

ADOPTED

BOARD OF SUPERVISORS
COUNTY OF LOS ANGELES

100 September 10, 2024



**RESOLUTION 37 OF THE BURBANK UNIFIED SCHOOL DISTRICT
ORDERING A GOVERNING BOARD MEMBER ELECTION**

Edward Yen
EDWARD YEN
EXECUTIVE OFFICER

BE IT RESOLVED that pursuant to Education Code (EC) §§5000-5030, the Los Angeles County Superintendent of Schools (County Superintendent) is hereby ORDERED to call an election for the purpose, and in accordance with the designations contained in the following specifications of the Election Order made under the authority of EC §5302, §5304, and §5322.

SPECIFICATIONS OF THE ELECTION ORDER

The election shall be held on Tuesday, November 5, 2024. The polling hours shall be from 7:00 a.m. to 8:00 p.m. on multiple days at the Voting Centers leading up to Election Day.

The purpose of the election is to submit to the voters of the district the question of whether three (3) members shall be elected to the Board of Education of the Burbank Unified School District.

The Los Angeles County Registrar-Recorder/County Clerk (Registrar-Recorder) will perform all the duties incident to the preparation for and holding of the above-mentioned election. The Burbank Unified School District will pay the costs of the election. If any agency holds an election on November 5, 2024, the Burbank Unified School District shall pay its pro rata share pertaining to the conduct of this election and shall be under the provisions of the appropriate sections of the Education and Election Codes.

IT IS FURTHER ORDERED that the Clerk of the district (or his or her designee) is hereby directed to furnish two copies of this order to the County Superintendent not less than 130 days prior to the date set for the election.

The foregoing Resolution and Order was adopted and affirmed by the Board of Education of the Burbank Unified School District of Los Angeles County, being the Board authorized by law to make the designations contained therein, by formal vote as follows:

Ayes: 5 Nays: 0 Absent: 0 Signed: *[Signature]*
Clerk of the Board of Education

I hereby certify that the foregoing is a full, true, and correct transcript of a Resolution 37 duly adopted by the Board of Education named therein at a duly constituted meeting of the said Board of Education held on May 16, 2024, as it appears upon the minutes of the said meeting of May 16, 2024.

Signed: *[Signature]*
Clerk of the Board of Education

REGISTRAR-RECORDER INFORMATION

Public Notice Election Announcement

Listing of two (2) newspapers: Los Angeles Times

Daily News

RESOLUTION NO. 35

RESOLUTION OF THE BOARD OF EDUCATION OF THE BURBANK UNIFIED SCHOOL DISTRICT ORDERING AN ELECTION TO AUTHORIZE THE ISSUANCE OF SCHOOL BONDS, ESTABLISHING SPECIFICATIONS OF THE ELECTION ORDER, AND REQUESTING CONSOLIDATION WITH OTHER ELECTIONS OCCURRING ON NOVEMBER 5, 2024

WHEREAS, the Burbank Unified School District (the "District") in Los Angeles County (the "County"), State of California (the "State"), is committed to providing quality education to its students; and

WHEREAS, the District's facilities continue to be in need of construction and modernization, including for repairs, upgrades, and safety improvements, in order to provide District students with a quality education with facilities conducive to high levels of academic achievement in safe, healthy environments; and

WHEREAS, Board Policy 7214 provides that it is the responsibility of the District's Board of Education (the "Board") to ensure that the District's facilities needs are met in the most cost-effective manner possible, and that when the Board determines that it is in the best interests of District students, pursuant to State law it may order an election on the question of whether bonds shall be issued for school facilities; and

WHEREAS, the District has undertaken detailed facilities assessments and has adopted a 2023 Facilities Master Plan to provide comprehensive insights into current and future facilities needs; and

WHEREAS, education funding derived from the State is inadequate to address the District's facilities needs and as such a local source of funding must be identified to address the District's facilities needs; and

WHEREAS, as such, the Board determines that it is necessary and in the best interests of District students and staff to address the District's facilities needs to attain its vision for educating students by ordering an election on the issuance of bonds for school facilities; and

WHEREAS, on November 7, 2000, the voters of the State of California approved Proposition 39 ("Proposition 39"), which amended Articles XIII A of the California Constitution ("Article XIII A") to allow for the levy of *ad valorem* property taxes for the payment of bonded indebtedness of a school district, community college district or county office of education approved by at least 55 percent of the voters voting on such proposition; and

WHEREAS, upon the passage of Proposition 39, the Strict Accountability in Local School Construction Bond Act of 2000, being California Education Code Section 15264 and following (the "Act"), became operative; and

WHEREAS, in order to address the facilities needs of the District as described herein, in the judgment of the Board, it is advisable to call an election pursuant to the Act

to submit to the electors of the District the question whether bonds of the District shall be issued and sold pursuant to the authority of Article XVI Section 18 of the California Constitution and Article XIII A (together with the Act, the "Law") for the purposes authorized by the Law and as described in Appendix A hereto (the "Full Text of Bond Measure"); and

WHEREAS, under the Act, the election may be ordered at a primary or general election, a regularly scheduled local election at which all of the electors of the District are entitled to vote, or a statewide special election, upon a two-thirds vote of the Board; and

