

# LOS ANGELES COUNTY DEPARTMENT OF MENTAL HEALTH SERVICE AREA 2 QUALITY IMPROVEMENT COUNCIL (QIC) MEETING

November 17, 2022 10 am-11:30 am

Type of Mtg:	Virtual Microsoft TEAM	3		
weeting	https://teams.microsoft.com/l/meetup- join/19:meeting_MDM0Y2M5NzUtNmU2Yy00M2RlLTk3Y2ItNmQwODEzNDllNzhi@thread.v2/0?context=%7B%22Tid%22:%2207597248-ea38- 451b-8abe-a638eddbac81%22,%22Oid%22:%22d58ce716-744e-43bb-bc24-43fa428e2ab1%22%7D			
	Name	Agency		
	Amy Kress	Olive View Mental Health UC		
	Armen Yekyazarian	LACDMH QA/Training and Operations		
	Cynthia Jimenez	Counseling 4 kids		
	Daiya Cunnane	DMH QI		
	Dave Mendez	Rancho San Antonio		
	Dora Escalante	Jewish Family Service of Los Angeles		
Members	Elidia Olmos	SCVMHC		
Present:	Emily Fitleberg	Phoenix House CA		
	Esther Lee	CMMD/DMH		
	Heather Bowen	The Help Group		
	Iliana Martinez	El Centro de Amistad		
	Jeff Acosta	Pacifica Hospital of the Valley UC		
	Julie Jones	Hillview Mental Health Center, Inc.		
	Karely Gutierrez	The Village Family Services		

Kate Wilkerson	Child and Family Guidance Center
Katy Ihrig	SCVMHC
Kimberly Hirano	Child & Family Center
LyNetta Shonibare	DMH - Olive View
Marilou Joguilon	DMH TAR Unit
Marina Martin, LCSW	San Fernando MHC
	Topanga West Guest Home/ACT Health
Megan McDonald, PsyD.	and Wellness
Stephanie Ochoa	Star View
Susan Dorairaj	DMH/Certification
Tiffany Rabbani	Tarzana Treatment Centers
Tiger Doan	SSG - APCTC
Tyler London	Penny Lane Centers
Wanta Yu	LACDMH QA

AGENDA ITEMS	DISCUSSIONS/RECOMMENDAT OR SCHEDULED TA		RESPONSIBLE UNIT/STAFF
Welcome-	Welcome – Introductions - Announcements		All
Introductions &	Quality Improvement		
Agency	Certifications     Susan Dorai	raj, QA Certifications	
Updates –	SA 2 Demographics     Daiya Cunna	ine, QI unit	
Review of	What's New with QI		
Agenda	Quality Assurance		
	<ul> <li>QA Discussion – QA Myths &amp; Supervision/Mo CalAim</li> </ul>	nitoring Documentation in the Age of	
	<ul> <li>Review of November Central QA Topics QA or</li> </ul>	n the Air	
	• CalAIM		
	<ul> <li>New Criteria to Access SMHS</li> </ul>		
	No Wrong Door		
	<ul> <li>Diagnosis Codes</li> </ul>		

	<ul> <li>Documentation Redesign – Organizational Providers Manual Revisions</li> <li>Peer Support Services</li> <li>Screening/Transition Tools</li> <li>Payment Reform</li> <li>Training &amp; Operations:         <ul> <li>LE Chart Reviews</li> <li>QA Lead Coverage</li> <li>Annual QA Report &amp; Written QA Process</li> </ul> </li> <li>Policy &amp; Technical Development:         <ul> <li>System Review Comments</li> <li>EQRO Review Comments</li> <li>Final QA Bulletin 22-09 re: Org Manual</li> <li>Draft QA Bulletin re: Procedure Code Guide</li> <li>STRTP Treatment Plan</li> <li>Network Adequacy/Access to Care</li> </ul> </li> </ul>	
	Health Information Management	
	HIM Bulletin 22-01	
Quality	Quality Improvement	Quality
Improvement		Improvement
UPDATES	SA 2 Demographics	Daiya Cunnane,
		QI unit
	What's New with QI	Provided by QI
	Staffing Changes to Countywide QI team	Staff (Provided by
	Joining with Outcomes	Kalene Gilbert, LyNetta
	EQRO feedback	Shonibare, Jen Regan, Daiya Cunnane) –
	PIP Feedback	reported by Kimber
	Consumer Participation	
Quality	Quality Assurance	Quality
Assurance		Assurance
UPDATES		Provided by QA
		Staff (Provided by Brad
		Bryant, Jen Hallman,

