

# BOWIE, ARNESON, WILES & GIANNONE

A PARTNERSHIP INCLUDING PROFESSIONAL CORPORATIONS  
ATTORNEYS AT LAW

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REF. OUR FILE  
13015 D6.1

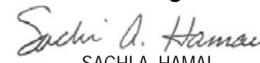
\* A PROFESSIONAL CORPORATION

## ADOPTED

BOARD OF SUPERVISORS  
COUNTY OF LOS ANGELES

August 4, 2011

46 August 30, 2011

  
SACHI A. HAMAI  
EXECUTIVE OFFICER

### VIA OVERNIGHT DELIVERY

Mr. Dean C. Logan  
Los Angeles County Registrar of Voters  
12400 Imperial Highway, Suite 7001  
Norwalk, CA 90650

Re: Newhall School District – School Facilities Improvement District No. 2011-1 of the Newhall School District -- General Obligation Bond Election – November 8, 2011

Dear Mr. Logan:

Our firm is representing the Newhall School District (“District”) as Bond Counsel for a general obligation bond election to be conducted within the boundaries of School Facilities Improvement District No. 2011-1 of the Newhall School District (“Improvement District”) on November 8, 2011. The Improvement District has been formed pursuant to the applicable provisions of the California Education Code (Education Code Sections 15300 *et seq.*), a resolution adopted by the Los Angeles County (“County”) Board of Supervisors on July 12, 2011, and actions and resolutions adopted by the Governing Board of the District. The boundary map of the Improvement District was previously provided to the County Registrar of Voters’ Office.

On August 2, 2011, the Governing Board of the District adopted Resolution No. 11/12-07 (“Resolution”) calling a general obligation bond election within the boundaries of the Improvement District for November 8, 2011. This Resolution also establishes specifications of the election and requests consolidation with other elections occurring within the District boundaries on November 8, 2011. **Please note that this election is called pursuant to the provisions of Proposition 39 and its related legislation.**

# BOWIE, ARNESON, WILES & GIANNONE

Mr. Dean C. Logan  
Registrar of Voters  
County of Los Angeles  
August 4, 2011  
Page 2

Please find enclosed with this letter the following:

1. A letter request from the District's Superintendent to proceed with conducting this bond election as set forth in Resolution No. 11/12-07;
2. A signed and certified copy of Resolution No. 11/12-07 (which includes a copy of the Improvement District boundary map); and
3. A signed copy of the Tax Rate Statement for this bond measure, provided pursuant to Elections Code Section 9400 *et seq.*

We request that you provide our offices and the District with a calendar of events for this election (in particular the due date for arguments in favor of the bond measure). We are also filing a copy of the Resolution with the Los Angeles County Clerk of the Board of Supervisors offices to request consolidation with any other elections being conducted within the District on the November 8, 2011, election date. Please advise us as soon as possible if there are any additional documents which your office requires to conduct this election. If your office requires or desires a copy of the District Resolution that formed the Improvement District, we would be pleased to provide a copy.

Please note that the Bond Measure (proposition) text, the Bond Measure Statement (Elections Code Section 13247(a)) and the proposed form of the School Bond Election Notice are attached to the Resolution as exhibits. **The District is specifically requesting (as set forth in the District's letter and Resolution No. 11/12-07), that pursuant to California Constitution Article XIII A, Section 1(b), that the full text of the Bond Measure (Exhibits "B" and "1" of the Resolution) be published in the ballot pamphlet distributed to voters.** We can provide Exhibits "B" and "1" in electronic form if so desired by your offices. We can also provide the form of the Tax Rate Statement in electronic format if so desired by your office.

Please also note that pursuant to Education Code Section 15272 the statement concerning the citizen's oversight committee requirement must be published in the ballot pamphlet distributed to voters (please see Section 12 of the Resolution).

Additionally, we bring to your attention the District's written request (as set out in the District's letter, which is being provided herewith) for the bond measure to be designed with the letter(s) described in that letter. It is our hope that the District's designation request can be accommodated.

# BOWIE, ARNESON, WILES & GIANNONE

Mr. Dean C. Logan  
Registrar of Voters  
County of Los Angeles  
August 4, 2011  
Page 3

Thank you for your assistance with this matter. If you have any questions, please do not hesitate to contact the undersigned or the District.

Very truly yours,

BOWIE, ARNESON,  
WILES & GIANNONE



By:

Robert E. Anslow

REA/ad

Enclosures

cc: Los Angeles County Board of Supervisors,  
Ms. Sachi Hamai, Executive Officer, Clerk of the Board (w/encl)(overnight)  
Los Angeles County Office of Education  
Matthew Spies, Assistant Director (w/encl)(overnight)  
Los Angeles County Registrar of Voters, Election Coordination Unit  
Alex Olvera (w/encl)(overnight)  
Erika L. Montgomery (w/encl)(overnight)  
Marc Winger, Superintendent, Newhall School District (w/o encl.)(e-mail)  
Mike Clear, Assistant Superintendent, Newhall School District (w/o encl.)(e-mail)



August 3, 2011

**VIA OVERNIGHT DELIVERY**

Mr. Dean C. Logan  
Los Angeles County Registrar of Voters  
12400 Imperial Highway, Suite 7001  
Norwalk, CA 90650

Re: Newhall School District - School Facilities Improvement District No. 2011-1 of the Newhall School District - General Obligation Bond Election – November 8, 2011

Dear Mr. Logan:

On August 2, 2011, the Governing Board of the Newhall School District (“District”) adopted Resolution No. 11/12-07 (“Resolution”) calling a general obligation bond election within the boundaries of School Facilities Improvement District No. 2011-1 of the Newhall School District for November 8, 2011. The boundaries of School Facilities Improvement District No. 2011-1 of the Newhall School District (“Improvement District”) are set out in Resolution No. 11/12-07 and a map of the boundaries of the Improvement District was previously furnished to the Los Angeles County Registrar of Voters Office.

Pursuant to Education Code Section 5322, please find enclosed a certified copy of Resolution No. 11/12-07. This Resolution orders a general obligation bond election to be held within the Improvement District on November 8, 2011, establishes specifications of the election, and requests consolidation with other elections occurring within the District boundaries on November 8, 2011. **Please note that this election is called pursuant to the provisions of Proposition 39 and its related legislation.**

To the extent that such a request can be accommodated, the District’s first preference for measure designation on the ballot is as **Measure “E,”** and second preference would be as **Measure “Y.”** If these letters cannot be accommodated, it is requested that the undersigned be contacted prior to a final Measure designation for the Bond Measure being determined so that the matter may be discussed. The District would strongly prefer that the Bond Measure NOT be designated with the letters “A,” “D,” “F,” “N,” or “S.”