WHEREAS, the Board desires to call an election in the District pursuant to the Law on November 5, 2024, which is the date of the statewide general election, and pursuant to Education Code Section 15121 and Elections Code Section 10400 and following, to request consolidation with any and all other elections held in the District on such date, and to request the Los Angeles County Registrar of Voters (the "County Registrar") to perform election services for the District; and

WHEREAS, in connection with the calling of a bond election and in accordance with Education Code Section 15100 subparagraph (c), the Board has obtained reasonable and informed projections of assessed property valuations that take into consideration projections of assessed property valuations made by the County assessor, if any have been made available by the assessor; and

WHEREAS, in connection with the calling of a bond election, the Board has been presented with information about related estimated property tax rates and such information will be presented to District voters in accordance with Elections Code Section 9401 and in the form of the Tax Rate Statement set forth as Appendix C hereto; and

WHEREAS, furthermore, the Board has examined the District's currently outstanding bonded indebtedness and the related cumulative tax levy per \$100,000 of assessed value on the fiscal year 2023-24 tax roll, and based on reasonable assessed valuation growth estimates, the scheduled amortization of outstanding bonds and other bond structuring factors, it reasonably expects that bonds issued pursuant to this measure will extend and not increase the tax rate approved by voters in 2013; and

WHEREAS, pursuant to United States Income Tax Regulations Section 1.150-2, the Board desires to declare its official intention at this time that if the measure submitted to voters hereunder is successful and bonds are issued pursuant to such measure, that it intends to reimburse from said bond proceeds any expenditures made by the District prior to the date of issuance of said bonds for the purposes described in the measure; and

NOW, THEREFORE, THE BOARD OF EDUCATION OF THE BURBANK UNIFIED SCHOOL DISTRICT DOES HEREBY RESOLVE, DETERMINE AND ORDER AS FOLLOWS:

Section 1. Recitals; Findings. The foregoing recitals are true and correct.

Section 2. Call for Election. The Board hereby orders an election and submits to the electors of the District the question of whether general obligation bonds of the District shall be issued and sold in the maximum principal amount of \$458,205,000 for the purposes described in the ballot measure approved under Section 4 and attached hereto as Appendix A (Full Text of Bond Measure) and Appendix B (Abbreviated Text of Bond

Measure), and paying all costs incident thereto. This Resolution constitutes the order of the District to call such election and shall constitute the “specifications of the election order” pursuant to Education Code Section 5322.

Section 3. Election Date. The date of the election shall be November 5, 2024, and such bond election shall be held solely within the boundaries of the District. The boundaries of the District have not changed since the District’s last election and as such a map is not being provided.

Section 4. Purpose of Election; Ballot Measure. The purpose of the election shall be for the voters in the District to vote on a bond measure, a full copy of which is attached hereto as Appendix A and marked “Appendix A – Full Text of Bond Measure” (the “Full Text of the Measure”), authorizing the District to issue general obligation bonds for the purposes stated therein, together with the accountability requirements of Article XIII A and the requirements of Section 15272 of the Act. The Full Text of the Measure, which commences with the heading “FULL TEXT OF BOND MEASURE” and includes all of the text thereafter on Appendix A, is requested to be printed in the voter information pamphlet provided to voters, with such measure designation as is assigned to the measure by the County elections official.

As required by Education Code Sections 5322 and 15122, Elections Code Section 13247, and in accordance with Elections Code Section 13119, the abbreviated statement of the measure to appear on the ballot label is attached hereto as Appendix B and is marked as “Appendix B – Abbreviated Form of Bond Measure.”

The President of the Board and the Superintendent are hereby separately authorized and directed to make any changes to the text of the bond measure as described herein to conform to any requirements of the Law or the County Registrar, to changes in applicable legal provisions, to address word count limitations, and upon the advice of its legal counsel. Any such changes shall be directed in writing by the Superintendent to the County Registrar.

Section 5. Authority for Election. The authority for ordering the election is contained in Section 15264 *et. seq.* of the Education Code, Article XVI Section 18(b) of the California Constitution and paragraph (b) subsection (3) of Article XIII A. The authority for the specification of this election order is contained in Section 5322 of the Education Code. The vote passage requirement for the measure is least 55 percent of the voters voting on the measure.

Section 6. Proceeds for School Facilities Projects. The Board certifies that the proceeds from the sale of the bonds will be used only for the purposes specified in Article XIII A, Section 1(b)(3) as further specified in Appendix A, and not for any other purpose, including teacher and administrator salaries and other school operating expenses. Further, as required by Article XIII A, the Board hereby certifies that it has evaluated safety, class size and information technology needs in developing the list of school facilities projects set forth in Appendix A.

Section 7. Covenants of the Board upon Approval of the Bonds by the Electorate; Accountability Measures. As required by Article XIII A, Section 15278 of the Act, and Government Code Section 53410, in the event 55 percent of the voters voting in the District approve of the Bonds, the Board shall:

- (a) conduct an annual, independent performance audit to ensure that the funds have been expended only on the projects listed in Appendix A;
- (b) conduct an annual, independent financial audit of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects listed in Appendix A;
- (c) establish and appoint members to an independent citizens' oversight committee in accordance with Sections 15278, 15280, and 15282 of the Act, or, alternatively, permit an existing bond oversight committee which meets said criteria to include in its duties oversight of expenditures of proceeds of the Bonds;
- (d) apply the Bond proceeds only to the specific purposes stated in the ballot proposition;
- (e) cause the creation of accounts into which bond proceeds shall be deposited; and
- (f) cause the preparation of an annual report pursuant to Government Code Sections 53410 and 53411.

