach Scanned Documents

Attach Scanned Documents to My One-e-App Application You will need to provide several documents to verify the information you entered in your application. The Attach Scanned Documents will list the types of proof required for the person(s) entered into the system, based off of the information you entered into the system. You can upload scanned documents that will be electronically attached to your application. Please use the Browse button to locate the document and then the Attach button to upload the document to the system. Maximum file size per upload: 7MB Application ID: 19002201428600039 Select All Documents 🔲 Select All Permanent Verification Documents Documents SCAN in this Permanent Verification Documents Person Name 10/15/2014 Upload Yogi Bear Proof of Identification Select All Temporary Verification Documents Documents in **Temporary Verification SCAN SCAN SCAN** Person Name this Upload 10/15/201410/15/201410/15/2014 Documents Proof of Income Yogi Bear E) Proof of County Residency Yogi Bear My Health LA Rights & Yogi Bear Declarations Attach Browse. Remove Documents | Print Document Cover Sheet Merge and View attached documents View Application Summary Next Get Help

Attaching documents:

Important: A complete eligible application must have all boxes checked on this screen and corresponding documents uploaded. Otherwise, the application will be considered incomplete and therefore ineligible.

To upload, the applicant's documents must be scanned into your computer drive. Select item by checking the appropriate check box for the document to be uploaded. If your file includes all the documents make sure you have checked all the associated boxes. Note: Ensure your file size is not over 7 MB & resolution of image does not exceed 150 ppi - otherwise file will not attach.

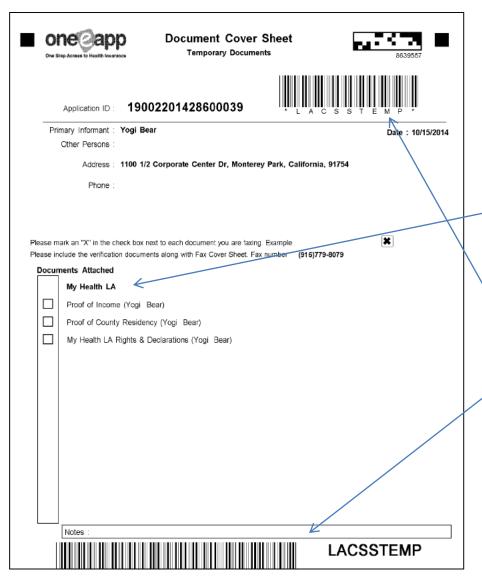
View Scanned document:

We recommend you view the uploaded/scanned document(s) after by clicking on the green link with the attachment date. You should confirm the upload is correct. If incorrect, click on the box for that incorrect item and remove the document. Upload correct item.

Faxing:

Click on Print Document Cover Sheet to see the two cover sheets. One sheet is for temporary and $_{46}$ another sheet for permanent documents.

Print Document Cover Sheet - Faxing



Faxing:

There are two cover sheets:

<u>Temporary documents</u>, those documents that will be needed at renewal or modification. <u>Permanent documents</u>, those documents that do not need to be uploaded again.

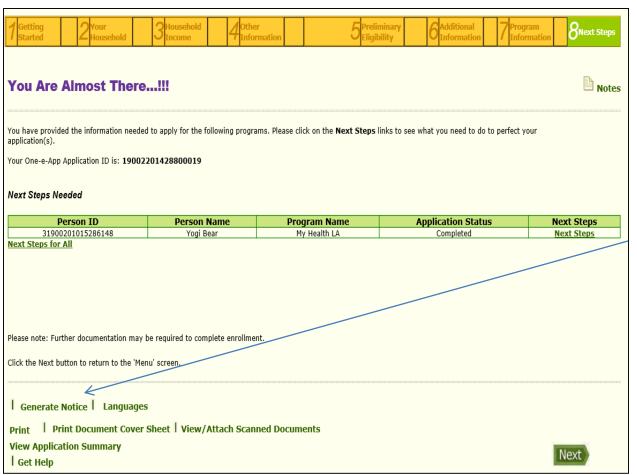
When faxing mark an X on the box next to the documents being faxed. Arrange the documents behind the appropriate cover sheet (temporary or permanent).

Barcodes:

Make sure you do not write/obstruct the barcodes at the top and bottom of cover sheets.

IMPORTANT! Ensure faxed documents appear on the "Attach Scanned Document" (previous screen) screen as FAX with Date. Review the documents to ensure they are legible and the correct documents. If documents are incorrect or unreadable, remove documents and re-fax the correct documents.

You are Almost There-Last Screen



You are at the last screen:

Click on "Generate Notice" to see the eligibility determination notice (i.e., Approved, Denied or Pending). After you print the letter click "Next". This completes the application and OEA returns to your Dashboard where you can begin another application.