



NIXON PEABODY LLP  
ATTORNEYS AT LAW

NIXONPEABODY.COM  
@NIXONPEABODYLLP

**Kate M. Ferrara**  
*Associate*  
T 213-629-6067  
kferrara@nixonpeabody.com

Nixon Peabody LLP  
Gas Company Tower  
555 West Fifth St., 46th Floor  
Los Angeles, CA 90013-1010  
213-629-6000

July 23, 2014

**BY HAND DELIVERY**

Los Angeles County Registrar-Recorder/County-Clerk  
Attn: Mr. Dean C. Logan  
12400 Imperial Highway, Room 3207  
Norwalk, CA 90650

Los Angeles County Board of Supervisors  
Attn: Ms. Sachi A. Hamai, Executive Officer  
500 W. Temple Street, Room 383  
Los Angeles, CA 90012

Re: Los Nietos School District - Order for Bond Election

Dear Mr. Logan and Ms. Hamai:

We are currently acting as Bond Counsel to the Los Nietos School District. Enclosed please find an original signed copy of the Order for Bond Election and original signed copies of the Tax Rate Statements being submitted on behalf of the District. The bond election is scheduled for November 4, 2014. Please note that the bond election is a Proposition 39 election, not a Proposition 46 election.

The Bond Measures which are to appear on the notice of election and upon the ballot on November 4, 2014 in accordance with the Order for Bond Election are as follows:

**“To improve Ada S. Nelson, Aeolian, and Rancho Santa Gertrudes elementary schools by repairing/updating aging classrooms; keeping schools safe and clean; providing up-to-date learning technology for 21<sup>st</sup> century education; repairing leaky roofs/windows; removing asbestos, lead, other hazardous materials; and renovating, constructing, and equipping classrooms/facilities/sites; shall Los Nietos School District issue \$15,000,000 in bonds at legal rates, requiring strict accountability, Independent Citizens’ Oversight, annual audits, with no fund for administrator salaries or pensions?”; and**

**ADOPTED**

BOARD OF SUPERVISORS  
COUNTY OF LOS ANGELES

31 August 12, 2014

*Sachi A. Hamai*  
SACHI A. HAMAI  
EXECUTIVE OFFICER

**“To repair and improve Los Nietos Middle School by updating aging middle school classrooms/labs with 21<sup>st</sup> century learning technology; providing educational resources to prepare students to successfully transition to high school and college; improving facilities for Science, Technology, Engineering and Math programs; renovating, constructing, and equipping classrooms/facilities/sites; shall Los Nietos School District issue \$13,000,000 in bonds at legal rates, requiring strict accountability, Independent Citizens’ Oversight, annual audits, with no funds for administrator salaries or pensions?”**

The District has asked that we make a formal request that the District’s Bond Measures be designated “Measure L” and “Measure N,” and if those designations prove unavailable then “Measure S” and “Measure T,” with the third choice being “Measure E” and “Measure MM.”

Once the District’s ballot measures have been assigned proposition designations, please provide those designations to me so that the District may proceed with organizing for the election.

If you should have any questions, please feel to call me at (213) 629-6067 or Lisel Wells at (213) 629-6075.

Very truly yours,



Kate M. Ferrara

Enclosure

cc: Tom Parker, County Counsel  
Jonathan Vasquez, Superintendent, Los Nietos School District  
Arturo Delgado, Los Angeles County Superintendent of Schools

**RESOLUTION NO. 14-\_\_\_\_\_**

**RESOLUTION OF THE BOARD OF TRUSTEES OF  
LOS NIETOS SCHOOL DISTRICT  
ORDERING AN ELECTION TO AUTHORIZE THE  
ISSUANCE OF SCHOOL BONDS, ESTABLISHING SPECIFICATIONS  
OF THE ELECTION ORDER, AND REQUESTING CONSOLIDATION  
WITH OTHER ELECTIONS OCCURRING ON NOVEMBER 4, 2014**

**WHEREAS**, many of Los Nietos' schools are over 50 years old, deteriorating, and in need of basic repairs such as fixing leaky roofs and windows, replacing old, inefficient heating and cooling systems, and removing hazardous materials; and

**WHEREAS**, additional funds are needed to fix aging classrooms and provide a safe, healthy learning environment for students; and

**WHEREAS**, gangs, drugs, and juvenile crime are always concerns to parents and the Los Nietos community at large and additional funds are needed to continue strengthening school security to keep gangs away from campuses and ensure students are safe at all times; and

**WHEREAS**, to continue to improve the quality of education at our neighborhood schools, we need to upgrade educational technology in classrooms and labs and increase access to computers to ensure that our students are prepared to excel in the 21<sup>st</sup> century; and

**WHEREAS**, additional funding is needed to create a Science, Technology, Engineering, and Math (STEM) Academy at our middle school to give students the tools they need to succeed in high school and prepare for college; and

**WHEREAS**, our students deserve quality teachers, and additional funding for improved classrooms can help retain and attract the quality teachers we need to continue to improve education in our schools; and

**WHEREAS**, these measures provide local funds that can't be taken away by Sacramento and require annual independent audits and citizen oversight to ensure all funds are spent locally to improve neighborhood schools, as promised, with no funds being used for administrators' salaries or pensions; and

