# Measure ULA, Part 1

An Overview of the United to House LA Initiative, Programs and Implementation Process





# **Background**

# **United to House LA (UHLA) Coalition**

In 2019, on-the-ground experts in affordable housing, tenant rights, homelessness prevention, and service and labor and economic justice came together around an idea to strengthen and transform our housing systems in order to address our communities' needs for housing justice. Together we formed the United to House LA (UHLA) coalition.

More info: <a href="https://unitedtohousela.com/">https://unitedtohousela.com/</a>





# **UHLA Coalition Steering Committee**

































# **Measure ULA Campaign**

#### December 2021

UHLA filed the measure

### April 2022

Qualified the measure for the November ballot

### November 8, 2022

Measure ULA passed with over 57% of the vote



# Vision for Measure ULA

To achieve housing stability for Angelenos and advance racial and economic justice by generating revenue for and investing in a comprehensive approach to housing through the 3 P's: protection, preservation and production.

### Official Purpose statement:

"Increasing the **Real Property Transfer** Tax on the highest priced properties in the City will generate an ongoing revenue source which will allow the City to employ robust tenant stabilization policies and practices to proactively keep vulnerable households from losing their homes and instead build significant numbers of homes that are affordable to the City's Lower *Income Households, thereby directly* preventing and reducing homelessness across the City and lowering the City's housing costs."

### **Overview of Measure ULA**

Real estate transfer tax ("documentary transfer tax")

- Applied to property transactions over \$5 million in the City of Los Angeles
- A one-time fee is assessed at the time of sale:
  - 4% for properties between \$5 million and \$10 million
  - 5.5% for properties sold for \$10 million and above

Effective date: April 1, 2023

More info at: <a href="https://finance.lacity.gov/faq/measure-ula">https://finance.lacity.gov/faq/measure-ula</a>



# **ULA Program Funding**

**ULA funds 11 complementary programs under** two categories

### 70% for Affordable Housing

Goes to the preservation of existing affordable housing and the creation of new supportive and affordable housing

#### 30% for Homelessness Prevention

Goes to supportive services for at-risk low-income renters so that they maintain stability and stay in their homes

**8% for Administration** 



# **ULA Programs & Prescribed Allocations**

### **Affordable Housing Programs (70% of revenues)**

Multi-Family Affordable Housing	22.5% - 25%
22.5%-25%: Alternative Models to Permanently Affordable Housing	22.5% - 25%
Acquisition and Rehabilitation of Affordable Housing	10%
Homeownership, Operating Assistance and Capacity Building	10%
Program Stabilization Fund	0-5%

# **ULA Programs & Prescribed Allocations**

### **Homelessness Prevention Programs (30% of revenues)**

Short-Term Emergency Assistance ("rental assistance")	5%
Income Support for Rent-Burdened At-Risk Seniors and Persons with Disabilities	10%
Eviction Defense/Prevention ("for a right-to-counsel program")	10%
Tenant Outreach & Education	2%
Protections from Tenant Harassment	3%

# **Social Housing in ULA**

Three ULA programs have been envisioned to support the creation of a social housing system in Los Angeles:

- Alternative Models for Permanent Affordable Housing
- Acquisition & Rehabilitation of Affordable Housing
- Capacity Building



# **ULA Program Guidelines**

Through UHLA, over 140 organizations have contributed to the development of the Program Guideline Proposals for the 11 ULA programs.

UHLA proposals can be found at <a href="https://unitedtohousela.com/resources/">https://unitedtohousela.com/resources/</a>



### Permanent Program Guidelines for Measure ULA Funding Programs

Drafted by Area Experts Throughout ULA Coalition
January 2024

#### For general inquiries please contact:

- · Joe Donlin, (joe@unitedtohousela.com); or
- Jackson Loop (jloop@scanph.org)



# **Revenue + Transactions**

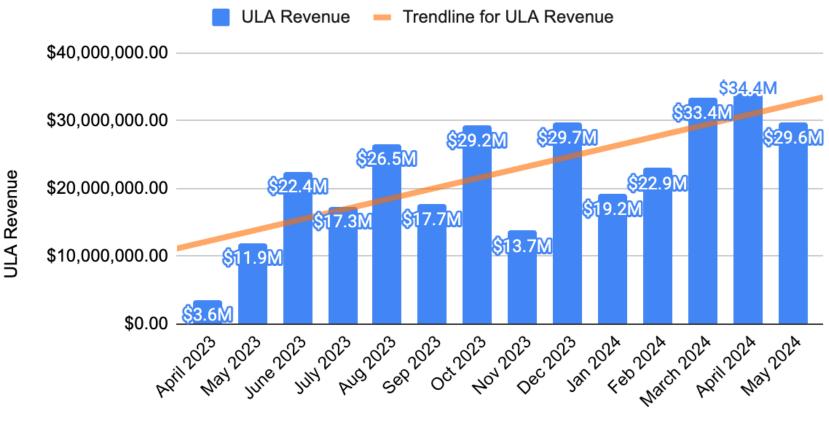


# Revenues from ULA Tax

Total raised (first 13 months): \$312,238,763.96 Monthly average, (last 6 months): \$28.2 million



