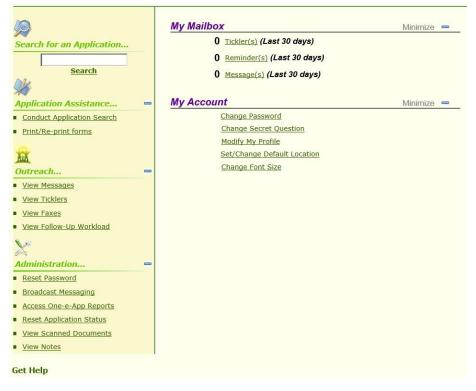
One-e-App – System Administrator Guide

Revised April 2022

The System Administrator Dashboard

Below is the Dashboard for the System Administrator User in One-e-App.







- 1. <u>Conduct Application Search</u> is used to search for individual applications. An application search can be accomplished through several methods;
- Unique identifier such as person or application ID
- Personal detail such as first/last name, gender, date of birth and mother's maiden name
- Applicant's contact information such as their phone number or email address or
- Assistor or application date range

Exact or Scored search:

Search Type	Exact Match	
	Scored Match	
	Save current	selection as my default selection

The exact match will search for only the information provide such John Doe, male, DOB 01/01/1980. If there is no match, no application will be returned.

A scored match will return results that are similar to the information provided along with a score (80% or 95%) showing a similar application. For example, a search of John Doe, male, DOB 1/7/1980 may return a result of John Doe, male, DOB 1/1/1980 with a percentage to let the user decide whether the two are the same person. This is where the use of a mother's maiden name is recommended to narrow a search result where an applicant's name, gender and DOB are the same. Below is an example of an application match.

 arch Ro			h Foun	d			/				numb Summ	er to view the Application ary. This summary has
Applicant Name	Date Of Birth	Submitted By	Submission Date	Program Name	Retrieve Document Cover Sheet	Application ID	Person 70	Score	Notes			ation details.
Greg Iles	1/1/1980) Jorge Staff	7/24/2014	Medi-Cal - Restricted No Share of Cost	Fax	19002201420400123	31900201032204142	100.00		€	4	Clicking this icon will show you whether there are uploaded
Greg Iles	1/1/1980	Jorge Staff	7/24/2014	My Health LA	Fax	19002201420400123	31900201032204142	100.00	D	₿	4	documents, more information under View Scanned Documents

2. <u>Print/Re-print forms</u> – This link takes you to the Conduct Application Search feature. At the bottom of the screen is a link Print Blank Forms, click on the link to see the sample forms.

	Result Type Application View	
	🚥 Unique Identifier	
	Application ID	
	Person ID	
	Social Security Number	
	First Name	Click on Print Blank Forms
	Middle Name	
	Last Name	
	suffixSelect One 💙	
	Gender O Male O Female	
	Date of Birth	
	Mothers Maiden Name	
	Contact Detail	
	Phone 1	
	Phone 2	
	E-Mail Address 1	
	E-Mail Address 2	
	The search results can be further filtered by person's place of birth, the assistor's name, the application date range and/or the Eligible Program Name.	
	Person Place of Birth	
	Application Assistor	
	🌵 Date Range	
	💠 Eligible Program Name	
	Search Reset Print Blank Forms	
	Search I Reset I Philt Didlik FUMIS	
Ρı	rint Blank Forms	
	Print Blank Forms	
	You can print the following blank forms.	

Program Name	Document
My Health LA	Sample Affidavit
My Health LA	Employer Statement
My Health LA	In-Kind Income Affidavit
My Health LA	Profit and Loss Statement
My Health LA	My Health LA Rights and Declarations

Language

Get Help Next

Section – Outreach

XX Outrea	ch
	View Messages
	View Ticklers
	View Faxes
	View Follow-Up Workload

1. <u>View Messages</u> - This link allows you to see Broadcast Messages sent by you as your agency's System Administrator. Below is the screen where the message is posted.

oneCapp		logout
One Stop Access to Apply for Assistance		🤎 Men
		Change Font Size A A
Broadcast Messages		
Broadcast Messages	Posted	Expires

2. <u>View Ticklers</u> - This link shows your ticklers. This screen is the same as the tickler link on the dashboard. A tickler will only be sent and seen by you as the user.