**WHEREAS**, the Los Nietos School District (the "**District**") wishes to provide additional funding for the improvement, construction, equipping and furnishing of its school facilities, to insure that District students have modern, safe and efficient classrooms, laboratories, athletic facilities and that they have access to technology necessary for them to compete for good jobs and higher education; and

**WHEREAS**, in the judgment of the Board of Trustees of the District (the "**Board**"), it is advisable to call an election to submit to the electors of the District the question of whether bonds of the District shall be issued and sold for the purpose of funding the construction, reconstruction, rehabilitation and replacement of school facilities, including the furnishing or

equipping of school facilities, or the acquisition or lease of real property for school facilities and paying costs incident thereto; and

**WHEREAS**, pursuant to the provisions of Proposition 39, adopted by the voters of the State of California (the “**State**”) on November 7, 2000 (“**Proposition 39**”), comprising Article XIII A, Section 1, paragraph (b) of the California Constitution (“**Article XIII A**”), the District may incur bonded indebtedness upon the vote of fifty-five percent (55%) or more of the qualified electors of the District voting on the proposition; and

**WHEREAS**, pursuant to California Education Code (“**Education Code**”) Section 15264 *et seq.* (the “**Act**”), the Board is specifically authorized, upon approval by two-thirds (2/3) of the members of the Board, to submit to the electorate of the District the question of whether bonds of the District shall be issued and sold for specified purposes pursuant to paragraph (3) of said subdivision (b) of Section 1 of Article XIII A and subdivision (b) of Section 18 of Article XVI of the California Constitution; and

**WHEREAS**, the Board desires to make certain findings to be applicable to the within election order and to establish compliance with Proposition 39 and the applicable requirements of the Education Code and the Elections Code of the State (the “**Elections Code**”), as further specified herein; and

**WHEREAS**, pursuant to Section 10403 *et seq.* of the Elections Code, the Board now deems it appropriate and necessary to request consolidation of the election authorized hereby (the “**Election**”) with any and all other elections to be held on November 4, 2014, and to request the Registrar of Voters (the “**Registrar of Voters**”) of the County of Los Angeles (the “**County**”) to perform certain election services for the District;

NOW, THEREFORE, THE BOARD OF TRUSTEES OF LOS NIETOS SCHOOL DISTRICT HEREBY RESOLVES, DETERMINES, AND ORDERS AS FOLLOWS:

**Section 1. Call for Election.** The Board hereby orders an election and submits to the electors of the District the question of whether general obligation bonds of the District shall be issued and sold in one or more series from time to time in the aggregate principal amount not to exceed \$28 million for the purpose of raising money for construction, reconstruction, rehabilitation and replacement of school facilities, including the furnishing or equipping of school facilities, or the acquisition or lease of real property for school facilities and paying costs incident thereto, as set forth more fully in two separate ballot propositions approved pursuant to Section 4 below.

**Section 2. Order of Election.** This Resolution shall stand as the order to the Registrar of Voters to call the Election within the boundaries of the District on November 4, 2014. The Registrar of Voters is hereby requested, pursuant to Section 5322 of the Education Code, to take all steps to call and hold the Election in accordance with law and these specifications.

**Section 3. Election Date and Consolidation.** The date of the Election shall be November 4, 2014, and the Election shall be held solely within the boundaries of the District. Pursuant to Section 15121 of the Education Code and Part 3 (commencing with Section 10400)

of Division 10 of the Elections Code, the Board of Supervisors of the County is requested to order consolidation of the school bond election ordered herein with such other elections as may be held on the same day in the same territory or in territory that is in part the same.

**Section 4. Purpose of Election; Ballot Proposition.** The purpose of the Election shall be for the voters of the District to vote on two separate bond propositions, full copies of which are attached hereto as **Exhibit A** and **Exhibit B** (collectively, the “**Bond Measures**”), containing the question of whether the District shall issue the Bonds for the purposes stated therein, together with the accountability requirements of Article XIII A and the requirements of Section 15272 of the Act. The Registrar of Voters is hereby requested to reprint **Exhibit A** and **Exhibit B** in their entirety in the voter information pamphlet to be distributed to voters. As required by Elections Code Section 13247, the abbreviated forms of the Bond Measure to appear on the ballot appear in the first segments of **Exhibit A** and **Exhibit B**, respectively. The District’s Superintendent (or his designee) is hereby authorized and directed to make any changes to the text of the proposition or its abbreviated form as required to comply with the intent of this Resolution, the requirements of election officials, and requirements of law.

**Section 5. The Bonds.** (i) The maturity of any bonds issued pursuant to either Bond Measure and under Chapter 1.5, Part 10, Division 1, Title 1 of the Education Code (commencing with Section 15264), as amended, and Article XIII A shall not exceed twenty-five (25) years and shall bear or accrete interest at a rate or rates not to exceed the maximum legal interest rate per annum, and (ii) the maturity of any bonds issued pursuant to either Bond Measure and under Article 4.5 of Chapter 3 of Part 1 of Division 2 of Title 5 of the California Government Code, as amended, applicable provisions of the Education Code and Article XIII A of the California Constitution shall not exceed forty (40) years, or, in the case of bonds, the interest on which is compounded, twenty-five (25) years, and shall bear or accrete interest at a rate not to exceed the maximum legal interest rate per annum.