Mr. Dean C. Logan  
Los Angeles County Registrar of Voters Office  
August 3, 2011  
Page 2

We also request that your office provide the District and our Bond Counsel (Bowie, Arneson, Wiles & Giannone, 4920 Campus Drive, Newport Beach, California 92660) with a calendar of events for this election at your earliest convenience. We are also filing a copy of Resolution No. 11/12-07 with the Los Angeles County Clerk of the Board of Supervisors to request consolidation with any other elections being conducted within the District on the November 8, 2011, regular local election date.

Please note that the Bond Measure (proposition) text, the Bond Measure Statement (Elections Code Section 13247(a)) and the proposed form of the School Bond Election Notice are attached to Resolution No. 11/12-07 as exhibits. **The District is specifically requesting, pursuant to California Constitution Article XIII A, Section 1(b), that the full text of the Bond Measure (Exhibit "C" and Attachment "1" of the Resolution) be published in the ballot pamphlet distributed to voters (please see Section 10 of the Resolution).** This can be provided in electronic form if requested by your office. Please also note that pursuant to Education Code Section 15272 the statement concerning the citizens' oversight committee must be published in the ballot pamphlet distributed to voters (please see Section 12 of Resolution No. 11/12-07).

An executed Tax Rate Statement for this general obligation bond election, prepared in accordance with Elections Code Sections 9400-9404 is also enclosed with this letter.

Thank you for your assistance with this matter. If you have any questions, please do not hesitate to contact the undersigned or you may contact our Bond Counsel firm, Bowie, Arneson, Wiles & Giannone (Mr. Robert E. Anslow) at (949) 851-1300.

Very truly yours,

NEWHALL SCHOOL DISTRICT



By

Marc Winger, Ed.D.  
Superintendent

Enclosures

cc: Los Angeles County Board of Supervisors,  
Sachi Hamai, Clerk of the Board (w/encl)(overnight)  
Los Angeles County Office of Education  
Matthew Spies, County Superintendent of Schools (w/encl)(overnight)

Mr. Dean C. Logan  
Los Angeles County Registrar of Voters Office  
August 3, 2011  
Page 3

County of Los Angeles, Election Coordination Unit  
Alex Olvera (w/encl)(overnight)  
County of Los Angeles, Election Coordination Unit  
Erika L. Montgomery, Administrative Assistant II (w/encl)(overnight)  
Robert E. Anslow, Bowie Arneson Wiles & Giannone (w/encl)(overnight)

**RESOLUTION NO. 11/12-07**

**RESOLUTION OF THE GOVERNING BOARD OF THE NEWHALL SCHOOL DISTRICT ORDERING AN ELECTION WITHIN SCHOOL FACILITIES IMPROVEMENT DISTRICT NO. 2011-1 OF THE NEWHALL SCHOOL DISTRICT, ESTABLISHING SPECIFICATIONS OF THE ELECTION ORDER, REQUESTING CONSOLIDATION WITH OTHER ELECTIONS OCCURRING WITHIN SCHOOL FACILITIES IMPROVEMENT DISTRICT NO. 2011-1 ON NOVEMBER 8, 2011, AND TAKING RELATED ACTIONS**

**WHEREAS**, the Newhall School District ("District") has, pursuant to Chapter 2 of Part 10 of the Education Code, commencing with Section 15300, formed School Facilities Improvement District No. 2011-1 of the Newhall School District ("Improvement District No. 2011-1") pursuant to State law to include a certain specified portion of the territory within the District, as shown on Exhibit "A" attached hereto; and

**WHEREAS**, the District desires to acquire, construct, modernize and improve school facilities and equipment to benefit students in Improvement District No. 2011-1 and as generally described in Resolution No. 11/12-06 and specifically described herein ("School Facilities"); and

**WHEREAS**, in the judgment of the Governing Board ("Board"), the least costly method of providing a portion of the needed funding for the School Facilities is by means of general obligation bonds ("Bonds") of Improvement District No. 2011-1; and

**WHEREAS**, Section 1(a) of Article XIII A of the California Constitution enacted in 1978, subject to exceptions set forth therein, limits ad valorem taxes on real property to one percent (1%) of the full cash value of such property; and

**WHEREAS**, Proposition 46, approved by the voters of the State of California in June, 1986 added a provision to Section 1(b) of Article XIII A to exempt from such one percent (1%) of full cash value limitation, those ad valorem taxes used to pay debt service of any bonded indebtedness for the acquisition or improvement of real property approved on or after July 1, 1978, by two-thirds (2/3) of the votes cast by the voters voting on the proposition for bonded indebtedness; and

**WHEREAS**, the Smaller Classes, Safer Schools and Financial Accountability Act ("Proposition 39") was adopted by the voters within the State of California on November 7, 2000, amended Section 1(b) of Article XIII A of the California Constitution and Section 18(b) of Article XVI of the California Constitution, and allows a California public school district and, pursuant to Education Code Section 15266, upon approval by a two-thirds vote of its governing board, to incur bonded indebtedness approved in an election conducted after such date for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities or the acquisition or lease of facilities or real property for school facilities, after considering of safety, class size reduction and information technology needs, to be approved by at least fifty-five percent (55%) of the voters of such school

district provided that certain findings, determinations, certifications and requirements are applicable to such a bond election and the proposition for such bonded indebtedness includes specified accountability requirements all as set forth in Proposition 39, as approved, and related State legislation (“Proposition 39 Accountability Requirements”); and

**WHEREAS**, Education Code Section 15340 permits the District to call an election within the boundaries of Improvement District No. 2011-1, and in the judgment of the Board, it is advisable to order the Los Angeles County Registrar of Voters (“County Registrar”) to call such election within Improvement District No. 2011-1, on the question of whether the Bonds shall be issued and sold for the purposes set forth below and subject to the Proposition 39 Accountability Requirements; and

**WHEREAS**, Education Code Section 15340 permits the District to call an election within the boundaries of Improvement District No. 2011-1 pursuant to the provisions, and subject to the requirements, of Proposition 39 and related State legislation; and

**NOW, THEREFORE**, the Governing Board of the Newhall School District hereby determines, resolves, and orders as follows:

**Section 1.** The foregoing recitals are true and correct and are incorporated herein by this reference.

**Section 2.** That the Board, pursuant to Education Code Sections 15340 and 15264 *et seq.*, Section 1(b)(3) of Article XIII of the California Constitution and Section 18(b) of Article XVI of the California Constitution, hereby orders and calls an election and submit to the electors of Improvement District No. 2011-1 the question of whether the Bonds shall be issued and sold for the purpose of raising money to finance the School Facilities listed in Exhibit “B” attached hereto, on file at the District office and incorporated herein by this reference, and for paying costs incident thereto, which election will occur on a Statewide General Election Date. The amount of the Bond Authorization shall be Sixty Million Dollars (\$60,000,000) as further set forth in the exhibits hereto.