Ticklers								
From: All Tickler Type: All General Start Date: Application End Date: Status: Active V New: All V								Ticklers created. You can activate or inactivate
🛡 Search 🎔 Reset								already created ticklers.
Application ID	Person Name	Tickler Type	<u>Summary</u>	Status	Start Date	End Date		
N/A	Jorge Lopez	General	View Details	Active	7/23/2014	7/23/2014		Click Add Tickler to create
N/A	Jorge Lopez	General	View Details	Active	7/30/2014	7/31/2014		a new tickler
						Next		
Add Tickler Ma	ake Active	A Make Inac	tive			Heat		
New Tickler								
Tickler Type	: General		V				This scr	een allows you to create a
Summary	: Compatibi						new tic	
Description	Remember to	o check compatibility vi er to enroll in OEA.	ew when using a				new tic	kier.
Start Date	: 08 07	2014						
End Date	: 08 31	2014						
🖲 Add	🛛 Close							

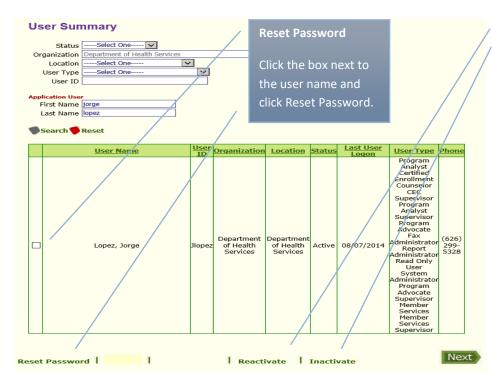
	From: All ickler Type: All Start Date:								The new tickler will appear on your
									list of ticklers.
	Application ID	Person Name	Tickler Type	Summary	Status	Start Date	End Date		
	N/A	Jorge Lopez	General	View Details	Active	7/23/2014	7/23/2014		
	N/A	Jorge Lopez	General	View Details	Active	7/30/2014	7/31/2014		
	N/A	Jorge Lopez	General	View Details	Active	8/7/2014	8/31/2014		
Add T		ake Active	Make Inac				Next		Clicking "View Details" on the screen above will show this pop up screen.
· · ·		neeapp.info/App/Tic	klerDetails.asp×?1	tid=54489			a		
Messa	ge from Jessi	ca Lopez							You will also see the tickler alert on your
Date Se Person Tickler Start D End Da Descrip CEC	Name : Jo Type : TJ ate : 8/ ite : 8/ tion : Ci in C	7/2014 Irge Lopez CKGE 7/2014 31/2014 ompatibility View Re JEA. Issica Lopez	member to check	compatibility vi	ew when u	ising a new cor	nputer to enrol	You Have 1 New T My Mailbox	dashboard. icklers
							🛛 Close	1 <u>Tickle</u>	r <u>(s)</u> (Last 30 days)

- <u>View Faxes</u> This link takes you to the Conduct Application Search feature. A better search of faxes is through the View Scan Document link described below. It has instructions on viewing faxed and scanned documents.
- <u>View Follow Up Workload</u> This link is not applicable to your user type because you do not complete applications.



Section – Administration

1. <u>Reset Password</u> – This link allows you to reset, inactivate or reactivate a One-e-App (OEA) user's password or account. See screen on the next page.



Inactivate/Reactivate:

If a OEA user account needs to be inactivated but not deleted, the system admin can inactivate the user's account and reactivate the account when needed. Click the box and the link below for the appropriate action.

2. <u>Broadcast Messaging</u> – This link allows the System Administrator to create and send messages to all OEA users. The message will appear on the user's dashboard and will show the complete message when users click on their View Messages link.

