

## QA KNOWLEDGE ASSESSMENT SURVEY #6

### Cal-AIM Documentation Redesign

#### Question 1: Which of the following is true regarding Assessment?

- A. Per Cal-AIM, Assessments must cover 7 required global assessment domains
- B. Per Cal-AIM, the first point of contact with the client does not have to be for the purpose of assessment if there is medical necessity for a treatment service prior to the start or completion of the Assessment
- C. Per Cal-AIM, the frequency of the Assessment is up to clinical discretion
- D. All the above

#### Problem List Sample for Question 2:

Client Problems (includes diagnoses, symptoms, non-mental health conditions, risk factors, etc.)	Identified by Staff or Client/Significant Support Person?	Date Problem Identified / Added	Date Problem Resolved / Removed	Practitioner Name	Practitioner Title
Major Depressive Disorder	Staff	3/15/23		Anna Sample	Therapist
History of Sexual Abuse	Staff	4/11/23		Joe Test	Case Manager

#### Question 2: Which of the following is true regarding the Problem List?

- A. Any symptoms, conditions, diagnoses, and/or risk factors identified through the Assessment, diagnostic evaluation, crisis encounters, or other types of service encounters should be entered into the Problem List
- B. Medical conditions do not have to be included on the Problem List because they are not mental health related
- C. In the sample above, recent changes with this client that took place after completion of the Assessment such as being removed from biological parents should not be added to the Problem List
- D. Substance use issues do not need to be included on the Problem List because they are outside of what Medi-Cal SMHS address/treats

#### Question 3: Which of the following is true regarding Treatment Plans/Care Plans?

- A. With Cal-AIM, the formal Client Treatment Plan (CTP), with its numerous required data elements (e.g., specific observable and/or specific quantifiable goals/treatment objectives) is no longer required for any services or programs except for STRTPs
- B. Per Cal-AIM, for specific services (e.g., TCM, ICC, TBS, IHBS, TFC, Peer Support) the development and periodic revision of a Care Plan is not required
- C. The Care Plan for specific services (e.g., TCM, ICC, TBS, IHBS, TFC and Peer Support) may be documented in the Progress Note within the Next Steps section
- D. Both A and C

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#### **Question 4: Which of the following is true regarding Progress Notes?**

- A.** The focus of a progress note is describing what Specialty Mental Health Service was provided to address the client's mental health needs (e.g., symptoms, condition, diagnosis, and/or risk factors) and the planned next steps in treatment
- B.** Although with Cal-AIM, the practitioner has up to 3 business days to complete the progress note, best practice is still to complete/finalize progress notes as soon as possible, ideally collaboratively with the client
- C.** With Cal-AIM, discharge summaries are required
- D.** Both A and B