## LACDMH Managed Care Fee-For-Service 1 End User Manual

ProviderConnect



August 16, 2017

v. 4.5

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## Introduction to IBHIS for Fee-for-Service Providers

### Overview

Integrated Behavioral Health Information System (IBHIS) is the Electronic Health Record System (EHRS) that was implemented by Los Angeles County Department of Mental Health (LACDMH). ProviderConnect is a web interface used to communicate with IBHIS. ProviderConnect is a standard browser based application and can be launched from any web browsing application such as Internet Explorer, Chrome, or Firefox, and has real time communication with IBHIS. Any information submitted via ProviderConnect is directly entered and updated into the IBHIS system immediately.

Fee-For-Service 1 (FFS1) L.A County Medi-Cal inpatient providers will use this system to:

- 1. Search for a client:
  - A. If client is found, either in your hospital or in any other hospital, add admission record.
  - B. If client is *not* found, either in your hospital or in any other hospital, create admission for new client.
- 2. Enter client demographic information or update existing client demographic information.
- 3. Enter admission diagnosis

Note: Enter admission record and admission diagnosis within 24 hours of admission, to facilitate care coordination.

- 4. Upon discharge: First, enter discharge diagnosis and finally, create discharge.
- 5. Print (using your desktop print functions/Right-Click) the following screens to accompany paper TAR and clinical records to be submitted to DMH TAR Unit:
- A. Admission screen.
- B. Admission/Discharge Diagnosis screen.
- C. Discharge screen.

## ProviderConnect Log In

1. Start the web browser (IE, Chrome) in your system. Type the following web address in the address line: https://lapconn.netsmartcloud.com/la

**Note:** For *training* purposes only, type the following web address in the address line: <u>https://lapconn.netsmartcloud.com/lastaging</u> This link will take you to the ProviderConnect training environment where you may practice using the ProviderConnect system, prior to using the system live.

The following login screen will appear:

ProviderConnect A Continuum of Interactive Community Healthcare							
Secur	e Login						
Please enter your username and password below.							
Username: NIXON46							
Password:	•••••						
LOGIN When entering your password, please ensure that your Caps Lock key is not depressed.							

2. Type in a user ID and password then click the **LOGIN** button.

A screen will be displayed with a Confidentiality/Security statement. You must accept and agree before continuing.



Once "continue" has been selected, the system will display ProviderConnect-News alerts.

The **News** screen will provide the user with alerts and updates regarding the system.

3. Click **Skip to Main Menu** to continue to the **Main Menu**.

## ProviderConnect Main Menu

You are logged in as: NIXON46						
Your last login was:	6/2/2017 1	2:59:00 PM				
Main Menu - Provider						
Lookup Client Add New Client/Client Search Change Password						
Documentation News						
Logout / Exit						

- News: Is used to provide you with communication regarding updates and enhancements associated to ProviderConnect. If the News message displays "THIS IS A NON-PRODUCTION ENVIRONMENT", this means you are in the testing environment. Logout and connect to the LIVE environment at <a href="https://lapconn.netsmartcloud.com/la">https://lapconn.netsmartcloud.com/la</a>
- Documentation: Provides help on ProviderConnect
- Change password: Allows users to change password

**Note:** When changing password, the following rules will apply:

#### Password Tips:

- · Password cannot be "password".
- · Passwords must be between 6 and 30 characters.
- · Passwords are case-sensitive.
- · Passwords cannot be the same as your username, or your username backwards.
- · Passwords cannot be common English words or commonly used (guessable) passwords.
- Try substituting numbers or punctuation for letters. For example, instead of "provider" use "pr0v1d3r".

## **Client Search**

The Main Menu is used to search for existing clients.

There are two steps to search for clients:

 "Lookup Client": Allows you to search clients by First and Last Name, SSN, DOB, and your agency name for an existing admission created by *your* agency. Please note: Records cannot be accessed by existing TAR numbers.

## ProviderConnect Client Search with Lookup Client

The Lookup Client option is used to search for clients with an existing admission created by <u>your</u> Hospital.

You may search for clients using the following parameters:

- Member ID (only)
- Social Security Number (only)
- Or a combination of **First Name**, **Last Name** and **D.O.B**.

Note: You must use Capital Letters for the <u>first letter</u> in both the "Last Name" and "First Name" fields.

