# BOARD OF SUPERVISORS COUNTY OF LOS ANGELES EDWARD YEN EXECUTIVE OFFICER

# COUNTY OF LOS ANGELES **EXECUTIVE OFFICE**BOARD OF SUPERVISORS

KENNETH HAHN HALL OF ADMINISTRATION 500 WEST TEMPLE STREET, ROOM 383 LOS ANGELES, CALIFORNIA 90012 (213) 974-1411 • www.bos.lacounty.gov

#### MEMBERS OF THE BOARD

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JANICE HAHN

KATHRYN BARGER

September 30, 2025

The Honorable Board of Supervisors County of Los Angeles 383 Kenneth Hahn Hall of Administration 500 West Temple Street Los Angeles, California 90012

Dear Supervisors:

# CONFLICT OF INTEREST CODES (ALL DISTRICTS) (3-VOTES)

#### SUBJECT

Approval of Conflict of Interest Codes.

## IT IS RECOMMENDED THAT THE BOARD:

Approve the Conflict of Interest Codes for Ararat Charter School, Arts and Culture Department, Assessor, Da Vinci Schools: L.A. County, El Rancho Unified School District, Fire Department, Foothill Municipal Water District, Glendale Unified School District, Health Services Department, Human Resources Department, La Canada Unified School District, Los Angeles County Employees Retirement Association (LACERA), LACERA Wholly-Owned Title Holding Companies, Los Angeles County Regional Crime Laboratory Authority, Tri-Cities Regional Occupational Program, Walnut Valley Water District, Wilsona School District, and recognize the dissolution of Santa Clarita Valley Facilities Foundation and the abolishment of its code to be effective the day following your Board's approval.

## PURPOSE/JUSTIFICATION OF RECOMMENDED ACTION

Pursuant to Government Code Section 87300, every local government agency must adopt and promulgate a Conflict of Interest Code. Agencies are required to amend their Conflict of Interest Codes when necessitated by changed circumstances pursuant to Government Code Section 87306.

In accordance with the Political Reform Act of 1974, the Board of Supervisors is the code reviewing body for Los Angeles County. The Board of Supervisors must approve an agency's code before it can take effect.

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The proposed Conflict of Interest Codes have been thoroughly reviewed and approved by the code review staff in accordance with the procedures established by your Board.

# **Implementation of Strategic Plan Goals**

Your Board's approval of the Conflict of Interest Codes will further the County's Strategic Plan North Star 3- Realize Tomorrow's Government Today, Focus Area A- Communication & Public Strategy I.-Customer Service.

#### FISCAL IMPACT/FINANCING

Local governmental agencies must have a Conflict of Interest Code in which individuals in designated positions are required to disclose financial interests at a level appropriate to their decision-making authority.

Adoption of a Conflict of Interest Code deters potential conflicts of interest, thereby averting misuse of public funds.

The recommended action has no effect on budget revenues or expenditures.

## FACTS AND PROVISIONS/LEGAL REQUIREMENTS

Pursuant to Government Code Section 87300, the code review staff recommends that your Board approve the Conflict of Interest Codes for the agencies listed below.

# SUBSTANTIVE CHANGES:

(Ararat Charter School)

- Deletes one position from the code due to reorganization.
- Adds one position to the code.

(Arts and Culture, Department of)

- Changes the titles of two positions.
- Adds three positions to the code.
- Deletes one position from the code due to reorganization.

# (Assessor)

Adds four positions to the code.

(Da Vinci Schools: L.A. County)

- Adds two positions to the code.
- Changes the title and expands the disclosure of one position.

# (El Rancho Unified School District)

Changes the title of one position.

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# (Fire Department)

- Changes the titles of two positions.
- Adds three positions to the code.
- Deletes two positions from the code due to reorganization.

# (Foothill Municipal Water District)

- Removes an unnecessary disclosure category from the code.
- Adopts the County's Model Disclosure Categories by adding Categories 2, 3 and 4 to the code.
- Expands the disclosure of four positions.
- Adds one position to the code.

# (Glendale Unified School District)

Changes the title of one position.

# (Health Services Department)

Adds 22 positions to the code.

# (Human Resources Department)

- Changes the titles of three positions.
- Adds four positions to the code.

# (La Canada Unified School District)

Changes the titles of two positions.

# (LACERA)

- Changes the titles of two designated positions.
- Adds two positions to the code.
- Changes the title of one position under Officials Who Manage Public Investments.
- Adds Clarifying language in the consultant footnote.

# (LACERA Wholly-Owned Title Holding Companies)

Revises the language under Officials Who Manage Public Investments.

# (Los Angeles County Regional Crime Laboratory Authority)

- Adds clarifying language to a disclosure category.
- Removes an unnecessary disclosure category from the code.
- Adds one position to the code
- Adds a clarifying footnote for Consultants/New Positions.

## (Tri-Cities Regional Occupational Program)

- Adds one position to the code
- Changes the title of one position.
- Deletes one position from the code due to reorganization.

## (Walnut Valley Water District)

- Changes the titles of two positions.
- Adds one position to the code.

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# (Wilsona School District)

- Adds clarifying language to a disclosure category.
- Removes an unnecessary disclosure category from the code.
- Changes the titles of two positions.
- Adds one position to the code.
- Adds a clarifying footnote for Consultants/New Positions.

## **DISSOLVED CODE:**

(Santa Clarita Valley Facilities Foundation)

• Recognize the dissolution of the agency effective June 30, 2025, and the abolishment of its code to be effective the day following your Board's approval.

# **IMPACT ON CURRENT SERVICES (OR PROJECTS)**

Approving the attached Conflict of Interest Codes for these agencies will further the purposes of the Political Reform Act of 1974 by requiring the individuals designated in each agency's code to disclose appropriate economic interests.

Respectfully submitted,

Edward yen

Edward Yen

**Executive Officer** 

EY:pn

**Enclosures** 

c: Chief Executive Officer County Counsel

# Conflict of Interest Code of the

# **Ararat Charter School**

# Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Ararat Charter School ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement** of **Economic Interests** ("**Statement**") shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Members of the Governing Board and the Principal and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

Ararat Charter School **The Agency** shall retain the originals of **S**tatements for all other Designated Positions named in the **A**gency's conflict of interest code. All retained **S**tatements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# **Ararat Charter School**

## **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property which is located in whole or in part within two (2) miles of any facility utilized by Ararat Charter School the Agency, including any leasehold, beneficial or ownership interest or option to acquire such interest in real property.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

## **CATEGORY 2**

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by Ararat Charter School the Agency.

# **CATEGORY 3**

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by the designated position's department.

# **CATEGORY 4**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any Ararat Charter School Agency employee or any known representative or association of such employee, or any business known by the reporting official to be owned or controlled by such employee.

# **Ararat Charter School**

## Exhibit "B"

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Member of the Governing Board	1, 2, 4
Principal	1, 2, 4
Director of Operations and Compliance	<del>1, 2, 4</del> (Delete)
Human Resources/Compliance Manager	3, 4 (Add)

Consultants/New Positions\*

The Principal or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Principal or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

# **EFFECTIVE:**

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

# Conflict of Interest Code of the

# **Department of Arts and Culture**

<u>Incorporation of FPPC Regulation 18730</u>
(2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Department of Arts and Culture's ("Agency") conflict of interest code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Agency head, or his or /her/their designee. The department Agency shall make and retain a copy of all Statements filed by its Commissioners and Director, Arts and Culture, and forward the originals of such Statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The department **Agency** shall retain the originals of **S**tatements for all other Designated Positions named in the department's **Agency's** conflict of interest code. All retained **S**tatements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# **Department of Arts and Culture**

## Exhibit "A"

# **CATEGORY 1**

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the Department of Arts and Culture Agency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (includes gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (includes gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the Department of Arts and Culture Agency and its staff and associated with the job assignments of designated positions assigned to this disclosure category.

