

**EXECUTIVE OFFICE**



**BOARD OF SUPERVISORS  
COUNTY OF LOS ANGELES**

**EDWARD YEN**  
EXECUTIVE OFFICER

**COUNTY OF LOS ANGELES  
EXECUTIVE OFFICE  
BOARD OF SUPERVISORS**

KENNETH HAHN HALL OF ADMINISTRATION  
500 WEST TEMPLE STREET, ROOM 383  
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**MEMBERS OF THE BOARD**

HILDA L. SOLIS

HOLLY J. MITCHELL

LINDSEY P. HORVATH

JANICE HAHN

KATHRYN BARGER

March 03, 2026

The Honorable Board of Supervisors  
County of Los Angeles  
383 Kenneth Hahn Hall of Administration  
500 West Temple Street  
Los Angeles, California 90012

Dear Supervisors:

**CONFLICT OF INTEREST CODES  
(ALL DISTRICTS) (3-VOTES)**

**SUBJECT**

Approval of Conflict of Interest Codes.

**IT IS RECOMMENDED THAT THE BOARD:**

Approve the Conflict of Interest Codes for Chief Executive Office, Larchmont Schools, Mental Health Department, Metropolitan Transportation Authority (MTA), Pomona Unified School District, PUC Schools, and codes impacted by SB 852 which include Pasadena Unified School District and Quartz Hill Water District to be effective the day following your Board's approval.

**PURPOSE/JUSTIFICATION OF RECOMMENDED ACTION**

Pursuant to Government Code Section 87300, every local government agency must adopt and promulgate a Conflict of Interest Code. Agencies are required to amend their Conflict of Interest Codes when necessitated by changed circumstances pursuant to Government Code Section 87306.

In accordance with the Political Reform Act of 1974, the Board of Supervisors is the code reviewing body for Los Angeles County. The Board of Supervisors must approve an agency's code before it can take effect.

The proposed Conflict of Interest Codes have been thoroughly reviewed and approved by the code review staff in accordance with the procedures established by your Board.

**Implementation of Strategic Plan Goals**

Your Board’s approval of the Conflict of Interest Codes will further the County’s Strategic Plan North Star 3- Realize Tomorrow’s Government Today, Focus Area A- Communication & Public Strategy I.- Customer Service.

**FISCAL IMPACT/FINANCING**

Local governmental agencies must have a Conflict of Interest Code in which individuals in designated positions are required to disclose financial interests at a level appropriate to their decision-making authority.

Adoption of a Conflict of Interest Code deters potential conflicts of interest, thereby averting misuse of public funds.

The recommended action has no effect on budget revenues or expenditures.

**FACTS AND PROVISIONS/LEGAL REQUIREMENTS**

Pursuant to Government Code Section 87300, the code review staff recommends that your Board approve the Conflict of Interest Codes for the agencies listed below.

**SUBSTANTIVE CHANGES:**

(Chief Executive Office)

- Adds 11 positions to the code.
- Deletes three positions from the code due to reorganization.

(Larchmont Schools)

- Changes the titles of two positions.
- Adds one position to the code.

(Mental Health, Department of)

- Adds six positions to the code.
- Changes the titles of three positions.

(Metropolitan Transportation Authority (MTA))

- Adds 16 positions to the code.
- Deletes 74 positions from the code due to the positions being inactive, and/or no longer meeting the threshold of being designated as code filers.
- Changes the titles and disclosure categories of 15 positions.

(Pomona Unified School District)

- Adds four positions to the code.
- Changes the titles of five positions.

(PUC Schools)

- Adds four positions to the code.
- Adds a new consultant position in a separate Consultant footnote area.

**ADMINISTRATIVE CHANGES DUE TO THE IMPLEMENTATION OF SB 852:**

Positions that an agency has determined to be “Officials Who Manage Public Investments” will file their statements of economic interests (Form 700) electronically with the Fair Political Practices Commission (FPPC).

(Pasadena Unified School District)

- Changes the titles of three positions.
- Deletes two positions due to reorganization.

(Quartz hill Water District)

- Removes an obsolete disclosure category.
- Revises Consultant footnote.

**IMPACT ON CURRENT SERVICES (OR PROJECTS)**

Approving the attached Conflict of Interest Codes for these agencies will further the purposes of the Political Reform Act of 1974 by requiring the individuals designated in each agency’s code to disclose appropriate economic interests.

Respectfully submitted,



Edward Yen

Executive Officer

EY:pn

Enclosures

c: Acting Chief Executive Officer  
County Counsel

## PROPOSED CODE

### Conflict of Interest Code of the

### **CHIEF EXECUTIVE OFFICE**

#### Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Chief Executive Office (“Agency”)** conflict of interest code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

#### Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head, or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Chief Executive Officer and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other **Designated Positions** named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

**CHIEF EXECUTIVE OFFICE**

**EXHIBIT "A"**

**CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

**CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

**CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

**CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

**CATEGORY 5**

Persons in this category shall disclose all property owned, investments, business positions and/or income (including gifts, loans and travel payments) from businesses involved in activities subject to the Los Angeles County Building, Mechanical, Plumbing or Electrical Code Enforcement or subject to plan checks for grading, drainage, geological studies, right-of-way acquisition or appraisal by the County of Los Angeles or any special districts therein. These shall include but are not limited to:

- A.** Businesses involved in land speculation or development for purposes of subdivision, grading, residential or commercial development mineral exploitation or mining.

**CHIEF EXECUTIVE OFFICE**

**EXHIBIT "A" (Continued)**

**CATEGORY 5 (continued)**

- B.** Any engineering, architectural or other firm preparing plans and reports for construction.
- C.** Any firm of consulting engineers, geologists or similar specialties submitting reports for approval by the Chief Executive Officer.
- D.** Any testing firms or laboratories.
- E.** Any supplier of building systems, material and services.

**PROPOSED CODE**

**CHIEF EXECUTIVE OFFICE**

**EXHIBIT "B"**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
Chief Deputy, Chief Executive Officer (UC)	1, 2, 3
Chief Legislative Representative (UC)	1, 2, 3
Senior Assistant Chief Executive Officer (UC)	1, 2, 3
Assistant Chief Executive Officer	1, 2, 3
Assistant Chief Executive Officer (UC)	1, 2, 3
Chief Information Officer	1, 2, 3
Chief Deputy, Chief Information Officer	1, 2, 3
<b>Special Services Assistant V</b>	<b>1, 2, 3 Add</b>
Special Services Assistant VI	1, 2, 3
Special Services Assistant V	1, 2, 3
Special Services Assistant IV	1, 2, 3
Special Services Assistant III	1, 2, 3
Senior Manager, CEO	1, 2, 3
Senior Manager, CEO (UC)	1, 2, 3
<del>Chief Sustainability Officer (UC)</del>	<del>1, 2, 3</del> Delete
Manager, CEO	1, 2, 3
Principal Analyst, CEO	1, 2, 3
Chief Information Security Officer	4
<b>Chief Program Specialist, CEO (Privacy/Security Breaches Incident Command)</b>	<b>4 Add</b>
Senior Information Technology Consultant, CIO	4
Information Technology Consultant, CIO	4

**PROPOSED CODE**

**CHIEF EXECUTIVE OFFICE**

**EXHIBIT "B" (Cont'd)**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
<b>Information Technology Specialist I</b>	<b>4 Add</b>
Chief Program Specialist, CEO Risk Management	4
Program Specialist IV, CEO Risk Management	4
<b>Analyst, CEO (Risk Management)</b>	<b>4 Add</b>
<b>Senior Analyst, CEO (Risk Management)</b>	<b>4 Add</b>
Program Specialist III, CEO Risk Management	4
Chief Program Specialists, CEO	1, 2, 3
Principal Real Property Agent	1, 2, 3
Senior Real Property Agent	1, 2, 3
Real Property Agent II	1, 2, 3
<b>Program Specialist I, CEO (Real Estate)</b>	<b>1, 2, 3 Add</b>
<b>Program Specialist II, CEO (Real Estate)</b>	<b>1, 2, 3 Add</b>
<b>Program Specialist III, CEO (Real Estate)</b>	<b>1, 2, 3 Add</b>
<b>Program Specialist IV, CEO (Real Estate)</b>	<b>1, 2, 3 Add</b>
<b>Analyst, CEO (Real Estate)</b>	<b>1, 2, 3 Add</b>
<b>Senior Analyst, CEO (Real Estate)</b>	<b>1, 2, 3 Add</b>
Administrative Services Manager III	1, 2, 3
Executive Director, Center for Strategic Partnerships (UC)	1, 2, 3
<del>Executive Director, Women &amp; Girls Initiative (UC)</del>	<del>1, 2, 3</del> <b>Delete</b>
Executive Director, Racial Equity (UC)	1, 2, 3
<del>Executive Director, ATI (UC)</del>	<del>1, 2, 3</del> <b>Delete</b>

**PROPOSED CODE**

**CHIEF EXECUTIVE OFFICE**

**EXHIBIT "B" (Cont'd)**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
Chief Data Officer (UC)	1, 2, 3
Chief Enterprise Architect (UC)	1, 2, 3
Supervising Emergency Management Coordinator, CEO	1, 2, 3
Real Property Agent I	1, 2, 3
Program Specialist IV, CEO (Contracts)	4
Program Specialist III, CEO (Contracts)	4
Senior Analyst, CEO (Contracts)	4
Senior Analyst, CEO (Budget/ Finance)	1, 2, 3
Senior Analyst, CEO (ER, Comp & Benefits Policy)	1, 2, 3
Senior Analyst, CEO (Legislative Affairs-Sacramento Advocacy)	1, 2, 3
Consultants/New Positions*	

\* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interest disclosing reportable interest in the categories assigned to that designated position.

**PROPOSED CODE**

**NOTE:** The Chief Executive Officer (Chief Administrative Officer), by law, is required to file pursuant to Government Code Section 87200 et seq., and is therefore, not included in the list of designated positions for this Department. **All Statements filed by the Chief Executive Officer must be filed with the Fair Political Practices Commission using their electronic filing system.**

**EFFECTIVE DATE:**

Conflict of Interest Code  
of the

**Larchmont Schools**

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Larchmont Schools (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Members of the Governing Board and the Executive Director and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

**Larchmont Schools**

**Exhibit "A"**

**CATEGORY 1**

Persons in this category shall disclose all interest in real property which is located in whole or in part within two (2) miles of any facility utilized by ~~Larchmont Schools~~ **the Agency**, including any leasehold, beneficial or ownership interest or option to acquire such interest in real property.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

**CATEGORY 2**

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by ~~Larchmont Schools~~ **the Agency**.

**CATEGORY 3**

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by the designated position's department.

**CATEGORY 4**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any ~~Larchmont Schools~~ **Agency** employee or any known representative or association of such employee or any business known by the reporting official to be owned or controlled by such employee.

**PROPOSED CODE**

**Larchmont Schools**

**Exhibit "B"**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
Member, Governing Board	1, 2, 4
Executive Director	1, 2, 4
School Leader	3
<b>Deputy Executive Director</b> (was Director of Student Support Services)	3 <b>Title Change</b>
<b>Operations Manager</b> (was Director of Operations)	3 <b>Title Change</b>
Facilities Manager	3
IT Technician	3
Business Manager	3
<b>Chef</b>	<b>3 Add</b>
Consultants/New Positions*	

\* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Executive Director or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interests in the categories assigned to that designated position.