**Section 6. Authority for Election.** The authority for ordering the Election is contained in the Act, Article XIII A, Section 1, paragraph (b), subsection (3) of the California Constitution, and Section 53506 *et seq.* of the California Government Code. The authority for the specification of this election order is contained in Education Code Section 5322.

**Section 7. School Facilities Projects.** Separate lists of the specific school facilities projects (collectively, the “**Projects**”) to be funded from the proceeds of the bonds is set forth in **Exhibit A** and **Exhibit B** (collectively, the “**Project Lists**”). As required by Article XIII A, the Board hereby certifies that it has evaluated safety, class-size reduction, and information technology needs of the District in developing the list of school facilities projects set forth in **Exhibit A** and **Exhibit B**. The District understands that the costs of administering the Election, managing construction projects and costs of issuance of the Bonds shall be lawful charges against proceeds of sale of the Bonds.

**Section 8. Covenants of the Board Upon Approval of the Bonds by the Electorate.** As required by Article XIII A and Section 15278 of the Act, if the requisite fifty-five percent (55%) or more of the voters of the District shall approve either or both Bond Measures, the Board shall:

- (a) Use the bond proceeds only for the purposes of construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities, as specifically set forth in **Exhibit A** or **Exhibit B**, as applicable, and not for any other purpose, including teacher and administrator salaries and other school operating expenses;
- (b) Conduct an annual, independent performance audit to ensure that the bond proceeds have been expended only on the Projects listed in **Exhibit A** or **Exhibit B**, as applicable;
- (c) Conduct an annual, independent financial audit of the proceeds from the sale of the bonds until all of those proceeds have been expended for Projects listed in **Exhibit A** or **Exhibit B**, as applicable;
- (d) Establish and appoint members to an independent citizens' oversight committee in accordance with Sections 15278, 15280, and 15282 of the Act; and
- (e) Limit the amount of bonds issued pursuant to each Bond Measure so that the tax rate on taxable property located within the District required to repay such bonds will not, based on the District's reasonable expectations, exceed \$30 per \$100,000 of assessed value.

**Section 9. Delivery of this Resolution.** The Clerk of this Board is hereby authorized and directed to send or hand-deliver a completed and certified copy of this Resolution to each of the Superintendent of Schools of the County, the Clerk of the Board of Supervisors of the County and the Registrar of Voters no later than August 8, 2014.

**Section 10. Tax Rate Statements; Ballot Arguments.** Any member of the Board is hereby authorized to act, in conjunction with any community leaders, to execute the Tax Rate Statements substantially in the forms attached hereto as **Exhibit C** and **Exhibit D** and any other required documents and to perform all acts necessary to place the Bond Measures on the ballot. The Tax Rate Statements shall be delivered to the Registrar of Voters on or before August 8, 2014. Any member of the Board is hereby authorized to act as an author of or signer to any ballot argument prepared in connection with the Election, including a rebuttal argument.

**Section 11. Consolidation of Election; Election Services.** Pursuant to Section 5303 of the Education Code and Section 10002 of the Elections Code, the Board of Supervisors is requested to permit the Registrar of Voters, or other appropriate officials of the County, to render all services necessary in connection with the Election including, but not limited to, publication of a Formal Notice of School Bond Election pursuant to Education Code 5363 and related law, the mailing of the sample ballot and tax rate statement (described in Section 9401 of the Elections Code), the opportunity to submit ballot arguments in connection with the Election, the canvassing and certification of the returns of the Election, and other ballot requirements pursuant to Education Code Section 15123, for which services the District agrees to reimburse the County as required by law.

**Section 12. Effective Date.** This Resolution shall take effect immediately upon its adoption.

PASSED AND ADOPTED by the Board of Trustees of the Los Nietos School District at a special meeting thereof held in Los Angeles County, California, at a meeting where a quorum of the members of the Board of Trustees of the District were present and acting throughout, on the 22nd day of July, 2014, by the following vote.

AYES: MEMBERS: Nicholas Aquino, Ray Chacon, Art Escobedo, Marisa Hernandez, Silvia Monge

NOES: MEMBERS: \_\_\_\_\_

ABSENT: MEMBERS: \_\_\_\_\_

  
\_\_\_\_\_  
President of the Board of Trustees

ATTEST:

  
\_\_\_\_\_  
Clerk of the Board of Trustees



**EXHIBIT A**

FULL TEXT BALLOT PROPOSITION  
OF THE LOS NIETOS SCHOOL DISTRICT  
BOND MEASURE ELECTION FOR NOVEMBER 4, 2014  
(ELEMENTARY SCHOOLS)

**LOS NIETOS SCHOOL DISTRICT MEASURE \_\_\_\_\_**

<p>“To improve Ada S. Nelson, Aeolian, and Rancho Santa Gertrudes elementary schools by repairing/updating aging classrooms; keeping schools safe and clean; providing up-to-date learning technology for 21<sup>st</sup> century education; repairing leaky roofs/windows; removing asbestos, lead, other hazardous materials; and renovating, constructing, and equipping classrooms/facilities/sites; shall Los Nietos School District issue \$15,000,000 in bonds at legal rates, requiring strict accountability, Independent Citizens’ Oversight, annual audits, with no fund for administrator salaries or pensions?”</p>	BONDS – YES
	BONDS – NO

**PROJECT LIST**

The Board of Trustees of the Los Nietos School District certifies that it has evaluated the District’s urgent and critical school needs in developing the scope of projects to be funded. In developing the scope of projects, the Board of Trustees will prioritize the projects so that the most critical school site needs are addressed first. The Board of Trustees conducted an evaluation at all school sites and received public input in developing the scope of school projects to be funded by the bonds.