Search Criteria					
Member ID:					
SSN:					
Last Name:	Client				
First Name:	Test				
Date of Birth:	05/27/1954				
Agency:	BHC ALHAMBRA HOSPITAL				
Note: Only clients with authorization requests, pended or approved authorizations, and/or provider-initiated Admissions will display.					
	Search by Criteria				

Results of the search will list the client information as follows based on the parameters provided.

Search Results								
Client ID	ent ID Last Name First Name Date of Birth Agency							
3170994	Client	Test	5/27/ <b>1</b> 954	BHC ALHAMBRA HOSPITAL				
K								
Search Criteria								
<u>B</u> ack								
About ProviderConnect 2017.4.1								

1. Click on the **Client ID** to view client information.

## ProviderConnect Lookup Client (Cont'd)

2. The following screen will appear:

Member ID	ProviderConnect - Den	nographic BHC	ALHAMBRA HOSPITAL 6/7/2017 10:42:17 AM Lookup Client   Main Menu   Log Out
3170994			
Demographic CSI Admission	Client Name:         Client, Test           Member ID:         3170994           SSN:         765-43-2100		
Financial Eligibility		Member Demographics	
Authorizations Provider Admission	Social Security Number 765-43-2100	Date of Birth 5/27/1954	Facility Chart Number
Provider Diagnosis	Member Street 1 1234 Anywhere Street	Member Street 2	Member City
Over Threshold Authorization Request	Member County -Please Choose One-		Member State CA - CALIFORNIA
Plan Communication Systemwide Annual Liability	Member Zip Code 90020	Member Phone Number	Member Work Number
Exit to Main Menu	Member Language English - 7	Sex Mole - M	Ethnicity -Piesse Choose One-
	Race (White - 1 v)	Race African-American - 2 American Indian/Alaska Native - 4 Armenian - 31 Asian Indian - 15	Client Maiden Name
	Veteran	Education Level At Admission Unknown - 99	Citizenship Status -Please Choose One-
	Pre-Admission Disposition		
	Employment Status Unemployed - UE		
	Marital Status Single / Never Married - 1	Client's Cell Phone	Client's Email Address
	Communication Preference -Please Choose One- V	Smoker [-Piesse Choose One-	Client Declined to Provide Information Ethnic Origin - 8 Language - 149 Race - 116
	Save Record		

If client is not found within by "Lookup Client" function, go to the next step:

## ProviderConnect Client Search with Add New Client/Client Search

- "Add New Client/Client Search": Allows you to search clients by First and Last Name, SSN, DOB and Sex for clients who may have an existing admission within the system from <u>other</u> providers.
- To edit records for a client admitted under *your* facility, the "Lookup Client" function must be used.

ProviderConnect	- Add New Client/Clie	nt Search	BHC ALHAMBRA HOSPITAL 6/2/2017	7 1:20:12 PM	Lookup Client	Main Menu   Log Out
		Search Criteria				
	Social Security Number:	765-43-2100				
	Last Name:	Client				
	First Name:	Test				
	Sex:	O Female - F   Male - M	◯ Female - F ● Male - M ◯ Unknown - U			
	Date of Birth:	05/27/1954 ×				
		<u>B</u> ack				
		About ProviderConnect 2017.4	1			
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Note: All fields highlighted in red are required. Because the Provider Admission form *can* be submitted with missing and inaccurate data in the red fields, and once submitted, it cannot be changed by you, you *must* verify that all red field data is entered and is accurate.

ocial Security Nun 65-43-2100

- 2. Click Save Admission to submit admission record.
- 3. If the client has an existing admission a list will display search results matching the parameters you provided.

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vpe of Admiss

Search Results         ID       Name       Date Of Birth       Client's Address City       Client's Address Zipcode       Alias       Admitting Practitioner       Sco 231         05/27/1954       LOS ANGELES       90020       056575       231         Create Admission for New Client									
ID     Name     Date Of Birth     Client's Address City     Client's Address Zipcode     Alias     Admitting Practitioner     Sco       3170393     CLIENT,TEST     05/27/1954     LOS ANGELES     90020     056575     231				Search	Results	_			
CLIENT,TEST       05/27/1954       LOS ANGELES       90020       056575       231         Create Admission for New Client	ID	Name	Date Of Birth	Client's Address City	Client's Address Zipcode	Alias	Admitting Practitioner	Score	
Create Admission for New Client	3170994	CLIENT, TEST	05/27/1954	LOS ANGELES	90020		056575	231	
Create Admission for New Client									
Back	Create Admission for New Client								
About ProviderConnect 2017.4.1									