Section 8. State Matching Funds. Some of the projects identified on the Full Text of Measure may require additional funding such as State matching funds, if available to the District, to address said projects or for project completion. As such, the statement required by Education Code Section 15122.5 has been included in the Full Text of Measure attached hereto which shall be reproduced in the sample ballot.

Section 9. Delivery of this Resolution. The Clerk of the Board is hereby directed to send a copy of this Resolution, which shall include all appendices hereto, to (1) the County Registrar, and (2) the Los Angeles County Clerk of the Board of Supervisors (the "Clerk of the Board") for purposes of consolidation pursuant to Elections Code Section 10403. The Resolution shall be received by the County Registrar and the Clerk of the Board no later than 88 days prior to the election date (which is no later than December 8, 2023), unless otherwise permitted by law.

The County Registrar is hereby requested to print the full text of the ballot measure in the ballot materials as it appears on Appendix A hereto and to provide all required notices of the election and other notices related thereto. With respect to the Tax Rate Statement attached as Appendix C, in accordance with Elections Code Section 9405, the Board of Education adopts the procedures identified in said Section.

Section 10. Consolidation of Election; Request to Provide Services. The County Registrar and the Los Angeles County Board of Supervisors are hereby requested to consolidate the election ordered hereby with any and all other elections to be held on November 5, 2024 within the District.

Pursuant to Section 5303 of the Education Code and Section 10002 of the Elections Code, the Board of Supervisors of Los Angeles County is requested to permit

the County Registrar to render all services specified by Section 10418 of the Elections Code or other provision of law relating to the election, for which services and all related election expenses the District agrees to reimburse Los Angeles County in full upon presentation of a bill which may include and is not limited to the expenses of publication of a formal Notice of School Bond Election and the mailing of the sample ballot and tax rate statement (described in Section 9401 of the Elections Code).

Section 11. Approval of Tax Rate Statement. Pursuant to Elections Code Section 9400 and following including as amended by SB 798 (chaptered October 10, 2023 and effective January 1, 2024), a tax rate statement has been prepared in the form attached hereto as Appendix C, which form of Tax Rate Statement is hereby approved for inclusion in the sample ballot. The President of the Board, the Superintendent, or any written designee of the foregoing, are hereby separately authorized and directed to execute the tax rate statement, and to file said Statement with the County Registrar, in accordance with Section 9 hereof.

Section 12. Ballot Arguments. As provided in Elections Code Section 9501, the Board or any member or members of the Board, are hereby authorized to (but not required nor directed to) act as an author and signatory of any ballot argument prepared in connection with the election, including a rebuttal argument, each of which if filed shall be filed within the time frame established by the County Registrar.

Section 13. Maturity Limit of Bonds. The Bonds may be issued in one or more series by the District from time to time, and each series of Bonds shall mature not more than the legal limit at the time of such issuance thereof. The Bonds shall be issued under the Act, under the provisions of Section 53506 *et seq.* of the California Government Code, or under any other provision of law authorizing the issuance of general obligation bonds by school districts.

Section 14. Estimates Included in Ballot Materials; More Complete Meaning of Measure. The measure authorized by this Resolution includes information presented to voters with respect to the estimated amount of money required to repay issued bonds, the estimated rate of the approved tax per \$100,000 of assessed valuation (*ad valorem* tax), and the estimated duration through which the proposed tax supporting bond repayment will be levied and collected, among others.

Furthermore, in connection with this bond measure, the District currently expects that bonds issued pursuant to this measure will extend and not increase tax rates approved at an election in 2013 (\$55.18 per \$100,000 of assessed value). In connection with this current expectation, the District has examined the future debt service requirements due on its outstanding bonds, the District's fiscal year 2023-24 assessed value and future projected assessed value through the expected final maturity of its bonds including bonds pursuant to this measure taking into account reasonable assessed value growth estimates, and the expected timing of future bond issuance if this bond measure is successful. Although there is a current expectation that taxes will be extended and not increased above the 2013 voter approved tax rate, under State law general obligation bonds are secured by *ad valorem* taxes unlimited as to rate or amount, and as such, there is no maximum or cap on property tax levies necessary to fully amortize bonds issued pursuant to this proposed bond measure.

Each of the estimates relating to the bonds provided herein and in the appendices hereto have been provided by the District in good faith based upon information currently available to the District, but depend on numerous variables which are subject to variation and change over the term of the District's overall facilities and bond financing plan. Such estimates and approximations are not intended by the Board and shall not be interpreted or construed as additional restrictions on the District's bond program, bond issuances and related tax rate, and, other than the total principal amount of bonds authorized to be issued by the bond measure, do not represent legal maximums or additional limitations beyond applicable legal requirements.

Finally, the abbreviated and condensed statement of the bond measure set forth in Appendix B, limited by State law to 75 words or less, does not limit the scope and broader and more complete meaning provided in the Full Text of Bond Measure, set forth in Appendix A.

Section 15. Reimbursement. Pursuant to United States Income Tax Regulations Section 1.150-2, the District hereby declares that it may (i) pay certain costs of the projects listed in Appendix A prior to the date of issuance of bonds and, in such case, (ii) intends to use a portion of the proceeds of bonds for reimbursement of said expenditures for the projects that are paid before the date of issuance of bonds.