The proceeds of general obligation bonds approved at this election would be applied to various capital improvements to Aeolian Elementary School, Ada S. Nelson Elementary School and Rancho Santa Gertrudes Elementary School (collectively, the “Elementary Schools”), would be independent funding for the District, would help ensure that the Elementary School students are provided facilities and equipment of the highest quality, to permit Elementary School students to compete equitably with students at surrounding school districts, and would not be subject to control by the State of California.

Funds from the Los Nietos School District Elementary Schools Bond Measure of 2014 shall be used to improve health and safety conditions at existing elementary school sites; foster 21<sup>st</sup> century skills by acquiring and improving technology; retain and attract quality teachers; construct, equip and furnish new classroom facilities; upgrade and repair school building

interiors, exteriors, grounds and equipment; and update educational resources to prepare students to successfully transition to middle school by implementing the following list of projects:

- Strengthen school security to protect students from neighborhood gang activity by repairing and replacing roofs, windows, doors, hardware and other systems;
- Improve or replace existing infrastructure including water pipes, sewer connections, electrical conduits and wiring, and fire alarms;
- Improve fencing, lighting and security;
- Remove asbestos, lead and other hazardous materials from school buildings;
- Upgrade classroom heating, ventilation and air conditioning systems;
- Improve school support areas and classrooms by upgrading floors, lights, windows, interior finishes and storage systems;
- Renovate, upgrade and expand outdated restrooms;
- Provide electrical and wireless infrastructure upgrades to improve student access to technology and computers;
- Improve student safety and prevent injuries by repairing broken concrete and uneven play surfaces;
- Provide facility enhancements;
- Improve handicap access to comply with the Americans with Disabilities Act;
- Paint school facilities;
- Address unforeseen conditions revealed by construction/modernization (*e.g.* plumbing or gas line breaks, dry rot, seismic, structural, hazmat, *etc.*);
- Perform necessary site preparation/restoration in connection with new construction, renovation or remodeling and replacement of permanent and portable buildings;
- Cover the cost of emergency repairs related to health and safety issues; and
- Furnish and equip spaces at Los Nietos Elementary Schools improved with bond proceeds.

Listed building, repair and rehabilitation projects and upgrades will be completed as needed. Each project is assumed to include its share of furniture, equipment, architectural, engineering, and similar planning costs, program/project management, staff training expenses and a customary contingency for unforeseen design and construction costs. The upgrading of technology infrastructure includes, but is not limited to, computers, LCD projectors, portable interface devices, servers, switches, routers, modules, sound projection, card access systems, laser printers, digital white boards, document projectors, upgraded voice-over IP, call manager and network security/firewall, and other miscellaneous equipment and software.

The final cost of each project will be determined as plans are finalized, construction bids are awarded and projects are completed. Based on the final costs of each project, certain projects described above may be delayed or may not be completed. Demolition of existing facilities and reconstruction of facilities scheduled for repair and upgrade may occur, if the Board of Trustees determines that such an approach would be more cost-effective in creating more enhanced and operationally efficient campuses. Necessary site preparation/restoration may occur in connection with new construction, renovation or remodeling, or installation or removal of relocatable classrooms, including ingress and egress, removing, replacing or installing irrigation, storm drain, and utility lines, trees and landscaping, relocating fire access roads, and acquiring any

necessary easements, licenses, or rights of way to the property. Proceeds of the bonds may be used to pay or reimburse the District for the costs of District staff when performing work on or necessary and incidental to bond projects. Bond proceeds shall only be expended for the specific purposes identified herein.

The District shall appoint a Citizens' Oversight Committee to oversee the implementation of this Project List, providing annual, independent financial and performance audits and annual reports to the taxpayers.

