

EXECUTIVE OFFICE



**BOARD OF SUPERVISORS
COUNTY OF LOS ANGELES**

EDWARD YEN
EXECUTIVE OFFICER

**COUNTY OF LOS ANGELES
EXECUTIVE OFFICE
BOARD OF SUPERVISORS**

KENNETH HAHN HALL OF ADMINISTRATION
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MEMBERS OF THE BOARD

HILDA L. SOLIS

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KATHRYN BARGER

December 09, 2025

The Honorable Board of Supervisors
County of Los Angeles
383 Kenneth Hahn Hall of Administration
500 West Temple Street
Los Angeles, California 90012

Dear Supervisors:

**CONFLICT OF INTEREST CODES
(ALL DISTRICTS) (3-VOTES)**

SUBJECT

Approval of Conflict of Interest Codes.

IT IS RECOMMENDED THAT THE BOARD:

Approve the Conflict of Interest Codes for County Counsel, Economic Opportunity Department, Justice, Care and Opportunities Department, Public Works Department, San Gabriel Valley Council of Governments, Saugus Union School District, and codes impacted by SB 852 which include Beverly Hills Unified School District, Horizons Plan Administrative Committee, Kinneloa Irrigation District, LACERA, LACERA Wholly-Owned Title Holding Companies, Los Angeles County Sanitation Districts, Metropolitan Transportation Authority (MTA), Palos Verdes Peninsula Unified School District, Pasadena Glen Community Services District, Pension Savings Plan Administrative Committee, Rio Hondo Community College District, Rowland Water District, San Gabriel Basin Water Quality Authority, Savings Plan Administrative Committee, STEM Preparatory Schools, Treasurer and Tax Collector, William S. Hart Joint School Financing Authority, William S. Hart Union High School District, ABC Unified School District, Auditor-Controller, Baldwin Park Unified School District, Cerritos Community College District, El Monte City School District, Mountain View School District, and South Montebello Irrigation District to be effective the day following your Board's approval.

PURPOSE/JUSTIFICATION OF RECOMMENDED ACTION

Pursuant to Government Code Section 87300, every local government agency must adopt and

promulgate a Conflict of Interest Code. Agencies are required to amend their Conflict of Interest Codes when necessitated by changed circumstances pursuant to Government Code Section 87306.

In accordance with the Political Reform Act of 1974, the Board of Supervisors is the code reviewing body for Los Angeles County. The Board of Supervisors must approve an agency's code before it can take effect.

The proposed Conflict of Interest Codes have been thoroughly reviewed and approved by the code review staff in accordance with the procedures established by your Board.

Implementation of Strategic Plan Goals

Your Board's approval of the Conflict of Interest Codes will further the County's Strategic Plan North Star 3- Realize Tomorrow's Government Today, Focus Area A- Communication & Public Strategy I.- Customer Service.

FISCAL IMPACT/FINANCING

Local governmental agencies must have a Conflict of Interest Code in which individuals in designated positions are required to disclose financial interests at a level appropriate to their decision-making authority.

Adoption of a Conflict of Interest Code deters potential conflicts of interest, thereby averting misuse of public funds.

The recommended action has no effect on budget revenues or expenditures.

FACTS AND PROVISIONS/LEGAL REQUIREMENTS

Pursuant to Government Code Section 87300, the code review staff recommends that your Board approve the Conflict of Interest Codes for the agencies listed below.

SUBSTANTIVE CHANGES:

(County Counsel)

- Changes its name to Office of County Counsel
- Revises the "Place of Filing Statements" clause on page 1.
- Adds one position to the code.
- Removes a note at the bottom of the code.

(Economic Opportunity Department)

- Adds four positions to the code.

(Justice, Care, and Opportunities Department)

- Adds five positions to the code.
- Deletes four positions due to reorganization.

(Public Works Department)

- Changes the names of two divisions.
- Reassigns four positions to different divisions.
- Adds five positions to the code.

(San Gabriel Valley Council of Governments)

- Adds one position to the code.
- Deletes two positions from the code due to reorganization.
- Changes the titles of two positions.

(Saugus Union School District)

- Adds clarifying language to a disclosure category.
- Removes an obsolete disclosure category.
- Changes the titles of two positions.
- Adds one position to the code.
- Adds a footnote for Consultants/New Positions.

ADMINISTRATIVE CHANGES DUE TO THE IMPLEMENTATION OF SB 852:

Positions that an agency has determined to be “Officials Who Manage Public Investments” will file their statements of economic interests (Form 700) electronically with the Fair Political Practices Commission (FPPC) starting January 1, 2026.

(Beverly Hills Unified School District)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.
- Adds two positions to the code.
- Changes the titles of four positions.

(Horizons Plan Administrative Committee)

- Revises the “Place of Filing of Statements” clause.
- Removes an obsolete disclosure category.
- Revises the Consultant footnote.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(Kinneloa Irrigation District)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(Los Angeles County Employees Retirement Association (LACERA))

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause and under “LACERA Officials.”

(LACERA Wholly-Owned Title Holding Companies)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.
- Deletes one position from “Public Officials Who Manage Public Investments” as it is not a member of the agency.
- Recategorizes three Designated Positions as Officials Who Manage Public Investments.

(Los Angeles County Sanitation Districts)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(Metropolitan Transportation Authority (MTA))

- Revises the “Place of Filing of Statements” clause.

(Palos Verdes Peninsula Unified School District)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(Pasadena Glen Community Services District)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(Pension Savings Plan Administrative Committee)

- Revises the “Place of Filing of Statements” clause.
- Removes an obsolete disclosure category from the code.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.
- Adds a footnote for Consultants/New Positions.

(Rio Hondo Community College District)

- Revises the “Place of Filing of Statements” clause.
- Removes an obsolete disclosure category.
- Recategorizes three Designated Positions as Officials Who Manage Public Investments.
- Adds 33 positions to the code.
- Changes the titles of 14 positions.
- Deletes two positions due to reorganization.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(Rowland Water District)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(San Gabriel Basin Water Quality Authority)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(Savings Plan Administrative Committee)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.
- Removes an unnecessary disclosure category.
- Adds a footnote for Consultants/New Positions.

(STEM Preparatory Schools)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(Treasurer and Tax Collector)

- Revises the “Place of Filing of Statements” clause.

- Recategorizes one Designated Position as an Officials Who Manages Public Investments.
- Removes an unnecessary note under the “Officials Who Manage Public Investments” clause.

(William S. Hart Joint School Financing Authority)

- Revises the “Place of Filing of Statements” clause.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(William S. Hart Union High School District)

- Revises the “Place of Filing of Statements” clause.
- Recategorizes three Designated Positions as Officials Who Manages Public Investments.
- Removes an obsolete disclosure category.
- Deletes two obsolete positions from the code.
- Deletes two charter school entities from the code.
- Adds clarifying language to the “Officials Who Manage Public Investments” clause.

(ABC Unified School District)

- Recategorizes five positions from Officials Managing Public Investments to designated positions with broadest disclosure level available applied.

(Auditor-Controller)

- Adds a new disclosure category to the code.
- Recategorizes one position from Officials Managing Public Investments to designated positions with broadest disclosure level available applied.
- Deletes four positions from the code due to reorganization.
- Adds six positions to the code.
- Reduces the disclosure of two positions.
- Changes the title of one position.

(Baldwin Park Unified School District)

- Recategorizes two positions from Officials Managing Public Investments to designated positions with broadest disclosure level available applied.
- Adds two positions to the code.

(Cerritos Community College District)

- Adds a new disclosure category to the code.
- Recategorizes one position from Officials Managing Public Investments to designated positions with broadest disclosure level available applied.
- Expands the disclosure of two positions.

(El Monte City School District)

- Recategorizes two positions from Officials Managing Public Investments to designated positions with broadest disclosure level available applied.

(Mountain View School District)

- Recategorizes three positions from Officials Managing Public Investments to designated positions with broadest disclosure level available applied.
- Adds one position to the code.

(South Montebello Irrigation District)

- Recategorizes two positions from Officials Managing Public Investments to designated positions with broadest disclosure level available applied.

IMPACT ON CURRENT SERVICES (OR PROJECTS)

Approving the attached Conflict of Interest Codes for these agencies will further the purposes of the Political Reform Act of 1974 by requiring the individuals designated in each agency's code to disclose appropriate economic interests.

Respectfully submitted,

A handwritten signature in black ink, appearing to read "Edward Yen", written in a cursive style.

Edward Yen
Executive Officer

EY:pn

Enclosures

c: Acting Chief Executive Officer
County Counsel

PROPOSED CODE

Conflict of Interest Code of the

OFFICE OF COUNTY COUNSEL ~~COUNTY COUNSEL~~

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code ~~Section-section~~ 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 California Code of Regulations ~~Regulations~~, ~~Section-section~~ 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations ~~Section-section~~ 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference **into the Office of County Counsel ("Agency") Conflict of Interest Code**. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this ~~agency~~Agency.

Place of Filing of Statements of Economic Interests

All officials, and employees, and designated positions, except for the County Counsel¹, required to submit a Statement of Economic Interests ("**Statement**") shall file their Statements with the Agency head, or his or her ~~their~~ designee. ~~The County Counsel shall forward their original paper filed statement to the Executive Office to be routed to the Fair Political Practices Commission, or they may choose to file the statement electronically on the Commission's e-filing system, unless mandated by legislation otherwise.~~

The Agency shall retain the originals of Statements for all ~~other~~ designated positions named in the Agency's conflict of interest code. All retained Statements, original or copied, shall be available for public inspection and reproduction (Government Code ~~Section-section~~ 81008).

¹ The County Counsel is required to file pursuant to Government Code section 87200 *et seq.*, and is, therefore, not included in the list of designated positions for this department. All Statements filed by the County Counsel must be filed with the Fair Political Practices Commission using their electronic filing system.

NOTE: ~~The County Counsel is required to file pursuant to Government Code section 87200 et seq., and is, therefore, not included in the list of designated positions for this department. All Statements filed by the County Counsel must be filed with the Fair Political Practices Commission using their electronic filing system.~~

OFFICE OF COUNTY COUNSEL ~~COUNTY COUNSEL~~

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

OFFICE OF COUNTY COUNSEL ~~COUNTY COUNSEL~~

EXHIBIT "B"

<u>Designated Position</u>	<u>Disclosure Categories</u>
Chief Deputy County Counsel	1, 2, 3
Chief Legislative Counsel	1, 2, 3
Litigation Cost Manager, County Counsel	1, 2, 3
Senior Assistant County Counsel	1, 2, 3
Assistant County Counsel	1, 2, 3
Senior Deputy County Counsel	1, 2, 3
Deputy County Counsel	1, 2, 3
Senior Associate County Counsel	1, 2, 3
Associate County Counsel	1, 2, 3
Administrative Deputy II	1, 2, 3
Social Justice Counsel	1, 2, 3
Head, Administrative Systems, County Counsel	4
Administrative Services Manager II	4 Add
Administrative Services Manager I	4
Departmental Finance Manager II	4
Departmental Human Resources Manager II	2, 3
Director of Technology and Business Solutions	4
Departmental Information Security Officer I	4
Departmental Chief Information Officer I	4

PROPOSED CODE

OFFICE OF COUNTY COUNSEL ~~COUNTY COUNSEL~~

EXHIBIT "B"

<u>Designated Position</u>	<u>Disclosure Categories</u>
Law Librarian, County Counsel	4
Management Specialist, County Counsel	4
Information Technology Manager I	4
Information Technology Specialist II	4
Consultants/New Positions*	

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The County Counsel or their designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The County Counsel or their designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov~~ernment~~- Code ~~Section-section~~ 81008-).

~~An i~~ndividuals who performs under contract the identical duties of any designated position shall be required to file a Statements of ~~Economic Interests~~ disclosing reportable interests in the categories assigned to that designated position.

~~NOTE: The County Counsel is required to file pursuant to Government Code Section 87200 et seq., and is, therefore, not included in the list of designated positions for this department. All Statements filed by the County Counsel must be filed with the Fair Political Practices Commission using their electronic filing system.~~

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code of the

DEPARTMENT OF ECONOMIC OPPORTUNITY

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Economic Opportunity Department ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the ~~department~~ **Agency** head, or his or her designee. The ~~department~~ **Agency** shall make and retain a copy of all **Statements** filed by its Director and forward the originals of such **Statement** to the Executive Office of the Board of Supervisors of Los Angeles County.

The ~~department~~ **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the agency's conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PROPOSED CODE
DEPARTMENT OF ECONOMIC OPPORTUNITY

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category shall disclose business positions, investments in, and income (includes gifts, loans and travel payments) received from for-profit businesses, nonprofit entities and persons that provide or could provide services utilized by the ~~Department of Economic Opportunity~~ **Agency** or that are eligible to receive grants from the Department of Economic Opportunity.

CATEGORY 6

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any ~~Department of Economic Opportunity~~ **Agency** employee, any representative or association of such employee; and business positions or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee, or such employee's spouse or other financial dependent.

PROPOSED CODE

DEPARTMENT OF ECONOMIC OPPORTUNITY

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>	
Director	1, 2, 3	
Chief Deputy	1, 2, 3	
Administrative Deputy I	1, 2, 3	
Executive Assistant	1, 4, 5	
Supervisor Deputy III	1, 2, 3	Add
Chief, Community Services Analyst	1, 2, 3	Add
Assistant Director	1, 2, 3	
Information Technology Manager II	4	
Departmental Information Security Officer	4	Add
Program Manager, WDACS	1, 2, 3	
Principal Analyst, CEO	1, 2, 3	
Human Services Administrator III	1, 5	
Administrative Services Manager I	4, 5	Add
Administrative Services Manager III	4, 5	
Administrative Services Manager II (contracts)	4, 5	
Departmental Human Resources Manager	6	
Administrative Services Manager II (procurement)	4	
Administrative Assistant III	4	
Consumer & Business Affairs Supervisor	5	
Chief, Consumer & Business Affairs Rep	5	
Consultants/New Positions*		

PROPOSED CODE

DEPARTMENT OF ECONOMIC OPPORTUNITY

EXHIBIT "B" (Cont'd)

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Director, Economic Opportunity or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and based upon that description, a statement of the extent of disclosure requirements. The Director, Economic Opportunity or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict of interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interest in the categories assigned to that designated position.

EFFECTIVE DATE:

Conflict of Interest Code
of the

JUSTICE, CARE, AND OPPORTUNITIES DEPARTMENT

Incorporation of FPPC Regulation 18730
(2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, is hereby incorporated **by reference** into the **Justice, Care, and Opportunities Department (“Agency”)** conflict-of-interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head, or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Director and forward the originals of such **Statement** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

JUSTICE, CARE, AND OPPORTUNITIES DEPARTMENT
EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category shall disclose all investments, business positions in, and income (including gifts, loans and travel payments) received from any ~~Justice, Care, and Opportunities Department~~ **Agency** employee, agent or any representative or association of such employee; and investments, business positions in, and income (including gifts, loans and travel payments) from any entity owned or controlled by such employee or any such employee's spouse or other financial dependent.

CATEGORY 6

Persons in this category shall disclose all business positions, investments in, income (including gifts, loans and travel payments), and travel payments received from community-based agencies, for-profit businesses, or non-profit entities and persons that provide services and/or resources of a type utilized by or provided to the ~~Justice, Care, and Opportunities Department~~ **Agency** if the business entity is subject to administrative, programmatic, financial or operational audit and associated with the job assignment of the designated person.

**JUSTICE, CARE, AND OPPORTUNITIES DEPARTMENT
EXHIBIT “A” (Cont’d)**

CATEGORY 7

Persons in this category shall disclose all investments, business positions in, and/or income (including gifts, loans and travel payments) received from community-based agencies, corporations, or private sector entities who receive or compete for Federal, State, or County funds to operate programs which provide the vulnerable justice-impacted individuals and their communities with preventative care, diversion, rehabilitation, and reentry services.

JUSTICE, CARE, AND OPPORTUNITIES DEPARTMENT

EXHIBIT “B” (Cont’d)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Director, JCOD	1, 2, 3
Chief Deputy Director	1, 2, 3
Assistant Director, JCOD	1, 2, 3 Add
Chief of Social Services, Mental Health (UC)	2, 3
Director, External Affairs	2, 3
Administrative Deputy II, (UC)	2, 3
Departmental Human Resources Manager II	4, 5
Departmental Finance Manager II	2, 3
Fiscal Officer I	4, 5
Database Administrator	4 Add
Information Technology Manager II	4
Information Technology Manager I	4
Principal Application Developer	4
Administrative Services Manager III	4
Administrative Services Manager III, Contracts	4, 6
Administrative Services Manager II, Fiscal/Budget	4, 6
Administrative Services Manager II, Contracts	4, 6
Administrative Services Manager II, Human Resources	4, 5
Administrative Services Manager II, Human Resources, Performance Management/Disability Management Compliance	4, 5
Principal Analyst, CEO	1, 2, 3
Senior Analyst, CEO	1, 2, 3
Health Program Manager III	6, 7
Health Program Manager I	6, 7 Delete
Health Program Analyst III	6, 7 Delete
Health Program Analyst II	6, 7 Delete
Health Program Analyst I	6, 7 Delete
Justice Program Director	6, 7 Add

JUSTICE, CARE, AND OPPORTUNITIES DEPARTMENT

EXHIBIT “B” (Cont’d)

Justice Program Senior Analyst

6. 7 Add

Justice Program Analyst

6, 7 Add

Consultants/New Positions*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Director or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and based upon that description, a statement of the extent of disclosure requirements. The Director or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file ~~Statements of Economic Interests~~ disclosing reportable interests in the categories assigned to that designated position.

EFFECTIVE DATE:

Conflict of Interest
Code of the

PUBLIC WORKS, DEPARTMENT OF

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations,
Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Public Works Department (“Agency”) conflict-of-interest conflict of interest code** of this agency by reference. This regulation and the attached Appendices (or Exhibit) designating officials and employees and establishing economic disclosure categories shall constitute the conflict-of-interest code of this Agency.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests (Statement”)** shall file their **Statements** with the **Agency** head, or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Director and forward the original of such **Statement** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "A"**

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned this disclosure category.

CATEGORY 5

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from:

- (A) Business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned this category; and

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "A" (Continued)**

CATEGORY 5 (Continued)

- (B) Business entities that are subject to inspection or enforcement action by the designated positions in their capacity as employees of the ~~Department of Public Works~~ **Agency** under provisions of the Los Angeles County Building, Mechanical, Plumbing, Electrical, or Zoning Code Enforcement, or subject to the Clean Water Act, California Environmental Quality Act, California Integrated Waste Management Act, National Environmental Pollution Act, California Health and Safety Code, Titles 11, 12 and 20 of the Los Angeles County Code, or subject to plan checks or approvals for grading, drainage, geological studies, industrial waste, underground tank storage of hazardous substances, land use permit compliance, refuse collection & waste diversion services, right-of-way acquisition or appraisal by the County of Los Angeles or any special districts therein.

Depending upon the specific job assignment of the designated position, these business entities shall include but are not limited to:

- (1) Businesses involved in land speculation or development for purposes of subdivision, grading, residential or commercial/industrial development, land filling, mineral exploitation or mining.
- (2) Any engineering, architectural or other firm preparing plans and reports for construction.
- (3) Any firm of consulting engineers, geologists or similar specialties submitting reports for approval by the Director of ~~Public Works~~ **the Agency**;
- (4) Any testing firms or laboratories.
- (5) Any supplier of building systems, materials and services.
- (6) Businesses entities involved in the collection, processing, transportation, and/or disposal of solid and/or hazardous waste.
- (7) Businesses entities involved in the construction, installation, modification, or removal of underground hazardous materials storage tanks or industrial waste control or disposal facilities.
- (8) Any firm of engineers, biologists, environmental consultants/planners, public relations consultants, landscape architects, land use planners, ecologist or similar specialties submitting studies, reports or plans for approval or providing services to the ~~Department of Public Works~~ **Agency**.

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "A" (Continued)**

CATEGORY 6

Persons in this category shall disclose all income from any ~~Department of Public Works~~ **Agency** employee, any representative or association of such employee, and business positions or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee or his/her spouse or other financial dependent.