**Section 3.** That the date of the election shall be November 8, 2011, and the election shall be held solely within the boundaries of Improvement District No. 2011-1, as depicted on the map attached hereto as Exhibit “A,” the original of which is on file with the District.

**Section 4.** That the purpose of the election shall be for the voters in Improvement District No. 2011-1 to vote on a proposition as set forth in Section 9 hereof (“Proposition”), containing the question of whether the District shall issue the Bonds for the purposes stated therein, including the Proposition 39 Accountability Requirements, and subject to the terms and conditions set forth in this Resolution.

**Section 5.** That the authority for ordering the election is contained in Sections 15340 and 15264, *et seq.*, of the Education Code and Section 1(b)(3) of Article XIII A, Section 18(b) of Article XVI of the California Constitution as amended pursuant to the provisions of Proposition 39 and related State law.

**Section 6.** That the authority for the specification of this election order is contained in Section 5322 of the Education Code.

**Section 7.** That this Resolution constitutes the order of the District to the County Registrar to call and conduct an election within the boundaries of Improvement District No. 2011-1 on November 8, 2011, subject to the terms, provisions and requirements set forth herein. The form of the School Bond Election Notice is attached hereto as Exhibit "E" and incorporated herein by this reference.

**Section 8.** That the Clerk of the Board is hereby directed to send, or cause to be sent, a certified copy of this Resolution to the County Registrar and a copy of this Resolution to the Los Angeles County Clerk of the Board of Supervisors ("County Clerk") not later than August 12, 2011. The Clerk of the Board shall also transmit, or cause to be transmitted, a courtesy copy of this Resolution to the Los Angeles County Superintendent of Schools on or prior to August 12, 2011.

**Section 9.** The County Registrar and the Los Angeles County Board of Supervisors ("County Board") are hereby requested to consolidate, and take any and all actions necessary to consolidate the election ordered hereby with any and all other elections to be held on November 8, 2011, within the boundaries of Improvement District No. 2011-1 as authorized pursuant to Education Code Sections 5342, and Part 3 (commencing with Section 10400) of Division 10 of the California Elections Code. The County Registrar, the County Clerk and the County Board are hereby also requested to take all other actions necessary to conduct the election called and ordered hereby.

**Section 10.** Based upon the requirements of the California Constitution and State law, the Proposition to be voted on by the voters in the Improvement District in such election shall be as set forth in Exhibit "C" (including Attachment "1") attached hereto and incorporated herein by this reference. A Bond Measure Statement, to comply with Elections Code Section 13247(a), is attached hereto as Exhibit "D" and incorporated herein by this reference. The form of the School Bond Election Notice is attached hereto as Exhibit "E" and is incorporated herein by this reference.

**Section 11.** That if the Bonds are approved pursuant to the requirements of the California Constitution and applicable California law, the Board of the District shall establish and appoint members to an independent citizens' oversight committee in accordance with the requirements of Article 2 of Chapter 1.5 of Part 10 of the California Education Code.

**Section 12.** Pursuant to Education Code Section 15272 and as included in Exhibit "B" attached hereto, the Board hereby directs that the County Registrar cause to be printed in or on the ballot materials for the election the following statement:

"If this Bond measure is approved, the Newhall School District Governing Board will appoint a citizens' oversight committee and conduct annual independent audits to assure that bond funds are spent only on school and classroom improvements and for no other purposes."

**Section 13.** That in accordance with Education Code Section 15270, the Bonds will only be issued if the tax rate levied to meet the requirements of Section 18 of Article XVI of the California Constitution will not exceed Thirty Dollars (\$30) per year per One Hundred Thousand Dollars (\$100,000) of taxable property within Improvement District No. 2011-1 when assessed valuation is projected by the District to increase by the amount allowed by law in accordance with Article XIII A of the California Constitution.

**Section 14.** That, additionally, pursuant to Government Code Section 53410, the Board hereby finds, determines and directs as follows:

- (a) The purpose of the Bonds to be authorized pursuant to the Election is to finance the School Facilities as described herein.
- (b) The Board hereby provides that at the time the Bonds are authorized by the Board for issuance and sale, the Board shall provide, in such issuance resolution or other bond issuance documents that the proceeds of the Bonds shall be used only for the purpose set forth in Section 14(a), above.
- (c) The Board hereby provides that at the time the Bonds are authorized by the Board for issuance and sale, the Board shall provide in such issuance resolution or other bond issuance documents for the creation of one or more funds or accounts (which may include subaccounts) into which the proceeds of the Bonds, or each series of Bonds as the case may be, shall be deposited. The Bonds may be issued in one or more series consistent with applicable law, including the provisions and restrictions of this Section 14 shall apply to each such series of the Bonds.
- (d) The District's Assistant Superintendent Business Services shall have the responsibility (once the Bonds are authorized and issued) to provide to the Board, no less often than annually, a written report which shall contain at least the following information:
  - (i) The amount of the tax revenues received and expended to pay principal and interest on the outstanding bonds of Improvement District No. 2011-1 within the identified period of time. If no Bonds have been issued and sold and no taxes have been collected or expended within such period of time, the report may simply note such situation; and
  - (ii) In the event that Bonds have been issued and sold, and proceeds therefore received, the report shall include the status of the acquisition, construction or financing of the School Facilities with the proceeds of such Bonds or series of Bonds.

The report required by this Section 14(d) may be combined with other periodic reports which include the same information, including, but not limited to, periodic reports made to the California Debt and Investment Advisory Commission or continuing disclosure reports, annual audit or periodic financial reports or other reports made in connection with the Bonds or any series thereof.

The requirements of this Section 14(d) shall apply only until all Bonds, or each series of Bonds, are redeemed or defeased, but if the Bonds or any series of Bonds are refunded, such provisions shall apply until all such refunding Bonds are redeemed or defeased.

**Section 15.** That any and all members of this Board are hereby authorized to act as an author of any ballot argument prepared in connection with the election ordered hereby, including a rebuttal argument.

**Section 16.** That the Superintendent, Assistant Superintendent Business Services, President of the Board, Clerk of the Board or their respective designees are hereby authorized and directed to execute, deliver and file a Tax Rate Statement (prepared or provided pursuant to Elections Code Sections 9400-9404) or any other document and to perform all other acts or actions necessary to place the Bond measure called hereby on the ballot and to conduct the election ordered herein. This shall include, but shall not be limited to, payment to the County for costs or expenses incurred by the County in calling and conducting the election on the Proposition as directed herein. Such costs may, to the extent legally permissible, be recovered as a cost of issuance of the bonds if authorized by the electors.