# **CATEGORY 5**

Persons in this category shall disclose all interests in the following areas:

- A. Business positions, investments in, and income (includes gifts, loans and travel payments) received from for-profit businesses, nonprofit entities and persons that provide arts services utilized by the Department of Arts and Culture Agency or that are eligible to receive grants from the Department of Arts and Culture Agency;
- B. Any trusteeship or directorship of entities that provide arts services utilized by the Department of Arts and Culture Agency or that are eligible to receive grant funds from the Department of Arts and Culture Agency.

# **Department of Arts and Culture**

## Exhibit "B"

<b>Designated Positions</b>	Disclosure Ca	ategories
Director, Arts and Culture	1, 2, 3	
Commissioners	5	
Chief Deputy, Arts and Culture	1, 2, 3	
Manager, Arts and Culture	4, 5	
<b>Division Director, Arts and Culture</b> (was Chief I, Arts and Culture, and Chief II, Arts and Culture)	4	Title Change
Head, Marketing and Communications	4	
Public Information Specialist	4	Add
Sr. Program Associate, Arts and Culture	4, 5	
Program Associate, Arts and Culture	4	Add
Civic Art Project Manager	<del>-4</del>	Delete
Senior Information System Analyst	4	
Administrative Services Manager III	1, 2, 3	Add
Administrative Services Manager II	4	
Administrative Services Manager I	4, 6	

Consultants/New Positions\*

The Director, Arts and Culture or his-or-/her/their designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Director, Arts and Culture or his-or-/her/their designee's determination is a public record and shall

<sup>\*</sup>Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

# **Department of Arts and Culture**

Exhibit "B" (Cont'd)

be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

# Conflict of Interest Code of the

#### **ASSESSOR**

# Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Assessor's ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Agency head; or his or her designee. The Agency shall make and retain a copy of all Statements filed by the Assessor and forward the originals of such Statement to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of Statements for all other Designated Positions named in the Agency's conflict of interest code. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

#### **ASSESSOR**

## **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

## **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

# **CATEGORY 5**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any Assessor Agency employee, any representative or association of such employee; and business positions or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee's spouse or other financial dependent.

# ASSESSOR EXHIBIT "B"

<u>Designated Positions</u>	Disclosure Ca	ategories
Assessor	1, 2, 3	
Assistant Assessor	1, 2, 3	
Chief Deputy, Assessor	1, 2, 3	
Administrative Assistant III	1, 4	
Administrative Assistant IV, Assessor	4	
Administrative Deputy II	1, 2, 3	
Administrative Services Manager I (Management Services)	1, 4	
Administrative Services Manager I (Human Resources/Training)	4, 5	
Administrative Services Manager II (Management Services)	1, 2, 3	
Administrative Services Manager II (Human Resources/Training)	4, 5	
Administrative Services Manager III	1, 2, 3	
Appraiser	1, 2, 3	
Appraiser Specialist I	1, 2, 3	
Appraiser Specialist II	1, 2, 3	
Asst. Property Assessment Specialist	1, 2, 3	
Chief Appraiser	1, 2, 3	
Data Scientist	4	Add
Departmental Finance Manager II	1, 2, 3	
Departmental Chief Information Officer II	4	
Departmental Civil Service Representative	5	
Departmental Human Resources Manager II	4, 5	
Departmental Information Security Officer I	4	

# **ASSESSOR**

Designated Positions	Disclosure Ca	ategories
Director, Assessor's Operations	1, 2, 3	
Geographic Information Systems Manager I	1, 4	
Geographic Information Systems Manager II	1, 4	
Head, Support Services, Assessor	1, 2, 3	
Head, Reprographics, Assessor	4	
Information Systems Supervisor I	4	
Information Technology Manager I	4	
Information Technology Manager II	4	
Information Technology Project Manager III	4	Add
Information Technology Security Specialist	4	
Information Technology Specialist I	4	
Information Technology Specialist II	4	
Information Technology Supervisor	4	
Ownership Clerk I	1, 2, 3	
Ownership Clerk II	1, 2, 3	
Ownership Services Specialist	1, 2, 3	
Ownership Services Supervisor I	1, 2, 3	
Ownership Services Supervisor II	1, 2, 3	
Predictive Data Analyst	1, 2, 3	Add
Principal Application Developer	4	
Principal Appraiser	1, 2, 3	

## **ASSESSOR**

# **EXHIBIT "B" (Cont'd)**

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Principal Geographic Information Systems Analyst	1, 4 Add
Principal Information Systems Analyst	4
Principal Network Systems Administrator	4
Principal Property Assessment Specialist	1, 2, 3
Property Assessment Specialist	1, 2, 3
Senior Property Assessment Specialist	1, 2, 3
Special Assistant, Assessor	1, 2, 3
Special Assistant, Assessor-Field Deputy	1, 2, 3
Supervising Appraiser	1, 2, 3
Supply Officer I	4

Consultants/New Positions\*

The Assessor or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Assessor or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

# Conflict of Interest Code of

Da Vinci Schools: L.A. County

# Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Da Vinci Schools: L.A. County ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement** of **Economic Interests** ("**Statement**") shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Members of the Board of Directors and the Chief Executive Officer and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of Statements for all other Designated Positions named in the Agency's conflict of interest code. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# Da Vinci Schools: L.A. County

## **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property which is located in whole or in part within two (2) miles of any facility utilized by Da Vinci Schools: L.A. County the Agency, including any leasehold, beneficial or ownership interest or option to acquire such interest in real property.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by Da Vinci Schools: L.A. County the Agency.

# **CATEGORY 3**

Persons in this category shall disclose all investments and business positions in, and sources of income (including gifts, loans and travel payments) that are from, business entities engaged in the performance of work or services, or sources that manufacture, sell, repair, rent or distribute school supplies, books, materials, school furnishings or equipment of the type utilized by the designated position's department. For the purpose of this category, the department of the Principal is his or her entire school.

# **CATEGORY 4**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any Da Vinci Schools: L.A. County Agency employee or any known representative or association of such employee, or any business known by the reporting official to be owned or controlled by such employee.

# Da Vinci Schools: L.A. County

## **EXHIBIT "B"**

Designated Positions	<u>Disclos</u>	ure Categories
Member, Board of Directors	1, 2, 4	
Chief Executive Officer	1, 2, 4	
Chief Administrative Officer/Assistant Superintendent	1, 2, 4	
Chief Operating Officer/Deputy Superintendent	1, 2, 4	
Chief Financial Officer	1, 2	
Assistant Superintendent of Educational Services	2	(Add)
Assistant Superintendent of Curriculum and Instruction	2	(Add)
Assistant Superintendent of Student Services (was Executive Director)	<b>3 2</b>	(Expand Disclosure)
Principal	3	

Consultants/New Positions\*

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

## **EFFECTIVE:**

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

# Conflict of Interest Code of the

## **EL RANCHO UNIFIED SCHOOL DISTRICT**

# Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the El Rancho Unified School District ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **S**tatement of **E**conomic Interests ("**Statement**") shall file their **S**tatements with the **A**gency head, or his or her designee. The **A**gency shall make and retain a copy of all **S**tatements filed by its Governing Board Members, and the Superintendent, and forward the originals of such **S**tatements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of Statements for all other Designated Positions named in the Agency's conflict of interest code. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# EL RANCHO UNIFIED SCHOOL DISTRICT EXHIBIT "A"

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

# EL RANCHO UNIFIED SCHOOL DISTRICT EXHIBIT "B"

Designated Positions	<b>Disclosure Categories</b>
Governing Board Member	1, 2, 3
Superintendent	1, 2, 3
Chief Business Officer	1, 2, 3
Assistant Superintendent, Human Resources (was Director, Human Resources)	2, 3, (Title Change)
Director, Fiscal Services	4
Assistant Director, Fiscal Services	4
Director, Early Learning Program	4
Director, Elementary Education	4
Director, Secondary Education	4
Director, Special Education	4
Director, Food Services	4
Assistant Director, Food Services	4
Director, Purchasing and Warehousing	1, 2, 3
Director, Information Technology	4
Director of Maintenance & Operations	4
Director, Student Support Services	4
Facilities Project Manager	1, 4
Consultants/ New Positions*	

\*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

# Conflict of Interest Code of the

#### FIRE DEPARTMENT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Fire Department's ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Los Angeles County Fire Department ("Department") Agency Fire Chief; or his or her designee. The Department Agency shall make and retain a copy of all Statements filed by its Fire Chief and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Department Agency shall retain the originals of Statements for all other Designated Positions named in the Department's Agency's conflict of interest code. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the Department Agency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from persons and/or business entities that manufacture, provide (at cost or without cost) or sell services and/or supplies of a type utilized by the **Department Agency** and associated with the job assignment of designated positions assigned to this disclosure category.

