

#### County of Los Angeles CHIEF EXECUTIVE OFFICE

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> Board of Supervisors HILDA L. SOLIS First District

HOLLY J. MITCHELL Second District

SHEILA KUEHL Third District

JANICE HAHN Fourth District

KATHRYN BARGER Fifth District

May 19, 2022

#### Addendum Number One to the Request for Statement of Qualifications for American Rescue Plan Support Services (RFSQ ARP-2022-01)

This Addendum Number One is issued to provide clarifications to RFSQ ARP-2022-01 and to respond to questions asked during the Proposers' Conference, and submitted in writing after the Conference held on May 11, 2022. The questions presented in this Addendum Number One represent the questions asked by the proposers in the form and context as submitted. Answers to questions and any clarifying statements are presented below.

#### **Attachments**

Attachment I - Copy of the Proposers' Conference PowerPoint Presentation

#### Clarification

Exhibit 3, Proposer's List of References, has been deleted in its entirety and replaced with the Attachment II, Exhibit 3-1, dated May 19, 2022, Proposer's List of References.

#### **Questions and Answers**

1. **Question:** Are evaluated work orders subject to the protest policy and review steps?

**Response:** Work Order Solicitations may include certain steps of the County's Protest Policy.

2. Question: Will this slide deck be shared?

**Response:** The slide guide is included as an Attachment I to this Addendum

3. **Question:** If we are not existing contractor, we do not qualify? I'm a little confused and this would be our first time applying for County.

**Response:** Vendors who are not existing contractors, are eligible to apply provided they meet one of the requirements identified in RFSQ, Section 1.4, Minimum Requirements.

4. **Question:** If we need to register with LA County as vendor, can we apply if that is still in progress?

**Response:** We recommend registering as soon as possible, as this number is required on Exhibit 1 of the RFSQ. If the County Vendor Number is not included, the application will not be processed until this information is received.

5. **Question:** For Federal contracts, EDWOSB gets the same 15% - are they not included? What about DBE's?

**Response:** The County is only including applicable County Preference Programs. As stated in RFSQ, Section 3.6, Disabled Veteran Business Enterprise (DVBE) Preference Program, certified DVBE's may receive a 15 percent preference at the Work Order Solicitation (WOS) stage. This determination will be made by the department issuing the WOS.

6. **Question:** Is the CBE certificate ever taken into account? **Response:** Community Based Enterprises is not a preference program for Los Angeles County. This information is collected for reporting purposes only.

7. **Question:** Is SE a federal program?

**Response:** Social Enterprises Preference Program is County program approved by the Board of Supervisors.

8. **Question:** Where can we find the RFPQ? (specifically, on Webven?) **Response:** Click here to access the RFSQ.

Question: Is there a master agreement required to apply?
 Response: Refer to RFSQ, Section 4.4, Application Requirements, Section C, Acceptance of Terms and Conditions.

10. **Question:** Could you clarify B. Proposer's Background - Only 3 pages of background information. Can we provide additional background elsewhere in our response?

**Response:** Refer to RFSQ, Section 4.4, Application Requirements, Section B, this response is limited to 3 pages.

11. **Question:** Will a certificate of status from the secretary of state of California need to be submitted with the package response?

**Response:** Corporate documents from any State are not required at the time of application submission, however they may be required at the Work Order Solicitation stage.

12. Question: Do CSBG organization qualify for this process? Response: Refer to RFSQ, Section 1.4, Minimum Requirements for qualification requirements

13. **Question:** Can you explain why most preferences were excluded? EDWOSB, DBE. WBE. etc.

**Response:** The County included all applicable programs.

14. **Question:** Section B of the Application Requirements states that we have a maximum of three pages to demonstrate our minimum qualifications for our SOW categories. Are we to interpret this as three pages to address all categories we are seeking consideration for, or will we have three pages per SOW category? **Response:** The County will review up to three pages per category.

15. **Question:** Will you be sending out the chat Q&A? **Response:** All questions received during the Proposer's Conference, and until the due date for receipt of questions on May 16, are included in this Addendum.

16. **Question:** If we are an existing contractor, do we need to apply under this opportunity?

**Response:** Yes, if you are an existing County contractor you still need to apply to this RFSQ. Refer to RFSQ, Section 1.4, Minimum Requirements and Section 4.4, Application Requirements.

- 17. **Question:** A company founder has an individual LA County vendor registration #, can the individual # be used while company as a whole applying to register with LACO and update the account once the company vendor # has been assigned? **Response:** It is recommended to register the entity that will be applying. If this cannot be completed prior to the due date for the applications, a notation should be included in the application. Note that the application will not be processed until this information is received.
- 18. **Question:** Is this Master Agreement only for organizations providing services outlined in attachment 1? For example, I don't see services such as mental health or housing listed in attachment 1, so would organizations who provide mental health services or housing be ineligible for this master agreement?

**Response:** The services to be provided under this Agreement are included in Attachment I to the RFSQ. Potential Contractors must provide these services. For further opportunities related to mental health services, please refer to the <u>Department of Mental Health</u> website.

19. **Question:** What is a CBE?

**Response:** A Community Based Enterprise

20. **Question:** There are issues with the fillable form in adding multiple persons authorized to sign on behalf of the org. Will you accept edited documents to allow us to copy/paste an additional signer in that section?

**Response:** Yes, the form can be edited to add additional authorized representatives.

21. **Question:** Will you take a letter of recommendation in place of this? **Response:** Letters of recommendation are not allowed.

22. **Question:** Could you provide the link to the application? The Contracts-Grant link does not show the grant application online.

**Response:** The application forms required are included in the <u>RFSQ</u>.

23. **Question:** Our request to reinstate our state incorporation is currently pending. It is suspended due to late filing. Should we wait until it is reinstated to register? We are 32 years old and this is the first suspension due to my not receiving the reminder because I was working at home and forgot the filing deadline.

**Response:** Refer to response to Question 11 above.

24. **Question:** Where can we find the application?

**Response:** The application forms required are included in the <u>RFSQ</u>.

25. **Question:** What services must we have experience in to qualify?

**Response:** The services to be provided under this Agreement are included in Attachment I to the RFSQ. Please refer to RFSQ, Section 1.4, Minimum Requirements for qualification requirements

- 26. **Question:** If we are already a vendor do we have to do anything else at this time? **Response:** Refer to response to Question 16 above.
- 27. **Question:** Are training support services geared towards program services or providing consulting type services?