- 4. Verify the information for accuracy before proceeding.
- 5. Click on the Client ID number. The **Provider Admission Form** will appear with prepopulated information that you entered in the search screen.
- 6. Complete admission data and client demographic data as follows:

Admission Information	
Sex O Female - F   Male - M O Unknown - U	
Date of Birth 05/27/1954	Age 63
Admission Date	Admission Time HI:MM AM/PM
Program	Admitting Practitioner
Please Choose One-	Please Choose One V
Attending Practitioner -Please Choose One-	Treatment Service
Type of Admission	Social Security Number 765-43-2100

Demographics					
Client Last Name Client	Client Home Phone Number				
Client First Name Test	Client Work Number				
Client Address Line 1	Client Address Line 2				
Client Address - City	Client Address - State -Please Choose One-				
Client Address - Zip Code	Client Address - County -Please Choose One-				
Marita Status  Pease Choose One	Race/Ethnicity				
Education -Please Choose One-	Religion -Please Choose One-				
Other Ethnic Origin Field not yet supported	Place of Birth				
Citizenship -Please Choose One- V	Country of Origin -Please Choose One-				
Maiden Name	Occupation -Please Choose One-				
Client's Primary Language	Informed of Smoking Policy O No - N O Yes - Y				
Employment Status -Please Choose One-					
Allas	Alias 2				
Allas 3	Alias 4				
Alias 5	Alias 6				

**Note:** All fields highlighted in red are required. The Provider Admission form cannot be submitted without completing all the required fields. Once the admission has been saved, data cannot be changed. Verify all data for accuracy before submitting.

7. Click Save Admission to submit admission record.

## ProviderConnect Editing Demographic Information

The **Demographic** form is used to maintain and update clients' demographic information (i.e. name, social security number, date of birth, address, sex, etc.).

Demographic information is prepopulated from the previous episode. However, the user may update any necessary changes (e.g. address, telephone number, etc.).

For the zip code field on all addresses across all DMH systems, the 9-digit (Zip+4) zip code is **REQUIRED.** If the 4 digit code is unknown, use **'9998'** as a default.

1. To edit client's demographic information, click **Demographic** on the **Navigation Tool Bar** to open the Member's demographic form.

The Navigation Tool Bar on the left side column allows you the ability to access different forms.

Member ID	ProviderConnect - Der	ProviderConnect - Demographic BHC ALHAMBRA HOSPITAL 6/7/2017 10:25:13 AM Lookup Client   M				
3170994	Client Name: Client, Test Member ID: 3170994 SSN: 765-43-2100	update				
Demographic 🧧		Member Demographics				
CSI Admission	Social Security Number 765-43-2100	Date of Birth 5/27/1954	Facility Chart Number			
Financial Eligibility	Member Street 1 1234 Anywhere Street	Member Street 2	Member City			
Authorizations	1 T		Member State CA - CALIFORNIA			
Provider Admission	View client	te Number	Member Work Number			
Provider Diagnosis	admissions/episode	es 🗾	Ethnicity -Please Choose One-			
		Armenian - 3 Armenian - 31 Asian Indian - 15	Client Maiden Name			
	Veteran	Education Level At Admission Unknown - 99	Citizenship Status			
	Pre-Admission Disposition					
	Unemployed - UE					
	Client's Email Address					
	Communication Preference -Prese Choose Cne.	Smoker [-Piesse Choose One	Client Declined to Provide Information Ethnic Origin - 8 Language - 149 Race - 116			
	Save Record	About ProviderConnect 2017.4.1				

**Note:** Please verify that the correct client record has been selected before making any changes. Client's name, date of birth, and social security number CANNOT be edited.

Remember, all fields highlighted in red are required. The form cannot be submitted without completing the required fields.

- 2. Complete the admission data and update any client demographic data if necessary.
- 3. Click Save Record to save the changes.

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## ProviderConnect Admission Diagnosis

The **Diagnosis** form is used to create and update clients' diagnosis record.

**Note:** Both an Admission diagnosis and a Discharge diagnosis are required for all admissions and should be entered before creating a discharge.

1. To create/edit client's diagnosis information, click "**Provider Diagnosis (ICD10)**" on the task bar to open the "**Provider Diagnosis (ICD10)**" form.