**EFFECTIVE:**

Conflict of Interest Code  
of the

**MENTAL HEALTH, DEPARTMENT OF**

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference **into the Department of Mental Health (“Agency”) Conflict of Interest Code**. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Director and forward the originals of such **Statement** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

## PROPOSED CODE

### MENTAL HEALTH, DEPARTMENT OF

#### EXHIBIT "A"

##### CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

##### CATEGORY 2

Persons in this category shall disclose all investments and business positions.

##### CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

##### CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

##### CATEGORY 5

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any ~~Department of Mental Health~~ **Agency** employee, any representative or association of such employee; and business positions or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee's spouse or other financial dependent.

**PROPOSED CODE**

**MENTAL HEALTH, DEPARTMENT OF**

**EXHIBIT "B"**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
<b>Admin Deputy III (Unclassified)</b>	<b>1, 2, 3 Add</b>
Adm. Services Mgr. III – Performance Mgt.	5
Administrative Services Division Manager (Contracts)	4
Administrative Services Manager III (Administrative Support Bureau, MH)	4
Administrative Services Manager I - Contracts and Grants	4
Administrative Services Manager II - Contracts and Grants	4
Administrative Services Manager III - Contracts and Grants	4
<b>Administrative Services Manager III (Human Resources)</b>	<b>5 Add</b>
Assistant Division Chief, Public Guardian, MH	1, 2, 3
Chief Department HS, Operations	1, 2, 3
Chief Deputy Director, MH	1, 2, 3
<b>Chief Peer Services, MH</b>	<b>2, 3 Add</b>
Clinical Psychologist II – TAR	4
<b>Communication Manager (UC)</b>	<b>2, 3 Add</b>
Consultants/New Positions*	
Contracts Program Auditor	4
Departmental Chief Information Officer II	4
Departmental Finance Manager III	2, 3
Departmental Human Resources Mgr. III	5
Departmental Information Security Officer II	4

**PROPOSED CODE**

**MENTAL HEALTH, DEPARTMENT OF**

**EXHIBIT "B" (Cont'd)**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
Deputy Director, MH	1, 2, 3
<b>Deputy Public Administrator I</b> (was Deputy Public Conservator/ Administrator I)	1, 2, 3 <b>Title Change</b>
<b>Deputy Public Administrator II</b> (was Deputy Public Conservator/ Administrator II)	1, 2, 3 <b>Title Change</b>
Director of Mental Health	1, 2, 3
Division Chief, Program Development	4
Division Chief, Public Guardian, MH	1, 2, 3
Finance Manager, MH – Administrative Deputy	1, 2, 3
Health Program Analyst I	4
Health Program Analyst II	4
<b>Health Program Analyst III</b>	<b>4 Add</b>
Information Systems Manager I	4
Information Systems Supervisor III	4
Information Technology Manager III	4
Medical Director	1, 2, 3
MH Clinical District Chief	1, 2, 3
MH Clinical Program Head	4
MH Clinical Program Manager III	1, 2, 3
MH Clinical Program Mgr. I	4
MH Clinical Program Mgr. II	4
MH Counselor, RN – TAR	4
MH Psychiatrist – TAR	4

**PROPOSED CODE**

**MENTAL HEALTH, DEPARTMENT OF**

**EXHIBIT “B” (Cont’d)**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
Pharmacy Services Chief III, MH	4
<b>Principal Deputy Public Guardian</b>	<b>1, 2, 3 Add</b>
Program Director, Consumer Rights and Advocacy	4
Senior Deputy Director, MH	1, 2, 3
Sr. Departmental Employee Relations Representative	5
Sr. Deputy Public Conservator/Administrator	1, 2, 3
Sr. MH Counselor, RN-TAR	4
<b>Supervising Deputy Public Guardian</b> (was Supervising Deputy Public Conservator/Administrator, MH)	<b>1, 2, 3 Title Change</b>
Supervising Mental Health Psychiatrist – TAR	4
Supervising Psychologist - TAR	4

\*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Director of Mental Health or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a **Statement of the extent of disclosure requirements**. The Director of Mental Health or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

**EFFECTIVE DATE:**

Conflict of Interest Code  
of the

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/ PUBLIC  
TRANSPORTATION SERVICES CORPORATION**

Incorporation of the Fair Political Practices Commission (“FPPC”) Regulation 18730 (2 California  
Code of Regulations, Section 18730) by Reference

The Political Reform Act requires each state and local government agency to adopt a conflict of interest code. The provisions of Title 2, California Administrative Code, Section 18730, subdivision (b), adopted by the FPPC as a model conflict of interest code, as that regulation reads on the date of adoption of this chapter and as it may be amended from time to time by the FPPC, are hereby adopted and incorporated herein by this reference as the Conflict of Interest Code for the MTA and PTSC. Designated positions of MTA public officials subject to disclosure requirements of this chapter shall be set forth in an Appendix A to the Conflict of Interest Code. Said Appendix A, as amended from time to time by the Ethics Officer as provided in this chapter, is incorporated into the Conflict of Interest Code by this reference.

Place of Filing of Statements of Economic Interests

Each MTA public official holding a position designated in the Appendix A to the Conflict of Interest Code shall file with the Ethics Officer statements disclosing the information required by the disclosure categories set forth in this chapter on such forms as may be specified by the FPPC. Copies of the forms to be used shall be supplied by the Ethics Officer. Additionally, MTA public officials designated as 87200 filers shall file their statements with the Fair Political Practices Commission using their electronic filing system. Every MTA public official holding a position designated in the Conflict of Interest Code shall retain his or her filing obligations, notwithstanding any reclassification or title change that may occur in the future as to the same or substantially similar job duties.

THE LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION  
AUTHORITY/PUBLIC TRANSPORTATION SERVICES CORPORATION-  
CONFLICT OF INTEREST-STATUTORY FILERS\*

Board of Directors (PTSC & Metro Board Members and Ex-Officio Members)

United Transportation Union Retirement Income Plan (UTU) Board Members

Maintenance Employees Transportation Union Retirement Income Plan (ATU)  
Board Members

Transportation Communication Union Retirement Income Plan (TCU) Board Members

American Federation of State, County & Municipal Employees (AFSCME) Pension Trustees

Non-Contract Employees Retirement Income Plan Board Members

Chief Financial Officer

\*Full disclosure for statutory filers pursuant to Code Sections 87200-87202.

The Investment Board(s), acting under an agreement of trust with the MTA and following specific investment guidelines, is responsible for the investment and reinvestment of the Trust Fund(s) and has control of the monies of the Plan(s), sells investments, reinvests proceeds and may contract with insurance companies, corporate trustees, investment counsels or other professional advisors to handle investments of monies for the Plan(s) of the agency. The Trustees of the MTA Investment Board(s) are appointed by and hold office at the pleasure of the MTA Board of Directors or its designated representative and the Union Trustees are appointed by and hold office at the pleasure of their respective Unions.

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION**

**EXHIBIT "A"**

**CATEGORY 1**

Persons holding designated positions in this category shall disclose all interest in real property within the jurisdiction of Los Angeles County. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the MTA.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

**CATEGORY 2**

Persons holding designated positions in this category shall disclose all income (including gifts, loans and travel payments), investments and business positions.

**CATEGORY 3**

Persons holding designated positions in this category shall disclose all income (including gifts, loans and travel payments), which they or their spouse received from, or investments or business positions which they or their spouse have with, any labor union, labor union representative, employee association, employee association representative, MTA (including PTSC) employee, or entity that is owned or controlled by any such persons or entities.

**CATEGORY 4**

Persons holding designated positions in this category shall disclose all business positions and investments in, or income (including gifts, loans and travel payments), received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

<b>No.</b>	<b>Designated Position</b>	<b>Job Class</b>	<b>Disclosure Category</b>	<b>Changes</b>
1.	ACCESSIBILITY PROGRAM MANAGER	1230	4	
2.	ACCOUNT EXECUTIVE	5027	1 & 2	
3.	ACCOUNTS SUPERVISOR	5028	2	Delete - Not Active
4.	ARCHITECT	1402	1 & 2	
5.	ASSISTANT AUDITOR	5606	4	
6.	ASSISTANT CONTRACT ADMINISTRATOR	2405	1 & 2	
7.	ASSISTANT COUNTY COUNSEL	9994	1 & 2	
8.	ASSISTANT DIVERSITY AND ECONOMIC OPPORTUNITY REPRESENTATIVE	2601	1 & 2	
9.	ASSISTANT EMPLOYEE AND LABOR RELATIONS REPRESENTATIVE	3615	3 & 4	
10.	ASSISTANT ETHICS OFFICER	4238	1 & 2	
11.	ASSISTANT MANAGER, CUSTODIAL SERVICES	4807	4	
12.	ASSISTANT MANAGER, EQUIPMENT MAINTENANCE	4014	4	Delete - Not Active
13.	ASSISTANT PROJECT MANAGER, TRANSIT PROJECT DELIVERY	4620	1 & 4	
14.	ASSISTANT PUBLIC COMMUNICATIONS OFFICER	5036	2	Delete - Not Designated
15.	ASSISTANT TREASURER	1011	1 & 2	
16.	ASSOCIATE COUNTY COUNSEL	9990	1 & 2	
17.	AUDIT MANAGER	1115	1 & 2	
18.	AUDIT SUPPORT MANAGER	5612	1 & 2	
19.	AUDITOR	5605	1 & 2	
20.	BOARD CLERK	4210	1 & 2	
21.	BOARD MEMBER	9998	1 & 2	
22.	BUILDING SERVICES MANAGEMENT ANALYST	4808	4	Delete - Not Active
23.	BUSINESS INTERRUPTION FUND (BIF) PROGRAM AND SERVICES MANAGER	2418	1 & 2	
24.	BUYER	6213	2	
25.	CASH COUNTING SUPERVISOR	1009	4	Delete - Not Designated
26.	CHIEF ADMINISTRATIVE ANALYST	1205	2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