		Nikki Collier) – reported by Kimber
QA ON AIR	<ul> <li>The next QA on the Air will be held on Wed., November 30<sup>th</sup> from 9:00- 10:00</li> </ul>	
	<ul> <li>November 30<sup>th</sup> webinar will be a follow up from the October Screening and Transition tools. A</li> </ul>	
	few of our Managed Care Plan partners will be presenting on services provided by the	
	Managed Care Plans.	
CalAIM	CalAIM Quiz	
	Addresses basic understanding of key CalAIM initiatives	
	https://forms.office.com/g/v5Ke2thegE	
	Encourage staff to complete the quiz	
	New Criteria to Access SMHS & Medical Necessity	
	Effective Jan 1. 2022	
	Criteria to access SMHS and Medical Necessity are now separate	
	Criteria to Access SMHS: Applies to a <u>person</u> (is this person eligible to receive SMHS?)	
	✓ A mental health diagnosis is no longer a prerequisite for receiving SMHS	
	✓ No more "Included" Diagnosis List – can be a mental health disorder or suspected mental health disorder	
	not yet diagnosed per DSM and ICD	
	✓ Those w/ a condition placing them at high risk due to trauma are able to access SMHS	
	<ul> <li>Medical Necessity: Applies to <u>services</u> (is the service provided clinically appropriate?)</li> </ul>	
	QA Bulletin: http://file.lacounty.gov/SDSInter/dmh/1117880 QABulletin21-	
	08UpdatedCriteriatoAccessSMHS.pdf	
	Training: http://lacountymediahost.granicus.com/MediaPlayer.php?clip_id=9640	
	FAQs: http://file.lacounty.gov/SDSInter/dmh/1119877 QABulletin21-08FAQs.pdf	
	No Wrong Door	
	Effective July 1, 2022	
	Clinically appropriate and covered SMHS are covered and reimbursable Medi-Cal services even	
	when:	
	1) Services are provided prior to determination of a diagnosis, during the assessment, or prior to	
	determination of whether NSMHS or SMHS access criteria are met.	
	2) The beneficiary has a co-occurring mental health condition and substance use disorder (SUD);	
	or	
	3) NSMHS and SMHS services are provided concurrently if those services are coordinated and	
	not duplicated.	

_	
	QA Bulletin: <a href="http://file.lacounty.gov/SDSInter/dmh/1126524_QABulletin22-06NoWrongDoor.pdf">http://file.lacounty.gov/SDSInter/dmh/1126524_QABulletin22-06NoWrongDoor.pdf</a>
	<u>Training:</u>
	http://lacountymediahost.granicus.com/MediaPlayer.php?clip_id=10092&utm_content=&utm_m
	edium=email&utm_name=&utm_source=govdelivery&utm_term=
	Diagnosis Codes Information Notice
	Effective July 1, 2022
	The following options during the assessment phase may be used when a diagnosis has yet to be
	established:
	1. Non-Diagnosing Staff may use Z55-Z65
	Diagnosing Practitioners may use any appropriate, valid ICD code including Z codes
	QA Bulletin: <a href="http://file.lacounty.gov/SDSInter/dmh/1126541_QABulletin22-05FirstPointofContacts.pdf">http://file.lacounty.gov/SDSInter/dmh/1126541_QABulletin22-05FirstPointofContacts.pdf</a>
	Training:
	http://lacountymediahost.granicus.com/MediaPlayer.php?clip_id=10092&utm_content=&utm_m
	edium=email&utm_name=&utm_source=govdelivery&utm_term=
	Documentation Redesign
	Assessments
	Greater integration of the CANS
	Requirements will focus on "domains" that are required
	and not specific data elements
	No frequency requirements – update as clinically needed
	Treatment Plans
	Only required for TCM, ICC, and Peer Support Services
	No specific data element requirements
	Medication Consent is still required
	Problem List
	Should be updated regularly/ongoing basis
	Progress Notes
	Should support the service provided
	<ul> <li>Include narrative describing the service, including how it addressed the identified need</li> </ul>
	Include next steps (planned action steps, updates to the problem list)
	QA Bulletin: http://file.lacounty.gov/SDSInter/dmh/1125775 QABulletin22-
	04DocumentationRedesignforSMHS.pdf
	Organizational Providers Manual (updated):