	Member ID	F	ProviderConnect	- Provider Adm	nissions	FFS1 HOSPITAL TRAININ
	3170994					
		Client Name: Client	t, Test			
	Demographic	Member ID: 31709	994			
	CSI Admission	SSN: 765-4	3-2100			
	Financial Eligibility					Episode Information
	Authorizations	Episode	Admission Date	Discharge Date	Program	
	Provider Admission	1	5/15/2017		5007LBH0	CALHAMBRA HOSPITAL
	Provider Diagnosis	Unassigned	10/10/2016		1234LEES	
	Provider Diagnost (CD-10)	onaosignou	10,10,2010		1.20	
	Day Treatment / MHS Authorization Details					
	Over Threshold Authorization Request					
	Plan Communication					
	Systemwide Annual Liability					
	Exit to					
	Main Menu					
		Add Admissio	on Record			
2. CI	Add Diagnosis Record	to open for	m.			
2 00	malata all rad raquira	d fields and sel	o ot			
3.00	implete all red require	a neius and sei	eci.			
4. Th	e <b>Provider Diagnosi</b>	<b>s</b> pre display so	reen will popu	late.		
5. Cli	Ck Add Diagnosis Record	to add the c	liagnosis.			
	-					

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<u>File</u> Edit <u>V</u> iew Favorites <u>I</u>	ools <u>H</u> elp		·					
Member ID 3170994	Client Name:         Client, Test           Member ID:         3170994           SSN:         765-43-210	2						^
Demographic	Diagnosis Information (I	CD-10)						
CSI Admission Financial Eligibility	Episode Number		Type of Diag	se One- V				
Authorizations Provider Admission	Date of Diagnosis 10/10/2016		Time of Diag 10:00 AM	nosis HH:MM AM/PM				
Provider Diagnosis Provider Diagnosis (ICD-10)	Prognosis		Estimated D	ischarge Date				
Day Treatment / MHS Authorization Details Over Threshold Authorization Request	Trauma (CSI)	General Medical Condition Summary Code (CSI) (Select Up to Three) Allergies - 17 Anemia - 16 Arterial Sclerotic Disease - 01 Arthritis - 19 Citrt-click to choose multiple items (1 currently selected)						
Systemwide Annual Liability	Substance Abuse / Depe	ndence (CSI)	Substance A	buse / Dependence Diagn	nosis (CSI)			
Exit to Main Menu	Ranking	Diagnosis		Classification	Onset Date	Diagnosing Practitioner	Billing Order	Present On Adm Indicator
	Primary - 1	Chronic schizophrenia		Mental Health - 4		MEDICAL_DOCTOR,FFS V	1	Yes - Y
	Please Choose One 🗸			Please Choose One 🗸		Please Choose One V	2	Please Choose C
						A	dd Diagno:	sis Entry
			Save ProviderConnect	Diagnosis Return To Lis 2017.5.1© 2017 Netsmart Techn	it Iologies, Inc.			
	<							>

Diagnosis								
Date of Diagnosis	Type of Diagnosis	Principal Diagnosis	Diagnosing Practitioner	Episode Number				
4/1/2017	Admission	296.00	ACEVEDO, MARIA	1				
Add Diagnosis Record								
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6. Complete all red required fields and select Save Diagnosis