**NO ADMINISTRATOR SALARIES. PROCEEDS FROM THE SALE OF THE BONDS AUTHORIZED BY THIS PROPOSITION SHALL BE USED ONLY FOR THE ACQUISITION, CONSTRUCTION, RECONSTRUCTION, REHABILITATION, OR REPLACEMENT OF SCHOOL FACILITIES, INCLUDING THE FURNISHING AND EQUIPPING OF FACILITIES, OR THE ACQUISITION OR LEASE OF REAL PROPERTY FOR SCHOOL FACILITIES AND PAYING COSTS INCIDENT THERETO, AND NOT FOR ANY OTHER PURPOSE, INCLUDING PENSIONS, TEACHER AND SCHOOL ADMINISTRATOR SALARIES AND OTHER OPERATING EXPENSES.**

**FISCAL ACCOUNTABILITY. THE EXPENDITURE OF BOND MONEY ON THESE PROJECTS IS SUBJECT TO STRINGENT FINANCIAL ACCOUNTABILITY REQUIREMENTS. BY LAW, PERFORMANCE AND FINANCIAL AUDITS WILL BE PERFORMED ANNUALLY, AND ALL BOND EXPENDITURES WILL BE MONITORED BY AN INDEPENDENT CITIZENS' OVERSIGHT COMMITTEE (EDUCATION CODE SECTION 15278 *ET SEQ.*) TO ENSURE THAT FUNDS ARE SPENT AS PROMISED AND SPECIFIED. THE CITIZENS' OVERSIGHT COMMITTEE MUST INCLUDE, AMONG OTHERS, REPRESENTATIVES OF A *BONA FIDE* TAXPAYERS ASSOCIATION, A BUSINESS ORGANIZATION AND A SENIOR CITIZENS ORGANIZATION. NO DISTRICT EMPLOYEES OR VENDORS ARE ALLOWED TO SERVE ON THE CITIZENS' OVERSIGHT COMMITTEE.**

**EXHIBIT B**

FULL TEXT BALLOT PROPOSITION  
OF THE LOS NIETOS SCHOOL DISTRICT  
BOND MEASURE ELECTION FOR NOVEMBER 4, 2014  
(MIDDLE SCHOOL AND DISTRICT-WIDE TECHNOLOGY)

**LOS NIETOS SCHOOL DISTRICT MEASURE \_\_\_\_\_**

<p>“To repair and improve Los Nietos Middle School by updating aging middle school classrooms/labs with 21<sup>st</sup> century learning technology; providing educational resources to prepare students to successfully transition to high school and college; improving facilities for Science, Technology, Engineering and Math programs; renovating, constructing, and equipping classrooms/facilities/sites; shall Los Nietos School District issue \$13,000,000 in bonds at legal rates, requiring strict accountability, Independent Citizens’ Oversight, annual audits, with no funds for administrator salaries or pensions?”</p>	BONDS – YES
	BONDS – NO

**PROJECT LIST**

The Board of Trustees of the Los Nietos School District certifies that it has evaluated the District’s urgent and critical school needs in developing the scope of projects to be funded. In developing the scope of projects, the Board of Trustees will prioritize the projects so that the most critical school site needs are addressed first. The Board of Trustees conducted an evaluation at all school sites and received public input in developing the scope of school projects to be funded.

The proceeds of general obligation bonds approved at this election would be applied to various capital improvements to the Los Nietos Middle School and centralized District facilities, would be independent funding for the District, would help ensure that the Middle School students are provided facilities and equipment of the highest quality, to permit Middle School students to compete with students at surrounding school districts, and would not be subject to control by the State of California.

Funds from the Los Nietos School District General Obligation Middle School and District-Wide Technology Bond Measure of 2014 shall be used to improve health and safety conditions at existing educational facilities; foster 21<sup>st</sup> century skills by acquiring and improving technology District-wide; retain and attract quality teachers; construct, equip and furnish new classroom facilities; upgrade and repair school building interiors, exteriors, grounds and equipment; enable the District to create a Science, Technology, Engineering and Mathematics

("STEM") Academy; and update educational resources to prepare students to successfully transition to high school and college by implementing the following list of projects:

**Los Nietos Middle School and Centralized District Facilities Improvements:**

- Strengthen school security to protect students from neighborhood gang activity by repairing and replacing roofs, windows, doors, hardware and other systems;
- Improve or replace existing infrastructure including water pipes, sewer connections, electrical conduits and wiring, and fire alarms;
- Improve fencing, lighting, and security;
- Remove asbestos, lead and other hazardous materials from school buildings;
- Renovate and upgrade classroom heating, ventilation and air conditioning systems;
- Improve school support areas and classrooms by upgrading floors, lights, windows, interior finishes and storage systems;
- Renovate, upgrade and expand outdated restrooms;
- Improve student safety and prevent injuries by repairing broken concrete and uneven play surfaces;
- Provide facility enhancements;
- Improve handicap accessibility to comply with the Americans with Disabilities Act;
- Paint school facilities;
- Address unforeseen conditions revealed by construction/modernization (e.g., plumbing or gas line breaks, dry rot, seismic, structural, hazmat, etc.);
- Perform necessary site preparation/restoration in connection with new construction, renovation or remodeling and replacement of permanent and portable buildings;
- Cover the cost of emergency repairs related to health and safety issues; and
- Furnish and equip spaces improved with bond proceeds.

**District-Wide Improvements:**

- Upgrade technological and audiovisual systems and infrastructure; and
- Provide electrical and wireless infrastructure to improve student access to technology and computers.

Listed building, repair and rehabilitation projects and upgrades will be completed as needed. Each project is assumed to include its share of furniture, equipment, architectural, engineering, and similar planning costs, program/project management, staff training expenses and a customary contingency for unforeseen design and construction costs. The upgrading of technology infrastructure includes, but is not limited to, computers, LCD projectors, portable interface devices, servers, switches, routers, modules, sound projection, card access systems, laser printers, digital white boards, document projectors, upgraded voice-over IP, call manager and network security/firewall, and other miscellaneous equipment and software.