Section 16. Official Actions. The President of the Board and the Superintendent are hereby separately authorized and directed to execute and deliver to County officials any directions, requisitions or other writings, and to make and direct any changes to the texts of the measure as described herein and in the tax rate statement, to conform to any legal requirements of the County Registrar, in order to cause the election to be held and conducted in the District in accordance with all legal requirements.

Section 17. Effective Date. This resolution shall take effect on and after its adoption.

* * * * *

The foregoing Resolution was adopted by the Board of Education of the Burbank Unified School District of Los Angeles County, being the Board authorized by law to make the designations therein contained by the following vote, on April 18, 2024.

Adopted by the following votes: [2/3 vote of Board required for approval]

AYES: 5

NOES: 0

ABSENT: 0

ABSTAIN: 0



President of the Board

Attest:



Clerk/Secretary of the Board

Weisberg - Aye

Aghakhanian - Aye

Pontzer Kamkar - Aye

Tabet - Aye

Ferguson - Aye

APPENDIX A

FULL TEXT OF BOND MEASURE

The full text of bond measure to be printed in the election material begins below the following line. Letter designation of measure is requested to be assigned and input into applicable blanks by the County Registrar.

BURBANK UNIFIED SCHOOL DISTRICT MEASURE _____ FULL TEXT OF BOND MEASURE

BOND AUTHORIZATION

By approval of this measure by at least 55 percent of the registered voters voting on the measure, the Burbank Unified School District (the "District") will be authorized to issue and sell general obligation bonds in the aggregate principal of up to \$458,205,000 at interest rates not to exceed legal limits and to provide financing for the specific types of school facilities projects listed in the Bond Project List described below, subject to all the accountability requirements imposed by law and specified below.

ACCOUNTABILITY REQUIREMENTS

The provisions in this section are specifically included in this measure in order that the voters and taxpayers in the District may be assured that their money will be spent wisely. Expenditures to address specific facilities needs of the District will be in compliance with the requirements of Article XIII A, Section 1(b)(3), of the State Constitution and the Strict Accountability in Local School Construction Bonds Act of 2000 (codified at Education Code Sections 15264 and following.)

Evaluation of Needs. The Board of Education of the District (the "School Board") has identified detailed facilities needs of the District and has determined which projects to finance from a local bond. The School Board hereby certifies that it has evaluated safety, class size reduction, enrollment growth, and information technology needs in developing the Bond Project List shown below.

Independent Citizens' Oversight Committee. Following approval of this measure, the School Board will establish an Independent Citizens' Oversight Committee, under Education Code Sections 15278 and following, to ensure bond proceeds are expended only on the types of school facilities projects listed below. The Oversight Committee will be established within 60 days of the date when the results of the election appear in the minutes of the School Board. No employee or official of the District and no vendor, contractor or consultant of the District shall be appointed to the Oversight Committee.

Performance Audits. The School Board will conduct annual, independent performance audits to ensure that the bond proceeds have been expended only on the school facilities projects listed below.

Financial Audits. The School Board will conduct annual, independent financial audits of the bond proceeds until all of those proceeds have been spent for the school facilities projects listed below.

Government Code Accountability Requirements. As required by Section 53410 of the Government Code, (1) the specific purpose of the bonds is set forth in this Full Text of the Measure, (2) the proceeds from the sale of the bonds will be used only for the purposes specified in this measure, and not for any other purpose, (3) the proceeds of the bonds, when and if issued, will be deposited into a building fund to be held by the Los Angeles County Treasurer, as required by the California Education Code, and (4) the Superintendent of the District shall cause an annual report to be filed with the District Board not later than January 1 of each year, which report shall contain information regarding the amount of funds collected and expended, as well as the status of the projects listed in this measure, as required by Sections 53410 and 53411 of the Government Code.

NO TEACHER OR ADMINISTRATOR SALARIES

Proceeds from the sale of bonds authorized by this measure shall be used only for the purposes specified in Article XIII A, Section 1(b)(3), those being for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, and the acquisition or lease of school facilities, and not for any other purpose, including teacher and administrator salaries and other school operating expenses.

STATE MATCHING FUNDS

The following statement is included in this measure pursuant to Education Code Section 15122.5: Approval of this measure does not guarantee that each of the proposed projects that are the subject of bonds under this measure will be funded beyond the local revenues generated by this measure. The District's proposal for the project or projects described below may assume or require the receipt of additional funds such as State matching funds, which, if available, could be subject to appropriation by the Legislature or approval of a statewide bond measure.

INFORMATION ABOUT ESTIMATES AND PROJECTIONS INCLUDED IN BALLOT

Voters are informed that any estimates or projections in this bond measure and related ballot materials, including relating to estimated rates of *ad valorem* property taxes, the duration of issued bonds until fully repaid and related levies and collections of *ad valorem* property taxes are provided as informational only. Such amounts are estimates and are not maximum amounts or limitations on the terms of the bonds, the tax rate required to fully amortize the bonds or the duration of the levy supporting repayment of issued bonds. Such estimates depend on numerous variables which are subject to variation and change over the term of the District's overall facilities and bond financing plan, including but not limited to the amount of bonds issued and outstanding at any one time, the interest rates applicable to issued bonds, market conditions at the time of sale of the bonds, when bonds mature, timing of project needs and changes in assessed valuations in the District. In addition, the District currently expects that the estimated tax rate relating to the bonds will result in an extension, not an increase, in the 2013 voter approved tax levy securing District general obligation bonds from the rate placed on the 2023-24 tax roll, which is the most recently available tax roll at the time the Board placed this measure on the ballot. This expectation is based on factors including regularly scheduled amortization of existing bonds, reasonable assessed valuation growth assumptions and anticipated timing of bond issuance pursuant to this measure. While each of the estimates and approximations