## ProviderConnect Discharge

1. To discharge client from current hospital episode, *first* you must enter the discharge diagnosis.

11日日 - 日本	Dana Barra	of - Manual Word		testing have		-	l	- 0 X
+ 🔿 🗑 https://lapconn.	netsmartcloud.com/last 🔎	🝷 🔒 🖒 <i>i S</i> ProviderConnect : Logi	in 🐨 Client	t Data	×			${} \bigstar  $
File Edit View Favorites To	ools Help							
Member ID	Back Prov	viderConnect - Diagnosis	FFS1 F	IOSPITAL TRAIN	ING 6/28/2017 1:	35:35 PM Lookup Client	<u>M</u> ain Men	iu   Log Out
3170994								
Demographic CSI Admission	Client Name:         Client, Test           Member ID:         3170994           SSN:         765-43-210	0						
Financial Eligibility	Diagnosis Information (I	CD 10)						
Authorizations	Episode Number	66-10)	Type of Diagnosis					_
Provider Admission	2		Discharge - D					
Provider Diagnosis (ICD-10)	Date of Diagnosis 10/15/2016		Time of Diagnosis10:30 AM	MM AM/PM				
Day Treatment / MHS Authorization Details	Prognosis		Estimated Discharg	je Date				
Over Threshold Authorization Request Plan Communication Systemwide Annual Liability	Trauma (CSI) -Please Choose One- V		General Medical Co Allergies - 17 Anemia - 16 Arterial Sclerotic E Arthritis - 19	Disease - 01	Code (CSI) (Select	Up to Three)		
Exit to Main Menu	Substance Abuse / Depe -Please Choose One-	endence (CSI)	Substance Abuse /	Dependence Diagr	nosis (CSI)			
	Ranking	Diagnosis	Class	ification	Onset Date	Diagnosing Practitioner	Billing Order	Present On Adm Indicator
	Primary - 1 🗸	Chronic schizophrenia	Menta	al Health - 4 🗸 🗸		MEDICAL_DOCTOR,FFS V	1	Yes - Y
						Ad	ld Diagnosi	s Entry
			Savo Diagon	ia Dotum Te Lie	ot			
			Save Diagnos	SIS RETURN TO LIS	SL			~
			ProviderConnect 2017.5.1	© 2017 Netsmart Techr	nologies, Inc.			
	<b>`</b>							/

2. Click on "Provider Admission," Select Create Discharge link.

Member ID		ProviderConne	ct - Provider Admissior	s	BHC ALHAMBRA HOSPITAL 6/7/2017 10:51:48 AM
3170994					
	Client Name: Client, Test				
Demographic	Member ID: 3170994			•	
CSI Admission	SSN: 765-43-2100				
Financial Eligibility					
Authorizations				Episode Information	
Provider Admission	Episode	Admission Date	Discharge Date	Program	
Provider Diagnosis	1	5/15/2017	Create Discharge	5007I BHC ALHAMBRA HOSPITAL	

Enter all red required fields. Ensure that all current demographic information is completed/updated.

1 10 11 - 0 11	[Document] - Microsoft Word	
←) → 🗑 https://lapconn	.netsmartcloud.com/last 🔎 👻 🖨 🖒 🏉 ProviderConnect : Login 🤎 Client Data	× û ☆ Ø
Eile <u>E</u> dit <u>V</u> iew F <u>a</u> vorites <u>⊺</u>	iools <u>H</u> elp	
Member ID	Discharge Information	· · · · · · · · · · · · · · · · · · ·
3170994	Client Last Name Client	Client First Name Test
	Client Middle Name	Social Security Number
Demographic		765-43-2100
CSI Admission	() Female - F (X) Male - I () Unknown - U	5/27/1954
Authorizations	Episode Number	Program 1234I FFS1 HOLDTAL TRAINING
Provider Admission	Date of Discharge	Discharge Time
Provider Diagnosis		HH:MM AM/PM
Provider Diagnosis (ICD-10)	Type of Discharge	Reason for Death
Day Treatment / MHS Authorization Details	Please Choose One-	Discharge Practitioner
Over Threshold Authorization Request		-Please Choose One-
Plan Communication	Discharge Remarks/Comments	
Systemwide Annual Liability		0
Exit to	Hospital Discharge Instructions	
Main Menu		$\sim$
	Demographics	
	Client Home Phone Number	Client Work Number
	Client Address Line 1 1234 Anywhere Street	Client Address Line 2
	Client Address - City	Client Address - State CA - CALIFORNIA
	Client Address - Zip Code	Client Address - County

- 3. Click Save Discharge
- 4. Initially, "Discharge Date" will read as "Queued."

Financial Eligibility				
Authorizations				Episode Information
Provider Admission	Episode	Admission Date	Discharge • ate	Program
Provider Diagnosis	2	10/10/2016	Queued	1234I FFS1 HOSPITAL TRAINING
Provider Diagnosis (ICD-10)	1	5/15/2017		5007I BHC ALHAMBRA HOSPITAL