**Response:** The type of training services will be provided by departments when Work Order Solicitations are issued.

- 28. **Question:** What services do we need to have experience in in order to apply? **Response:** Refer to response to Question 25.
- 29. **Question:** Does a Social Program contract thru the Board of Sup count as have a County contract for a qualifier?

**Response:** A social program contract with the Board of Supervisors does not qualify vendors under this Agreement.

30. **Question:** How can we obtain a list of agencies that have master agreements under the CEO's Strategic Planning initiative?

**Response:** To obtain the list, please submit a request to: <u>CEO-ARPcontracts@ceo.lacounty.gov.</u>

31. **Question:** Can we use a recommendation instead of contact? Our recommending companies are contacted all the time and this was a great way to keep from them being contacted all the time.

**Response:** We are requiring all Vendors to adhere to the same application process. Refer to RFSQ, Section 4.4, Application Requirements.

32. **Question:** Where can we find these documents for the RFSQ?

**Response:** Refer to response to Question 24.

33. **Question:** Our center provides services to underserved demographics. Is there funding available to fund programs that provide these services within a company to the demographic they serve rather than to the county?

**Response:** Please refer to the County's <u>Doing Business with Us website</u>. for open solicitations with the County.

34. **Question:** For Third-Party Administrator (TPA) Services, is the County only seeking subrecipients to administer services and programs? Or is the County also seeking contractors to assist County departments in their administration of services and programs?

**Response:** For purposes of this Agreement, the County is seeking contractors. Other opportunities may be found at the County's <u>Doing Business</u> <u>with US website</u>.

35. Question: Do CSBG organization qualify for this process?

**Response:** Refer to RFSQ, Section 1.4, Minimum Requirements for qualification requirements.

36. **Question:** Does the County's Strategic Planning and Related Consulting Services MSA qualify for any of the service areas?

**Response:** Qualified Contractors under the Chief Executive Office's Strategic Planning and Related Consulting Services may qualify for this Agreement provided they are in good standing. Refer to RFSQ, Section 1.4.1.1, for the requirement to use a current agreement in good standing with a County department, providing the same services described in Attachment I, ARP Support Services.

- 37. **Question:** Will the Department of Aging participate in this program? **Response:** All departments are able to utilize this Agreement to solicit ARP Support Services.
- 38. **Question:** Will a certificate of status from the secretary of state of California need to be submitted with the package response? **Response:** Refer to response to Question 11.
- 39. **Question:** If your organization is already registered as a county vendor, do you need to submit the RFSQ to have access to solicitations? **Response:** Vendors registered in the County's Webven will be notified of future solicitations based on the commodity code selected at the time of registration. Commodity codes can be added or modified at any time. For further assistance, Vendors may contact the Internal Services Department, Vendor Relations at (323) 267-2725, or by email at: ISDVendorRelations@isd.lacounty.gov.
- 40. **Question:** At the beginning of April 2022, our marketing and communications agency received an executed County of Los Angeles Chief Executive Office Master Agreement No. AO-18-825. It covers the same services outlined in this new RFSQ. Do we need to reapply for this new RFSQ or do our materials from AO-18-825 apply to this as well? Is AO-18-825 still active or is this new RFSQ replacing it? Asking since that AO-18-825 was a 10-month long process from submission to getting the signed master agreement.

**Response:** This solicitation is an entirely separate solicitation. Qualified Contractors under the Chief Executive Office's Video Production and Related Services may qualify for this Agreement provided they are in good standing. Refer to RFSQ, Section 1.4.1.1, for the requirement to use a current agreement in good standing with a County department, providing the same services described in Attachment I, ARP Support Services.

41. **Question:** Could you clarify B. Proposer's Background - Only 3 pages of background information. Can we provide additional background elsewhere in our response?

Response: It is a 3-page limit per category.

42. **Question:** Would offeree permit offeror to only list, if any, contracts that were terminated for cause/default? It is common for larger business to enter into many contracts, some of which are terminated for reasons completely unrelated to the contractor's performance. Instead, would it be acceptable to provide a statement that (if true) says offeror does not have any contracts that have been terminated for cause or by default due to offeror's performance?

**Response:** The County will not accept a statement in lieu of Exhibit 4.

43. **Question:** If my company is already registered with Camisvr, am I to register again for the ARPA process or will I find a link on the system?

**Response:** Vendors are only required to register once with the County.

- 44. **Question:** Section B of the Application Requirements states that we have a maximum of three pages to demonstrate our minimum qualifications for our SOW categories. Are we to interpret this as three pages to address all categories we are seeking consideration for, or will we have three pages per SOW category? **Response:** Refer to response for Question 14
- 45. **Question:** Appreciate the streamlined RFSQ process. Is the intent to streamline the work order solicitation process as well? **Response:** We anticipate the Work Order process will be streamlined as well.
- 46. **Question:** For Staffing Services, what qualifying category would that fall under? **Response:** Vendors should select the category in which they are most qualified.
- 47. **Question:** If we are an existing contractor, do we need to apply under this opportunity?

**Response:** Refer to response to Question 16.

48. **Question:** Does a Social Program contract thru the Board of Sup county for a qualifier?

**Response:** Refer to response to Question 29.

49. **Question:** Is the Professional and Technical Service Master Agreement (RFQ) the same as the RFSQs recently released? **Response:** No, this RFSQ is for an ARP Support Services Agreement.

50. **Question:** Link for the ARP recover website please.

Response: ARP Recover website

51. **Question:** Will you be calling or emailing references?

**Response:** References will be contacting through email. Please ensure the email addresses you provide are accurate.

52. **Question:** Are insurance requirements needed prior to receiving an award? Are we able to maintain insurance requirements post-reward?

**Response:** Insurance requirements for Qualified Contractors are included in Attachment III, Agreement, Exhibit B. Specific Insurance Requirements and submittal of proof of insurance will be included in subsequent Work Order Solicitations.

- 53. **Question:** If we are already a vendor do we have to do anything else at this time? **Response:** Refer to response to Question 16.
- 54. **Question:** We have a question regarding Attachment I and the scope of services under "IV. Training Support Services." Is the County interested in having its ARP contractors train other professionals to develop their own trainings, or in having its ARP contractors provide trainings to the County's and perhaps other organizations' workforce members on the topics described?