<b>No.</b>	<b>Designated Position</b>	<b>Job Class</b>	<b>Disclosure Category</b>	<b>Changes</b>
27.	CHIEF AUDITOR	5600	1 & 2	Delete - Not Active
28.	CHIEF CIVIL RIGHTS PROGRAMS OFFICER	1237	1 & 2	Delete - Not Active
29.	CHIEF COMMUNICATIONS OFFICER	4999	1 & 2	
30.	CHIEF CUSTOMER EXPERIENCE OFFICER	5105	1 & 2	
31.	CHIEF ETHICS OFFICER	4228	1 & 2	
32.	CHIEF EXECUTIVE OFFICER	4211	1 & 2	
33.	CHIEF FINANCIAL OFFICER	4174	*Statutory Filer	Clerical edit adding to list for ease of reference.
34.	CHIEF INNOVATION OFFICER	4256	1 & 2	
35.	CHIEF OF STAFF	5100	1 & 2	
36.	CHIEF OPERATIONS OFFICER	4196	1 & 2	
37.	CHIEF PEOPLE OFFICER	5106	1 & 2	
38.	CHIEF PLANNING OFFICER	4203	1 & 2	
39.	CHIEF POLICY OFFICER	4254	1 & 2	
40.	CHIEF PROGRAM MANAGEMENT OFFICER	4170	1 & 2	
41.	CHIEF RISK, CORPORATE SAFETY AND ASSET MANAGEMENT OFFICER	4177	1 & 2	Add
42.	CHIEF TRANSIT SAFETY OFFICER ( <del>CHIEF SAFETY OFFICER</del> )	8122	1 & 2	Title Change
43.	CITATION PROGRAM SUPPORT ADMINISTRATOR	4244	2	
44.	CIVIL RIGHTS COMPLIANCE ADMINISTRATOR	1236	3	
45.	CIVIL RIGHTS PROGRAM MANAGER	1238	3	
46.	CLOSED-CIRCUIT TELEVISION OBSERVER SUPERVISOR	7236	3 & 4	
47.	COMMITTEE MEMBER	N/A	1 & 2	
48.	COMMUNICATIONS AND CONTROL SYSTEMS ENGINEER I	3818	4	
49.	COMMUNICATIONS AND CONTROL SYSTEMS ENGINEER II	3817	4	
50.	COMMUNITY RELATIONS OFFICER	5022	4	
51.	CONFIGURATION MANAGEMENT ANALYST	6416	4	
52.	CONFIGURATION MANAGEMENT ASSISTANT	6433	4	
53.	CONSTRUCTION INSPECTOR	3812	1 & 2	
54.	CONSTRUCTION SAFETY ENGINEER	8105	1 & 2	Delete - Not Active

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

<b>No.</b>	<b>Designated Position</b>	<b>Job Class</b>	<b>Disclosure Category</b>	<b>Changes</b>
55.	CONTRACT ADMINISTRATION MANAGER	2414	1 & 2	
56.	CONTRACT ADMINISTRATOR	2420	1 & 2	
57.	CONTRACT SERVICES FIELD REPRESENTATIVE	9630	4	
58.	CONTRACTOR REVIEW ANALYST	5610	4	
59.	CORPORATE SAFETY MANAGEMENT ANALYST	8046	1 & 2	
60.	COST ESTIMATOR	6404	4	
61.	COST/SCHEDULE ASSISTANT	6432	2	
62.	COUNTY COUNSEL	9975	1 & 2	
63.	DEPUTY BOARD CLERK	4215	2	
64.	DEPUTY CHIEF AUDITOR	5616	1 & 2	Add
65.	DEPUTY CHIEF CIVIL RIGHTS OFFICER	9102	1 & 2	
66.	DEPUTY CHIEF COMMUNICATIONS OFFICER	5107	1 & 2	
67.	DEPUTY CHIEF EXECUTIVE OFFICER	4212	1, 2, & 3	
68.	DEPUTY CHIEF FINANCIAL OFFICER	4168	1 & 2	
69.	DEPUTY CHIEF INFORMATION TECHNOLOGY OFFICER	5104	1 & 2	
70.	DEPUTY CHIEF INNOVATION OFFICER	4260	1 & 2	
71.	DEPUTY CHIEF OF STAFF	5103	1 & 2	
72.	DEPUTY CHIEF OPERATIONS OFFICER	9101	1 & 2	
73.	DEPUTY CHIEF PEOPLE OFFICER	5108	1 & 2	
74.	DEPUTY CHIEF PLANNING AND DEVELOPMENT OFFICER	4261	1 & 2	
75.	DEPUTY CHIEF PROGRAM MANAGEMENT OFFICER	6101	1 & 2	
76.	DEPUTY CHIEF RISK, SAFETY AND ASSET MANAGEMENT OFFICER	8121	1 & 2	
77.	DEPUTY CHIEF SUSTAINABILITY OFFICER (CHIEF SUSTAINABILITY OFFICER)	4629	1 & 2	Title Change
78.	DEPUTY CHIEF SYSTEM SECURITY AND LAW ENFORCEMENT OFFICER	8120	1 & 2	
79.	DEPUTY CHIEF VENDOR/CONTRACT MANAGEMENT OFFICER	6103	1 & 2	
80.	DEPUTY COUNTY COUNSEL	9995	1 & 2	
81.	DEPUTY EXECUTIVE OFFICER, ADMINISTRATION	4329	2	
82.	DEPUTY EXECUTIVE OFFICER, AUDIT	5615	1 & 2	
83.	DEPUTY EXECUTIVE OFFICER, COMMUNICATIONS	5006	1 & 2	
84.	DEPUTY EXECUTIVE OFFICER, COMMUNITY RELATIONS	5013	2	
85.	DEPUTY EXECUTIVE OFFICER, CONGESTION REDUCTION	9810	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
86.	DEPUTY EXECUTIVE OFFICER, CONSTRUCTION AND PROJECT MANAGEMENT SUPPORT	2005	1 & 2	
87.	DEPUTY EXECUTIVE OFFICER, CONSTRUCTION/ENGINEERING	2003	1 & 2	Delete - Not Active
88.	DEPUTY EXECUTIVE OFFICER, CORPORATE SAFETY	8020	1 & 2	
89.	DEPUTY EXECUTIVE OFFICER, COST ESTIMATING	6437	1 & 2	
90.	DEPUTY EXECUTIVE OFFICER, COUNTYWIDE PLANNING AND DEVELOPMENT	9929	1 & 2	
91.	DEPUTY EXECUTIVE OFFICER, CREATIVE & BRAND	4334	1 & 2	Add
92.	DEPUTY EXECUTIVE OFFICER, CREATIVE SERVICES	5018	2	
93.	DEPUTY EXECUTIVE OFFICER, CUSTOMER CARE	3026	1 & 2	Add
94.	DEPUTY EXECUTIVE OFFICER, CUSTOMER EXPERIENCE	5044	1 & 2	Add
95.	DEPUTY EXECUTIVE OFFICER, DIVERSITY AND ECONOMIC OPPORTUNITY	2411	1 & 2	
96.	DEPUTY EXECUTIVE OFFICER, EMPLOYEE AND LABOR RELATIONS	3611	2	
97.	DEPUTY EXECUTIVE OFFICER, ENTERPRISE ARCHITECTURE AND INFRASTRUCTURE	5444	2	
98.	DEPUTY EXECUTIVE OFFICER, ENTERPRISE INFORMATION MANAGEMENT	5445	2	
99.	DEPUTY EXECUTIVE OFFICER, FACILITIES MAINTENANCE	4626	1 & 2	
100.	DEPUTY EXECUTIVE OFFICER, FINANCE	1025	1 & 2	
101.	DEPUTY EXECUTIVE OFFICER, GENERAL SERVICES	4806	1 & 2	
102.	DEPUTY EXECUTIVE OFFICER, GOODS MOVEMENT	9908	1 & 2	
103.	DEPUTY EXECUTIVE OFFICER, GOVERNMENT RELATIONS	5818	1 & 2	
104.	DEPUTY EXECUTIVE OFFICER, HIGHWAY OPERATIONS	4179	1 & 2	
105.	DEPUTY EXECUTIVE OFFICER, HUMAN RESOURCES	5200	1 & 2	
106.	DEPUTY EXECUTIVE OFFICER, LOGISTICS	6228	2	
107.	DEPUTY EXECUTIVE OFFICER, OPERATIONS	4217	1 & 2	
108.	DEPUTY EXECUTIVE OFFICER, OPERATIONS ADMINISTRATION & FINANCIAL MANAGEMENT SERVICES	9651	1 & 2	Delete - Not Active
109.	DEPUTY EXECUTIVE OFFICER, P3 HIGHWAY PROGRAM	4180	1 & 2	Delete - Not Active
110.	DEPUTY EXECUTIVE OFFICER, PROCUREMENT	6202	1 & 2	
111.	DEPUTY EXECUTIVE OFFICER, PROCUREMENT ADMINISTRATION AND POLICY	6200	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
112.	DEPUTY EXECUTIVE OFFICER, PROGRAM MANAGEMENT	6410	1 & 2	
113.	DEPUTY EXECUTIVE OFFICER, PROJECT MANAGEMENT	4206	1, 2, & 3	
114.	DEPUTY EXECUTIVE OFFICER, PUBLIC RELATIONS	5024	2	
115.	DEPUTY EXECUTIVE OFFICER, RAIL OPERATIONS	7003	1 & 2	Delete - Not Active
116.	DEPUTY EXECUTIVE OFFICER, REAL ESTATE	7600	1 & 2	
117.	DEPUTY EXECUTIVE OFFICER, STRATEGIC DEVELOPMENT OF FACILITIES AND OPERATIONS	4249	1 & 2	
118.	DEPUTY EXECUTIVE OFFICER, SYSTEM SECURITY AND LAW ENFORCEMENT	8100	1 & 2	
119.	DEPUTY EXECUTIVE OFFICER, SYSTEMS ENGINEERING	3801	1 & 2	
120.	DEPUTY EXECUTIVE OFFICER, SYSTEMS SUPPORT AND MANAGEMENT REPORTING	9650	1 & 2	Delete - Not Active
121.	DEPUTY EXECUTIVE OFFICER, WAYSIDE SYSTEMS ENGINEERING AND MAINTENANCE	7220	1 & 2	
122.	DESIGNATED CONSULTANT/NEW POSITION*	9997		
123.	DIGITAL COMMUNICATIONS ADMINISTRATOR	5032	4	
124.	DIRECTOR, ACQUISITION POLICY	2415	2	Delete - Not Active
125.	DIRECTOR, BUDGET	1050	1 & 2	
126.	DIRECTOR, BUSINESS INTERRUPTION FUND (BIF) PROGRAM	2417	1 & 2	
127.	DIRECTOR, CIVIL RIGHTS PROGRAMS	1234	1&2	
128.	DIRECTOR, COMMUNICATIONS	5055	1 & 2	
129.	DIRECTOR, COMMUNITY RELATIONS	5051	1 & 2	
130.	DIRECTOR, CONFIGURATION SYSTEMS	6407	1 & 2	
131.	DIRECTOR, CONSTRUCTION MANAGEMENT	6413	1 & 2	
132.	DIRECTOR, CONSTRUCTION SAFETY	8106	1 & 2	
133.	DIRECTOR, CONTRACT ADMINISTRATION	2401	1 & 2	
134.	DIRECTOR, COST ESTIMATING	6399	1 & 2	
135.	DIRECTOR, CREATIVE SERVICES	8415	1 & 2	
136.	DIRECTOR, CUSTOMER PROGRAMS AND SERVICES	5038	1 & 2	
137.	DIRECTOR, CUSTOMER RELATIONS	3014	2	
138.	DIRECTOR, DIVERSITY AND ECONOMIC OPPORTUNITY	2400	1 & 2	
139.	DIRECTOR, EMPLOYEE AND LABOR RELATIONS	3616	2	
140.	DIRECTOR, ENGINEERING	3799	1 & 2	
141.	DIRECTOR, ENTERPRISE TRANSIT ASSET MANAGEMENT	8048	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
142.	DIRECTOR, EQUIPMENT/VEHICLE ACQUISITION	3820	2	
143.	DIRECTOR, FACILITIES MAINTENANCE	4602	1 & 2	
144.	DIRECTOR, FINANCIAL AND ADMINISTRATIVE MANAGEMENT SERVICES	9652	1 & 2	Disclosure Category Change
145.	DIRECTOR, GENERAL LIABILITY CLAIMS ADMINISTRATION	8038	1 & 2	Delete - Not Active
146.	DIRECTOR, GENERAL SERVICES	4812	2, 3	
147.	DIRECTOR, HUMAN RESOURCES	5214	3 & 4	
148.	DIRECTOR, LIBRARY SERVICES AND RECORDS MANAGEMENT	7811	2	
149.	DIRECTOR, LOGISTICS	6223	1 & 2	
150.	DIRECTOR, MAINTENANCE	9622	2	Delete - Not Active
151.	DIRECTOR, MAINTENANCE OPERATIONS	9655	3 & 4	
152.	DIRECTOR, MATERIAL MANAGEMENT	6226	3	Delete - Not Active
153.	DIRECTOR, METRO COMMUTE SERVICES	5042	1 & 2	
154.	DIRECTOR, OPERATIONS SYSTEMS SUPPORT	9642	2	
155.	DIRECTOR, PENSION AND BENEFITS	5236	1 & 2	
156.	DIRECTOR, PHYSICAL SECURITY	8830	1 & 2	
157.	DIRECTOR, PROJECT CONTROL	6426	2	
158.	DIRECTOR, PUBLIC ARTS AND DESIGN	5052	1 & 4	
159.	DIRECTOR, PURCHASING	6220	1 & 2	Delete - Not Active
160.	DIRECTOR, RAIL FLEET SERVICES	7002	2	
161.	DIRECTOR, RAIL TRANSPORTATION	7203	2	
162.	DIRECTOR, REAL PROPERTY MANAGEMENT AND DEVELOPMENT	7602	1 & 2	
163.	DIRECTOR, RISK MANAGEMENT	8039	1 & 2	
164.	DIRECTOR, SERVICE PLANNING	8229	1 & 2	
165.	DIRECTOR, SIGNAGE AND ENVIRONMENTAL GRAPHIC DESIGN QUALITY MANAGEMENT	5066	1 & 2	
166.	DIRECTOR, SOCIAL MEDIA	5061	2	
167.	DIRECTOR, STRATEGIC PLANNING	5430	1 & 2	
168.	DIRECTOR, SYSTEMS MAINTENANCE	5436	2	
169.	DIRECTOR, SYSTEMS PROJECTS	5443	4	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
170.	DIRECTOR, SYSTEMS SAFETY	8108	1 & 2	Add
171.	DIRECTOR, SYSTEMS SECURITY ADMINISTRATION AND COMPLIANCE	8831	2	
172.	DIRECTOR, TALENT DEVELOPMENT	5231	2	
173.	DIRECTOR, TRANSIT SECURITY	8824	2	
174.	DIRECTOR, TRANSIT SYSTEM SAFETY	8044	4	Delete - Not Active
175.	DIRECTOR, TRANSPORTATION CONTRACT SERVICES	9636	1 & 2	Delete - Not Active
176.	DIRECTOR, TRANSPORTATION OPERATIONS	9654	4	
177.	DIRECTOR, TRANSPORTATION PROGRAM DEVELOPMENT	5039	1 & 2	
178.	DIRECTOR, UNION STATION PROPERTY MANAGEMENT	4811	1 & 2	Delete - Not Active
179.	DIRECTOR, VEHICLE OPERATIONS	9658	4	Delete - Not Active
180.	DIRECTOR, WAYSIDE SYSTEMS	7213	1 & 2	
181.	DIVERSITY AND ECONOMIC OPPORTUNITY REPRESENTATIVE	2409	4	
182.	DIVISION MAINTENANCE SUPERINTENDENT	9600	3 & 4	
183.	DOCUMENT PRODUCTION SUPERVISOR	8212	4	
184.	EMPLOYEE AND LABOR RELATIONS REPRESENTATIVE	3605	3	
185.	ENGINEER	3807	1 & 2	
186.	ENGINEERING ASSOCIATE	3810	4	
187.	ENVIRONMENTAL SPECIALIST	2205	1 & 2	
188.	EQUAL EMPLOYMENT OPPORTUNITY PROGRAM SPECIALIST (EQUAL EMPLOYMENT OPPORTUNITY PROGRAM INVESTIGATOR)	2602	3 & 4	Title Change
189.	EQUIPMENT ENGINEERING SUPERVISOR	3303	2	
190.	EQUIPMENT MAINTENANCE SUPERVISOR	4007	2	
191.	EQUIPMENT SERVICE SUPERVISOR	4008	4	
192.	ETHICS OFFICER	4223	1 & 2	
193.	EXECUTIVE DIRECTOR, STRATEGIC WORKFORCE PLANNING	4183	1 & 2	Delete - Not Active
194.	EXECUTIVE DIRECTOR, TRANSIT PROJECT DELIVERY	4194	1 & 2	Delete - Not Active
195.	EXECUTIVE OFFICER, ADMINISTRATION	4300	1 & 2	
196.	EXECUTIVE OFFICER, COMMUNICATIONS	1062	1 & 2	
197.	EXECUTIVE OFFICER, CONGESTION REDUCTION INITIATIVE	9930	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
198.	EXECUTIVE OFFICER, CORPORATE SAFETY	8042	1 & 2	
199.	EXECUTIVE OFFICER, COUNTYWIDE PLANNING AND DEVELOPMENT	9928	1 & 2	
200.	EXECUTIVE OFFICER, CUSTOMER CARE	3028	1 & 2	
201.	EXECUTIVE OFFICER, CUSTOMER EXPERIENCE	1022	1 & 2	
202.	EXECUTIVE OFFICER, DIVERSITY AND ECONOMIC OPPORTUNITY	2413	1 & 2	
203.	EXECUTIVE OFFICER, EQUITY AND RACE	9409	1 & 2	
204.	EXECUTIVE OFFICER, FINANCE	4301	1 & 2	
205.	EXECUTIVE OFFICER, HIGHWAY PROGRAMS	4186	1 & 2	
206.	EXECUTIVE OFFICER, INFORMATION TECHNOLOGY	5442	1 & 2	
207.	EXECUTIVE OFFICER, INNOVATION OFFICE	4259	1 & 2	
208.	EXECUTIVE OFFICER, LABOR AND EMPLOYEE SERVICES	5198	1 & 3	
209.	EXECUTIVE OFFICER, MARKETING	5070	1 & 2	
210.	EXECUTIVE OFFICER, OPERATIONS ADMINISTRATION	4299	1 & 2	
211.	EXECUTIVE OFFICER, P3 & CAPITAL PROGRAM INITIATIVES (DEPUTY EXECUTIVE OFFICER, INNOVATION OFFICE)	4257	1 & 2	Title Change
212.	EXECUTIVE OFFICER, PROCUREMENT AND MATERIEL MANAGEMENT	6199	1 & 2	Delete - Not Active
213.	EXECUTIVE OFFICER, PROJECT CONTROL AND ADMINISTRATION	6427	1 & 2	
214.	EXECUTIVE OFFICER, PROJECTS ENGINEERING	4193	1 & 2	
215.	EXECUTIVE OFFICER, RAIL OPERATIONS	7235	1 & 2	Delete - Not Active
216.	EXECUTIVE OFFICER, RAIL VEHICLE MAINTENANCE	7222	1 & 2	Delete - Not Active
217.	EXECUTIVE OFFICER, RAIL WAYSIDE SYSTEMS	7221	1 & 2	Delete - Not Active
218.	EXECUTIVE OFFICER, REGIONAL RAIL	4191	1 & 2	
219.	EXECUTIVE OFFICER, RISK MANAGEMENT	8000	1 & 2	
220.	EXECUTIVE OFFICER, SUPPLY CHAIN/LOGISTICS	6436	1 & 2	
221.	EXECUTIVE OFFICER, SYSTEM SECURITY AND LAW ENFORCEMENT	9408	1 & 2	
222.	EXECUTIVE OFFICER, TALENT MANAGEMENT	5199	1 & 2	
223.	EXECUTIVE OFFICER, VENDOR/CONTRACT MANAGEMENT SUPPORT SERVICES	6435	1 & 2	
224.	EXECUTIVE OFFICER, VENDOR/CONTRACTS MANAGEMENT	4171	1 & 2	
225.	FABRICATION SHOPS SUPERVISOR	4628	2	Delete - Not Active