5. After approximately 30 seconds, you may click "Refresh" on your computer to confirm discharge date.

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Elle Edit View Favorites Iools Help									
Member ID		ProviderConr	ect - Provider Adr	nissions FFS1 H	OSPITAL TRAINING	G 6/28/2017 1:50:05 PM	Lookup Client   <u>M</u> ain M	/lenu   Log Out	
3170994						고 전 이상 전에서 가지 않는 것 같은 것 같아.			
	Client Name:	Client, Test							
Demographic	Member ID:	3170994							
CSI Admission	SSN:	765-43-2100							
Financial Eligibility									
Authorizations				Episode	e Information				
Provider Admission	Episode	Admission Dat	e Discharge 🕻 📁	Program					
Provider Diagnosis	2	10/10/2016	10/15/2016	1234I FFS1 HOSPITA	L TRAINING				
Provider Diagnosis (ICD-10)	1	5/15/2017		5007I BHC ALHAMBR	RA HOSPITAL				

## ProviderConnect

## **Printing Admission, Diagnosis and Discharge Screens**

- 6. Print (using your desktop print functions/Right-Click) the following screens to accompany paper TAR and clinical records to be submitted to DMH TAR Unit:
  - A. Admission screen.
  - B. Admission/Discharge Diagnosis screen.
  - C. Discharge screen.

Print Preview of Admission screen:

Client Data Page 1 of 1 ProviderConnect - TRAINING 6/28/2017 3:34:38 Member Provider Admission PM Lookup Client | Main Menu ID Back Form Log Out 3170994 Client Name: Client, Test Demographic Member ID: 3170994 CSI 765-43-2100 Admission SSN: Financial Eligibility Admission Information Authorization Episode Number Client Name 2 Client.Test Provider Admission Sex ) Female - F (X) Male -Provider M () Unknown - U Diagnosis Date of Birth Provider Age 63 5/27/1954 Diagnosis (ICD-10) Admission Time 10:00 PM Admission Date 10/10/2016 Day Treatmer Admitting Practitioner Program MHS MEDICAL\_DOCTOR, FFS 1234I FFS1 HOSPITAL TRAINING Authorization Details Attending Practitioner Over Thresho Treatment Service SA2 - 2 Authorization Request Type of Admission Social Security Number Plan Elective - 5 765-43-2100 Communicati Systemwide Demographics Annual Liabil **Client Work Number** Client Home Phone Number Exit to Client Address Line 2 Client Address Line 1 Main 1234 Anywhere Street Menu Client Address - City Client Address - State CA - CALIFORNIA Client Address - Zip Code Client Address - County 90020 Marital Status Single / Never Married - 1 Race White - 1 Race/Ethnicity Education Unknown - 99

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Print Preview of Admission/Discharge Diagnosis screen:

Member ID	Provid	lerConnect - Provider	FFS1 HOSPITAL TRAINING 6/28/2017 2:09:5	58 PM <u>L</u> ookup Client   <u>M</u> ai	n Menu
3171132		Diagnosis			LOY
nographic I Admission	Client Name:         Day, Doris           Member ID:         3171132           SSN:         999-99-99999				
ancial Eligibility			Disenscie		
thorizations	Date of Diagnosis	Type of Diagnosis	Principal Diagnosis	Episode Number	
vider Diagnosis	1/1/2013	Admission	Major depressive disorder, recurrent	1	E
ovider Diagnosis (ICD-	1/2/2013	Discharge	Major depressive disorder, recurrent	1	E
/ Treatment / MHS thorization Details er Threshold thorization Request n Communication teamwide Annual billity t to in Menu		-	About ProviderConnect 2017.5.1		

Print Preview of Discharge screen:

Member ID 3170994	ProviderConnect - Bask Provider Discharge Form	FFS1 HOSPITAL TRAINING 6/28/2017 3:34:07 PM Lookup Client   Main Menu   Log Out			
Demographic CSI	Client Name: Client, Test Member ID: 3170994				
Admission	SSN: //05-43-2100				
Eligibility	Discharge Information				
Authorization	Client Last Name Client	Client First Name Test			
Admission	Client Middle Name	Social Security Number 765-43-2100			
Diagnosis	Sex	Date of Birth			
Provider Diagnosis (ICD-10)	() Female - F (X) Male - M () Unknown - U	5/27/1954			
(100 10)	Episode Number	Program 1234LEES1 HOSPITAL			
Day Treatmer		TRAINING			
Authorization Details	Date of Discharge 10/15/2016	Discharge Time 10:30 AM			
Over Thresho Authorization	Type of Discharge Discharged to Home or Self-Care - 3	Reason for Death			
Plan	Date of Death	Discharge Practitioner MEDICAL_DOCTOR,FFS			
Systemwide	Discharge Remarks/Comments				
Annual Liabil	Hospital Discharge Instructions				
Exit to	Demonstration				
Main	Demographics Client Home Dhone Number	Client Work Number			
menu	Client Address Line 1	Client Address Line 2			
	1234 Anywhere Street				
	Client Address - City	Client Address - State CA - CALIFORNIA			
	Client Address - Zip Code 90020	Client Address - County			
< >	Marital Status Single / Never Married - 1	Race White - 1			

## Accessing LACDMH Service History Information through ProviderConnect

Step 1: From the Main Menu, Select the 'Reports' section which will display a menu of available reports.