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B"**

ADMINISTRATION

<u>Title</u>	<u>Category(ies)</u>
Accounting Technician I	1 ,2 ,3
Administrative Deputy, Public Works	1, 2, 3
Administrative Service Manager XIII	1, 2, 3
Assistant Director, Public Works	1, 2, 3
Civil Engineer	4
Consultants/New Positions*	Moving to bottom
Deputy Director, Public Works	1, 2, 3
Director of Public Works	1, 2, 3
Executive Assistant, Public Works	1, 2, 3
Governmental Relations Representative, Public Works	1, 2, 3
Management Specialist I, Public Works	4
Management Specialist II, Public Works	4
Special Services Assistant V	1, 2, 3

AVIATION DIVISION

<u>Title</u>	<u>Category(ies)</u>
Airport Project Coordinator	2, 3
Assistant Chief, Airports Division	1, 2, 3
Chief, Aviation Division, Public Works	1, 2, 3
Facilities Project Manager I	2, 3
Staff Assistant III	2, 3

BUSINESS RELATIONS AND CONTRACTS DIVISION

<u>Title</u>	<u>Category(ies)</u>
Administrative Assistant I	2, 3
Administrative Assistant II	2, 3
Administrative Assistant III	4
Administrative Services Manager I	2, 3
Administrative Services Manager II	2, 3
Administrative Services Manager III	2, 3
Assistant Deputy Director, Public Works	1, 2, 3
Chief, Administrative Operations, PW	2, 3
Management Analyst	2, 3
Management Assistant	2, 3
Program Manager II	2, 3
Senior Information Systems Analyst	2, 3
Staff Assistant I	2, 3
Staff Assistant II	2, 3
Staff Assistant III	2, 3

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT “B” (Continued)**

BUILDING AND SAFETY DIVISION

Title	Category(ies)
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	1, 5
Associate Electrical Engineer	1, 5
Associate Mechanical Engineer	1, 5
Building Engineering Inspector	1, 5
Building Inspector I	1, 5
Building Inspector II	1, 5
Building Inspector III	1, 5
Building Inspector IV	1, 5
Building Permit Technician I	1, 5
Building Permit Technician II	1, 5
Building Rehabilitation Supervisor	1, 5
Civil Engineer	1, 5
Civil Engineering Assistant	1, 5
District Building & Safety Engineering Associate	1, 5
Electrical Engineer	1, 5
Head Building Inspector	1, 5
Mechanical Engineer	1, 5
Mechanical Engineering Assistant	1, 5
Principal Civil Engineering Assistant	1, 5
Principal Electrical Engineering Assistant	1, 5
Principal Engineer	1, 2, 3
Principal Mechanical Engineering Assistant	1, 5
Senior Building Engineering Inspector	1, 5
Senior Civil Engineer	1, 5
Senior Civil Engineering Assistant	1, 5
Senior Electrical Engineer	1, 5
Senior Electrical Engineering Assistant	1, 5
Senior Mechanical Engineer	1, 5
Senior Mechanical Engineering Assistant	1, 5
Senior Structural Engineer	1, 5
Structural Engineer	1, 5
Supervising Building & Safety Engineering Specialist	1, 5

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

CHIEF INFORMATION OFFICE BRANCH (CIO)

<u>Title</u>	<u>Category(ies)</u>
Departmental Chief Information Officer II	2, 3
Departmental Information Security Officer II	4
Information Technology Specialist I	4

**INFORMATION TECHNOLOGY DIVISION
Systems & Applications**

<u>Title</u>	<u>Category(ies)</u>
Associate Civil Engineer	4
Civil Engineer	4
GIS Manager I	4
Information Technology Specialist I	4
Information Technology Specialist II	4
IT Manager I	4
IT Manager II	4
IT Manager III	4
Senior Civil Engineer	4

**INFORMATION TECHNOLOGY DIVISION
Operations & Infrastructure**

<u>Title</u>	<u>Category(ies)</u>
Electronic Communications Technician	4
Electronic Communications Technician Supervisor	4
Information Technology Specialist I	4
Information Technology Specialist II	4
IT Manager I	4
IT Manager II	4
IT Manager III	4
IT Tech Support Supervisor	4
Principal Information System Analyst	4
Principal Network Systems Administrator	4
Programming Supervisor II	4
Senior Information Systems Analyst	4
Senior Telecommunications Systems Engineer	4
Senior Network Systems Administrator	4
Supervising Telecommunications System Engineer	4

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT “B” (Continued)**

COMMUNITY AND GOVERNMENT RELATIONS GROUP

<u>Title</u>	<u>Category(ies)</u>
Account Clerk II	4
Administrative Assistant I	4
Administrative Assistant II	4
Administrative Assistant III	4
Administrative Services Manager I	4
Chief, Administrative Operations, PW	5
Departmental Public Affairs Manager	5
Head, Graphic Artist	4
Head, Media Services	4
Management Specialist I	4
Management Specialist II	4
Principal Engineer	1,2,3 (Add)
Program Manager I	4
Program Manager II	4
Public Information Officer I	4
Senior Civil Engineer	5 (Add)
Supervising Administrative Assistant II	4
Supervising Photographer	4
Video Production Specialist	4

**CONSTRUCTION DIVISION
Project Management Division III**

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	5
Civil Engineer	5
Construction Inspector	5
Construction Inspector Aide	5
Head Construction Inspector	5
Principal Civil Engineering Assistant	5
Principal Engineer	1, 2, 3
Program Manager I	5
Senior Civil Engineer	1, 5
Senior Civil Engineering Assistant	5
Senior Construction Inspector	5
Supervisor, Contract Construction	5

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT “B” (Continued)**

DESIGN DIVISION

<u>Title</u>	<u>Category(ies)</u>
Architect	5
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	5
Associate Mechanical Engineer	5
Civil Engineer	5
Electrical Engineer	5
Landscape Architect	5
Mechanical Engineer	5
Principal Engineer	1, 2, 3
Senior Civil Engineer	5
Senior Electrical Engineer	5
Senior Mechanical Engineer	5
Senior Structural Engineer	5
Structural Engineer	5
Supervising Architect I	5
Supervising Architect II	5
Supervising Landscape Architect II	5

~~DISASTER SERVICES GROUP~~

Emergency Management Group

<u>Title</u>	<u>Category(ies)</u>
Disaster Services Analyst	4
Disaster Services Specialist	4
Principal Engineer	1, 2, 3
Senior Civil Engineer	4
Senior Disaster Services Analyst	4

ENVIRONMENTAL PROGRAMS DIVISION

<u>Title</u>	<u>Category(ies)</u>
Administrative Assistant II	2, 3, 4
Administrative Assistant III	2, 3, 4
Assistant Deputy Director, Public Works	1, 2, 3

Associate Civil Engineer	1, 5
Chief, Industrial Waste Planning and Control	1, 2, 3
Civil Engineer	1, 5
Contract Monitor	4
Contract Program Monitor	2, 3, 4

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT “B” (Continued)**

ENVIRONMENTAL PROGRAMS DIVISION (continued)

<u>Title</u>	<u>Category(ies)</u>
Management Specialist II, P W	2, 3, 4
Principal Civil Engineering Assistant	1, 5
Principal Engineer	1, 2, 3
Program Manager I	2, 3, 4
Program Manager II	2, 3, 4
Senior Civil Engineer	1, 5
Senior Civil Engineering Assistant	1, 5
Senior Waste Control Engineering Inspector (Industrial Waste/Underground Tank Section)	5
Staff Assistant II	2, 3, 4
Staff Assistant III	2, 3, 4
Supervising Contract Program Monitor	2, 3, 4
Supervising Waste Control Engineer Inspector I	1, 5
Supervising Waste Control Engineer Inspector II	1, 5
Supervising Administrative Assistant II	2, 3, 4

FINANCIAL MANAGEMENT BRANCH

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Finance, Public Works	1, 2, 3

BUDGET/FUND MANAGEMENT DIVISION

<u>Title</u>	<u>Category(ies)</u>
Chief, Administrative Operations, Public Works	4
Chief, Budget Division, Public Works	4
Assistant Chief, Fiscal Division, Public Works	4 (Moved from Fiscal Division)

FISCAL DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Chief, Fiscal Division, Public Works	4 (Move to Budget/ Fund Division)
Chief, Administrative Operations, Pubic Works	4

INTERNAL AUDIT GROUP

<u>Title</u>	<u>Category(ies)</u>
Head Compliance Officer	4

PUBLIC WORKS, DEPARTMENT OF EXHIBIT “B” (Continued)

FLEET MANAGEMENT DIVISION

<u>Title</u>	<u>Category(ies)</u>
Administrative Assistant III	4
Assistant Automotive Equipment Coordinator	4
Assistant Automotive Equipment Inspector	4
Assistant Deputy Director, Public Works	2, 3
Assistant Fleet Manager, Public Works	4
Automotive Equipment Coordinator	4
Automotive Equipment Inspector	4
Body & Fender Mechanic, Working Supervisor	4
Chief Fleet Management, Public Works	2, 3
Civil Engineer	4
Management Assistant	4
Power Equipment Specification Writer	4
Power Equipment Technician Working Supervisor	4
Power Equipment Technician, Supervisor	4
Principal Engineer	2, 3
Shop Superintendent, Public Works	4
Supervising Administrative Assistant III	4
Transportation and Services Supervisor	4

GEOTECHNICAL AND MATERIALS ENGINEERING DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	1, 5
Civil Engineer	1, 5
Civil Engineering Assistant	1, 5
Engineering Geologist	1, 5
Engineering Geology Assistant	1, 5
Principal Civil Engineering Assistant	1, 5

Principal Engineer	1, 5
Principal Engineering Geologist Assistant	1, 5
Senior Civil Engineer	1, 5
Senior Civil Engineering Assistant	1, 5
Senior Construction Inspector	1, 5
Senior Engineering Geology Assistant	1, 5
Supervising Civil Engineering Assistant	1, 5
Supervising Engineering Geologist II	1, 5
Supervising Engineering Geologist III	1, 5

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

GEOTECHNICAL AND MATERIALS ENGINEERING DIVISION (continued)

<u>Title</u>	<u>Category(ies)</u>
Supervising Engineering Geologist IV	1, 5
Supervising Engineering Testing Technician I	1, 5
Supervising Engineering Testing Technician II	1, 5

HUMAN RESOURCES DIVISION

<u>Title</u>	<u>Category(ies)</u>
Administrative Services Manager III	4, 6
Chief, Administrative Operations, PW	4, 6
Department Human Resources Manager	4, 6 Add
Department Civil Service Representative (Advocate)	4, 6
Head, Department Civil Service Representative (Head Advocate)	4, 6
Senior Departmental Employee Relations Representative	4, 6

LAND DEVELOPMENT DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	1, 5
Civil Engineer	1, 5
Civil Engineering Assistant	1, 5
Civil Engineering Tech	1, 5
Construction Inspector	1, 5
Construction Inspector Aide	1, 5
Engineering Aid III	1, 5
Head Construction Inspector	1, 5
Management Specialist I (Graffiti Abatement)	5
Management Specialist II (Graffiti Abatement)	5
Member, Water Appeals Board	2, 3
Principal Civil Engineering Assistant	1, 5

Principal Civil Engineering Technician	1, 5
Principal Engineer	1, 5
Principal Survey Mapping Technician	1, 5
Senior Civil Engineer (All Sections)	1, 5
Senior Civil Engineering Assistant	1, 5
Senior Civil Engineering Technician	1, 5
Senior Construction Inspector	1, 5
Senior Survey Mapping Technician	1, 5
Supervising Cadastral Engineer I	1, 5
Supervising Civil Engineering Assistant	1, 5

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

LAND DEVELOPMENT DIVISION (continued)

<u>Title</u>	<u>Category(ies)</u>
Supervisor, Contract Construction	1, 5
Supervising Civil Engineering Tech	1, 5
Supervising Highway Engineering Spec I	1, 5

OPERATIONAL SERVICES DIVISION

<u>Title</u>	<u>Category(ies)</u>
Architect	5
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	5
Building Crafts Superintendent II	4
Carpenter Working Supervisor	5
Chief Electrician Supervisor	5
Chief, Administrative Operations, Public Works	5
Civil Engineer	5
Electrical Engineer	5
Electrician Supervisor	5
Electrician Working Supervisor	5
Electro-Mechanic Working Supervisor	5
Facility Manager, Public Works	4
Head, Building Maintenance, Public Works	5
Head, Maintenance and Repair Services	5
Locksmith Supervisor	5
Painter Supervisor	5
Plumber Supervisor	5
Principal Engineer	5
Refrigeration Mechanic Working Supervisor	5
Road Maintenance Superintendent	5
Road Maintenance Supervisor	5

Senior Civil Engineer	5
Senior Painter	5
Senior Welder-Fitter	5
Welder-Fitter Supervisor	5

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

PROJECT MANAGEMENT DIVISION I

<u>Title</u>	<u>Category(ies)</u>
Administrative Assistant II	2, 3
Administrative Assistant III	2, 3
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	2, 3
Capital Projects Management Assistant, Public Works	2, 3
Capital Projects Management Associate, Public Works	2, 3
Capital Projects Manager, Public Works	2, 3
Capital Projects Program Manager, Public Works	2, 3
Civil Engineer	2, 3
Civil Engineering Assistant	2, 3
Facilities Project Manager II	2, 3
Principal Civil Engineering Assistant	2, 3
Principal Engineer	2, 3
Principal Facilities Project Manager	2, 3
Senior Capital Projects Manager, Public Works	2, 3
Senior Civil Engineer	2, 3
Senior Civil Engineering Assistant	2, 3

PROJECT MANAGEMENT DIVISION II

<u>Title</u>	<u>Category(ies)</u>
Architectural Associate	2, 3
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	2, 3
Capital Projects Management Assistant, Public Works	2, 3
Capital Projects Management Associate, Public Works	2, 3
Capital Projects Manager, Public Works	2, 3
Capital Projects Program Manager, Public Works	2, 3
Civil Engineer	2, 3
Civil Engineering Assistant	2, 3

Engineering Administrator XIII, ISD	2, 3
Facilities Project Management Associate	2, 3
Management Specialist I, Public Works	2, 3
Principal Civil Engineer Assistant	2, 3
Principal Engineer	2, 3
Principal Facilities Project Manager	2, 3
Senior Capital Projects Manager, Public Works	2, 3
Senior Civil Engineer	2, 3
Senior Civil Engineering Assistant	2, 3

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

RISK MANAGEMENT OFFICE

<u>Title</u>	<u>Category(ies)</u>
Administrative Services Division Manager	1, 2, 3
Administrative Services Manager II	4, 6
Safety Officer II	4, 6
Investigator I	1, 4 (Moved from Survey Mapping)
Investigator II	1, 4 (Moved from Survey Mapping)

ROAD MAINTENANCE DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	4
Bridge Maintenance Supervisor	5
Civil Engineer	4
Head Construction Superintendent	4
Principal Engineer	1, 2, 3
Road Maintenance Superintendent	4
Road Maintenance Supervisor	5
Roadside Tree Superintendent	4
Senior Civil Engineer	5
Supervising Cadastral Engineer III	1, 4
Supervising Contract Program Monitor	4

SEWER MAINTENANCE DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Civil Engineer	1, 2, 3

Electro-Mechanic Supervisor	4
Electro-Mechanic Working Supervisor	4
Electro-Mechanic Flat	4
Principal Engineer	1, 2, 3
Regional Sewer Maintenance Superintendent	4
Senior Civil Engineer	1, 2, 3
Sewer Maintenance Supervisor	4
Wastewater Treatment Plant Operator Supervisor	4

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

STORMWATER ENGINEERING DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	1, 5
Civil Engineer	1, 5
Head Instrument Technician	4
Principal Engineer	1, 2, 3
Senior Civil Engineer	1, 5
Senior Instrument Technician	4

STORMWATER MAINTENANCE DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer (Field Offices)	5
Associate Civil Engineer (HQ - Office)	5
Civil Engineer	5
Construction Superintendent	5
Flood Control Construction Supervisor	5
Principal Engineer /Area Engineer	1, 2, 3
Senior Civil Engineer	5

STORMWATER PLANNING DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	1, 5
Capital Project Manager, PW	1, 5
Civil Engineer	1, 5
Head, Environmental Engineering Specialist	1, 5
Principal Engineer	1, 2, 3
Program Manager II	1, 5
Senior Civil Engineer	1, 5

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT “B” (Continued)**

STORMWATER QUALITY DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public works	1, 2, 3
Associate Civil Engineer	1, 5
Civil Engineer	1, 5
Head, Environmental Engineering Specialist	1, 5
Principal Engineer	1, 2, 3
Senior Civil Engineer	1, 2, 3

STRATEGIC PLANNING AND SUSTAINABILITY OFFICE

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3 (Add)
Civil Engineer	4
Management Specialist II	4
Principal Engineer	2, 3
Senior Civil Engineer	4

SURVEY/MAPPING AND PROPERTY DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	1, 4
Civil Engineer	1, 4
Field Engineer	1, 4
GIS Manager I	1, 4
GIS Manager II	1, 4
GIS Specialist	1, 4
Head, Real Estate, Public Works	1, 2, 3
Investigator I	1, 4 (Moved to Risk Management)
Investigator II	1, 4 (Moved to Risk Management)
Principal Engineer	1, 2, 3
Principal Real Property Agent	1, 2, 3
Real Property Agent I	1, 2, 3
Real Property Agent II	1, 2, 3
Senior Civil Engineer	1, 4
Senior Real Property Agent	1, 2, 3
Supervising Cadastral Engineer I	1, 4

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

SURVEY/MAPPING AND PROPERTY DIVISION (continued)

<u>Title</u>	<u>Category(ies)</u>
Supervising Cadastral Engineer II	1, 4
Supervising Cadastral Engineer III	1, 4
Supervising Field Engineer	1, 4
Supervising GIS Technician	1, 4
Supervising Highway Engineering Specialist I	1, 4
Supervising Valuation Engineer I	1, 4
Survey Supervisor I, Flood Control	1, 4
Valuation Engineer II	1, 4

TRAFFIC SAFETY AND MOBILITY DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer (All Sections)	1, 5
Civil Engineer (All Sections)	1, 5
Principal Engineer	1, 2, 3
Senior Civil Engineer (All Sections)	1, 5

TRANSPORTATION PLANNING AND PROGRAMS DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	1, 5
Principal Engineer	1, 2, 3
Senior Civil Engineer	1, 2, 3

WATERWORKS DIVISION

<u>Title</u>	<u>Category(ies)</u>
Assistant Deputy Director, Public Works	1, 2, 3
Associate Civil Engineer	5
Associate Mechanical Engineer	5
Civil Engineer	1, 2, 3
Electro-Mechanic	4
Electro-Mechanic Supervisor	4

Electro-Mechanic Working Supervisor	4
Mechanical Engineer	1, 2, 3
Principal Engineer	1, 2, 3

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

WATERWORKS DIVISION (continued)

<u>Title</u>	<u>Category(ies)</u>
Regional Water Service Superintendent	4
Senior Civil Engineer	1, 2, 3
Senior Mechanical Engineer	1, 2, 3
Senior Water Service Worker	4
Water Service Supervisor	4

WORKFORCE SUPPORT DIVISION

<u>Title</u>	<u>Category(ies)</u>
Administrative Assistant III	2, 3
Administrative Services Manager III	2, 3
Assistant Division Chief	2, 3 (Add)
Chief, Administrative Operations Public Works	2, 3
Head Clerk	2, 3
Management Specialist I, Public Works	2, 3
Material Management Systems Analyst, Public Works	2, 3
Materials Manager, Public Works	2, 3
Program Manager I	2,3
Procurement Assistant II	4
Records Manager, Public Works	4
Supervising Administrative Assistant III	2, 3
Supervisor, Materials and Supply Operations	4
Training Officer, Public Works	4, 6

CONSULTANTS/NEW POSITIONS

<u>Title</u>	<u>Category(ies)</u>
Consultants/New Positions*	(Moved from Administration)

**PUBLIC WORKS, DEPARTMENT OF
EXHIBIT "B" (Continued)**

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Department Head or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Department Head or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interests in the categories assigned to that designated position.

EFFECTIVE DATE:

Conflict of Interest Code
of the

SAN GABRIEL VALLEY COUNCIL OF GOVERNMENTS (SGVCOG)

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **San Gabriel Valley Council of Governments ("Agency")** conflict of interest ~~code of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Governing Board Representatives, Alternate Governing Board Representatives, and its Executive Director and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

SAN GABRIEL VALLEY COUNCIL OF GOVERNMENTS (SGVCOG)

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

SAN GABRIEL VALLEY COUNCIL OF GOVERNMENTS (SGVCOG)

EXHIBIT "B"

The following positions entail the making or participation in the making of decisions which may foreseeably have a material effect on financial interests:

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Governing Board Representative	1, 2, 3
Alternate Governing Board Representative	1, 2, 3
Executive Director	1, 2, 3
Assistant Director	1, 2, 3 Add
Assistant Executive Director	1, 2, 3 Delete
Director of Capital Projects	1, 2, 3
Program Manager	1, 2, 3
Director of Government and Community Relations	2, 3
Manager of Contracts	2, 3 Delete
Director of Finance	2, 3
Audit Manager	4
Administrative Service Manager	4
Procurement Officer (was Senior Contracts & Procurement Administrator)	2, 3 Title Change
Contracts Analyst (was Contracts Administrator)	4 Title Change
Senior Project Manager	1, 2, 3
Project Manager	1, 2, 3
Technical Evaluation Committee Member ²	4

SAN GABRIEL VALLEY COUNCIL OF GOVERNMENTS (SGVCOG)

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Director of Regional Planning	2, 3
Manager of Transportation	2, 3
Manager	2, 3
General Counsel	1, 2, 3
Consultants/New Positions ¹	

¹Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Executive Director or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interests in the categories assigned to that designated position.