relating to this bond measure are provided based on information currently available to the District and its current expectations, all such estimates and approximations are not limitations nor maximums on the terms of the bonds nor on the related tax levies. In addition, the abbreviated and condensed statement of the bond measure presented to voters on the ballot label which is subject to a 75-word count limitation imposed by State law does not limit the scope and broader, more complete meaning of the measure provided in this Full Text of Bond Measure and related ballot materials.

BOND PROJECT LIST

Scope of Projects. Bond proceeds will be expended on the construction, modernization, reconstruction, rehabilitation, replacement, or otherwise improve school facilities of the Burbank Unified School District, including furnishing and equipping, and the acquisition or lease of real property for school facilities, and not for any other purpose, including teacher and administrator salaries or other school operating expenses, in compliance with California Constitution Article XIII A, Section 1(b)(3).

School Facility Project List. The types of projects authorized to be funded with bond proceeds are set forth below. Specific examples included on this project list of the more general types of projects authorized are not intended to limit the broader types of projects described and authorized by this measure. The projects in the Bond Project List are authorized to be completed at each of the below existing sites as well as at expanded and future sites as shall be approved by the Board of Education.

The types of projects authorized pursuant to this measure are:

HIGH SCHOOLS

Burbank High School
First Built: 2002

Burroughs High School
First Built 1928

Monterey High School
First Built: 1948

- **Repair and Replace Aging and Failing Roofs.** Address roofing needs to ensure safety and stop disruptions to learning environments.
- **Provide Facilities for Specialized Programs and Career Technical Education.** Repair, modernize, improve, expand and construct facilities to further enhance the educational program offerings including shops and lab spaces, facilities for visual and performing arts facilities and spaces, upgrade libraries and related facilities to ensure readiness for college and future employment.
- **ADA Improvements and Ensuring Barrier-Free Access.** Examples are all improvements needed to meet federal, state and other regulatory guidelines, including ramps, elevators, lifts, accessible entrances and exits, asphalt and concrete upgrades, playground improvements and auditorium stage access.
- **Campus Security and Life Safety Improvements.** Examples include security and access control systems (entrance and exit) including surveillance systems, fire alarms, fire sprinkler systems, door hardware,

alarm systems, fencing, communication systems, public address systems, lighting.

- **Acquire and Install Heating, Ventilation and Air Conditioning Systems.** Includes new systems as well as upgrades and replacements to ensure comfortable classroom and other spaces.
- **Install and Upgrade Infrastructure.** Examples include plumbing, sewer and other utilities such as electric and other networks, including installing solar panels, related shade structures, battery packs and generators.
- **Construct, Modernize, Upgrade, Renovate and Expand Facilities to Improve Learning Conditions and Provide Modern Learning Environments.** Examples include new classrooms, labs and other learning spaces, and other support spaces, modernize interiors such as flooring, doors, windows, casework, lighting, painting, to create a 21st Century environment conducive to learning.
- **Remove and Replace Aging Portables.** Includes replacements with other portable, modular or other more permanent structures.
- **Upgrade and Modernize Restrooms.** Examples include all modern improvements, fixtures, ventilation, and ensure compliance with all laws and regulations.
- **STEAM Instruction Facilities.** Expand, renovate and revitalize existing or construct new classrooms and school facilities for District programs including Science, Technology, Engineering, Arts, and Math (“STEAM”) instruction.
- **Provide Spaces for Student Support.** Examples include nurse stations, counselling spaces, special education spaces, and other support spaces enhancing and ensuring the well-being of students.
- **Exteriors Site Improvements Including Greening Hard Spaces.** Examples include new paving, asphalt, landscaping, walkways, sidewalks, lighting, planting of trees and other plants, and all related irrigation systems.
- **Upgrade/Improve Building Envelopes.** Examples include improvements to/replacements of foundations and other structural improvements, windows, walls, roofs, siding, fencing, walkways and doors.
- **Provide Modern Classroom Technology and Infrastructure.** Ensure working networks, modern equipment and hardware such as computers, laptops, cameras, and other educational devices and all related software, and modern teaching implements and tools to support a 21st Century education.
- **Improve Outdoor Learning and Social Spaces.** Includes outdoor seating, shade structures, new paving, concrete and outdoor lunch shelters.

- **Improvements and Upgrades to Physical Education, Sports and other Athletic Facilities.** Examples include improvements to gyms, tracks, fields, courts, stadiums, studios, spectator accommodations such as seating, food service, locker rooms, bathrooms, installation of turf and other surfaces, and all related facilities and improvements including lighting.
- **Address Parking Needs, Improved Drop-off and Pick-Up Areas and Traffic Flow and Safety.** Includes paving, signage, lighting, walkways, handrails.
- **Improvements to Ensure Compliance with All Building Codes and Other Legal Requirements.** Upgrade any non-conforming buildings and structures to ensure safety and legal compliance.
- **Modernize Tech Support Facilities and Related Items.** Includes upgrading/replacing networks, servers, security systems, software, and other necessary equipment, and improvements to office, administration and other support buildings and spaces including the District Service Center IT Building.
- **Facilities Improvement Supporting Healthy Meal Options.** Examples include upgrades to kitchen and food preparation, storage and service spaces, equipping and furnishing kitchens and cafeterias, improving spaces for meals, food access and improved spaces for socializing and meeting.