**Response:** Refer to response to Question 27.

- 55. **Question:** For the Required Forms Exhibit 5 CBE Information, if we are a non-profit and do not have any owners/partners/associate partners, do we leave the Race/Ethnic Composition of the Firm section blank/not applicable? Or do we complete the section using information for our volunteer Board of Directors? **Response:** Complete the section using information for your Board of Directors
- 56. **Question:** We had a question concerning this Master Agreement Opportunity. Will a certificate of status from the secretary of state of California need to be submitted with the package response?

**Response:** Refer to response to Question 11.

- 57. **Question:** I attended this webinar this morning. I was wondering if there's a recording available? I want to double check a few things that I didn't hear clearly. **Response:** The recording is not currently available, however we anticipate the recording will be available at a later date.
- 58. **Question:** Can you please provide current list of vendors on the County's existing ESMA master agreement?

**Response:** The Enterprise Services Master Agreement is managed by the Internal Services Department. For further information, contact: ESMA.Contracts.isd.lacounty.gov.

59. **Question:** Can you please expand on what specific types of services would fall under the Technical Assistance Services category? Does the scope of the Technical Assistance Services encompass, for example, determining allowed uses of ARPA funds, assessing eligibility of specific expenses, providing expert programmatic and policy advice, performing sub-recipient risk assessment, monitoring and management, etc.?

**Response:** Further details for all categories will be provided by departments when Work Order Solicitations are issued.

60. **Question:** Is each County department managing their allocated ARP fund individually, i.e., community outreach, project identification, eligibility evaluation, sub-recipient monitoring, and the US Treasury report submission? If yes, how does

all required compliance information get rolled-up to be submitted to the US Treasury department?

**Response:** Additional information can be found on the following website: <a href="https://ceo.lacounty.gov/recovery/arpa/#spending">https://ceo.lacounty.gov/recovery/arpa/#spending</a>

- 61. **Question:** Does the County currently have a consulting firm to assist with compliance monitoring and the submission of federally required reporting? **Response:** The County is not working with a consulting firm at this time.
- 62. **Question:** Once we submit the 5 forms we have completed? Do we upload them onto WebVen?

**Response:** The Application is not uploaded to Webven. Refer to RFSQ, Section 4.5, Application Submission.

63. **Question:** How do we match with programs? County departments have requested our services in the past but didn't have funds to pay. Will they be notified and if so, how?

**Response:** Further details will be provided by departments when Work Order Solicitations are issued.

64. **Question:** Once we have submitted the five forms, is there anything else we need to do?

**Response:** Refer to RFSQ, Section 4.4, Application Requirements. All Applications must consist of the information listed in Sections A, B and C.

65. **Question:** Is there somewhere where we elaborate on what our TA and training entails? I didn't see that anywhere on any of the forms.

**Response:** Vendors can provide a summary of relevant background information in Section B, Proposer's Background and Experience, of Application.

66. **Question:** After the 5/26 due date, will applications still be accepted on a rolling basis and, if so, for how long?

**Response:** Yes. Applications will be accepted continuously while the RFSQ remains open.

67. **Question:** Will there be a maximum number of Qualified Contractors accepted in each service category?

**Response:** There will not be a maximum number of Qualified Contractors.

68. **Question:** Are there any formatting requirements for Section B: Proposer's Background and Experience when it comes to line spacing (single vs. double), font size, etc.?

**Response:** There are no formatting requirements, however, please limit your response to a maximum limit of 3 pages for Section B.

69. **Question:** If applying for multiple service categories, does the 3-page limit for Section B: Proposer's Background and Experience apply for each category? In other words, should applicants submit a separate 3-page max. narrative for each category or one 3-page max. narrative that covers all categories?

**Response:** Refer to response to Question 14.

- 70. **Question:** If applying for multiple service categories, should applicants submit a separate Exhibit 3: Proposer's List of References for each service category? **Response:** Vendor's experience will be validated for each category. Therefore, separate references should be submitted.
- 71. **Question:** Applications are due 5/26 but the RFQ also says applications will be continuously accepted throughout the term of the Agreement. Can you please clarify?

**Response:** Refer to response to Question 66.

72. **Question:** Litigation reporting. Would offeree permit offeror to refrain from listing any recent litigation where the offeror is subject to confidentiality provisions in a settlement agreement that prohibits providing the type of information listed in Exhibit B? Instead, would the offeree accept a statement that offeror is not currently nor has been within the last 5 years a party to any litigation that relates to subject solicitation or work contemplated there under?

**Response:** The County will not accept this statement in lieu of completing Exhibit 4, Proposer's Terminated Contracts and Pending Litigation History.

73. **Question:** Contract termination reporting. Would offeree permit offeror to only list, if any, contracts that were terminated for cause/default? It is common for larger business to enter into many contracts, some of which are terminated for reasons completely unrelated to the contractor's performance. Instead, would it be acceptable to provide a statement that (if true) says offeror does not have any contracts that have been terminated for cause or by default due to offeror's performance?

**Response:** Refer to response to Question 72.

74. **Question:** Are current agreements in good standing for Los Angeles County only, or can these be current agreements in good standing for a different county within or without of California?

**Response:** This minimum qualification only applies to agreements with Los Angeles County departments.

75. **Question:** Is this procurement open to public companies?

**Response:** This solicitation is open to all vendors provided they meet the Minimum Requirements identified in RFSQ, Section 1.4

76. **Question:** Do we have to submit on all services or can we select ones we would be best suited for?

**Response:** Vendor can submit an Application for any of the same services described in Attachment I, ARP Support Services.

77. **Question:** To demonstrate the three years of experience, can we list contracts that ran concurrently or do they have to be consecutive years? For example, we have 3 separate contracts performing the relevant services. Each contract was for one year from 2020 – 2021. Can these be added together for the three years of experience?

**Response:** The required years of experience must total three years. These years do not have to be consecutive.

78. **Question:** The start of section 4.4 states that all applications must consist of the information listed in sections A, B, and C. What is required for Section C? Do applicants need to submit a statement of acknowledgment and acceptance?

**Response:** No, separate statement is required. The submission of an Application constitutes acknowledgement and acceptance of, and a willingness to comply with, all terms and conditions as set forth in the Agreement, Attachment III, including all addenda to this RFSQ.

79. **Question:** Can applicants submit two versions of the proposal, confidential and redacted, with trade secret, confidential, and/or proprietary information removed from the redacted version? 3.2.1 Public Records Act

**Response:** One application may only be submitted with appropriate sections of each Application justifiably defined and identified by the organization as business or trade secrets, and plainly marked by the Proposer as "Trade Secret," "Confidential," or "Proprietary". Refer to RFP Section, 3.2, Public Records Act for further information.