Next Steps	http://file.lacounty.gov/SDSInter/dmh/1132980 ORGANIZATIONALPROVIDER SMANUAL.pdf Training: http://lacountymediahost.granicus.com/MediaPlayer.php?clip_id=10092&utm_content=&utm_m edium=email&utm_name=&utm_source=govdelivery&utm_term=  Beneficiary Handbook ✓ DHCS released draft version for feedback NOABD -Service Delivery form ✓ Finalized paper ✓ Working to finalize updates to NOABD application (mid-December)	
Peer Support Services	<ul> <li>Effective July 1, 2022</li> <li>Peer Support Services will be a new covered SMHS Medi-Cal benefit effective July 1, 2022</li> <li>These services must be provided by a Certified Peer Support Specialist</li> <li>Services aim to prevent relapse, empower beneficiaries through strength-based coaching, support linkages to community resources, and to educate beneficiaries and their families about their conditions and the process of recovery.</li> <li>The services will include: <ul> <li>Educational Skills Building Groups (H0025)</li> <li>Engagement (H0038)</li> <li>Therapeutic Activity (H0038)</li> </ul> </li> <li>Status/Update: <ul> <li>Peer Support Services was added to the Org Manual</li> <li>QA will be updating NAPPA/IBHIS and the Guide to Procedure Codes to include a new category/discipline for Certified Peer Support Specialist and the new procedure codes</li> </ul> </li> </ul>	
Screening and Transition	Coming Jan 1, 2023  DHCS will be requiring the use of standardized screening and transition tools across the State	
Tools	Goals of the tools:  Screening tool: to facilitate accurate determinations of when care would be better delivered in the MCP or MHP service system.  Can refer over PRIOR to conducting an assessment (currently requires an assessment before referring)	

**Transition of care tool:** to support a beneficiary's transition to the other delivery system when their condition changes.

Status/Update:

- ✓ LACDMH completed a data pilot to get a sense of how many clients would screen/need to be transferred to MCPs
- ✓ Working with MCPs to get standardized processes in place
- ✓ Screening questions will be added to the SRL/SRTS
- ✓ For DO, will add Transition form into IBHIS

## Required January 1, 2023

**Draft DHCS Information Notice** 

Tool used by both MHPs and MCPs to determine the appropriate delivery system referral for beneficiaries who are not currently receiving mental health services when they contact the MCP or MHP seeking mental health services.

Required to administer for all beneficiaries who are not currently receiving mental health services, when they contact the MHP to seek mental health services

Draft language states not required to be used when a client contacts a clinic directly; begin assessment process and provide services during the assessment period without using the screening tool (provided feedback to DHCS – would like all provider to have ability to use screener)

May be administered by anyone (clinicians or non-clinicians) over the phone, in-person, video conference

Tools include both screening questions and an associated scoring methodology

- Adult (21+) Screening Tool for Medi-Cal Mental Health Services includes clinical experiences,
   life circumstances, risk and substance use (indicates offer of referral to SUD treatment)
- Youth (under 21) Screening Tool for Medi-Cal Mental Health Services includes safety, system involvement, life circumstances, risk, substance use (indicates offer of referral to SUD treatment) and primary care (indicates offer of referral to Pediatrician)