²Technical Evaluation Committee Members who are included in other categories of Designated Positions shall comply with the Disclosure Categories for such other Designated Positions. Technical Evaluation Committee Members who are not included in any other category of Designated Positions shall comply with the Disclosure Category shown. However, since Technical Evaluation Committees are formed to evaluate specific proposals to the Authority and only exist for limited periods of time, all required disclosures for Technical Evaluation Committee Members who hold no other Designated Position will be made at the time of formation of each Technical Evaluation Committee rather than annually as required for all other Designated Positions.

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code of the

SAUGUS UNION SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Saugus Union School District ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head, or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Board Members, Governing Board Members, Alternate Board Members, as appropriate, and its agency head (Agency/Department Head, Executive Officer or Chief Executive Officer, Superintendent, or Director), and forward the originals of such **Statement** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

(6/02) (Rev.)

PROPOSED CODE

SAUGUS UNION SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the agency.

~~Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.~~

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

~~Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.~~

~~In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.~~

PROPOSED CODE

SAUGUS UNION SCHOOL DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Member, School Board	1, 2, 3
Superintendent	1, 2, 3
Assistant Superintendent of Education Services (was Assistant Superintendent of Instruction)	4 (Title Change)
Assistant Superintendent of Business Services	1, 4
Assistant Superintendent of Human Resources (was Assistant Superintendent of Personnel)	4 (Title Change)
Assistant Superintendent of Student Support Services	4 (Add)
Consultants/ New Positions*	5

***Consultants/New Positions** are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interest in the categories assigned to that designated position.

EFFECTIVE:

PROPOSED CODE

CONFLICT OF INTEREST CODE OF THE **BEVERLY HILLS UNIFIED SCHOOL DISTRICT**

Incorporation of FPPC Regulation 18730

The Political Reform Act (Government Code Section 8100, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted 2 Cal. Code of Regs. section 18730, which contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference **into the Beverly Hills Unified School District's ("Agency") conflict of interest code**. This regulation and the attached Appendix designating officials and employees and establishing disclosure categories shall constitute the conflict of interest code of the **Agency**. ~~Beverly Hills Unified School District (the "District").~~

Place of Filing of Statements of Economic Interests

All ~~officials and~~ designated ~~employees~~ **positions** required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the Administrative Assistant of the Superintendent as the District's Filing Officer. ~~The Filing Officer shall make and retain a copy of all statements filed by Members of the School Board and the Superintendent and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.~~

The Filing Officer shall retain the originals of the **Statements** of all ~~other officials and~~ designated ~~employees~~ **positions named in the Agency's conflict of interest code**. The Filing Officer will make all retained **Statements**, original or copied, available for public inspection and reproduction during regular business hours. (Gov. Code Section 81008).

APPENDIX

**CONFLICT OF INTEREST CODE
OF THE**

BEVERLY HILLS UNIFIED SCHOOL DISTRICT

EXHIBIT "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18701(b), are NOT subject to the District's Code, but are subject to the disclosure requirements of the Act which provides for full, unlimited disclosure of all investments, interest in real property and income. (Government Code Section 87200 et seq.). [Regs. §18730(b)(3)] These positions are listed here for informational purposes only.

It has been determined that the positions listed below are officials who manage public investments ¹, **and all Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Member, Board of Education
Superintendent

PROPOSED CODE

DESIGNATED POSITIONS GOVERNED BY THE CONFLICT OF INTEREST CODE BEVERLY HILLS UNIFIED SCHOOL DISTRICT

<u>DESIGNATED POSITIONS</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Assistant Superintendent, Business Services	1, 2
Assistant Superintendent, Education Services	5
Assistant Superintendent, Student Services	5
Executive Director, Business Services	1, 2 Add
Executive Director, Human Resources	6
Executive Director Construction and Facilities	1, 2
Executive Director, Student Services	5 Add
Principal - All	5
Director, Fiscal Services	1, 2
Director, Facilities Planning, Construction	2, 3, 5
Executive Director, Teaching, Learning & Technology (was Director, Technology)	5 Title Change
Director, School Safety	5
Custodial Manager (was Maintenance Operations Manager)	5 Title Change
Purchasing Coordinator (was Director, Purchasing)	4 Title Change
Asst. Director of Food Services (was Director of Food Services)	5 Title Change

PROPOSED CODE

DESIGNATED POSITIONS GOVERNED BY THE CONFLICT OF INTEREST CODE BEVERLY HILLS UNIFIED SCHOOL DISTRICT (Cont'd)

DESIGNATED POSITIONS TITLE OR FUNCTION

DISCLOSURE CATEGORIES ASSIGNED

MEMBERS OF BOARDS, **COMMITTEES & COMMISSIONS**

Citizens' Bond Oversight Committee	1, 2
Finance Committee	1, 2
Consultants, and New Positions ^{2*}	

2 *

Individuals providing services as a Consultant defined in Regulation 18701 or in a new position created since this Code was last approved that makes or participates in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitations:

The Superintendent may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.).

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

PROPOSED CODE

BEVERLY HILLS UNIFIED SCHOOL DISTRICT
EXHIBIT “B”
DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of investments, business entities, sources of income, including gifts, loans and travel payments, or real property which the Designated Position must disclose for each disclosure to which he or she is assigned.

CATEGORY 1

All investments and business positions in business entities and income, including gifts, loans and travel payments, from sources that are located in, that do business in or own real property within the jurisdiction of the District.

CATEGORY 2

All interest in real property which is located in whole or in part within, or not more than two (2) miles outside the jurisdiction of the District.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 3

All investments and business positions in business entities, and income, including gifts, loans and travel payments, from sources that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

CATEGORY 4

All investments and business positions in business entities, and, INCOME including gifts, loans and travel payments, from sources that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

CATEGORY 5

All investments and business positions in business entities, and income, including gifts, loans and travel payments, from sources that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Position's department, unit or division.

CATEGORY 6

Designated persons in this category shall disclose all income (including gifts, loans and travel payments) from, investments in, and business positions with any district employee, any agent or employee association representing any such employee and business positions with, investments in or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee or any such employee's spouse or other financial dependent.

EFFECTIVE:

Conflict of Interest Code
of the

HORIZONS PLAN ADMINISTRATIVE COMMITTEE

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Horizons Plan Administrative Committee ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

~~All officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. ~~The agency shall make and retain a copy of all statements filed by its Board Members, and Alternate Board Members, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.~~

The **Agency** shall retain the originals of **Statements** for all ~~other~~ **Designated Positions** named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PROPOSED CODE

HORIZONS PLAN ADMINISTRATIVE COMMITTEE

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

~~Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.~~

~~In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.~~

PROPOSED CODE

HORIZONS PLAN ADMINISTRATIVE COMMITTEE

EXHIBIT "B"

Designated Positions

Disclosure Categories

County Counsel-Primary/Alternate	2, 3
Lead CEO Staff, Defined Contribution Program	2, 3
Lead TTC Staff, Defined Contribution Program	2, 3
TTC Staff, Defined Contribution Program	2, 3
Consultants/ New Positions*	—5

***Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:**

The Agency head or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Agency Head or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interest in the categories assigned to that designated position.

HORIZONS PLAN ADMINISTRATIVE COMMITTEE

Public Officials Who Manage Public Investments

The following members of the Horizons Plan Administrative Committee, by law, are required to file pursuant to Government Code Section 87200 et seq., and are therefore, not included in the list of designated positions for this Agency. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Chief Executive Officer

Chief Executive Officer – Alternate (2)

Board – Member

Board – Alternate

Auditor-Controller

Auditor-Controller – Alternate (2)

Director of Personnel

Director of Personnel – Alternate (2)

Treasurer and Tax Collector

Treasurer and Tax Collector – Alternate (2)

Coalition of County Unions – Member (2)

Coalition of County Unions – Alternate (4)

Local 721, SEIU – Member (2)

Local 721, SEIU – Alternate (4)

Effective:

PROPOSED CODE

Conflict of Interest Code **of the**

KINNELOA IRRIGATION DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Kinneloa Irrigation District (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated positions** required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its ~~Members of the Board of Directors, Alternate Members of the Board of Directors and its~~ General Manager and forward the originals of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

KINNELOA IRRIGATION DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the ~~district~~ **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies to the ~~District~~ **Agency**, including but not limited to the areas of building materials; construction; motor vehicles; specialty vehicles; vehicle replacement parts; petroleum products; water quality testing; water transmission; water treatment; water distribution; geological tests and reports; maintenance; repair; safety; engineering; provision of water or power; brokering; accounting; auditing; banking; money management; law; insurance; printing; publication; office equipment or office supplies.

KINNELOA IRRIGATION DISTRICT

EXHIBIT "B"

Designated Positions

Disclosure Categories

General Manager

1, 2, 3

Consultants/New Positions*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The General Manager or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

Public Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments, and must therefore make disclosure pursuant to Government Code Section 87200, et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

The Members of Board of Directors and Alternates

EFFECTIVE:

Conflict of Interest Code
of the

**LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION
(LACERA)**

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section
18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference into the Los Angeles County Employees Retirement Association's ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the Conflict of Interest Code of this agency.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required by this Conflict of Interest Code to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Agency's Chief Executive Officer; or his or her designee.

The Agency shall retain the originals of Statements for all Designated Positions named in this Conflict of Interest Code ~~and for positions listed under "Officials Who Manage Public Investments"~~. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

**LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION
(LACERA)**

EXHIBIT “A” – DISCLOSURE CATEGORIES

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the County of Los Angeles or within two miles of any land owned or used by the Agency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions in, and all income (including gifts, loans and travel payments) received from, business entities that are the type utilized by the Agency.

CATEGORY 3

Persons in this category shall disclose all business positions and investments in business entities that are the type in which the Agency's trust funds are or may be invested (including securities, real estate and business entities), all income (including gifts, loans and travel payments) from such business entities, and all interests in real estate co-owned with or purchased from such business entities.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the Agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category shall disclose all income (including gifts, loans and travel payments) from, investments in and business positions with any member the Agency, any agent or employee association representing any such member, and business positions with, investments in or income (including gifts, loans and travel payments) from any entity owned or controlled by any such member or any such member's spouse or other financial dependent.

LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

EXHIBIT “A” – DISCLOSURE CATEGORIES (Continued)

CATEGORY 6

Persons in this category shall disclose all income (including gifts, loans and travel payments) received from any Agency member, or agent of any such Agency member, with a disability retirement application before the Board of Retirement (during the reporting period) and all business positions with, investments in, or income (including gifts, loans and travel payments) received, from any entity owned or controlled by any such member.

LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

EXHIBIT “B”

Designated Positions

Disclosure Categories

Board of Retirement:

First Member (Treasurer and Tax Collector)	1, 2, 5
Alternate First Member (Chief Deputy, Treasurer and Tax Collector)	1, 2, 5
Second Member (Elected General Member)	1, 2, 5
Third Member (Elected General Member)	1, 2, 5
Fourth Member (Appointed by Board of Supervisors)	1, 2, 5
Fifth Member (Appointed by Board of Supervisors)	1, 2, 5
Sixth Member (Appointed by Board of Supervisors)	1, 2, 5
Seventh Member (Elected Safety Member)	1, 2, 5
Eighth Member (Elected Retired Member)	1, 2, 5
Ninth Member (Appointed by Board of Supervisors)	1, 2, 5
Alternate Safety Member (Elected by Safety Members)	1, 2, 5
Alternate Retired Member (Elected by Retired Members)	1, 2, 5

Retirement Administration:

Assistant Executive Officer, LACERA, Unclassified	1, 2, 3, 5
Assistant Executive Officer, LACERA	1, 2, 3, 5
Deputy Chief Executive Officer, LACERA, Unclassified	1, 2, 3, 5
Senior Staff Counsel, LACERA	1, 2, 3, 5
Staff Counsel, LACERA	1, 2, 3, 5
Chief Counsel, LACERA (Disability Litigation Section)	4, 6
Senior Staff Counsel, LACERA (Disability Litigation Section)	6
Senior Investment Officer, LACERA	1, 2, 3
Finance Analyst III, LACERA	1, 2, 3
Finance Analyst II, LACERA	1, 2, 3
Chief, Internal Audit, LACERA	4, 5
Chief Financial Officer, LACERA	4, 5
Division Manager, LACERA	4, 5
Assistant Chief Financial Officer, LACERA	4, 5
Assistant Division Manager, LACERA	4, 5
Director, Human Resources, LACERA	4
Administrative Services Officer, LACERA	4, 5
Disability Retirement Specialist Supervisor	4, 6
Contract Analyst, LACERA	4
Special Assistant, LACERA	4
Creative Coordinator, LACERA	4
Chief, Communications, LACERA	4
Director, Retiree Health, LACERA	4, 5
Principal Internal Auditor, LACERA	4, 5
Chief, Quality Assurance and Metrics, LACERA	4, 5
Section Head, LACERA	4, 5
Information Systems Manager, LACERA	4, 5

LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

EXHIBIT “B” (Continued)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Chief Information Technology Officer, LACERA, Unclassified	4
Information Security Officer, LACERA	4
Information Technology Manager II, LACERA	4
Information Technology Manager I, LACERA	4
Assistant Information Systems Manager, LACERA	4
Consultants/New Positions*	

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in this code, subject to the following limitations:

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.) The Chief Executive Officer or his or her designee shall inform the Board of Retirement of any such action.

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interest in the categories assigned to that designated position.

LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

EXHIBIT “B” (Continued)

Officials Who Manage Public Investments:

The following positions are not covered by the code because they must file under Government Code Section 87200 and, therefore, are listed for informational purposes only. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Board of Investments:

First Member (Treasurer and Tax Collector)
Alternate First Member (Chief Deputy, Treasurer and Tax Collector)
Second Member (Elected General Member)
Third Member (Elected General Member)
Fourth Member (Elected Safety Member)
Fifth Member (Appointed by Board of Supervisors)
Sixth Member (Appointed by Board of Supervisors)
Seventh Member (Appointed by Board of Supervisors)
Eighth Member (Elected Retired Member)
Ninth Member (Appointed by Board of Supervisors)

LACERA Officials:

Chief Executive Officer, LACERA
Chief Executive Officer, LACERA, Unclassified
Chief Counsel, LACERA
Chief Investment Officer, LACERA, Unclassified
Deputy Chief Investment Officer, LACERA, Unclassified
Principal Investment Officer, LACERA, Unclassified
Principal Investment Officer, LACERA
LACERA’s independent contractors, consultants, and any of their employees, who pursuant to a contract with LACERA, manage public investments ~~or perform~~ **by performing** the same or substantially all the same functions as the Chief Investment Officer **or Principal Investment Officer**.

EFFECTIVE DATE:

Conflict of Interest Code of
the

LACERA WHOLLY-OWNED TITLE HOLDING COMPANIES

Incorporation of FPPC Regulation 18730
(2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference into the LACERA Wholly-Owned Title Holding Companies' ("Agency") Conflict of Interest Code. This regulation and the attached Exhibits designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required by this Conflict of Interest Code to submit a Statement of Economic Interests ("Statement") shall file their Statements with the President and Treasurer (Chief Executive Officer) of the Agency, or his or her designee.

The Agency shall retain the originals of Statements for all Designated Positions named in this Conflict of Interest Code ~~and for positions listed under "Officials Who Manage Public Investments"~~. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

LACERA WHOLLY-OWNED TITLE HOLDING COMPANIES

EXHIBIT "A" – DISCLOSURE CATEGORIES

CATEGORY 1

Persons in this category shall disclose all interest in real property if the property or any part of it is located within the jurisdiction or twenty-five miles of any real property owned or operated by the Agency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the Agency and associated with the job assignment of designated positions assigned to this disclosure category.

LACERA WHOLLY-OWNED TITLE HOLDING COMPANIES

EXHIBIT “B” – DISCLSOURE BY DESIGNATED POSITIONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>	
Director, Chairman of the Board	1, 2, 3	Delete SB852
President and Treasurer (Chief Executive Officer)	1, 2, 3	Delete SB852
Vice President	1, 2, 3	
Vice President and General Counsel	1, 2, 3	Delete SB852
Vice President, Assistant Secretary and Assistant Treasurer	1, 2, 3	
Vice President, Secretary and Assistant General Counsel	1, 2, 3	
Operations Manager	1, 4	
Assistant Operations Manager	1, 4	
Consultants/New Positions*		

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in this code, subject to the following limitations:

The President and Treasurer (Chief Executive Officer) or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The President and Treasurer (Chief Executive Officer) or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interest in the categories assigned to that designated position.

PROPOSED CODE

LACERA WHOLLY-OWNED TITLE HOLDING COMPANIES

Public Officials Who Manage Public Investments

It has been determined that the position listed below manages public investments and will file a Statement pursuant to Government Code Section 87200 et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Chief Investment Officer	Delete	
Director, Chairman of the Board		Add SB 852
President and Treasurer (Chief Executive Officer)		Add SB 852
Vice President and General Counsel		Add SB 852

The Agency's independent contractors, consultants, and any of their employees, who pursuant to a contract with ~~THCs~~ **the Agency**, manage public investments by performing the same or substantially all the same functions as ~~the Chief Investment Officer or Principal Investment Officer.~~ **high-level officers and employees of the Agency who exercise primary responsibility for the management of public investments.**

EFFECTIVE DATE:

Conflict of Interest Code
of the
Los Angeles County Sanitation Districts

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference into the Los Angeles County Sanitation Districts ("Agency") conflict of interest code. This regulation and the attached Exhibit A establishing economic disclosure categories and Exhibit B designating officials and employees shall constitute the conflict of interest code of this Agency.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Chief Engineer and General Manager; or his or her designee. The Agency shall make and retain a copy of the Statements filed by its Chief Engineer and General Manager and forward the original of such Statements to Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of all Statements filed by its ~~Directors*, Assistant Chief Engineer and Assistant General Manager, Chief Accountant, Department Head, Financial Management and all other~~ Designated Positions named in the Agency's conflict of interest code, as appropriate. All retained Statements, original or copied, shall be available for public inspection and reproduction. (Gov. Code Section 81008).

- * Directors shall be deemed to include Alternates but not to include Directors who are members of the Board of Supervisors of Los Angeles County. Directors who are members of the Board of Supervisors of Los Angeles County are not required to file separate Statements for this Conflict of Interest Code, since they are classified as 87200 filers making disclosure for their County Supervisor position with the Fair Political Practices Commission.

Los Angeles County Sanitation Districts

Exhibit "A"

CATEGORY 1 – REAL PROPERTY

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the Agency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2 – INVESTMENTS AND BUSINESS POSITIONS

Persons in this category shall disclose all investments and business positions.

CATEGORY 3 – INCOME AND BUSINESS POSITIONS

Persons in this category shall disclose all income (including gifts, loans, and travel payments) and business positions.

CATEGORY 4 – PUBLIC WORKS PROJECTS, CONSTRUCTION AND TRANSACTIONS

Persons in this category shall disclose all investments, business positions, and income (including gifts, loans, and travel payments), from business entities that perform public works projects or construction services that are utilized by the Agency and associated with job assignment of the designated position.

CATEGORY 5 – PROCUREMENT OF SERVICES

Persons in this category shall disclose all investments, business positions, and sources of income (including gifts, loans and travel payments), from business entities that provide services that are utilized by the Agency and associated with the job assignment of the designated position.

CATEGORY 6- PROCUREMENT OF SUPPLIES

Persons in this category shall disclose all investments, business positions, and sources of income (including gifts, loans and travel payments), from business entities that provide supplies, materials, machinery or equipment that are utilized by the Agency and associated with the job assignment of the designated position.

Los Angeles County Sanitation Districts

Exhibit "A"

CATEGORY 7 – REGULATION, PERMITTING, AND ENFORCEMENT

Persons in this category shall disclose all investments, business positions, and sources of income (including gifts, loans and travel payments), from persons/business entities that are subject to regulatory, permitting, licensing, or enforcement authority of or have an application, permit or license pending before the Agency.

CATEGORY 8 – PROPERTY MANAGEMENT

Persons in this category shall disclose all investments in, business positions, with and sources of income, gifts, loans and travel payments from business entities that are engaged in any real estate services including, but not limited to, real estate appraisal, development, construction, planning/architectural design, engineering, sales, brokerage, leasing, lending, insurance, rights of way, studies, and/or property or facilities management or maintenance, that are utilized by the Agency and associated with the job assignment of the designated position.

CATEGORY 9 – HUMAN RESOURCES

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any Agency employee, any representative or association of such employee; and business positions or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee's spouse or other financial dependent.

