Reconcilation of ROPS No. 2 (July 2012 Through December 2012) and
ROPS No. 3 (January 2013 Through June 2013)

	Project Name / Debt Obligation	Payee	(A) ROPS II Amounts Approved by Oversight Board	(B) ROPS II Amounts Approved by DOF	(C) Funds Received by the County June 1, 2012 for ROPS II (July through Dec. 2012)	(D) ROPS II Amounts Approved by DOF but unfunded column (B) minus (C)	(E) Requested for the Period of ROPS III (Jan. through June 2013)	(F) Total Amounts Requested on ROPS III Schedule column (D) plus (E) unfunded ROPS 2 plus ROPS 3	(G) Requested for the period of ROPS IV (July through Dec. 2013)	(H) Total Amounts Requested on ROPS IV Schedule column (F) plus (G)	
1	1998 Tax Allocation Bonds Series	US Bank	649,613.00	649,613.00	649,613.00	-	33,863.00	33,863.00	663,863.00	697,726.00	
2	2006 Tax Allocation Bonds Series	US Bank	841,723.00	841,723.00	841,723.00	-	150,248.00	150,248.00	855,248.00	1,005,496.00	
3	1998 & 2006 Tax Allocation Bonds	US Bank	3,500.00	3,500.00	3,500.00	-	1,829.00	1,829.00	3,500.00	5,329.00	
~~4~~	~~Retirement override assessment (DOF Disallowed in ROPS III)~~	~~City of San Fernando - Retirement Fund~~	~~50,000.00~~	~~50,000.00~~		~~50,000.00~~	~~420,871.00~~	~~470,871.00~~			
~~5~~	~~State CalHFA Loan (DOF Disallowed)~~	~~California Housing Finance Agency (CHFA)~~	~~690,073.00~~								
6	Agency repayment of Sewer Fund loan.	San Fernando Public Finance Authority	79,492.00	79,492.00	-	79,492.00	240,942.00	320,434.00	139,760.00	460,194.00	
7	Administrative Cost (Salaries, Benefits, and Overhead)	Employees of Successor Agency	90,410.00	90,410.00	12,839.34	77,570.66	117,690.00	195,260.66	93,850.00	93,850.00	**
8	Administrative Cost (Financial Transaction Report)	Thales Consulting	3,540.00	3,540.00	-	3,540.00	(1,540.00)	2,000.00	-		
9	Administrative Cost (FY 11-12 Annual Audit)	Diehls, Evans, & Company LLP	11,550.00	11,550.00	-	11,550.00	(6,150.00)	5,400.00	5,400.00	5,400.00	**
10	Administrative Cost (Property Tax Analysis)	HDL, Coren & Cone	4,500.00	4,500.00	-	4,500.00	-	4,500.00	2,250.00	2,250.00	**
11	Administrative Cost (Legal Services)	Agency Attorneys	15,000.00	15,000.00	-	15,000.00	15,000.00	30,000.00	7,500.00	7,500.00	**
12	Wilshire Ventures - Attorney Fees for litigation	Aleshire Wynder, LLP	25,107.00	25,107.00	24,778.00	329.00	4,671.00	5,000.00	-	5,000.00	
13	LAUSD Litigation	Richards, Watson & Gershon	9,000.00	9,000.00	9,000.00	-	9,000.00	9,000.00	3,576.00	12,576.00	
14	Project #1/89 Annex	County of Los Angeles	100,000.00	-	-	-	111,930.00	111,930.00	-	111,930.00	
15	DDA with Haagen/Tiangus	San Fernando Mission Partnership	60,000.00	60,000.00	60,000.00	-	-	-	60,000.00	60,000.00	
16	SERAF Loan Payments (DOF Disallowed in ROPS III due to payment deferred to FY 13/14.	Low Moderate Income Housing Fund	-				600,000.00	600,000.00	-	0	
~~17~~	~~Retirement Tax Override (November 2011 through January 2012) (DOF Disallowed in ROPS III)~~	~~City of San Fernando - Retirement Fund~~					~~746,194.00~~	~~746,194.00~~		~~0~~	
18	Due Diligence Review As Required by AB 1484 for Housing & Non-housing	Eadie & Payne					15,000.00	15,000.00	1,700.00	16,700.00	
19	Bond Arbitrage Report for 1998 bond (paid in January 2013 but did not request funding in ROPS 3)	US Bank							3,675.00	3,675.00	
20	Obligation Related to Adj. for Historical Retirement Tax Override Levies	City of San Fernando Retirement Obligation							492,348.00	492,348.00	
21	Retirement Tax Override (November 2011 through January 2012)	City of San Fernando Retirement Obligation							746,194.00	746,194.00	
22	Credit for ROPS 1 Passthrough Payment Obligation paid by Successor Agency. (Obligation was also paid by the LA County)	City of San Fernando Successor Agency							182,288.00	182,288.00	
23	Redevelopment dissolution advisory services provided to the Successor Agency.	Seifel Consulting Inc.							16,000.00	16,000.00	**
		Total	$ 2,633,508.00	$ 1,843,435.00	$ 1,601,453.34	$ 241,981.66	$ 2,459,548.00	**$ 2,701,529.66**	3,277,152.00	3,924,456.00	

Item No. 4 was disallowed by DOF in ROPS 3	(470,871.00)
Item No. 16 was disallowed by DOF in ROPS 3	(600,000.00)
Item No. 17 was disallowed by DOF in ROPS 3	(746,194.00)
Total amount approved in ROPS 3. Due to prior period (ROPS 1) adjustments ROPS 3 was not funded.	**$ 884,464.66**

Note: Amounts highlighted in purple "Total" the $125K administrative allowance for this six month period.

****Note: In ROPS IV requesting on the $125K that Is allowable in the six month period.**