

# Treatment Overview Console:

Provides information about client's treatment (current and history)

The screenshot shows the '2Pilot Treatment Overview' dashboard for a selected client, 'Test, Plan (1234567)'. The interface includes several key sections:

- Past Individual Appointments (Last 10):** A table listing recent appointments with columns for Site, Date, Service Type, Practitioner, and Appointment Status. A red box highlights the 'Appointment Status' column.
- Upcoming Client Appointments (Next 20):** A table showing future appointments with columns for Site, Appt Date, Start Time, Appt Status, Appt Type, Service Type, Practitioner, and Appointment Notes.
- Client Episodes:** A table of past episodes with columns for Episode Number, Program, Admit Practitioner, Attending Practitioner, Admit Date, Discharge Date, and Primary Diagnosis.
- IBHIS Services Summary:** A summary table showing service programs, first and last service dates, and counts for direct and indirect services.
- Legacy (IS) Episode History:** A table of historical services with columns for Service Program, Program Type, Admit/Disch dates, Practitioner, and Primary Diagnosis.

Callouts provide additional context for these sections:

- Past Individual Appointments (Last 10) –** shows the selected client's past 10 appointment(s) for all directly-operated providers; also provides site of the appointment, the appointment service, practitioner, and appointment status.
  - Appointment Status –** the status of an appointment can be changed within the widget by right-clicking on the appointment status
- Upcoming Client Appointment (Next 20) –** shows selected client's future appointment(s) for all directly-operated providers; also provides site of the appointment, appointment date/time, status of appointment, appointment service, and the practitioner
- Client Episodes –** show all outpatient and inpatient episodes created for the selected client; also provides admitting practitioner, admission date, discharge date (if applicable), and diagnosis associated to each episode
- IBHIS Services Summary –** shows where the selected client has received services within LA County DMH's network including the first and last service date from each provider and how many direct and/or indirect services the selected client received with each provider
- Legacy (IS) Episode History –** displays both outpatient and inpatient services client received prior to IBHIS. Includes first date of service, last date of service, associated practitioner, and diagnosis

Additional interface features are highlighted:

- Search Clients:** A search bar in the bottom left sidebar.
- Search Forms:** A search bar for forms in the bottom left sidebar.
- Recent Clients:** A list of recently viewed clients, including 'Test, Plan (1234567)'.
- Recent Forms:** A list of recently viewed forms, including 'Avatar PM', 'Avatar CWS', and 'Avatar MSO'.

All widgets in this view will show the selected client's information

You can still search for new clients and new forms within this view