Los Angeles County Sanitation Districts

Exhibit "B"

<u>Designated Positions</u>		<u>Disclosure Categories</u>
1	Directors and Alternates*	1, 2, 3
2	Department Head, Technical Services	1, 4, 5, 6, 7, 8
3	Department Head, Solid Waste Management	1, 4, 5, 6, 7, 8
4	Department Head, Wastewater Management	1, 4, 5, 6, 7, 8
5	Department Head, Engineering	1, 4, 5, 6, 7, 8
6	Department Head, Facilities Planning	1, 4, 5, 6, 7, 8
7	Human Resources Director	5, 6, 9
8	General Counsel**	1, 2, 3
9	Assistant Departmental Engineer	1, 4, 5, 6, 7, 8
10	Division Engineer, Air Quality Engineering Section, Technical Services	5, 6
11	Division Engineer, Water Quality Section, Technical Services	5, 6
12	Research Manager	5, 6
13	Manager of Laboratories, Technical Services	4-7
14	Refuse & Compliance Manager, Technical Services	1, 4-8
15	Environmental Health and Safety Supervisor, Environmental Health and Safety Section, Technical Services	5, 6
16	Laboratory Superintendent, Warren Laboratory, Technical Services	4-7
17	Supervising Engineer, Biosolids Management, Technical Services	4-7
18	Division Engineer, Solid Waste Management	4-7
19	Fleet Manager, Solid Waste Management	5, 6
20	Supervising Engineer, MRFs and Special Projects Engineering, Solid Waste Management	5, 6
21	Project Engineer, Recyclables, Solid Waste Management	5, 6
22	Supervising Engineer, Energy Recovery, Solid Waste Management	5, 6
23	Supervising Engineer, Landfill Engineering, Solid Waste Management	5, 6
24	Division Engineer, Wastewater Management	4-7
25	Warren Manager, Wastewater Management	4-7
26	Supervising Engineer, Warren Section, Wastewater Management	5, 6
27	Supervising Engineer, Wastewater Collection Systems Operations & Maintenance, Wastewater Management	5, 6
28	Supervising Engineer, Wastewater Collection Systems Engineering	5, 6

Los Angeles County Sanitation Districts

Exhibit "B" (Cont'd)

Designated Positions

Disclosure Categories

29	Supervising Engineer, Water Reclamation Plants Section, Wastewater Management	5, 6
30	Supervising Engineer, Electrical & Instrumentation Engineering Support Group, Wastewater Management	5, 6
31	Supervising Engineer, Field and Compliance Engineering, Inspection, and Monitoring, Wastewater Management	7
32	Supervising Industrial Waste Inspector II	7
33	Supervising Industrial Waste Inspector I	7
34	Project Engineer, Field and Compliance Engineering, Inspection, and Monitoring, Wastewater Management	7
35	Senior Industrial Waste Inspector, Field and Compliance Engineering, Inspection, and Monitoring, Wastewater Management	7
36	Industrial Waste Inspector I, II, Field and Compliance Engineering, Inspection, and Monitoring, Wastewater Management	7
37	Division Engineer, Engineering	4-7
38	Supervising Engineer, Resident Engineer, Construction Management Section, Engineering	4-7
39	Project Engineer, Resident Engineer, Construction Management Section, Engineering	4-7
40	Supervising Construction Inspector, Construction Management Section, Engineering	4-7
41	Construction Inspector, Construction Management Section, Engineering	4-7
42	Budget and Finance Manager, Financial Management	4-7
43	Accounting Services Supervisor, Financial Management	4-7
44	Insurance & Claims Coordinator, Financial Management	4, 5, 6, 8
45	Procurement and Risk Manager, Purchasing Section, Financial Management	4, 5, 6, 8
46	Senior Buyer, Purchasing Section, Financial Management	4, 5, 6, 8
47	Buyer, Purchasing Section, Financial Management	4, 5, 6, 8
48	Revenue Collection Supervisor, Financial Management	7
49	Customer Service Specialist (Surcharge), Revenue Collection Group, Financial Management	7

50	Customer Service Specialist (Data Management), Revenue Collection Group, Financial Management	7
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Los Angeles County Sanitation Districts

Exhibit "B" (Cont'd)

	<u>Designated Positions</u>	<u>Disclosure Categories</u>
51	Customer Service Coordinator (Customer Service), Revenue Collection Group, Financial Management	7
52	Surcharge Assistant, Industrial Waste, Revenue Collection, Financial Management	7
53	Customer Service Representative, Revenue Collection Group, Financial Management	7
54	Division Engineer, Planning & Property Management	1, 4, 5, 7, 8
55	Supervising Engineer, Property Management, Facilities Planning	1, 4, 5, 7, 8
56	Information Technology Manager, Information Technology Section, Facilities Planning	5, 6
57	Division Engineer, Wastewater Planning Section, Facilities Planning	1, 4, 5, 7, 8
58	Division Engineer, Information Services Section, Facilities Planning	5, 6
59	Chief Information Officer	5, 6
60	Legislative Programs Manager	5, 7
61	Environmental Health and Safety Manager	5, 6
62	IW Surcharge Supervisor	7
63	Customer Service Supervisor	7
64	Manager of Construction Management	4-7
65	Wastewater Collection Systems Manager	4-7
66	Water Reclamation Plants Manager	4-7
67	Solid Waste Operations and Engineering Manager	4-7
68	Manager of Civil and Mechanical Design	4-7
69	Diversity, Equity and Inclusion Programs Manager	5
70	Assistant Human Resources Director	5, 6, 9
71	Assistant Warren Manager	4-7
72	Laboratory Superintendent, SJC Laboratory, Technical Services	4-7
73	Superintendent of Industrial Waste Inspection	7
74	Superintendent of Construction Inspection	4-7
75	Industrial Waste Manager	4-7
76	Consultant/New Positions***	

Los Angeles County Sanitation Districts

Exhibit "B" (Cont'd)

*Directors shall be deemed to include Alternates but not to include Directors who are members of the Board of Supervisors of Los Angeles County. The jurisdiction for each Director/Alternate is limited to the specific Sanitation District they represent, and not the entire County of Los Angeles. Except for District No. 2 Directors/Alternates who must include in their jurisdiction all the County Sanitation Districts of Los Angeles County.

**General Counsel shall be deemed to be the attorney who regularly attends District Board meetings and under whose directorship the legal affairs of the Agency are handled.

***Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Chief Engineer and General Manager or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Engineer and General Manager or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interests in the categories assigned to that designated position.

Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments and will file a Statement pursuant to Government Code Section 87200 et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Chief Engineer and General Manager
Assistant Chief Engineer and Assistant General Manager
Deputy Assistant Chief Engineer
Chief Accountant
Departmental Head, Financial Management

EFFECTIVE:

Conflict of Interest Code
of the

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/ PUBLIC
TRANSPORTATION SERVICES CORPORATION**

Incorporation of the Fair Political Practices Commission ("FPPC") Regulation 18730
(2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act requires each state and local government agency to adopt a conflict of interest code. The provisions of Title 2, California Administrative Code, Section 18730, subdivision (b), adopted by the FPPC as a model conflict of interest code, as that regulation reads on the date of adoption of this chapter and as it may be amended from time to time by the FPPC, are hereby adopted and incorporated herein by this reference as the Conflict of Interest Code for the MTA and PTSC. Designated positions of MTA public officials subject to disclosure requirements of this chapter shall be set forth in an Appendix A to the Conflict of Interest Code. Said Appendix A, as amended from time to time by the Ethics Officer as provided in this chapter, is incorporated into the Conflict of Interest Code by this reference.

Place of Filing of Statements of Economic Interests

Each MTA public official holding a position designated in the Appendix A to the Conflict of Interest Code shall file with the Ethics Officer statements disclosing the information required by the disclosure categories set forth in this chapter on such forms as may be specified by the FPPC. **Copies of the forms to be used shall be supplied by the Ethics Officer.** Additionally, MTA public officials designated as 87200 filers shall ~~also~~ file their statements with the ~~Ethics Officer~~ **Fair Political Practices Commission using their electronic filing system.** ~~Copies of the forms to be used shall be supplied by the Ethics Officer.~~ Every MTA public official holding a position designated in ~~Appendix A~~ to the Conflict of Interest Code shall retain his or her filing obligations, notwithstanding any reclassification or title change that may occur in the future as to the same or substantially similar job duties.

THE LOS ANGELES COUNTY METROPOLITAN TRANSPORTATION
AUTHORITY/PUBLIC TRANSPORTATION SERVICES CORPORATION-
CONFLICT OF INTEREST-STATUTORY FILERS*

Board of Directors (PTSC & Metro Board Members and Ex-Officio Members)

United Transportation Union Retirement Income Plan (UTU) Board Members

Maintenance Employees Transportation Union Retirement Income Plan (ATU)
Board Members

Transportation Communication Union Retirement Income Plan (TCU) Board
Members

American Federation of State, County & Municipal Employees (AFSCME)
Pension Trustees

Non-Contract Employees Retirement Income Plan Board Members

Chief Financial Officer

*Full disclosure for statutory filers pursuant to Code Sections 87200-87202.

The Investment Board(s), acting under an agreement of trust with the MTA and following specific investment guidelines, is responsible for the investment and reinvestment of the Trust Fund(s) and has control of the monies of the Plan(s), sells investments, reinvests proceeds and may contract with insurance companies, corporate trustees, investment counsels or other professional advisors to handle investments of monies for the Plan(s) of the agency. The Trustees of the MTA Investment Board(s) are appointed by and hold office at the pleasure of the MTA Board of Directors or its designated representative and the Union Trustees are appointed by and hold office at the pleasure of their respective Unions.

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC
TRANSPORTATION SERVICES CORPORATION**

EXHIBIT "A"

CATEGORY 1

Persons holding designated positions in this category shall disclose all interest in real property within the jurisdiction of Los Angeles County. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the MTA.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons holding designated positions in this category shall disclose all income (including gifts, loans and travel payments), investments and business positions.

CATEGORY 3

Persons holding designated positions in this category shall disclose all income (including gifts, loans and travel payments), which they or their spouse received from, or investments or business positions which they or their spouse have with, any labor union, labor union representative, employee association, employee association representative, MTA (including PTSC) employee, or entity that is owned or controlled by any such persons or entities.

CATEGORY 4

Persons holding designated positions in this category shall disclose all business positions and investments in, or income (including gifts, loans and travel payments), received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC
TRANSPORTATION SERVICES CORPORATION
Conflict of Interest Code
Appendix "A"**

No.	Designated Position	Job Class	Disclosure Category	Changes
1.	ACCESSIBILITY PROGRAM MANAGER	1230	4	
2.	ACCOUNT EXECUTIVE	5027	1 & 2	
3.	ACCOUNTS SUPERVISOR	5028	2	
4.	ARCHITECT	1402	1 & 2	
5.	ASSISTANT AUDITOR	5606	4	
6.	ASSISTANT CONTRACT ADMINISTRATOR	2405	1 & 2	
7.	ASSISTANT COUNTY COUNSEL	9994	1 & 2	
8.	ASSISTANT DIVERSITY AND ECONOMIC OPPORTUNITY REPRESENTATIVE	2601	1 & 2	
9.	ASSISTANT EMPLOYEE AND LABOR RELATIONS REPRESENTATIVE	3615	3 & 4	
10.	ASSISTANT ETHICS OFFICER	4238	1 & 2	
11.	ASSISTANT MANAGER, CUSTODIAL SERVICES	4807	4	
12.	ASSISTANT MANAGER, EQUIPMENT MAINTENANCE	4014	4	
13.	ASSISTANT PROJECT MANAGER, TRANSIT PROJECT DELIVERY	4620	1 & 4	
14.	ASSISTANT PUBLIC COMMUNICATIONS OFFICER	5036	2	
15.	ASSISTANT TREASURER	1011	1 & 2	
16.	ASSOCIATE COUNTY COUNSEL	9990	1 & 2	
17.	AUDIT MANAGER	1115	1 & 2	
18.	AUDIT SUPPORT MANAGER	5612	1 & 2	
19.	AUDITOR	5605	1 & 2	
20.	BOARD CLERK	4210	1 & 2	
21.	BOARD MEMBER	9998	1 & 2	
22.	BUILDING SERVICES MANAGEMENT ANALYST	4808	4	
23.	BUSINESS INTERRUPTION FUND (BIF) PROGRAM AND SERVICES MANAGER	2418	1 & 2	
24.	BUYER	6213	2	
25.	CASH COUNTING SUPERVISOR	1009	4	
26.	CHIEF ADMINISTRATIVE ANALYST	1205	2	
27.	CHIEF AUDITOR	5600	1 & 2	
28.	CHIEF CIVIL RIGHTS PROGRAMS OFFICER	1237	1 & 2	
29.	CHIEF COMMUNICATIONS OFFICER	4999	1 & 2	
30.	CHIEF CUSTOMER EXPERIENCE OFFICER	5105	1 & 2	
31.	CHIEF ETHICS OFFICER	4228	1 & 2	
32.	CHIEF EXECUTIVE OFFICER	4211	1 & 2	

PROPOSED CODE

METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
33.	CHIEF INNOVATION OFFICER	4256	1 & 2	
34.	CHIEF OF STAFF	5100	1 & 2	
35.	CHIEF OPERATIONS OFFICER	4196	1 & 2	
36.	CHIEF PEOPLE OFFICER	5106	1 & 2	
37.	CHIEF PLANNING OFFICER	4203	1 & 2	
38.	CHIEF POLICY OFFICER	4254	1 & 2	
39.	CHIEF PROGRAM MANAGEMENT OFFICER	4170	1 & 2	
40.	CHIEF SAFETY OFFICER	8122	1 & 2	
41.	CHIEF SUSTAINABILITY OFFICER	4629	1 & 2	
42.	CITATION PROGRAM SUPPORT ADMINISTRATOR	4244	2	
43.	CIVIL RIGHTS COMPLIANCE ADMINISTRATOR	1236	3	
44.	CIVIL RIGHTS PROGRAM MANAGER	1238	3	
45.	CLOSED-CIRCUIT TELEVISION OBSERVER SUPERVISOR	7236	3 & 4	
46.	COMMITTEE MEMBER	N/A	1 & 2	
47.	COMMUNICATIONS AND CONTROL SYSTEMS ENGINEER I	3818	4	
48.	COMMUNICATIONS AND CONTROL SYSTEMS ENGINEER II	3817	4	
49.	COMMUNITY RELATIONS OFFICER	5022	4	
50.	CONFIGURATION MANAGEMENT ANALYST	6416	4	
51.	CONFIGURATION MANAGEMENT ASSISTANT	6433	4	
52.	CONSTRUCTION INSPECTOR	3812	1 & 2	
53.	CONSTRUCTION SAFETY ENGINEER	8105	1 & 2	
54.	CONTRACT ADMINISTRATION MANAGER	2414	1 & 2	
55.	CONTRACT ADMINISTRATOR	2420	1 & 2	
56.	CONTRACT SERVICES FIELD REPRESENTATIVE	9630	4	
57.	CONTRACTOR REVIEW ANALYST	5610	4	
58.	CORPORATE SAFETY MANAGEMENT ANALYST	8046	1 & 2	
59.	COST ESTIMATOR	6404	4	
60.	COST/SCHEDULE ASSISTANT	6432	2	
61.	COUNTY COUNSEL	9975	1 & 2	
62.	DEPUTY BOARD CLERK	4215	2	
63.	DEPUTY CHIEF CIVIL RIGHTS OFFICER	9102	1 & 2	
64.	DEPUTY CHIEF COMMUNICATIONS OFFICER	5107	1 & 2	
65.	DEPUTY CHIEF EXECUTIVE OFFICER	4212	1, 2, & 3	

PROPOSED CODE

METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix “A”				
No.	Designated Position	Job Class	Disclosure Category	Changes
66.	DEPUTY CHIEF FINANCIAL OFFICER	4168	1 & 2	
67.	DEPUTY CHIEF INFORMATION TECHNOLOGY OFFICER	5104	1 & 2	
68.	DEPUTY CHIEF INNOVATION OFFICER	4260	1 & 2	
69.	DEPUTY CHIEF OF STAFF	5103	1 & 2	
70.	DEPUTY CHIEF OPERATIONS OFFICER	9101	1 & 2	
71.	DEPUTY CHIEF PEOPLE OFFICER	5108	1 & 2	
72.	DEPUTY CHIEF PLANNING AND DEVELOPMENT OFFICER	4261	1 & 2	
73.	DEPUTY CHIEF PROGRAM MANAGEMENT OFFICER	6101	1 & 2	
74.	DEPUTY CHIEF RISK, SAFETY AND ASSET MANAGEMENT OFFICER	8121	1 & 2	
75.	DEPUTY CHIEF SYSTEM SECURITY AND LAW ENFORCEMENT OFFICER	8120	1 & 2	
76.	DEPUTY CHIEF VENDOR/CONTRACT MANAGEMENT OFFICER	6103	1 & 2	
77.	DEPUTY COUNTY COUNSEL	9995	1 & 2	
78.	DEPUTY EXECUTIVE OFFICER, ADMINISTRATION	4329	2	
79.	DEPUTY EXECUTIVE OFFICER, AUDIT	5615	1 & 2	
80.	DEPUTY EXECUTIVE OFFICER, COMMUNICATIONS	5006	1 & 2	
81.	DEPUTY EXECUTIVE OFFICER, COMMUNITY RELATIONS	5013	2	
82.	DEPUTY EXECUTIVE OFFICER, CONGESTION REDUCTION	9810	1 & 2	
83.	DEPUTY EXECUTIVE OFFICER, CONSTRUCTION AND PROJECT MANAGEMENT SUPPORT	2005	1 & 2	
84.	DEPUTY EXECUTIVE OFFICER, CORPORATE SAFETY	8020	1 & 2	
85.	DEPUTY EXECUTIVE OFFICER, COST ESTIMATING	6437	1 & 2	
86.	DEPUTY EXECUTIVE OFFICER, COUNTYWIDE PLANNING AND DEVELOPMENT	9929	1 & 2	
87.	DEPUTY EXECUTIVE OFFICER, CREATIVE SERVICES	5018	2	
88.	DEPUTY EXECUTIVE OFFICER, DIVERSITY AND ECONOMIC OPPORTUNITY	2411	1 & 2	
89.	DEPUTY EXECUTIVE OFFICER, EMPLOYEE AND LABOR RELATIONS	3611	2	
90.	DEPUTY EXECUTIVE OFFICER, ENTERPRISE ARCHITECTURE AND INFRASTRUCTURE	5444	2	
91.	DEPUTY EXECUTIVE OFFICER, ENTERPRISE INFORMATION MANAGEMENT	5445	2	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix “A”				
No.	Designated Position	Job Class	Disclosure Category	Changes
92.	DEPUTY EXECUTIVE OFFICER, FACILITIES MAINTENANCE	4626	1 & 2	
93.	DEPUTY EXECUTIVE OFFICER, FINANCE	1025	1 & 2	
94.	DEPUTY EXECUTIVE OFFICER, GENERAL SERVICES	4806	1 & 2	
95.	DEPUTY EXECUTIVE OFFICER, GOODS MOVEMENT	9908	1 & 2	
96.	DEPUTY EXECUTIVE OFFICER, GOVERNMENT RELATIONS	5818	1 & 2	
97.	DEPUTY EXECUTIVE OFFICER, HIGHWAY OPERATIONS	4179	1 & 2	
98.	DEPUTY EXECUTIVE OFFICER, HUMAN RESOURCES	5200	1 & 2	
99.	DEPUTY EXECUTIVE OFFICER, INNOVATION OFFICE	4257	1 & 2	
100.	DEPUTY EXECUTIVE OFFICER, LOGISTICS	6228	2	
101.	DEPUTY EXECUTIVE OFFICER, OPERATIONS	4217	1 & 2	
102.	DEPUTY EXECUTIVE OFFICER, OPERATIONS ADMINISTRATION & FINANCIAL MANAGEMENT SERVICES	9651	1 & 2	
103.	DEPUTY EXECUTIVE OFFICER, P3 HIGHWAY PROGRAM	4180	1 & 2	
104.	DEPUTY EXECUTIVE OFFICER, PROCUREMENT	6202	1 & 2	
105.	DEPUTY EXECUTIVE OFFICER, PROGRAM MANAGEMENT	6410	1 & 2	
106.	DEPUTY EXECUTIVE OFFICER, PROJECT MANAGEMENT	4206	1, 2, & 3	
107.	DEPUTY EXECUTIVE OFFICER, PUBLIC RELATIONS	5024	2	
108.	DEPUTY EXECUTIVE OFFICER, RAIL OPERATIONS	7003	1 & 2	
109.	DEPUTY EXECUTIVE OFFICER, REAL ESTATE	7600	1 & 2	
110.	DEPUTY EXECUTIVE OFFICER, STRATEGIC DEVELOPMENT OF FACILITIES AND OPERATIONS	4249	1 & 2	
111.	DEPUTY EXECUTIVE OFFICER, SYSTEM SECURITY AND LAW ENFORCEMENT	8100	1 & 2	
112.	DEPUTY EXECUTIVE OFFICER, SYSTEMS ENGINEERING	3801	1 & 2	
113.	DEPUTY EXECUTIVE OFFICER, SYSTEMS SUPPORT AND MANAGEMENT REPORTING	9650	1 & 2	
114.	DEPUTY EXECUTIVE OFFICER, WAYSIDE SYSTEMS ENGINEERING AND MAINTENANCE	7220	1 & 2	
115.	DEPUTY EXECUTIVE OFFICER, CONSTRUCTION/ENGINEERING	2003	1 & 2	
116.	DEPUTY EXECUTIVE OFFICER, PROCUREMENT ADMINISTRATION AND POLICY	6200	1 & 2	
117.	DESIGNATED CONSULTANT/NEW POSITION*	9997		