Main Menu - Provider							
Lookup Client	<u>R</u> eports	Add New Client/Client Search					
Change Password	Documentation	News					

#### Step 2: Click on [LACDMH Client Service History]

Reports	
LACDMH Client Service History	

#### Step 3: Enter the DMH Client ID and click the Generate Report button



Generate Report

#### This will generate a report similar to the one shown below:

	Client Service History										
	Client Name (PATID): Legacy IDs: ,,,,,,,,,										
Source	Program Name	Program Type	Admit / First Service Date	Discharge / Last Service Date	Practitione		Diagnosis				
Avatar	LA County DMH PreAdmit	Pre-Admit	9/16/2014	10/8/2014	SA						
Avatar	1906A EDMUND D EDELMAN WESTSIDE MHC	Admit	9/25/2015	6/2/2016	BR		F31.9 - Bipolar 1 disorder				
Avatar							F31.9 - Bipolar disorder unspecified				
Avatar	6841A WEST VALLEY MH/WELLNESS CENTER	Admit	4/25/2016	4/27/2016	SU		F31.9 - Bipolar 1 disorder				
Avatar	7216E SMART	Admit	5/2/2016	5/2/2016	BA		F31.9 - Bipolar 1 disorder				
History							799.9-Diagnosis Deferred				
History							300.00-Anxiety Disorder NOS				
History		1					311-Depressive Disorder NOS				
History	1906A EDMUND D. EDELMAN-OUTPT	Outpatient	3/4/2008	6/1/2009	GR		296.34-Major Depressive Disorder, Rec., Severe				
History	6859A DMH/HARBOR UCLA-ADULT OUTPT	Outpatient	5/1/2008	5/5/2008	мц		296.90-Mood Disorder NOS				
History							296.80-Bipolar Disorder NOS				
History	7797S EXODUS RECOVERY INC WESTSIDE CS	Psychiatric ER/UCC Crisis Stab	11/30/2013	12/1/2013	DIN		298.9-Psychotic Disorder NOS				
History	5804I PDP BHC ALHAMBRA HOSPITAL	Psych Acute Inpatient	12/1/2013	12/3/2013	DIF		296.20-Major Depressive Disorder, Single Episode				

## Accessing LACDMH Service History Information thru ProviderConnect (Cont'd)

#### Looking up IBHIS episodes

To see encounters with service providers where those services are not <u>claimed</u> through IBHIS (like admissions to FFS hospitals) in ProviderConnect, use the **Provider Admission** link. You will also see the "higher level" outpatient episodes that exist for this client in IBHIS.

Step 1: From the Main Menu, Select the 'Lookup Client' section

		Main Menu - Provider			
$\subset$	Dokup Client	Add New Client/Client Search	Change Password		
	Documentation	News			
	Logout / Exit				
		About ProviderConnect 2017.4.1			

<u>Step 2:</u> Enter the DMH Client ID or other search criteria to find the client record of interest. Note: you will only be able to see the detailed episode records if your facility has a past or current admission for this client.

Search Criteria		
Member ID:		
SSN:		
Last Name:		
First Name:		
Date of Birth:		

Step 3: Select the 'Provider Admission' option.

	Member ID	
	Demographic	
	CSI Admission	
	Financial Eligibility	
	Authorizations	
$\bigcirc$	Provider Almission	
	Attachments	
	Provider Diagnosis (ICD-10)	

You will see a list of all IBHIS episodes that exist for the client in question.