MIDDLE SCHOOLS

John Muir Middle School
First Built 1951

Dolores Huerta Middle School
First Built 1980

Luther Burbank Middle School
First Built 1935

- **Repair and Replace Aging and Failing Roofs.** Address roofing needs to ensure safety and stop disruptions to learning environments.
- **Provide Facilities for Specialized Programs.** Repair, modernize, improve, expand and construct facilities to further enhance the educational program offerings including labs and arts spaces including music and other performing arts, upgrade of libraries and related facilities.
- **ADA Improvements and Ensuring Barrier-Free Access.** Examples are all improvements needed to meet federal, state and other regulatory guidelines, including ramps, elevators, lifts, accessible entrances and exits, asphalt and concrete upgrades, playground improvements and auditorium stage access.
- **Campus Security and Life Safety Improvements.** Examples include security and access control systems (entrance and exit) including surveillance systems, fire alarms, fire sprinkler systems, door hardware, alarm systems, fencing, communication systems, public address systems, lighting.

- **Acquire and Install Heating, Ventilation and Air Conditioning Systems.** Includes new systems as well as upgrades and replacements to ensure comfortable classroom and other spaces.
- **Install and Upgrade Infrastructure.** Examples include plumbing, sewer and other utilities such as electric and other networks, including installing solar panels, related shade structures, battery packs and generators.
- **Construct, Modernize, Upgrade, Renovate and Expand Facilities to Improve Learning Conditions and Provide Modern Learning Environments.** Examples include new classrooms and other learning spaces, and other support spaces, modernize interiors such as flooring, doors, windows, casework, lighting, painting, to create a 21st Century environment conducive to learning.
- **Remove and Replace Aging Portables.** Includes replacements with other portable, modular or other more permanent structures.
- **Upgrade and Modernize Restrooms.** Examples include all modern improvements, fixtures, ventilation, and ensure compliance with all laws and regulations.
- **STEAM Instruction Facilities.** Expand, renovate and revitalize existing or construct new classrooms and school facilities for District programs including Science, Technology, Engineering, Arts, and Math (“STEAM”) instruction.
- **Provide Spaces for Student Support.** Examples include nurse stations, counselling spaces, special education spaces, and other support spaces enhancing and ensuring the well-being of students.
- **Exteriors Site Improvements Including Greening Hard Spaces.** Examples include new paving, asphalt, landscaping, walkways, sidewalks, lighting, planting of trees and other plants, and all related irrigation systems.
- **Upgrade/Improve Building Envelopes.** Examples include improvements to/replacements of foundations and other structural improvements, windows, walls, roofs, siding, fencing, walkways and doors.
- **Provide Modern Classroom Technology and Infrastructure.** Ensure working networks, modern equipment and hardware such as computers, laptops, cameras, and other educational devices and all related software, and modern teaching implements and tools to support a 21st Century education.
- **Improve Outdoor Learning and Social Spaces.** Includes outdoor seating, shade structures, new paving, concrete, and lunch shelters.
- **Improvements and Upgrades to Physical Education, Sports and other Athletic Facilities.** Examples include improvements to gyms, fields, courts, spectator accommodations such as seating, locker rooms, bathrooms, installation of turf and other surfaces, and all related facilities and improvements including lighting.

- **Address Parking Needs, Improved Drop-off and Pick-Up Areas and Traffic Flow and Safety.** Includes paving, signage, lighting, walkways, handrails.
- **Improvements to Ensure Compliance with All Building Codes and Other Legal Requirements.** Upgrade any non-conforming buildings and structures to ensure safety and legal compliance.
- **Modernize Tech Support Facilities and Related Items.** Includes upgrading/replacing networks, servers, security systems, software, and other necessary equipment, and improvements to office, administration and other support buildings and spaces including the District Service Center IT Building.
- **Facilities Improvement Supporting Healthy Meal Options.** Examples include upgrades to kitchen and food preparation, storage and service spaces, equipping and furnishing kitchens and cafeterias, improving spaces for meals, food access and improved spaces for socializing and meeting.

ELEMENTARY SCHOOLS

(Construction Dates Ranging from 1934 to 2020)

Jefferson Elementary	Stevenson Elementary
Emerson Elementary	Roosevelt Elementary
Miller Elementary	Bret Hart Elementary
McKinley Elementary	Providencia Elementary
Disney Elementary	Washington Elementary
Edison Elementary	

AND OTHER FACILITY AND SUPPORT SITES

Includes Community Day Schools, Adult Schools, Special Education Sites and Learning Centers, Service Centers and Other District Support and Administration Sites and Buildings

- **Repair and Replace Aging and Failing Roofs.** Address roofing needs to ensure safety and stop disruptions to learning environments.
- **Provide Facilities for Specialized Programs.** Repair, modernize, improve, expand and construct facilities to further enhance the educational program offerings including labs and arts spaces including music and other performing arts, upgrade of libraries and related facilities.
- **ADA Improvements and Ensuring Barrier-Free Access.** Examples are all improvements needed to meet federal, state and other regulatory guidelines, including ramps, elevators, lifts, accessible entrances and exits, asphalt and concrete upgrades, playground improvements and auditorium stage access.
- **Campus Security and Life Safety Improvements.** Examples include security and access control systems (entrance and exit) including surveillance systems, fire alarms, fire sprinkler systems, door hardware, alarm systems, fencing, communication systems, public address systems, lighting.