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
118.	DIGITAL COMMUNICATIONS ADMINISTRATOR	5032	4	
119.	DIRECTOR, ACQUISITION POLICY	2415	2	
120.	DIRECTOR, BUDGET	1050	1 & 2	
121.	DIRECTOR, BUSINESS INTERRUPTION FUND (BIF) PROGRAM	2417	1 & 2	
122.	DIRECTOR, CIVIL RIGHTS PROGRAMS	1234	1&2	
123.	DIRECTOR, COMMUNICATIONS	5055	1 & 2	
124.	DIRECTOR, COMMUNITY RELATIONS	5051	1 & 2	
125.	DIRECTOR, CONFIGURATION SYSTEMS	6407	1 & 2	
126.	DIRECTOR, CONSTRUCTION MANAGEMENT	6413	1 & 2	
127.	DIRECTOR, CONSTRUCTION SAFETY	8106	1 & 2	
128.	DIRECTOR, CONTRACT ADMINISTRATION	2401	1 & 2	
129.	DIRECTOR, COST ESTIMATING	6399	1 & 2	
130.	DIRECTOR, CREATIVE SERVICES	8415	1 & 2	
131.	DIRECTOR, CUSTOMER PROGRAMS AND SERVICES	5038	1 & 2	
132.	DIRECTOR, CUSTOMER RELATIONS	3014	2	
133.	DIRECTOR, DIVERSITY AND ECONOMIC OPPORTUNITY	2400	1 & 2	
134.	DIRECTOR, EMPLOYEE AND LABOR RELATIONS	3616	2	
135.	DIRECTOR, ENGINEERING	3799	1 & 2	
136.	DIRECTOR, ENTERPRISE TRANSIT ASSET MANAGEMENT	8048	1 & 2	
137.	DIRECTOR, EQUIPMENT/VEHICLE ACQUISITION	3820	2	
138.	DIRECTOR, FACILITIES MAINTENANCE	4602	1 & 2	
139.	DIRECTOR, FINANCIAL AND ADMINISTRATIVE MANAGEMENT SERVICES	9652	2	
140.	DIRECTOR, GENERAL LIABILITY CLAIMS ADMINISTRATION	8038	1 & 2	
141.	DIRECTOR, GENERAL SERVICES	4812	2, 3	
142.	DIRECTOR, HUMAN RESOURCES	5214	3 & 4	
143.	DIRECTOR, LIBRARY SERVICES AND RECORDS MANAGEMENT	7811	2	
144.	DIRECTOR, LOGISTICS	6223	1 & 2	
145.	DIRECTOR, MAINTENANCE	9622	2	
146.	DIRECTOR, MAINTENANCE OPERATIONS	9655	3 & 4	
147.	DIRECTOR, MATERIAL MANAGEMENT	6226	3	
148.	DIRECTOR, METRO COMMUTE SERVICES	5042	1 & 2	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix “A”				
No.	Designated Position	Job Class	Disclosure Category	Changes
149.	DIRECTOR, OPERATIONS SYSTEMS SUPPORT	9642	2	
150.	DIRECTOR, PENSION AND BENEFITS	5236	1 & 2	
151.	DIRECTOR, PHYSICAL SECURITY	8830	1 & 2	
152.	DIRECTOR, PROJECT CONTROL	6426	2	
153.	DIRECTOR, PUBLIC ARTS AND DESIGN	5052	1 & 4	
154.	DIRECTOR, PURCHASING	6220	1 & 2	
155.	DIRECTOR, RAIL FLEET SERVICES	7002	2	
156.	DIRECTOR, RAIL TRANSPORTATION	7203	2	
157.	DIRECTOR, REAL PROPERTY MANAGEMENT AND DEVELOPMENT	7602	1 & 2	
158.	DIRECTOR, RISK MANAGEMENT	8039	1 & 2	
159.	DIRECTOR, SERVICE PLANNING	8229	1 & 2	
160.	DIRECTOR, SIGNAGE AND ENVIRONMENTAL GRAPHIC DESIGN QUALITY MANAGEMENT	5066	1 & 2	
161.	DIRECTOR, SOCIAL MEDIA	5061	2	
162.	DIRECTOR, STRATEGIC PLANNING	5430	1 & 2	
163.	DIRECTOR, SYSTEMS MAINTENANCE	5436	2	
164.	DIRECTOR, SYSTEMS PROJECTS	5443	4	
165.	DIRECTOR, SYSTEMS SECURITY ADMINISTRATION AND COMPLIANCE	8831	2	
166.	DIRECTOR, TALENT DEVELOPMENT	5231	2	
167.	DIRECTOR, TRANSIT SECURITY	8824	2	
168.	DIRECTOR, TRANSIT SYSTEM SAFETY	8044	4	
169.	DIRECTOR, TRANSPORTATION CONTRACT SERVICES	9636	1 & 2	
170.	DIRECTOR, TRANSPORTATION OPERATIONS	9654	4	
171.	DIRECTOR, TRANSPORTATION PROGRAM DEVELOPMENT	5039	1 & 2	
172.	DIRECTOR, UNION STATION PROPERTY MANAGEMENT	4811	1 & 2	
173.	DIRECTOR, VEHICLE OPERATIONS	9658	4	
174.	DIRECTOR, WAYSIDE SYSTEMS	7213	1 & 2	
175.	DIVERSITY AND ECONOMIC OPPORTUNITY REPRESENTATIVE	2409	4	
176.	DIVISION MAINTENANCE SUPERINTENDENT	9600	3 & 4	
177.	DOCUMENT PRODUCTION SUPERVISOR	8212	4	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
178.	EMPLOYEE AND LABOR RELATIONS REPRESENTATIVE	3605	3	
179.	ENGINEER	3807	1 & 2	
180.	ENGINEERING ASSOCIATE	3810	4	
181.	ENVIRONMENTAL SPECIALIST	2205	1 & 2	
182.	EQUAL EMPLOYMENT OPPORTUNITY PROGRAM INVESTIGATOR	2602	3 & 4	
183.	EQUIPMENT ENGINEERING SUPERVISOR	3303	2	
184.	EQUIPMENT MAINTENANCE SUPERVISOR	4007	2	
185.	EQUIPMENT SERVICE SUPERVISOR	4008	4	
186.	ETHICS OFFICER	4223	1 & 2	
187.	EXECUTIVE DIRECTOR, STRATEGIC WORKFORCE PLANNING	4183	1 & 2	
188.	EXECUTIVE DIRECTOR, TRANSIT PROJECT DELIVERY	4194	1 & 2	
189.	EXECUTIVE OFFICER, ADMINISTRATION	4300	1 & 2	
190.	EXECUTIVE OFFICER, COMMUNICATIONS	1062	1 & 2	
191.	EXECUTIVE OFFICER, CONGESTION REDUCTION INITIATIVE	9930	1 & 2	
192.	EXECUTIVE OFFICER, CORPORATE SAFETY	8042	1 & 2	
193.	EXECUTIVE OFFICER, COUNTYWIDE PLANNING AND DEVELOPMENT	9928	1 & 2	
194.	EXECUTIVE OFFICER, CUSTOMER CARE	3028	1 & 2	
195.	EXECUTIVE OFFICER, CUSTOMER EXPERIENCE	1022	1 & 2	
196.	EXECUTIVE OFFICER, DIVERSITY AND ECONOMIC OPPORTUNITY	2413	1 & 2	
197.	EXECUTIVE OFFICER, EQUITY AND RACE	9409	1 & 2	
198.	EXECUTIVE OFFICER, FINANCE	4301	1 & 2	
199.	EXECUTIVE OFFICER, HIGHWAY PROGRAMS	4186	1 & 2	
200.	EXECUTIVE OFFICER, INFORMATION TECHNOLOGY	5442	1 & 2	
201.	EXECUTIVE OFFICER, INNOVATION OFFICE	4259	1 & 2	
202.	EXECUTIVE OFFICER, LABOR AND EMPLOYEE SERVICES	5198	1 & 3	
203.	EXECUTIVE OFFICER, MARKETING	5070	1 & 2	
204.	EXECUTIVE OFFICER, OPERATIONS ADMINISTRATION	4299	1 & 2	
205.	EXECUTIVE OFFICER, PROCUREMENT AND MATERIEL MANAGEMENT	6199	1 & 2	
206.	EXECUTIVE OFFICER, PROJECT CONTROL AND ADMINISTRATION	6427	1 & 2	
207.	EXECUTIVE OFFICER, PROJECTS ENGINEERING	4193	1 & 2	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
208.	EXECUTIVE OFFICER, RAIL OPERATIONS	7235	1 & 2	
209.	EXECUTIVE OFFICER, RAIL VEHICLE MAINTENANCE	7222	1 & 2	
210.	EXECUTIVE OFFICER, RAIL WAYSIDE SYSTEMS	7221	1 & 2	
211.	EXECUTIVE OFFICER, REGIONAL RAIL	4191	1 & 2	
212.	EXECUTIVE OFFICER, RISK MANAGEMENT	8000	1 & 2	
213.	EXECUTIVE OFFICER, SUPPLY CHAIN/LOGISTICS	6436	1 & 2	
214.	EXECUTIVE OFFICER, SYSTEM SECURITY AND LAW ENFORCEMENT	9408	1 & 2	
215.	EXECUTIVE OFFICER, TALENT MANAGEMENT	5199	1 & 2	
216.	EXECUTIVE OFFICER, VENDOR/CONTRACTS MANAGEMENT	4171	1 & 2	
217.	EXECUTIVE OFFICER, VENDOR/CONTRACT MANAGEMENT SUPPORT SERVICES	6435	1 & 2	
218.	FABRICATION SHOPS SUPERVISOR	4628	2	
219.	FACILITIES MAINTENANCE SUPERVISOR	4606	4	
220.	FEDERAL AFFAIRS REPRESENTATIVE	5817	1, 2 & 3	
221.	FINANCIAL ANALYST	1036	2	
222.	FORENSIC COMPUTER ADMINISTRATOR	1112	1 & 2	
223.	GENERAL SERVICES SUPERVISOR	4802	1 & 2	
224.	GOVERNMENT RELATIONS ADMINISTRATOR	5803	2	
225.	HEAR (HELPING EMPLOYEES ACCESS RESOURCES) PROGRAM MANAGER	5237	3	
226.	HEARING OFFICER	4246	1 & 2	
227.	INFORMATION TECHNOLOGY ARCHITECT	1027	4	
228.	INSPECTOR GENERAL	1107	1 & 2	
229.	INSPECTOR GENERAL INVESTIGATOR	1106	1 & 2	
230.	INVENTORY CONTROL SUPERVISOR	6207	4	
231.	INVESTIGATOR, WORKERS' COMPENSATION INVESTIGATION	8029	2	
232.	LABOR RELATIONS ARBITRATION SPECIALIST	3607	3 & 4	
233.	MANAGER, ACCOUNTING	1005	4	
234.	MANAGER, ADMINISTRATION AND FINANCIAL SERVICES	1208	1 & 2	
235.	MANAGER, BUDGET	1060	2	
236.	MANAGER, BUILDING SERVICES	4801	4	
237.	MANAGER, CHANGE CONTROL	6406	2	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
238.	MANAGER, CITATION ENFORCEMENT	4243	1 & 2	
239.	MANAGER, COMMUNICATIONS	5003	2	
240.	MANAGER, COMMUNITY RELATIONS	5033	4	
241.	MANAGER, CONFIGURATION DOCUMENT CONTROL	6425	2	
242.	MANAGER, CONFIGURATION MANAGEMENT	6408	1 & 2	
243.	MANAGER, CONSTRUCTION SAFETY	8107	1 & 2	
244.	MANAGER, CONTRACT PRE- QUALIFICATION	5620	1 & 2	
245.	MANAGER, CREATIVE SERVICES	8413	2	
246.	MANAGER, CUSTOMER COMMUNICATIONS	3023	2	
247.	MANAGER, DEBT	1030	1 & 2	
248.	MANAGER, DIVERSITY AND ECONOMIC OPPORTUNITY	2410	1 & 2	
249.	MANAGER, EMERGENCY AND HOMELAND SECURITY PREPAREDNESS	8821	1 & 2	
250.	MANAGER, EQUIPMENT MAINTENANCE INSTRUCTION	4015	3	
251.	MANAGER, EXTERNAL AFFAIRS	5056	2	
252.	MANAGER, FINANCE	1045	1 & 2	
253.	MANAGER, FORENSIC INFORMATION TECHNOLOGY	1114	1 & 2	
254.	MANAGER, GENERAL SERVICES	4803	2	
255.	MANAGER, GRIEVANCE AND ARBITRATION	3614	2	
256.	MANAGER, HIGHWAY OPERATIONS	9889	1 & 2	
257.	MANAGER, HUMAN RESOURCES	5212	2	
258.	MANAGER, INFORMATION GOVERNANCE	7812	1 & 2	
259.	MANAGER, INFORMATION TECHNOLOGY SERVICES ADMINISTRATION AND PLANNING	5440	2	
260.	MANAGER, INVESTIGATIONS	1109	1 & 2	
261.	MANAGER, INVESTIGATIONS, INSPECTIONS, AND REVIEWS	1113	1 & 2	
262.	MANAGER, LABOR RELATIONS ARBITRATION	3613	1 & 2	
263.	MANAGER, LEGAL SERVICES	8609	4	
264.	MANAGER, MAINTENANCE OPERATIONS	9656	3 & 4	
265.	MANAGER, MARKETING AND COMMUNICATIONS	5068	2	
266.	MANAGER, MATERIEL	6209	2	
267.	MANAGER, MATERIEL PLANNING	6218	2	
268.	MANAGER, NETWORK SUPPORT	5434	2	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
269.	MANAGER, OPERATIONS AND MAINTENANCE SYSTEM SAFETY	8104	1 & 2	
270.	MANAGER, OPERATIONS CONTROL	9597	2	
271.	MANAGER, PENSION & BENEFITS	5225	1 & 2	
272.	MANAGER, PENSION AND BENEFITS	5210	2	
273.	MANAGER, PHYSICAL SECURITY PROGRAMS	8823	2	
274.	MANAGER, POLICY RESEARCH AND LIBRARY SERVICES	5823	4	
275.	MANAGER, PROGRAM MANAGEMENT OFFICE	6431	2	
276.	MANAGER, PROJECT CONTROL	6420	2	
277.	MANAGER, PROJECT ENGINEERING	3813	2	
278.	MANAGER, PURCHASE CONTRACT	6205	2	
279.	MANAGER, RAIL FLEET SERVICES	7211	2	
280.	MANAGER, RAIL INTEGRATION AND INSTRUCTION	7212	2	
281.	MANAGER, RAIL OPERATIONS SUPPORT	9628	4	
282.	MANAGER, RECORDS AND INFORMATION MANAGEMENT	7801	4	
283.	MANAGER, RISK FINANCING	8021	1 & 2	
284.	MANAGER, SIGNAGE AND ENVIRONMENTAL GRAPHIC DESIGN	5065	1 & 2	
285.	MANAGER, SYSTEMS SAFETY	8103	1 & 2	
286.	MANAGER, TALENT DEVELOPMENT	5232	2	
287.	MANAGER, TAP ANNUAL PASS PROGRAM	5060	4	
288.	MANAGER, TAP COMMUNICATIONS	5057	4	
289.	MANAGER, TAP INFORMATION	5058	4	
290.	MANAGER, TAP REGIONAL SALES	3012	1 & 2	
291.	MANAGER, THIRD PARTY ADMINISTRATION	9405	2	
292.	MANAGER, TRANSPORTATION CONTRACT SERVICES	9627	1 & 2	
293.	MANAGER, TRANSPORTATION OPERATIONS	9657	2	
294.	MANAGER, TRANSPORTATION PLANNING	9900	1 & 2	
295.	MANAGER, TRANSPORTATION SUSTAINABILITY	6430	2	
296.	MANAGER, WORKERS' COMPENSATION INVESTIGATION	8027	1 & 2	
297.	MARKETING AND COMMUNICATIONS OFFICER	5023	4	
298.	MATERIEL PLANNER	6221	4	
299.	MATERIEL SUPERVISOR	6211	4	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
300.	MEDICAL STANDARDS AND COMPLIANCE ADMINISTRATOR	5229	2	
301.	MOTORIST SERVICES PROGRAM ADMINISTRATOR	9893	1 & 2	
302.	NETWORK ADMINISTRATOR	3809	4	
303.	NETWORK ENGINEER	3808	4	
304.	OFFICE OF THE INSPECTOR GENERAL LEGAL RESEARCH SPECIALIST	1118	1 & 2	
305.	OFFICE SUPERVISOR	8614	4	
306.	OPERATIONS SYSTEMS SUPPORT ADMINISTRATOR	9644	1 & 4	
307.	PRINCIPAL ACCOUNTANT	1017	2	
308.	PRINCIPAL COMMUNITY RELATIONS OFFICER	5031	4	
309.	PRINCIPAL CONTRACT ADMINISTRATOR	2403	1 & 2	
310.	PRINCIPAL DEPARTMENTAL SYSTEM ANALYST	5454	4	
311.	PRINCIPAL DEPUTY COUNTY COUNSEL	9991	1 & 2	
312.	PRINCIPAL DIVERSITY AND ECONOMIC OPPORTUNITY REPRESENTATIVE	2416	1 & 2	
313.	PRINCIPAL ENVIRONMENTAL SPECIALIST	2207	1 & 2	
314.	PRINCIPAL EQUAL EMPLOYMENT OPPORTUNITY PROGRAM INVESTIGATOR	1239	3	
315.	PRINCIPAL ETHICS OFFICER	4229	1 & 2	
316.	PRINCIPAL FINANCIAL ANALYST	1059	1 & 2	
317.	PRINCIPAL HEARING OFFICER	4245	1 & 2	
318.	PRINCIPAL HUMAN RESOURCES ANALYST	5227	1 & 2	
319.	PRINCIPAL INDUSTRIAL HYGIENIST	8035	2	
320.	PRINCIPAL INVESTIGATOR, WORKERS' COMPENSATION INVESTIGATIONS	8036	2	
321.	PRINCIPAL MATERIEL PLANNER	6222	4	
322.	PRINCIPAL PROGRAM MANAGEMENT ANALYST	6434	2	
323.	PRINCIPAL REAL ESTATE OFFICER	7603	1 & 2	
324.	PRINCIPAL RISK ANALYST	8030	1 & 2	
325.	PRINCIPAL SAFETY SPECIALIST	8047	1 & 4	
326.	PRINCIPAL SOFTWARE ENGINEER	5447	4	
327.	PRINCIPAL TALENT DEVELOPMENT SPECIALIST	5233	4	
328.	PRINCIPAL TRANSIT SECURITY AND LAW ENFORCEMENT COMPLIANCE OFFICER	8833	1 & 4	
329.	PRINCIPAL TRANSPORTATION PLANNER	9899	1 & 2	
330.	PRINTING SERVICES SUPERVISOR	8401	4	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
331.	PROCUREMENT PLANNING ADMINISTRATOR	2412	2	
332.	PRODUCTION MANAGER	8414	2	
333.	PROJECT ENGINEER	3805	2	
334.	PROJECT MANAGER	4181	1 & 2	
335.	PROJECT MANAGER, ENGINEERING AND CONSTRUCTION	4619	2	
336.	PROJECT MANAGER, FACILITIES	4617	2	
337.	PROJECT MANAGER, GENERAL SERVICES	4810	4	
338.	PROJECT MANAGER, TRANSIT ASSET MANAGEMENT	4169	2	
339.	PROJECT MANAGER, TRANSIT CAPITAL PROJECTS	4623	2	
340.	PROJECT MANAGER, VERTICAL TRANSPORTATION MAINTENANCE	4627	2	
341.	PROJECT MANAGER, WAYSIDE SYSTEMS	7234	1 & 2	
342.	PROPERTY SALES COORDINATOR	6208	4	
343.	PUBLIC COMMUNICATIONS OFFICER	6706	2	
344.	RAIL COMMUNICATIONS SUPERVISOR	4605	4	
345.	RAIL EQUIPMENT MAINTENANCE SUPERVISOR	7005	4	
346.	RAIL SIGNAL SUPERVISOR	4609	4	
347.	RAIL TRACK SUPERVISOR	4608	4	
348.	RAIL TRACTION SUPERVISOR	4610	4	
349.	REAL ESTATE OFFICER	7607	1 & 2	
350.	RECORDS MANAGEMENT SUPERVISOR	7802	4	
351.	REVENUE COLLECTIONS MANAGER	1031	2	
352.	REVENUE EQUIPMENT SUPERVISOR	1044	4	
353.	RIDESHARE PROGRAM ADMINISTRATOR	4815	2	
354.	SAFETY COMPLIANCE INSPECTOR	5633	1 & 2	
355.	SAFETY SPECIALIST	8006	4	
356.	SCHEDULE CHECKING SUPERVISOR	8206	4	
357.	SCHEDULES SUPERVISOR	8207	4	
358.	SCHEDULING SYSTEMS PROJECT LEADER	8227	4	
359.	SCHEDULING SYSTEMS SUPERVISOR	8205	4	
360.	SECTOR COUNCIL MEMBER	9996	1 & 2	
361.	SENIOR ACCOUNT EXECUTIVE	5026	4	
362.	SENIOR ACCOUNTANT	1004	4	
363.	SENIOR ACCOUNTS REPRESENTATIVE	3010	4	