One-e-App Broadcast Messaging

Create a New Message	
O Delete a Message	
O Edit Current Messages	
O Edit and Rebroadcast Future and Expired Messages	
O Stop a Current Message	
Get Help	
Edit and Reschedule Message	
Should this broadcast message display only one time in the system? O Yes O No	
Should this broadcast message display only one time in the system? O Yes O No	
Language: English	
:× 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
i i - Size - 🔽 - Font - 🔽 i -color- 🔽 -highlight-	
Subject:	
Eligibility Training - Next Week	
iii - SIZE - ♥ - FONT - ♥ ii-COLOR- ♥ -HIGHLIGHT- ♥	
Remember to complete your applications	
Body:	

Organization	► Add	Selected Org				
	 Add All Delete Delete All 				Create the message. Deter organization and the user	
User Types Fax Administrator Help-Desk Administrator	► Add	Selected Us CEC Supervisor Certified Enrollment Counse			receive the message. Click	Save
	 Add All Delete Delete All 					
Save			Next			
Schedule a Message						
Start Date Start Time		nd Date				
✓ Recurring				De	termine whether the message	will be
Frequency Daily Weekly Sun ♥ Mon ♥ Tue Monthly: Every of every month Every days	Wed 🗌 Thu 🗌 Fri	Sat		tin	ntinuous or recurring and enten ne period; several features are ailable.	
	Ind Date					
Get Help			Next			
O Create a New Message						
Delete a Message			Th	is is where y	/ou delete a message.	
O Edit Current Messages						
\bigcirc Edit and Rebroadcast Future and Exp	ired Messages		CI	ck on the m	essage title to delete the	
Stop a Current Message				essage.	0	
Stop a Current Message						
To stop a message, click on the message Message	e title.	Start Date	End Date			
Eligibility Training - Nex Remember to complete your applin Published by jlopez on 8/5/2014 4.5 Last Modified by jlopez	cations o/	5/2014 12:00:00 AM	8/6/2014 11:59			

3. <u>Access One-e-App Reports</u> – These reports are only available to the System Administrator. There are demographic, metric and statistical reports that can be generated. You can generate a report by agency site and/or assistor. You have the option to save the information to Excel.

One-e-App Reports

• Access One-e-App Program Demographics Report

- O Access One-e-App Program Metrics Report
- \bigcirc Access One-e-App Application Statistical Report

Demographic Report includes information on:

- Household by Language spoken •
- Household by Language written •
- Household by City of Residence •
- Household by zip code •
- Ethnicity Distribution of Persons •
- Gender of Persons

One-e-App Program Demographics Report

Report Criteria

Please specify the criteria with w	rhich you would li	ke to g	genera	ate th	e repo	rt.									
Program	My Health LA		`	1											
Organization	Department of Hea	ilth Ser	vices	_					$\mathbf{\mathbf{v}}$						
Location	ALL		1	~											
Application Types	All Applications 🗸	1													
Assistor	ALL	-					\sim								
Generate Report One-e-App Program Demogra Creation Date: Created By:						м	_								
Note: The totals for variables wi selected, due to duplication of p				ected	may	not eq	ual th	ne sur	n total	wher	n indiv	idual	progr	ams a	re
Description		Aug '13	Sep '13	Oct '13	Nov '13	Dec '13	Jan '14	Feb '14	Mar '14		May '14	Jun '14	Jul '14		Tot
Household by languag	e spoken														
Albanian		0	0	0	0	0	0	0	0	0	0	0	1	0	1
English		0	0	0	0	0	0	0	0	0	1	10	41	11	63
Italian		0	0	0	0	0	0	0	0	0	0	2	0	0	2
Spanish		0	0	0	0	0	0	0	0	0	0	15	17	2	34
Total		0	0	0	0	0	0	0	0	0	1	27	59	13	10

Albanian	0	0	0	0	0	0	0	0	0	0	0	-	0	-
English	0	0	0	0	0	0	0	0	0	1	10	41	11	63
Italian	0	0	0	0	0	0	0	0	0	0	2	0	0	2
Spanish	0	0	0	0	0	0	0	0	0	0	15	17	2	34
Total	0	0	0	0	0	0	0	0	0	1	27	59	13	100
Household by language Written														
Albanian	0	0	0	0	0	0	0	0	0	0	0	1	0	1
English	0	0	0	0	0	0	0	0	0	1	10	41	12	64
Italian	0	0	0	0	0	0	0	0	0	0	2	0	0	2
Spanish	0	0	0	0	0	0	0	0	0	0	15	17	1	33
Total	0	0	0	0	0	0	0	0	0	1	27	59	13	100
Households by City of Residence(Home Address)														
	0	0	0	0	0	0	0	0	0	0	1	3	3	7
Alhambra	0	0	0	0	0	0	0	0	0	0	1	1	0	2