- 80. **Question:** For the section: "Principal/Partner/Officer Name:\_\_\_\_\_" is this the name of the person at the referenced organization? Required Forms, Exhibit 3 **Response:** These boxes should only be marked if the Vendor is seeking to qualify under Section 1.4.1.3, where a Proposer's principal, partner or officer has the three (3) years of experience in the last five (5) years providing any of the same services described in Attachment I, ARP Support Services. Please refer to revised, Exhibit 3-1.
- 81. **Question:** For the section at the top with the 3 boxes, one for each of Principal, Partner, and Officer, is this only required if the applicant is qualifying under Section 1.4.1.3? Required Forms, Exhibit 3

**Response:** Refer to response to Question 80.

82. **Question:** Does the county have a preference for proposers that are partnered with local subcontractors/firms?

**Response:** The County does not have a preference for local subcontractors at this stage. However, departments have the discretion to further define project needs in Work Order Solicitations.

83. **Question:** Regarding Support Service VI (Evaluation Categories & Related Services), what are LA County's expectations in terms of levels of measurement regarding the efficiency of programs?

**Response:** Further details on projects will be provided by departments when Work Order Solicitations are issued.

84. **Question:** Does the County intend to use any of their existing Grant Management technology solutions as part of their ARPA program?

**Response:** Additional information can be found on the following website: <a href="https://ceo.lacounty.gov/recovery/arpa/#spending">https://ceo.lacounty.gov/recovery/arpa/#spending</a>

85. **Question:** Could County provide a copy of the "County Auditor-Controller Contract Accounting and Administration Handbook" for review? (reference: Section 4.0 Compliance with Laws, 4.2)?

Response: Contract Accounting and Administration Handbook

- 86. **Question:** Regarding Sections 7.0 Reports and Audits, is it the County's intent that vendors selected for this pool are going to be considered Contractors or Subrecipients? If the intent is for vendors to be considered Contractors, then could the County stipulate that the requirements under Section 7.0 apply to Subrecipients only as the requirements do not apply to Contractors under 2 CFR 200.331? Please see below for specific areas wherein we request clarification related to Contractors vs Subrecipients.
  - Regarding Section 7.0 Reports and Audits Contractor requests following change to 7.1.1, "Contractor will keep and maintain all records and documents associated with <u>Contractor</u>, as defined by 200.331 the <u>Services</u>-in order to support....". Vendor is a Contractor and its accounting and audit practices to do not comply with Federal requirements of Subrecipients under 2 CFR 200.331.
  - Regarding Section 7.0 Reports and Audits Contractor requests following change to 7.1.2, Contractor requests 7.1.2 be deleted as 7.1.2 only applies to "Subrecipients" and not "Contractors" under 2 CFR 200.331.
  - Regarding Exhibit A, Contractor requests following change to first paragraph, "The terms of this Exhibit shall apply to Contractor <u>as defined</u> <u>by 200.331</u>, and all of its subcontractors, agents, service providers, <u>subrecipients</u> (as defined in 2 CFR Section 200.93 at any tier, and any other entities or persons (excluding beneficiaries) receiving or being reimbursed under the Agreement."

**Response:** The services requested for the RFSQ are for a contractor and the Agreement will be updated to reflect services of a contractor upon award.

87. **Question:** My company is structured as an LLC, single member manager. I am the managing member however, I have a business partner. Am I to include references for my business partner as well?

**Response:** Include references for the organization or the individual seeking to qualify under the Agreement.

88. **Question:** How many references do you need per support service? If you intend to apply for multiple support services?

**Response:** The County will be contacting the listed references to validate the required years of experience for the support service(s) you have applied for. It is the responsibility of the proposer to determine the number of references needed to validate the experience. It is recommended to list four references in case the County is unable to receive a response from one or more of the references.

89. **Question:** For the question on Exhibit 5 regarding Race/Ethnic Composition of Firm, could you clarify what is meant by Owners/Partners/Associate Partners and what information should be provided there for 501(c)(3) nonprofits (e.g., should we provide this information for our Board of Directors)?

Response: Refer to response to Question 55.

Question: In regard to the aforementioned RFSQ, will this RFSQ be the sole contracting vehicle for the County for all ARP related project work or work orders? Response: The County may utilize other contracting methods for awarding future work. Refer to response for Question 60 to access link to CEO ARP Contracting Opportunties.

# American Rescue Plan

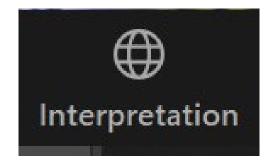
#### PROPOSER'S CONFERENCE REQUEST FOR STATEMENT OF QUALIFICATIONS



# LANGUAGE INTERPRETATION

If joining by computer, please click on the globe (interpretation) icon and select your language of choice:

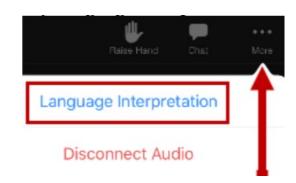
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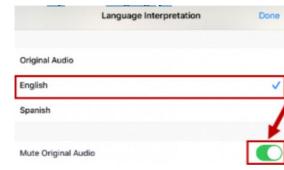




If joining by cell phone, tap the "..." More button and select Language Interpretation. Then tap on the language of choice:

Armenian, English, Korean, Mandarin, Spanish, Tagalog, and Thai







## **AGENDA**

- American Rescue Plan Background and Purpose
- ARP Service Categories
- RFSQ Overview
- Proposer's Minimum Requirements
- Application Requirements
- Sample Agreement
- Application Review
- Other ARP Opportunities

### **CONFERENCE INSTRUCTIONS**

- Question will be addressed at the end of each section
- Questions can also be submitted in the chat feature or by email
- If you find yourself unable to hear at any point, please send a message through chat

 This Conference is being recorded to ensure that we obtain all questions.