- **Acquire and Install Heating, Ventilation and Air Conditioning Systems.** Includes new systems as well as upgrades and replacements to ensure comfortable classroom and other spaces.
- **Install and Upgrade Infrastructure.** Examples include plumbing, sewer and other utilities such as electric and other networks, including installing solar panels, related shade structures, battery packs and generators.
- **Construct, Modernize, Upgrade, Renovate and Expand Facilities to Improve Learning Conditions and Provide Modern Learning Environments.** Examples include new classrooms and other learning spaces, and other support spaces, modernize interiors such as flooring, doors, windows, casework, lighting, painting, to create a 21st Century environment conducive to learning.
- **Remove and Replace Aging Portables.** Includes replacements with other portable, modular or other more permanent structures.
- **Upgrade and Modernize Restrooms.** Examples include all modern improvements, fixtures, ventilation, and ensure compliance with all laws and regulations.
- **STEAM Instruction Facilities.** Expand, renovate and revitalize existing or construct new classrooms and school facilities for District programs including Science, Technology, Engineering, Arts, and Math (“STEAM”) instruction.
- **Provide Spaces for Student Support.** Examples include nurse stations, counselling spaces, special education spaces, and other support spaces enhancing and ensuring the well-being of students.
- **Exteriors Site Improvements Including Greening Hard Spaces.** Examples include new paving, asphalt, landscaping, walkways, sidewalks, lighting, planting of trees and other plants, and all related irrigation systems.
- **Upgrade/Improve Building Envelopes.** Examples include improvements to/replacements of foundations and other structural improvements, windows, walls, roofs, siding, fencing, walkways and doors.
- **Provide Modern Classroom Technology and Infrastructure.** Ensure working networks, modern equipment and hardware such as computers, laptops, cameras, and other educational devices and all related software, and modern teaching implements and tools to support a 21st Century education.
- **Improve Outdoor Learning and Social Spaces.** Includes outdoor seating, shade structures, and lunch shelters.
- **Improve Outdoor Play Spaces.** Examples include upgrading outdoor play structures, shade structures, and new paving and concrete, and improvements to outdoor play fields and other P.E. and recreation areas.

- **Address Parking Needs, Improved Drop-off and Pick-Up Areas and Traffic Flow and Safety.** Includes paving, signage, lighting, walkways, handrails.
- **Improvements to Ensure Compliance with All Building Codes and Other Legal Requirements.** Upgrade any non-conforming buildings and structures to ensure safety and legal compliance.
- **Modernize Tech Support Facilities and Related Items.** Includes upgrading/replacing networks, servers, security systems, software, and other necessary equipment, and improvements to office, administration and other support buildings and spaces including the District Service Center IT Building.
- **Facilities Improvement Supporting Healthy Meal Options.** Examples include upgrades to kitchen and food preparation, storage and service spaces, equipping and furnishing kitchens and cafeterias, improving spaces for meals, food access and improved spaces for socializing and meeting.

Furnishing and Equipping; Incidental Expenses. Each of the bond projects described in this Bond Project List include the costs of furnishing and equipping such facilities, and all costs which are incidental but directly related to the types of projects described above.

Examples of incidental costs include, but are not limited to: costs of design, engineering, architect including DSA fees, legal and other professional and consultant services including fees relating to litigation, facilities assessments, inspections, site preparation, utilities, landscaping, construction management by third parties, general contractors and/or District personnel, and other planning and permitting, environmental review, rezoning and municipal license fees if any, legal, accounting and similar costs; independent annual financial and performance audits; a customary construction contingency; demolition and disposal of existing structures; the costs of interim housing and storage during construction including relocation and construction costs incurred relating to interim facilities; rental or construction of storage facilities and other space on an interim basis for materials and other equipment and furnishings displaced during construction; costs of relocating facilities and equipment as needed in connection with the projects; interim classrooms and facilities for students, administrators, and school functions, including modular facilities; all federal, state and locally-mandated safety upgrades; the costs of new or expanded infrastructure; the cost of providing parking and other facilities to accommodate new or expanded facilities; addressing any unforeseen conditions revealed by construction/modernization and other necessary improvements required to comply with existing building codes, including the Field Act; complying with all access requirements of the Americans with Disabilities Act and similar laws and regulations; costs of the election including other costs arising directly from the bond measure; litigation costs; project construction oversight, management and administration during the duration of such projects including by District personnel, and bond issuance costs.

Alternations to Scope and Nature; New Construction. The School Board is hereby authorized to alter the scope and nature of any of the specific projects described above as required or recommended by new conditions, discoveries or any other factors including economic factors that may become apparent during the course of planning, design and

construction. In the event that the School Board determines that a modernization or renovation project is in the best interests of the District and its students to be undertaken as new construction based on cost or safety considerations or other compelling factors, this bond measure authorizes said project to be undertaken in whole or in part as new construction, including land acquisition, relocation and construction at a new or alternative site, and/or demolition and reconstruction and/or repurposing on the original site, including an expanded site, and all costs relating thereto. In addition, to accomplish any of the projects included on the above list, this measure authorizes the acquisition of real property, including necessary rights of ways or other real property interests.