Must be asked in full, using specific wording of the tool and cannot alter order or add questions

Based on score, should refer to the appropriate system (MHP or MCP)

• If refer to the MCP, shall share the tool and follow up to ensure the beneficiary was connected

#### **Standardized Transition Form**

Required January 1, 2023 Draft DHCS Information Notice

Form used by both MHPs and MCPs to ensure that beneficiaries who are receiving mental health services from one delivery system receive timely and coordinated care when their existing services are being transitioned to the other delivery system (transition of care referral), or when services are being added to their existing mental health treatment from the other delivery system (service referral)

Documents beneficiary needs for a transition of care referral or a service referral to the MCP or MHP by leveraging existing clinical information:

- Referring plan and care team.
- Beneficiary demographics and contact information.
- Beneficiary presenting behaviors/symptoms, environmental factors, behavioral health history, medical history, and medications.
- Services requested and receiving plan information.

Beneficiaries may be transitioned for all or a subset of their mental health services

One tool for both age groups

Determination to transition must be done by a clinician via a patient-centered shared decision-making process

 Tool may be completed by clinician or non-clinician over the phone, in-person, video conference

Additional information may not be added to the form but may be attached

If transitioning to the MCP, must ensure that the referral process has been completed, the beneficiary has been connected with a provider in the new system, and the new provider accepts the care of the beneficiary, and medically necessary services have been rendered

Payment	COMING JULY 1, 2023	
Reform / CPT	No longer bill by the minute: some codes will be in 15 min increments	
Codes	Will utilize "add-on" procedure codes	
	<ul> <li>Only bill for "direct patient care", documentation/travel time/review of records/etc will be</li> </ul>	
	considered "admin"	
	<ul> <li>Increased use of modifiers</li> </ul>	
	<ul> <li>Complex rules around which codes can be billed on the same day</li> </ul>	
	Status/Update:	
	<ul> <li>DHCS released the Final Billing Manual</li> </ul>	
	<ul> <li>DMH has an internal workgroup that is reviewing the Manual in order to provide greater information to providers</li> </ul>	
	December QA on the Air will focus on CPT Codes/Payment Reform	
Annual QA	Each year Contract Providers are required to submit a QA Report and Updated Written QA	
Report &	Process by January 31st	
Written QA	We are in the process of updating the forms to decide what we'll need to add	
Processes	Updated forms and official announcement will go out next month	
	ge dat nomine and emelal anneament in ge dat nom menu.	
Legal Entity	Upcoming Reviews	
Chart Reviews	Boys Republic	
	Tessie Cleveland	
	Barber & Floyd	
	Working on summary reports and coordination of related meetings for recent reviews	
	In the process of coordinating additional reviews December & January	
State System	System Strengths:	
Review -	Cultural competency	
Comments	NAPPA for gathering information from many providers and connection to the provider directory	
from Exit	System Challenges:	
	<ul> <li>Monitoring of contractors – (overall monitoring that the contractors meet all the requirements of our MHP contract)</li> </ul>	
	Timeliness with grievances & management of new policies	
	Clinical Strengths:	
	Overall quality of assessments and plans – found very few themes or systematic issues	

	Clinical Opportunities/Challenges:     Expand ICC/IHBS and provide more consistently     Coordination of care	
EQRO –	For next year:	
Comments	Need to ensure consumer/family participation; low numbers were not great this year	
from Exit	Successes:	
Review of QA Bulletins	Reviewed QAB 22-09 Reviewed Draft of DRAFT QA Bulletin: Procedure Code Guide Updates Reviewed Draft STRTP Treatment Plan  • Given requirements for STRTP to continue having a treatment plan, will be issuing a formal STRTP Client Treatment Plan for use by STRTP providers.	