# **CATEGORY 5**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any Los Angeles County Fire Department Agency employee or any prospective candidate for the Los Angeles County Fire Department Agency, any representative or association of such employee; and business positions or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee's spouse or other financial dependent.

# EXHIBIT "A" (Cont'd)

# CATEGORY 6

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from any person or business entities that:

- A. Are subject to inspection by the Department Agency.
- B. Handle, store, process, or dispose of hazardous material and chemicals within the County of Los Angeles.
- C. Have submitted building plans for plan checking for fire code compliance or for issuance of permits within the last twelve months or where a plan check or permit is pending with the Department Agency.
- D. Provide consulting services concerning fire protection systems within the County of Los Angeles.

# **EXHIBIT "B"**

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Fire Chief	1, 2, 3
Assistant Chief, Health Hazardous Materials Division	1, 2, 3
Assistant Fire Chief (Fire Prevention Division aka Fire Marshall)	1, 2, 3
Chief, Health Hazardous Materials, Fire	1, 2, 3
Chief Deputy, Business Operations	1, 2, 3
Chief Deputy, Emergency Operations	1, 2, 3
Chief of Staff	1, 2, 3
Deputy Fire Chief, Business Operations	1, 2, 3
Deputy Fire Chief, Emergency Operations	1, 2, 3
Chief, Financial Management, Fire	2, 3
Administrative Services Manager III (FMD)	2, 3
Fiscal Officer II (FMD)	2, 3
Departmental Finance Manager III	2, 3
Administrative Services Division Manager (Construction & Maintenance)	1, 4
Building Crafts Superintendent I (Construction & Maintenance)	1, 4
Building Crafts Superintendent II (Construction & Maintenance)	1, 4
Department Facilities Planner II (Construction & Maintenance)	1, 4
Principal Facilities Planning Assistant (Construction & Maintenance)	1, 4
Principal Facilities Project Manager (Construction & Maintenance)	1, 4
Assistant Fire Chief (Training Services Section)	4, 5
Battalion Chief (Training Services Section)	4, 5

<u>Designated Positions</u>	Disclosure Categories
Administrative Services Manager II (Office of Diversity, Equity and Inclusion) (was CORDI Manager)	4, 5 (Title Change)
Communications Manager (Communications Division)	<b>4, 5</b> (Add)
Fire Captain (Recruitment)	4, 5
Fire Captain (Training Services Section)	4, 5
Head Compliance Officer	4, 5
Battalion Chief (Employee Services Section)	4, 6 (Delete)
Fire Captain (Public Information Officer)	4, 6
Apparatus Specification Committee Members <sup>1</sup>	4
Equipment Development Committee Members <sup>1</sup>	4
Administrative Services Manager I (Contracts)	4
Administrative Services Manager II (Contracts)	4
Administrative Services Manager II (Grants and Cooperative Agreements)	4
Administrative Services Manager II (Risk Management)	4
Administrative Services Manager III (Executive Support Division)	4(Delete)
Administrative Services Manager III (Grants and Cooperative Agreements)	4
Administrative Services Manager III (Organizational Development)	4
Administrative Services Manager III (Risk Management)	4
Assistant Chief, Lifeguard Services, Fire	4
Assistant Chief, Fire Fleet Services	4
Assistant Fire Chief (Air & Wildland Division)	4
Assistant Fire Chief (Command & Control Division)	4

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Assistant Fire Chief (Office of Diversity, Equity and Inclusion)	<b>4, 5</b> (Add)
Assistant Supply Officer II	4
Battalion Chief, Air Operations	4
Battalion Chief (Emergency Medical Services)	4
Battalion Chief (Equipment Development Committee)	4
Battalion Chief (Technical Operations Section)	4
Building Complex Manager, II (Construction & Maintenance)	4
Chief, Fire Fleet Services	4
Chief, Forestry Division	4
Chief, Air Operations	<b>4</b> (Add)
Chief, Helicopter Maintenance	4
Chief, Lifeguard Services, Fire	4
Chief, Materials Management, Fire	4
Departmental Chief Information Officer I	4
Department Information Security Officer II (Information Management Division)	4
Facilities Project Manager I (Construction & Maintenance)	4
Facilities Project Manager II (Construction & Maintenance)	4
Geographic Information Systems Manager II	4
Head, Planning & Executive Support, Fire	4
Information Technology Manager I	4
Information Technology Supervisor	4
Management Analyst (Contracts)	4

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Chief Physician I	4
Power Equipment Specification Writer, Fleet	4
Principal Application Developer	4
Principal Network Systems Administrator	4
Procurement Aid	4
Procurement Assistant I	4
Procurement Assistant II	4
Procurement Assistant III	4
Senior Information Systems Analyst	4
Senior Operating Systems Analyst	4
Senior Network Systems Administrator	4
Supervising Fire Fighting Construction/Equip. Operator	4
Supply Officer II	4
Administrative Services Manager I (PPS)	5
Administrative Services Manager III (Employee Relations Division)	5
Battalion Chief (Professional Performance Section)	5
Departmental Civil Service Representative	5
Departmental Human Resources Manager III	5
Head Departmental Civil Service Representative	5

# EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Senior Departmental Employee Relations Representative	5
Battalion Chief (Prevention Division)	6
Fire Captain (Prevention Division)	6
Fire Prevention Engineering Assistant I	6
Fire Prevention Engineering Assistant II	6
Hazardous Materials Specialist II	6
Hazardous Materials Specialist III	6
Inspectors (Prevention Division)	6
Head Fire Prevention Engineer (was Senior Civil Engineer)	6 (Title Change)
Supervising Fire Prevention Engineering Assistant	6
Supervising Hazardous Materials Specialist	6
Consultants/ New Positions*	

<sup>&</sup>lt;sup>1</sup> Committee Members are comprised of the following positions: Fire Captain, Fire Fighter Specialist, Fire Fighter, and Equipment Maintenance Supervisor. Committee Members who are included in other categories of Designated Positions shall comply with the Disclosure Categories for such other Designated Positions as well as the assigned disclosure shown. Members who are not included in any other category of Designated Positions shall comply with the Disclosure Category shown.

\*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Fire Chief or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and based upon that description, a statement of the extent of disclosure requirements. The Fire Chief or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Section 81008.)

# EXHIBIT "B" (Cont'd)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

# Conflict of Interest Code of the

## FOOTHILL MUNICIPAL WATER DISTRICT

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Foothill Municipal Water District ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Agency head; or his or her designee. The Agency shall make and retain a copy of all statements filed by its Board of Directors and General Manager and forward the originals of such statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of statements for all other Designated Positions named in the Agency's conflict of interest code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

## **FOOTHILL MUNICIPAL WATER DISTRICT**

## **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interests in real property within the jurisdiction of the District. Real property shall be deemed to be within the jurisdiction of the District, **Agency**, if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by they District. **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from, investments or business positions in businesses that manufacture or sell supplies or provide services of the type utilized by the District, including but not limited to office equipment and supplies, construction and building materials, pipeline construction, pipes, valves, pumps, computer hardware and software, petroleum products, chlorine, alum, lime and copper.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

## **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

## **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the Agency and associated with the job assignment of designated positions assigned this disclosure category.