**Section 17.** That the Superintendent, President of the Board, and/or their designee(s) are hereby authorized and directed to make any changes to the text of the proposition referenced in Section 9 of and set forth in Exhibit "C" (including Attachment "1") as required to conform to any requirements of Section 1(b) of Article XIII A of the California Constitution, the Smaller Classes, Safer Schools and Financial Accountability Act or the County Registrar.

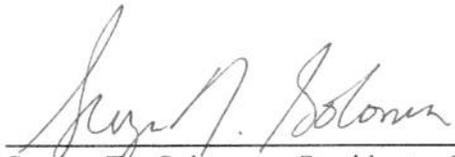
**Section 18.** The Superintendent, Assistant Superintendent Business Services, President of the Board, Clerk of the Board and/or their designee(s) and District staff and District consultants are hereby authorized and directed, jointly and severally, to do any and all things and to execute and deliver any and all documents which they may deem necessary or advisable in order to give effect to and comply with the terms and directives of this Resolution. Such actions heretofore taken by such officers, officials, consultants and staff are hereby ratified, confirmed and approved.

**Section 19.** This Resolution shall take effect immediately upon adoption hereof.

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APPROVED, ADOPTED AND SIGNED on August 2, 2011.

**GOVERNING BOARD OF THE NEWHALL  
SCHOOL DISTRICT**

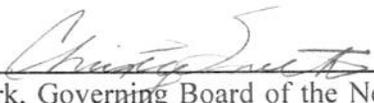
By:   
\_\_\_\_\_  
Suzan T. Soloman, President, Governing  
Board of the Newhall School District

By:   
\_\_\_\_\_  
Christy Smith, Clerk, Governing Board of the  
Newhall School District

STATE OF CALIFORNIA            )  
  ) ss.  
COUNTY OF LOS ANGELES        )

I, Christy Smith, Clerk, Governing Board of the Newhall School District, do hereby certify that the foregoing was duly adopted by the Governing Board of such District at a regular meeting of said Board held on the 2<sup>nd</sup> day of August, 2011, at which a quorum of such Board was present and acting throughout and for which notice and an agenda was prepared and posted as required by law and at which meeting all of the members of such Board had due notice and that at such meeting the attached resolution was adopted by the following vote:

AYES:            5  
NOES:            0  
ABSTAIN:        0  
ABSENT:         0

  
\_\_\_\_\_  
Clerk, Governing Board of the Newhall School  
District

STATE OF CALIFORNIA            )  
  ) ss.  
COUNTY OF LOS ANGELES        )

I, Christy Smith, Clerk, Governing Board of the Newhall School District, do hereby certify that the foregoing is a full, true and correct copy of Resolution No. 11/12-07 of said Board, and that the same has not been rescinded, amended or repealed.

Dated this 2<sup>nd</sup> day of August, 2011.