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## Accessing LACDMH Service History Information thru ProviderConnect (Cont'd)

Episode Information		Episode Information	
Episode	Admission Date	Discharge Date	Program
5	6/30/2017	7/5/2017	5046I SOUTHERN CA HOSPITAL AT CULVER CIT
4	7/12/2017	Create Discharge	5012I HUNTINGTON MEMORIAL HOSPITAL
3	6/8/2017	6/10/2017	5570I LA COMM HOSP AT BELLFLOWER
2	6/10/2016		LE00019 LA County DMH
1	5/14/2015		LA County DMH PreAdmit

In the example above, this "client" has had 3 admissions created in IBHIS to FFS inpatient facilities, including one which is still open at Huntington Memorial. You also see that the client was "Pre-Admitted" by LACDMH at one point (e.g., for initial appointment scheduling), and formally admitted for outpatient services under the DMH Directly Operated admission program (LE00019) in 2016. You would review the ProviderConnect Service History report described earlier to see the specific outpatient service programs/sites where those services were delivered under that LE00019 episode.

## **Coordinating ProviderConnect and TAR form data**

Please ensure that all data is entered into ProviderConnect accurately and corresponds to information entered onto the TAR form.

## **Common Errors Made on TAR(s)**

NOTE: The following are errors that are most consistently made on TAR(s):

- 1. Box #7 (admission date.)
- 2. Box #14 (date of birth.)
- 3. Patient's name- Provider forgets to give a.k.a. or misspells the patient's name.
- 4. Box #17- Number of days does not coincide with the admission date and/or discharge date.

5. Box #20 (discharge date.)

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## Common Errors Made on TAR(s) (Cont'd)

6. Providers forget to indicate how many days apply to each TAR when there are multiple TAR(s) i.e., acute and administrative. Example: 6/30-7/15 TAR#1.

COUNTY	COUNTY	1. CLAIMS CONTROL NUMBER	F.I. USE ONLY	
ONLY	OF CALIFORMA DEPARTMENT OF MENTAL HEALTH			
		CONFIDENTIAL PATIE County ( F EMER. e.g. 191 PATIENT MEDIC	INT INFORMATION Lode and Aid Code go h	DATE OF BIRTH AGE
		VERBAL CONTROL VERBAL CONTROL MANAGER		
PROVIDER STREETMAILING ADDRES	5	ADMITTING DUAG		21 21 21
PROVIDER CITY, STATE AND ZIP COL	E			

## **To Correct Data Input Errors Post Submission:**

## Submit your issues by accessing the online Self Service Support application at:

## https://extra.dmh.lacounty.gov/SelfServiceSupport/Pages/Self Service.aspx

	Self S	bervice S	upport	Manual
	Welcome to the DMH Self Servic you wish to submit issue	e Support Application. Please fill or es, incidents, or questions pertainin	ut the below information if ig to Integration.	
icket Contact Infor	mation			*Indicates Required Field
irst Name: *		Last Name: *		
'hone: *		Phone Extension:		
mail: *				
icket Details				
rovider Type: *	** Please Select ** 🗸	Legal Entity/FFS: *	** Please Select ** 🗸	
HR Vendor/Biller:	** Please Select **			
ategory: *	** Please Select **	Cause: *	** Please Select ** 🗸	
nvironment: *	** Please Select ** 🗸			
	Note: Please do not submit any PII and/or PHI inf	formation through this system.		
escription: *				
			^	
			$\sim$	
	By checking this box. I hereby certify that	t I have knowledge of the regi	uirements of Federal and State	
	confidentiality laws and will comply with al	Il applicable provisions of same	e. I have verified and confirmed	
	screen captures, do not include any Person Health Information (PHI) as defined in the	nally Identifiable Information (Planet)	II) and/or confidential Protected	
	(HIPAA). I also understand that one can be	held personally accountable for	or failing to comply with HIPAA	
	regulations and can face disciplinary actio	m up to and including terminal	uon or contractual agreements,	

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# For TAR business related questions, please contact your hospital's Single Point of Contact who will coordinate communication with TAR Unit.

## TAR Medical Record Submission Content and Organization For Determination of Medical Necessity

Please ensure that medical records being submitted with TAR are organized, tabbed or sectioned to include the following:

- 1. Source of admission.
- 2. 5150.
- 3. Discharge plan.
- 4. Psychiatric evaluation.
- 5. History & Physical per Internal Medicine.
- 5. Physician notes.
- 6. Physician orders if Seclusion & Restraint or orders for STAT medications.
- 7. Nursing narrative notes.
- 8. Initial suicide assessment, including subsequent suicide assessments if patient is suicidal.
- 9. Placement contacts for administrative days.

Note: It is not necessary to include the entire medical record, as long as the above information is provided.