## **FOOTHILL MUNICIPAL WATER DISTRICT**

#### **EXHIBIT "B"**

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Members of the Board of Directors	1, 2, 3 (Expanded Disclosure)
General Manager	1, 2, 3 (Expanded Disclosure)
District Engineer	2, 3 (Expanded Disclosure)
Treasurer	2, 3 (Expanded Disclosure)
General Counsel	1, 2, 3 (Add)

Consultants/New Positions\*

The General Manager or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

<sup>\*</sup>Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

# Conflict of Interest Code of the

## **GLENDALE UNIFIED SCHOOL DISTRICT**

# Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Glendale Unified School District ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **S**tatement of **E**conomic Interests ("**Statement**") shall file their **S**tatements with the **A**gency head, or his or her designee. The **A**gency shall make and retain a copy of all **S**tatements filed by the School Board Members and the Superintendent and forward the originals of such **S**tatements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of **S**tatements for all other Designated Positions named in the **A**gency's conflict of interest code. All retained **S**tatements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# GLENDALE UNIFIED SCHOOL DISTRICT EXHIBIT "A"

# **Disclosure Categories**

# **CATEGORY 1**

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from, investments in and business positions with any district Agency employee or student, any agent or employee association representing any such employee or student, and business positions or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee or any employee's spouse or other financial dependent.

## **CATEGORY 5**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the Agency and associated with the job assignment of designated positions assigned this disclosure category.

# **GLENDALE UNIFIED SCHOOL DISTRICT**

# EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure</u>	<u>Categories</u>
Administrator: Planning, Development, Innovation and Facilities	1, 2, 3	
Administrator: Nutrition Services & Custodial Operations	2, 3	
Assistant Director, Classified Personnel	4, 5	
Assistant Director, Financial Services	4, 5	
Assistant Director, Nutrition Services	5	
Assistant Superintendent, Educational Services	5	
Buyer/Senior Buyer	5	
Chief Business and Financial Officer	1, 2, 3	
Chief Counsel & Business Operations Officer	1, 2, 3	
Assistant Superintendent, Business Services (was Chief Financial Officer)	1, 2, 3	Title Change
Assistant Superintendent, Human Resources	4, 5	
Citizens' Bond Oversight Committee Members	1, 5	
Construction Manager	5	
Consultants/New Positions*		
Deputy Superintendent	1, 2, 3	
Director, Child Development & Child Care	5	
Director, Education Technology & Information Services	5	
Director, Equity, Access & Family Engagement	5	
Director, Financial Services	5	
Director, Facility and Support Operations	5	
Director, Human Resources	4, 5	

#### **GLENDALE UNIFIED SCHOOL DISTRICT**

# EXHIBIT "B" (Cont'd)

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Director, Nutrition Services	5
Director, Procurement and Contract Services	5
Executive Director, Elementary Education	5
Executive Director: Secondary Education	5
Executive Director, Special Education	5
Facilities Project Manager	5
General Counsel	1, 2, 3
Member, Personnel Commission	4
Member, School Board	1, 2, 3
Purchasing Agent	5
Superintendent	1, 2, 3

<sup>\*</sup>Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

# Conflict of Interest Code of the

## **HEALTH SERVICES, DEPARTMENT OF**

# <u>Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section</u> 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into Health Services Department's ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Agency head; or his or her designee. The Agency shall make and retain a copy of all Statements filed by its Director, and forward the originals of such Statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of Statements for all other Designated Positions named in the Agency's conflict of interest code. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

### **HEALTH SERVICES, DEPARTMENT OF**

#### **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the agency and associated with the job assignment of designated positions assigned to this disclosure category.

**EXHIBIT "B" (Continued)** 

# **CATEGORY 5**

Designated persons in this category must disclose all interests in real property within the geographical area covered by the designated person's job assignment (i) that is of a type that is inspected, regulated, licensed, or permitted by, or requires a certificate from, the program unit of the Department of Health Services in which the designated person holds his or her position, or (ii) upon which a business entity operates that manufactures, provides or sells services and/or supplies of a type utilized by the Department of Health Services Agency and associated with the job assignment of the designated person.

Real property shall be deemed to be within the "geographical area covered by the designated person's job assignment" if the real property or any part of it is located within that geographical area or not more than two miles outside the boundaries of that geographical area.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 6**

Designated persons in this category must disclose investments, business positions, and sources of income (including gifts, loans and travel payments) in business entities that either (i) are inspected, regulated, licensed, or permitted by, or require certificates from, the program unit of the Department of Health Services Agency in which the designated person holds his or her position, or (ii) manufacture, provide or sell services and/or supplies of a type utilized by the Department of Health Services Agency and associated with the job assignment of the designated person.

# **CATEGORY 7**

Persons in this category shall disclose all business positions, investments in, income (including gifts, loans and travel payments), and travel payments received from business entities that contract for services and/or supplies of a type utilized by or provided to the Department of Health Services Agency and/or its clients, if the business entity is subject to administrative, programmatic, financial or operational audit and associated with the job assignment of the designated person.

# HEALTH SERVICES, DEPARTMENT OF

# **EXHIBIT "B"**

Designated Positions	<b>Disclosure Categories</b>
Director of Health Services (Director and Chief Medical Officer, Health Services)	1, 2, 3
Chief, Audit and Compliance, Health Svcs (Chief, Audit and Compliance Division)	2, 3
Chief Financial Officer, Health Services	1, 2, 3
Chief, Program Reimbursement, Health Services	2, 3
Administrator, Contract Programs and Special Services, HC (UC)	2, 3
Chief, Information Systems, Health	2, 3
Emergency Medical Services Director (Director, Emergency Medical Services)	2, 3
Emergency Medical Services Assistant Director	2, 3
Administrator, Office of Ambulatory Care	1, 2, 3
Executive Manager, Health Services Director, Policy and Governmental Relations	1, 2, 3
Executive Director, Healthcare Network	1, 2, 3
Hospital Administrators I and II (Hospital Administrators)	2, 3
Administrator, Contract Program and Services, H.S. (Director, Health Facilities Planning and Capital Projects)	1, 2, 3
Chief, Facilities Planning, Health Services (Chief, Facilities Management Division)	1, 2, 3
Contract Program Auditor	7
Head Contract Program Auditor	2, 3
Administrative Services Division Manager	4

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Senior Staff Analyst, Health Contracts and Grants and Specialized Health Programs	2, 3
Administrator, Contract Programs and Services, H.S. (Director, Supply Chain Operations, H.S.)	1, 2, 3
Hospital Materials Manager	2, 3
Medical Center Materials Manager	2, 3
Service Unit Materials Manager I	2, 3
Service Unit Materials Manager II	2, 3
Service Unit Materials Manager III	2, 3
Assistant Staff Analyst, Health Contracts and Grants and Specialized Health Programs	2, 3
Administrative Assistant III Contracts and Grants and Specialized Health Programs	2, 3
Medical Director, Juvenile Court Health Services	4
Medical Director I, II and III M.D.	2, 3
Assistant Hospital Administrators I, II, III, and IV	2, 3
Manager, Facilities Operations and Crafts I, II, III, and IV	4
Chief Nursing Officers I, II, and III	4
Human Resources Administrator, HS (Director, DHS Human Resources Division)	4
Assistant Human Resources Administrator	4
Supervisor, Contracts and Grants, Health Services	2, 3
Associate Hospital Administrators I and II	2, 3
Program Implementation Manager, Health Services (Enterprise Health Information Management (HIM) Director)	4