Metric Report includes information on:

- Applicants by Preliminary Eligibility Status
- Applicants for Local Programs
- Ineligible Applicants

One-e-App Program Metrics Report
Report Criteria
Please specify the criteria with which you would like to generate the report.
Program My Health LA
Organization Department of Health Services
Location ALL
Application Types All Applications
Assistor ALL
Generate Report One-e-App Program Metrics Report as of 8/7/2014 3:07 PM
Creation Date: 8/7/2014
Created By: Jorge Lopez - System Administrator
Note: The totals for variables when "No Program Filter" is selected may not equal the sum total when individual programs are selected, due to duplication of person or application counts.

Description	Aug '13	Sep '13	0ct '13	Nov '13	Dec '13	Jan '14	Feb '14	Mar '14	Apr '14	May '14	Jun '14	Jul '14	Aug '14	Tota
Applicants By Preliminary Eligibility Status														
Eligible	0	0	0	0	0	0	0	0	0	0	2	7	3	12
Ineligible	0	0	0	0	0	0	0	0	0	0	0	1	0	1
Total	0	0	0	0	0	0	0	0	0	0	2	8	3	13
Applicants for Local Programs														
My Health LA	0	0	0	0	0	0	0	0	0	0	2	4	1	7
Healthy Kids	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	2	4	1	7
Ineligible Applicants														
My Health LA	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Healthy Kids	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0

<u>Statistical Reports</u> include information on:

- Total Number of Applications Created
- Total Number of Individuals on Application
- Total Number of Individuals Applying for Coverage
- Total Number of Individuals Not Applying for Coverage
- Total Number of Applicants Preliminarily Eligible for MHLA
- Total Number of Disenrolled Individuals
- Total Number of Applications that Changed Medical Home

One-e-App Application Statistical R	lepo	rt												
Report Criteria														
Please specify the criteria with which you would li	ke to	genera	ate th	e repo	rt.									
Organization Department of Hee Location ALL Application Types All Applications Assistor ALL	_		2		[~		~						
Generate Report	60/-													
Creation Date: 8/7/2014 Created By; Jorge Lopez - Sy	stem /	Admini	istrato	or										
Description	Aug '13	Sep '13	Oct '13	Nov '13	Dec '13	Jan '14	Feb '14	Mar '14	Apr '14	May '14	Jun '14	Jul '14	Aug '14	Total
Total Number of Applications Created														
	0	0	0	0	0	0	0	0	0	0	2	6	2	10
Total Number of Individuals on Application														
Unborn	0	0	0	0	0	0	0	0	0	0	0	1	0	1
<1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
1-5	0	0	0	0	0	0	0	0	0	0	0	2	0	2
6-10	0	0	0	0	0	0	0	0	0	0	0	2	1	3
11-15	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16-18	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19-20	0	0	0	0	0	0	0	0	0	0	0	0	0	0
21-64	0	0	0	0	0	0	0	0	0	0	2	10	2	14
>=65	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Unknown	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	0	0	0	0	0	0	0	0	0	0	2	15	3	20
Total Less Unborns Total Number of Individuals Applying for	0	0	0	0	0	0	0	0	0	0	2	14	3	19
Coverage														
<1	0	0	0	0	0	0	0	0	0	0	0	0	0	0
1-5	0	0	0	0	0	0	0	0	0	0	0	2	0	2
6-10	0	0	0	0	0	0	0	0	0	0	0	2	1	3
11-15	0	0	0	0	0	0	0	0	0	0	0	0	0	0
16-18	0	0	0	0	0	0	0	0	0	0	0	0	0	0
19-20	0	0	0	0	0	0	0	0	0	0	0	0	0	0
				_				_						

Medical Home Summary Reports

• Includes listing and total number of applications by Agency, Medical Home, and Application Disposition (Approved, Denied, Disenrolled or Pending).

One Stop Access to A	pply for A	ssistance				Menu
				 Change Font Size	A A	<u>A</u> <u>A</u>
Organization:	ALL FOR	HEALTH, HEALTH FOR ALL, 1	INC.	 ~		
Medical Home: Disposition Status:	Approve Denied					
Date Range	Disenrol Pending	ed				
From To						
View Summary						

Complete instructions on downloading and reading the Medical Home Summary Report see "Reading Medical Home and OEA Summary Reports" on the MHLA at: <u>http://dhs.lacounty.gov/mhla</u>.