Interim Financing Included; Joint Use Projects Authorized. In addition, authorized projects include reimbursements for paid project costs and paying and/or prepaying interim or previously obtained financing for the types of projects included on the project list, such as bond anticipation notes or lease financings including certificates of participation relating to facilities projects and/or equipment previously financed. Finally, projects on this list may be undertaken and used as joint use projects with other public agencies.

Unforeseen Circumstances; Limited Funding Sources. Many factors may impact the District's ability to address each of the projects described herein, including but not limited to construction costs, supply chain issues which can cause project delays, labor shortages, unknown environmental factors or site conditions, overall facilities needs and related costs which exceed available bond funding sources, among others. The District is unable to anticipate all circumstances which may prevent some of the projects listed above from being undertaken or completed. Approval of the District's bond measure does not guarantee that all of the identified projects within the Bond Project List will be funded beyond what can be completed with funds generated by this bond measure. The District plans to pursue additional funding such as State matching funds, if available, to address its facilities needs.

Project List Not in Order of Priority; Board Determines Prioritization. The order in which projects are listed in the foregoing Bond Project List does not suggest an order of priority. Project prioritization is vested in and will be determined by the District Board.

Interpretation. The terms of this Bond Measure and the words used in the Bond Project List shall be interpreted broadly to effect the purpose of providing broad and clear authority for the officers and employees of the District to provide for the school facilities projects the District proposes to finance with the proceeds of the sale of bonds authorized by this proposition within the authority provided by law, including Article XIII A, Section 1(b)(3) of the California Constitution, Education Code Section 15000 *et seq.* and the Strict Accountability in Local School Construction Bonds Act of 2000. Words used in the Project List such as repair, improve, upgrade, expand, modernize, renovate, and reconfigure are used to describe school facilities projects in plain English but are not intended to expand the nature of such projects beyond what is authorized by law. The Bond Project List does not authorize, and shall not be interpreted to authorize, expending proceeds of the sale of bonds authorized by this measure for current maintenance, operation or repairs.

Severability. The District Board hereby declares, and the voters by approving this Bond Measure concur, that every section and part of this bond proposition has independent value, and the District Board and the voters would have adopted each provision hereof regardless of every other provision hereof. Upon approval of this measure by the voters, should any part be found by a court of competent jurisdiction to be invalid for any reason,

all remaining parts hereof shall remain in full force and effect to the fullest extent allowed by law, and to this end the provisions of this bond measure are severable.

The Full Text of Measure ends above the line.

APPENDIX B

ABBREVIATED FORM OF BOND MEASURE

To improve the quality of education; make health, safety and security improvements; construct, modernize, and renovate classrooms, restrooms and school facilities; upgrade outdated electrical, plumbing, HVAC, and sewer infrastructure; and replace leaky roofs; shall Burbank Unified School District's measure authorizing \$458,205,000 of bonds be adopted at legal rates, generating on average \$30,300,000 annually while bonds are outstanding, at approximately \$40.69 per \$100,000 assessed value, with annual audits, independent oversight, NO money for salaries, and all money staying local?

Bonds—Yes

Bonds—No

APPENDIX C

TAX RATE STATEMENT REGARDING PROPOSED BURBANK UNIFIED SCHOOL DISTRICT GENERAL OBLIGATION BONDS

An election will be held in the Burbank Unified School District (the "District") on November 5, 2024, to authorize the sale of up to \$458,205,000 in bonds of the District to finance school facilities as described in the measure. If such bonds are authorized and sold, principal and interest on the bonds will be payable only from the proceeds of *ad valorem* tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California. Such information is based upon the best estimates and projections presently available from official sources, upon experience within the District, and other demonstrable factors.


Based upon the foregoing and projections of the District's assessed valuation, the following information is provided:

1. The best estimate of the average annual tax rate that would be required to fund this bond issue over the entire duration of the bond debt service, based on estimated assessed valuations available at the time of filing of this statement, is \$40.69 per \$100,000. It is currently expected that the final fiscal year in which it is anticipated that the tax will be collected is 2059-60.
2. The best estimate of the highest tax rate that would be required to fund this bond issue, based on estimated assessed valuations available at the time of filing this statement, is \$55.18 per \$100,000 of assessed valuation. This represents the extension of the previously voter approved bond authorization. This highest rate is projected to apply in fiscal years 2038-39 through 2057-58.
3. The best estimate of the total debt service, including the principal and interest, that would be required to be repaid if all the bonds are issued and sold is approximately \$1,089,525,000.

Voters should note the estimated tax rate is based on the assessed value (not market value) of taxable property on the County's official tax rolls. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

The attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which amounts are not maximum amounts or durations and are not binding upon the District. The actual debt service, tax rates and the years in which they will apply may vary from those used to provide the estimates set forth above, due to factors such as variations in the timing of bond sales, the par amount of bonds sold and market interest rates available at the time of each sale, actual assessed

valuations over the term of the bonds, and other factors. The date and amount of bonds sold at any given time will be determined by the District based on the need for project funds and other considerations. The actual interest rates at which the bonds will be sold will depend on conditions in the bond market at the time of sale. Actual future assessed valuations will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.



Superintendent
Burbank Unified School District