Designated Positions	<b>Disclosure Categories</b>
Programs Administrator, Health Services Office of Managed Care	2, 3
Nursing Director, Administration Office of Managed Care	4
Chief Deputy Director, Health Services (UC)	1, 2, 3
Administrative Deputy, Health Services (UC)	1, 2, 3
Director, Pharmacy Services, Health Services	4
Manager, Board Relations, Health Services Executive Manager, Health Services (Director, External Relations)	1, 2, 3
Administrator, Comprehensive Ambulatory Health Care	1, 2, 3
Administrator, Office of Ambulatory Care	1, 2, 3
Accountant II (Centralized Contract Monitoring Division)	7
Accountant III (Centralized Contract Monitoring Division)	7
Chief, Contract Monitoring Services, HS (Centralized Contract Monitoring Division)	2, 3
Financial Specialist I (Centralized Contract Monitoring Division)	7
Financial Specialist II (Centralized Contract Monitoring Division)	7
Financial Specialist III (Centralized Contract Monitoring Division)	7
Financial Specialist IV (Centralized Contract Monitoring Division)	7
Fiscal Officer II (Centralized Contract Monitoring Division)	7
Risk Manager, Health Services	2, 3
Senior Contract Program Auditor	2, 3

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Chief Deputy Director, Health Services, Clinical and Medical Affairs (UC)	1, 2, 3
Deputy Management Programs, HS (UC)	2, 3
Departmental Information Security Officer I	4
Departmental Information Security Officer II	4
Director of Nursing Affairs, HS	2, 3
Director, Office of Managed Care	2, 3
Chief, Contract Monitoring, HS	2, 3
Assistant Nursing Director, Administration	4
Assistant Administrator, Comprehensive Ambulatory Health Care CTR	1, 2, 3
Associate Chief Information Systems, Health Services	4
Chief, Expenditure Management, Health Services	1, 2, 3
Director, Los Angeles County Health Agency (UC)	1, 2, 3
Mental Health Clinical Program Manager III	2, 3
Program Director, Jail Mental Health	2, 3
Correction Health Director (UC)	1, 2, 3
Chief, Financial Management, Health Services	1, 2, 3
Chief, Revenue Management, Health Services	1, 2, 3
Departmental Chief Information Officer I	2, 3
Departmental Chief Information Officer II	2, 3
Emergency Medical Systems Program Head	2, 3
Program Implementation Manager, Health Services	2, 3
Senior Information Technology Manager	2, 3

Designated Positions	<b>Disclosure Categories</b>	
Associate Chief Financial Officer, Health Services	1, 2, 3	
Chief, Budget Management, Health Services	1, 2, 3	
Chief, Management Systems, Health Services Finance Manager, LAC/USC Medical Center	1, 2, 3 2, 3	
Health Information Management Assistant Director	2, 3	
Health Information Management Director	2, 3	
Health Information Management Director, Medical Center	2, 3	
Information Technology Manager III	2, 3	
Director, Care Transition	1, 2, 3	
Director, Substance Use Disorder Treatments	1, 2, 3	
Director, Office of Diversion and Re-Entry Health Services (UC)	1, 2, 3	
Chief Deputy Director, HS Operations (UC)	1, 2, 3	
Medical Director II, (UC)	2, 3	
Medical Director III, (UC)	2, 3	
Chief Financial Officer, HS (UC)	1, 2, 3	(Add)
Chief Physician I	2, 3	(Add)
Chief Physician I (No Specialty)	2, 3	(Add)
Chief Physician I, MD	2, 3	(Add)
Chief Physician II	2, 3	(Add)
Chief Physician II (No Specialty)	2, 3	(Add)
Chief Physician II, MD	2, 3	(Add)

# **EXHIBIT "B" (Continued)**

Designated Positions	<b>Disclosure Categories</b>	
Chief Physician III	2, 3 (Add)	
Chief Physician III, MD	2, 3 (Add)	
•	4 (Add)	
Departmental Public Affairs Manager	2, 3 (Add)	
Nursing Director, Education	2, 3 (Add)	
Nursing Director, Research	2, 3 (Add)	
Fiscal Officer III, Health Services		
ADMINISTRATIVE SERVICES MANAGER I (Contracts and Grants and Specialized Health Programs)	2, 3 (Add)	
ADMINISTRATIVE SERVICES MANAGER II (Contracts and Grants and Specialized Health Programs)	2, 3 (Add)	
ADMINISTRATIVE SERVICES MANAGER III (Contracts and Grants and Specialized Health Programs)	2, 3 (Add)	
ASSISTANT NURSING DIRECTOR, EDUCATION	2, 3 (Add)	
Regional Director, Clinical Laboratory	2, 3 (Add)	
Director, Patient Access and Experience (UC)	4 (Add)	
Chief Communications Officer, HS (UC)	4 (Add)	
DIRECTOR FOR HOUSING FOR HEALTH PROGRAMS, HS (UC)	1, 2, 3 (Add)	
DEPUTY DIRECTOR, HOUSING FOR HEALTH PROGRAMS, HS	1, 2, 3 (Add)	

Consultants/New Positions\*

# **EXHIBIT "B" (Continued)**

\*Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Director or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Director or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

# Conflict of Interest Code of the

# **HUMAN RESOURCES, DEPARTMENT OF**

Incorporation of FPPC Regulation 18730
(2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, *et seq.*) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, is hereby incorporated into the conflict of interest code of this agency by reference into the Department of Human Resources ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# <u>Place of Filing of Statements of Economic Interests</u>

All officials and employees required to submit a **S**tatement of **E**conomic **I**nterests ("**Statement**") shall file their **S**tatements with the **A**gency head; or his or her designee. The **A**gency shall make and retain a copy of all **S**tatements filed by its Director of Personnel and forward the originals of such **S**tatement to the Executive Office of the Board of Supervisors of Los Angeles County.

The **A**gency shall retain the originals of **S**tatements for all other Designated Positions named in the **A**gency's conflict of interest code. All retained **S**tatements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

### **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

### **CATEGORY 5**

Designated persons in this category shall disclose all income (including gifts, loans and travel payments) from, investments in, and business positions with any department Agency employee, any agent or employee association representing any such employee and business positions with, investments in or income (including gifts, loans and travel payments) from any entity owned or controlled by such employee or any such employee's spouse or other financial dependent.

# **EXHIBIT "B"**

<u>Designated Positions</u>	<u>Disclosure Ca</u>	<u>tegories</u>
Director of Personnel	1, 2, 3	
Chief Deputy Director, Human Resources, UC	1, 2, 3	
Assistant Director, Human Resources, UC	1, 2, 3	
Senior Human Resources Manager	4	
Principal Analyst, Human Resources	4	
Principal Analyst, HR-Employee Benefits Division, Contract Section	4, 5	
Human Resources Analyst IV-Employee Benefits Division, Operations Section	4	
Principal Analyst, HR County Equity Investigation Division	5	
Human Resources Analyst III-Employee Benefits Division-Operations Section	4	
Senior Deputy Compliance Officer	5	
Senior Human Resources Manager, County Equity Investigation Unit	4, 5	
Senior Human Resources Manager, Advocacy	4, 5	
Departmental Human Resources Manager II	5	
Human Resources Manager	4	
Departmental Finance Manager II	4	
Administrative Deputy II, UC	2, 3	
Departmental Information Security Officer I	4	
Information Technology Project Management Office Manager	4	
Principal Application Developer, Information Technology Division	4	
Principal Information Systems Analyst	4	
Information Technology Manager II (was Information Technology Manager I)	4	Title Change
Information Systems Supervisor I	4	

# **EXHIBIT "B"**

Designated Positions	Disclosure Categories	
Information Systems Analyst II	4	
Application Developer II	4	
Human Resources Analyst IV-Employee Benefits Division, Contracts Section	4, 5	
Human Resources Analyst III, Workplace & Community Programs Division	5	
Human Resources Analyst III-Employee Benefits Division, Deferred Income Plans Section	5	
Human Resources Analyst II-Employee Benefits Division, Deferred Income Plans Section	5	
Principal Analyst, Employee Benefits Division, Operations Section	4, 5	
Human Resources Analyst II Employee Benefits Administration – Operations Section	4, 5	
Human Resources Analyst II, Talent Acquisitions	4	
Administrative Services Manager II, Administrative Services, Contracts	4	
Departmental Chief Information Officer II, UC	4	
Senior Application Developer	4	
Senior IT Technical Support Analyst (was Information Technical Support Analyst I)	4	Title Change
Senior Information Systems Analyst	4	
Human Resources Analyst IV, Workplace & Community Programs Division	4	
Administrative Service Manager III, Administrative Services, Contracts (was Human Resources Analyst IV, Administrative Services-Contracts)	4	Title Change
Human Resources Analyst IV, Administrative Services-Fiscal Services	4	
Human Resources Analyst IV, Administrative Services-Office of Human Resources-Return-to-Work Unit	4	