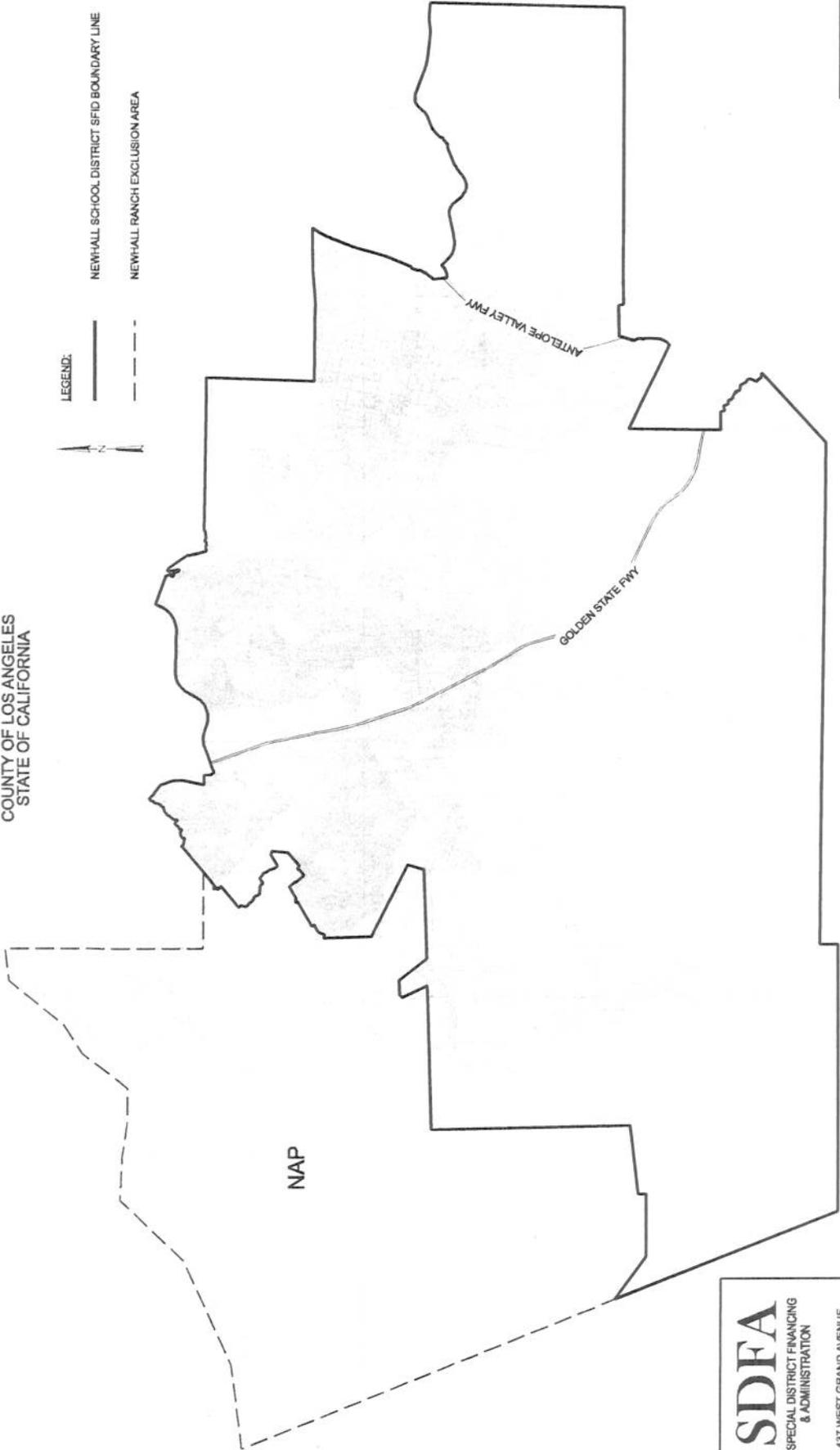
  
\_\_\_\_\_  
Clerk, Governing Board of the Newhall School  
District

**EXHIBIT "A"**

**BOUNDARY MAP OF SCHOOL FACILITIES**  
**IMPROVEMENT DISTRICT NO. 2011-1**

BOUNDARY MAP OF  
SCHOOL FACILITIES IMPROVEMENT DISTRICT NO. 2011-1

OF THE  
NEWHALL SCHOOL DISTRICT  
COUNTY OF LOS ANGELES  
STATE OF CALIFORNIA



**SDFEA**  
SPECIAL DISTRICT FINANCING  
& ADMINISTRATION

437 WEST GRAND AVENUE  
ESCONDIDO, CALIFORNIA 92025  
TELEPHONE: (760)233-2630  
FAX: (760)233-2631

NOTE: FOR PARTICULARS OF LINES AND DIMENSIONS OF  
ASSESSOR'S PARCELS, REFERENCE IS MADE TO THE  
LOS ANGELES COUNTY ASSESSOR'S PARCEL MAPS.

SHEET 1 OF 1  
DATE JULY 2011  
JOB NO. SFD2011-1-0711

**EXHIBIT "B"**

**NEWHALL SCHOOL DISTRICT  
School Facilities Improvement District No. 2011-1  
2011 PROPOSITION 39 BOND PROJECT LIST**

Election Date: November 8, 2011

To protect the quality of education in elementary schools within the Newhall School District ("School District"), funds from the sale of general obligation bonds issued by the School District would be used to finance the design, construction, acquisition, improvement, installation, restoration, rehabilitation, modernization and improvement of public schools, school sites, school facilities and support facilities of the School District and to provide facilities improvements, upgrades, and related facilities and facilities costs as further described below:

**TECHNOLOGY UPGRADES THROUGHOUT DISTRICT:**

**Elementary Schools/Sites:** McGrath, Meadows, Newhall, Oak Hills, Old Orchard, Peachland, Pico Canyon, Stevenson Ranch, Valencia Valley, Wiley Canyon, Newhall District Office and Facilities Department office.

As Technology continues to advance, provide appropriate upgrades including:

- Add new computers, servers, classroom and library technology and teaching equipment to enhance instruction
- Upgrade electrical capacity and technology infrastructure, including fiber and wireless internet access
- Improve telephone, data, and communications systems
- Replace energy management software

Approval of the proposed bond measure would authorize the School District to establish a technology endowment fund with bond funds in order to provide updated learning technology and equipment needed to provide a 21st-century education for School District students.

**AUDITORIUM AT NEWHALL ELEMENTARY SCHOOL RENOVATED FOR BENEFIT OF ALL DISTRICT SCHOOLS AND THE COMMUNITY:**

Renovate the aging, outdated auditorium located at Newhall Elementary School for the benefit of all schools in the School District - McGrath, Meadows, Newhall, Oak Hills, Old Orchard, Peachland, Pico Canyon, Stevenson Ranch, Valencia Valley, Wiley Canyon, and the community-at-large, for arts instruction and performances.

**SITE SPECIFIC PROJECTS FOR REPAIR, UPGRADE, REPLACEMENT OR ADDITION:**

**MCGRATH ELEMENTARY:**

- Add science lab and equipment to enhance science education instruction
- Construction of an additional four classrooms in a two-story building, per original site plans
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems

- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**MEADOWS ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Add science lab and equipment to enhance science education instruction
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**NEWHALL ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**OAK HILLS ELEMENTARY:**

- Complete and equip the science lab as needed
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**OLD ORCHARD ELEMENTARY:**

- Add science lab and equipment to enhance science education instruction
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**PEACHLAND ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**PICO CANYON ELEMENTARY:**

- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas

- Provide equipment and materials in compliance with school disaster preparedness plans

**STEVENSON RANCH ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Install a new roof on the main building to replace the deteriorating existing roof
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Provide equipment and materials in compliance with school disaster preparedness plans

**VALENCIA VALLEY ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Complete and equip the science lab as needed
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**WILEY CANYON ELEMENTARY:**

- Add science lab and equipment to enhance science education instruction
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Renovate/Paint the exterior of all school buildings to preserve and extend the useful life
- Provide equipment and materials in compliance with school disaster preparedness plans

**AT SPECIFIC SCHOOLS – REPLACE AGING PORTABLE CLASSROOMS WITH PERMANENT BUILDINGS.**

**School Sites:** Peachland, Newhall, Wiley Canyon, Meadows, Old Orchard, Stevenson Ranch, Valencia Valley. Replace aging portable classrooms with permanent academic classrooms.

**RELATED FACILITIES COSTS**

Proceeds of the bonds may be used to acquire school facilities and to prepay lease payments on School District certificates of participation in order to provide additional funding for student educational purposes.

**FURNISHINGS AND EQUIPMENT**

Project Costs for furnishings and equipment for some or all of the within-identified School District campuses may include, but are not limited to, some or all of the following: security, safety and communication systems and equipment; window and floor coverings (including tiles and carpeting); kitchen equipment; improvements and furnishings; science laboratory equipment; and/or other electronic equipment and systems.

**ALL SCHOOL SITES WHERE RENOVATION, MAJOR REPAIRS AND/OR NEW CONSTRUCTION ARE TO BE UNDERTAKEN:**

- Remove hazardous materials (lead, mold, mildew, etc.) where necessary
- Necessary site preparation/restoration in connection with new construction, renovation or remodeling, including ingress and egress, removing, replacing or installing irrigation, utility lines, trees and landscaping, and acquiring any necessary easements, licenses, or rights of way to property
- Address unforeseen conditions revealed by construction/modernization (e.g. plumbing, or gas line breaks, dry rot, seismic structural, etc.)
- Upgrade or replace fire sensors, monitoring and alarm systems
- Upgrade and/or modernize security systems
- Repair/upgrade/modernize school walkways, grounds, hardscapes, fields, signage, and equipment
- Provide adequate furniture and equipment for all classrooms, and spaces to be newly constructed or reconstructed and replacement of worn/broken/out-of-date furniture and equipment
- Improve schools as required to comply with existing building codes, including the Field Act, and access requirements of the Americans With Disabilities Act
- Demolition of existing buildings to be replaced with new construction
- New replacement construction if the Governing Board determines that replacement is more economical than rehabilitation/renovation of existing classrooms or facilities
- Provide temporary (interim) classrooms and other school facilities as needed to accommodate students and school functions displaced during construction/renovation