 <u>Reset Application ID</u> – This feature will reset a Pending Status application and convert it to an In Progress status. This feature will not reset a submitted application. Enter the Application ID in the box below and click Reset.

Reset Application Status	
Application Id :]

Reset

5. <u>View Scanned Documents</u> – This link takes you to the Conduct Application Search feature. Conduct an application search. Below are three options to view application documents.

Subm	itted Ap	plicatio	ons											[Three Options
	Applicant Name	Date Of Birth	Submitted By	Submission Date	Programl Name	Retrieve Document Cover	Application ID	Person	ID	Score	Notes	View			
	Jorge C		Jorge Staff	7/24/2014	My Health	Sheet Fax	19002201420400628	21000201022	204147	100.0	0 9	5 -	-		1. Click this icon and the
	Jorge C	1/1/1980	Jorge Stan	7/24/2014	LA	Fax	19002201420400028	51900201077	204147	100.0			•		uploaded/faxed
															documents appear.
Note: Each	R indicates	a renewal a	pplication.												2. Click hand icon and
Note: Each Note: Each	h 📥 indicati	es a link to vie	ew verification do		completed thr	ough final eligi	bility review.								click on the green
Note: Each			sed application(s												links on the next
Note: Each			on to the clipboa workflow history	rd.											screen.
Note: Each	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Sector Construction	g application(s)/p	person(s).											
							121							\sim	3. Checkmark the box
		Total nur		Total number rmined applie	cations per	ding subm	ission : 1								and click on the link
				Total nu	mber of su	bmitted pe	ersons: 1								View/Attach Scanned
	-	Dorut													Documents. You will be
	Add N		s to Excel	1	Search	View/	Attach Scanned D	ocuments							
	View	Clipboar	ď												taken to the screen
											Nex				below.
											-				
Attach	Scanne	ed Doci	uments to	My One	e-App A	pplicat	ion								
Scanned informat your app	<i>l Documei</i> tion you e	ntered in Please us	st the types to the syst	s of proof re em. You can	quired for upload so	the perso anned do	you entered in you n(s) entered into th cuments that will be nt and then the Atta	e electronical	sed off of ly attache	the d to					
Maximu	m file size	per uplo	ad: 7MB												
			120400628												
Selec	t All De	ocume	nts 🗆												on the green link to see
Calact		anant	Varificat	ion Docun	nonto [1									application's documents.
Docum		nanent	venncat		nents L	1								The l	ink displays the date and
in th Uplo	is	Person	Name		Perman	ent Verifi	ication Documents	s g	<u>FAX</u> 07/24/20	14				whet	
		Jorg	e C			Proof of I	dentification		\checkmark				/	were	e uploaded or faxed.
		Jorg	e C		My He	alth LA Rig	hts & Declarations		\checkmark						
Select	All Tem	porary	Verificat	ion Docun	nents [/				
Docu	ments in Upload	this	р	erson Nam	e	Temp	orary Verification	Documents	FAX	2014					
				Jorge C			Proof of Incom	ie		2011					
				Jorge C			Proof of County Res	sidency	1						
	-		B	rowse	Attach										
Merge a	nd View	attache	d docume	nts			Print Docun	nent Cover S	Sheet						
	oplication	n Summ	ary						Next						
Get H	elp														

<u>View Notes</u> – This link takes you to the Conduct Application Search feature. Search for the application and once the application is found if you see the icon under Notes, there were notes created. You can view the notes through the View Application Summary, click on the Application ID.

	Applicant			Submission Date	Program Name	Retrieve Document Cover Sheet	Application ID	Person ID		Score	Note	S	View Documents	
•	Isabel Allende	1/1/1980	Jorge Lopez	8/5/2014	My Health LA	Fax	19002201421600440	31900201056216147	8	100.00		₫	N/A	
														nere are notes. The user wh on the icon and see the not
														w the note through the Vien re. Click the Application IE

This is a sample of the note in the View Application Summary.

Notes	
Name	Notes