### **EXHIBIT "B"**

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Human Resources Analyst IV, Administrative Services-Office of Human Resources-Performance Management Unit	5
Principal Analyst, Human Resources, Advocacy & Mediation Human Resources Analyst IV, Advocacy & Mediation Services Division	4, 5 4, 5
Principal Analyst, Human Resources, HR Impact Team	4, 5
Senior Information Systems Analyst, Information Technology-e-HR	4
Human Resources Analyst IV, Talent Acquisitions	4, 5
Principal Analyst, Human Resources-Talent Acquisitions	4, 5
Principal Analyst, Human Resources, Workforce & Employee Development Division	4, 5
Administrative Services Manager I, Administrative Services, Contracts	4 Add
Human Resources Analyst IV, Administrative Services, Management Services	4 Add
Human Resources Analyst IV, Information Technology Division, eHR Section, Enterprise Application Support	4 Add
Senior Data Scientist	4 Add
<b></b>	

Consultants/New Positions\*

The Director of Personnel or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Director of Personnel or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

# HUMAN RESOURCES, DEPARTMENT OF EXHIBIT "B"

**EFFECTIVE DATE:** 

#### LA CANADA UNIFIED SCHOOL DISTRICT

# Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby into the conflict of interest code of this agency by reference into the LA Canada Unified School District ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement** of **Economic Interests** ("**Statement**") shall file their **Statements** with the **Agency** head; or his or her designee. The **Agency** shall make and retain a copy of all **Statements** filed by its Board Members, and Superintendent and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of **S**tatements for all other Designated Positions named in the **A**gency's conflict of interest code. All retained **S**tatements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

### LA CANADA UNIFIED SCHOOL DISTRICT

### **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

### LA CANADA UNIFIED SCHOOL DISTRICT

#### **EXHIBIT "B"**

<u>Designated Positions</u>	<u>Disclosur</u>	e Categories
Member, School Board	1, 2, 3	
Superintendent	1, 2, 3	
Assistant Superintendent of Curriculum & Instruction (was Associate Superintendent, Educational Services)	1, 2, 3	Title Change
Assistant Superintendent of Business and Administrative Services	1, 2, 3	
Associate Superintendent, Technology Services	4	
Associate Superintendent, Human Resources (was Assistant Superintendent, Human Resources)	2, 3	Title Change
Consultants/New Positions*		

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

# Conflict of Interest Code of the

# LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA)

# Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Los Angeles County Employees Retirement Association's ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the Conflict of Interest Code of the Los Angeles County Employees Retirement Association (LACERA) this agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required by this Conflict of Interest Code to submit a Statement of Economic Interests ("Statement") shall file their Statements with LACERA's the Agency's Chief Executive Officer; or his or her designee.

LACERA The Agency shall retain the originals of Statements for all Designated Positions named in this Conflict of Interest Code and for positions listed under "Officials Who Manage Public Investments". All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION (LACERA)

#### **EXHIBIT "A" - DISCLOSURE CATEGORIES**

## **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. that would be suitable for housing all or part of LACERA's operations and all real property within two miles of that property. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the County of Los Angeles or within two miles of any land **owned or** used to conduct LACERA's operations. by the Agency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions in, and all income (including gifts, loans and travel payments) received from, business entities that are the type utilized by LACERA the Agency.

# **CATEGORY 3**

Persons in this category shall disclose all business positions and investments in business entities that are the type in which LACERA the Agency's trust funds are or may be invested (include including securities, real estate and business entities), all income (including gifts, loans and travel payments) from such business entities, and all interests in real estate co-owned with or purchased from such business entities.

## **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by LACERA the Agency and associated with the job assignment of designated positions assigned to this disclosure category.

### **CATEGORY 5**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from, investments in and business positions with any member of LACERA the Agency, any agent or employee association representing any such member, and business positions with, investments in or income (including gifts, loans and travel payments) from any entity owned or controlled by any such member or any such member's spouse or other financial dependent.

# LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

# **EXHIBIT "A" – DISCLOSURE CATEGORIES (Continued)**

# **CATEGORY 6**

Persons in this category shall disclose all income (including gifts, loans and travel payments) received from any LACERA Agency member, or agent of any such LACERA Agency member, with a disability retirement application before the Board of Retirement (during the reporting period) and all business positions with, investments in, or income (including gifts, loans and travel payments) received, from any entity owned or controlled by any such member.

# LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

# **EXHIBIT "B"**

Designated Positions	Disclosure Categories
Board of Retirement:	
First Member (Treasurer and Tax Collector) Alternate First Member (Chief Deputy, Treasurer and Tax Collector)	1, 2, 5 1, 2, 5
Second Member (Elected General Member) Third Member (Elected General Member) Fourth Member (Appointed by Board of Supervisors) Fifth Member (Appointed by Board of Supervisors) Sixth Member (Appointed by Board of Supervisors) Seventh Member (Elected Safety Member) Eighth Member (Elected Retired Member) Ninth Member (Appointed by Board of Supervisors) Alternate Safety Member (Elected by Safety Members)	1, 2, 5 1, 2, 5 1, 2, 5 1, 2, 5 1, 2, 5 1, 2, 5 1, 2, 5 1, 2, 5 1, 2, 5 1, 2, 5 1, 2, 5
Alternate Retired Member (Elected by Retired Members)	1, 2, 5
Retirement Administration:	
Assistant Executive Officer, LACERA, Unclassified Assistant Executive Officer, LACERA  Deputy Chief Executive Officer, LACERA, Unclassified (was Deputy Chief Executive Officer, LACERA)	1, 2, 3, 5 1, 2, 3, 5 1, 2, 3, 5 <b>Title Change</b>
Senior Staff Counsel, LACERA Staff Counsel, LACERA Chief Counsel, LACERA (Disability Litigation Section) Senior Staff Counsel, LACERA (Disability Litigation Section) Senior Investment Officer, LACERA Finance Analyst III, LACERA Finance Analyst II, LACERA Chief, Internal Audit, LACERA Chief Financial Officer, LACERA Chief Financial Officer, LACERA Division Manager, LACERA Assistant Chief Financial Officer, LACERA Director, Human Resources, LACERA Director, Human Resources, LACERA Disability Retirement Specialist Supervisor Contract Analyst, LACERA Special Assistant, LACERA Creative Coordinator, LACERA Crief, Communications, LACERA Director, Retiree Health, LACERA Principal Internal Auditor, LACERA	1, 2, 3, 5 1, 2, 3, 5 4, 6 6 1, 2, 3 1, 2, 3 1, 2, 3 4, 5 4, 5 4, 5 4, 5 4, 5 4, 5 4, 6 4 4 4 4 4 4 4 5 4, 5 4, 5 4, 5 4, 6
Chief, Quality Assurance and Metrics, LACERA Section Head, LACERA Information Systems Manager, LACERA	4, 5 4, 5 4, 5

### LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

# **EXHIBIT "B" (Continued)**

<u>Designated Positions</u>	<b>Disclosure Categories</b>
Chief Information Technology Officer, LACERA, Unclassified	4 Title Change
(was Chief Information Technology Officer, LACERA)	
Information Security Officer, LACERA	4
Information Technology Manager II, LACERA	4 Add
Information Technology Manager I, LACERA	4 Add
Assistant Information Systems Manager, LACERA Consultants/New Positions*	4

<sup>\*</sup>Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in this code, subject to the following limitations:

The Chief Executive Officer or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Chief Executive Officer or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.) The Chief Executive Officer or his or her designee shall inform the Board of Retirement of any such action.