The final cost of each project will be determined as plans are finalized, construction bids are awarded and projects are completed. Based on the final costs of each project, certain projects described above may be delayed or may not be completed. Demolition of existing facilities and reconstruction of facilities scheduled for repair and upgrade may occur, if the Board of Trustees determines that such an approach would be more cost-effective in creating more enhanced and

operationally efficient campuses. Necessary site preparation/restoration may occur in connection with new construction, renovation or remodeling, or installation or removal of relocatable classrooms, including ingress and egress, removing, replacing or installing irrigation, storm drain, and utility lines, trees and landscaping, relocating fire access roads, and acquiring any necessary easements, licenses, or rights of way to the property. Proceeds of the bonds may be used to pay or reimburse the District for the costs of District staff when performing work on or necessary and incidental to bond projects. Bond proceeds shall only be expended for the specific purposes identified herein.

The District shall appoint a Citizens' Oversight Committee to oversee the implementation of this Project List, providing annual, independent financial and performance audits and annual reports to the taxpayers.

**NO ADMINISTRATOR SALARIES. PROCEEDS FROM THE SALE OF THE BONDS AUTHORIZED BY THIS PROPOSITION SHALL BE USED ONLY FOR THE ACQUISITION, CONSTRUCTION, RECONSTRUCTION, REHABILITATION, OR REPLACEMENT OF SCHOOL FACILITIES, INCLUDING THE FURNISHING AND EQUIPPING OF FACILITIES, OR THE ACQUISITION OR LEASE OF REAL PROPERTY FOR SCHOOL FACILITIES AND PAYING COSTS INCIDENT THERETO, AND NOT FOR ANY OTHER PURPOSE, INCLUDING PENSIONS, TEACHER AND SCHOOL ADMINISTRATOR SALARIES AND OTHER OPERATING EXPENSES.**

**FISCAL ACCOUNTABILITY. THE EXPENDITURE OF BOND MONEY ON THESE PROJECTS IS SUBJECT TO STRINGENT FINANCIAL ACCOUNTABILITY REQUIREMENTS. BY LAW, PERFORMANCE AND FINANCIAL AUDITS WILL BE PERFORMED ANNUALLY, AND ALL BOND EXPENDITURES WILL BE MONITORED BY AN INDEPENDENT CITIZENS' OVERSIGHT COMMITTEE (EDUCATION CODE SECTION 15278 *ET SEQ.*) TO ENSURE THAT FUNDS ARE SPENT AS PROMISED AND SPECIFIED. THE CITIZENS' OVERSIGHT COMMITTEE MUST INCLUDE, AMONG OTHERS, REPRESENTATIVES OF A *BONA FIDE* TAXPAYERS ASSOCIATION, A BUSINESS ORGANIZATION AND A SENIOR CITIZENS ORGANIZATION. NO DISTRICT EMPLOYEES OR VENDORS ARE ALLOWED TO SERVE ON THE CITIZENS' OVERSIGHT COMMITTEE.**

## EXHIBIT C

### TAX RATE STATEMENT PROPOSED \$15,000,000 LOS NIETOS SCHOOL DISTRICT ELEMENTARY SCHOOLS GENERAL OBLIGATION BONDS

An election will be held in the Los Nietos School District (the "District") on November 4, 2014, to authorize the sale of up to \$15,000,000 in bonds of the District to finance elementary school facilities as described in the measure. If such bonds are authorized and sold, principal and interest on the bonds will be payable only from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California. Such information is based upon the best estimates and projections presently available from official sources, upon experience within the District, and other demonstrable factors. Based upon the foregoing and projections of the District's assessed valuation, the following information is provided:

1. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.030 per \$100 of assessed valuation (or \$30.00 per \$100,000 of assessed value) for fiscal year 2015-16.
2. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.030 per \$100 of assessed valuation (or \$30.00 per \$100,000 of assessed value) for fiscal year 2021-22.
3. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.030 per \$100 of assessed valuation (or \$30.00 per \$100,000 of assessed value), which is projected to be the same in every fiscal year that the bonds remain outstanding.

Voters should note the estimated tax rate is based on the ASSESSED VALUE of taxable property on the County's official tax rolls, *not* on the property's market value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, may be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

The attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which are not binding upon the District. The actual tax rates and the years in which they will apply may vary from those presently estimated, due to variations from these estimates in the timing of bond sales, the amount of bonds sold and market interest

rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The date of sale and the amount of bonds sold at any given time will be determined by the District based on the need for project funds and other factors. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of sale. Actual future assessed valuations will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

  
Jonathan Vasquez  
Superintendent  
Los Nietos School District



## EXHIBIT D

TAX RATE STATEMENT –  
PROPOSED \$13,000,000  
LOS NIETOS SCHOOL DISTRICT  
MIDDLE SCHOOL & DISTRICT-WIDE TECHNOLOGY  
GENERAL OBLIGATION BONDS