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METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
364.	SENIOR ADMINISTRATIVE ANALYST	1212	4	
365.	SENIOR ARCHITECT	1401	1 & 2	
366.	SENIOR ASSISTANT COUNTY COUNSEL	9974	1 & 2	
367.	SENIOR AUDITOR	5604	1 & 2	
368.	SENIOR BUYER	6212	1 & 2	
369.	SENIOR CASH COUNTING SUPERVISOR	1010	4	
370.	SENIOR CONFIGURATION MANAGEMENT ANALYST	6415	2	
371.	SENIOR CONSTRUCTION INSPECTOR	3825	2	
372.	SENIOR CONTRACT ADMINISTRATOR	2404	1 & 2	
373.	SENIOR CONTRACTOR REVIEW ANALYST	5614	1 & 2	
374.	SENIOR COST ESTIMATOR	6403	1 & 2	
375.	SENIOR COST/SCHEDULE ANALYST	6412	1 & 2	
376.	SENIOR CUSTOMER SERVICE OFFICER	3017	4	
377.	SENIOR DEPARTMENTAL SYSTEMS ANALYST	5450	4	
378.	SENIOR DEPUTY COUNTY COUNSEL	9992	1 & 2	
379.	SENIOR DIRECTOR, PROGRAM MANAGEMENT	6422	1 & 2	
380.	SENIOR DIRECTOR, ACCOUNTING	1018	1 & 2	
381.	SENIOR DIRECTOR, AUDIT	5602	1 & 2	
382.	SENIOR DIRECTOR, CAPITAL PROJECTS, TRANSIT PROJECT DELIVERY	4621	1 & 2	
383.	SENIOR DIRECTOR, CENTRAL MAINTENANCE	4600	1 & 2	
384.	SENIOR DIRECTOR, CONSTRUCTION MANAGEMENT	2002	1 & 2	
385.	SENIOR DIRECTOR, CORPORATE SAFETY	8031	2	
386.	SENIOR DIRECTOR, COST ESTIMATING	6397	1 & 2	
387.	SENIOR DIRECTOR, COUNTYWIDE PLANNING AND DEVELOPMENT	9907	1 & 2	
388.	SENIOR DIRECTOR, EMERGENCY SERVICES AND HOMELAND SECURITY	8829	1 & 2	
389.	SENIOR DIRECTOR, ENVIRONMENTAL COMPLIANCE/SUSTAINABILITY	2210	2	
390.	SENIOR DIRECTOR, EQUIPMENT ENGINEERING	3301	1 & 2	
391.	SENIOR DIRECTOR, EQUIPMENT MAINTENANCE	4004	1 & 2	
392.	SENIOR DIRECTOR, FACILITIES MAINTENANCE	4601	1 & 2	
393.	SENIOR DIRECTOR, FINANCE	4305	1 & 2	
394.	SENIOR DIRECTOR, GOVERNMENT RELATIONS	5820	1 & 2	
395.	SENIOR DIRECTOR, INFORMATION TECHNOLOGY	5431	2	

PROPOSED CODE

METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
396.	SENIOR DIRECTOR, INFORMATION TECHNOLOGY SERVICES	5420	1 & 2	
397.	SENIOR DIRECTOR, INSPECTOR GENERAL AUDIT	1102	1 & 2	
398.	SENIOR DIRECTOR, INSPECTOR GENERAL INVESTIGATIONS	1103	1 & 2	
399.	SENIOR DIRECTOR, NON-REVENUE FLEET MAINTENANCE	4019	2	
400.	SENIOR DIRECTOR, OPERATIONS AND SERVICE DELIVERY	5428	2	
401.	SENIOR DIRECTOR, OPERATIONS SUPPORT	9626	2	
402.	SENIOR DIRECTOR, OPERATIONS TRAINING AND IMPROVEMENT	9643	2	
403.	SENIOR DIRECTOR, PROJECT CONTROL	6424	2	
404.	SENIOR DIRECTOR, PROJECT ENGINEERING	3814	1 & 2	
405.	SENIOR DIRECTOR, QUALITY MANAGEMENT	6806	1 & 2	
406.	SENIOR DIRECTOR, RAIL VEHICLE ACQUISITION AND MAINTENANCE	7218	2	
407.	SENIOR DIRECTOR, RAIL VEHICLE MAINTENANCE	7223	1 & 2	
408.	SENIOR DIRECTOR, SAFETY CERTIFICATION AND OPERATIONS MANAGEMENT	8043	1 & 2	
409.	SENIOR DIRECTOR, SCHEDULING, SERVICE DEVELOPMENT, AND STAFFING	7217	1 & 2	
410.	SENIOR DIRECTOR, SERVICE PERFORMANCE AND ANALYSIS	8200	1 & 2	
411.	SENIOR DIRECTOR, SPECIAL PROJECTS	4226	1 & 2	
412.	SENIOR DIRECTOR, STRATEGIC ORGANIZATIONAL PLANNING	1056	1 & 2	
413.	SENIOR DIRECTOR, SYSTEMS ARCHITECTURE AND TECHNOLOGY INTEGRATION	5429	1 & 2	
414.	SENIOR DIRECTOR, TAP TECHNOLOGY SYSTEMS	3824	1 & 2	
415.	SENIOR DIRECTOR, WAYSIDE SYSTEMS	7214	1 & 2	
416.	SENIOR DIRECTOR, COMMUNICATIONS CUSTOMER INFORMATION	3027	4	
417.	SENIOR DIVERSITY AND ECONOMIC OPPORTUNITY REPRESENTATIVE	2407	1 & 2	
418.	SENIOR EMPLOYEE AND LABOR RELATIONS REPRESENTATIVE	3604	2	
419.	SENIOR ENGINEER	3806	1 & 2	
420.	SENIOR ENVIRONMENTAL SPECIALIST	2203	1 & 2	

PROPOSED CODE

METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
421.	SENIOR EQUAL EMPLOYMENT OPPORTUNITY PROGRAM INVESTIGATOR	2603	3 & 4	
422.	SENIOR ETHICS OFFICER	4218	1 & 2	
423.	SENIOR EXECUTIVE OFFICER, CONSTRUCTION AND ENGINEERING	4173	1 & 2	
424.	SENIOR EXECUTIVE OFFICER, COUNTYWIDE PLANNING AND DEVELOPMENT	4178	1 & 2	
425.	SENIOR EXECUTIVE OFFICER, FINANCE	4306	1 & 2	
426.	SENIOR EXECUTIVE OFFICER, GOVERNMENT AND COMMUNITY RELATIONS	4998	1 & 2	
427.	SENIOR EXECUTIVE OFFICER, HIGHWAY PROJECT DELIVERY	4185	1 & 2	
428.	SENIOR EXECUTIVE OFFICER, HIGHWAY PROJECT MANAGEMENT	4192	1 & 2	
429.	SENIOR EXECUTIVE OFFICER, MAINTENANCE	4188	1 & 2	
430.	SENIOR EXECUTIVE OFFICER, OPERATIONS	4184	1 & 2	
431.	SENIOR EXECUTIVE OFFICER, PROGRAM MANAGEMENT	4175	1 & 2	
432.	SENIOR EXECUTIVE OFFICER, PROJECT MANAGEMENT	4199	1 & 2	
433.	SENIOR EXECUTIVE OFFICER, PROJECT MANAGEMENT OVERSIGHT	4187	1 & 2	
434.	SENIOR EXECUTIVE OFFICER, RAIL FLEET SERVICES	7004	1 & 2	
435.	SENIOR EXECUTIVE OFFICER, RAIL MAINTENANCE AND ENGINEERING	7011	1 & 2	
436.	SENIOR EXECUTIVE OFFICER, RAILWAY OPERATIONS	4182	1 & 2	
437.	SENIOR EXECUTIVE OFFICER, REAL PROPERTY MANAGEMENT AND DEVELOPMENT	7598	1 & 2	
438.	SENIOR EXECUTIVE OFFICER, SERVICE DEVELOPMENT, SCHEDULING AND ANALYSIS	8230	1 & 2	
439.	SENIOR EXECUTIVE OFFICER, TRANSIT PROJECT DELIVERY	4622	1 & 2	
440.	SENIOR EXECUTIVE OFFICER, TRANSIT PROJECT DELIVERY	4622	1 & 2	
441.	SENIOR EXECUTIVE OFFICER, TRANSPORTATION	4189	1 & 2	
442.	SENIOR EXECUTIVE OFFICER, VEHICLE ACQUISITION	9653	1 & 2	
443.	SENIOR FACILITIES MAINTENANCE SUPERVISOR	4625	1 & 4	
444.	SENIOR FINANCIAL ANALYST	1037	2	

PROPOSED CODE

METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
445.	SENIOR HIGHWAY OPERATIONS PROGRAM ADMINISTRATOR	9890	1 & 2	
446.	SENIOR HUMAN RESOURCES ANALYST	5217	4	
447.	SENIOR INDUSTRIAL HYGIENIST	8008	4	
448.	SENIOR INFORMATION TECHNOLOGY ARCHITECT	1028	4	
449.	SENIOR INSPECTOR GENERAL INVESTIGATOR	1105	1 & 2	
450.	SENIOR INVESTIGATOR, WORKERS' COMPENSATION INVESTIGATION	8028	2	
451.	SENIOR MANAGER, ACCESSIBILITY	1229	2	
452.	SENIOR MANAGER, AUDIT	5603	1 & 2	
453.	SENIOR MANAGER, BUDGET	1061	4	
454.	SENIOR MANAGER, CIVIL RIGHTS PROGRAMS	1235	2	
455.	SENIOR MANAGER, COMMUNICATIONS CUSTOMER INFORMATION	5017	4	
456.	SENIOR MANAGER, CONSTRUCTION	2001	1 & 2	
457.	SENIOR MANAGER, CONTRACT ADMINISTRATION	2402	1 & 2	
458.	SENIOR MANAGER, CREATIVE DESIGN	8418	2	
459.	SENIOR MANAGER, DATABASE ADMINISTRATOR	5425	2	
460.	SENIOR MANAGER, EMPLOYEE AND LABOR RELATIONS	3612	3	
461.	SENIOR MANAGER, ENGINEERING	9407	1 & 2	
462.	SENIOR MANAGER, ENVIRONMENTAL COMPLIANCE AND SERVICES	2200	1 & 2	
463.	SENIOR MANAGER, EQUAL EMPLOYMENT OPPORTUNITY AND CIVIL RIGHTS	2604	2	
464.	SENIOR MANAGER, EQUIPMENT ENGINEERING	3304	2	
465.	SENIOR MANAGER, EQUIPMENT MAINTENANCE	4005	2	
466.	SENIOR MANAGER, ESTIMATING	6400	2	
467.	SENIOR MANAGER, FACILITIES MAINTENANCE	4604	1 & 4	
468.	SENIOR MANAGER, FEDERAL AFFAIRS	5809	1 & 2	
469.	SENIOR MANAGER, GOVERNMENT RELATIONS	5802	2	
470.	SENIOR MANAGER, HIGHWAY OPERATIONS PROGRAM	9888	1 & 2	
471.	SENIOR MANAGER, INDUSTRIAL HYGIENE SAFETY	8045	1 & 2	
472.	SENIOR MANAGER, INFORMATION SECURITY	5448	2	
473.	SENIOR MANAGER, INFORMATION TECHNOLOGY SERVICES PLANNING AND ADMINISTRATION	5457	1 & 2	
474.	SENIOR MANAGER, INNOVATION	4258	1 & 2	

PROPOSED CODE

METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
475.	SENIOR MANAGER, INVENTORY MANAGEMENT	2406	4	
476.	SENIOR MANAGER, INVESTMENTS	1019	1 & 2	
477.	SENIOR MANAGER, MOTORIST SERVICES PROGRAMS	9892	1 & 2	
478.	SENIOR MANAGER, OIG CONSTRUCTION INVESTIGATOR	1117	1 & 2	
479.	SENIOR MANAGER, OPERATIONS CONTROL CENTER	9607	2	
480.	SENIOR MANAGER, OPERATIONS PERFORMANCE ANALYSIS	9616	2	
481.	SENIOR MANAGER, PROJECT CONTROL	6409	2	
482.	SENIOR MANAGER, QUALITY ASSURANCE	6805	2	
483.	SENIOR MANAGER, RAIL FLEET SERVICES WARRANTY/QUALITY ASSURANCE	6800	2	
484.	SENIOR MANAGER, REAL ESTATE	7605	1 & 2	
485.	SENIOR MANAGER, SAFETY CERTIFICATION AND OPERATIONS	8102	1 & 2	
486.	SENIOR MANAGER, SERVICE DEVELOPMENT	8202	1 & 2	
487.	SENIOR MANAGER, SIGNAGE AND ENVIRONMENTAL GRAPHIC DESIGN	5067	1 & 2	
488.	SENIOR MANAGER, SYSTEMS AND ANALYTICS	5228	4	
489.	SENIOR MANAGER, SYSTEMS PROJECTS	5404	2	
490.	SENIOR MANAGER, THIRD PARTY ADMINISTRATION	9403	1 & 2	
491.	SENIOR MANAGER, TRANSIT COURT	4248	1 & 2	
492.	SENIOR MANAGER, TRANSPORTATION FUNDING	9912	1 & 2	
493.	SENIOR MANAGER, TRANSPORTATION PLANNING	9894	1 & 2	
494.	SENIOR MANAGER, UNION STATION PROPERTY MANAGEMENT	4814	1 & 2	
495.	SENIOR MANAGER, VEHICLE ACQUISITION	3819	2	
496.	SENIOR MANAGER, WAYSIDE SYSTEMS	7210	2	
497.	SENIOR MARKETING AND COMMUNICATIONS OFFICER	5034	4	
498.	SENIOR NETWORK ENGINEER	5439	4	
499.	SENIOR NETWORK SUPPORT ANALYST	5446	4	
500.	SENIOR PENSION AND BENEFITS ANALYST	5224	2	
501.	SENIOR PROGRAM MANAGEMENT ANALYST	6418	2	
502.	SENIOR PROGRAMMER ANALYST	5412	4	
503.	SENIOR PUBLIC COMMUNICATIONS OFFICER	6705	4	
504.	SENIOR PUBLIC LIABILITY/PROPERTY DAMAGE (PL/PD) ANALYST	8014	1 & 2	

PROPOSED CODE

METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
505.	SENIOR QUALITY ENGINEER	6809	1 & 2	
506.	SENIOR REAL ESTATE OFFICER	7606	1 & 2	
507.	SENIOR RISK ANALYST	8015	2	
508.	SENIOR SAFETY SPECIALIST	8019	1 & 2	
509.	SENIOR SOFTWARE ENGINEER	5441	4	
510.	SENIOR TALENT DEVELOPMENT SPECIALIST	5221	4	
511.	SENIOR THIRD PARTY ADMINISTRATOR	9401	1 & 2	
512.	SENIOR WORKERS' COMPENSATION ANALYST	8012	4	
513.	SERVICE OPERATIONS SUPERINTENDENT	9610	1 & 2	
514.	SOFTWARE ENGINEER	5421	2	
515.	SPECIAL ASSISTANT TO THE CHIEF EXECUTIVE OFFICER I	4239	1 & 2	
516.	SPECIAL ASSISTANT TO THE CHIEF OPERATING OFFICER	4255	1 & 2	
517.	SR MGR, DIV PERF SUPPORT	7008	2	
518.	STOPS AND ZONES SUPERVISOR	4614	1 & 2	
519.	SUPERVISING ARCHITECT	1406	1 & 2	
520.	SUPERVISING AUDITOR	5608	1 & 2	
521.	SUPERVISING ENGINEER	3804	1 & 2	
522.	SUPERVISOR, ACCOUNTING	1039	4	
523.	SUPERVISOR, AUDIT SUPPORT	5613	1 & 2	
524.	SUPERVISOR, CONFIGURATION MANAGEMENT	6428	1 & 2	
525.	SUPERVISOR, CUSTOMER PROGRAMS AND SERVICES	5050	2	
526.	SUPERVISOR, INVESTIGATIONS	1108	1 & 2	
527.	SUPERVISOR, NETWORK SUPPORT	5435	2	
528.	SUPERVISOR, PROCUREMENT ADMINISTRATION	6217	1 & 2	
529.	SUPERVISOR, REVENUE AUDIT	1038	2	
530.	SUPERVISOR, WORKERS' COMPENSATION	8022	3	
531.	SYSTEMS MAINTENANCE SUPERVISOR	5432	4	
532.	SYSTEMS PROGRAMMER	5406	4	
533.	SYSTEMS PROGRAMMING SUPERVISOR	5405	4	
534.	TAP SYSTEMS ADMINISTRATION MANAGER	5062	1 & 2	
535.	THIRD PARTY ADMINISTRATOR	9402	1 & 2	
536.	TRANSIT SECURITY COMMUNITY LIAISON	8828	2	
537.	TRANSIT SECURITY LIEUTENANT	8817	2	

PROPOSED CODE

METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC TRANSPORTATION SERVICES CORPORATION Conflict of Interest Code Appendix "A"				
No.	Designated Position	Job Class	Disclosure Category	Changes
538.	TRANSIT SECURITY SERGEANT	8816	4	
539.	TRANSIT SECURITY SPECIAL PROJECTS MANAGER	8827	2	
540.	TRAVEL PROGRAM ADMINISTRATOR	4813	2	
541.	TREASURER	1001	1 & 2	
542.	VETERANS' PROGRAM MANAGER	5234	4	
543.	VIDEO SYSTEMS ANALYST	5455	4	
544.	WEB SYSTEMS DEVELOPER	5059	4	

**METROPOLITAN TRANSPORTATION AUTHORITY (MTA)/PUBLIC
TRANSPORTATION SERVICES CORPORATION
Conflict of Interest Code
Appendix "A"**

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

Individuals who perform under contract the duties of any position designated in Appendix A of the Conflict of Interest Code shall be subject to the provisions of the Conflict of Interest Code and shall disclose reportable interests in categories assigned to that designated position. In addition, individuals who, under contract, participate in decisions, by providing information, advice, recommendations, or counsel to the agency, which could affect their financial interests, shall be subject to the provisions contained in this Chapter (unless they are not "consultants" as defined by the Political Reform Act). Such consultants shall disclose pursuant to the broadest disclosure category in the Conflict of Interest Code, subject to the following limitation: The Chief Executive Officer, a Deputy Executive Officer, or the Ethics Officer, may determine that a particular consultant, although in a "designated position", is retained to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements described in this chapter. Any such determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of the disclosure requirements. The determination of the Chief Executive Officer, Deputy Executive Officer or Ethics Officer, is a public record and shall be retained for public inspection by the Ethics Officer.

Individuals employed by any of the following entities and who perform the duties of any position designated in Appendix A of the Conflict of Interest Code shall be subject to the provisions of the Conflict of Interest Code and shall disclose reportable interests in categories assigned to that designated position:

- Los Angeles Service Authority for Freeway Emergencies (LA SAFE)
- Crenshaw Project Corporation (CPC)

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code **of the**

PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Palos Verdes Peninsula Unified School District ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. ~~The agency shall make and retain a copy of all statements filed by its Governing Board Members, and its Superintendent, and forward the originals of such statements to the Executive Officer of the Board of Supervisors of Los Angeles County.~~

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PROPOSED CODE

PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned this disclosure category.

PROPOSED CODE

PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Assistant Superintendent, Administrative Services	1, 2, 3
Director of Fiscal Services	1, 2, 3
Executive Director, Human Resources	2, 3
Executive Director, Special Projects	2, 3
Director/Maintenance and Operations	4
Director of Food Services	4
Director of Purchasing	4
Director, Special Education and Pupil Personnel Services	4
Deputy Superintendent	2, 3
Consultants/New Positions*	

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

PROPOSED CODE

PALOS VERDES PENINSULA UNIFIED SCHOOL DISTRICT

Public Officials Who Manage Public Investments:

It has been determined that the positions listed below manages public investments and must make disclosure pursuant to Government Code Section 87200, et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Governing Board Members

Superintendent

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code **of the**

PASADENA GLEN COMMUNITY SERVICES DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code § 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. §18730) that contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendix designating positions and establishing disclosure categories, shall constitute the conflict of interest code of the Pasadena Glen Community Services District (the "District").

All ~~officials and~~ designated positions shall file their **Statements of Economic Interests ("Statement")** with the District Clerk as the District's Filing Officer/Official. The District Clerk shall make and retain a copy of all **Statements** filed by ~~Members of the Board of Directors and the General Manager,~~ and forward the originals of such **Statements** to the ~~Clerk~~ **Executive Office** of the Board of Supervisors of the County of Los Angeles. The District Clerk shall retain the originals of the **Statements** filed by all other ~~officials and~~ designated positions and make all **Statements** available for public inspection and reproduction during regular business hours. (Gov. Code § 81001.)