	Will be issuing a Clinical Forms Bulletin shortly	
Network Adequacy & Access to Care	<ul> <li>Thank you to the QA Representatives that have been responsive to our Access to Care emails.</li> <li>We continue to see providers transferring records due to "at capacity" although the Provider Directory shows they are accepting. This causes delays in accessing care.</li> <li>Reminders:         <ul> <li>Data in the NAPPA application is critical for State &amp; LACDMH reporting: it must be accurate</li> <li>NAPPA was recently updated to include fields mandated for State reporting (274 transactions)</li> </ul> </li> </ul>	
HIM Bulletin 22-01: Acceptance of Subpoenas Requesting Protected Health Information	Acceptance of Subpoenas Directly Operated only  Providers must verify the validity of the subpoena using the following items to be checked:  Issuing authority - court, administrative agency, attorney for either party  Date and time for response - reasonable time for the response provided; DMH has interpreted this to mean at least five business days for a response  Signature - signed by an attorney, judge, clerk of the court, or official of an administrative agency, typewritten or electronic signature acceptable  Affidavit or Declaration included - the person accepting the subpoena has no responsibility for evaluating the accuracy of the affidavit or declaration  Notice to Consumer Directly Operated only  Verify that Notice to Consumer (NEW Requirement) included with the subpoena - the person accepting the subpoena has no responsibility for evaluating the accuracy of the Notice to Consumer  The subpoenaing party is required to notify the client that their records are being subpoenaed. There must be evidence that the subpoenaing party:  ✓ served or caused to be served on the client a copy of the subpoena duces tecum  ✓ provided an affidavit to the client supporting the issuance of the subpoena  ✓ provided notice to the client of their rights regarding the subpoena  The subpoenaing party must serve the above requirements on the client  ✓ Not less than 10 days prior to the date for production specified in the subpoena duces tecum  ✓ At least five days prior to service upon the custodian of records  New procedures in Subpoena processing Directly Operated only  Once the subpoena has been validated, providers must then take the following steps:	

- ✓ Record the date and time received, amount of money received, if any, and sign the cover page of the documents received
- ✓ Email a copy of the subpoena including all attachments and a copy of the check to <u>SubpoenaMedRec@dmh.lacounty.gov</u> as soon as possible but in <u>no case later than the end of the business day</u>
- ✓ Send all original documents including the check with fees paid via interoffice mail to:

Health Information Management 510 S. Vermont Avenue, 17th floor Los Angeles CA 90020

Once received, the Health Information Management (HIM) Team will complete the processing of the subpoena including determining whether an objection to production of the records has been filed. The provider should not make this determination.

## **Accepting a Subpoena Directly Operated only**

Accept subpoenas that are addressed to your clinic or to a staff member of your clinic who is ordered to appear in court on a case involving one of the staff member's past or present clients.

- Subpoenas <u>addressed</u> to <u>DMH</u> must not be accepted and must be served at: Health Information Management 510 S. Vermont Ave, 17th floor Los Angeles, CA 90020
- ▶ Subpoenas that <u>name DMH or the County of Los Angeles</u> as the "Defendant/Respondent" must be served at:

**Board of Supervisors** 

500 W. Temple Street, 3rd Floor Los Angeles, CA 90012

#### **Health Information Management Contacts**

Release of Information; records purging, storage/retrieval: <a href="mailto:DMHMedicalRecords@dmh.lacounty.gov">DMHMedicalRecords@dmh.lacounty.gov</a>
Subpoena acceptance/processing/questions <a href="mailto:SubpoenaMedRec@dmh.lacounty.gov">SubpoenaMedRec@dmh.lacounty.gov</a>
DMH Duplicate Records correction <a href="mailto:DMHhim@dmh.lacounty.gov">DMHhim@dmh.lacounty.gov</a>

## **Electronically Signed & Respectfully Submitted by:**

Kimber Salvaggio SA 2 Adult QIC Chair

NEXT MEETING: JANUARY 19, 2023, 10 am