**D'Artagnan Scorza, Ph.D.**Executive Director, Racial Equity

#### County of Los Angeles Chief Executive Office

Anti-Racism, Diversity, and Inclusion (ARDI) Initiative





# Purpose of American Rescue Plan Support Services

Dr. D'Artagnan Scorza

Executive Director, Racial Equity

# American Rescue Plan: Coronavirus State and Local Fiscal Recovery Funds (SLFRF)

The ARP Act of 2021
created the
Coronavirus State and
Local Fiscal Recovery
Funds (SLFRF)
program to deliver
much needed aid.
The key objectives for
SLFRF are to:

Support urgent COVID-19 response efforts to decrease spread of virus and bring pandemic under control

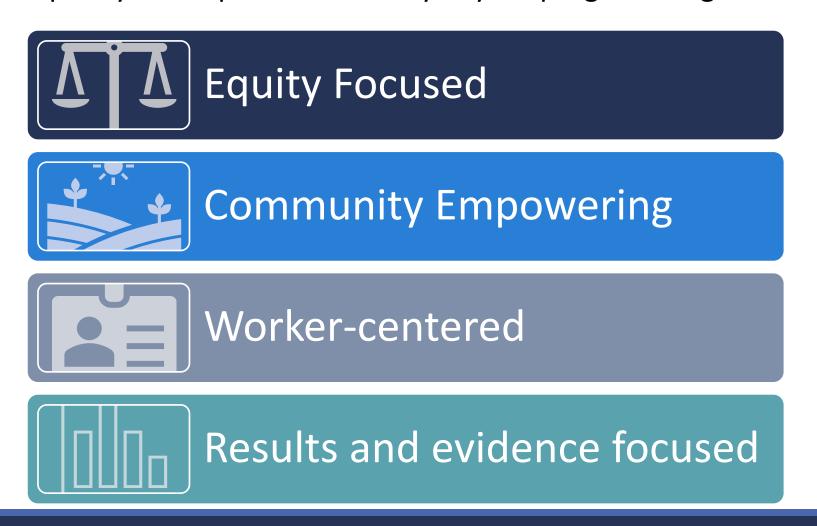
Replace lost revenue for eligible recipients to strengthen support for vital public services and help retain jobs

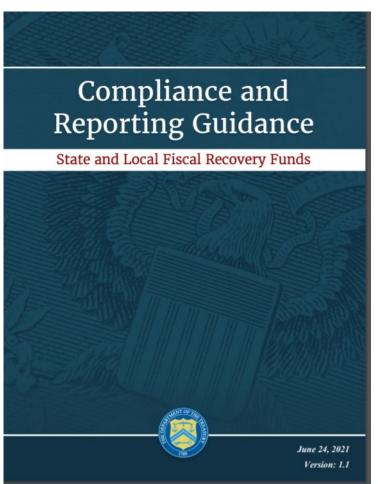
Support an equitable recovery through immediate economic stabilization for households and businesses

Address systemic public health and economic challenges that have contributed to the inequal impact of the pandemic

#### American Rescue Plan: Federal Guidance

The Compliance and Reporting Guidance addressed priority areas to ensure a speedy and equitable recovery in your programming to ensure that they are:





#### Recovering Better Than Before: Ensuring Equitable Implementation of the American Rescue Plan

The Board asked for a Report that includes:

On July 13, 2021, the Board of Supervisors (Board) adopted a motion to strategically use ARPA funds to the maximum benefit of the communities suffering disproportionate health and economic impacts from the COVID-19 pandemic.

The motion highlights the imperative opportunity to transform the lives of millions of County residents by centering equity, harm reduction, and providing proportional resources to address the needs of our residents and communities.





2. A proposed formula that all departments must apply to ARPA funding requests



3. A publicfacing website
with a
dashboard that
reports on the
County's ARPA
expenditures
and outcomes
by program and
department



4. A publicfacing dashboard identifying ARPA contracting opportunities



implementation
plan to accurately
capture data for
nongeographically
concentrated
communities
disproportionally
impacted by
COVID-19

# Phase One Spending Plan

As part of ARP, Los Angeles County ("County") has received approximately \$1.9 billion. During the first spending tranche, \$975 million have been allocated across three strategic pillars:

(1) \$567.9 million for equity-based investments to position the County to recover better than before the pandemic

(2) \$239.7 million to support an equitable and inclusive recovery

(3) \$167.4 million to preserve the County's fiscal stability and shore up safety net programs.

The County anticipates allocating additional funding in mid-2022.

### **PURPOSE**

The County's Chief Executive Office is seeking qualified companies/organizations to enter into an Agreement with the County to provide American Rescue Plan Support Services (ARP).

Through this RFSQ, County Departments will competitively solicit and award work orders to select contractors to provide the ARP Support Services. This RFSQ will expedite efforts to provide economic recovery and resilience to the communities most impacted by the COVID-19 pandemic.

# ARP SERVICE CATEGORIES

(ATTACHMENT I OF RFSQ)

Marketing and/or Branding Services **Technical Assistance Services** Third-Party Administrator (TPA) Services **Training Support Services** As-Needed Language Assistance Services **Evaluation Categories and Related Services** 

# **ADDITIONAL SERVICE CATEGORIES**

(OTHER MASTER AGREEMENTS)

#### Community Engagement

(Public Health)

Contracts-Grants@ph.lacounty.gov

#### Information Technology and Systems

(Internal Service Department)

ESMA.Contracts@isd.lacounty.gov

# **QUESTIONS**





**Luci Gutierrez**Principal Analyst

#### County of Los Angeles Chief Executive Office

Contract Division





# **RFSQ Overview**

#### **Luci Gutierrez**

CEO, Contracts Division

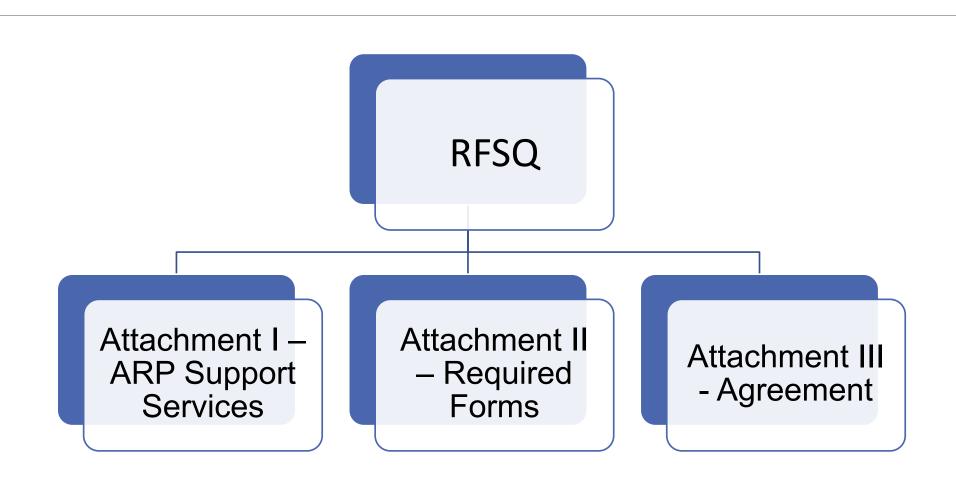
#### STREAMLINED RFSQ

- Motion authorized CEO to streamline the contracting process to expedite services to stimulate economic recovery
- Standard County solicitation was streamlined for ARP funded contracts while in compliance with federal regulations
- Goal to facilitate the contracting process for small organizations or organizations seeking to contract with the County