Conflict Of Interest Code
Of The

PASADENA GLEN COMMUNITY SERVICES DISTRICT

EXHIBIT "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

District Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18701(b), are NOT subjected to the Authority's Code but must file under Government Code section 87200 et seq. [Regs. §18730(b)(3)] These positions are listed here for informational purposes only. **All Statements filed by the Members of the Board of Directors must be filed with the Fair Political Practices Commission using their electronic filing system.**

It has been determined that the positions listed below are officials who manage public investments¹:

Members of the Board of Directors

<u>Designated Positions</u>	<u>Disclosure Categories</u>
General Manager	1, 2
General Counsel	1, 2
Treasurer	1, 2
Consultant and New Positions ²	

¹ Individuals holding one of the above-listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by §87200.

² Individuals serving as a consultant as defined in FPPC Reg. 18701 or in a new position must file under the broadest disclosure set forth in this code subject to the following limitation:

The General Manager may determine that, due to the range of duties or contractual obligations, it is more appropriate to designate a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code.

Conflict Of Interest Code
Of The

PASADENA GLEN COMMUNITY SERVICES DISTRICT

EXHIBIT "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which he or she is assigned.

CATEGORY 1: All investments and business positions, in business entities, and sources of income, including gifts, loans and travel payments from sources that are located in, that do business in or own real property within the jurisdiction of the District.

CATEGORY 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the jurisdiction of the District.

CATEGORY 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments from sources that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

CATEGORY 4: All investment and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

CATEGORY 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments from sources that provide services, supplies, materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Position's department, unit or division.

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code of the

PENSION SAVINGS PLAN ADMINISTRATIVE COMMITTEE

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Pension Savings Plan Administrative Committee (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

~~All officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. ~~The agency shall make and retain a copy of all statements filed by its Board Members, and Alternate Board Members, and forward the originals of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.~~

The **Agency** shall retain the originals of **Statements** for all ~~other~~ **Designated Positions** named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PROPOSED CODE

PENSION SAVINGS PLAN ADMINISTRATIVE COMMITTEE

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

~~Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.~~

~~In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.~~

PROPOSED CODE

PENSION SAVINGS PLAN ADMINISTRATIVE COMMITTEE

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Lead CEO Staff, Defined Contribution Program	2, 3
Lead TTC Staff, Defined Contribution Program	2, 3
TTC Staff, Defined Contribution Program	2, 3
Consultants/ New Positions *	—5

***Consultants/New Positions** are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Agency head or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Agency Head or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interest in the categories assigned to that designated position.

Public Officials Who Manage Public Investments

The following members of the Pension Savings Plan Administrative Committee, by law, are required to file pursuant to Government Code Section 87200 et seq., and are therefore, not included in the list of designated positions for this Agency. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Chief Executive Officer – Member

Chief Executive Officer – Alternate (2)

County Counsel – Member

County Counsel – Alternate (2)

Auditor-Controller – Member

Auditor-Controller – Alternate (2)

Treasurer and Tax Collector – Member

Treasurer and Tax Collector – Alternate (2)

Coalition of County Unions – Member

Coalition of County Unions – Alternate

Local 721, SEIU – Member

Local 721, SEIU – Alternate

EFFECTIVE:

PROPOSED CODE

Conflict of Interest of the

RIO HONDO COMMUNITY COLLEGE DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et. seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Rio Hondo Community College District ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

~~All officials and employees~~ **designated positions** required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. ~~The agency shall make and retain a copy of statements filed by its Members of the Board of Trustees and the Superintendent/President and forward the originals of such statements to the Executive Officer of the Board of Supervisors of Los Angeles County.~~

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PROPOSED CODE

RIO HONDO COMMUNITY COLLEGE DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

PROPOSED CODE

RIO HONDO COMMUNITY COLLEGE DISTRICT

EXHIBIT "A" (Cont'd)

CATEGORY 5

~~Individuals who perform under contract the duties of any designated position shall be required to file Statement of Economic Interests disclosing reportable interest in the categories assigned to that designated position.~~

~~In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interest, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the Superintendent/President or his or her designee of the agency. (See footnote for clarification.)~~

PROPOSED CODE

RIO HONDO COMMUNITY COLLEGE DISTRICT

EXHIBIT “B”

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Arts Facilities Manager	4 Add
Assistant Dean, Adult Education	4 Add
Assistant Dean, Distance Education	4 Add
Assistant Director, Facilities Services	1, 4
Assistant Director, Human Resources (was Director of Human Resources)	2, 3 Title Change
Associate Dean Public Safety	4 Delete
Associate Vice-President Academic Affairs/ Institutional Effectiveness (Instructional Operations) (was Dean, Institutional Research & Planning)	2, 3 Title Change
Athletic Director	4 Add
Chief, Police and Campus Safety	4 Add
Consultants/New Positions*	5 Delete Cat.
Dean, Administration of Justice and Fire Technology (was Dean, Public Safety)	4 Title Change
Dean, Arts, Business, and Cultural Programs	4 Add
Dean, Behavioral and Social Sciences	4 Add
Dean, Career and Workforce Education (was Dean, Career Technical Education)	4 Title Change
Dean, Communications and Languages	4 Add
Dean, Counseling (was Dean of Counseling and Student Success)	4 Title Change
Dean, Educational Centers	4 Add
Dean, Health Science and Nursing	4 Add
Dean, Kinesiology and Athletics	4 Add
Dean, Library and Learning Support Services	4 Add
Dean, Mathematics, Sciences, and Engineering	4 Add
Dean, Student Affairs	4
Dean, Student Equity and Achievement	4 Add

PROPOSED CODE

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Dean, Student Support Services	4 Add
Director of Facilities Services	1, 4
Director of Accounting	4 Delete SB852
Director, Admissions and Records	4 Add
Director, Basic Needs	4 Add
Director, Child Development Center	4 Add
Director, Contract Management and Vendor Services	1, 2, 3
Director, DSPS	4 Add
Director, Enterprise Applications and Development Operations	4 Add
Director, EOPS/CARE/NextUp	4 Add
Director, Financial Aid and Scholarships (was Director of Financial Aid, Scholarship and Veterans Services)	2, 3 Title Change
Director, Fire Academy	4 Add
Director, Government and Community Relations (was Director of Community and Governmental Relations)	4 Title Change
Director, Grant Development and Management	4 Add
Director, Police Academy (was Director of Public Safety)	4 Title Change
Director, Public Information, Marketing, and Communications (was Director of Marketing and Communications)	4 Title Change
Director, Strong Workforce/Perkins and Special Projects.	4 Add
Director, Student Health and Psychological Services	4 Add
Director, Student Life and Civic Engagement (was Director, Student Life)	2, 3 Title Change
Director, Student Success and Partnerships	4 Add
Director, Transfer and Career Services	4 Add
Executive Director, Foundation and College Initiatives	4 Add
Executive Director, Information/Technology Services (was Director, Information & Technology Services)	4 Title Change

PROPOSED CODE

RIO HONDO COMMUNITY COLLEGE DISTRICT EXHIBIT “B” (Cont’d)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Facilities Manager	4 Add
Operations Manager (was Manager, Maintenance & Operations)	4 Title Change
Police Sergeant	4 Add
Program Manager (Academic)	4 Add
Program Manager (Classified)	4 Add
Risk Manager	—4 Delete
Superintendent/President	1, 2, 3 Delete SB852
Vice President/Assistant Superintendent, Academic Affairs (was Vice President, Academic Services)	2, 3 Title Change
Vice President, Finance & Business	1, 2, 3 Delete SB852
Vice President/Assistant Superintendent, Student Services (was Vice President, Student Services)	2, 3 Title Change
Vice President/Assistant Superintendent, Human Resources/Title IX/Compliance Officer	2, 3 Add

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent/President or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent/President or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statement of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

PROPOSED CODE

RIO HONDO COMMUNITY COLLEGE DISTRICT

Public Officials Who Manage Public Investments

It has been determined that the positions shown below manage public investments and must make disclosure pursuant to Government Code Section 87200 et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Members of the Board of Trustees

Superintendent/President **Add-SB852**

Vice President/Assistant Superintendent, Finance and Business **Add-SB852**

(was Vice President, Finance & Business)

Director of Fiscal Services **Add-SB852**

(was Director of Accounting)

EFFECTIVE DATE:

Conflict of Interest Code
of The

ROWLAND WATER DISTRICT

The Political Reform Act (Gov. Code § 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. § 18730) that contains the terms of a standard conflict of interest code which can be incorporated by reference in an agency's code. After public notice and hearing Section 18730 may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendix designating officials and employees and establishing disclosure categories shall constitute the conflict of interest code of the Rowland Water District (the "District").

~~All officials and designated positions required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Executive Services Manager as the District's Filing Officer. The Executive Services Manager shall make and retain a copy of all Statements filed by the Board of Directors and General Manager and forward the originals of such statements to the Executive Office of the Board of Supervisors of the County of Los Angeles.~~

The Executive Services Manager shall retain the original Statements filed by all other officials and designated positions and will make all retained Statements available for public inspection and reproduction during regular business hours. (Gov. Code § 81008.)



APPENDIX
CONFLICT OF INTEREST CODE
OF THE
ROWLAND WATER DISTRICT
PART "A"

All Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18700.3, are NOT subject to the District's Code but must file Statements under Government Code Section 87200 et seq. [Regs. § 18730(b)(3)].

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS

It has been determined that the positions listed below are Other City Officials who manage public investments. These positions are listed here for informational purposes only. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Member, Board of Directors

General Manager

Director of Finance

Investment Consultant



DESIGNATED POSITIONS

ROWLAND WATER DISTRICT **PART "A" (Cont'd)**

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED POSITIONS'</u> <u>TITLE OR FUNCTION</u>	<u>DISCLOSURE CATEGORIES</u> <u>ASSIGNED</u>
Director of Operations	2, 5
Assistant General Manager	4
General Counsel	1, 2
Project Manager	5
Executive Services Manager	4
Consultants and New Positions ¹	

EFFECTIVE DATE:

¹ Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The General Manager may determine that, due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document. (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements disclosing reportable interests in the categories assigned to that designated position.

ROWLAND WATER DISTRICT



PART "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the designated position must disclose for each disclosure category to which he or she is assigned.² "Investment" means financial interest in any business entity (including a consulting business or other independent contracting business) and are reportable if they are either located in, doing business in, planning to do business in, or have done business during the previous two years in the jurisdiction of the District.

Category 1: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the boundaries of the District, including any leasehold, beneficial or ownership interest or option to acquire property.³

Category 3: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the District.

Category 4: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the District.

Category 5: All investments and business positions in business entities, and sources of income, including gifts, loans and travel payments, that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the designated position's department, unit or division.

² This Conflict of Interest Code does not require the reporting of gifts from outside this agency's jurisdiction if the source does not have some connection with or bearing upon the functions or duties of the position. (Reg. 18730.1)

³ Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

PROPOSED CODE

Conflict of Interest Code of the

SAN GABRIEL BASIN WATER QUALITY AUTHORITY

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **San Gabriel Basin Water Quality Authority (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. ~~The agency shall make and retain a copy of all statements filed by its Board Members, Governing Board Members, Alternate Board Members, as appropriate, and its Executive Director, and forward the originals of such statement to the Executive Office of the Board of Supervisors of Los Angeles County.~~

The **Agency** shall retain the originals of **Statements** for all ~~other~~ **Designated Positions** named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PROPOSED CODE

SAN GABRIEL BASIN WATER QUALITY AUTHORITY

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

PROPOSED CODE

SAN GABRIEL BASIN WATER QUALITY AUTHORITY

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Assistant Executive Director/Senior Project Manager	1, 4
General Counsel	1, 2, 3
Consultant/and New Positions*	

* Consultants/and New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Executive Director or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interest in the categories assigned to that designated position.

Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments and must make disclosure pursuant to Government Code Section 87200, et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Board Member

Alternate Board Member

Executive Director

EFFECTIVE:

Conflict of Interest Code
of the

SAVINGS PLAN ADMINISTRATIVE COMMITTEE

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Savings Plan Administrative Committee ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

~~All officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. ~~The agency shall make and retain a copy of all statements filed by the Administrative Committee (Auditor Controller, County Counsel, Director of Personnel, Treasurer and Tax Collector, and Chief Executive Officer of the County, or their designated representatives) and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.~~

The **Agency** shall retain the originals of **Statements** for all ~~other~~ **Designated Positions** named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

SAVINGS PLAN ADMINISTRATIVE COMMITTEE

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

~~Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.~~

~~In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.~~

PROPOSED CODE

SAVINGS PLAN ADMINISTRATIVE COMMITTEE

EXHIBIT "B"

Designated Positions

Disclosure Categories

Lead CEO Staff, Defined Contribution Program	2, 3
Lead TTC Staff, Defined Contribution Program	2, 3
TTC Staff, Defined Contribution Program	2, 3
Consultants/ New Positions *	— 5

***Consultants/New Positions** are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Agency head or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Agency Head or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interest in the categories assigned to that designated position.

SAVINGS PLAN ADMINISTRATIVE COMMITTEE

Public Officials Who Manage Public Investments

The following members of the Savings Plan Administrative Committee, by law, are required to file pursuant to Government Code Section 87200 et seq., and are therefore, not included in the list of designated positions for this Agency. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Chief Executive Officer

Chief Executive Officer - Alternate (2)

Auditor-Controller

Auditor-Controller - Alternate (2)

Director of Personnel

Director of Personnel - Alternate (2)

Treasurer and Tax Collector

Treasurer and Tax Collector - Alternate (2)

County Counsel - Member

County Counsel - Alternate (2)

EFFECTIVE:

Conflict of Interest Code
of the
STEM Preparatory Schools

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **STEM Preparatory Schools ("Agency")** conflict of interest code of this agency. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **designated positions** required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statement** filed by its Members of the Board of Directors ~~and the Chief Executive Officer~~ and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

~~STEM Preparatory Schools~~ **The Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

STEM Preparatory Schools

Exhibit "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property which is located in whole or in part within two (2) miles of any facility utilized by ~~STEM Preparatory Schools~~ **the Agency**, including any leasehold, beneficial or ownership interest or option to acquire such interest in real property.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by ~~STEM Preparatory Schools~~ **the Agency**.

CATEGORY 3

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by the designated position's department.

CATEGORY 4

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any ~~STEM Preparatory Schools~~ **Agency** employee or any known representative or association of such employee, or any business known by the reporting official to be owned or controlled by such employee.

STEM Preparatory Schools
Exhibit "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Member, Board of Directors	1, 2, 4
Chief Academic Officer	3, 4
Principal of Charter School	3, 4
Assistant Principal	3, 4
Directors	3, 4
Human Resources Manager	4
Consultants/New Positions*	

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

STEM Preparatory Schools

Public Officials Who Manage Public Investments

It has been determined that the positions listed below manage public investments and are therefore required to file a Statement of Economic Interests pursuant to Government Code Section 87200 et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Chief Executive Officer

Chief Operating Officer

EFFECTIVE:

PROPOSED CODE

Conflict of Interest Code of the

TREASURER AND TAX COLLECTOR

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference into the Treasurer and Tax Collector Department's ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Agency head; or his or her designee.

The Agency shall retain the originals of Statements for all Designated Positions named in the Agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

TREASURER AND TAX COLLECTOR

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the Agency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including loans, gifts, and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including loans, gifts, and travel payments) received from persons that manufacture, provide or sell services and/or supplies of a type utilized by the Agency and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from:

Persons or business entities that are subject to collection or enforcement action by the designated positions in their capacity as employees of the Agency.

TREASURER AND TAX COLLECTOR

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Accountant II, P.A.	1, 2, 3
Accountant III, P.A.	1, 2, 3
Accounting Officer I, P.A.	1, 2, 3
Accounting Officer II, Internal Controls	2, 3
Accounting Officer III, Internal Controls	2, 3
Accounting Officer III, P.A.	1, 2, 3
Administrative Deputy II	1, 2, 3
Administrative Services Manager I	4
Administrative Services Manager II	4
Administrative Services Manager III	1, 2, 3
Assistant Treasurer and Tax Collector	1, 2, 3
Assistant Operations Chief	1, 2, 3
Cash Systems Analyst	4
Cash Management Systems Analyst	4
Chief Deputy, Treasurer and Tax Collector	1, 2, 3 Delete SB852
Chief Tax Services	1, 2, 3
Delinquent Account Investigator	5
Departmental Chief Information Officer I	4

TREASURER AND TAX COLLECTOR

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Departmental Finance Manager II	1, 2, 3
Departmental HR Manager II	2, 3
Departmental Information Security Officer I	4
Deputy Public Conservator/Administrator I	1, 2, 3
Deputy Public Conservator/Administrator II	1, 2, 3
Estate Property Custodian, P.A.	1, 2, 3
Finance Analyst	2, 3
Head, Revenue and Fund Accounting, Internal Controls	2, 3
Head, Tax Services	1, 2, 3
Information Technology Supervisor	4
Information Technology Manager II	4
Management Fellow	1, 2, 3
Operations Chief	1, 2, 3
Operations Officer, Banking and Remittance Processing: Banking and Remittance	4
Senior Cash Systems Analyst, Cash Management	2, 3
Senior Deputy Public Conservator/Administrator	1, 2, 3
Senior Finance Analyst (Finance and Deferred Income)	2, 3
Supervising Delinquent Account Investigator	5
Supervising Deputy Public Conservator/Administrator I	1, 2, 3

TREASURER AND TAX COLLECTOR

EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Supervising Deputy Public Conservator/Administrator II	1, 2, 3
Supervising Tax and License Field Inspector	2, 3
Supply Officer I	4
Tax and License Field Inspector	2, 3
Warehouse Worker I	4
Consultants/New Positions*	

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Treasurer and Tax Collector or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Treasurer and Tax Collector or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interest in the categories assigned to that designated position.

TREASURER AND TAX COLLECTOR

EXHIBIT "B" (Cont'd)

Public Officials Who Manage Public Investments:

The Department has determined that the positions below manage public investments and will file a Statement pursuant to Government Code Section 87200 et seq. **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

- **Treasurer and Tax Collector – Reordered**
- **Chief Deputy, Treasurer and Tax Collector – Add SB852**
- Assistant Treasurer and Tax Collector (Finance, Investments and Deferred Income)
- Chief Public Finance Officer
- Senior Finance Analyst (Investments)

<p>NOTE: The Treasurer and Tax Collector, by law, is required to file pursuant to Government Code Section 87200 et seq. and is, therefore, not included in the list of designated positions for this department. All Statements filed by the Treasurer and Tax Collector must be filed with the Fair Political Practices Commission using their electronic filing system.</p>

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code of the

WILLIAM S. HART JOINT SCHOOL FINANCING AUTHORITY

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **William S. Hart Joint School Financing Authority ("Agency")** conflict of interest ~~code of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. ~~The agency shall make and retain a copy of all statements filed by its Board Members, as appropriate, and its Chief Executive Officer, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.~~

The **Agency** shall retain the originals of **Statements** for all ~~other~~ Designation Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

WILLIAM S. HART JOINT SCHOOL FINANCING AUTHORITY

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

PROPOSED CODE

WILLIAM S. HART JOINT FINANCING AUTHORITY

“EXHIBIT B”

Designated Position

Consultants/New Positions*

Officials Who Manage Public Investments:

It has been determined that the positions listed below manage public investments and must make disclosure pursuant to Government Code Section 87200, *et seq.* **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system.**

Board Member, William S. Hart Joint Financing Authority)——

Chief Executive Officer

Treasurer/Chief Financial Officer

Authority Secretary

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of ~~Economic Interests~~ disclosing reportable interests in the categories assigned to that designated position.

EFFECTIVE DATE:

Conflict of Interest
Code of the

WILLIAM S. HART UNION HIGH SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations,
Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **William S. Hart Union High School District (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All ~~officials and employees~~ **Designated Positions** required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head, or his or her designee. ~~The agency shall make and retain a copy of all statements filed by its School Board Members and Superintendent, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.~~

The **Agency** shall retain the originals of **Statements** for all ~~other~~ Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

WILLIAM S. HART UNION HIGH SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including loans, gifts, and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including loans, gifts, and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category shall disclose all income (including loans, gifts, and travel payments) from, investments in and business positions with any ~~district~~ **Agency** employee, any agent or employee association representing any such employee, and business positions with, investments in or income (including loans, gifts, and travel payments) from any entity owned or controlled by any such employee or any such employee's spouse or other financial dependent.