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

# LOS ANGELES COUNTY EMPLOYEES RETIREMENT ASSOCIATION

# **EXHIBIT "B" (Continued)**

# Officials Who Manage Public Investments:

The following positions are not covered by the code because they must file under Government Code Section 87200 and, therefore, are listed for informational purposes only.

#### **Board of Investments:**

First Member (Treasurer and Tax Collector)

Alternate First Member (Chief Deputy, Treasurer and Tax Collector)

Second Member (Elected General Member)

Third Member (Elected General Member)

Fourth Member (Elected Safety Member)

Fifth Member (Appointed by Board of Supervisors)

Sixth Member (Appointed by Board of Supervisors)

Seventh Member (Appointed by Board of Supervisors)

Eighth Member (Elected Retired Member)

Ninth Member (Appointed by Board of Supervisors)

#### LACERA Officials:

Chief Executive Officer, LACERA

Chief Executive Officer, LACERA, Unclassified

Chief Counsel, LACERA

Chief Investment Officer, LACERA, Unclassified

Deputy Chief Investment Officer, LACERA, Unclassified - Title Change

(was Deputy Chief Investment Officer, LACERA)

Principal Investment Officer, LACERA, Unclassified

Principal Investment Officer, LACERA

LACERA's independent contractors, consultants, and any of their employees, who pursuant to a contract with LACERA, manage public investments or perform the same or substantially all the same functions as the Chief Investment Officer.

#### **EFFECTIVE DATE:**

# LACERA WHOLLY-OWNED TITLE HOLDING COMPANIES

<u>Incorporation of FPPC Regulation 18730</u>
(2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the LACERA Wholly-Owned Title Holding Companies' ("Agency") Conflict of Interest Code. This regulation and the attached Exhibits designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of the Los Angeles County Employees Retirement Association Wholly Owned Title Holding Companies (THCs) this agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required by this Conflict of Interest Code to submit a **S**tatement of **E**conomic **I**nterests **("Statement")** shall file their **S**tatements with the President and Treasurer (Chief Executive Officer) of the <del>THCs</del> **Agency**, or his or her designee.

The THCs Agency shall retain the originals of Statements for all Designated Positions named in this Conflict of Interest Code and for positions listed under "Officials Who Manage Public Investments". All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# LACERA WHOLLY-OWNED TITLE HOLDING COMPANIES EXHIBIT "A" – DISCLOSURE CATEGORIES

# CATEGORY 1

Persons in this category shall disclose all interest in real property if the property or any part of it is located within the jurisdiction or twenty-five miles of any real property owned or operated by the THCs **Agency**.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# CATEGORY 2

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the THCs Agency and associated with the job assignment of designated positions assigned to this disclosure category.

### LACERA WHOLLY-OWNED TITLE HOLDING COMPANIES

### **EXHIBIT "B" - DISCLSOURE BY DESIGNATED POSITIONS**

<b>Designated Positions</b>	<b>Disclosure Categories</b>
Director, Chairman of the Board	1, 2, 3
President and Treasurer (Chief Executive Officer)	1, 2, 3
Vice President	1, 2, 3
Vice President and General Counsel	1, 2, 3
Vice President, Assistant Secretary and Assistant Treasu	ırer 1, 2, 3
Vice President, Secretary and Assistant General Counse	el 1, 2, 3
Operations Manager	1, 4
Assistant Operations Manager	1, 4
Consultants/New Positions*	

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in this code, subject to the following limitations:

The President and Treasurer (Chief Executive Officer) or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The President and Treasurer (Chief Executive Officer) or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this Conflict of Interest Code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

### LACERA WHOLLY-OWNED TITLE HOLDING COMPANIES

# **Public Officials Who Manage Public Investments**

It has been determined that the position listed below manages public investments and will file a **S**tatement of Economic Interests pursuant to Government Code Section 87200 et seq.

Chief Investment Officer

THCs' The Agency's independent contractors, consultants, and any of their employees, who pursuant to a contract with THCs, manage public investments or perform by performing the same or substantially all the same functions as the Chief Investment Officer or Principal Investment Officer.

# **EFFECTIVE DATE:**

# LOS ANGELES COUNTY REGIONAL CRIME LABORATORY AUTHORITY

# <u>Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section</u> 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Los Angeles County Regional Crime Laboratory Authority ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a **Statement of Economic Interests** ("**Statement**") shall file their **Statements** with the Authority Agency head, or his or her designee. The Authority Agency shall make and retain a copy of all **Statements** filed by its Board Members, and Project Coordinator/Facility Manager and forward the originals of such **Statements** to the Executive Office of the Board of Supervisors of Los Angeles County.

The Authority Agency shall retain the originals of Statements for all other Designated Positions named in the Authority's Agency's conflict of interest code. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# LOS ANGELES COUNTY REGIONAL CRIME LABORATORY AUTHORITY FXHIBIT "A"

# **CATEGORY 1**

Persons in this category shall disclose all interests in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned this disclosure category.

# <u>CATEGORY 5</u>

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendations or counsel to the agency which could affect financial interests shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

# LOS ANGELES COUNTY REGIONAL CRIME LABORATORY AUTHORITY EXHIBIT "B"

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Board Members	1, 2, 3
Facility Management Committee Members	1, 2, 3
Project Coordinator/Facility Manager	1, 2, 3
Facilities Coordinating Committee Members	1, 2, 3 (Add)
Treasurer	1, 2, 3
Auditor-Controller	1, 2, 3
General Counsel	1, 2, 3
Consultants/New Positions*	<del>5</del>

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Board Members or their designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and based upon that description, a statement of the extent of disclosure requirements. The Board Members or their designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements disclosing reportable interest in the categories assigned to that designated position.

**EFFECTIVE**:

# TRI-CITIES REGIONAL OCCUPATIONAL PROGRAM (ROP)

Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Section 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby into the conflict of interest code of this agency by reference into the Tri-Cities Regional Occupational Program's ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# <u>Place of Filing of Statements of Economic Interests</u>

All officials and employees required to submit a **S**tatement of **E**conomic Interests ("**Statement**") shall file their **S**tatements with the **A**gency head; or his or her designee. The **A**gency shall make and retain a copy of all **S**tatements filed by its Governing Board Members, Alternate Board Members, as appropriate, and the Superintendent and forward the originals of such **S**tatements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of Statements for all other Designated Positions named in the Agency's conflict of interest code. All retained Statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# TRI-CITIES REGIONAL OCCUPATIONAL PROGRAM (ROP)

### **EXHIBIT "A"**

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income (including gifts, loans and travel payments) and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts, loans and travel payments) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the **A**gency and associated with the job assignment of designated positions assigned to this disclosure category.

# TRI-CITIES REGIONAL OCCUPATIONAL PROGRAM (ROP)

#### **EXHIBIT "B"**

Designated Positions	Disclosure Categorie	<u>s</u>
Member, Governing Board	1, 2, 3	
Alternate Member, Governing Board	1, 2, 3	
Superintendent	1, 2, 3	
Human Resources Coordinator	3	
Director of Educational Services	4	
Director of Educational and Student Services	4 (Add)	
<b>Director of Programs, Technology, and Operations</b> (was Director of Adult Programs, Technology and Operations)	2, 3 (Title Change)	)
Director of Business Services	4	
Program Manager	4 (Delete)	
Consultants/New Positions*		

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

# **WALNUT VALLEY WATER DISTRICT**

<u>Incorporation of FPPC Regulation 18730</u>
(2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Walnut Valley Water District ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Agency head; or his or her designee. The Agency shall make and retain a copy of all Statements filed by its Directors and General Manager/Chief Engineer and forward the originals of such Statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of **S**tatements for all other Designated Positions named in the **A**gency's conflict of interest code. All retained **S**tatements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

### **WALNUT VALLEY WATER DISTRICT**

#### **EXHIBIT "A"**

## **CATEGORY 1**

Persons in this category shall disclose, in accordance with this Code, all interests in real property within the jurisdiction of the District Agency. Real property shall be deemed to be within the jurisdiction of the District if the property or any part of it is located within or not more than two miles outside the boundaries of the District Agency or within two miles of any land owned or used by the District Agency.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose, in accordance with this Code, all income from, investments in, and business positions with businesses doing business in the jurisdiction of the district Agency, that produce products or provide services of a type utilized by the District Agency, including but not limited to the areas of building materials; construction motor vehicles; specialty vehicles; vehicle replacement parts; petroleum products; water quality testing; water transmission; water treatment; water distribution; geological tests and reports; maintenance; repair; safety; engineering; provision of water or power; brokering; accounting; auditing; banking; money management; law; insurance; printing; publication; and office equipment or office supplies.