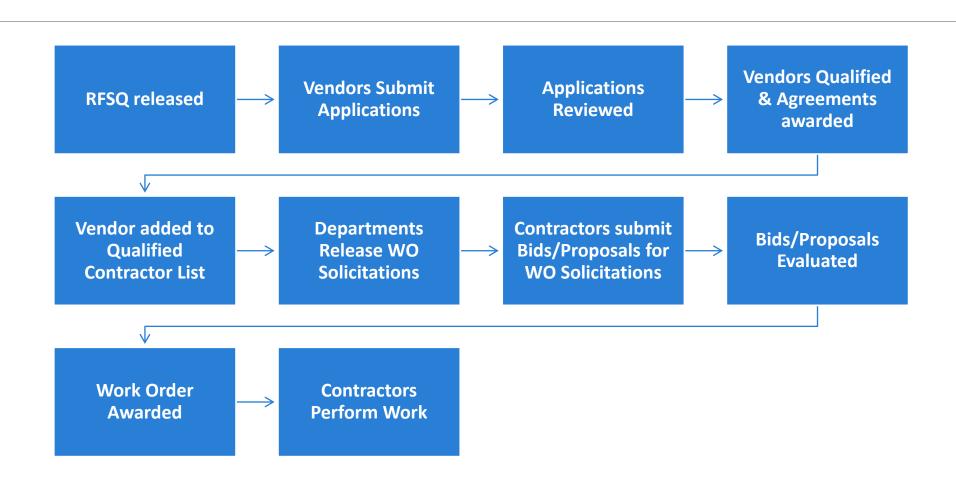
#### **COUNTY CONTRACTING TERMS**

- Request for Statement of Qualifications (RFSQ) the solicitation to award Agreements
- Agreement Resultant contract under this RFSQ
- Application Vendor response to the requirements in the will be soliciting the future work.
- Work Order Solicitation Process when soliciting work under the Agreement

# **ELEMENTS OF THE RFSQ**



#### **SOLICITATION & AWARD PROCESS**



### PROPOSER'S MINIMUM QUALIFICATIONS

(Section 1.4)

Proposers must meet any one of the minimum qualifications in section 1.4.1

- 1. Proposer must have a current agreement in good standing with a County department, providing the same services described in Attachment I, ARP Support Services; or
- 2. Proposer must have three (3) years of experience in the last five (5) years providing any of the same services described in Attachment I, ARP Support Services, in each category they are applying; or
- 3. Proposer's principal, partner or officer must have three (3) years of experience in the last five (5) years providing any of the same services described in Attachment I, ARP Support Services.

### PROPOSER'S MINIMUM QUALIFICATIONS

(Section 1.4 Con't)

If Proposer's compliance with a County contract has been reviewed by the Auditor-Controller within the last ten years, Proposer must not have unresolved/questioned costs identified by the A-C, over \$100,000.00, that are confirmed to be disallowed costs by the County department, and remain unpaid for six months or more from the date of disallowance, unless such disallowed costs are the subject of current good faith negotiations to resolve the disallowed costs, in the opinion of the County.

Proposer must not currently be on any federal, State or local debarment list.

### **AGREEMENT TERM**

(Section 1.5)

The Agreement will become effective upon execution and will expire on December 31, 2026

### **NOTICE TO PROPOSERS**

(Section 3.0)

Mandatory Requirement to Register on County's WebVen

- Registration can be accomplished online via the Internet by accessing the County's home page at: <a href="http://camisvr.co.la.ca.us/webven/">http://camisvr.co.la.ca.us/webven/</a>
- Select as many commodity codes as possible for greater opportunities
- For further assistance, Proposers may contact the Internal Services Department, Vendor Relations at (323) 267-2725, or by email at: ISDVendorRelations@isd.lacounty.gov.

### **NOTICE TO PROPOSERS**

- Conflict of Interest (Section 3.3)
- Debarment (Section 3.4)
- Social Enterprise Preference Program (Section 3.5)
- Disabled Veterans Preference Program (Section 3.6)

### **COUNTY'S PREFERENCE PROGRAMS**

- County may grant a 15% preference to businesses certified as: Disabled Veteran Business Enterprise (DVBE), or Social Enterprise (SE) at the Work Order stage.
- To apply for certification, contact the Department of Consumer and Business Affairs at <a href="http://dcba.lacounty.gov">http://dcba.lacounty.gov</a>



## RFSQ TIMETABLE

EVENT	DATE/TIME
Release of RFSQ	April 29, 2022
Virtual Proposers' Conference	May 11, 2022
Written Questions Due <u>CEO-ARPcontracts@ceo.lacounty.gov</u>	May 16, 2022
Questions and Answers Released	May 19, 2022
(subject to change at County's sole discretion)	Iviay 19, 2022
	May 26, 2022
	By 12:00 PM (Pacific Time)
Application Due	Thereafter applications will be
	accepted continuously through
	the contract term

### CONTACT WITH COUNTY PERSONNEL

All questions regarding this RFSQ must be in writing and must be e-mailed to

CEO-ARPcontracts@ceo.lacounty.gov

## **QUESTIONS**



#### Section A

Required Forms

#### Section B

Proposer's
Background
and
Experience

#### Section C

Acceptance of Terms and Conditions of the Agreement

# APPLICATION REQUIREMENTS

#### Exhibit 1 - PROPOSER'S ORGANIZATION QUESTIONNAIRE/AFFIDAVIT

 General information about company or organization

Authorizing representatives

#### PROPOSER'S ORGANIZATION QUESTIONNAIRE/AFFIDAVIT

PF	ROPOSER NAME:		COUNTY WEBVEN NUMBER	t:				
ΑI	ADDRESS:							
TE	LEPHONE NUMBER:		E-MAIL:					
IN.	TERNAL REVENUE SERVICE EMPLOYER ID	ENTIFICATION NUMBER:	CALIFORNIA BUSINESS LIC	ENSE NUMBER:				
1	Select the options that best define your firm's business structure:  Corporation Limited Liability Company (LLC) Limited Partnership Sole Proprietorship Non-Profit Franchise Other (Specify)	Legal Name (as stated  State if Incorporation: Year of Incorporation: If Limited Partnership Name of proprietor or ma	or a Sole Proprietorship naging partner:	n):				
		If other: Specify busines	ss structure name:					
2	Is your firm doing business under one or more DBA's?	Name:Country of Registration: Year became DBA:		+				
	Is your firm wholly/majority owned by, or a subsidiary of another firm?	If yes, indicate name of Name of Parent Firm:	Parent Firm and State of I	Incorporation.				
3			or registration of parent firm					
4	Has your firm done business as other names within last five (5) years?  Yes No	If yes, indicate any othe	er names and the year of n	Year(s) of Name Change				