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
226.	FACILITIES MAINTENANCE SUPERVISOR	4606	4	
227.	FEDERAL AFFAIRS REPRESENTATIVE	5817	1, 2 & 3	Delete - Not Active
228.	FINANCIAL ANALYST	1036	2	
229.	FORENSIC COMPUTER ADMINISTRATOR	1112	1 & 2	
230.	GENERAL SERVICES SUPERVISOR	4802	1 & 2	
231.	GOVERNMENT RELATIONS ADMINISTRATOR	5803	2	Add
232.	HEAR (HELPING EMPLOYEES ACCESS RESOURCES) PROGRAM MANAGER	5237	3	
233.	HEARING OFFICER	4246	1 & 2	
234.	INFORMATION TECHNOLOGY ARCHITECT	1027	4	
235.	INSPECTOR GENERAL	1107	1 & 2	
236.	INSPECTOR GENERAL INVESTIGATOR	1106	1 & 2	
237.	INVENTORY CONTROL SUPERVISOR	6207	4	
238.	LABOR RELATIONS ARBITRATION SPECIALIST	3607	3 & 4	Delete - Not Active
239.	LOCAL GOVERNMENT RELATIONS MANAGER	9645	2	Add
240.	MANAGER, ACCOUNTING	1005	4	
241.	MANAGER, ADMINISTRATION AND FINANCIAL SERVICES	1208	1 & 2	
242.	MANAGER, BUDGET	1060	2	
243.	MANAGER, BUILDING SERVICES	4801	4	Delete - Not Active
244.	MANAGER, CHANGE CONTROL	6406	2	
245.	MANAGER, CITATION ENFORCEMENT	4243	1 & 2	Delete - Not Active
246.	MANAGER, COMMUNICATIONS	5003	2	
247.	MANAGER, COMMUNITY RELATIONS	5033	4	
248.	MANAGER, CONFIGURATION DOCUMENT CONTROL	6425	2	
249.	MANAGER, CONFIGURATION MANAGEMENT	6408	1 & 2	
250.	MANAGER, CONSTRUCTION SAFETY	8107	1 & 2	
251.	MANAGER, CONTRACT PRE- QUALIFICATION	5620	1 & 2	
252.	MANAGER, CREATIVE SERVICES	8413	2	
253.	MANAGER, CUSTOMER COMMUNICATIONS	3023	2	
254.	MANAGER, DEBT	1030	1 & 2	
255.	MANAGER, DIVERSITY AND ECONOMIC OPPORTUNITY	2410	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
256.	MANAGER, EMERGENCY AND HOMELAND SECURITY PREPAREDNESS	8821	1 & 2	
257.	MANAGER, EQUIPMENT MAINTENANCE INSTRUCTION	4015	3	
258.	MANAGER, EXTERNAL AFFAIRS	5056	2	Delete - Not Active
259.	MANAGER, FINANCE	1045	1 & 2	
260.	MANAGER, FORENSIC INFORMATION TECHNOLOGY	1114	1 & 2	
261.	MANAGER, GENERAL SERVICES	4803	2	
262.	MANAGER, GRIEVANCE AND ARBITRATION	3614	2	
263.	MANAGER, HIGHWAY OPERATIONS	9889	1 & 2	
264.	MANAGER, HUMAN RESOURCES	5212	2	
265.	MANAGER, INFORMATION GOVERNANCE	7812	1 & 2	
266.	MANAGER, INFORMATION TECHNOLOGY SERVICES ADMINISTRATION AND PLANNING	5440	2	
267.	MANAGER, INVESTIGATIONS	1109	1 & 2	Delete - Not Active
268.	MANAGER, INVESTIGATIONS, INSPECTIONS, AND REVIEWS	1113	1 & 2	
269.	MANAGER, LABOR RELATIONS ARBITRATION	3613	1 & 2	Delete - Not Active
270.	MANAGER, LEGAL SERVICES	8609	4	
271.	MANAGER, MAINTENANCE OPERATIONS	9656	3 & 4	
272.	MANAGER, MARKETING AND COMMUNICATIONS	5068	2	
273.	MANAGER, MATERIEL	6209	2	
274.	MANAGER, MATERIEL PLANNING	6218	2	
275.	MANAGER, NETWORK SUPPORT	5434	2	
276.	MANAGER, OPERATIONS AND MAINTENANCE SYSTEM SAFETY	8104	1 & 2	Delete - Not Active
277.	MANAGER, OPERATIONS CONTROL	9597	2	
278.	MANAGER, PENSION & BENEFITS	5225	1 & 2	
279.	MANAGER, PENSION AND BENEFITS	5210	2	Delete - Not Active
280.	MANAGER, PHYSICAL SECURITY PROGRAMS	8823	2	
281.	MANAGER, POLICY RESEARCH AND LIBRARY SERVICES	5823	4	
282.	MANAGER, PROGRAM MANAGEMENT OFFICE	6431	2	
283.	MANAGER, PROJECT CONTROL	6420	2	
284.	MANAGER, PROJECT ENGINEERING	3813	2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
285.	MANAGER, PURCHASE CONTRACT	6205	2	Delete - Not Active
286.	MANAGER, RAIL FLEET SERVICES	7211	2	
287.	MANAGER, RAIL INTEGRATION AND INSTRUCTION	7212	2	Delete - Not Active
288.	MANAGER, RAIL OPERATIONS SUPPORT	9628	4	Delete - Not Active
289.	MANAGER, RECORDS AND INFORMATION MANAGEMENT	7801	4	
290.	MANAGER, RISK MANAGEMENT (MANAGER, WORKERS' COMPENSATION INVESTIGATION)	8027	1 & 2	Title Change
291.	MANAGER, SIGNAGE AND ENVIRONMENTAL GRAPHIC DESIGN	5065	1 & 2	
292.	MANAGER, SYSTEMS SAFETY	8103	1 & 2	
293.	MANAGER, TALENT DEVELOPMENT	5232	2	
294.	MANAGER, TAP ANNUAL PASS PROGRAM	5060	4	
295.	MANAGER, TAP COMMUNICATIONS	5057	4	
296.	MANAGER, TAP INFORMATION	5058	4	
297.	MANAGER, TAP REGIONAL SALES	3012	1 & 2	Delete - Not Active
298.	MANAGER, THIRD PARTY ADMINISTRATION	9405	2	
299.	MANAGER, TRANSPORTATION CONTRACT SERVICES	9627	1 & 2	Delete - Not Active
300.	MANAGER, TRANSPORTATION OPERATIONS	9657	2	
301.	MANAGER, TRANSPORTATION PLANNING	9900	1 & 2	
302.	MANAGER, TRANSPORTATION SUSTAINABILITY	6430	2	
303.	MARKETING AND COMMUNICATIONS OFFICER	5023	4	
304.	MATERIEL PLANNER	6221	4	
305.	MATERIEL SUPERVISOR	6211	4	
306.	MEDICAL STANDARDS AND COMPLIANCE ADMINISTRATOR	5229	2	Delete - Not Active
307.	MOTORIST SERVICES PROGRAM ADMINISTRATOR	9893	1 & 2	Delete - Not Active
308.	NETWORK ADMINISTRATOR	3809	4	
309.	NETWORK ENGINEER	3808	4	
310.	OFFICE OF THE INSPECTOR GENERAL LEGAL RESEARCH SPECIALIST	1118	1 & 2	
311.	OFFICE SUPERVISOR	8614	4	
312.	OPERATIONS SYSTEMS SUPPORT ADMINISTRATOR	9644	1 & 4	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
313.	PRINCIPAL ACCOUNTANT	1017	2	
314.	PRINCIPAL COMMUNITY RELATIONS OFFICER	5031	4	
315.	PRINCIPAL CONTRACT ADMINISTRATOR	2403	1 & 2	
316.	PRINCIPAL DEPARTMENTAL SYSTEM ANALYST	5454	4	
317.	PRINCIPAL DEPUTY COUNTY COUNSEL	9991	1 & 2	
318.	PRINCIPAL DIVERSITY AND ECONOMIC OPPORTUNITY REPRESENTATIVE	2416	1 & 2	
319.	PRINCIPAL ENVIRONMENTAL SPECIALIST	2207	1 & 2	
320.	PRINCIPAL EQUAL EMPLOYMENT OPPORTUNITY PROGRAM SPECIALIST (PRINCIPAL EQUAL EMPLOYMENT OPPORTUNITY PROGRAM INVESTIGATOR)	1239	3 & 4	Title Change / Designation Change
321.	PRINCIPAL ETHICS OFFICER	4229	1 & 2	
322.	PRINCIPAL FINANCIAL ANALYST	1059	1 & 2	
323.	PRINCIPAL HEARING OFFICER	4245	1 & 2	
324.	PRINCIPAL HUMAN RESOURCES ANALYST	5227	1 & 2	
325.	PRINCIPAL INDUSTRIAL HYGIENIST	8035	2	
326.	PRINCIPAL MATERIEL PLANNER	6222	4	
327.	PRINCIPAL PROGRAM MANAGEMENT ANALYST	6434	2	
328.	PRINCIPAL REAL ESTATE OFFICER	7603	1 & 2	
329.	PRINCIPAL RISK ANALYST	8030	1 & 2	
330.	PRINCIPAL SAFETY SPECIALIST	8047	1 & 4	
331.	PRINCIPAL SOFTWARE ENGINEER	5447	4	
332.	PRINCIPAL SPECIAL INVESTIGATIONS UNIT (SIU) INVESTIGATOR (PRINCIPAL INVESTIGATOR, WORKERS' COMPENSATION INVESTIGATIONS)	8036	2	Title Change
333.	PRINCIPAL TALENT DEVELOPMENT SPECIALIST	5233	4	
334.	PRINCIPAL TRANSIT SECURITY AND LAW ENFORCEMENT COMPLIANCE OFFICER	8833	1 & 4	
335.	PRINCIPAL TRANSPORTATION PLANNER	9899	1 & 2	
336.	PRINTING SERVICES SUPERVISOR	8401	4	
337.	PROCUREMENT PLANNING ADMINISTRATOR	2412	2	
338.	PRODUCTION MANAGER	8414	2	
339.	PROJECT ENGINEER	3805	2	
340.	PROJECT MANAGER	4181	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
341.	PROJECT MANAGER, ENGINEERING AND CONSTRUCTION	4619	2	Delete - Not Active
342.	PROJECT MANAGER, FACILITIES	4617	2	
343.	PROJECT MANAGER, GENERAL SERVICES	4810	4	
344.	PROJECT MANAGER, TRANSIT ASSET MANAGEMENT	4169	2	
345.	PROJECT MANAGER, TRANSIT CAPITAL PROJECTS	4623	2	
346.	PROJECT MANAGER, VERTICAL TRANSPORTATION MAINTENANCE	4627	2	
347.	PROJECT MANAGER, WAYSIDE SYSTEMS	7234	1 & 2	
348.	PROPERTY SALES COORDINATOR	6208	4	
349.	PUBLIC COMMUNICATIONS OFFICER	6706	2	
350.	RAIL COMMUNICATIONS SUPERVISOR	4605	4	
351.	RAIL EQUIPMENT MAINTENANCE SUPERVISOR	7005	4	
352.	RAIL SIGNAL SUPERVISOR	4609	4	
353.	RAIL TRACK SUPERVISOR	4608	4	
354.	RAIL TRACTION SUPERVISOR	4610	4	
355.	REAL ESTATE OFFICER	7607	1 & 2	
356.	RECORDS MANAGEMENT SUPERVISOR	7802	4	Delete - Not Active
357.	REVENUE COLLECTIONS MANAGER	1031	2	
358.	REVENUE EQUIPMENT SUPERVISOR	1044	4	
359.	RIDESHARE PROGRAM ADMINISTRATOR	4815	2	
360.	SAFETY COMPLIANCE INSPECTOR	5633	1 & 2	Delete - Not Active
361.	SAFETY SPECIALIST	8006	4	
362.	SCHEDULE CHECKING SUPERVISOR	8206	4	
363.	SCHEDULES SUPERVISOR	8207	4	
364.	SCHEDULING SYSTEMS PROJECT LEADER	8227	4	
365.	SCHEDULING SYSTEMS SUPERVISOR	8205	4	
366.	SECTOR COUNCIL MEMBER	9996	1 & 2	
367.	SENIOR ACCOUNT EXECUTIVE	5026	4	
368.	SENIOR ACCOUNTANT	1004	4	
369.	SENIOR ACCOUNTS REPRESENTATIVE	3010	4	Delete - Not Active
370.	SENIOR ADMINISTRATIVE ANALYST	1212	4	
371.	SENIOR ARCHITECT	1401	1 & 2	
372.	SENIOR ASSISTANT COUNTY COUNSEL	9974	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
373.	SENIOR AUDITOR	5604	1 & 2	
374.	SENIOR BUYER	6212	1 & 2	
375.	SENIOR CASH COUNTING SUPERVISOR	1010	4	Delete -Not Designated
376.	SENIOR CONFIGURATION MANAGEMENT ANALYST	6415	2	
377.	SENIOR CONSTRUCTION INSPECTOR	3825	2	
378.	SENIOR CONTRACT ADMINISTRATOR	2404	1 & 2	
379.	SENIOR CONTRACTOR REVIEW ANALYST	5614	1 & 2	
380.	SENIOR COST ESTIMATOR	6403	1 & 2	
381.	SENIOR COST/SCHEDULE ANALYST	6412	1 & 2	