**NECESSARY PROJECT COSTS**

Project costs for the above referenced projects may include:

- Installation costs
- Engineering and design costs
- Assessment reviews
- Master facilities planning
- Project management/construction management costs
- Title acquisition costs
- State or local costs or expenses involving design, planning, site and facilities development costs and charges
- Necessary supporting infrastructure
- Environmental review(s)
- Relocation costs and expenses
- Necessary contingency plans and related costs

Project costs may also include the payment or prepayment of lease payments for lease of authorized facilities, property or buildings, prepayment of lease obligations for facilities purposes and payment of costs, acquisition of any of the facilities on the Project List through temporary lease or lease-purchase arrangements, or execute purchase option under a lease for any of these authorized facilities and expenses for interim financing of authorized facilities (including, but not limited to, financing delivery costs). Allowable project costs also include: costs of issuing the bonds or other securities (as authorized under California law), informational distribution costs, school facilities improvement district formation costs and election costs authorized under State law. Proceeds of the bonds may be used to pay or reimburse the District for the cost of District staff when performing work on, or necessary and incidental to, bond projects.

**In preparing the foregoing list, the Governing Board of the Newhall School District has evaluated safety, class size reduction and information technology needs.** Approval of the School District's bond measure does not guarantee that all of the identified projects within this list will be funded beyond local funds generated by the bond measure and does not guarantee that the projects will be completed in any particular order. The School District will also aggressively pursue funds from the State of California to complete facilities projects.

No Administrator Salaries. Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, acquisition, repair, renovation, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities as identified herein, and not for any other purpose, including teacher and non-construction related administrator salaries and other non-construction related operating expenses.

Bond Expenditure Accountability and Citizens' Oversight Committee. The expenditure of bond funds on any of these projects is subject to tough accountability requirements required by law. These include:

- Annual financial audit by independent auditors.
- Annual performance audit by independent auditors.
- Expenditure of bond funds will be monitored on an ongoing basis by an independent Citizens' Oversight Committee.

**EXHIBIT "C"**

**BOND PROPOSITION OF**  
**SCHOOL FACILITIES IMPROVEMENT DISTRICT NO. 2011-1**  
**(SFID NO. 2011-1) OF THE NEWHALL SCHOOL DISTRICT**

**"Bond Proposition of School Facilities Improvement District No. 2011-1 of the Newhall School District (November 8, 2011):**

In order to acquire, construct, renovate, upgrade and provide repair of existing school facilities at schools benefiting School Facilities Improvement District No. 2011-1 of the Newhall School District, and to provide technology upgrades to meet the needs of students and in so doing increase educational effectiveness of classrooms for students, shall School Facilities Improvement District No. 2011-1 of the Newhall School District ("Improvement District") be authorized to issue bonds in an amount not to exceed Sixty Million Dollars (\$60,000,000) to construct, renovate, upgrade and provide repair to school facilities, including the furnishing and equipping of school facilities listed and described in Attachment "1," which is on file at the offices of the Newhall School District ("District") and incorporated herein by this reference, which bonds shall be issued for a term not to exceed the then-applicable statutory maximum, which is currently twenty-five (25) years in the case of bonds issued under the authority of the Education Code and forty (40) years in the case of bonds issued under the authority of the Government Code, at an interest rate below the legal maximum, and which Bonds shall be subject to the following provisions:

- (A) That proceeds of the bonds shall be used only for the construction, reconstruction, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities pursuant to California Constitution Article XIII A, Section 1(b)(3) and further that the proceeds of the Bonds shall be used only for the purposes specified in California Constitution Article XIII A, Section 1(b)(3) (as amended by Proposition 39) and not for any other purpose, including teacher and administrator salaries and any other school non-construction operating expenses.
- (B) That a list of a specific school facilities projects to be funded with the proceeds of the bonds is attached hereto as Attachment "1," which is on file at the District office and incorporated herein by this reference and, based upon the adoption of this Resolution, this Governing Board hereby certifies that it has evaluated safety, class size reduction and information technology needs in developing the school facilities listed in Attachment "1," which is on file at the District office and incorporated herein by this reference.
- (C) That the Governing Board of the District shall conduct annual independent performance audits of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects identified herein.

- (D) That the Governing Board of the District shall conduct annual independent financial audits of the proceeds from the sale of the Bonds until all of those proceeds have been expended for the school facilities projects identified herein.
- (E) That the Governing Board of the District will, pursuant to the provisions of applicable State law, appoint a citizens' oversight committee, and conduct annual independent audits (as referenced above) to assure that the Bond proceeds are spent only on the schools, facilities and classroom improvements, projects and costs identified in Attachment "1" and for no other purposes.

Such bond proposition is also for the purpose of making the Newhall School District eligible for State matching funds."

ATTACHMENT "1"

**NEWHALL SCHOOL DISTRICT**  
**School Facilities Improvement District No. 2011-1**  
**2011 PROPOSITION 39 BOND PROJECT LIST**

Election Date: November 8, 2011

To protect the quality of education in elementary schools within the Newhall School District ("School District"), funds from the sale of general obligation bonds issued by the School District would be used to finance the design, construction, acquisition, improvement, installation, restoration, rehabilitation, modernization and improvement of public schools, school sites, school facilities and support facilities of the School District and to provide facilities improvements, upgrades, and related facilities and facilities costs as further described below:

**TECHNOLOGY UPGRADES THROUGHOUT DISTRICT:**

**Elementary Schools/Sites:** McGrath, Meadows, Newhall, Oak Hills, Old Orchard, Peachland, Pico Canyon, Stevenson Ranch, Valencia Valley, Wiley Canyon, and Newhall District Office and Facilities Department office.

As Technology continues to advance, provide appropriate upgrades including:

- Add new computers, servers, classroom and library technology and teaching equipment to enhance instruction
- Upgrade electrical capacity and technology infrastructure, including fiber and wireless internet access
- Improve telephone, data, and communications systems
- Replace energy management software

Approval of the proposed bond measure would authorize the School District to establish a technology endowment fund with bond funds in order to provide updated learning technology and equipment needed to provide a 21st-century education for School District students.

**AUDITORIUM AT NEWHALL ELEMENTARY SCHOOL RENOVATED FOR BENEFIT OF ALL DISTRICT SCHOOLS AND THE COMMUNITY:**

Renovate the aging, outdated auditorium located at Newhall Elementary School for the benefit of all schools in the School District - McGrath, Meadows, Newhall, Oak Hills, Old Orchard, Peachland, Pico Canyon, Stevenson Ranch, Valencia Valley, Wiley Canyon, and the community-at-large, for arts instruction and performances.