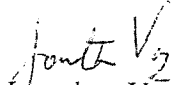
An election will be held in the Los Nietos School District (the “District”) on November 4, 2014, to authorize the sale of up to \$13,000,000 in bonds of the District to finance middle school facilities as described in the measure. If such bonds are authorized and sold, principal and interest on the bonds will be payable only from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California. Such information is based upon the best estimates and projections presently available from official sources, upon experience within the District, and other demonstrable factors. Based upon the foregoing and projections of the District’s assessed valuation, the following information is provided:

4. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.028 per \$100 of assessed valuation (or \$28.00 per \$100,000 of assessed value) for fiscal year 2015-16.
5. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.028 per \$100 of assessed valuation (or \$28.00 per \$100,000 of assessed value) for fiscal year 2021-22.
6. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.028 per \$100 of assessed valuation (or \$28.00 per \$100,000 of assessed value), which is projected to be the same in every fiscal year that the bonds remain outstanding.

Voters should note the estimated tax rate is based on the ASSESSED VALUE of taxable property on the County’s official tax rolls, *not* on the property’s market value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner’s exemption, may be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property’s assessed value and any applicable tax exemptions.

The attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which are not binding upon the District. The actual tax rates and the years in which they will apply may vary from those presently estimated, due to variations

from these estimates in the timing of bond sales, the amount of bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The date of sale and the amount of bonds sold at any given time will be determined by the District based on the need for project funds and other factors. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of sale. Actual future assessed valuations will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.

  
Jonathan Vasquez  
Superintendent  
Los Nietos School District

TAX RATE STATEMENT  
PROPOSED \$15,000,000  
LOS NIETOS SCHOOL DISTRICT ELEMENTARY SCHOOLS  
GENERAL OBLIGATION BONDS

An election will be held in the Los Nietos School District (the "District") on November 4, 2014, to authorize the sale of up to \$15,000,000 in bonds of the District to finance elementary school facilities as described in the measure. If such bonds are authorized and sold, principal and interest on the bonds will be payable only from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California. Such information is based upon the best estimates and projections presently available from official sources, upon experience within the District, and other demonstrable factors. Based upon the foregoing and projections of the District's assessed valuation, the following information is provided:

1. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.030 per \$100 of assessed valuation (or \$30.00 per \$100,000 of assessed value) for fiscal year 2015-16.
2. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.030 per \$100 of assessed valuation (or \$30.00 per \$100,000 of assessed value) for fiscal year 2021-22.
3. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.030 per \$100 of assessed valuation (or \$30.00 per \$100,000 of assessed value), which is projected to be the same in every fiscal year that the bonds remain outstanding.

Voters should note the estimated tax rate is based on the ASSESSED VALUE of taxable property on the County's official tax rolls, *not* on the property's market value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, may be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property's assessed value and any applicable tax exemptions.

The attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which are not binding upon the District. The actual tax rates and the years in which they will apply may vary from those presently estimated, due to variations from these estimates in the timing of bond sales, the amount of bonds sold and market interest

rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The date of sale and the amount of bonds sold at any given time will be determined by the District based on the need for project funds and other factors. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of sale. Actual future assessed valuations will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.



Jonathan Vasquez  
Superintendent

Los Nietos School District

TAX RATE STATEMENT –  
PROPOSED \$13,000,000  
LOS NIETOS SCHOOL DISTRICT  
MIDDLE SCHOOL & DISTRICT-WIDE TECHNOLOGY  
GENERAL OBLIGATION BONDS

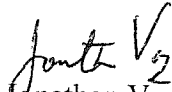
An election will be held in the Los Nietos School District (the “District”) on November 4, 2014, to authorize the sale of up to \$13,000,000 in bonds of the District to finance middle school facilities as described in the measure. If such bonds are authorized and sold, principal and interest on the bonds will be payable only from the proceeds of tax levies made upon the taxable property in the District. The following information is provided in compliance with Sections 9400-9404 of the Elections Code of the State of California. Such information is based upon the best estimates and projections presently available from official sources, upon experience within the District, and other demonstrable factors. Based upon the foregoing and projections of the District’s assessed valuation, the following information is provided:

4. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the first series of bonds, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.028 per \$100 of assessed valuation (or \$28.00 per \$100,000 of assessed value) for fiscal year 2015-16.
5. The best estimate of the tax rate which would be required to be levied to fund this bond issue during the first fiscal year after the sale of the last series of bonds, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.028 per \$100 of assessed valuation (or \$28.00 per \$100,000 of assessed value) for fiscal year 2021-22.
6. The best estimate of the highest tax rate which would be required to be levied to fund this bond issue, based on a projection of assessed valuations available at the time of filing of this statement, is \$0.028 per \$100 of assessed valuation (or \$28.00 per \$100,000 of assessed value), which is projected to be the same in every fiscal year that the bonds remain outstanding.

Voters should note the estimated tax rate is based on the ASSESSED VALUE of taxable property on the County’s official tax rolls, *not* on the property’s market value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner’s exemption, may be taxed at a lower effective tax rate than described above. Property owners should consult their own property tax bills and tax advisors to determine their property’s assessed value and any applicable tax exemptions.