382.	SENIOR CUSTOMER SERVICE OFFICER	3017	4	Delete - Not Active
383.	SENIOR DEPARTMENTAL SYSTEMS ANALYST	5450	4	
384.	SENIOR DEPUTY COUNTY COUNSEL	9992	1 & 2	
385.	SENIOR DIRECTOR, ACCOUNTING	1018	1 & 2	
386.	SENIOR DIRECTOR, AUDIT	5602	1 & 2	
387.	SENIOR DIRECTOR, CAPITAL PROJECTS, TRANSIT PROJECT DELIVERY	4621	1 & 2	
388.	SENIOR DIRECTOR, CENTRAL MAINTENANCE	4600	1 & 2	
389.	SENIOR DIRECTOR, COMMUNICATIONS CUSTOMER INFORMATION	3027	<del>4</del> 2	Disclosure Category Change
390.	SENIOR DIRECTOR, CONSTRUCTION MANAGEMENT	2002	1 & 2	
391.	SENIOR DIRECTOR, CORPORATE SAFETY	8031	2	
392.	SENIOR DIRECTOR, COST ESTIMATING	6397	1 & 2	
393.	SENIOR DIRECTOR, COUNTYWIDE PLANNING AND DEVELOPMENT	9907	1 & 2	
394.	SENIOR DIRECTOR, EMERGENCY SERVICES AND HOMELAND SECURITY	8829	1 & 2	
395.	SENIOR DIRECTOR, ENVIRONMENTAL COMPLIANCE/SUSTAINABILITY	2210	2	
396.	SENIOR DIRECTOR, EQUIPMENT ENGINEERING	3301	1 & 2	Delete - Not Active
397.	SENIOR DIRECTOR, EQUIPMENT MAINTENANCE	4004	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
398.	SENIOR DIRECTOR, FACILITIES MAINTENANCE	4601	1 & 2	
399.	SENIOR DIRECTOR, FINANCE	4305	1 & 2	
400.	SENIOR DIRECTOR, GOVERNMENT RELATIONS	5820	1 & 2	
401.	SENIOR DIRECTOR, INFORMATION TECHNOLOGY	5431	2	
402.	SENIOR DIRECTOR, INFORMATION TECHNOLOGY SERVICES	5420	1 & 2	Delete - Not Active
403.	SENIOR DIRECTOR, INSPECTOR GENERAL AUDIT	1102	1 & 2	
404.	SENIOR DIRECTOR, INSPECTOR GENERAL INVESTIGATIONS	1103	1 & 2	
405.	SENIOR DIRECTOR, NON-REVENUE FLEET MAINTENANCE	4019	2	
406.	SENIOR DIRECTOR, OPERATIONS AND SERVICE DELIVERY	5428	2	
407.	SENIOR DIRECTOR, OPERATIONS SUPPORT	9626	2	
408.	SENIOR DIRECTOR, OPERATIONS TRAINING AND IMPROVEMENT	9643	2	Delete - Not Active
409.	SENIOR DIRECTOR, PROGRAM MANAGEMENT	6422	1 & 2	
410.	SENIOR DIRECTOR, PROJECT CONTROL	6424	2	
411.	SENIOR DIRECTOR, PROJECT ENGINEERING	3814	1 & 2	
412.	SENIOR DIRECTOR, QUALITY MANAGEMENT	6806	1 & 2	
413.	SENIOR DIRECTOR, RAIL VEHICLE ACQUISITION AND MAINTENANCE	7218	2	
414.	SENIOR DIRECTOR, RAIL VEHICLE MAINTENANCE	7223	1 & 2	
415.	SENIOR DIRECTOR, SAFETY CERTIFICATION AND OPERATIONS MANAGEMENT	8043	1 & 2	
416.	SENIOR DIRECTOR, SCHEDULING, SERVICE DEVELOPMENT, AND STAFFING	7217	1 & 2	Delete - Not Active
417.	SENIOR DIRECTOR, SERVICE PERFORMANCE AND ANALYSIS	8200	1 & 2	
418.	SENIOR DIRECTOR, SPECIAL PROJECTS	4226	1 & 2	
419.	SENIOR DIRECTOR, STRATEGIC ORGANIZATIONAL PLANNING	1056	1 & 2	
420.	SENIOR DIRECTOR, SYSTEMS ARCHITECTURE AND TECHNOLOGY INTEGRATION	5429	1 & 2	
421.	SENIOR DIRECTOR, TAP TECHNOLOGY SYSTEMS	3824	1 & 2	
422.	SENIOR DIRECTOR, WAYSIDE SYSTEMS	7214	1 & 2	
423.	SENIOR DIVERSITY AND ECONOMIC OPPORTUNITY REPRESENTATIVE	2407	1 & 2	
424.	SENIOR EMPLOYEE AND LABOR RELATIONS REPRESENTATIVE	3604	2	
425.	SENIOR ENGINEER	3806	1 & 2	
426.	SENIOR ENVIRONMENTAL SPECIALIST	2203	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
427.	SENIOR EQUAL EMPLOYMENT OPPORTUNITY PROGRAM SPECIALIST (SENIOR EQUAL EMPLOYMENT OPPORTUNITY PROGRAM INVESTIGATOR)	2603	3 & 4	Title Change
428.	SENIOR ETHICS OFFICER	4218	1 & 2	
429.	SENIOR EXECUTIVE OFFICER, CIVIL RIGHTS PROGRAMS	1240	1 & 2	Add
430.	SENIOR EXECUTIVE OFFICER, CONSTRUCTION AND ENGINEERING	4173	1 & 2	
431.	SENIOR EXECUTIVE OFFICER, COUNTYWIDE PLANNING AND DEVELOPMENT	4178	1 & 2	
432.	SENIOR EXECUTIVE OFFICER, DIVERSITY & ECONOMIC OPPORTUNITY	4335	1 & 2	Add
433.	SENIOR EXECUTIVE OFFICER, FINANCE	4306	1 & 2	
434.	SENIOR EXECUTIVE OFFICER, GOVERNMENT AND COMMUNITY RELATIONS	4998	1 & 2	Delete - Not Active
435.	SENIOR EXECUTIVE OFFICER, HIGHWAY PROJECT DELIVERY	4185	1 & 2	Delete - Not Active
436.	SENIOR EXECUTIVE OFFICER, HIGHWAY PROJECT MANAGEMENT	4192	1 & 2	
437.	SENIOR EXECUTIVE OFFICER, MAINTENANCE	4188	1 & 2	
438.	SENIOR EXECUTIVE OFFICER, OPERATIONS	4184	1 & 2	
439.	SENIOR EXECUTIVE OFFICER, PROGRAM MANAGEMENT	4175	1 & 2	
440.	SENIOR EXECUTIVE OFFICER, PROJECT MANAGEMENT	4199	1 & 2	
441.	SENIOR EXECUTIVE OFFICER, PROJECT MANAGEMENT OVERSIGHT	4187	1 & 2	
442.	SENIOR EXECUTIVE OFFICER, RAIL FLEET SERVICES	7004	1 & 2	
443.	SENIOR EXECUTIVE OFFICER, RAIL MAINTENANCE AND ENGINEERING	7011	1 & 2	
444.	SENIOR EXECUTIVE OFFICER, RAILWAY OPERATIONS	4182	1 & 2	
445.	SENIOR EXECUTIVE OFFICER, REAL PROPERTY MANAGEMENT AND DEVELOPMENT	7598	1 & 2	
446.	SENIOR EXECUTIVE OFFICER, SERVICE DEVELOPMENT, SCHEDULING AND ANALYSIS	8230	1 & 2	
447.	SENIOR EXECUTIVE OFFICER, SPECIAL PROGRAMS	4337	1 & 2	Add
448.	SENIOR EXECUTIVE OFFICER, TRANSIT PROJECT DELIVERY	4622	1 & 2	Delete - Not Active
449.	SENIOR EXECUTIVE OFFICER, TRANSIT PROJECT DELIVERY	4622	1 & 2	Delete - Not Active
450.	SENIOR EXECUTIVE OFFICER, TRANSPORTATION	4189	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
451.	SENIOR EXECUTIVE OFFICER, VEHICLE ACQUISITION	9653	1 & 2	
452.	SENIOR EXECUTIVE OFFICER, VENDOR CONTRACT MANAGEMENT ALT PROJECT DELIVERY	6102	1 & 2	Add
453.	SENIOR FACILITIES MAINTENANCE SUPERVISOR	4625	1 & 4	
454.	SENIOR FINANCIAL ANALYST	1037	2	
455.	SENIOR HIGHWAY OPERATIONS PROGRAM ADMINISTRATOR	9890	1 & 2	
456.	SENIOR HUMAN RESOURCES ANALYST	5217	4	
457.	SENIOR INDUSTRIAL HYGIENIST	8008	4	
458.	SENIOR INFORMATION TECHNOLOGY ARCHITECT	1028	4	
459.	SENIOR INSPECTOR GENERAL INVESTIGATOR	1105	1 & 2	
460.	SENIOR MANAGER, ACCESSIBILITY	1229	2	Delete - Not Active
461.	SENIOR MANAGER, AUDIT	5603	1 & 2	
462.	SENIOR MANAGER, BUDGET	1061	<del>4</del> 2	Disclosure Category Change
463.	SENIOR MANAGER, CIVIL RIGHTS PROGRAMS	1235	2	
464.	SENIOR MANAGER, COMMUNICATIONS CUSTOMER INFORMATION	5017	4	
465.	SENIOR MANAGER, CONSTRUCTION	2001	1 & 2	
466.	SENIOR MANAGER, CONTRACT ADMINISTRATION	2402	1 & 2	
467.	SENIOR MANAGER, CREATIVE DESIGN	8418	2	
468.	SENIOR MANAGER, DATABASE ADMINISTRATOR	5425	2	
469.	SENIOR MANAGER, EMPLOYEE AND LABOR RELATIONS	3612	3	
470.	SENIOR MANAGER, ENGINEERING	9407	1 & 2	
471.	SENIOR MANAGER, ENVIRONMENTAL COMPLIANCE AND SERVICES	2200	1 & 2	
472.	SENIOR MANAGER, EQUAL EMPLOYMENT OPPORTUNITY AND CIVIL RIGHTS	2604	2	Delete - Not Active
473.	SENIOR MANAGER, EQUIPMENT ENGINEERING	3304	2	
474.	SENIOR MANAGER, EQUIPMENT MAINTENANCE	4005	2	
475.	SENIOR MANAGER, ESTIMATING	6400	2	
476.	SENIOR MANAGER, FACILITIES MAINTENANCE	4604	1 & 4	
477.	SENIOR MANAGER, FEDERAL AFFAIRS	5809	1 & 2	Delete - Not Active
478.	SENIOR MANAGER, GOVERNMENT RELATIONS	5802	2	
479.	SENIOR MANAGER, HIGHWAY OPERATIONS PROGRAM	9888	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
480.	SENIOR MANAGER, INDUSTRIAL HYGIENE SAFETY	8045	1 & 2	
481.	SENIOR MANAGER, INFORMATION GOVERNANCE	4332	1 & 2	Add
482.	SENIOR MANAGER, INFORMATION SECURITY	5448	2	
483.	SENIOR MANAGER, INFORMATION TECHNOLOGY SERVICES PLANNING AND ADMINISTRATION	5457	1 & 2	
484.	SENIOR MANAGER, INNOVATION	4258	1 & 2	
485.	SENIOR MANAGER, INVENTORY MANAGEMENT	2406	4	
486.	SENIOR MANAGER, INVESTMENTS	1019	1 & 2	
487.	SENIOR MANAGER, MOTORIST SERVICES PROGRAMS	9892	1 & 2	Delete - Not Active
488.	SENIOR MANAGER, OIG CONSTRUCTION INVESTIGATOR	1117	1 & 2	
489.	SENIOR MANAGER, OPERATIONS CONTROL CENTER	9607	2	Delete - Not Active
490.	SENIOR MANAGER, OPERATIONS PERFORMANCE ANALYSIS	9616	2	
491.	SENIOR MANAGER, POLICY RESEARCH AND LIBRARY SERVICES	4333	1 & 2	Add
492.	SENIOR MANAGER, PROJECT CONTROL	6409	2	
493.	SENIOR MANAGER, QUALITY ASSURANCE	6805	2	
494.	SENIOR MANAGER, RAIL FLEET SERVICES WARRANTY/QUALITY ASSURANCE	6800	2	
495.	SENIOR MANAGER, REAL ESTATE	7605	1 & 2	
496.	SENIOR MANAGER, RISK FINANCING (MANAGER, RISK FINANCING)	8021	1 & 2	Title Change
497.	SENIOR MANAGER, SAFETY CERTIFICATION AND OPERATIONS	8102	1 & 2	
498.	SENIOR MANAGER, SERVICE DEVELOPMENT	8202	1 & 2	
499.	SENIOR MANAGER, SIGNAGE AND ENVIRONMENTAL GRAPHIC DESIGN	5067	1 & 2	
500.	SENIOR MANAGER, SYSTEMS AND ANALYTICS	5228	4	
501.	SENIOR MANAGER, SYSTEMS PROJECTS	5404	2	
502.	SENIOR MANAGER, TAP SYSTEMS (TAP-SYSTEMS ADMINISTRATION MANAGER)	5062	1 & 2	Title Change
503.	SENIOR MANAGER, THIRD PARTY ADMINISTRATION	9403	1 & 2	
504.	SENIOR MANAGER, TRANSIT COURT	4248	1 & 2	
505.	SENIOR MANAGER, TRANSPORTATION FUNDING	9912	1 & 2	Delete - Not Active
506.	SENIOR MANAGER, TRANSPORTATION PLANNING	9894	1 & 2	
507.	SENIOR MANAGER, UNION STATION PROPERTY MANAGEMENT	4814	1 & 2	Delete - Not Active