#### **Exhibit 2 – MINIMUM REQUIREMENTS FOR CATEGORIES**

(RFSQ).

 Acknowledgment of compliance with MR's

 Select all categories in which vendor is interested and qualified

#### REQUIRED FORMS - EXHIBIT 2

#### MINIMUM REQUIREMENTS FOR CATEGORIES

Proposer acknowledges and certifies that it meets the Minimum Requirements indicated

below and as stated in Paragraph 1.4, of this Request for Statement of Qualifications

Yes No Proposer is currently on federal, State, or local debarment list.									
Check all the categories the Proposer proposes to be considered for:									
Minimum Requirements (M/R) for all Categories									
Category Name	1.4.1.1- Proposer must have a current agreement in good standing (at the sole discretion of the County) with a County department, providing the same services described in Attachment I, ARP Support Services; or		1.4.1.2 - Proposer must have three (3) years of experience in the last five (5) years providing any of the same Services described in Attachment I,		partner or ust have years of e in the (5) years any of the services in nt I, ARP	County contract has been reviewed by the Department of the Auditor-Controller within the last 10 years, Proposer must not have unresolved questioned costs identified by the Auditor-Controller, in an amount over \$100,000.00, that are confirmed to be disallowed costs by the contracting County department, and			
Catanana	Yes	No	Yes	No	Yes	No	Yes	No	
Category 1: Marketing and/or Branding Services									
Category 2: Technical									
Assistance Services									
Category 3: Third-Party									
Administrator (TPA) Services									
Category 4: Training Support Services									
Category 5: As-Needed Language									
Assistance Services									
Category 6: Evaluation									
Categories and									

### Exhibit 3 – PROPOSER'S LIST OF REFERENCES

- Provide four references
- County will contact references to validate years of experience and description of same services
- Helpful hint: Verify information for reference & provide a courtesy notification to contact peron

#### REQUIRED FORMS - EXHIBIT 3 PROPOSER'S LIST OF REFERENCES

Proposer's Name:							
Provide a comprehensive reference list for the same scope of services that were provided by the Proposer.  The contact person must be able to answer contractual questions about the services Proposer provides. It is the Proposer's responsibility to ensure accuracy of the information provided below.							
REFERENCE FOR:	PRINCIPAL	PARTNER	OFFICER	REFERENCE F	OR: PRINCIPAL	PARTNER	OFFICER
PRINCIPAL/PARTNER/ OFFICER NAME:				PRINCIPAL/PARTI OFFICER NA			
SERVICE TYPE:				SERVICE T	/PE:		
NO. OF YEARS PERF.SERVICES:				NO. OF YE PERF.SERVI			
FIRM NAME:				FIRM N	ME:		
ADDRESS:				ADDR	ESS:		
CONTACT:				CONT	ACT:		
TELEPHONE:				TELEPHO	ONE:		
E-MAIL:				E-A	AIL:		
REFERENCE FOR:	PRINCIPAL	PARTNER	OFFICER	REFERENCE F	OR: PRINCIPAL	PARTNER	OFFICER
PRINCIPAL/PARTNER/ OFFICER NAME:				PRINCIPAL/PARTI OFFICER NA			
SERVICE TYPE:				SERVICE T	/PE:		
NO. OF YEARS PERF.SERVICES:				NO. OF YE			
FIRM NAME:				FIRM N	ME:		
ADDRESS:				ADDR	ESS:		
CONTACT:				CONT	ACT:		
TELEPHONE:				TELEPHO	ONE:		
E-MAIL:				E-M	IAIL:		

### Exhibit 4 – PROPOSER'S TERMINATED CONTRACTS & LITIGATION

 Acknowledgement of debarment status

List of Terminated
 Contracts

#### REQUIRED FORMS - EXHIBIT 4 PROPOSER'S TERMINATED CONTRACTS AND PENDING LITIGATION HISTORY

Proposer's Name:

1. DEBARMENT STATUS	YES	NO
Proposer is currently debarred by a public entity.		
If yes, please provide the name of the public entity:		
2. LIST OF TERMINATED CONTRACTS	YES	NO
Proposer has contracts that have been terminated in the past three (3) years.		

ii yes, piease i	ist all contracts that have been terminat	ed prior to expiration	on within the last timee (5) years.
SERVICE:		SERVICE:	
NAME OF ENTITY:		NAME OF ENTITY:	
ADDRESS:		ADDRESS:	
CONTACT:		CONTACT:	
TELEPHONE:		TELEPHONE:	
E-MAIL:		E-MAIL:	
TERMINATION DATE:		TERMINATION DATE:	
NAME/CONTRACT NUMBER:		NAME/CONTRACT NUMBER:	
REASON FOR		REASON FOR	
TERMINATION:		TERMINATION:	
SERVICE:		SERVICE:	
SERVICE: NAME OF ENTITY:		SERVICE: NAME OF ENTITY:	
NAME OF ENTITY:		NAME OF ENTITY:	
NAME OF ENTITY: ADDRESS:		NAME OF ENTITY: ADDRESS:	
NAME OF ENTITY:  ADDRESS:  CONTACT:  TELEPHONE:  E-MAIL:		NAME OF ENTITY:  ADDRESS:  CONTACT:  TELEPHONE:  E-MAIL:	
NAME OF ENTITY:  ADDRESS:  CONTACT:  TELEPHONE:  E-MAIL:  TERMINATION DATE:		NAME OF ENTITY:  ADDRESS:  CONTACT:  TELEPHONE:  E-MAIL:  TERMINATION DATE:	
NAME OF ENTITY:  ADDRESS:  CONTACT:  TELEPHONE:  E-MAIL:  TERMINATION		NAME OF ENTITY:  ADDRESS:  CONTACT:  TELEPHONE:  E-MAIL:  TERMINATION	
NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT		NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT	
NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT		NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT	
NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT		NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT	
NAME OF ENTITY: ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT NUMBER:		NAME OF ENTITY: ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT NUMBER:	
NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT NUMBER:		NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT: NUMBER: REASON FOR	
NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT NUMBER:		NAME OF ENTITY:  ADDRESS: CONTACT: TELEPHONE: E-MAIL: TERMINATION DATE: NAME/CONTRACT: NUMBER: REASON FOR	