The attention of all voters is directed to the fact that the foregoing information is based upon projections and estimates only, which are not binding upon the District. The actual tax rates and the years in which they will apply may vary from those presently estimated, due to variations

from these estimates in the timing of bond sales, the amount of bonds sold and market interest rates at the time of each sale, and actual assessed valuations over the term of repayment of the bonds. The date of sale and the amount of bonds sold at any given time will be determined by the District based on the need for project funds and other factors. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of sale. Actual future assessed valuations will depend upon the amount and value of taxable property within the District as determined by the County Assessor in the annual assessment and the equalization process.



Jonathan Vasquez

Superintendent

Los Nietos School District

LETTER DESIGNATION FORM

Please complete this form in order to select your first, second and third letter designation choice for your jurisdiction's measure to appear on the ballot. In the event your 1<sup>st</sup>, 2<sup>nd</sup>, or 3<sup>rd</sup> choice is unavailable, then please select the letter(s) designations that the jurisdiction DOES NOT want selected for its measure. The 3<sup>rd</sup> option for letter designations would be to create a unique letter designation that is not identified below using less than three letters of the alphabet. For example: County of Los Angeles USD Facilities Improvement measure could use unique letter designations such as, CL, LA, LU, UC, LS.

*Elementary Measure*

Select your first, second, and third letter designation choice by circling and listing the designated letters below:

A	B	C	D	<u>E</u>	F	G	H	I	J	K	<u>L</u>	M
N	O	P	Q	R	<u>S</u>	T	U	V	W	X	Y	Z
AA	BB	CC	DD	EE	FF	GG	HH	II	JJ	KK		
LL	MM	NN	OO	PP	QQ	RR	SS	TT	UU	VV		
			WW	XX	YY	ZZ						

CHOICES

1<sup>ST</sup> L      2<sup>ND</sup> S      3<sup>RD</sup> E

Select the list of letters that your jurisdiction **DOES NOT** want assigned to its measure:

A	B	C	D	E	F	G	H	I	J	K	L	M
N	O	P	Q	R	S	T	U	V	W	X	Y	Z
AA	BB	CC	DD	EE	FF	GG	HH	II	JJ	KK		
LL	MM	NN	OO	PP	QQ	RR	SS	TT	UU	VV		
			WW	XX	YY	ZZ						

List the letters here:

---



---



---

In the event that your jurisdiction's measure letter designation is not available, then you can select a unique letter designation not shown above:

UNIQUE CHOICE

1<sup>ST</sup> \_\_\_\_\_      2<sup>ND</sup> \_\_\_\_\_      3<sup>RD</sup> \_\_\_\_\_

The **last day** jurisdictions may request in writing specific letter designations for its measure is **e-83**. The letter designation selections will be approved and communicated to the jurisdictions by e-81. Letter designations are on a first come first serve basis in the order received by the Registrar-Recorder County Clerk Department, Elections Coordination Unit, 12400 Imperial Highway, Second Floor, Suite 2013, Norwalk, California 90650.

LETTER DESIGNATION FORM

Please complete this form in order to select your first, second and third letter designation choice for your jurisdiction's measure to appear on the ballot. In the event your 1<sup>st</sup>, 2<sup>nd</sup>, or 3<sup>rd</sup> choice is unavailable, then please select the letter(s) designations that the jurisdiction DOES NOT want selected for its measure. The 3<sup>rd</sup> option for letter designations would be to create a unique letter designation that is not identified below using less than three letters of the alphabet. For example: County of Los Angeles USD Facilities Improvement measure could use unique letter designations such as, CL, LA, LU, UC, LS.

*Middle School Measure*

Select your first, second, and third letter designation choice by circling and listing the designated letters below:

A	B	C	D	E	F	G	H	I	J	K	L	M
<u>N</u>	O	P	Q	R	S	<u>T</u>	U	V	W	X	Y	Z
AA	BB	CC	DD	EE	FF	GG	HH	II	JJ	KK		
LL	<u>MM</u>	NN	OO	PP	QQ	RR	SS	TT	UU	VV		
			WW	XX	YY	ZZ						

CHOICES  
 1<sup>ST</sup> N                      2<sup>ND</sup> T                      3<sup>RD</sup> MM

Select the list of letters that your jurisdiction **DOES NOT** want assigned to its measure:

A	B	C	D	E	F	G	H	I	J	K	L	M
N	O	P	Q	R	S	T	U	V	W	X	Y	Z
AA	BB	CC	DD	EE	FF	GG	HH	II	JJ	KK		
LL	MM	NN	OO	PP	QQ	RR	SS	TT	UU	VV		
			WW	XX	YY	ZZ						

List the letters here:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

In the event that your jurisdiction's measure letter designation is not available, then you can select a unique letter designation not shown above:

UNIQUE CHOICE

1<sup>ST</sup> \_\_\_\_\_                      2<sup>ND</sup> \_\_\_\_\_                      3<sup>RD</sup> \_\_\_\_\_

The **last day** jurisdictions may request in writing specific letter designations for its measure is **e-83**. The letter designation selections will be approved and communicated to the jurisdictions by **e-81**. Letter designations are on a first come first serve basis in the order received by the Registrar-Recorder County Clerk Department, Elections Coordination Unit, 12400 Imperial Highway, Second Floor, Suite 2013, Norwalk, California 90650.