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
508.	SENIOR MANAGER, VEHICLE ACQUISITION	3819	2	
509.	SENIOR MANAGER, WAYSIDE SYSTEMS	7210	2	
510.	SENIOR MANAGER, ADMINISTRATION AND FINANCIAL SERVICES	1225	1 & 2	Add
511.	SENIOR MARKETING AND COMMUNICATIONS OFFICER	5034	4	
512.	SENIOR NETWORK ENGINEER	5439	4	
513.	SENIOR NETWORK SUPPORT ANALYST	5446	4	
514.	SENIOR PENSION AND BENEFITS ANALYST	5224	2	
515.	SENIOR PROGRAM MANAGEMENT ANALYST	6418	2	
516.	SENIOR PROGRAMMER ANALYST	5412	4	
517.	SENIOR PUBLIC COMMUNICATIONS OFFICER	6705	4	
518.	SENIOR PUBLIC LIABILITY/PROPERTY DAMAGE (PL/PD) ANALYST	8014	1 & 2	
519.	SENIOR QUALITY ENGINEER	6809	1 & 2	
520.	SENIOR REAL ESTATE OFFICER	7606	1 & 2	
521.	SENIOR RISK ANALYST	8015	2	
522.	SENIOR SAFETY SPECIALIST	8019	1 & 2	
523.	SENIOR SOFTWARE ENGINEER	5441	4	
524.	SENIOR SPECIAL INVESTIGATIONS UNIT (SIU) INVESTIGATOR (SENIOR INVESTIGATOR, WORKERS' COMPENSATION INVESTIGATION)	8028	2	Title Change
525.	SENIOR TALENT DEVELOPMENT SPECIALIST	5221	4	
526.	SENIOR THIRD PARTY ADMINISTRATOR	9401	1 & 2	
527.	SENIOR WORKERS' COMPENSATION ANALYST	8012	4	
528.	SERVICE OPERATIONS SUPERINTENDENT	9610	1 & 2	
529.	SOFTWARE ENGINEER	5421	2	
530.	SPECIAL ASSISTANT TO THE CHIEF EXECUTIVE OFFICER I	4239	1 & 2	Delete - Not Active
531.	SPECIAL ASSISTANT TO THE CHIEF OPERATING OFFICER	4255	1 & 2	Delete - Not Active
532.	SPECIAL INVESTIGATIONS UNIT (SIU) INVESTIGATOR (INVESTIGATOR, WORKERS' COMPENSATION INVESTIGATION)	8029	2	Title Change
533.	SR MGR, DIV PERF SUPPORT	7008	2	Delete - Not Active
534.	STOPS AND ZONES SUPERVISOR	4614	1 & 2	
535.	SUPERVISING ARCHITECT	1406	1 & 2	
536.	SUPERVISING AUDITOR	5608	1 & 2	
537.	SUPERVISING ENGINEER	3804	1 & 2	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
538.	SUPERVISOR, ACCOUNTING	1039	4	
539.	SUPERVISOR, AUDIT SUPPORT	5613	1 & 2	Delete - Not Active
540.	SUPERVISOR, CONFIGURATION MANAGEMENT	6428	1 & 2	
541.	SUPERVISOR, CUSTOMER PROGRAMS AND SERVICES	5050	2	Delete - Not Active
542.	SUPERVISOR, INVESTIGATIONS	1108	1 & 2	
543.	SUPERVISOR, NETWORK SUPPORT	5435	2	
544.	SUPERVISOR, PROCUREMENT ADMINISTRATION	6217	1 & 2	
545.	SUPERVISOR, REVENUE AUDIT	1038	2	Delete - Not Active
546.	SUPERVISOR, WORKERS' COMPENSATION	8022	3	
547.	SYSTEMS MAINTENANCE SUPERVISOR	5432	4	
548.	SYSTEMS PROGRAMMER	5406	4	Delete - Not Active
549.	SYSTEMS PROGRAMMING SUPERVISOR	5405	4	Delete - Not Active
550.	THIRD PARTY ADMINISTRATOR	9402	1 & 2	
551.	TRANSIT SECURITY CAPTAIN	8123	2	Add
552.	TRANSIT SECURITY COMMUNITY LIAISON	8828	2	
553.	TRANSIT SECURITY LIEUTENANT	8817	2	
554.	TRANSIT SECURITY SERGEANT	8816	4	
555.	TRANSIT SECURITY SPECIAL PROJECTS MANAGER	8827	2	
556.	TRAVEL PROGRAM ADMINISTRATOR	4813	2	
557.	TREASURER	1001	1 & 2	
558.	VETERANS' PROGRAM MANAGER	5234	4	
559.	VIDEO SYSTEMS ANALYST	5455	4	
560.	WEB SYSTEMS DEVELOPER	5059	4	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC  
TRANSPORTATION SERVICES CORPORATION  
Conflict of Interest Code**