# **CATEGORY 3**

Persons in this category shall also disclose all income received from, or business positions, with, any source located or doing business within the jurisdiction or expecting to do business within the jurisdiction. Income received from a public agency need not be disclosed.

## **CATEGORY 4**

Persons in this category shall disclose all income (including gifts, loans and travel payments) from any Walnut Valley Water District Agency employee or any known representative or association of such employee, or any business known by the reporting official to be owned or controlled by such employee.

## **WALNUT VALLEY WATER DISTRICT**

#### **EXHIBIT "B"**

Designated Positions	Disclosure Cated	<u>iories</u>
Directors	1, 2, 3, 4	
General Manager/Chief Engineer	1, 2, 3, 4	
Assistant General Manager	1, 2, 3, 4	
Accounting Manager	2, 3	
Director of Finance	1, 2, 3	
Director of External Affairs and Sustainability (was Director of External Affairs)	2, 3	Title Change
Director of Engineering	1, 2, 3	
Director of Administrative Services (was Director of Human Resources & Risk Management)	2, 3, 4	Title Change
Director of Operations	1, 2, 3	
General Services & Procurement Manager	2, 3	
Executive Services Administrator	2, 3	Add

Consultants/New Positions\*

The General Manager/Chief Engineer or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The General Manager/Chief Engineer or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interests in the categories assigned to that designated position.

# **EFFECTIVE DATE:**

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

# Conflict of Interest Code of the WILSONA SCHOOL DISTRICT

# Incorporation of FPPC Regulation 18730 (2 California Code of Regulations, Section 18730) by Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. **Section** 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference into the Wilsona School District's ("Agency") Conflict of Interest Code. This regulation and the attached Appendices (or Exhibits) designating officials and employees and establishing economic disclosure categories shall constitute the conflict of interest code of this Agency.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a Statement of Economic Interests ("Statement") shall file their Statements with the Agency head; or his or her designee. The Agency shall make and retain a copy of all Statements filed by its Board Members, Governing Board Members, Alternate Board Members, as appropriate, and its agency head (Agency/Department Head, Executive Officer or Chief Executive Officer, Superintendent, or Director) School Board Members, as appropriate, and Superintendent, and forward the originals of such Statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Agency shall retain the originals of **S**tatements for all other Designated Positions named in the **A**gency's conflict of interest code. All retained **S**tatements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

(6/02) (Rev.)

### WILSONA SCHOOL DISTRICT

### **EXHIBIT "A"**

# CATEGORY 1

Persons in this category shall disclose all interest in real property within the jurisdiction. Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the **A**gency.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

Persons are not required to disclose a residence, such as a home or vacation cabin, used exclusively as a personal residence; however, a residence in which a person rents out a room or for which a person claims a business deduction may be reportable.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income and business positions.

# **CATEGORY 4**

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell services and/or supplies of a type utilized by the Agency and associated with the job assignment of designated positions assigned to this disclosure category.

### **CATEGORY 5**

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information, advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the agency.

# WILSONA SCHOOL DISTRICT

## **EXHIBIT "B"**

<u>Designated Positions</u>	Disclosure Ca	ategories
Members, School Board	1, 2, 3	
Superintendent	1, 2, 3	
Assistant Superintendent	1, 2, 3	
Principals	4	
Chief Business Official (was Director of Business Services)	4	Title Change
Director of Child Nutrition	4	
Director of Maintenance Operations and Transporta (MOT) (was Director of Transportation)	ntion 1, 4	Title Change
Director of Technology	4	Add
Consultants/New Positions*	<del>-5</del>	

<sup>\*</sup> Consultants/New Positions are included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitations:

The Superintendent or his or her designee may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Superintendent or his or her designee's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

Individuals who perform under contract the identical duties of any designated position shall be required to file Statements disclosing reportable interests in the categories assigned to that designated position.

#### **EFFECTIVE:**

# CONFLICT OF INTEREST CODE OF THE SANTA CLARITA VALLEY FACILITIES FOUNDATION

# Incorporation of FPPC Regulation 18730 Title 2, California Code of Regulations Section 18730 By Reference

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission adopted a regulation (2 Cal. Code of Regs. 18730), which contains the terms of a standard conflict of interest code. After public notice and hearing, it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act.

Therefore, the terms of Title 2 California Code of Regulations Section 18730, and any amendments to it duly adopted by the Fair Political Practices Commission, are hereby incorporated into the conflict of interest code of this agency by reference. The disclosure categories used by the Santa Clarita Valley Facilities Foundation are attached to this Code in the Appendix -1. The list of designated positions, and the economic disclosure assigned to each position, within the Santa Clarita Valley Facilities Foundation is set forth in Appendix-2.

# Place of Filing of Statements of Economic Interests

All officials and employees required to submit a Statement of Economic Interests shall file their Statements with the Secretary of the Santa Clarita Valley Facilities Foundation, or his or her designee. The Santa Clarita Valley Facilities Foundation shall make and retain a copy of all Statements filed by its Board of Directors, and forward the originals of such Statements to the Executive Office of the Board of Supervisors of Los Angeles County.

The Santa Clarita Valley Facilities Foundation shall retain the originals of the Statements of Economic Interests for all other Designated Positions named in this Conflict of Interest Code. All retained statements, original or copied, shall be available for public inspection and reproduction (Gov. Code Section 81008).

# SANTA CLARITA VALLEY FACILITIES FOUNDATION APPENDIX-1 DISCLOSURE CATEGORIES

# **CATEGORY 1**

Persons in this category shall disclose all interest in real property within the jurisdiction of the Santa Clarita Valley Facilities foundation and the William S. Hart Union High School District (collectively "Agencies"). Real property shall be deemed to be within the jurisdiction if the property or any part of it is located within or not more than two miles outside the boundaries of the jurisdiction or within two miles of any land owned or used by the Agencies.

Persons are not required to disclose property used primarily as their residence or for personal recreational purposes.

# **CATEGORY 2**

Persons in this category shall disclose all investments and business positions.

# **CATEGORY 3**

Persons in this category shall disclose all income and business positions.

# CATEGORY 4

Persons in this category shall disclose all business positions, investments in, or income (including gifts and loans) received from business entities that manufacture, provide or sell service and/or supplies of a type utilized by the Agencies and associated with the job assignment of designated positions assigned to this disclosure category.

# CATEGORY 5

Individuals who perform under contract the duties of any designated position shall be required to file Statements of Economic Interests disclosing reportable interest in the categories assigned to that designated position.

In addition, individuals who, under contract, participate in decisions which affect financial interests by providing information advice, recommendation or counsel to the agency which could affect financial interest shall be required to file Statements of Economic Interests, unless they fall within the Political Reform Act's exceptions to the definition of consultant. The level of disclosure shall be as determined by the executive officer (or head) of the Agencies.

# SANTA CLARITA VALLEY FACILITIES FOUNDATION APPENDIX-2 CATEGORIES OF DISCLOSURE BY DESIGNATED PERSONS

<u>Designated Positions</u>	<u>Disclosure Categories</u>
Directors	1, 2, 3
Consultant	5
EFFECTIVE: APRIL 22, 2009	