**SITE SPECIFIC PROJECTS FOR REPAIR, UPGRADE, REPLACEMENT OR ADDITION:**

**MCGRATH ELEMENTARY:**

- Add science lab and equipment to enhance science education instruction
- Construction of an additional four classrooms in a two-story building, per original site plans
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems

- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**MEADOWS ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Add science lab and equipment to enhance science education instruction
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**NEWHALL ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**OAK HILLS ELEMENTARY:**

- Complete and equip the science lab as needed
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**OLD ORCHARD ELEMENTARY:**

- Add science lab and equipment to enhance science education instruction
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**PEACHLAND ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**PICO CANYON ELEMENTARY:**

- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas

- Provide equipment and materials in compliance with school disaster preparedness plans

**STEVENSON RANCH ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Install a new roof on the main building to replace the deteriorating existing roof
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Provide equipment and materials in compliance with school disaster preparedness plans

**VALENCIA VALLEY ELEMENTARY:**

- Renovate outdated Multi-Purpose Room for improved large group instruction and school assemblies
- Complete and equip the science lab as needed
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Provide equipment and materials in compliance with school disaster preparedness plans

**WILEY CANYON ELEMENTARY:**

- Add science lab and equipment to enhance science education instruction
- Replace aging portable academic classrooms and restrooms with permanent buildings
- Upgrade/replace lighting, heating, ventilation and air conditioning units with energy efficient systems
- Replace obsolete water controls to conserve water and improve energy efficiency
- Improve safety and accessibility by replacing wood chips with artificial surfaces in existing play areas
- Renovate/Paint the exterior of all school buildings to preserve and extend the useful life
- Provide equipment and materials in compliance with school disaster preparedness plans

**AT SPECIFIC SCHOOLS – REPLACE AGING PORTABLE CLASSROOMS WITH PERMANENT BUILDINGS.**

**School Sites:** Peachland, Newhall, Wiley Canyon, Meadows, Old Orchard, Stevenson Ranch, Valencia Valley. Replace aging portable classrooms with permanent academic classrooms.

**RELATED FACILITIES COSTS**

Proceeds of the bonds may be used to acquire school facilities and to prepay lease payments on School District certificates of participation in order to provide additional funding for student educational purposes.

**FURNISHINGS AND EQUIPMENT**

Project Costs for furnishings and equipment for some or all of the within-identified School District campuses may include, but are not limited to, some or all of the following: security, safety and communication systems and equipment; window and floor coverings (including tiles and carpeting); kitchen equipment; improvements and furnishings; science laboratory equipment; and/or other electronic equipment and systems.

**ALL SCHOOL SITES WHERE RENOVATION, MAJOR REPAIRS AND/OR NEW CONSTRUCTION ARE TO BE UNDERTAKEN:**

- Remove hazardous materials (lead, mold, mildew, etc.) where necessary
- Necessary site preparation/restoration in connection with new construction, renovation or remodeling, including ingress and egress, removing, replacing or installing irrigation, utility lines, trees and landscaping, and acquiring any necessary easements, licenses, or rights of way to property
- Address unforeseen conditions revealed by construction/modernization (e.g. plumbing, or gas line breaks, dry rot, seismic structural, etc.)
- Upgrade or replace fire sensors, monitoring and alarm systems
- Upgrade and/or modernize security systems
- Repair/upgrade/modernize school walkways, grounds, hardscapes, fields, signage, and equipment
- Provide adequate furniture and equipment for all classrooms, and spaces to be newly constructed or reconstructed and replacement of worn/broken/out-of-date furniture and equipment
- Improve schools as required to comply with existing building codes, including the Field Act, and access requirements of the Americans With Disabilities Act
- Demolition of existing buildings to be replaced with new construction
- New replacement construction if the Governing Board determines that replacement is more economical than rehabilitation/renovation of existing classrooms or facilities
- Provide temporary (interim) classrooms and other school facilities as needed to accommodate students and school functions displaced during construction/renovation

**NECESSARY PROJECT COSTS**

Project costs for the above referenced projects may include:

- Installation costs
- Engineering and design costs
- Assessment reviews
- Master facilities planning
- Project management/construction management costs
- Title acquisition costs
- State or local costs or expenses involving design, planning, site and facilities development costs and charges
- Necessary supporting infrastructure
- Environmental review(s)
- Relocation costs and expenses
- Necessary contingency plans and related costs

Project costs may also include the payment or prepayment of lease payments for lease of authorized facilities, property or buildings, prepayment of lease obligations for facilities purposes and payment of costs, acquisition of any of the facilities on the Project List through temporary lease or lease-purchase arrangements, or execute purchase option under a lease for any of these authorized facilities and expenses for interim financing of authorized facilities (including, but not limited to, financing delivery costs). Allowable project costs also include: costs of issuing the bonds or other securities (as authorized under California law), informational distribution costs, school facilities improvement district formation costs and election costs authorized under State law. Proceeds of the bonds may be used to pay or reimburse the District for the cost of District staff when performing work on, or necessary and incidental to, bond projects.

**In preparing the foregoing list, the Governing Board of the Newhall School District has evaluated safety, class size reduction and information technology needs.** Approval of the School District's bond measure does not guarantee that all of the identified projects within this list will be funded beyond local funds generated by the bond measure and does not guarantee that the projects will be completed in any particular order. The School District will also aggressively pursue funds from the State of California to complete facilities projects.

No Administrator Salaries. Proceeds from the sale of bonds authorized by this proposition shall be used only for the construction, acquisition, repair, renovation, rehabilitation, or replacement of school facilities, including the furnishing and equipping of school facilities, or the acquisition or lease of real property for school facilities as identified herein, and not for any other purpose, including teacher and non-construction related administrator salaries and other non-construction related operating expenses.

Bond Expenditure Accountability and Citizens' Oversight Committee. The expenditure of bond funds on any of these projects is subject to tough accountability requirements required by law. These include:

- Annual financial audit by independent auditors.
- Annual performance audit by independent auditors.
- Expenditure of bond funds will be monitored on an ongoing basis by an independent Citizens' Oversight Committee.

**EXHIBIT "D"**

**SCHOOL FACILITIES IMPROVEMENT DISTRICT NO. 2011-1  
OF THE  
NEWHALL SCHOOL DISTRICT**

**BOND MEASURE STATEMENT**

Without increasing local tax rates and to protect the quality of education in neighborhood elementary schools, shall School Facilities Improvement District No. 2011-1 of the Newhall School District, repair/replace deteriorated roofs, lighting, and electrical systems; upgrade classrooms, science labs, libraries and technology; and improve energy efficiency, using savings to maintain instruction; by issuing \$60 million in bonds at legal interest rates, with mandatory audits, independent citizen oversight, no money for administrators, and all funds staying in our community benefiting local children grades K-6?