WILLIAM S. HART UNION HIGH SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 6

~~Persons in this category are those individuals who perform under a charter school agreement the duties of any position similar to that of any designated position on William S. Hart Union High School District's Conflict of Interest Code and shall be required to file Statements of Economic Interests. The level of disclosure shall be determined by the Superintendent or his or her designee.~~

~~In addition, individuals who, under a charter agreement, participate in decisions by providing information, advice, recommendations to his or her charter school(s) which could affect financial interests shall be required to file Statements of Economic Interests. The level of disclosure shall be as determined by the Superintendent (or designee).~~

PROPOSED
CODE

WILLIAM S. HART UNION HIGH SCHOOL DISTRICT
EXHIBIT “B”

<u>Designated Positions</u>	<u>Disclosure Categories</u>
School Board Member	1, 2, 3 Delete SB852
Superintendent	1, 2, 3 Delete SB852
Deputy Superintendent	1, 2, 3
Assistant Superintendent, Business Services	1, 2, 3 Delete SB852
Assistant Superintendent, Educational Services	1, 2, 3
Assistant Superintendent, Student Services, Safety and Wellness	2, 3
Assistant Superintendent, Human Resources	2, 3
Chief Financial Officer	2, 3
Chief Administrative Officer	1, 2, 3
Director of Human Resources	2, 3
Director of Special Education	4
Risk Manager	2, 3
Personnel Commissioner	5
Director of Fiscal Services	2, 3
Director of Purchasing and Warehouse	1, 4
Principal	2, 3
Director of Student Services	4
Director of Special Programs	4
Director of Transportation	1, 4
Director of Curriculum and Assessment	4
Director of Facilities Planning & Construction	1, 4
Senior Project Manager	4

PROPOSED**CODE**

Director of Maintenance and Operations	4
Director of Technology Services	4
Supervisor of Maintenance and Operations	4

WILLIAM S. HART UNION HIGH SCHOOL DISTRICT**EXHIBIT "B"****Designated Positions****Disclosure Categories**

Technology Services Supervisor	4
Buyer	4
Charter School Board Member ①	1, 2, 3 Delete
Charter School Entity	6 Delete
Director of Career Technical Education	4
Consultant/New Positions*	
① Charter Schools: Mission View Charter School	Delete
Santa Clarita Valley International Charter School	Delete

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

PROPOSED
CODE

Officials Who Manage Public Investments:

It has been determined that the positions listed below manage public investments and must make disclosure pursuant to Government Code Section 87200, *et seq.* **All Statements filed by these positions must be filed with the Fair Political Practices Commission using their electronic filing system:**

School Board Member	Add SB852
Superintendent	Add SB852
Assistant Superintendent, Business Services	Add SB852

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code **of the**

ABC UNIFIED SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into **by reference into the ABC Unified School District (“Agency”)** ~~the conflict of interest code of this agency by reference.~~ This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Governing Board Members, and the Superintendent, and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

ABC UNIFIED SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 1

Designated positions in this category must report:

- A. Interest in real property located entirely or partly within district boundaries, or within two miles of District boundaries or of any land owned or used by the ~~District~~ **Agency**. Such interests include any leasehold, beneficial or ownership interest or option to acquire such interest in real property.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

- B. Investments in and business positions with and income (including gifts, loans and travel payments) from sources which:
1. Are engaged in the acquisition or disposal of real property within the District.
 2. Are contractors or subcontractors which are engaged in work or services of the type used by the ~~District~~ **Agency**, or
 3. Manufacture or sell supplies, books, machinery or equipment of the type used by the ~~District~~ **Agency**.

CATEGORY 2

Designated positions in this category must report investments in and business positions with and income (including gifts, loans and travel payments) from sources which:

- A. Are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs, or
- B. Manufacture or sell supplies, books, machinery or equipment of the type used by the department, which the designated person manages or directs.

ABC UNIFIED SCHOOL DISTRICT

EXHIBIT "A" (Cont'd)

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any ~~ABC Unified School District~~ **Agency** employee or any known representative or association of such employee or any business known by the reporting official to be owned or controlled by such employee.

ABC UNIFIED SCHOOL DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Governing Board Member	1, 3 (Add-SB 852)
Superintendent	1, 3 (Add-SB 852)
Deputy Superintendent	1, 3 (Add-SB 852)
Chief Financial Officer	1, 3 (Add-SB 852)
Director, Fiscal Services	1, 3 (Add-SB 852)
Assistant Superintendent, Academic Services	1
Assistant Superintendent, Human Resources	2, 3
Supervisor, Human Resources	2, 3
Director, Schools	2
Director of Secondary Schools	2
Director, Purchasing / Risk Management	2
Director, Maintenance, Operations,	2
Transportation and Facilities	2
Director, Pupil Support Services	2
Supervisor, Special Programs	2
Director, Information and Technology	2
Supervisor, Child Development Programs	2
Supervisor, Purchasing	2
Supervisor, Transportation	2
Supervisor, Grounds and Building Services	2
Manager, Information and Technology	2
Bond Program Manager	1

ABC UNIFIED SCHOOL DISTRICT

EXHIBIT "B" (Continued)

Purchasing Buyers

2

Consultants/New Positions*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

Officials Who Manage Public Investments

(DELETED -SB-852)

~~It has been determined that the positions listed below manage public investments and must make disclosure pursuant to Government Code Section 87200 et. seq.~~

~~Governing Board Members~~

~~Superintendent~~

~~Deputy Superintendent~~

~~Chief Financial Officer~~

~~Director, Fiscal Services~~

EFFECTIVE DATE:

Conflict of Interest Code
of the

AUDITOR-CONTROLLER

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated ~~into the conflict of interest code of this agency~~ by reference **into the Auditor-Controller's ("Agency") Conflict of Interest Code**. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Auditor-Controller and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

AUDITOR-CONTROLLER

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5 (NEW)

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any **Agency employee, any representative or association of such employee; and business positions or income from an entity owned or controlled by such employees or his/her spouse or other financial dependent.**

PROPOSED CODE

AUDITOR-CONTROLLER

EXHIBIT "B"

Designated Positions

Disclosure Categories

Auditor-Controller	1, 2, 3 Add SB852
Assistant Auditor-Controller	1, 2, 3
Assistant Information Systems Analyst (Procurement)	—4 Delete
Administrative Services Manager I, Admin Services (Budget/Finance/Contracts)	4 Add
Administrative Services Manager II, Admin Services (Budget/Finance/Contracts)	4 Add
Administrative Services Manager III (Rent Budget Administration)	—4 Delete
Chief Accountant	2, 3
Chief Accountant-Auditor	2, 3
Chief Accounting Systems Analyst	4
Chief Deputy, Auditor-Controller	1, 2, 3
Departmental Finance Manager II	2, 3 Add
Departmental Human Resources Manager II	2, 3
Division Chief, Auditor-Controller	1, 2, 3
Head Departmental Civil Service Representative	5 Add
Principal Accountant, Auditor-Controller	2, 3
Principal Accountant-Auditor	2, 3
Principal Accounting Systems Analyst	2, 3 4 Reduce Disclosure
Procurement Aid	4
Procurement Assistant I	4

PROPOSED CODE**AUDITOR-CONTROLLER****EXHIBIT "B" (Cont'd)**

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Procurement Assistant II	4
Procurement Assistant III	4
Program Specialist II, Auditor-Controller, Admin Services (Budget/Finance/Contracts)	4 Add
Program Specialist I, Auditor-Controller, Admin Services (Budget/Finance/Contracts)	4 Add
Program Specialist III, Auditor-Controller	2, 3
Program Specialist IV, Auditor-Controller	2, 3 Delete
Program Specialist V, Auditor-Controller	2, 3
Program Specialist VI, Auditor-Controller	1, 2, 3 Delete
Section Manager, Auditor-Controller	2, 3
Senior Accounting Systems Analyst (Personal Computer Manager)	2, 3 4 Title Change/ Reduce disclosure
Consultants/New Positions ¹	

¹ Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Auditor-Controller or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Auditor-Controller or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

PROPOSED CODE

Officials Who Manage Public Investments

~~It has been determined that the position listed below manages public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200 et seq.~~

~~Auditor-Controller~~ **Delete SB852**

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code **of the**

BALDWIN PARK UNIFIED SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Baldwin Park Unified School District ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of the ~~district~~ **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the Superintendent; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Board of Education Members and its Superintendent of Schools and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The ~~district~~ **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

~~Conflict of Interest Code of the~~

BALDWIN PARK UNIFIED SCHOOL DISTRICT

APPENDIX "A"

CATEGORY 1-A

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 1-B

Persons in this category shall disclose all Investments, business positions in or income (including gifts, loans and travel payments) from sources which:

- Are contractors or subcontractors which are or have been within the past two years engaged in work or services of the type used by the ~~district~~ **Agency**, or
- Manufacture or sell supplies, books, machinery or equipment of the type used by the ~~district~~ **Agency**.

CATEGORY 2

Persons in this category shall disclose all investments or business positions in or income (including gifts, loans and travel payments) from sources which:

- Are contractors or subcontractors engaged in work or services of the type used by the department which the designated person manages or directs, or
- Manufacture or sell supplies, books, machinery or equipment of the type used by the department which the designated person manages or directs. For the purposes of this category, a principal's department is his/her entire school.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any ~~Baldwin Park Unified School District~~ **Agency** employee, any representative or association of such employee; and business positions or income from an entity owned or controlled by such employee or his/her spouse or other financial dependent.

~~Conflict of Interest Code of the~~

BALDWIN PARK UNIFIED SCHOOL DISTRICT

APPENDIX "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Board of Education Member	1-A, 1-B & 3 Add-SB852
Superintendent of Schools	1-A, 1-B & 3 Add-SB852
Associate Superintendent, Business and Operations	1-A, 1-B & 3
Asst. Superintendent, Student Achievement	1-B
Assistant Superintendent, Human Resources	2, 3
Director of Adult & Community Education	2
Senior Director of Special Education	2
Senior Director of Support Services	2
Director of Early Childhood Education	2
Director of Facilities and Operations	1-B
Senior Director of Fiscal Services	2
Assistant Director of Fiscal Services	2 Add
Director of Human Resources	2, 3
Director of Nutrition Services	1-B
Assistant Director of Nutrition Services	2 Add
Director of Purchasing and Warehouse	1-B
Director of Risk Management and Benefits	1-B, 3
Director of Student Achievement	2
Director of Student Services	2

~~Conflict-of-Interest Code of the~~

BALDWIN PARK UNIFIED SCHOOL DISTRICT

APPENDIX “B” (Cont’d)

Designated Positions

Disclosure Categories

Director of Transportation 1-A & B

Director – Chief Technology Officer 1-B

Principal 2

High School Activities Director 2

Consultants/New Positions*

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent of Schools or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent of Schools or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

Public Officials Who Manage Public Investments: (DELETED -SB-852)

~~It has been determined that the positions listed below manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200 et seq.~~

~~Board of Education Members
Superintendent of Schools~~

EFFECTIVE DATE:

Conflict of Interest Code
of the

CERRITOS COMMUNITY COLLEGE DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Cerritos Community College District (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Exhibits designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Board of Trustees and President/Superintendent, and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency** s conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

The Conflict of Interest Code and all amendments thereto shall be approved by the Board of Trustees of the **Agency**.

PROPOSED CODE

**CERRITOS COMMUNITY COLLEGE DISTRICT
EXHIBIT "A"**

DISCLOSURE CATEGORIES

A. ~~Officials Who Manage Public Investments~~ **(DELETE -SB 852)**

~~Subject to the provisions of Government Code sections 87200 through 87210, an official in this category shall disclose:~~

~~(a) Interests in real property located within the jurisdiction of the District.
Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.~~

~~(b) All business positions, investments, and income (gifts, loans and travel payments).~~

B. ~~Designated Employees~~

Category 1: ~~Designated employees~~ **persons** whose duties are broad and indefinable.

A designated ~~employee~~ **person** in this category shall disclose:

(a) Interests in real property located within the jurisdiction of the ~~District~~ **Agency**. Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

(b) All business positions, investments, and income (gifts, loans and travel payments) from persons and sources which plan to do business, are currently doing business, or have done business within the jurisdiction of the ~~District~~ **Agency** during the previous two (2) years.

Category 2: ~~Designated employees~~ **persons** whose duties involve contracting or purchasing.

A designated ~~employee~~ **person** in this category shall disclose:

All investments and business positions in business entities, income (gifts, loans and travel payments) from sources of the type which plan to do business, are currently doing business, or have done business with the District or College within the previous two (2) years and which provide services, supplies, materials, machinery or equipment of the type utilized by the ~~District~~ **Agency**

PROPOSED CODE

CERRITOS COMMUNITY COLLEGE DISTRICT

EXHIBIT "A" (Continued)

Category 3: Designated ~~employees~~ **persons** whose decisions may affect real property interests.

A designated ~~employee~~ **person** in this category shall disclose:

All Investments and business positions in business entities, income (gifts, loans and travel payments) from sources of the type which plan to do business, are currently doing business, or have done business with the District or College within the previous two (2) years and which engage in land development, construction or the acquisition, lease or sale of real property, and all interests in real property located within the jurisdiction of the District **Agency**.

Category 4: Designated **persons** whose decisions may affect an **employee's** interests.

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any Agency employee, any representative or association of such employee; and business positions or income from an entity owned or controlled by such employee or his/her spouse or other financial dependent.

PROPOSED CODE

CERRITOS COMMUNITY COLLEGE DISTRICT

Exhibit B

DESIGNATED OFFICIALS AND EMPLOYEES

~~1.0 — It has been determined that the following designated officials and employees make or participate in the making of decisions which may foreseeably have a material effect on financial interests.~~

~~— **OFFICIALS WHO MANAGE PUBLIC INVESTMENTS**~~

~~— Members of the Board of Trustees~~

Designated Positions

Disclosure Categories

Member of the Board of Trustees	1, 4 Add-SB 852
Director of Fiscal Services	2
Director of Information Technology	2
Director of Physical Plant & Construction Services	2, 3
Director of College Relations, Public Affair and Governmental Relations	2
Director of Purchasing and Contract Administration	2, 3
Executive Director of Foundation & Community Advancement	2
Superintendent/President	1, 4 Expand Disclosure
Vice President of Academic Affairs/Assistant Superintendent	1
Vice President of Business Services/Assistant Superintendent	1
Vice President of Human Resources/Assistant Superintendent	1, 4 Expand Disclosure
Vice President of Student Services/Assistant Superintendent	1

PROPOSED CODE

CERRITOS COMMUNITY COLLEGE DISTRICT

EXHIBIT B (Continued)

Consultants/New Positions*

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent/President or his or her designee may determine in writing that a particular consultant or new position, although a “designated position,” is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant’s or new position’s duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent/President or his or her designee’s determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81001.)

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to CCCD which could affect a financial interest of the individual shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act’s exceptions to the definition of consultant.

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code Of the

EL MONTE CITY SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **El Monte City School District (“Agency”)** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests (“Statement”)** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Governing Board Members, as appropriate, and its Superintendent, and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency’s** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

PROPOSED CODE
EL MONTE CITY SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

PROPOSED CODE
EL MONTE CITY SCHOOL DISTRICT
EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Governing Board Member	1, 2 3 Add-SB 852
Superintendent	1, 2, 3 Add-SB 852
Assistant Superintendent-Business Services	1, 4
Deputy Superintendent Personnel and Administrative Services	4
Assistant Superintendent-Educational Services	4
Director-Student Support Services	4
Director - Facilities Services	1, 4
Director - Food Services	4
Manager of Business Support Services	4
Consultants/New Positions*	

*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

PROPOSED CODE

EL MONTE CITY SCHOOL DISTRICT

Public Officials Who Manage Public Investments

(Delete-SB 852)

~~It has been determined that the positions listed below manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200 et seq.~~

~~Governing Board Members
Superintendent~~

EFFECTIVE DATE:

Conflict of Interest Code
of the

MOUNTAIN VIEW SCHOOL DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **Mountain View School District ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its School Board Members and the Superintendent and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

MOUNTAIN VIEW SCHOOL DISTRICT

EXHIBIT "A"

CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

CATEGORY 2

Persons in this category shall disclose all investments and business positions.

CATEGORY 3

Persons in this category shall disclose all income (including loans, gifts, and travel payments) and business positions.

CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including loans, gifts, and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

CATEGORY 5

Persons in this category shall disclose all income (including loans, gifts, and travel payments) from any ~~school district~~ **Agency** employee, any representative or association of any such employee; and business positions, investments, or income (including loans, gifts, and travel payments) from any entity owned or controlled by any such employee or his/her spouse or other financial dependent.

MOUNTAIN VIEW SCHOOL DISTRICT

EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Member, School Board	1, 2, 3
Superintendent	1, 2, 3 Add-SB852
Associate Superintendent of Business and Strategic Planning	1, 2, 3 Add-SB852
Senior Director of Fiscal Services	1, 2, 3 Add-SB852
Assistant Superintendent of Educational Services	4
Assistant Superintendent of Human Resources	4, 5
Buyer	4
Director of Curriculum & Instruction – STEAM & GATE	4
Director of Food Services	4
Director of Student Learning Support, Technology, and Assessment	4
Director of Family Engagement	4
Director of Preschool Programs	4
Director of Curriculum & Instruction – ELA, Content Literacy & EL Programs	4
Director of Pupil Personnel Services	4
Director of Student Support Services and Special Education	4
Principal	4
Director of Maintenance, Operations, and Transportation	1, 4
Director of Facilities	1, 4 Add
Consultants/New Positions [*]	

MOUNTAIN VIEW SCHOOL DISTRICT

EXHIBIT "B"

* Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The School Board Members or a designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The School Board Members' or designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

~~Officials Who Manage Public Investments~~ ~~(Delete SB 852)~~

~~It has been determined that the positions listed below manage public investments and will file a Statement of Economic Interests pursuant to Government Code Section 87200 et seq.~~

~~Superintendent~~

~~Associate Superintendent of Business Services and Strategic~~

~~Senior Director of Fiscal Services~~

EFFECTIVE DATE:

PROPOSED CODE

Conflict of Interest Code of the

SOUTH MONTEBELLO IRRIGATION DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section 18730**), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated **by reference** into the **South Montebello Irrigation District ("Agency")** conflict of interest code ~~of this agency by reference~~. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this **Agency**.

Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests ("Statement")** shall file their **Statements** with the **Agency** head, or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Board Members, and General Manager and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The **Agency** shall retain the originals of **Statements** for all other Designated Positions named in the **Agency's** conflict of interest code. All retained **Statements**, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

APPENDIX

SOUTH MONTEBELLO IRRIGATION DISTRICT
EXHIBIT "A"

OFFICIALS WHO MANAGE PUBLIC INVESTMENTS (Delete -SB 852)

~~District Officials who manage public investments, as defined by 2 Cal. Code of Regs. §18701(b), are NOT subject to the District's Code but must file disclosure statements under Government Code section 87200 et seq. [Regs. §18730(b) (3)] These positions are listed here for informational purposes only.~~

~~It has been determined that the positions listed below are officials who manage public investments¹:~~

~~Members of the Board of Directors~~

~~General Manager~~

¹~~Individuals holding one of the above listed positions may contact the Fair Political Practice Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practice Commission makes the final determination whether a position is covered by §87200.~~

PROPOSED CODE

SOUTH MONTEBELLO IRRIGATION DISTRICT

DESIGNATED POSITIONS

GOVERNED BY THE CONFLICT OF INTEREST CODE

<u>DESIGNATED EMPLOYEES'</u>	<u>DISCLOSURE CATEGORIES</u>
<u>TITLE OR FUNCTION</u>	<u>ASSIGNED</u>
Member of the Directors	1, 2 Add-SB 852
General Manager	1, 2 Add-SB 852
Deputy Treasurer	5
General Counsel	1, 2
Office Manager	4
Operations Supervisor	2, 3, 5
Consultant/New Positions ²	

² Individuals providing services as a Consultant defined in Regulation 18701 or in a new position created since this Code was last approved that makes or participates in making decisions shall disclose pursuant to the broadest disclosure category in this Code subject to the following limitation:

The General Manager may determine, that due to the range of duties or contractual obligations, it is more appropriate to assign a limited disclosure requirement. A clear explanation of the duties and a statement of the extent of the disclosure requirements must be in a written document, (Gov. Code Sec. 82019; FPPC Regulations 18219 and 18734.). The General Manager's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Sec. 81008.)

PROPOSED CODE

SOUTH MONTEBELLO IRRIGATION DISTRICT

EXHIBIT "B"

DISCLOSURE CATEGORIES

The disclosure categories listed below identify the types of economic interests that the Designated Position must disclose for each disclosure category to which he or she is assigned.

Category 1: All investments and business positions, and income including gifts, loans and travel payments from sources that are located in, do business or own real property within the jurisdiction of the ~~District~~ **Agency**.

Category 2: All interests in real property which is located in whole or in part within, or not more than two (2) miles outside, the boundaries of the ~~District~~ **Agency**.

Category 3: All investments and business positions, income, including gifts, loans and travel payments from sources that are engaged in land development, construction or the acquisition or sale of real property within the jurisdiction of the ~~District~~ **Agency**.

Category 4: All investments and business positions in, and income gifts, loans, and travel payments from sources that provide services, products, materials, machinery, vehicles or equipment of a type purchased or leased by the ~~District~~ **Agency**.

Category 5: All investments and business positions, and income including gifts, loans, and travel payments from sources that provide services, supplies, products materials, machinery, vehicles or equipment of a type purchased or leased by the Designated Employee's Department, Unit or Division.

EFFECTIVE: