

County of Los Angeles CHIEF EXECUTIVE OFFICE

Kenneth Hahn Hall of Administration 500 West Temple Street, Room 713, Los Angeles, California 90012 (213) 974-1101 http://ceo.lacounty.gov

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February 19, 2009

To:

All Department Heads

From:

William T Fujioka

Chief Executive Officer

MASTER AGREEMENT FIRMS FOR AS-NEEDED STRATEGIC PLANNING AND RELATED SERVICES

This memorandum advises of the addition of six firms to the Master Agreement for As-Needed Strategic Planning and Related Services.

Addition of Firms

Consistent with the Board's action of April 10, 2001, authorizing this Office to add additional qualified consultants to the Master Agreement, we accept proposals from firms on an ongoing basis and evaluate their qualifications and compliance with the initial Request for Proposals requirements. The following consulting firms have now been included as Master Agreement consultants:

- CCI-Human Capital Consulting
- DPS Health
- Holarchy Consulting
- The Kiely Group
- Management Concepts International, Inc.
- Soyring Consulting

Please note that the contact information for these firms, as well as the services they are qualified to provide, is included in the complete list of all current Master Agreement Consultants (Attached). All of the proposals are also available for review in this Office. You may utilize the services of these firms consistent with the procedures issued in a memorandum dated April 24, 2001, addressed to All Department Heads, entitled "Master Agreement for As-Needed Strategic Planning and Related Services."

All Department Heads February 19, 2009 Page 2

In addition to the above, via a November 28, 2007 memorandum, this Office advised departments of revised Master Agreement Guidelines to further strengthen the Master Agreement oversight component. As part of this effort, a Master Agreement Checklist was added to the process. This form must be completed and submitted to this Office for approval prior to requesting the issuance of a Purchase Order from the Purchasing Agent.

An updated list of Master Agreement firms can also be found on the County Strategic Plan Intranet Website (http://web.co.la.ca.us/lacounty/StrategicPlan/index.htm). In addition, we have also provided links on this Website, under the Master Agreement Firms tab, to the Board letter that established this program, the Master Agreement Guidelines that govern this program, the Master Agreement Checklist, the sample Request for Services, Work Order, Services Evaluation, and Master Agreement Notification forms.

Please let me know if you have any questions regarding this memorandum, or your staff may contact Alisa Williams at (213) 974-1338 or awilliams@ceo.lacounty.gov. Thank you for your continuing support of the Strategic Plan implementation process.

WTF:ES:MKZ FC:AW:pg

Attachment

c: Administrative Deputies
Departmental Strategic Plan Contacts
CCI-Human Capital Consulting
DPS Health
Holarchy Consulting
Management Concepts
Soyring Consulting
The Kiely Group

2009-02 - 02-19-09 Master Agreement Firms for As-Needed Strategic Planning and Related Services

COUNTY OF LOS ANGELES

CHIEF EXECUTIVE OFFICE

MASTER AGREEMENT FIRMS FOR AS-NEEDED STRATEGIC PLANNING AND RELATED SERVICES

UPDATED FEBRUARY 11, 2009

ACS Healthcare Solutions

5225 Auto Club Drive Dearborn, MI 48126 (248) 386-8300 Steve Gray, Vice President steve.gray@acs-hcs.com

Services:

Strategic Planning

Performance Measurement

Customer Service

The AE2GIS Group

1503 Wildwood Drive Los Angeles, CA 90041 (323) 258-4675 Terrance J. Wolfe, President and Founder terry.wolfe@ae2gis.com

Services:

Strategic Planning

Performance Measurement

Customer Service

AGS Consulting, Inc.

13341 Tiburon Way Tustin, CA 92782 (714) 730-0338 Annie Stevens, CEO anniestev@aol.com

Services: Performance Measurement

Customer Service

Altmayer Consulting

600 Carroll Way Pasadena, CA 91107 (626) 405-2352 Christina Altmayer, President christina@altmayerconsulting.com

Services:

Strategic Planning

Performance Measurement

Beecher Jackson

6024 Bedford Avenue Los Angeles, CA 90056 (310) 560-5548 Yvette L. Jackson, LCSW, Principal yvetteltownsend@aol.com

Services: Strategic Planning

bi3 Solutions

158 Cypress Point Road Half Moon Bay, CA 94019 (510) 521-8865 x101 Greg S. Hatfield, President and CEO greg.hatfield@bi3solutions.com

Services: Strategic Planning

Performance Measurement

CCI-Human Capital Consulting

6601 Center Drive West, Suite 500 Los Angeles, CA 90045 (310) 342-8211 Diane Sanders, Senior Partner diane@ccihcc.com

Services: Strategic Planning

Performance Measurement

The Chartis Group

6452 Hillegas Avenue
Oakland, CA 94618
(916) 712-5433
George Sauter, Director
qsauter@chartisgroup.com

Services: Strategic Planning

Performance Measurement

Community Activators

P.O. Box 328
Vashon, WA 98070
(206) 463-3666
Bruce Anderson, Vice-President
banderson@communityactivators.com

Services: Performance Measurement

COPE Health Solutions

2400 South Flower Street
Lowman Outpatient Building, Fourth Floor
Los Angeles, CA 90007
(213) 259-0245
Allen Miller, CEO & President
amiller@copehealthsolutions.org

Services: Strategic Planning

Performance Measurement

Customer Service

Creative Healthcare USA

144 West D Street, Suite I Encinitas CA 92024 (480) 473-2525 Ian R. Lazarus, Managing Partner irl@creative-healthcare.com

Services: Strategic Planning

Performance Measurement

Customer Service

CTG HealthCare Solutions

1406 Granite Springs Drive Chula Vista, CA 91915 (619) 397-0446 Angela Rivera, West Region Account Executive angela.rivera@ctghs.com

Services: Strategic Planning

Performance Measurement

Customer Service

The Dangermond Group

2400 O Street Sacramento. CA 95816 (916) 447-5022 Karin Winters, Principal kwinters@dangermond.com

Services: Strategic Planning

DPS Health

1511 Pontius Avenue, Suite 101 Los Angeles, CA 90025 (310) 444-0636 Neil Kaufman, MD, MPH, Fonder and CEO nkaufman@dpshealth.com

Services: Strategic Planning

Customer Service

EMT Associates, Inc.

15720 Ventura Boulevard, Penthouse Encino, CA 91436-2929 (818) 990-8301 Elizabeth J. Harris, Vice-President eharris@emt.org

Services: Performance Measurement

Customer Service

Facilities Development, Inc. (FDI)

1707 East Highland Avenue, Suite 190 Phoenix, AZ 85016 (602) 212-3579 Tanner Flynn, Program Manager tflynn@fdiplan

Services: Strategic Planning

Gartner Consulting

11845 W. Olympic Blvd, Suite 505 Los Angeles, CA 90064 (310) 379-2488 Joy Kalinowski, Director, Public Sector joy.kalinowski@gartner.com

Services: Strategic Planning

Performance Measurement

Gary Bess Associates

389 Wayland Road Paradise, CA 95969 (530) 877-3426 Gary Bess, Principal gary@garybess.com

Services: Strategic Planning

Performance Measurement

Grace Consulting Corporation

121 31st Street
Manhattan Beach, CA 90266
(310) 545-8609
Katrina Ling, President and CEO
katrina@graceconsultingcorp.com

Services:

Strategic Planning

Performance Measurement

Hamilton Klow Associates

6711 Forest Lawn Drive Los Angeles, CA 90068 (323) 876-5593 Gene H. Klow, Principal gene@hkaarch.com

Services:

Strategic Planning

Health Management Associates

180 North LaSalle, Suite 2305 Chicago, IL 60601 (312) 641-5007 Pat Terrell, Principal pterrell@healthmanagementassociates.com

Services:

Strategic Planning

Performance Measurement

HFS Consultants

505 Fourteenth Street, Fifth Floor Oakland, CA 94612 (510) 768-0066 Richard A. Gianello richg@hfsconsultants.com

Services:

Strategic Planning

Performance Measurement

Customer Service

Holarchy Consulting

1940 North Highland Avenue, #18 Los Angeles, CA 90068 (323) 829-3547 Khush Cooper, Principal kcooper@holarchyconsulting.com

Services:

Strategic Planning

Performance Measurement

Huskey & Associates

1417 West Berteau Avenue Chicago, IL 60613 (778) 348-3852 Bobbie Huskey, President bhuskey@huskey-associates.com

Services: Strategic Planning

Performance Measurement

Customer Service

IMA Consulting

Three Christy Drive, Suite 200 Chadds Ford, PA 19317 (866) 840-0151 Robert D. Sutton, Principal rsutton@ima-consulting.com

Services: Strategic Planning

Performance Measurement

Customer Service

IdeaMax/Creative Solutions

5170 East 28th Street Long Beach, CA 90815 (562) 420-2525 David K. Shinder, Principal davidshinder@shinder.net

Services: Performance Measurement

InterACT

407 West Imperial Highway, Suite H-430 Brea, CA 92821 (562) 694-8132 Lisa Stotelmyre, President lisa@inter-act.us

Services: Strategic Planning

Performance Measurement

John G. Ott & Associates

124A 12th Street
Manhattan Beach, CA 90404
(310) 422-2256
John G. Ott, President
jgott@earthlink.net

Services: Strategic Planning

Kathleen H. Wilber

10500 Andora Avenue Chatsworth, CA 91311 (213) 740-1736 Kathleen H. Wilber, Consultant wilber@usc.edu

Services: Strategic Planning

The Kiely Group

1390 Broadway, Suite B101 Placerville, CA 95667 (888) 883-4448 Beth Conley, MPA beth@kielygroup.com

Services: Strategic Planning

Performance Measurement

Customer Service

KH Consulting

1901 Avenue of the Stars, Suite 1900 Los Angeles, CA 90067 (310) 552-9229 Gayla A. Kraetsch Hartsough, Ph.D. khcg@aol.com

Services: Strategic Planning

Performance Measurement

Customer Service

Linbar and Associates

2902 La Ventana San Clemente, CA 92672 (949) 248-9833 Linda Jenkins, CEO infor@linbar.org

Services: Strategic Planning

Performance Measurement

Links Media, LLC.

700 Conservation Lane, Suite #300 Gaithersburg, MD 20878 (301) 987-5495 Marisabel Sanchez, President Msanchez@linksmedia.net

Services: Strategic Planning

Management Concepts International Inc.

10758 Country Club Lane Seattle, WA 98168 (206) 433-0700 Terry Schmidt, President terry@managementpro.com

Services: Strategic Planning

Performance Measurement

MGT of America, Inc.

455 Capitol Mall, Suite #600 Sacramento, CA 95814 (916) 443-3411 Karin Bloomer, Western Region Director kbloomer@mgtamer.com

Services: Strategic Planning

Performance Measurement

Moore Iacofano Goltsman, Inc.

800 Hearst Avenue Berkeley, CA 94710 (510) 845-7549 Daniel S. Iacofano, Ph.D., AICP daniel@migcom.com

Services: Strategic Planning

Performance Measurement

Morgner Technology Management

15260 Ventura Boulevard, Suite 1080 Sherman Oaks, CA 91403 Carlos E. Morgner, President (818) 461-8100 cemorgner@morgnerco.com

Services: Strategic Planning

Performance Measurement

Customer Service

On Target Training & Consulting

7805 West 80th Street Playa del Rey, CA 90293 Jane Holcomb, Ph. D. (310) 821-7624 ontargetJH@aol.com

Services: Customer Service

Local Office

169 North Marengo Avenue Pasadena, CA 91101 (626) 744-9872 Patricia McLaughlin patm@migcom.com

The Pacific Institute

1709 Harbor Avenue SW Seattle, WA 98126-2049 (206) 628-4800 Ron Schau, Chief Accountant rschau@pac-inst.com

Services: Strategic Planning

Performance Measurement

Customer Service

Paul Obney & Associates

115 West California Boulevard. Suite 400 Pasadena, CA 91105 (800) 213-7850 Paul Obney, Managing Partner paul@obney.com

Services: Strategic Planning

Performance Measurement

Customer Service

Policy Studies Incorporated

1899 Wynkoop Street, Suite 300 Denver, CO 80202 Chan Preston, Managing Partner (303) 863-0900 cpreston@policy-studies.com

Services: Strategic Planning

Praed Foundation

550 North Kingsbury Street, Suite 101 Chicago, IL 60610 (312) 209-4940 John S. Lyons, Ph. D. JSL329@northwestern.edu

Services: Strategic Planning

Performance Measurement

The Public Strategies Group

325 Cedar Street, Suite 700 St. Paul, MN 55101 Jeff Zlonis, Chief Operating Officer (651) 227-9774 jeff@psg.us

Services: Strategic Planning

Performance Measurement

Rabiner Resources

536 SW Westwood Drive Portland, OR 97201 (503) 245-8878 Susy Wagner, Managing Partner learn@rabiner.com

Services: Customer Service

Renta-CEO, Inc.

220 South Kenwood Street, Suite 202 Glendale, CA 91205 (818) 551-13333 Christina Galstian, CEO christina@renta-ceo.com

Services: Strategic Planning

Customer Service

Rigoberto Rodriguez Consulting, Inc.

918 East Park Lane Santa Ana, CA 92705 (714) 504-7446 Rigoberto Rodriguez, CEO rigoberto@sbcglobal.net

Services: Strategic Planning

The Resources Company

560 Dewey Boulevard San Francisco, CA 94116 (415) 759-9150 Davis R. Schwartz, Senior Principal cpidave@attglobal.net

Services: Strategic Planning

Performance Measurement

Customer Service

The Rogers Group

1875 Century Park East, Suite 200 Los Angeles, CA 90067 (310) 310-552-4140 Elliott Fils, Chief Financial Officer efils@rogerspr.com

Services: Strategic Planning

Sadion and Associates

1146 North Central Avenue, #537 Glendale, CA 90212 (818) 662-7043 Elizabeth Sadlon, President sadlon@mindspring.com

Services: Strategic Planning

Performance Measurement

SCB Consulting

1030 South Meyler Street San Pedro, CA 90731 (310) 831-5261 Sonara Carter-Barber, Consultant sonarabarber@att.net

Services: Customer Service

Soyring Consulting

880 21st Avenue North
Saint Petersburg, FL 33704
(727) 822-8774
Denice Soyring Higman, President
denice.higman@soyringconsulting.com

Services: Strategic Planning

Performance Measurement

Customer Service

SSA Consultants

9331 Bluebonnet Boulevard Baton Rogue, LA 70810-2806 (225) 769-2676 Bill Slaughter, President bslaughter@consultssa.com

Services: Strategic Planning

Performance Measurement

Customer Service

Sullivan Lakier Group

11778 Treadwell Drive Poway, CA 92064 (225) 769-2676 Nancy Lakier, Partner nlakier@sullivanlakier.com

Services: Performance Measurement

Taffany Lam

132 Marathon Road Altadena, CA 91001 (626) 398-9994 Taffany Lim, Consultant taffany@bigfoot.com

Services: Customer Service

Teri Jolin Associates

849 South Broadway Street, #1106 Los Angeles, CA 90014 (310) 440-0239 Teri Jolin, Principal tjolin@earthlink.net

Services: Strategic Planning

Performance Measurement

Customer Services

Value Based Project Management

8037 Cactus Circle Buena Park, CA 90620 (714) 357-6766 Michael P. Beard, Partner mikebeard@vbpm.org

Services: Strategic Planning

Performance Measurement

Customer Service

Visionary Integration Professionals, Inc.

80 Iron Point Circle, Suite #100 Folsom, CA 95630 (916) 985-9625 Vince J. Juaristi, Director vjuaristi@vipincorp.com

Services: Strategic Planning

Performance Measurement

Walter R. McDonald & Associates, Inc.

2720 Gateway Oaks Drive, Suite #250 Sacramento, CA 95833 (916) 239-4020 x252 Sharon Burk, Senior Accountant sburke@wrma.com
Donald H. Graham (916) 427-1410 dgraham@wrma.com

Services: Strategic Planning

Performance Measurement

Customer Service

Zelos, Inc. (formerly Austin Matthews Consulting)

P.O. Box 1300 Midlothian, VA 23113-8300 (804) 873-3657 Louise Oboyle, Managing Partner lou.oboyle@zelosinc.com

Services: Strategic Planning

Performance Measurement