D365 Network Adequacy Solution Release Notes

Release Update – 2019.4

Jan 21, 2020

Updates affecting LEs and DOs:

- o Service Location Form

  - ➢ No updates.

- o Practitioner Form

  - ➢ No updates.

- o Service Location Practitioner Form

  - ➢ No updates.

Updates affecting DMH TAR Unit:

- o Service Location Form
  - ➢ Added new address fields
    - ▪ Address
    - ▪ City
    - ▪ State
    - ▪ Zip
  - ➢ Added last date modified and modified by fields
  - ➢ Added report to mimic .PDF from Access database

Release Update – 2019.3

December 16, 2019

Updates affecting both LEs and DOs:

- o Service Location Form

  - ➢ No updates.

- o Practitioner Form

> No updates.

- Service Location Practitioner Form

    > Ability to search and activate records that have been inactivated.
    > Added a business rule to warn the user when FTE hours across all associated service locations is between forty and fifty-nine hours.
    > Added a business rule to prevent a user to save a record when FTE hours across all associated service locations is greater than sixty hours.
    > Set the minimum acceptable value to one in the Current Number of Medi-Cal Beneficiaries field.
    > Removed FTE 0-20 and FTE 21+ Age Group Served fields (does not affect FTE hours fields).

Updates affecting DMH TAR Unit:

- Service Location Form
    > Added new fields
        - Hospital Name
        - Rptg Unit#
        - Director's Name
        - Director's Title
        - Hospital Types
    > Added Word templates
        - Process TARs
        - Processed Inquiry
        - Appeal Letters and TARs

Release Update – 2019.2

October 28, 2019

Updates affecting both LEs and DOs:

- Service Location Form

    > Added new Programs field.
    > Added Date Modified field to the Associated Practitioner list.
    > Added Phone Ext field.
    > Added a rule to prevent duplicate associated practitioners to a single service location.
    > Added rule to accept only ten numeric characters for Fax Number and Intake Telephone.

- Added primary and secondary contact fields.
- Changed the Accessible By field from single option set to multi-select option set.
- Removed Record Complete field from the associated practitioner list.
- Changed the Age Groups Served section name to Population Served.

- o Practitioner Form

  - Added rule to hide the Please Specify Other Population/Capabilities field unless Other Population/Cultural value is selected.
  - Added a rule in the Year field to accept only a four-digit year for Cultural Competence Training.
  - Changed the Special Population & Discipline section name to Special Population.
  - Changed the Hours field in Cultural Competence Training to allow for decimal values.
  - Changed Month, Hours, and Year fields from optional to required for Cultural Competence Training.
  - Moved Discipline Type and California Practitioner License Number to the Personal Identification Section.

- o Service Location Practitioner Form

  - Added rule to set the FTE hours field as required when Age Group Served is Yes.
  - Changed the minimum value from one to zero for the Distance Practitioner Travels to Field-Based Svc field.
  - Changed field data type to Integer for Current Number of Medi-Cal Beneficiaries and Maximum Number of Medi-Cal Beneficiaries.
  - Changed the minimum value from zero to one for the Maximum Number of Beneficiaries field.

- o Changed all checkbox fields to a multi-select option set for Language Capabilities, Age Groups Served, and Special Population.

Updates affecting only LEs:

- o Added the ability to Save and Save & Close a record.
- o Added a business rule to redirect users to the Associated Practitioners list after editing an associated practitioner record in Service Location.
- o Added a business rule to display a warning message when selecting to deactivate/inactivate a service location and practitioner record.

Initial Release – 2019.1

August 28, 2019

Unified Client Interface (UCI):

- Ability to view a list of Directly Operated (DO) Service Locations that are associated with the Department of Mental Health.
- Ability to search for DO Service Location by name, National Provider Identifier (NPI) or Service Location Number.
- Ability to view and update Service Location records.
- Ability to view a list of Practitioners that are associated to a selected DO Service Location.
- Ability to search for a Practitioner by name and NPI.
- Ability to create Practitioner records that is specific to the selected DO Service Location.
- Ability to view and update Practitioner metadata that is specific to the selected DO Service Location.
- Ability to view and update the Practitioner's main record.
- Ability to deactivate records that are no longer associated to an Organization or Service Location.

Portal:

- Ability to view a list of Service Locations that are associated with the Organization (Legal Entity or Fee-for-Service 2).
- Ability to search for Service Location by name, NPI or Service Location Number.
- Ability to view and update Service Location records.
- Ability to view a list of Practitioners that are associated to a selected Service Location.
- Ability to search for a Practitioner by name and NPI.
- Ability to create Practitioner records that is specific to the selected Service Location.
- Ability to view and update Practitioner metadata that is specific to the selected Service Location.
- Ability to view and update the Practitioner's main record.
- Ability to deactivate records that are no longer associated to an Organization or Service Location.