**Appendix "A"**

\* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

Individuals who perform under contract the duties of any position designated in Appendix A of the Conflict of Interest Code shall be subject to the provisions of the Conflict of Interest Code and shall disclose reportable interests in categories assigned to that designated position. In addition, individuals who, under contract, participate in decisions, by providing information, advice, recommendations, or counsel to the agency, which could affect their financial interests, shall be subject to the provisions contained in this Chapter (unless they are not "consultants" as defined by the Political Reform Act). Such consultants shall disclose pursuant to the broadest disclosure category in the Conflict of Interest Code, subject to the following limitation: The Chief Executive Officer, a Deputy Executive Officer, or the Ethics Officer, may determine that a particular consultant, although in a "designated position", is retained to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this chapter. Any such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of the disclosure requirements. The determination of the Chief Executive Officer, Deputy Executive Officer or Ethics Officer, is a public record and shall be retained for public inspection by the Ethics Officer.

Individuals employed by any of the following entities and who perform the duties of any position designated in Appendix A of the Conflict of Interest Code shall be subject to the provisions of the Conflict of Interest Code and shall disclose reportable interests in categories assigned to that designated position:

- Los Angeles Service Authority for Freeway Emergencies (LA SAFE)
- Crenshaw Project Corporation (CPC)

**EFFECTIVE DATE:**

# PROPOSED CODE

## Conflict of Interest Code of the

### **POMONA UNIFIED SCHOOL DISTRICT**

#### Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730) which contains the terms of a standard conflict of interest code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference **into the Pomona Unified School District (“Agency”) conflict of interest code**. This regulation and the attached Exhibits designating officials and employees and establishing disclosure categories, shall constitute the conflict of interest code of the ~~Pomona Unified School District~~ **this Agency**.

#### Place of Filing of Statements of Economic Interests

All Officials and Designated Employees of the District shall file their **Statement of Economic Interests (“Statement”)** with the Administrative Secretary, Business Services as the ~~District’s~~ **Agency’s** filing officer. The filing officer shall make and retain a copy of all **Statements** filed by the Members of the Board of Education and the Superintendent and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County. The filing officer shall retain the originals of the **Statements** of all other Designated Employees and make the **Statements** available for public inspection and reproduction.

## **PROPOSED CODE**

### **POMONA UNIFIED SCHOOL DISTRICT DISCLOSURE CATEGORIES EXHIBIT "A"**

The disclosure categories listed below identify the types of investments, business entities, sources of income (including gifts, loans and travel payments), or real property, which the Designated Employee must disclose for each disclosure category to which he or she is assigned.

#### **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real Property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

#### **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

#### **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

#### **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

## PROPOSED CODE

### POMONA UNIFIED SCHOOL DISTRICT DISCLOSURE CATEGORIES EXHIBIT "A" (Cont'd)

#### CATEGORY 5

Persons in this category are those individuals who perform under a charter school agreement the duties of any position similar to that of any designated position on ~~Pomona Unified School District's~~ **the Agency's** Conflict of Interest Code and shall be required to file Statements of Economic Interests. The level of disclosure shall be determined by the agency head or his or her designee.

In addition, individuals who, under a charter agreement, participate in decisions by providing information, advice, recommendations to his or her charter school(s) which could affect financial interests shall be required to file Statements of Economic Interests. The level of disclosure shall be as determined by the agency head (or designee).

#### CATEGORY 6

Persons in this category shall disclose all income from any ~~Pomona Unified School District~~ **Agency** employee, any representative or association of such employee; and business positions or income from any entity owned or controlled by such employee's spouse or other financial dependent.