### Exhibit 5 - Community Business Enterprise (CBE) Information

 Statistical data for reporting purposes only

### REQUIRED FORMS - EXHIBIT 5 Community Business Enterprise (CBE) Information

TITLE	REFERENCE				
1. Firm/Organization Information	The information requested below is for statistical purposes only. On final analysis and consideration of award, contractor/vendor will be selected without regard to race/ethnicity, color, religion, sex, national origin, age, sexual orientation or disability.				
Total Number of Employe California:	es in				
Total Number of Employe (including owners):	es				
Race/Ethnic Composition of Firm. Enter the make-up of Owners/Partners/Associate Partners into the following					
categories:		TO IIILO UTO TO	llowing		
categories:  Race/Ethnic Composition	As	rs/Partners/ sociate artners	Percer how ow	ntage of vnership firm is ibuted	
	As	rs/Partners/	Percer how ow	vnership firm is	
	As Pa	rs/Partners/ sociate artners	Percer how ow of the distri	vnership firm is ibuted	
Race/Ethnic Composition	As Pa	rs/Partners/ sociate artners	Percer how ow of the distri	vnership firm is ibuted Female	
Race/Ethnic Composition  Black/African American	As Pa	rs/Partners/ sociate artners	Percer how ow of the distri Male	vnership firm is ibuted Female	
Race/Ethnic Composition  Black/African American  Hispanic/Latino	As Pa	rs/Partners/ sociate artners	Percer how ow of the distri Male	vinership firm is ibuted Female	
Race/Ethnic Composition  Black/African American  Hispanic/Latino  Asian or Pacific Islander	As Pa	rs/Partners/ sociate artners	Percer how ow of the distri Male	rnership firm is ibuted Female %	

TITL	.E	REFERENCE				
2. Certificat Minority, Wo Disadvantaç Disabled Ve And Lesbiar Bisexual, Transgende And Questic Owned (LGI Business Er	omen, ged, eteran, n, Gay, er, Queer, oning- BTQQ)	If your firm is currently certified as a minority, women, disadvantaged, disabled veteran or lesbian, gay, bisexual, transgender, queer, and questioning-owned business enterprise by a public agency, complete the following.				
Agency Name	Minority	Women Disadvantaged Disabled Veteran LGBTQQ				

### SAMPLE AGREEMENT

(ATTACHMENT III OF RFSQ)

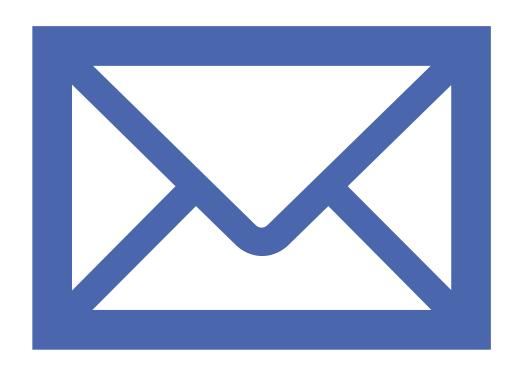


### Sample Contract

Standard County Provisions (Non-negotiable)

Exhibit A – American Rescue Plan Act Requirements

Exhibit B – Insurance Requirements



# **APPLICATION SUBMISSION**

Proposers shall submit a completed Application electronically (PDF file) to the following email address:

CEO-ARPcontracts@ceo.lacounty.gov

### **APPLICATION REVIEW**

County's review of application will result in the follow notifications:

- 1. Incomplete application submittal
- 2. Disqualified application
  - Failure to meet Minimum Requirements
  - Review of databases, terminated contracts, pending litigation
- 3. Approval of application and subsequent Agreement award

### OTHER ARP OPPORTUNITIES



American Rescue Plan
Act and Care First
Community Investment:
Contracting Opportunities

Contracting Opportunities

Affiliation Percuration of the Act and Care First
Community Investment:
Contracting Opportunities

#### **Current Contract Opportunities and Solicitations**

Solicitations are added to the website regularly. Please sign up for updates below and check back frequently. If you have any questions regarding specific contract opportunities please click through for contact information.

### OTHER ARP OPPORTUNITIES



Go to <a href="https://ceo.lacounty.gov/recovery/contract-opportunities/">https://ceo.lacounty.gov/recovery/contract-opportunities/</a> to sign up!

## **QUESTIONS**



# THANK YOU



### REQUIRED FORMS - EXHIBIT 3-1 PROPOSER'S LIST OF REFERENCES

Proposer's Name:							
Provide a comprehensive reference list for the same scope of services that were provided by the Proposer. The contact person must be able to answer contractual questions about the services Proposer provides. It is the Proposer's responsibility to ensure accuracy of the information provided below.							
REFERENCE FOR:	PRINCIPAL  PARTNER	OFFICER	REFERENCE FOR:	PRINCIPAL	PARTNER	OFFICER	
COMPANY,PRINCIPAL, PARTNER,OFFICER::			COMPANY,PRINCIPAL PARTNER,OFFICER	<u> </u>			
SERVICE TYPE:			SERVICE TYPE:				
NO. OF YEARS PERF.SERVICES:			NO. OF YEARS PERF.SERVICES:				
FIRM NAME:							
ADDRESS:							
E-MAIL:			E-MAIL:				
REFERENCE FOR:	PRINCIPAL  PARTNER	OFFICER	REFERENCE FOR:	PRINCIPAL	PARTNER	OFFICER	
COMPANY,PRINCIPAL, PARTNER,OFFICER:			COMPANY,PRINCIPAL, PARTNER,OFFICER:				
SERVICE TYPE:			SERVICE TYPE:				
NO. OF YEARS PERF.SERVICES:			NO. OF YEARS PERF.SERVICES:				
FIRM NAME:			FIRM NAME:				
E-MAIL:			E-MAIL:				