## **ULA Revenue by Month**





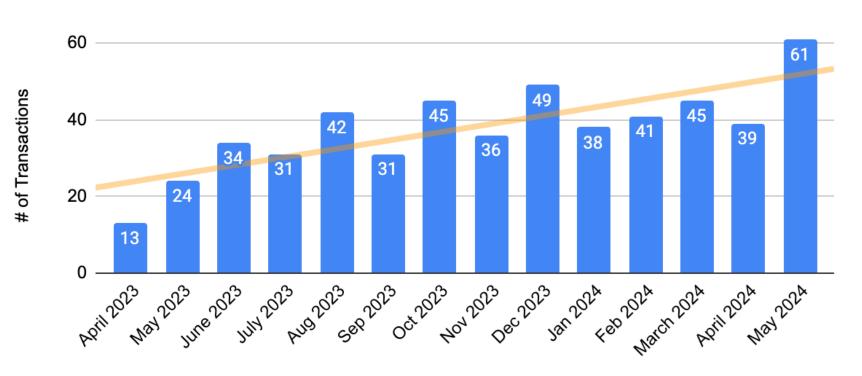
# Transactions Creating ULA Tax

Total transactions (first 13 months): **529**Monthly average, (last 6 months): **46** 



### **Number of Transactions that Paid the ULA Tax**

80 —



Month

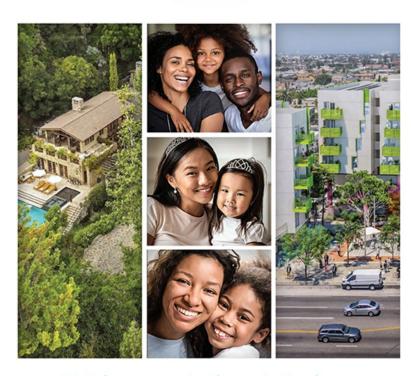
## MEASURING LA'S MANSION TAX

An Evaluation of Measure ULA's First Year

APRIL 2024

# **First-Year Report on ULA**

oxy.edu/ula



Peter Dreier | Occidental College | Joan Ling | UCLA | Scott Cummings | UCLA | Regina Freer | Occidental College | Manuel Pastor | USC | Ananya Roy | UCLA | Chris Tilly | UCLA |



# **Implementation**

# The ULA Implementation Family



The Office of Mayor Karen Bass

**City Council** 

**ULA Citizens Oversight Committee** 

**Interim Inspector General** 

**LA Housing Department** 

**United to House LA coalition** 

**General public** 

**Tenant Council** in development

# The Citizen's Oversight Committee (COC)

A COC comprised of 15 seats with required expertise across 4 categories:

- Housing Development, Preservation & Finance
- Renter Protection & Support Lived Experience & Expertise
- Youth

#### **Authorized to:**

- Review Expenditure Plans
- Design and Approve Program Guidelines Monitor and evaluation program implementation

#### Staffed by:

A professional staff that reports to the Citizens Oversight Committee, led by an (interim) Inspector General, focused on ensuring compliance to the measure's eligible uses.

**LAHD** Update on Measure **ULA Metrics and** Performance **Evaluation** 

https://www.ulacoc.org/

### **Tenant Council\***



Comprised of tenants or currently homeless individuals living in the City of Los Angeles, one from each of City Council Districts.

#### Authorized to:

- Monitor and advise the Department regarding implementation of tenant protections
- Receive reports on implementation of tenant protection and homelessness prevention programs
- Make recommendations to the Oversight Committee, to the Department and to City Council to reduce evictions and displacement and increase tenant access to legal services

# **ULA Program Guideline Timeline**

#### 2022 Jan '23 Jan-Feb '23 Feb '23 Aug '23 · The Citizens Oversight UHLA coalition convened UHLA coalition submitted Stakeholder sessions · Interim Guidelines and 140 organizations across 11 proposed guidelines convened by LAHD and Committee appointed Expenditure Plan approved working groups to design proposals for each ULA SCANPH for the initial \$150 million program June '24 Fall '23 Fall 2024 Aug' 24 • (anticipated) Approval of • (anticipated) Approval of Permanent Program City Council approval of FY 24-25 Budget for ULA COC ad-hoc committee Permanent Program formed and Citywide Guidelines by the COC Guidelines by Čity Council Working Group established Color Key:

2022: **2**023: **2**024: **2**024: **2**024

### Early Outcomes by ULA Programs

- 11,000 Angelenos prevented from losing their homes through the ULA rental assistance program
- 795 new affordable housing units funded by ULA
- 10,000 new union construction jobs created by ULA affordable housing construction

### Legal Challenges to ULA

- Two lawsuits were filed (and consolidated) in the state court system and one in the federal court system.
- All legal challenges have failed at the trial level and now are in the appeals process.

# Sample of What's Next for ULA Implementation:



Disbursement of initial income support funds for At-risk Seniors and Persons with Disabilities



Right to Counsel program anticipated to be established by City Council with ULA funding (Stay Housed LA programs begin implementation of ULA eviction Prevention/Defense and Tenant Outreach & Education resources)



Tenant Anti-Harassment task force expanded with new staff at LAHD and the City Attorney's office



# Thank you!

Questions?



# **Contact Information**

### Joe Donlin

Director of United to House LA Coalition joe@unitedtohousela.com

### **Zerita Jones**

UHLA coalition member / ULA COC member / LACAHSA Board Member / Community Land Trust Board Member / LATU / ACCE zerita.jones.la@gmail.com



### **Resources Measure ULA**

Measure ULA Statute language:

https://unitedtohousela.com/app/uploads/2022/05/LA City Affordable Housing Petition H.pdf

First Annual Report on ULA: <a href="https://oxy.edu/ula">https://oxy.edu/ula</a>

ULA Citizens Oversight Committee: <a href="https://www.ulacoc.org/">https://www.ulacoc.org/</a>

LAHD ULA page: <a href="https://housing2.lacity.org/ula">https://housing2.lacity.org/ula</a>

Rental Assistance dashboard: <a href="https://housing2.lacity.org/erap">https://housing2.lacity.org/erap</a>

United to House LA coalition: <a href="https://unitedtohousela.com/">https://unitedtohousela.com/</a>

Office of Finance, ULA: <a href="https://finance.lacity.gov/faq/measure-ula">https://finance.lacity.gov/faq/measure-ula</a>