**Bonds – Yes**

**Bonds – No**

**EXHIBIT "E"**

**SCHOOL BOND ELECTION NOTICE**

NOTICE IS HEREBY GIVEN to the qualified electors within **School Facilities Improvement District No. 2011-1 of the Newhall School District** ("Improvement District") located in the County of Los Angeles, State of California, that in accordance with applicable law, an election will be held on Tuesday, the 8th day of November, 2011, in the Improvement District, at which election there will be submitted to the voters the question of issuing and selling bonds of said Improvement District in the amount of not to exceed Sixty Million Dollars (\$60,000,000) in accordance with Resolution No. 11/12-07 of the Newhall School District.

All of the purposes enumerated herein are hereby united and shall be voted upon as one single proposition.

The bonds proposed to be issued and sold shall bear interest at a rate not exceeding twelve percent (12%) per annum.

The number of years the whole or any part of the bonds are to run shall not exceed the statutory maximum, which is currently 25 years in the case of bonds issued under the authority of the Education Code and 40 years in the case of bonds issued under the authority of the Government Code, from the date of the bonds or the date of any series thereof.

Each qualified elector of the Improvement District shall be entitled to vote only in the Improvement District election precinct of which he/she is a resident.

The electors in the Improvement District shall vote on the following measure on November 8, 2011:

**MEASURE [ ]**

*[Insert text of Bond Measure]*

Dated this \_\_\_\_ day of \_\_\_\_\_, 2011.

Los Angeles County Registrar of Voters:

By \_\_\_\_\_

**TAX RATE STATEMENT**

**SCHOOL FACILITIES IMPROVEMENT DISTRICT NO. 2011-1  
OF THE NEWHALL SCHOOL DISTRICT  
General Obligation Bond Election of November 8, 2011**

**MEASURE \_\_\_\_**

As shown on the enclosed official ballot, an election is being held within School Facilities Improvement District No. 2011-1 of the Newhall School District ("Improvement District") on November 8, 2011, for the purpose of submitting to the registered voters within the Improvement District the question of whether bonds shall be issued by the Newhall School District ("School District"), on behalf of the Improvement District, in an amount not to exceed \$60,000,000 ("2011 Bond Authorization") for the purpose of providing funds for the acquisition, construction and completion of specified school facilities and school projects as set forth in the resolution of the School District, on behalf of the Improvement District, calling such bond election. This measure will authorize a tax sufficient for interest on, and principal of, the bonds. The bonds shall bear interest at a rate, or rates, to be established at such time as the bonds are sold, in one or more series, at fixed interest rates not to exceed the maximum applicable statutory rate for such bonds. If such bonds are authorized and sold, the principal thereof and the interest thereon are a general obligation of the School District, on behalf of the Improvement District, payable from the proceeds of *ad valorem* taxes on real property located within the boundaries of the Improvement District.

It is the intention of the School District that the tax rates associated with the 2011 Bond Authorization, when combined with the School District's existing general obligation bond financings, shall not increase the tax rate above the highest estimated tax rate on the already outstanding bonds \$.04627 per \$100 (\$46.27 per \$100,000) of assessed valuation. The following information is submitted in compliance with California Elections Code Sections 9401 through 9404 based on estimates of assessed valuations available at the time of filing of this statement:

- (a) The best estimate from official sources of the tax rate that would be required to be levied to fund the bond issue during the first fiscal year after the sale of the first series of bonds based on estimated assessed valuations available at the time of filing of this statement or a projection based on experience within the same jurisdiction or other demonstrable factors is \$0 per \$100 (\$0 per \$100,000) of assessed valuation in the 2012-13 fiscal year.
- (b) It is anticipated that the bonds will be sold more than one series. The best estimate from official sources of the tax rate which would be required to be levied to fund such bond issues during the first fiscal year of tax collection after the sale of the last series of bonds based on estimated assessed valuations available at the time of filing of this statement or a projection based on experience within the same jurisdiction or other demonstrable factors is \$.02916 per \$100 (\$29.16 per \$100,000) of assessed valuation in the 2019-20 fiscal year.
- (c) The best estimate from official sources of the highest tax rate which would be required to be levied to fund the bond issues during the term of the bond issues, based on estimated assessed valuations available at the time of filing of this statement or a projection based on experience within the same jurisdiction or

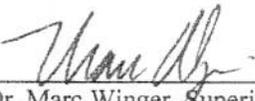
other demonstrable factors is \$.03 per \$100 (\$30 per \$100,000) of assessed valuation. It is estimated that the highest tax rate would first apply in the 2021-2022 tax year based on assessed valuations available at the time of this filing or a projection based on experience within the same jurisdiction or other demonstrable factors.

Voters should note that these estimated tax rates are based on the *assessed value* of taxable property within the Improvement District as shown on the official rolls of Los Angeles County, *not* on the property's market value. In addition, taxpayers eligible for a property tax exemption, such as the homeowner's exemption, will be taxed at a lower effective rate than described above. Actual future assessed valuation will depend upon the amount and value of taxable property within the Improvement District as determined by the Los Angeles County Assessor in the annual assessment and the equalization process. Property owners should consult their own property tax bills and/or tax advisors to determine their property's assessed value and any applicable tax exemptions.

Attention of all voters is directed to the fact that these estimates are based on assumptions and projections derived from information obtained from official sources. The actual tax rates and the years in which they will apply may vary depending on the timing of any bond sales, the amount of bonds sold, market interest rates at the time of each sale of bonds and actual assessed valuations over the term of repayment of the bonds. The timing of the bond sales and the amount of bonds sold at any given time will be governed by the needs of the School District, including the legal limitations on bonds approved by a 55% vote. The actual interest rates at which the bonds will be sold will depend on the bond market at the time of each such sale.

Pursuant to the provisions of State law, voters within the School District previously approved a general obligation bond measure to fund identified public school facilities. It is the stated intention of the School District, on behalf of the Improvement District, that the projected maximum *ad valorem* tax rates levied on property within the Improvement District (the boundaries of which are similar to those of the School District) to pay for the existing bonds on taxable property within the School District (when assessed valuation within the Improvement District is project by the School District to increase by the amount allowed by law in accordance with Article XIII A of the California Constitution), shall not be increased as a result of the authorization and issuance of bonds as described in this Bond Measure.

Dated: August 2, 2011

  
\_\_\_\_\_  
Dr. Marc Winger, Superintendent  
Newhall School District