**PROPOSED CODE**

**POMONA UNIFIED SCHOOL DISTRICT  
EXHIBIT "B"**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
Members of the Board of Education	1, 2, 3
Superintendent	1, 2, 3
Assistant Superintendent, Chief Business Officer	1, 2, 3
<b>Deputy Superintendent, Educational Services</b> (was Assistant Superintendent, Educational Services)	2, 3 <b>Title Change</b>
Assistant Superintendent, Pupil & Community Services	2, 3
<b>Chief Facilities Officer</b> (was Assistant to The Superintendent, Facilities & Operation)	2, 3 <b>Title Change</b>
Director, Fiscal Services	1, 2, 3
Charter School Board Member	1, 2, 3
Charter School Entity	5
<b>Assistant Superintendent, Human Resources</b> (was Deputy Superintendent, Human Resources)	2, 3 <b>Title Change</b>
Director, Curriculum, Instruction and EL Program	4
Director, Career Readiness	4
Director, Child Development Program	4
Director, Curriculum & Instruction, Pre-K-Elementary	4
Administrative Director, Educational Services	4
Director, Educational Technology	4
Director, Equity & Significantly Disproportionate	4
Director, Food & Nutrition Services	4
Director, Human Resources	4, 6

**PROPOSED CODE**

**POMONA UNIFIED SCHOOL DISTRICT  
EXHIBIT "B" (Cont'd)**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
Director, Information Technology	4
Director, Maintenance and Operations	4
Director, Pupil & Community Services	4
Director, Pupil Support Services	4
Director, Purchasing	1, 2, 3
Director, Risk Management	2, 3
Director, School Mental Health Services	4
Director, Special Education	4
Director, State & Federal Program	4
<b>Director, Health Services</b> (was Director, Student Well Being)	4 <b>Title Change</b>
Principal (all)	4
Principal-on-Assignment	2, 3
Program Administrator	4
Program Administrator, Child Development Program	4
Program Administrator, Curriculum & Instruction	4
Program Administrator, Educational Services	4
Program Administrator, English Learner Program	4
<b>Director, Accountability &amp; Assessment</b> (was Program Administrator, Research and Assessment)	4 <b>Title Change</b>
Program Administrator, Special Education	4

**PROPOSED CODE**

**POMONA UNIFIED SCHOOL DISTRICT  
EXHIBIT "B" (Cont'd)**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>
Program Supervisor, Migrant Education	4
<b>Director, Expanded Learning Programs (ASES/ELOP)</b>	<b>4 Add</b>
<b>Director, Governmental Relations</b>	<b>2, 3 Add</b>
<b>Administrative Director, Human Resources</b>	<b>4, 6 Add</b>
<b>Director, Security and Transportation</b>	<b>4 Add</b>
Consultants/New Positions*	

\*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

**EFFECTIVE DATE:**

Conflict of Interest Code  
of the

**Partnerships to Uplift Communities Los Angeles,  
Partnerships to Uplift Communities Valley, Partnerships to  
Uplift Communities Lakeview Terrace (PUC Schools)**

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section  
18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **PUC Schools (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Members of the Board of Trustees and the Chief Executive Officer and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

**Partnerships to Uplift Communities Los Angeles,  
Partnerships to Uplift Communities Valley, Partnerships to  
Uplift Communities Lakeview Terrace (PUC Schools)**

**Exhibit "A"**

**CATEGORY 1**

Designated positions assigned to this category must report:

- a) Interests in real property that are located in whole or in part within a two-mile radius:
- of any school district that has authorized a Partnerships to Uplift Communities (PUC Schools), or
  - of any facility utilized by Partnerships to Uplift Communities (PUC Schools), or
  - of a proposed site for a Partnerships to Uplift Communities (PUC Schools) facility.
- b) Investments and business positions in business entities, and sources of income (including gifts, loans, and travel payments) of the type that engage in the purchase or sale of real property or are engaged in building construction or design within the boundaries of which ~~PUC Schools~~ **the Agency** operates.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

**CATEGORY 2**

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings, machinery, vehicles or equipment of the type utilized by ~~Partnerships to Uplift Communities (PUC Schools)~~ **the Agency**.

**CATEGORY 3**

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by the designated position's department. For the purpose of this category, a Principal's department is his or her entire school.

**Partnerships to Uplift Communities Los Angeles,  
Partnerships to Uplift Communities Valley, Partnerships to  
Uplift Communities Lakeview Terrace (PUC Schools)**

**Exhibit "A" (Cont'd)**

**CATEGORY 4**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any ~~Partnerships to Uplift Communities (PUC Schools)~~ **Agency** employee or any known representative or association of such employee or any business known by the reporting official to be owned or controlled by such employee.

**PROPOSED CODE**

**Partnerships to Uplift Communities Los Angeles,  
Partnerships to Uplift Communities Valley, Partnerships to  
Uplift Communities Lakeview Terrace (PUC Schools)**

**Exhibit "B"**

<b><u>Designated Positions</u></b>	<b><u>Disclosure Categories</u></b>	
Member, Board of Trustees	1, 2, 4	
Chief Executive Officer	1, 2, 4	
Chief Academic Officer	2, 4	
Director of Inclusion and Special Education	2	
Director of Clinical Counseling	2	
Director of Language and Literacy	2	
Director of Digital Learning and Assessments	2	
Director of Operations	2	
<b>Director of Math</b>	<b>2</b>	<b>Add</b>
<b>Director of Professional Development</b>	<b>2</b>	<b>Add</b>
<b>Director of Schools &amp; College Counseling</b>	<b>2</b>	<b>Add</b>
<b>Director of Student &amp; Parent Engagement &amp; Advocacy</b>	<b>2</b>	<b>Add</b>
Principal	3	
Director of Teaching and Learning	2	
Consultants/New Positions*		

\* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee's determination is a public record and shall be retained

**PROPOSED CODE**

**Partnerships to Uplift Communities Los Angeles,  
Partnerships to Uplift Communities Valley, Partnerships to  
Uplift Communities Lakeview Terrace (PUC Schools)**

**Exhibit "B" (continued)**

for public inspection in the same manner and location as this conflict-of-interest code.  
(Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interests in the categories assigned to that designated position.

The list of consultants shall also include, but not limited to the following PUC National positions:

President & Chief Executive Officer  
Deputy Chief Executive Officer  
Chief of Human Resources  
Chief Financial Officer  
Chief Legal and Operations Officer  
Director, Information Technology  
Director, Human Resources (HR)  
Director, Facilities  
Director, Media Communications

**The list of consultants shall also include, but not limited to the following ExED positions:**

**VP School Finance -Add**

**EFFECTIVE:**

## PROPOSED CODE

### Conflict of Interest Code of the

### **PASADENA UNIFIED SCHOOL DISTRICT**

#### Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, is hereby incorporated **by reference** into the **Pasadena Unified School District (“Agency”)** conflict of interest code of this agency by reference. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

#### Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head, or his or her designee. The **Agency** shall make and retain a copy of all statements filed by its ~~Board of Education Members and Superintendent~~ and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PROPOSED CODE  
PASADENA UNIFIED SCHOOL DISTRICT

**EXHIBIT "A"**

**CATEGORY 1**

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

**CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

**CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

**CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned this disclosure category.

PROPOSED CODE

EXHIBIT "B"

PASADENA UNIFIED SCHOOL DISTRICT

<u>Designated Positions</u>	<u>Disclosure Categories</u>	
Superintendent of Schools	1, 2, 3	
Assistant Superintendent, School Support Services	2, 3	
<b>Chief Business Officer</b> (was Chief Finance/Operations Officer)	1, 2, 3	<b>Title Change</b>
Chief Human Resources Officer	2, 3	
Citizens' Bond Oversight Committee	1, 4	
Chief Academic Officer	2, 3	
Chief Information Technology Officer	4	
<del>Assistant Superintendent – Elementary</del>	4	<b>Delete</b>
<del>Assistant Superintendent – Secondary</del>	4	<b>Delete</b>
<b>Director, Special Education</b> (was Associate Superintendent-Special Education)	2, 3	<b>Title Change</b>
Director, Support Programs & Charters	2, 3	
Director, Human Resources	2, 3	
Director, Maintenance and Operations	1, 4	
Director, Food and Nutrition Services	4	
Procurement and Contract Specialist	4	
Director, Business Services	4	
Director, Early Childhood Development	4	
Director, Health Programs	4	
Director, LEARNS	4	

PROPOSED CODE

EXHIBIT "B"

PASADENA UNIFIED SCHOOL DISTRICT (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Director, Language, Assessment & Development	4
District Athletic Director	4
<b>Director, Curriculum, Instruction and Professional Development</b> (was Assistant Superintendent of Curriculum, Instruction and Professional Development)	2, 3 <b>Title Change</b>
Principal	4
Director, Risk Management	4
Director of Instructional Technology	4
Director, Telecommunications	4
Consultants/New Positions*	

\* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interests in the categories assigned to that designated position.

PROPOSED CODE  
PASADENA UNIFIED SCHOOL DISTRICT

**Public Officials Who Manage Public Investments**

It has been determined that the positions listed below manage public investments and will file a statement of Economic Interests pursuant to Government Code Section 87200 et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Member, Pasadena Board of Education

**EFFECTIVE DATE:**

Conflict of Interest Code  
of the

**QUARTZ HILL WATER DISTRICT**

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Quartz Hill Water District (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its ~~Board Members~~ and General Manager and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other **Designated Positions** named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# QUARTZ HILL WATER DISTRICT

## EXHIBIT "A"

### CATEGORY 1

Persons in this category shall disclose, in accordance with this Code, all interests in real property within the jurisdiction of the District. Real Property shall be deemed to be within the jurisdiction of the District if the property or any part of it is located within or not more than two miles outside the boundaries of the ~~District~~ **Agency** or within two miles of any land owned or used by the ~~District~~ **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

### CATEGORY 2

Persons in this category shall disclose, in accordance with this Code, all income (including loans, gifts, and travel payments) from, investments in, and business positions with businesses that produce products or provide services of a type utilized by the ~~District~~ **Agency**, including but not limited to the areas of building materials; construction; motor vehicles; specialty vehicles; vehicle replacement parts; petroleum products; water quality testing; water transmission; water treatment; water distribution; geological tests and reports; maintenance; repair; safety; engineering; provision of water or power; brokering; accounting; auditing; banking; money management; law; insurance; printing; publication; and office equipment or office supplies.

### CATEGORY 3

Persons in this category shall disclose, in accordance with this Code, all investments in, all income (including loans, gifts, and travel payments) received from, or business positions with, any source located or doing business within the jurisdiction or expecting to do business within the jurisdiction. Income (including loans, gifts, and travel payments) received from a public agency need not be disclosed.

## QUARTZ HILL WATER DISTRICT

### EXHIBIT "A" (Cont'd)

#### CATEGORY 4

~~Consultants performing the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.~~

~~In addition, consultants who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the District or which could affect financial interests, and those consultants who, under contract, exercise primary responsibility for the management of public investments, shall be required to file Statements of Economic Interests disclosing reportable interests, as determined by the General Manager or his or her designee. (See footnote in Exhibit "B" for clarification.)~~

# QUARTZ HILL WATER DISTRICT

## EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
General Manager	1, 3
Public Relations/Board Secretary	2
Assistant General Manager	1, 3
Maintenance Crew Leader	2
Consultants/New Positions*	-4

\*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The General Manager or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

**In addition, consultants who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the Agency or which could affect financial interests, and those consultants who, under contract, exercise primary responsibility for the management of public investments, shall be required to file Statements disclosing reportable interests, as determined by the General Manager or his or her designee.**

### Public Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200, et seq. **All Statements filed by these individuals must be filed with the Fair Political Practices Commission using their electronic filing system.**

Members of Board of Directors

**EFFECTIVE DATE:**